

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**COVER SHEET TO SECOND INTERIM
FEE APPLICATION OF KURTZMAN
CARSON CONSULTANTS, LLC DBA
VERITA GLOBAL AS ADMINISTRATIVE
ADVISOR FOR THE DEBTOR FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD MAY 1, 2025 THROUGH
AUGUST 31, 2025**

Date: December 3, 2025

Time: 10:30 a.m.

Place: United States Bankruptcy Court
1300 Clay Street
Courtroom 220
Oakland, CA 94612

Objection Deadline: November 5, 2025



Name of Applicant: Kurtzman Carson Consultants, LLC dba Verita Global

Authorized to Provide Professional Services to: The Roman Catholic Bishop of Oakland, a California corporation sole

Petition Date: May 8, 2023

Retention Date: May 8, 2023, by Order dated June 15, 2023

Interim Fee Period: May 1, 2025 through August 31, 2025

Prior Applications: First Interim Fee Application filed June 16, 2025 [Dkt. No. 2085]

This is an: X interim final application.

SUMMARY OF MONTHLY FEE STATEMENTS

Date Filed/ Docket No.	Period Covered	Requested Fees	Requested Expenses	Paid Fees	Paid Expenses	Unpaid Fees
7/30/2025; 2179	5/1/2025 – 5/31/2025	\$16,178.90 (70% of \$23,112.72)	\$0.00	\$16,178.90	\$0.00	\$6,933.82
7/30/2025; 2180	6/1/2025 – 6/30/2025	\$2,927.24 (70% of \$4,181.77)	\$0.00	\$2,927.24	\$0.00	\$1,254.53

Summary of Any Objections to Monthly Fee Statements: None

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Solicitation	130.9	\$27,294.49
Totals	130.9	\$27,294.49

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
AAE	Andres Estrada	Solicitation Consultant	20.3	\$ 241.68	\$ 4,906.12
BIF	Bianca Barrera	Consultant	2.7	\$ 209.27	\$ 565.03
CJC	Caitlin Jane Corrie	Consultant	4.9	\$ 153.07	\$ 750.04
DIM	Diana Mauricio	Consultant	9.5	\$ 209.27	\$ 1,988.06
HBU	Hannah Bussey	Consultant	0.3	\$ 209.27	\$ 62.78
HEF	Heather Fellows	Consultant	10.9	\$ 211.92	\$ 2,309.92
IPA	Isabel Padilla	Consultant	12.6	\$ 209.27	\$ 2,636.81
JCN	Jacqueline Conklin	Solicitation Consultant	3.8	\$ 230.42	\$ 875.53
JDG	Jennifer Grageda	Senior Consultant	12.6	\$ 215.88	\$ 2,720.15
LRA	Luis Rios	Consultant	6.4	\$ 209.27	\$ 1,339.33
MWC	Matthew Canty	Consultant	1.0	\$ 209.27	\$ 209.27
RMZ	Rossmery Martinez	Solicitation Consultant	0.6	\$ 230.42	\$ 138.25
SMN	Sidney McClean	Consultant	7.7	\$ 126.62	\$ 974.96
STP	Stephanie Paul	Consultant	7.6	\$ 153.07	\$ 1,163.35
SUS	Sumesh Srivastava	Senior Consultant	7.4	\$ 215.88	\$ 1,597.53
SZA	Sonia Zapien-Zelaya	Consultant	4.7	\$ 209.27	\$ 983.57
TBM	Travis Buckingham	Solicitation Consultant	15.5	\$ 230.42	\$ 3,571.53
TPE	Thomas Peterson	Consultant	2.4	\$ 209.27	\$ 502.26
	TOTALS		130.9		\$27,294.49

Dated: October 15, 2025

/s/ Sarah Harbuck

Sarah Harbuck

Kurtzman Carson Consultants, LLC
dba Verita Global
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245

Administrative Advisor to the Debtor

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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**SECOND INTERIM FEE APPLICATION
OF KURTZMAN CARSON
CONSULTANTS, LLC DBA VERITA
GLOBAL AS ADMINISTRATIVE
ADVISOR FOR THE DEBTOR FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD MAY 1, 2025 THROUGH
AUGUST 31, 2025**

Date: December 3, 2025

Time: 10:30 a.m.

