

LOWENSTEIN SANDLER LLP
JEFFREY D. PROL (admitted *pro hac vice*)
jprol@lowenstein.com
BRENT WEISENBERG (admitted *pro hac vice*)
bweisenberg@lowenstein.com
COLLEEN M. RESTEL (admitted *pro hac vice*)
crestel@lowenstein.com
One Lowenstein Drive
Roseland, New Jersey 07068
Telephone: (973) 597-2500

KELLER BENVENUTTI KIM LLP
TOBIAS S. KELLER (Cal. Bar No. 151445)
tkeller@kbkllp.com
JANE KIM (Cal. Bar No. 298192)
jkim@kbkllp.com
GABRIELLE L. ALBERT (Cal. Bar No. 190895)
galbert@kbkllp.com
 101 Montgomery Street, Suite 1950
 San Francisco, California 94104
 Telephone: (415) 496-6723

Counsel for the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**TWENTY-SEVENTH MONTHLY
PROFESSIONAL FEE STATEMENT
FOR LOWENSTEIN SANDLER LLP
FOR AUGUST 1, 2025 THROUGH
AUGUST 31, 2025**

TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:

NOTICE IS HEREBY GIVEN that Lowenstein Sandler LLP (“**Lowenstein**”), lead counsel to the Official Committee of Unsecured Creditors (the “**Committee**) of The Roman Catholic Bishop of Oakland (the “**Debtor**”), files its twenty-seventh Monthly Professional Fee Statement for the period of August 1, 2025 through August 31, 2025 (the “**Monthly Fee Statement**”). Pursuant to the *Agreed Order Amending Procedures for Interim Compensation and*



1 *Reimbursement of Expenses of Professionals* [Dkt. 2101] (the “**Modified Interim Fee Order**”)¹
2 entered by the Court on June 27, 2025, the total legal fees and costs expended by Lowenstein on
3 account of its representation of the Committee for the period of August 1, 2025 through August 31,
4 2025, is:

| Period | Fees | Expenses | Total |
|---|--------------|------------|--------------|
| August 1, 2025 through August 31, 2025 | \$339,318.00 | \$6,438.71 | \$345,756.71 |
| Net Total Allowed Payments this Statement Period: (70% of Fees and 100% of Costs) | \$237,522.60 | \$6,438.71 | \$243,961.71 |

11 The itemized billing statements for the fees billed and expenses incurred are attached
12 hereto as **Exhibits A and B**, respectively. Notice Parties have 10 days from the date of service
13 of this Monthly Fee Statement to file an objection thereto. If no objection is filed, Lowenstein
14 may file a certificate of no objection (or if an Objection was timely served, a certificate of partial
15 objection) with the Court after which the Debtor, without further order of the Court, shall pay
16 Lowenstein an amount equal to the lesser of: (1) 70% of the fees and 100% of the expenses
17 requested in the Monthly Fee Statement, and (2) if an Objection was served, 70% of the fees and
18 100% of the expenses to which there was no Objection no later than five business days after the
19 filing of the relevant certificate.

20 Dated: September 30, 2025

LOWENSTEIN SANDLER LLP

21
22 By: /s/ Jeffrey D. Prol
Jeffrey D. Prol
23 Brent Weisenberg
Colleen Restel
24 One Lowenstein Drive
Roseland, New Jersey 07068
25 Telephone: (973) 597-2500

26 *Counsel for the Official Committee
of Unsecured Creditors*

27 ¹ Capitalized terms not otherwise defined have the meaning ascribed to them in the Interim Fee Order.
28

EXHIBIT A

Professional Services rendered by Lowenstein Sandler LLP, through August 31, 2025

