

*Counsel for the Debtor
and Debtor in Possession*

In re:
THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,
Debtor.

Chapter 11

Judge: Hon. William J. Lafferty

[No Hearing Requested]



Name of Applicant:	Alvarez & Marsal North America, LLC
Authorized to Provide Professional Services to:	Debtor
Date of Retention:	Effective as of May 8, 2023 by Order entered July 1, 2023 [Dkt No. 191]
Period for Which Compensation and Reimbursement is Sought:	July 1, 2025 through August 31, 2025
Amount of Compensation Requested:	\$29,127.50
30% Holdback:	\$8,738.25
Amount of Expenses Requested:	\$14.60
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$20,403.85

Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 0170] (the “Monthly Compensation Order”), the *Agreed Order Amending Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 2101] (the “Amended Interim Compensation Order” and collectively with the Monthly Compensation Order, the “Interim Compensation Orders”), and the *Order (I) Authorizing The Employment and Retention of Alvarez & Marsal North America, LLC as Restructuring Advisor To The Debtor Effective as of The Petition Date; and (II) Granting Related Relief* [Dkt. No. 191] (the “Retention Order”), Alvarez & Marsal North America, LLC (“A&M” or “Applicant”), as restructuring advisor to the Debtor, hereby submits this statement (the “Fee Statement”) seeking compensation for services rendered and reimbursement of expenses incurred as restructuring advisor to the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”), for the period from July 1, 2025 through August 31, 2025 (the “Fee Period”). By this Twenty-Third statement, A&M seeks payment in the amount of \$20,403.85 which comprises (i) seventy percent (70%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Debtor based on hourly rates.

Attached hereto as **Exhibit A** is a summary of A&M’s professionals by individual, setting forth the (a) name and title of each individual who provided services during the Fee Period, (b) aggregate hours

TWENTY-THIRD MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC

1 spent by each individual, (c) hourly billing rate for each such individual, and (d) amount of fees earned by
2 each A&M professional during the Fee Period. Attached hereto as **Exhibit B** is a summary of the services
3 rendered and compensation sought by task category during the Fee Period. Attached as **Exhibit C**, are
4 records of A&M's fees incurred by task category during the period July 1, 2025 through August 31, 2025,
5 consisting of contemporaneously maintained time entries for each professional in increments of tenths
6 (1/10) of an hour. Also attached hereto as **Exhibit D** is a summary of expenses incurred and reimbursement
7 sought, by expense category, during the Fee Period. Finally, attached hereto as **Exhibit E** is the expense
8 detail by category of expenses incurred during the Fee Period.

9 In accordance with the Compensation Procedures Order, each Notice Party shall have until the
10 tenth (10th) day (or the next business day if such day is not a business day) following service of this
11 Monthly Fee Statement (the "**Objection Deadline**") to serve an objection to the Monthly Fee Statement on
12 A&M and each of the other Notice Parties.

13 Upon the expiration of the Objection Deadline, the Applicant shall file a certificate of no objection
14 with the Court, after which the Debtor is authorized and directed to pay the Applicant an amount equal to
15 70% of the fees and 100% of the expenses requested in this Monthly Fee Statement.

16 If an objection is properly filed, the Debtor shall be authorized and directed to pay the Applicant
17 70% of the fees and 100% of the expenses not subject to an objection.

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20 DATED: September 30, 2025

Alvarez & Marsal North America, LLC
755 W. Big Beaver, Suite 650
Troy, MI 48084

21
22 /s/ Charles M. Moore
23 Charles M. Moore
24 Managing Director
Alvarez & Marsal North America, LLC
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TWENTY-THIRD MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC

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3 **Exhibit A**
4 **Summary of Fees and Hours by Professionals**
5 **For the Period July 1, 2025 through August 31, 2025**
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***The Roman Catholic Bishop of Oakland
Summary of Fees and Hours by Professional
July 1, 2025 through August 31, 2025***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Charles Moore	Managing Director	\$1,525.00	16.1	\$24,552.50
Sarah Levitt	Director	\$850.00	4.6	\$3,910.00
Natalie Corbett	Paraprofessional	\$350.00	1.9	\$665.00
		<i>Total</i>	22.6	\$29,127.50

Exhibit B
Summary of Total Fees by Task Category
For the Period July 1, 2025 through August 31, 2025

*The Roman Catholic Bishop of Oakland
Summary of Time Detail by Task
July 1, 2025 through August 31, 2025*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
COURT HEARINGS	7.4	\$11,285.00
FEE APP	1.9	\$665.00
PLAN / DISCLOSURE STATEMENT	13.3	\$17,177.50
	<i>Total</i>	
	<u>22.6</u>	<u>\$29,127.50</u>

Exhibit C
Time Detail by Task by Professional
For the Period July 1, 2025 through August 31, 2025

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***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
July 1, 2025 through August 31, 2025***

COURT HEARINGS

Professional	Date	Hours	Activity
Charles Moore	7/16/2025	1.9	Participate telephonically in first part of 7/16 court hearing
Charles Moore	7/16/2025	2.0	Participate telephonically in second part of 7/16 court hearing
Charles Moore	7/18/2025	1.1	Participate telephonically in 7/18/25 hearing
Charles Moore	8/13/2025	1.0	Participate in 8/13/25 status conference
Charles Moore	8/13/2025	1.4	Participate in 8/13/25 hearing on interim fee applications
Subtotal		7.4	