Place: United States Bankruptcy Court
1300 Clay Street
Courtroom 220
Oakland, CA 94612

Objection Deadline: November 5, 2025

Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), administrative advisor to the above-caption debtor (the "Debtor") in this chapter 11 case (the "Chapter 11 Case") hereby submits is Second Interim Fee Application (the "Application"), for an order pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the *Guidelines for Compensation and Expense Reimbursement of Professionals and Trustees* (the "Northern District Guidelines"), the Bankruptcy Local Rules for the Northern District of California (the "Local Rules"), the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] entered by the Court on June 23, 2023 (the "Interim Fee Order") and the *Agreed Order Amending Procedures for Interim*

1 *Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 2101] entered by the Court on
2 June 27, 2025 (the “Amended Interim Fee Order”), for interim approval and allowance of compensation
3 for professional services rendered to the Debtor from May 1, 2025, through and including August 31,
4 2025 (the “Interim Fee Period”); and, in support thereof, respectfully represents as follows:

5
6 **JURISDICTION**

7 1. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334,
8 the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 (N.D.
9 Cal.), and Rule 5011-1(a) of the Local Rules. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
10 Venue is proper before this Court pursuant to 28 U.S.C. § 157(b)(2).

11 **CASE BACKGROUND AND STATUS**

12 **A. General Background**

13 2. On May 8, 2023 (the “Petition Date”), the Debtor filed a voluntary petition for relief under
14 chapter 11 of the Bankruptcy Code.

15 3. On June 15, 2023, the Court entered the *Order (I) Authorizing and Approving the*
16 *Appointment of Kurtzman Carson Consultants, LLC as Administrative Advisor, and (II) Granting Related*
17 *Relief* [Dkt. No. 146], authoring Verita to perform the following services:

- 18
19 a. assisting with, among other things, solicitation, balloting tabulation and calculation
20 of votes, as well as preparing any appropriate reports required in furtherance of
21 confirmation of any chapter 11 plan;
- 22 b. generating an official ballot certification and testifying, if necessary, in support of
23 the ballot tabulation results for any chapter 11 plan(s) in the Chapter 11 case;
- 24 c. assisting with claims objections, exhibits, claims reconciliation and related matters;
25 and
- 26 d. providing such other claims processing, noticing, solicitation, balloting and
27 administrative services as may be requested by the Debtor from time to time.
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1 **B. Summary of Professional Compensation and Reimbursement of Expenses Requested**

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3 4. By this Application, Verita seeks interim allowance of compensation in the amount of
4 \$27,294.49. Verita is not seeking the reimbursement of any expenses in this Application. Attached hereto
5 as **Exhibit A** is an accurate and complete copy of itemized invoices detailing all fees and expenses accrued
6 during the Fee Period.

7 5. Verita also seeks payment of the holdback of \$1,404.28 in fees allowed by the Court in
8 connection with Verita's First Interim Fee Application [Dkt. No. 2085], but which was not paid pursuant
9 to the Amended Interim Fee Order.

10 6. All services for which Verita requests compensation were performed for or on behalf of
11 the Debtor. Verita has received no promises for payment from any source other than the Debtor for
12 services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by
13 this Application.

14 7. Verita has billed the Debtor in accordance with its existing billing rates and procedures in
15 effect during the Interim Fee Period. These rates are the same rates Verita charges for services rendered
16 by its professionals in comparable matters and are reasonable given the compensation charged by
17 comparably skilled practitioners in similar matters in both the California and national markets. The
18 Summary Sheet filed herewith contains tables listing the Verita professionals who have performed
19 services for the Debtor during the Fee Period, including their job titles, hourly rates, and aggregate
20 numbers of hours worked in this matter. The Summary Sheet also contains a table summarizing the hours
21 worked by Verita's professionals broken down by project category. Verita maintains computerized time
22 records, which have been filed on the docket with Verita's monthly fee statements.
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1 **SUMMARY OF SERVICES PERFORMED**