In re: Chapter 11 Proceeding

I. SUMMARY OF TIME CHARGES AND HOURLY RATES

| Name of Professional | Year Admitted | Title/Department | Hours Spent | Hourly Rate | Charge |
|------------------------------|--------------------------|---------------------------|------------------------|------------------------|---------------------|
| Kaplan, Michael A. | 2011 | Partner/Litigation | 30.00 | \$1,135.00 | \$34,050.00 |
| Prol, Jeffrey D. | 1990 | Partner/Bankruptcy | 51.10 | \$1,370.00 | \$70,007.00 |
| Ramey, Elinor Carson | 2008 | Partner/Corporate / Tax | 3.00 | \$1,210.00 | \$3,630.00 |
| Restel, Colleen M. | 2015 | Partner/Bankruptcy | 54.80 | \$1,125.00 | \$61,650.00 |
| Weisenberg, Brent I. | 2002 | Partner/Bankruptcy | 90.30 | \$1,160.00 | \$104,748.00 |
| Chahil, Rasmeet K. | 2017 | Counsel/Litigation | 1.20 | \$975.00 | \$1,170.00 |
| Sklar, Lindsay H. | 2014 | Counsel/Bankruptcy | 3.30 | \$1,055.00 | \$3,481.50 |
| Clark, Brittany M. | 2023 | Associate/Bankruptcy | 54.10 | \$720.00 | \$38,952.00 |
| Daniel, Kathryn A. | 2024 | Associate/Corporate / Tax | 0.90 | \$650.00 | \$585.00 |
| Frankel, Chelsea | 2024 | Associate/Bankruptcy | 12.80 | \$660.00 | \$8,448.00 |
| Giblin, Anna Maria | 2023 | Associate/Litigation | 0.70 | \$715.00 | \$500.50 |
| Jameson, Jennifer Bagger | 2022 | Associate/Litigation | 8.40 | \$785.00 | \$6,594.00 |
| Rauchberg, Jake A. | 2023 | Associate/Bankruptcy | 6.00 | \$660.00 | \$3,960.00 |
| Claussen, Diane | N/A | Paralegal/Bankruptcy | 3.00 | \$400.00 | \$1,200.00 |
| Lawler, Elizabeth B. | N/A | Paralegal/Bankruptcy | 0.90 | \$380.00 | \$342.00 |
| TOTAL FEES | | | 320.50 | | \$339,318.00 |
| Attorney Blended Rate | | | | | \$1,066.89 |

TIME DETAIL:

