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*Counsel for the Debtor
and Debtor in Possession***UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**NOTICE OF HEARING ON INTERIM
APPLICATIONS OF ESTATE
PROFESSIONALS FOR ALLOWANCE AND
PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD ENDING AUGUST 31, 2025****[Re Docket Nos. 2375, 2378, 2381, 2383, 2385,
2386, 2389, 2391, 2398, 2400, 2402, 2404, 2405,
2406, and 2407]**

Judge: Hon. William J. Lafferty

Date: December 3, 2025

Time: 10:30 a.m.

Place: United States Bankruptcy Court
1300 Clay Street
Courtroom 220
Oakland, CA 94612

[In person or via Zoom]

PLEASE TAKE NOTICE THAT a hearing will be held on **Wednesday, December 3, 2025, at 10:30 a.m.** (the "Hearing"), and will take place at the United States Bankruptcy Court, 1300 Clay Street, Oakland, California, before the Honorable William J. Lafferty, United States Bankruptcy Judge, to consider the interim applications (the "Applications") for compensation and reimbursement of expenses of professionals (the "Estate Professionals") employed in the above-captioned chapter 11 bankruptcy case (the "Bankruptcy Case") of The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession in the Bankruptcy Case (the "Debtor" or "RCBO").

PLEASE TAKE FURTHER NOTICE THAT the Estate Professionals have filed the Applications requesting allowance of compensation and reimbursement of expenses for the interim period ending August 31, 2025, as set forth below:

FOLEY & LARDNER LLP (General Bankruptcy Counsel to Debtor)	One Market Plaza 55 Spear Street Tower, Suite 1900 San Francisco, CA 94105 Attn: Shane J. Moses Email: smoses@foley.com
<i>Seventh Interim Fee Application of Foley & Lardner LLP, as General Bankruptcy Counsel to the Debtor, for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of May 1, 2025, Through August 31, 2025 [Docket No. 2398]</i>	
Fees	\$2,741,636.25
Expenses	\$61,501.03
Total	\$2,803,137.28
ALVAREZ & MARSAL NORTH AMERICA, LLC (Restructuring Advisor to Debtor)	755 W. Big Beaver Troy, MI 48084 Attn: Charles M. Moore Email: cmoore@alvarezandmarsal.com
<i>Seventh Interim Fee Application of Alvarez & Marsal North America, LLC for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of May 1, 2025, Through August 31, 2025 [Docket No. 2400]</i>	
Fees	\$166,500.00
Expenses	\$26.59
Total	\$166,526.59
BREALL & BREALL, LLP (Special Insurance Counsel for the Debtor)	3625 California Street San Francisco, CA 94118 Attn: Joseph M. Breall Email: jmbreall@breallaw.com
<i>Sixth Interim Fee Application of Breall & Breall LLP, as Special Counsel for the Debtor, for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of May 1, 2025, Through August 31, 2025 [Docket No. 2385]</i>	
Fees Requested	\$12,525.00
Expenses Requested	\$0.00
Total Amount Requested	\$12,525.00

NOTICE OF HEARING ON INTERIM FEE APPLICATIONS

NATIONAL ECONOMIC RESEARCH ASSOCIATES, INC. (Expert Witness for the Debtor)	1166 Avenue of the Americas. 24th Floor New York, New York 10036 Attn: Ivelina Velikova Email: Ivelina.Velikova@nera.com
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First Interim Fee Application of National Economic Research Associates, Inc. for Allowance and Payment of Compensation for the Period of May 15, 2025 Through August 31, 2025 [Docket No. 2402]

Fees Requested	\$683,486.60
Expenses Requested	\$0.00
Total Amount Requested	\$683,486.60

HILCO REAL ESTATE, LLC (Real Estate Consultant for the Debtor)	5 Revere Drive, Suite 206 Northbrook, IL 60062 Attn: Laura Krucks Email: lkrucks@hilcoglobal.com
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First Interim Fee Application of Hilco Real Estate, LLC as Real Estate Consultant for Allowance and Payment of Compensation for the Period of January 21, 2025 Through August 31, 2025 [Docket No. 2407]

Fees Requested	\$261,333.00
Expenses Requested	\$12,379.24
Total Amount Requested	\$273,712.24