2 8. During the Fee Period, Verita's professionals performed 130.9 hours of work assisting the
3 Debtor and its professionals with the Debtor's solicitation. This included reviewing and processing
4 ballots, preparing voting reports, preparing the voting declaration, and communicating with the Debtor
5 and its professionals regarding the solicitation.
6

7 **LEGAL BASIS FOR INTERIM COMPENSATION**

8 9. The professional services for which Verita requests interim allowance of compensation and
9 reimbursement of expenses were rendered and incurred in connection with these Chapter 11 Case in the
10 discharge of Verita's professional responsibilities as administrative for the Debtor in these Chapter 11
11 Case. Verita's services have been necessary and beneficial to the Debtor, its estates, the secured and
12 unsecured creditors, and other parties in interest.
13

14 10. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita
15 respectfully submits that the amount requested by Verita is fair and reasonable given the complexity of
16 the Chapter 11 Case, the time expended, the nature and extent of the services rendered, the value of such
17 services, and the costs of comparable services other than in a case under the Bankruptcy Code. Moreover,
18 Verita has reviewed the requirements of the Interim Fee Order and the Amended Interim Fee Order, and
19 the Northern District Guidelines, and believes that the Application complies.
20

21 **AVAILABLE FUNDS**

22 11. Verita understands that the Debtor's estate has sufficient funds available to pay the fees
23 and costs sought herein.

24 **NOTICE**

25 12. Notice of the Application has been provided to parties in interest in accordance with the
26 procedures set forth in the Interim Fee Order and the Amended Interim Fee Order. Verita submits that, in
27
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1 view of the facts and circumstances of the Chapter 11 Case, such notice is sufficient, and no other or
2 further notice need be provided.

3
4 **CONCLUSION**

5 13. Verita respectfully requests (a) an interim allowance to Verita as compensation for fees in
6 the amount of \$27,294.49 and actual and necessary expenses in the amount of \$0.00, for a total allowance
7 of \$27,294.49, (b) payment of the holdback of \$1,404.28 in fees allowed by the Court in connection with
8 Verita's First Interim Fee Application; and (c) for such other and further relief as this Court deems proper.

9 Dated: October 15, 2025

10 /s/ Sarah Harbuck
11 Sarah Harbuck

12 Kurtzman Carson Consultants, LLC dba
13 Verita Global
14 222 N Pacific Coast Highway,
15 3rd Floor
16 El Segundo, CA 90245

17 *Administrative Advisor to the Debtor*
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EXHIBIT A

June 11, 2025

Roman Catholic Bishop of Oakland
Attila Bardos
2121 Harrison Street
Suite 100
Oakland CA 94612
United States

Re: Roman Catholic Bishop of Oakland
USBC Case No. 23-40523

Dear Attila Bardos,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period May 1, 2025 to May 31, 2025 in the amount of \$23,112.72 for the above referenced matter.
Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

6/11/2025

Contact Parties

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222 N. Pacific Coast Highway, 3rd Floor
El Segundo CA 90245
United States

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Foley & Lardner LLP
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Office of The United States Trustee
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United States

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United States

Ruben Dayao
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United States

Keller Benvenuti Kim LLP
425 Market Street, 26th Floor
San Francisco CA 94105
United States

Verita Global LLC

Account Number	70985FA	Invoice Date	June 11, 2025
Invoice Number	US-RESTR2710350	Due Date	Due upon receipt

Roman Catholic Bishop of Oakland Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$23,112.72
Total of Hourly Fees	\$23,112.72
<u>Expenses</u>	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$23,112.72
Sales and Use Tax	\$0.00
Total Invoice	\$23,112.72

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	70985FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2710350	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$23,112.72		
Amount Paid	\$		