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|---|----------|------------|--|-------|----------|
| <u>B100 - Administration</u> | | | | | |
| <u>B110 Case Administration</u> | | | | | |
| B110 | 08/04/25 | DC | Review docket, update critical dates memo and attorney calendar | 0.30 | \$120.00 |
| B110 | 08/18/25 | DC | Review docket, download pleadings, update electronic files, critical dates memo and attorney calendar | 0.60 | \$240.00 |
| B110 | 08/21/25 | DC | Review files for 7/16/25 hearing transcript and forward same to J. Prol | 0.10 | \$40.00 |
| B110 | 08/25/25 | DC | Review docket, update critical dates memo and attorney calendar | 0.30 | \$120.00 |
| Total B110 - Case Administration | | | | 1.30 | \$520.00 |
| <u>B120 Asset Analysis and Recovery</u> | | | | | |
| B120 | 08/18/25 | JDP | Review notice filed by RCBO re: assets of Telecommunications Network | 0.20 | \$274.00 |
| B120 | 08/24/25 | BIW | Review Debtor's disclosures re: Catholic Telemedia Network | 0.20 | \$232.00 |
| Total B120 - Asset Analysis and Recovery | | | | 0.40 | \$506.00 |
| <u>B120A Investigation of Prepetition Lenders</u> | | | | | |
| B120A | 08/21/25 | EBL | Review Rockville Center Diocese docket and retrieve and circulate documents related to the sale of Spectrum Licenses | 0.40 | \$152.00 |
| B120A | 08/22/25 | EBL | Review and pull additional documents related to Rockville Centre Diocese sale of spectrum licenses | 0.50 | \$190.00 |
| B120A | 08/29/25 | KAD | Confer with E. Ramey re: research; research corporate governance law | 0.90 | \$585.00 |
| Total B120A - Investigation of Prepetition Lenders | | | | 1.80 | \$927.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|-------------------------------|----------|------------|--|-------|------------|
| <u>B130 Asset Disposition</u> | | | | | |
| B130 | 08/19/25 | CMR | Analyze issues re: CCSS and potential disposition of interest | 0.30 | \$337.50 |
| B130 | 08/19/25 | JDP | Review Debtor's motion to divest interest in CCSS; develop strategy for response | 1.30 | \$1,781.00 |
| B130 | 08/20/25 | BIW | Review CCSS Sale Motion (.4); draft emails re: same (.2) | 0.60 | \$696.00 |
| B130 | 08/20/25 | CMR | Summary review of Motion to Sell interest in CCSS (.3); Confer with LS Team re: same (.5) | 0.80 | \$900.00 |
| B130 | 08/20/25 | JDP | Review debtor's motion re: divesting interest in CCSS ; conduct diligence; develop strategy | 1.20 | \$1,644.00 |
| B130 | 08/20/25 | MAK | Review and analyze Debtor 363 motion on CMS and compare to discovery from RCC re: the same | 1.70 | \$1,929.50 |
| B130 | 08/21/25 | BIW | Participate in call with BRG re: analysis of proposed sale of Debtor asset | 0.60 | \$696.00 |
| B130 | 08/21/25 | CMR | Call with LS and BRG Teams re: Motion to Sell (.6); Strategize re: same (.5) | 1.10 | \$1,237.50 |
| B130 | 08/21/25 | JDP | Participate in call with BRG re: CCSS divestiture motion | 0.60 | \$822.00 |
| B130 | 08/21/25 | JDP | E-mails to/from M. Lee and LS litigation team re: meet and confer on CCSS divestiture motion | 0.30 | \$411.00 |
| B130 | 08/21/25 | MAK | Telephone call with BRG to discuss strategy re: CMS 363 motion | 0.50 | \$567.50 |
| B130 | 08/22/25 | BIW | Draft email re: research needed in connection with proposed sale of Debtor asset | 0.20 | \$232.00 |
| B130 | 08/22/25 | CMR | Analyze issues re: Motion to Sell Assets | 0.90 | \$1,012.50 |
| B130 | 08/22/25 | JAR | Research standard of review re: sale of assets to insiders | 0.30 | \$198.00 |
| B130 | 08/23/25 | BIW | Outline issues re: CCSS Sale Motion | 0.50 | \$580.00 |
| B130 | 08/24/25 | JAR | Research standard of review re: sale to insiders | 0.70 | \$462.00 |
| B130 | 08/25/25 | BIW | Review CCSS documents | 0.30 | \$348.00 |
| B130 | 08/25/25 | BIW | Review CCSS documents | 1.20 | \$1,392.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|------|----------|------------|--|-------|------------|
| B130 | 08/25/25 | CMR | Analyze issues re: Motion to Sell (.2); Call with Debtor re: same (.3) | 0.50 | \$562.50 |
| B130 | 08/25/25 | JAR | Research standard of review re: sale to insiders | 1.20 | \$792.00 |
| B130 | 08/25/25 | JDP | Prepare for (.4) and participate in (.3) meet and confer on CCSS divestiture motion | 0.70 | \$959.00 |
| B130 | 08/25/25 | MAK | Prepare for (.2) and participate in (.3) conference call with Debtor re: CMS 363 motion | 0.50 | \$567.50 |
| B130 | 08/26/25 | BIW | Participate in call with E. Ramey re: analysis of CCSS transaction | 0.50 | \$580.00 |
| B130 | 08/26/25 | BIW | Review requested documents re: CCSS and comment on same | 0.30 | \$348.00 |
| B130 | 08/26/25 | CMR | Revise (.3) and serve (.1) informal discovery re: Motion to Sell | 0.40 | \$450.00 |
| B130 | 08/26/25 | ECR | Call to discuss sale of governance rights (.5); research re: same (.5) | 1.00 | \$1,210.00 |
| B130 | 08/26/25 | JAR | Further research standard of review re: sale to insiders (1.5); correspondence with B. Weisenberg re: same (0.3) | 1.80 | \$1,188.00 |
| B130 | 08/26/25 | JDP | Review and analyze settlement letter from Debtor's counsel; develop strategy for response | 1.30 | \$1,781.00 |
| B130 | 08/26/25 | JDP | Call with E. Ramey re: sale of governance rights | 0.50 | \$685.00 |
| B130 | 08/27/25 | BIW | Continue drafting response to CCSS Motion | 0.70 | \$812.00 |
| B130 | 08/27/25 | BIW | Begin drafting Statement in response to CCSS Motion | 1.30 | \$1,508.00 |
| B130 | 08/28/25 | BIW | Continue drafting Statement in response to CCSS Motion | 1.40 | \$1,624.00 |
| B130 | 08/28/25 | ECR | Review documents and provide comments on proposed CCSS divestiture motion | 1.00 | \$1,210.00 |
| B130 | 08/29/25 | BIW | Continue drafting Statement in response to CCSS Motion | 1.10 | \$1,276.00 |
| B130 | 08/29/25 | BIW | Continue drafting Statement in response to CCSS Motion | 2.60 | \$3,016.00 |
| B130 | 08/29/25 | BIW | Review documents provided by Debtor re: CCSS | 1.40 | \$1,624.00 |
| B130 | 08/29/25 | BIW | Confer with J. Prol re: legal strategy in connection with CCSS Motion | 0.40 | \$464.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|---------------------------------------|----------|------------|---|--------------|--------------------|
| B130 | 08/29/25 | ECR | Research re: sale motion and nonprofit governance | 1.00 | \$1,210.00 |
| B130 | 08/29/25 | JDP | Review and edit draft response to Debtor's motion to release interest in CCSS | 1.60 | \$2,192.00 |
| B130 | 08/29/25 | JDP | Review research re: authority to sell right to appoint board seats; direct further research | 0.40 | \$548.00 |
| B130 | 08/30/25 | BIW | Revise Statement in response to CCSS Motion | 0.40 | \$464.00 |
| B130 | 08/30/25 | JDP | Review and edit revised draft of objection to motion to release interests in CCSS | 1.10 | \$1,507.00 |
| Total B130 - Asset Disposition | | | | 36.20 | \$41,824.50 |