LOWENSTEIN SANDLER LLP (General Bankruptcy Counsel to the Committee)	One Lowenstein Drive Roseland, NJ 07068 Attn: Brent Weisenberg Email: bweisenberg@lowenstein.com
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Seventh Interim Fee Application of Lowenstein Sandler LLP as Counsel to the Official Committee of Unsecured Creditors for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period From May 1, 2025 Through and Including August 31, 2025 [Docket No. 2386]

Fees Requested	\$4,112,758.00
Expenses Requested	\$148,307.78
Total Amount Requested	\$4,261,065.78

KELLER BENVENUTTI KIM LLP (Local Counsel to the Committee)	101 Montgomery Street, Suite 1950 San Francisco, CA 94104 Attn: Gabrielle L. Albert Email: galbert@kblp.com
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Seventh Interim Fee Application of Keller Benvenuti Kim LLP as Counsel to the Official Committee of Unsecured Creditors for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of May 1, 2025, through August 31, 2025 [Docket No. 2378]

Fees Requested	\$64,372.50
Expenses Requested	\$7,249.56
Total Amount Requested	\$71,622.06

BURNS BAIR LLP (Special Insurance Counsel to the Committee)	10 E. Doty Street, Suite 600 Madison, WI 53703 Attn: Jesse J. Bair Email: jlbair@burnsbair.com
<i>Sixth Interim Fee Application of Burns Bair LLP as Special Insurance Counsel to the Official Committee of Unsecured Creditors for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of May 1, 2025 through August 31, 2025 [Docket No. 2391]</i>	
Fees Requested	\$131,837.00
Expenses Requested	\$1,618.72
Total Amount Requested	\$133,455.72

STOUT RISIUS ROSS, LLC (Valuation Consultant to the Committee)	One South Wacker Drive, 38th Floor Chicago, IL 60606 Attn: Katheryn McNally Email: kmcnally@stout.com
<i>Sixth Interim Fee Application of Stout Risius Ross, LLC for Allowance for the Period from May 1, 2025, Through August 31, 2025 [Docket No. 2383]</i>	
Fees Requested	\$335,442.50
Expenses Requested	\$0.00
Total Amount Requested	\$335,442.50

STOUT RISIUS ROSS, LLC (Real Estate Consultant and Expert Witness to the Committee)	One South Wacker Drive, 38th Floor Chicago, IL 60606 Attn: Randi Rosen Email: rrosen@stout.com
<i>First Interim Fee Application of Stout Risius Ross, LLC for Allowance and Payment of Compensation for the Period of April 1, 2025, through August 31, 2025 [Docket No. 2389]</i>	
Fees Requested	\$342,814.50
Expenses Requested	\$2,573.59
Total Amount Requested	\$345,388.09

BERKELEY RESEARCH GROUP, LLC (Financial Advisor to the Committee)	201 South Main Street, Suite 450 Salt Lake City, UT 84111 Attn: Matthew K. Babcock Email: mbabock@thinkbrg.com
<i>Sixth Interim Application of Berkeley Research Group, LLC for Allowance of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from May 1, 2025 through August 31, 2025 [Docket No. 2381]</i>	
Fees Requested	\$1,175,720.00
Expenses Requested	\$500.00
Total Amount Requested	\$1,176,220.00

RANDALL NEWSOME ADR AND CONSULTING LLC (Court Appointed Mediator)	10770 Cement Hill Rd. Nevada City, CA 95959 Attn: Randall J. Newsome Email: randall@randallnewsomeadr.com
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Fourth Interim Fee Application of Randall Newsome ADR and Consulting LLC and Randall J. Newsome, as Mediator, for Allowance and Payment of Compensation for the Period of May 1, 2025 Through August 31, 2025 [Docket No. 2406]

Fees Requested	\$2,500.00
Expenses Requested	\$0.00
Total Amount Requested	\$2,500.00

THE GALLAGHER LAW GROUP (Court Appointed Mediator)	1875 Century Park East, Ste.1550 Los Angeles, CA 90067 Attn: Timothy Gallagher Email: timg@thegallaghergroup.com
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Fourth Interim Fee Application of the Gallagher Law Group, as Mediator, for Allowance and Payment of Compensation for the Period of May 1, 2025 through August 31, 2025 [Docket No. 2405]

