

FOLEY & LARDNER LLP

Jeffrey R. Blease (CA Bar. No. 134933)

Tel: (617) 226-3155; jblease@foley.com

Thomas F. Carlucci (CA Bar No. 135767)

Tel: (415) 984-9824; tcarlucchi@foley.com

Shane J. Moses (CA Bar No. 250533)

Tel: (415) 438-6404; smoses@foley.com

Emil P. Khatchatourian (CA Bar No. 265290)

Tel: (312) 832-5156; ekhatchatourian@foley.comAnn Marie Uetz (admitted *pro hac vice*)Tel: (313) 234-7114; auetz@foley.comMatthew D. Lee (admitted *pro hac vice*)Tel: (608) 258-4203; mdlee@foley.com

One Market Plaza

55 Spear Street Tower, Suite 1900

San Francisco, CA 94105

*Counsel for the Debtor
and Debtor in Possession*

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**TWENTY-FOURTH MONTHLY FEE
STATEMENT OF ALVAREZ & MARSAL
NORTH AMERICA, LLC FOR PAYMENT OF
FEES AND REIMBURSEMENT OF
EXPENSES INCURRED FROM SEPTEMBER
1, 2025 THROUGH OCTOBER 31, 2025**

Judge: Hon. William J. Lafferty

**Objection Deadline: December 5, 2025
4:00 p.m. (Pacific Time)**

[No Hearing Requested]

Name of Applicant:	Alvarez & Marsal North America, LLC
Authorized to Provide Professional Services to:	Debtor
Date of Retention:	Effective as of May 8, 2023 by Order entered July 1, 2023 [Dkt No. 191]
Period for Which Compensation and Reimbursement is Sought:	September 1, 2025 through October 31, 2025
Amount of Compensation Requested:	\$2,372.50
30% Holdback*:	\$541.00
Amount of Expenses Requested:	\$1.90
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$1,831.50
*30% holdback applied to September fees; 20% holdback applied to October fees	

Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 0170] (the “Monthly Compensation Order”), the *Agreed Order Amending Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 2101] (the “Amended Interim Compensation Order” and collectively with the Monthly Compensation Order, the “Interim Compensation Orders”), and the *Order (I) Authorizing The Employment and Retention of Alvarez & Marsal North America, LLC as Restructuring Advisor To The Debtor Effective as of The Petition Date; and (II) Granting Related Relief* [Dkt. No. 191] (the “Retention Order”), Alvarez & Marsal North America, LLC (“A&M” or “Applicant”), as restructuring advisor to the Debtor, hereby submits this statement (the “Fee Statement”) seeking compensation for services rendered and reimbursement of expenses incurred as restructuring advisor to the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”), for the period from September 1, 2025 through October 31, 2025 (the “Fee Period”). By this Twenty-Fourth statement, A&M seeks payment in the amount of \$1,831.50 which comprises (i) seventy percent (70%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Debtor based on hourly rates.

TWENTY-FOURTH MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC

Attached hereto as **Exhibit A** is a summary of A&M's professionals by individual, setting forth the (a) name and title of each individual who provided services during the Fee Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual, and (d) amount of fees earned by each A&M professional during the Fee Period. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought by task category during the Fee Period. Attached as **Exhibit C**, are records of A&M's fees incurred by task category during the period September 1, 2025 through October 31, 2025, consisting of contemporaneously maintained time entries for each professional in increments of tenths (1/10) of an hour. Also attached hereto as **Exhibit D** is a summary of expenses incurred and reimbursement sought, by expense category, during the Fee Period. Finally, attached hereto as **Exhibit E** is the expense detail by category of expenses incurred during the Fee Period.

In accordance with the Compensation Procedures Order, each Notice Party shall have until the tenth (10th) day (or the next business day if such day is not a business day) following service of this Monthly Fee Statement (the "**Objection Deadline**") to serve an objection to the Monthly Fee Statement on A&M and each of the other Notice Parties.

Upon the expiration of the Objection Deadline, the Applicant shall file a certificate of no objection with the Court, after which the Debtor is authorized and directed to pay the Applicant an amount equal to 70% or 80% of the fees, as applicable, and 100% of the expenses requested in this Monthly Fee Statement.

If an objection is properly filed, the Debtor shall be authorized and directed to pay the Applicant 70% or 80% of the fees, as applicable, and 100% of the expenses not subject to an objection.

DATED: November 25, 2025

Alvarez & Marsal North America, LLC
755 W. Big Beaver, Suite 650
Troy, MI 48084

/s/ Charles M. Moore
Charles M. Moore
Managing Director
Alvarez & Marsal North America, LLC

TWENTY-FOURTH MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

Exhibit A
Summary of Fees and Hours by Professionals
For the Period September 1, 2025 through October 31, 2025

*The Roman Catholic Bishop of Oakland
Summary of Fees and Hours by Professional
September 1, 2025 through October 31, 2025*

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Charles Moore	Managing Director	\$1,525.00	0.5	\$762.50
Natalie Corbett	Paraprofessional	\$350.00	4.6	\$1,610.00
		<i>Total</i>	5.1	\$2,372.50

Exhibit B
Summary of Total Fees by Task Category
For the Period September 1, 2025 through October 31, 2025

*The Roman Catholic Bishop of Oakland
Summary of Time Detail by Task
September 1, 2025 through October 31, 2025*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
FEE APP	5.1	\$2,372.50
<i>Total</i>	<u>5.1</u>	<u>\$2,372.50</u>

Exhibit C
Time Detail by Task by Professional
For the Period September 1, 2025 through October 31, 2025

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
September 1, 2025 through October 31, 2025***

FEE APP

Professional	Date	Hours	Activity
Natalie Corbett	9/25/2025	1.9	Prepare July - August cover sheet
Natalie Corbett	10/2/2025	2.1	Prepare 7th interim cover sheet
Charles Moore	10/12/2025	0.5	Edit and finalize cover letter and declaration for Seventh Interim Fee Application
Natalie Corbett	10/13/2025	0.6	Update cover sheet to include edits from the team
Subtotal		5.1	
<i>Grand Total</i>		5.1	

Exhibit D
Summary of Expenses
For the Period September 1, 2025 through October 31, 2025

*The Roman Catholic Bishop of Oakland
Summary of Expense Detail by Category
September 1, 2025 through October 31, 2025*

<i>Expense Category</i>	<i>Sum of Expenses</i>
telephone/internet	\$1.90
<i>Total</i>	<u><u>\$1.90</u></u>

Exhibit E
Expense Detail by Category
For the Period September 1, 2025 through October 31, 2025

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

*The Roman Catholic Bishop of Oakland
Expense Detail by Category
September 1, 2025 through October 31, 2025*

Telephone/Internet

Professional/Service	Date	Expense	Expense Description
Natalie Corbett	9/1/2025	\$0.43	Wireless Usage Charges
Charles Moore	10/11/2025	\$1.47	Wireless Usage Charges
Expense Category Total		\$1.90	
<i>Grand Total</i>		\$1.90	