B140 Relief from Stay/Adequate Protection Proceedings

| | | | | | |
|--|----------|-----|--|-------------|-------------------|
| B140 | 08/15/25 | BIW | Confer with Burns Bair re: prepare for call with Debtor on progress of State Court Actions | 0.20 | \$232.00 |
| B140 | 08/15/25 | BIW | Confer with Debtor on progress of State Court Actions | 0.20 | \$232.00 |
| B140 | 08/15/25 | JDP | Call with T. Burns re: case selection for proceeding in State Court | 0.20 | \$274.00 |
| B140 | 08/18/25 | JDP | Review and respond to emails re: case selection process in State Court | 0.20 | \$274.00 |
| Total B140 - Relief from Stay/Adequate Protection Proceedings | | | | 0.80 | \$1,012.00 |

B150 Meetings of and Communication with Creditors

| | | | | | |
|------|----------|-----|---|------|------------|
| B150 | 08/01/25 | BIW | Draft email to counsel to Committee Members re: mediation before Judge Lafferty | 0.20 | \$232.00 |
| B150 | 08/04/25 | BIW | Participate in call with BRG re: asset analysis | 1.00 | \$1,160.00 |
| B150 | 08/05/25 | BIW | Confer with counsel for Committee member re: status of case | 0.30 | \$348.00 |
| B150 | 08/06/25 | BIW | Confer with creditor inquiring about status of case | 0.40 | \$464.00 |
| B150 | 08/06/25 | BIW | Confer with counsel for Committee member re: status of state court cases | 0.40 | \$464.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|------|----------|------------|---|-------|------------|
| B150 | 08/07/25 | BIW | Draft two emails to survivors responding to inquiries | 0.30 | \$348.00 |
| B150 | 08/07/25 | BIW | Participate in call with counsel for Committee members re: update on State Court proceedings | 0.60 | \$696.00 |
| B150 | 08/07/25 | JDP | Participate in SCC update and strategy call | 0.60 | \$822.00 |
| B150 | 08/08/25 | BIW | Participate in call with Committee members re: update on case status | 1.00 | \$1,160.00 |
| B150 | 08/08/25 | BIW | Draft email to counsel for Committee members re: update on status conference held earlier in the day | 0.40 | \$464.00 |
| B150 | 08/08/25 | BIW | Confer with counsel for Committee member re: update on Status Conference | 0.40 | \$464.00 |
| B150 | 08/08/25 | BIW | Confer with counsel for Committee member re: update on Status Conference | 0.50 | \$580.00 |
| B150 | 08/08/25 | BIW | Confer with counsel for Committee member re: update on Status Conference | 0.40 | \$464.00 |
| B150 | 08/08/25 | BIW | Confer with counsel for Committee member re: update on Status Conference | 0.50 | \$580.00 |
| B150 | 08/08/25 | BIW | Confer with counsel for Committee member re: update on Status Conference | 0.60 | \$696.00 |
| B150 | 08/08/25 | JDP | Participate in committee update call | 1.00 | \$1,370.00 |
| B150 | 08/08/25 | JDP | Call with SCC re: update on status conference before Judge Lafferty | 0.20 | \$274.00 |
| B150 | 08/09/25 | BIW | Confer with counsel for Committee member re: settlement analyses | 0.40 | \$464.00 |
| B150 | 08/09/25 | BIW | Confer with Committee member re: settlement analyses | 0.30 | \$348.00 |
| B150 | 08/10/25 | BIW | Draft email to counsel for Committee members re: Notices of Appeal filed by Insurers to Lift Stay Order | 0.30 | \$348.00 |
| B150 | 08/11/25 | BIW | Participate in call with counsel for Committee members re: settlement analyses | 1.80 | \$2,088.00 |
| B150 | 08/11/25 | BIW | Participate in call with counsel for Committee member re: settlement analyses | 0.40 | \$464.00 |
| B150 | 08/11/25 | BIW | Confer with counsel for Survivor re: status of case | 0.20 | \$232.00 |
| B150 | 08/11/25 | BIW | Confer with counsel for Committee member re: settlement analyses | 0.50 | \$580.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|------|----------|------------|---|-------|------------|