Fees Requested	\$81,750.00
Expenses Requested	\$2,098.38
Total Amount Requested	\$81,750.00

DAVID M. KLAUDER AND BIELLI & KLAUDER, LLC (Court Appointed Fee Examiner)	1204 N. King Street Wilmington, Delaware 19801 Attn: David M. Klauder Email: dklauder@bk-legal.com
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Third Interim Fee Application of David M. Klauder, in His Capacity as Fee Examiner, and Bielli & Klauder, LLC, as Counsel to the Fee Examiner, For Compensation for Services Rendered and Reimbursement of Expenses for the Period From May 1, 2025 Through August 31, 2025 [Docket No. 2375]

Fees Requested	\$100,000.00
Expenses Requested	\$0.00
Total Amount Requested	\$100,000.00

KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL (Administrative Advisor to the Debtor)	222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Attn: Sarah Harbuck Email: sharbuck@veritaglobal.com
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Second Interim Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor for the Debtor for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period May 1, 2025 Through August 31, 2025 [Docket No. 2404]

Fees Requested	\$27,294.49
Expenses Requested	\$0.00
Total Amount Requested	\$27,294.49

NOTICE OF HEARING ON INTERIM FEE APPLICATIONS

1 The Applications are based upon this Notice; the Applications; the declarations filed in support
2 thereof; any and all supplemental papers that may be filed in support thereof; the papers on file in this
3 bankruptcy case; and on such arguments or evidence as may be presented at the hearing. Copies of the
4 Applications and papers filed in support thereof, and all pleadings and papers filed in this Bankruptcy
Case, can be obtained from the website maintained by the Debtor's claims and noticing agent, Kurtzman
Carson Consultants LLC, d/b/a Verita, at <https://www.veritaglobal.net/rcbo>.

5 **PLEASE TAKE FURTHER NOTICE THAT** the pursuant to the *Agreed Order Amending*
6 *Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No.
7 2101], Professionals were not paid the twenty percent (20%) holdback amounts allowed pursuant to the
8 Court's order granting interim fee applications entered on September 4, 2025 [Docket No. 2281] (the
"Prior Interim Order"). As set forth in the Applications, such professionals request authorization for
payment of holdback amounts allowed pursuant to the Prior Interim Order but not yet paid.

9 **PLEASE TAKE FURTHER NOTICE THAT** the Hearing will be held in person in the
10 courtroom, provided that (1) hearings will be held in person but parties may attend by Zoom
11 Webinar/AT&T Teleconference; (2) additional information is available on Judge Lafferty's Procedures
12 page on the Court's website, which is <http://www.canb.uscourts.gov>; and (3) information on how to attend
the hearing by Zoom Webinar/AT&T Teleconference will be included with each calendar posted under
Judge Lafferty's Calendar on the court's website.

13 **PLEASE TAKE FURTHER NOTICE THAT** that pursuant to the *Order Authorizing*
14 *Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated June 23,
2023 [Docket No. 170] (the "Compensation Procedures Order"), **any opposition to the relief requested**
15 **in the Applications must be filed and served no later than November 5, 2025** (the "Objection
16 Deadline").¹ Any opposition must be filed in writing with Clerk of the Bankruptcy Court at 1300 Clay
17 Street, Suite 300, Oakland, California, 94612 (mailing address: P.O. Box 2070, Oakland, California,
94604) and must be served on the applicable Estate Professional at the address listed above. **Failure to**
file and serve a timely objection may result waiver of any objection.

18 DATED: October 15, 2025

FOLEY & LARDNER LLP

Eileen R. Ridley

Shane J. Moses

Ann Marie Uetz

Matthew D. Lee

Geoffrey S. Goodman

Mark C. Moore

/s/ Shane J. Moses

Shane J. Moses

Counsel for the Debtor
and Debtor in Possession

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27 ¹ The Objection Deadline is set pursuant to the Compensation Procedures Order but does not modify or
28 supersede the timing for reports by David M. Klauder as the appointed fee examiner (the "Fee Examiner")
in this Chapter 11 Case, pursuant to the order appointing the Fee Examiner and setting procedures for the
Fee Examiner's review of fee applications [Docket No. 1122].