Verita Global LLC

5/1/2025 - 5/31/2025

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	6.8	\$241.68	\$1,643.44
BIF	Bianca Barrera	CON	2.7	\$209.27	\$565.03
CJC	Caitlin Jane Corrie	CON	4.9	\$153.07	\$750.04
DIM	Diana Mauricio	CON	9.5	\$209.27	\$1,988.06
HBV	Hannah Bussey	CON	0.3	\$209.27	\$62.78
HEF	Heather Fellows	CON	10.7	\$211.92	\$2,267.54
IPA	Isabel Padilla	CON	12.6	\$209.27	\$2,636.81
JCN	Jacqueline Conklin	SOL	3.8	\$230.42	\$875.53
JDG	Jennifer Grageda	SC	12.3	\$215.88	\$2,655.38
LRA	Luis Rios	CON	6.4	\$209.27	\$1,339.33
MWC	Matthew Cauty	CON	1.0	\$209.27	\$209.27
SMN	Sidney McClean	CON	7.7	\$126.62	\$974.96
SZA	Sonia Zapien-Zelaya	CON	4.7	\$209.27	\$983.57
STP	Stephanie Paul	CON	6.2	\$153.07	\$949.05
SUS	Sumesh Srivastava	SC	7.3	\$215.88	\$1,575.94
TPE	Thomas Peterson	CON	2.4	\$209.27	\$502.26
TBM	Travis Buckingham	SOL	13.6	\$230.42	\$3,133.73

Verita Global LLC

5/1/2025 - 5/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
5/1/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
5/1/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
5/1/2025	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
5/1/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.2
5/1/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.2
5/1/2025	TPE	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
5/2/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.4
5/5/2025	AAE	Prepare updated voting summary and detail reports	SOL	Solicitation	0.6
5/5/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.2
5/6/2025	AAE	Coordinate with Verita team on processing mail in Class 4 ballots	SOL	Solicitation	0.6
5/6/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.1
5/6/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	1.1
5/6/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
5/6/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
5/6/2025	JDG	Process and prepare ballots received for scanning into Verita CaseView	SC	Document Processing	2.0
5/6/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.1
5/6/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.2
5/6/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.2
5/6/2025	TPE	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.1
5/7/2025	AAE	Prepare and send Class 3 voting details to counsel	SOL	Solicitation	0.3
5/7/2025	AAE	Coordinate with Verita team on processing mail in Class 4 ballots	SOL	Solicitation	0.2
5/7/2025	BIF	Review ballots input into Verita CaseView	CON	Solicitation	0.2
5/7/2025	CJC	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	1.3

Verita Global LLC

5/1/2025 - 5/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
5/7/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.2
5/7/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
5/7/2025	SMN	Scan received ballots into Verita CaseView	CON	Document Processing	1.7
5/7/2025	STP	Scan received ballots into Verita CaseView	CON	Document Processing	0.8
5/7/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.2
5/7/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	1.0
5/8/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	2.4
5/8/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	2.0
5/8/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
5/8/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.2
5/8/2025	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	1.5
5/8/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.5
5/8/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.1
5/9/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
5/9/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
5/9/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.1
5/9/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
5/9/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.3
5/9/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.3
5/9/2025	MWC	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.1
5/9/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.4
5/9/2025	TPE	Review ballots input into Verita CaseView	CON	Solicitation	0.1

Verita Global LLC

5/1/2025 - 5/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
5/12/2025	AAE	Coordinate with Verita team on processing mail in Class 4 ballots	SOL	Solicitation	0.4
5/12/2025	AAE	Review voting class summary report	SOL	Solicitation	0.2
5/12/2025	AAE	Review updated voting summary and detailed reports	SOL	Solicitation	0.1
5/12/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
5/12/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.2
5/12/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
5/12/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
5/12/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.2
5/12/2025	JDG	Process and prepare ballots received for scanning into Verita CaseView	SC	Document Processing	0.2
5/12/2025	SMN	Scan received ballots into Verita CaseView	CON	Document Processing	0.2
5/12/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.2
5/12/2025	TBM	Review ballots input into Verita CaseView	SOL	Solicitation	0.9
5/13/2025	AAE	Coordinate with Verita team on processing mail in Class 4 ballots	SOL	Solicitation	0.3
5/13/2025	AAE	Coordinate with Verita team on ballot review	SOL	Solicitation	0.2
5/13/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.1
5/13/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
5/13/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	2.1
5/13/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
5/13/2025	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
5/13/2025	SMN	Scan received ballots into Verita CaseView	CON	Document Processing	0.5
5/13/2025	STP	Scan received ballots into Verita CaseView	CON	Document Processing	0.4
5/13/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.2