| B150 | 08/11/25 | BIW | Confer with counsel for Committee member re: settlement analyses | 0.40 | \$464.00 |
| B150 | 08/11/25 | JDP | Call with SCC re: settlement proposal | 1.80 | \$2,466.00 |
| B150 | 08/12/25 | BIW | Draft email to counsel for Survivor re: request for additional information | 0.30 | \$348.00 |
| B150 | 08/12/25 | BIW | Draft email to counsel for Survivor re: request for additional information | 0.20 | \$232.00 |
| B150 | 08/12/25 | BIW | Draft email to counsel for Survivor re: request for additional information | 0.20 | \$232.00 |
| B150 | 08/14/25 | BIW | Draft email to counsel for Committee members re: debrief on prior day's Status Conference | 0.40 | \$464.00 |
| B150 | 08/14/25 | BIW | Confer with Committee member re: debrief on prior day's Status Conference | 0.40 | \$464.00 |
| B150 | 08/14/25 | BIW | Draft email to Committee re: debrief on prior day's Status Conference | 0.30 | \$348.00 |
| B150 | 08/14/25 | BIW | Confer with counsel for Committee member re: debrief on prior day's Status Conference | 0.50 | \$580.00 |
| B150 | 08/21/25 | BIW | Review and revise email to Survivor re: claim inquiry | 0.30 | \$348.00 |
| B150 | 08/21/25 | JDP | Draft email to committee re: 8/20 status conference before Judge Corley | 0.30 | \$411.00 |
| B150 | 08/25/25 | BIW | Draft email to counsel for Committee members re: agenda for following day's call | 0.20 | \$232.00 |
| B150 | 08/26/25 | BIW | Draft email to counsel for Committee members re: request for call in light of recent developments | 0.60 | \$696.00 |
| B150 | 08/26/25 | BIW | Draft email to counsel for Survivors re: respond to request for status of case | 0.40 | \$464.00 |
| B150 | 08/27/25 | BIW | Confer with Survivor re: questions on claim allowance | 0.40 | \$464.00 |
| B150 | 08/27/25 | BIW | Confer with counsel for Committee member re: debrief on status of case | 0.20 | \$232.00 |
| B150 | 08/27/25 | BIW | Confer with counsel for Committee member re: debrief on status of case | 0.60 | \$696.00 |
| B150 | 08/27/25 | BIW | Confer with two additional counsel for Committee members re: debrief on status of case | 0.60 | \$696.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|--|----------|------------|---|-------|-------------|
| B150 | 08/27/25 | BIW | Draft email to counsel for Committee members re: update on briefing schedule in Lift Stay appeal | 0.30 | \$348.00 |
| B150 | 08/27/25 | BIW | Draft email to Survivor re: respond to inquiry on POC | 0.20 | \$232.00 |
| B150 | 08/27/25 | BMC | Correspondence with claimant and call with same | 0.70 | \$504.00 |
| B150 | 08/28/25 | BIW | Participate in call with counsel for Committee members re: prepare for meeting with Committee members | 1.20 | \$1,392.00 |
| B150 | 08/28/25 | BIW | Confer with Committee member re: procedural course of case | 0.50 | \$580.00 |
| B150 | 08/28/25 | JDP | Call with SCC to present settlement scenarios | 1.20 | \$1,644.00 |
| B150 | 08/29/25 | BIW | Confer with counsel for Committee member re: procedural course of case | 0.60 | \$696.00 |
| B150 | 08/29/25 | BIW | Draft email to counsel for Committee Members re: CCSS sale issues | 0.30 | \$348.00 |
| B150 | 08/29/25 | BIW | Confer with counsel for Committee member re: CCSS Motion | 0.30 | \$348.00 |
| B150 | 08/30/25 | JDP | Review and edit draft email to SCC re: recommendation on Debtor's motion to release interests in CCSS | 0.20 | \$274.00 |
| B150 | 08/31/25 | BIW | Draft email to Committee member re: respond to inquiry on case status | 0.30 | \$348.00 |
| Total B150 - Meetings of and Communication with Creditors | | | | 26.60 | \$31,661.00 |