FEE APP

Professional	Date	Hours	Activity
Natalie Corbett	7/24/2025	1.9	Preparation of May and June coversheets
Subtotal		1.9	

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	7/2/2025	0.4	Review information from Foley regarding serving of expert reports
Charles Moore	7/8/2025	0.3	Correspondence with Foley, Vera Cruz and S. Levitt (A&M) regarding coordination for next steps on plan confirmation process
Charles Moore	7/10/2025	0.3	Preparation for call with RCBO and Foley to discuss projections
Charles Moore	7/10/2025	0.8	Call with Foley (A. Uetz, M. Moore, M. Lee, S. Moses), A&M (S. Levitt) regarding go-forward strategy.
Charles Moore	7/10/2025	0.8	Call with Foley (A. Uetz, S. Moses), VeraCruz (C. DeQuesada), RCBO (A. Bardos, J. Pluth), A&M (S. Levitt) regarding latest financial projections, near-term liquidity.
Sarah Levitt	7/10/2025	0.8	Call with Foley (A. Uetz, S. Moses), VeraCruz (C. DeQuesada), RCBO (A. Bardos, J. Pluth), A&M (C. Moore) regarding latest financial projections, near-term liquidity.
Sarah Levitt	7/10/2025	0.8	Call with Foley (A. Uetz, M. Moore, M. Lee, S. Moses), A&M (C. Moore) regarding go-forward strategy.
Charles Moore	7/11/2025	0.3	Review correspondence from Foley regarding Plan confirmation activities and meeting with UCC counsel
Charles Moore	7/11/2025	0.3	Call with A. Uetz (Foley) regarding Plan confirmation activities
Charles Moore	7/11/2025	0.2	Call with C. de Quesada (Vera Cruz) regarding financial projections

***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
July 1, 2025 through August 31, 2025***

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	7/11/2025	1.3	Call with Foley (A. Uetz, M. Moore, S. Moses), RCBO (A. Bardos, J. Pluth, M. Kemner), VeraCruz (C. DeQuesada), A&M (S. Levitt) regarding financial projections.
Sarah Levitt	7/11/2025	1.3	Call with Foley (A. Uetz, M. Moore, S. Moses), RCBO (A. Bardos, J. Pluth, M. Kemner), VeraCruz (C. DeQuesada), A&M (C. Moore) regarding financial projections.
Charles Moore	7/14/2025	0.2	Correspondence with Foley regarding potential rescheduling of deposition
Charles Moore	7/15/2025	0.4	Call with Foley (A. Uetz, M. Lee), A&M (S. Levitt) regarding case update.
Charles Moore	7/15/2025	0.4	Review information for pleading and correspondence from Foley and Vera Cruz regarding same
Sarah Levitt	7/15/2025	0.4	Call with Foley (A. Uetz, M. Lee), A&M (C. Moore) regarding case update.
Charles Moore	7/16/2025	0.4	Review and respond to additional inquiries from Foley related to 7/16 hearing and pleading to be filed
Charles Moore	7/16/2025	0.2	Review update from Foley with notes on hearing
Charles Moore	7/17/2025	0.3	Call with A. Uetz (Foley) to debrief from hearing and discuss next steps
Charles Moore	7/24/2025	1.1	Call with RCBO (A. Bardos), VeraCruz (C. DeQuesada, D. Flanagan), Foley (A. Uetz, M. Lee, S. Moses), A&M (S. Levitt) regarding case status update, updated cash forecast assumptions
Sarah Levitt	7/24/2025	1.1	Call with RCBO (A. Bardos), VeraCruz (C. DeQuesada, D. Flanagan), Foley (A. Uetz, M. Lee, S. Moses), A&M (C. Moore) regarding case status update, updated cash forecast assumptions.
Charles Moore	7/29/2025	0.2	Review updates from Foley regarding adversarial proceeding and upcoming activities
Sarah Levitt	7/30/2025	0.2	Correspond with Foley (M. Lee) regarding data room access for Foley team members.
Charles Moore	8/13/2025	0.5	Call with A. Uetz (Foley) regarding settlement and case strategies
Charles Moore	8/14/2025	0.3	Review analysis and commentary from Foley regarding Plan of Reorganization terms
Subtotal		13.3	
Grand Total		22.6	

Exhibit D
Summary of Expenses
For the Period July 1, 2025 through August 31, 2025

*The Roman Catholic Bishop of Oakland
Summary of Expense Detail by Category
July 1, 2025 through August 31, 2025*

<i>Expense Category</i>	<i>Sum of Expenses</i>
telephone/internet	\$14.60
<i>Total</i>	<u><u>\$14.60</u></u>

Exhibit E
Expense Detail by Category
For the Period July 1, 2025 through August 31, 2025

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*The Roman Catholic Bishop of Oakland
Expense Detail by Category
July 1, 2025 through August 31, 2025*

telephone/internet

Professional/Service	Date	Expense	Expense Description
Charles Moore	7/31/2025	\$10.31	Wireless Usage Charges
Charles Moore	8/31/2025	\$3.34	Wireless Usage Charges
Natalie Corbett	8/31/2025	\$0.95	Wireless Usage Charges
Expense Category Total		\$14.60	
<i>Grand Total</i>		<u>\$14.60</u>	