Verita Global LLC

5/1/2025 - 5/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
5/13/2025	TBM	Review ballots input into Verita CaseView	SOL	Solicitation	0.8
5/14/2025	BIF	Review ballots input into Verita CaseView	CON	Solicitation	0.5
5/14/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.5
5/14/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.8
5/14/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
5/14/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.2
5/14/2025	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
5/14/2025	MWC	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
5/14/2025	STP	Scan received ballots into Verita CaseView	CON	Document Processing	0.1
5/14/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.4
5/14/2025	TPE	Review ballots input into Verita CaseView	CON	Solicitation	0.1
5/15/2025	AAE	Coordinate with Verita team on processing mail in Class 4 ballots	SOL	Solicitation	0.2
5/15/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
5/15/2025	HBU	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
5/15/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.5
5/15/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
5/15/2025	JDG	Process and prepare ballots received for scanning into Verita CaseView	SC	Document Processing	0.5
5/15/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
5/15/2025	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
5/15/2025	SMN	Scan received ballots into Verita CaseView	CON	Document Processing	0.7
5/15/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.6
5/15/2025	TPE	Review ballots input into Verita CaseView	CON	Solicitation	0.1

Verita Global LLC

5/1/2025 - 5/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
5/16/2025	AAE	Coordinate with Verita team on processing mail in Class 4 ballots	SOL	Solicitation	0.5
5/16/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.3
5/16/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
5/16/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
5/16/2025	JDG	Process and prepare ballots received for scanning into Verita CaseView	SC	Document Processing	0.3
5/16/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.2
5/16/2025	STP	Scan received ballots into Verita CaseView	CON	Document Processing	0.5
5/16/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.4
5/16/2025	TPE	Review ballots input into Verita CaseView	CON	Solicitation	0.1
5/19/2025	AAE	Provide comments to Verita team on voting summary and detailed reports	SOL	Solicitation	0.3
5/19/2025	AAE	Review updated voting summary and detailed reports	SOL	Solicitation	0.1
5/19/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	1.0
5/19/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
5/19/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
5/19/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.1
5/19/2025	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
5/19/2025	STP	File ballots to maintain integrity of original document tracking system	CON	Document Processing	1.4
5/19/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.2
5/19/2025	TBM	Prepare and format updated voting report for counsel	SOL	Solicitation	1.4
5/19/2025	TBM	Review ballots input into Verita CaseView	SOL	Solicitation	0.4
5/20/2025	AAE	Coordinate with Verita team on processing mail in Class 4 ballots	SOL	Solicitation	0.2
5/20/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.4

Verita Global LLC

5/1/2025 - 5/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
5/20/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	1.0
5/20/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
5/20/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
5/20/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.1
5/20/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.6
5/20/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.5
5/20/2025	TPE	Review ballots input into Verita CaseView	CON	Solicitation	0.3
5/21/2025	AAE	Coordinate with Verita team on processing mail in Class 4 ballots	SOL	Solicitation	0.3
5/21/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.2
5/21/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.7
5/21/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.2
5/21/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	2.1
5/21/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
5/21/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
5/21/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.2
5/21/2025	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
5/21/2025	STP	Scan received ballots into Verita CaseView	CON	Document Processing	0.1
5/21/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.6
5/21/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.1
5/21/2025	TBM	Prepare and format updated voting report for counsel	SOL	Solicitation	1.3
5/21/2025	TBM	Review ballots input into Verita CaseView	SOL	Solicitation	0.9
5/22/2025	AAE	Coordinate with Verita team on processing mail in Class 4 ballots	SOL	Solicitation	0.3