B155 Mediation

| | | | | | |
|------|----------|-----|---|------|------------|
| B155 | 08/01/25 | JDP | Develop settlement proposal and strategy | 2.20 | \$3,014.00 |
| B155 | 08/01/25 | JDP | Call with BRG re: settlement analysis | 0.50 | \$685.00 |
| B155 | 08/04/25 | BIW | Devise mediation strategy | 0.60 | \$696.00 |
| B155 | 08/04/25 | JDP | Call with BRG re: revised settlement analysis (1.); confer with B. Weisenberg re: strategy (.3) | 1.30 | \$1,781.00 |
| B155 | 08/06/25 | JDP | Review and comment on draft of settlement analysis | 0.60 | \$822.00 |
| B155 | 08/07/25 | BIW | Confer with Stout re: claims count analysis | 0.60 | \$696.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|------|----------|------------|--|-------|------------|
| B155 | 08/07/25 | BIW | Draft Mediation Presentation | 1.10 | \$1,276.00 |
| B155 | 08/07/25 | BIW | Continue drafting Mediation Presentation | 1.30 | \$1,508.00 |
| B155 | 08/07/25 | BIW | Review Debtor's letter to Court re: request for Judge Lafferty to serve as mediator (.2); draft emails re: same (.2) | 0.40 | \$464.00 |
| B155 | 08/07/25 | JDP | Review and revise presentation of revised settlement strategy | 1.40 | \$1,918.00 |
| B155 | 08/08/25 | BIW | Revise mediation presentation for Committee | 0.60 | \$696.00 |
| B155 | 08/08/25 | BIW | Confer with Stout re: claims count analysis | 0.40 | \$464.00 |
| B155 | 08/08/25 | BIW | Draft response to Debtor's letter to Court re: request for Judge Lafferty to serve as mediator | 1.40 | \$1,624.00 |
| B155 | 08/08/25 | BIW | Devise settlement strategy | 0.70 | \$812.00 |
| B155 | 08/08/25 | CMR | Confer with LS Team re: response to letter re: mediation | 0.20 | \$225.00 |
| B155 | 08/08/25 | JDP | Review Debtor's letter to Court requesting Judge Lafferty serve as mediator; review and comment on draft response | 0.60 | \$822.00 |
| B155 | 08/08/25 | JDP | Review and edit draft settlement proposal | 1.30 | \$1,781.00 |
| B155 | 08/08/25 | RKC | Review and analyze prior insurer filings re: use of judge as mediator | 1.20 | \$1,170.00 |
| B155 | 08/09/25 | BIW | Revise settlement analyses | 0.60 | \$696.00 |
| B155 | 08/09/25 | JDP | Review and edit deck for mediation proposal | 1.40 | \$1,918.00 |
| B155 | 08/09/25 | JDP | Call with Judge Sontchi re: returning to mediation | 0.50 | \$685.00 |
| B155 | 08/09/25 | JDP | Strategize with B. Weisenberg re: return to mediation | 0.50 | \$685.00 |
| B155 | 08/10/25 | BIW | Further revise Settlement Analysis based on Committee professional comments | 0.40 | \$464.00 |
| B155 | 08/10/25 | BIW | Revise Settlement Analysis | 0.90 | \$1,044.00 |
| B155 | 08/11/25 | BIW | Revise Settlement Analyses | 0.70 | \$812.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|------|----------|------------|--|-------|------------|
| B155 | 08/11/25 | BIW | Confer with T. Burns re: Insurer settlement analyses | 0.20 | \$232.00 |
| B155 | 08/11/25 | BIW | Review certain filed Abuse Claims to assist in settlement analyses | 0.60 | \$696.00 |
| B155 | 08/11/25 | BIW | Participate in call with Committee professionals re: Settlement Analysis | 0.40 | \$464.00 |
| B155 | 08/11/25 | BIW | Further revise Settlement Analysis based on Committee professional comments | 0.70 | \$812.00 |
| B155 | 08/11/25 | BIW | Participate in call with Committee professionals re: Settlement Analysis | 0.80 | \$928.00 |
| B155 | 08/11/25 | JDP | Follow-up call with Committee professionals re: settlement proposal | 0.40 | \$548.00 |
| B155 | 08/11/25 | JDP | Review settlement analysis slide deck to prepare for professionals call (.5); call with professionals to review deck and prepare presentation for SCC (.8) | 1.30 | \$1,781.00 |
| B155 | 08/11/25 | JDP | Edit settlement deck to prepare for SCC call | 0.60 | \$822.00 |
| B155 | 08/12/25 | BIW | Modify Settlement Analysis in advance of Committee meeting | 0.60 | \$696.00 |
| B155 | 08/12/25 | BIW | Participate in call with Committee professionals re: Settlement Analysis | 1.10 | \$1,276.00 |
| B155 | 08/12/25 | JDP | Call with BRG re: settlement analysis | 1.10 | \$1,507.00 |
| B155 | 08/12/25 | JDP | Analyze SCC comments to settlement analysis and review strategy | 0.70 | \$959.00 |
| B155 | 08/13/25 | BIW | Modify Settlement Analysis in advance of Committee meeting | 0.50 | \$580.00 |
| B155 | 08/13/25 | BIW | Revise Child Protection Protocols | 0.80 | \$928.00 |
| B155 | 08/15/25 | BIW | Refine settlement analysis | 0.70 | \$812.00 |
| B155 | 08/19/25 | JDP | Review and edit settlement deck | 1.50 | \$2,055.00 |
| B155 | 08/20/25 | JDP | Review and edit draft deck re: settlement analysis | 0.80 | \$1,096.00 |
| B155 | 08/24/25 | JDP | Call with A. Uetz re: settlement offer | 0.40 | \$548.00 |
