

FOLEY & LARDNER LLP

Eileen R. Ridley (CA Bar No. 151735)

Tel: (415) 438-6469; eridley@foley.com

Shane J. Moses (CA Bar No. 250533)

Tel: (415) 438-6404; smoses@foley.comAnn Marie Uetz (admitted *pro hac vice*)Tel: (313) 234-7114; auetz@foley.comMatthew D. Lee (admitted *pro hac vice*)Tel: (608) 258-4203; mdlee@foley.comGeoffrey S. Goodman (admitted *pro hac vice*)Tel: (312) 832-4515; ggoodman@foley.comMark C. Moore (admitted *pro hac vice*)Tel: (214) 999-4150; mmoore@foley.com

One Market Plaza

55 Spear Street Tower, Suite 1900

San Francisco, CA 94105

*Counsel for the Debtor
and Debtor in Possession***UNITED STATES BANKRUPTCY COURT****NORTHERN DISTRICT OF CALIFORNIA****OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523

Chapter 11

**DEBTOR'S STATUS CONFERENCE
STATEMENT FOR BANKRUPTCY CASE**

Judge: Hon. William J. Lafferty

Status Conference:

Date: November 12, 2025

Time: 10:30 a.m.

Place: United States Bankruptcy Court
1300 Clay Street
Courtroom 220
Oakland, CA 94612

1 **TO THE HONORABLE WILLIAM J. LAFFERTY, UNITED STATES BANKRUPTCY JUDGE**
2 **AND ALL INTERESTED PARTIES AND/OR THEIR COUNSEL OF RECORD:**

3 The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor
4 in possession (the “Debtor”) in the above-captioned chapter 11 bankruptcy case (the “Chapter 11 Case”),
5 hereby files this status conference statement (this “Statement”) in advance of the status conference
6 scheduled for November 12, 2025. More information regarding the current status of the Chapter 11 Case
7 and previous developments are set forth in the Debtor’s earlier-filed status conference statements [Dkt.
8 Nos. 192, 320, 458, 520, 760, 843, 1373, 2291, 2292, 2333 and 2425], and the Debtor’s *Third Amended*
9 *Disclosure Statement for Debtor’s Third Amended Plan of Reorganization* [Dkt. No. 1874].

10 The Debtor continues to dialogue with two of the mediators – Tim Gallagher and Judge Randall
11 Newsome – to try to reach a resolution in this Chapter 11 Case other than through a dismissal. The Debtor
12 would appreciate the Court’s consideration as this dialogue continues and will provide an additional
13 update to the Court at or before the November 12th Status Conference.

14 In order to minimize costs, counsel for the Debtor who do not reside in the Northern California
15 region will appear via Zoom for the November 12th Status Conference and informed counsel for the
16 Committee of this last week on November 6 and 7, 2025.

17 DATED: November 10, 2025

Respectfully submitted,

18 **FOLEY & LARDNER LLP**

Eileen R. Ridley

Shane J. Moses

Ann Marie Uetz

Matthew D. Lee

Geoffrey S. Goodman

Mark C. Moore

19 /s/ Shane J. Moses

20 SHANE J. MOSES

21 *Counsel for the Debtor*
22 *and Debtor in Possession*

23 STATUS CONFERENCE STATEMENT FOR NOVEMBER 12, 2025