Verita Global LLC

5/1/2025 - 5/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
5/22/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.6
5/22/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
5/22/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	2.8
5/22/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.7
5/22/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
5/22/2025	JDG	Process and prepare ballots received for scanning into Verita CaseView	SC	Document Processing	3.0
5/22/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	1.0
5/22/2025	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
5/22/2025	SMN	Scan received ballots into Verita CaseView	CON	Document Processing	1.5
5/22/2025	STP	Scan received ballots into Verita CaseView	CON	Document Processing	1.6
5/22/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.5
5/22/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.1
5/23/2025	AAE	Coordinate ballot review in Verita CaseView with Vertia team	SOL	Solicitation	0.2
5/23/2025	BIF	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	1.4
5/23/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.1
5/23/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
5/23/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.6
5/23/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
5/23/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
5/23/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.1
5/23/2025	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
5/23/2025	STP	File ballots to maintain integrity of original document tracking system	CON	Document Processing	0.3

Verita Global LLC

5/1/2025 - 5/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
5/23/2025	STP	Scan received ballots into Verita CaseView	CON	Document Processing	0.3
5/23/2025	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	0.5
5/23/2025	TBM	Prepare and format updated voting report for counsel	SOL	Solicitation	1.4
5/23/2025	TBM	Review ballots input into Verita CaseView	SOL	Solicitation	0.6
5/23/2025	TPE	Review ballots input into Verita CaseView	CON	Solicitation	0.8
5/27/2025	AAE	Coordinate with Verita team on updated voting report	SOL	Solicitation	0.2
5/27/2025	AAE	Coordinate with Verita team on processing mail in Class 4 ballots	SOL	Solicitation	0.2
5/27/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	1.0
5/27/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.4
5/27/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	2.8
5/27/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
5/27/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.5
5/27/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.5
5/27/2025	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	1.3
5/27/2025	SMN	Scan received ballots into Verita CaseView	CON	Document Processing	1.6
5/27/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.3
5/27/2025	TBM	Prepare and format updated voting report for counsel	SOL	Solicitation	1.3
5/27/2025	TBM	Review ballots input into Verita CaseView	SOL	Solicitation	0.6
5/28/2025	BIF	Review ballots input into Verita CaseView	CON	Solicitation	0.3
5/28/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.8
5/28/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	1.6
5/28/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.3

Verita Global LLC

5/1/2025 - 5/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
5/28/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	2.0
5/28/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
5/28/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
5/28/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.2
5/28/2025	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.5
5/28/2025	MWC	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
5/28/2025	SMN	Scan received ballots into Verita CaseView	CON	Document Processing	0.8
5/28/2025	STP	Scan received ballots into Verita CaseView	CON	Document Processing	0.6
5/28/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	1.3
5/28/2025	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	0.3
5/28/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.6
5/28/2025	TBM	Prepare and format updated voting report for counsel	SOL	Solicitation	1.4
5/28/2025	TBM	Review ballots input into Verita CaseView	SOL	Solicitation	0.5
5/28/2025	TPE	Review ballots input into Verita CaseView	CON	Solicitation	0.3
5/29/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
5/29/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	1.0
5/29/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
5/29/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
5/29/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.2
5/29/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
5/29/2025	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
5/29/2025	SMN	Scan received ballots into Verita CaseView	CON	Document Processing	0.6

Verita Global LLC

5/1/2025 - 5/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
5/29/2025	TPE	Review ballots input into Verita CaseView	CON	Solicitation	0.3
5/30/2025	AAE	Administrative quality control review of voting results	SOL	Solicitation	0.3
5/30/2025	AAE	Correspondence with Verita team and counsel on voting updates	SOL	Solicitation	0.3
5/30/2025	AAE	Coordinate with Verita mail center on incoming ballots and processing	SOL	Solicitation	0.3
5/30/2025	AAE	Review updated voting summary	SOL	Solicitation	0.2
5/30/2025	AAE	Coordinate Verita team on updated summary of votes	SOL	Solicitation	0.2
5/30/2025	AAE	Coordinate Verita team on incoming ballot processing	SOL	Solicitation	0.1
5/30/2025	BIF	Review ballots input into Verita CaseView	CON	Solicitation	0.3
5/30/2025	CJC	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.2
5/30/2025	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.9
5/30/2025	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.9
5/30/2025	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.4
5/30/2025	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.3
5/30/2025	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.5
5/30/2025	MWC	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
5/30/2025	SMN	Scan received ballots into Verita CaseView	CON	Document Processing	0.1
5/30/2025	STP	Scan received ballots into Verita CaseView	CON	Document Processing	0.1
5/30/2025	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.7
5/30/2025	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	0.2
5/30/2025	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.3
5/30/2025	TBM	Prepare and format updated voting report for counsel	SOL	Solicitation	1.4
5/30/2025	TBM	Review ballots input into Verita CaseView	SOL	Solicitation	0.7