| B155 | 08/24/25 | JDP | Preliminary review of RCBO settlement offer | 0.40 | \$548.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|------|----------|------------|--|-------|------------|
| B155 | 08/24/25 | JDP | Confer with B. Weisenberg and M. Kaplan re: RCBO settlement offer | 0.40 | \$548.00 |
| B155 | 08/25/25 | BIW | Review recent decision on TDPs and insurance assignments | 1.40 | \$1,624.00 |
| B155 | 08/25/25 | JDP | Review and analyze RCBO settlement proposal and develop strategy | 1.40 | \$1,918.00 |
| B155 | 08/26/25 | BIW | Review latest draft of Child Protection Protocols | 0.80 | \$928.00 |
| B155 | 08/26/25 | BIW | Review Debtor's settlement offer (.3); confer with J. Prol re: same (.4) | 0.70 | \$812.00 |
| B155 | 08/26/25 | BIW | Confer with Stout re: review analysis of claim count and valuation | 0.40 | \$464.00 |
| B155 | 08/26/25 | BIW | Revise settlement analysis | 0.70 | \$812.00 |
| B155 | 08/26/25 | BIW | Review recent JCCP decision in In re Northern District of California clergy cases | 0.80 | \$928.00 |
| B155 | 08/26/25 | CMR | Analyze Debtor settlement proposal | 0.80 | \$900.00 |
| B155 | 08/27/25 | BIW | Confer with T. Burns re: analysis of Debtor's settlement offer and response thereto | 0.60 | \$696.00 |
| B155 | 08/27/25 | BIW | Draft emails to BRG re: review of settlement analysis | 0.20 | \$232.00 |
| B155 | 08/27/25 | BIW | Review Debtor's proposed Child Protection Protocols | 0.70 | \$812.00 |
| B155 | 08/27/25 | JDP | Review and edit settlement response | 1.40 | \$1,918.00 |
| B155 | 08/28/25 | BIW | Revise Settlement Analysis Presentation for Committee | 0.60 | \$696.00 |
| B155 | 08/28/25 | BIW | Participate in call with Committee professionals re: prepare for meeting with counsel for Committee members | 1.10 | \$1,276.00 |
| B155 | 08/28/25 | JDP | Call with Judge Sontchi re: restarting mediation | 0.30 | \$411.00 |
| B155 | 08/28/25 | JDP | Review draft power point presentation to prepare for call with committee professionals and for call with SCC (.5); call with committee professionals to finalize presentation and prepare for call with SCC re: settlement scenarios (1.1) | 1.60 | \$2,192.00 |
| B155 | 08/29/25 | JDP | Confer with B. Weisenberg re: settlement proposal | 0.40 | \$548.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|---|----------|------------|---|-------|-------------|
| B155 | 08/30/25 | JDP | Review and respond to letter from T. Schiavoni re: meet and confer request | 0.20 | \$274.00 |
| Total B155 - Mediation | | | | 49.50 | \$62,035.00 |
| <u>B160 Fee/Employment Applications</u> | | | | | |
| B160 | 08/06/25 | JDP | Review fee examiner follow-up analysis re: LS interim fee app and respond | 0.20 | \$274.00 |
| B160 | 08/29/25 | DC | Prepare Lowenstein's twenty-sixth monthly fee statement with exhibits for filing | 0.50 | \$200.00 |
| Total B160 - Fee/Employment Applications | | | | 0.70 | \$474.00 |
| <u>B170 Fee/Employment Objections</u> | | | | | |
| B170 | 08/09/25 | JAR | Calls with B. Weisenberg re: objection to counsel to Debtor's June fee statement (0.2); draft objection to counsel to Debtor's June fee statement (1.8) | 2.00 | \$1,320.00 |
| B170 | 08/14/25 | LHS | Draft objection to OCP retention | 1.60 | \$1,688.00 |
| B170 | 08/15/25 | BIW | Review and revise Objection to CO retention | 0.50 | \$580.00 |
| B170 | 08/15/25 | LHS | Review B. Weisenberg's revisions to CU OCP Objection and review new citations | 0.60 | \$633.00 |
| B170 | 08/18/25 | JDP | Review and comment on response to debtor's application to retain real estate consultant as ordinary course professional | 0.30 | \$411.00 |
| B170 | 08/18/25 | LHS | Attention to response from J. Prol re: OCP Objection and send final draft of OCP objection for filing | 0.20 | \$211.00 |
| B170 | 08/19/25 | LHS | Review filed objection to retention of CU as an OCP | 0.20 | \$211.00 |
| B170 | 08/27/25 | BIW | Draft email to M. Lee and S. Moses re: proposal to resolve objection to CU Advisory Corp. OCP retention | 0.20 | \$232.00 |
| B170 | 08/27/25 | BIW | Participate in call with M. Lee and S. Moses re: Meet and Confer on OCP retention | 0.30 | \$348.00 |
| B170 | 08/27/25 | JDP | Meet and confer with M. Lee re: OCP retention | 0.30 | \$411.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|---|----------|------------|---|-------|------------|
| B170 | 08/27/25 | LHS | Review correspondence with debtor re: CU retention and acceptable form of order | 0.30 | \$316.50 |
| B170 | 08/28/25 | LHS | E-mail B. Weisenberg re: CU order (.2); review docket re: CU OCP application and related pleadings (.2) | 0.40 | \$422.00 |
| Total B170 - Fee/Employment Objections | | | | 6.90 | \$6,783.50 |

