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*Counsel for the Official Committee
Of Unsecured Creditors***UNITED STATES BANKRUPTCY COURT****NORTHERN DISTRICT OF CALIFORNIA****OAKLAND DIVISION**

In re:

Case No. 23-40523 WJL

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation
sole,

Chapter 11 Cases

Debtor.

**TWENTY-FOURTH MONTHLY FEE
STATEMENT OF BERKELEY RESEARCH
GROUP FOR ALLOWANCE AND PAYMENT
OF INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD SEPTEMBER 1, 2025
THROUGH SEPTEMBER 30, 2025**

Name of Applicant:	Berkeley Research Group, LLC (“BRG”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (“Committee” or “UCC”)
Date of Retention:	Effective as of June 23, 2023 by Order entered August 4, 2023 [Dkt. No. 330]
Period for Which Compensation and Reimbursement is Sought:	September 1, 2025 – September 30, 2025
Amount of Compensation Requested:	\$39,934.00
Less 30% Holdback:	(\$11,980.20)
70% of Total Compensation Requested:	\$27,953.80
Amount of Expenses Requested:	\$0.00
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$27,953.80

1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the “**Compensation Procedures Order**”), the *Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors Effective as of June 23, 2023* [Dkt. No. 330] (the “**Retention Order**”), and the *Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 733], Berkeley Research Group, LLC (“**BRG**”) hereby submits its Twenty-Fourth Monthly Fee Statement (the “**Fee Statement**”) for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period September 1, 2025 through September 30, 2025 (the “**Fee Period**”). By this twenty-fourth statement, BRG seeks payment in the amount of **\$27,953.80** which comprises (i) seventy percent (70%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period ($\$39,934.00 \times 70\% = \$27,953.80$), and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Committee based on hourly rates.

2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the “**Timekeepers**”) who rendered services to the Committee in connection with the Bankruptcy Case

1 during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The
2 schedule of fees incurred during the Fee Period summarized by task code is attached hereto as
3 **Exhibit B**. The detailed time records which describe the time spent by each BRG Timekeeper for
4 the Fee Period are attached hereto as **Exhibit C**.

5 3. BRG also maintains records of all actual and necessary out-of-pocket expenses
6 incurred in connection with the rendition of its professional services. At this time BRG is not
7 requesting reimbursement for any expenses incurred during the Fee Period but reserves the right to
8 request reimbursement therefore in the future.

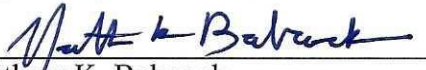
9 4. In accordance with the Compensation Procedures Order, each Notice Party shall
10 have until the tenth (10th) day (or the next business day if such day is not a business day) following
11 service of this Fee Statement (the “**Objection Deadline**”) to serve an objection to the Fee Statement
12 on BRG and each of the other Notice Parties.

13 5. If no objections to the Fee Statement are received on or before the Objection
14 Deadline, the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG
15 on an interim basis the total amount of **\$27,953.80** which consists of seventy percent (70%) of
16 BRG’s total fees of (\$39,934.00 x 70% = **\$27,953.80**), and one hundred percent (100%) of BRG’s
17 total expenses of **\$0.00** for the Fee Period.

18 6. To the extent an objection to the Fee Statement is received on or before the
19 Objection Deadline, the Debtor is to withhold payment of that portion of the Fee Statement to which
20 the objection is directed and will promptly pay the remainder of the fees and disbursements in the
21 percentages set forth above. To the extent such an objection is not resolved, it shall be preserved
22 and scheduled for consideration at the next interim fee application hearing.

1 Dated: October 30, 2025

Respectfully submitted,

2 By: 

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4 Berkeley Research Group, LLC
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*Financial Advisors to the Official Committee
of Unsecured Creditors*

EXHIBIT A

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit A: Summary of Fees By Professional**

For the Period 09/01/25 through 09/30/25

Professional	Title	Billing Rate	Hours	Fees
P. Shields	Managing Director	\$895.00	11.8	\$10,561.00
R. Strong	Managing Director	\$855.00	6.6	\$5,643.00
M. Babcock	Managing Director	\$795.00	22.7	\$18,046.50
J. Shaw	Associate Director	\$715.00	0.2	\$143.00
J. Funk	Senior Managing Consultant	\$670.00	1.8	\$1,206.00
C. Tergevorkian	Senior Managing Consultant	\$535.00	2.1	\$1,123.50
S. Chaffos	Consultant	\$440.00	3.9	\$1,716.00
A. McConkie	Associate	\$235.00	4.6	\$1,081.00
K. McDowell	Case Assistant	\$180.00	2.3	\$414.00
TOTAL			56.0	\$39,934.00
BLENDED RATE				\$713.11

EXHIBIT B



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit B: Summary of Fees By Task Code