Verita Global LLC

5/1/2025 - 5/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
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Verita Global LLC

5/1/2025 - 5/31/2025

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<i>Total Expenses</i>	<i>\$0.00</i>

Verita Global LLC

5/1/2025 - 5/31/2025

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
Total Printing and Mailing Expenses					\$0.00

July 11, 2025

Roman Catholic Bishop of Oakland
Attila Bardos
2121 Harrison Street
Suite 100
Oakland CA 94612
United States

Re: Roman Catholic Bishop of Oakland
USBC Case No. 23-40523

Dear Attila Bardos,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period June 1, 2025 to June 30, 2025 in the amount of \$4,181.77 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

7/11/2025

Contact Parties

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San Francisco CA 94105
United States

Verita Global LLC

Account Number	70985FA	Invoice Date	July 11, 2025
Invoice Number	US-RESTR2710388	Due Date	Due upon receipt

Roman Catholic Bishop of Oakland Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$4,181.77
Total of Hourly Fees	\$4,181.77
<u>Expenses</u>	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$4,181.77
Sales and Use Tax	\$0.00
Total Invoice	\$4,181.77

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	70985FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2710388	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$4,181.77		
Amount Paid	\$		

Verita Global LLC

6/1/2025 - 6/30/2025

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	13.5	\$241.68	\$3,262.68
HEF	Heather Fellows	CON	0.2	\$211.92	\$42.38
JDG	Jennifer Grageda	SC	0.3	\$215.88	\$64.77
RMZ	Rossmery Martinez	SOL	0.6	\$230.42	\$138.25
STP	Stephanie Paul	CON	1.4	\$153.07	\$214.30
SUS	Sumesh Srivastava	SC	0.1	\$215.88	\$21.59
TBM	Travis Buckingham	SOL	1.9	\$230.42	\$437.80

Verita Global LLC

6/1/2025 - 6/30/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/2/2025	AAE	Prepare voting declaration	SOL	Solicitation	2.8
6/2/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
6/2/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.1
6/2/2025	STP	File ballots to maintain integrity of original document tracking system	CON	Document Processing	1.4
6/2/2025	SUS	Review ballots input into Verita CaseView	SC	Solicitation	0.1
6/3/2025	AAE	Prepare voting declaration	SOL	Solicitation	3.1
6/3/2025	AAE	Correspondence with counsel regarding draft voting declaration	SOL	Solicitation	0.2
6/3/2025	TBM	Prepare Voting Declaration regarding solicitation mailings	SOL	Solicitation	1.9
6/4/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
6/4/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
6/4/2025	RMZ	Administrative review of Voting Declaration with Exhibits	SOL	Solicitation	0.6
6/5/2025	AAE	Prepare exhibits to voting declaration	SOL	Solicitation	4.0
6/6/2025	AAE	Revise voting declaration with comments from counsel	SOL	Solicitation	1.3
6/6/2025	AAE	Prepare Classes 3, 5 & 6 ballots for filing with voting declaration	SOL	Solicitation	1.1
6/6/2025	AAE	Prepare Class 4 ballots for filing under seal	SOL	Solicitation	0.6
6/6/2025	AAE	Correspondence with counsel re redacted ballots for filing	SOL	Solicitation	0.4

Verita Global LLC

6/1/2025 - 6/30/2025

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		Total Expenses	\$0.00

Verita Global LLC

6/1/2025 - 6/30/2025

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
Total Printing and Mailing Expenses					\$0.00