For the Period 09/01/25 through 09/30/25

Task Code	Hours	Fees
200.90 - Document / Data Analysis (Production Requests)	2.5	\$1,290.00
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	8.6	\$3,501.00
300.00 - Asset Analysis (General - Debtors)	14.3	\$11,360.50
1030.00 - Mediation Preparation & Attendance	26.5	\$21,937.50
1060.00 - Fee Application Preparation & Hearing	4.1	\$1,845.00
TOTAL	56.0	\$39,934.00
BLENDED RATE		\$713.11

EXHIBIT C

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)****Exhibit C: Schedule of Time Detail**

For the Period 09/01/25 through 09/30/25

Date	Professional	Hours	Amount	Description
<u>200.90 - Document / Data Analysis (Production Requests)</u>				
09/02/25	S. Chaffos	0.4	\$176.00	Identified documents relating to alleged restricted assets produced to date in response to inquiry from UCC Counsel.
09/05/25	C. Tergevorkian	1.1	\$588.50	Evaluated recent document production (September 3, 2025 - CCSS, CMS, RCC).
09/05/25	C. Tergevorkian	0.9	\$481.50	Analyzed recent document production (September 3, 2025 - MOR Supplements).
09/15/25	S. Chaffos	0.1	\$44.00	Reviewed recent document productions.
Task Code: 200.90		2.5	\$1,290.00	Totals
<u>220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)</u>				
09/10/25	A. McConkie	0.6	\$141.00	Revised comparative MOR income statement analysis (July 2025).
09/10/25	A. McConkie	0.6	\$141.00	Updated comparative MOR balance sheet analysis (July 2025).
09/10/25	A. McConkie	0.5	\$117.50	Updated analysis of MOR cash receipt / disbursement transactions (July 2025).
09/10/25	A. McConkie	0.4	\$94.00	Analyzed ending cash balances reported in MOR (July 2025).
09/12/25	S. Chaffos	2.6	\$1,144.00	Updated disbursement analysis (by payee) as reported in MORs (May 2023 - July 2025).
09/12/25	S. Chaffos	0.8	\$352.00	Analyzed historical receipt / disbursement transactions (April 2025 - July 2025).
09/15/25	A. McConkie	1.3	\$305.50	Updated MOR cash receipt / disbursement activity trend analysis (April - July 2025).
09/29/25	J. Funk	1.8	\$1,206.00	Evaluated financial trends identified in comparative MOR financial statement analyses (May 2023 - July 2025).
Task Code: 220.00		8.6	\$3,501.00	Totals
<u>300.00 - Asset Analysis (General - Debtors)</u>				
09/01/25	M. Babcock	1.9	\$1,510.50	Updated CCSS objection (including identification of documents for inclusion as exhibits).
09/02/25	M. Babcock	1.4	\$1,113.00	Evaluated issues raised in CCSS objection.
09/02/25	M. Babcock	1.1	\$874.50	Analyzed document production relating to CCSS motion.
09/02/25	J. Shaw	0.1	\$71.50	Evaluated credit estimate analyses.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 09/01/25 through 09/30/25

Date	Professional	Hours	Amount	Description
<u>300.00 - Asset Analysis (General - Debtors)</u>				
09/03/25	P. Shields	1.9	\$1,700.50	Updated funding scenario analysis.
09/03/25	P. Shields	1.2	\$1,074.00	Continued update of funding scenario analysis.
09/03/25	M. Babcock	1.1	\$874.50	Continued evaluation of issues raised in CCSS objection.
09/03/25	P. Shields	0.9	\$805.50	Updated Committee objection to Debtor motion to release interest in CCSS.
09/03/25	P. Shields	0.4	\$358.00	Outlined issues for UCC Counsel consideration in connection with Committee objection to Debtor motion to release interest in CCSS.
09/05/25	P. Shields	0.9	\$805.50	Revised funding / ability to pay analysis.
09/12/25	P. Shields	0.2	\$179.00	Reviewed ability to pay analysis.
09/15/25	C. Tergevorkian	0.1	\$53.50	Updated asset / funding analyses.
09/16/25	A. McConkie	0.9	\$211.50	Analyzed 2021 parish financial statement data (Mary Magdalen, St. Mary, St. Michael, St. Monica).
09/16/25	P. Shields	0.9	\$805.50	Assessed issues relating to valuation of Debtor real estate.
09/16/25	R. Strong	0.6	\$513.00	Updated ability to pay / funding analysis.
09/16/25	P. Shields	0.3	\$268.50	Met with BRG (AM, JS [partial]) to discuss analysis of parish budgets.
09/16/25	A. McConkie	0.3	\$70.50	Met with BRG (PS, JS [partial]) to review parish budget analysis.
09/16/25	J. Shaw	0.1	\$71.50	Met with BRG (PS, AM) regarding parish budget analysis [partial].
Task Code: 300.00		14.3	\$11,360.50	Totals
<u>1030.00 - Mediation Preparation & Attendance</u>				
09/02/25	M. Babcock	1.4	\$1,113.00	Updated presentation materials for Committee meeting.
09/02/25	R. Strong	0.5	\$427.50	Attended call with UCC Counsel (BW, JP) and BRG (MB, PS) regarding upcoming Committee meeting.
09/02/25	P. Shields	0.5	\$447.50	Attended meeting with UCC Counsel (JP, BW) and BRG (RS, MB) regarding Committee meeting / presentation.
09/02/25	M. Babcock	0.5	\$397.50	Met with UCC Counsel (JP, BW) and BRG (PS, RS) to prepare for upcoming Committee meeting.
09/03/25	M. Babcock	2.3	\$1,828.50	Revised Committee presentation materials.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 09/01/25 through 09/30/25

Date	Professional	Hours	Amount	Description
1030.00 - Mediation Preparation & Attendance				
09/03/25	R. Strong	0.4	\$342.00	Evaluated issues / presentation materials for Committee meeting.
09/04/25	M. Babcock	0.5	\$397.50	Met with UCC Counsel (BW) and Stout (MS, AH) to discuss upcoming Committee meeting.
09/04/25	M. Babcock	0.4	\$318.00	Updated Committee presentation materials.
09/05/25	R. Strong	2.2	\$1,881.00	Attended call with Committee, SCC, UCC Counsel, BRG, Insurance Counsel, and Stout regarding case issues.
09/05/25	M. Babcock	2.2	\$1,749.00	Met with UCC Counsel, Insurance Counsel, Stout, Survivor Counsel, Committee members, and BRG to discuss mediation issues.
09/05/25	P. Shields	2.2	\$1,969.00	Participated in Committee Meeting with Committee, Survivor Counsel, UCC Counsel, Insurance Counsel, Stout, and BRG to evaluate case issues.
09/05/25	M. Babcock	1.6	\$1,272.00	Reviewed analyses / case files in preparation for Committee meeting.
09/05/25	R. Strong	0.5	\$427.50	Analyzed asset analyses in preparation for Committee meeting.
09/06/25	M. Babcock	0.4	\$318.00	Responded to inquiries from UCC Counsel / Committee regarding present value of Debtor offer.
09/06/25	P. Shields	0.3	\$268.50	Prepared present value calculations relating to recent Debtor settlement offer.
09/08/25	M. Babcock	1.4	\$1,113.00	Met with UCC Counsel, Insurance Counsel, Stout, Survivor Counsel, Committee, and BRG to discuss mediation issues.
09/08/25	R. Strong	1.3	\$1,111.50	Attended call with Committee, UCC Counsel, SCC, Insurance Counsel, Stout, and BRG regarding case issues [partial].
09/08/25	M. Babcock	0.9	\$715.50	Prepared for Committee meeting (including review of case documents / analyses).
09/08/25	P. Shields	0.3	\$268.50	Reviewed issues involving upcoming mediation.
09/10/25	M. Babcock	0.9	\$715.50	Reviewed issued relating to Debtor motion to dismiss.
09/11/25	R. Strong	1.1	\$940.50	Attended call with UCC Counsel, Insurance Counsel, SSC, and BRG regarding motion to dismiss / mediation issues.
09/11/25	M. Babcock	1.1	\$874.50	Met with UCC Counsel, Insurance Counsel, Survivor Counsel, and BRG to discuss mediation issues.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 09/01/25 through 09/30/25

Date	Professional	Hours	Amount	Description
1030.00 - Mediation Preparation & Attendance				
09/11/25	P. Shields	1.0	\$895.00	Participated in call with Survivor Counsel, UCC Counsel, Insurance Counsel, and BRG regarding mediation issues [partial].
09/12/25	M. Babcock	0.8	\$636.00	Met with UCC Counsel, Insurance Counsel, Stout, Survivor Counsel, Committee, and BRG to discuss mediation issues.
09/12/25	P. Shields	0.8	\$716.00	Participated in call with Committee, Survivor Counsel, UCC Counsel, Insurance Counsel, Stout, and BRG to review status and evaluate mediation issues.
09/12/25	M. Babcock	0.4	\$318.00	Evaluated mediation issues.
09/16/25	M. Babcock	0.6	\$477.00	Reviewed mediation issues (including related asset analyses).
Task Code: 1030.00		26.5	\$21,937.50	Totals
1060.00 - Fee Application Preparation & Hearing				
09/09/25	K. McDowell	1.0	\$180.00	Prepared fee statement (August 2025).
09/22/25	M. Babcock	0.4	\$318.00	Updated August 2025 fee statement.
09/24/25	M. Babcock	1.4	\$1,113.00	Finalized August 2025 fee statement.
09/24/25	K. McDowell	0.4	\$72.00	Revised fee statement (August 2025).
09/29/25	K. McDowell	0.9	\$162.00	Prepared sixth interim fee application (May - August 2025).
Task Code: 1060.00		4.1	\$1,845.00	Totals
TOTALS		56.0	\$39,934.00	