B175 Fee Applications and Invoices - Others

| | | | | | |
|--|----------|-----|--|------|----------|
| B175 | 08/01/25 | JDP | Review and comment on committee member expense report | 0.20 | \$274.00 |
| B175 | 08/05/25 | JDP | Review Committee member expenses/reimbursement application | 0.20 | \$274.00 |
| B175 | 08/22/25 | BIW | Review and comment on Stout MFS | 0.30 | \$348.00 |
| Total B175 - Fee Applications and Invoices - Others | | | | 0.70 | \$896.00 |

B190 Other Contested Matters (excluding assumption/rejection motions)

| | | | | | |
|--|----------|-----|--|------|----------|
| B190 | 08/04/25 | BIW | Review Removal Extension Motion | 0.30 | \$348.00 |
| B190 | 08/05/25 | JDP | Review and comment on debtor's motion to extend time to remove actions | 0.20 | \$274.00 |
| Total B190 - Other Contested Matters (excluding assumption/rejection motions) | | | | 0.50 | \$622.00 |

B200 - Operations

B210 Business Operations

| | | | | | |
|---|----------|-----|-----------------|------|----------|
| B210 | 08/22/25 | BIW | Review July MOR | 0.30 | \$348.00 |
| Total B210 - Business Operations | | | | 0.30 | \$348.00 |

B300 - Claims and Plan

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|--|----------|------------|---|-------|------------|
| <u>B310 Claims Administration and Objections</u> | | | | | |
| B310 | 08/04/25 | BIW | Draft email to Stout re: claim deemed timely filed | 0.20 | \$232.00 |
| B310 | 08/06/25 | BIW | Review Claim Supplement re: recently filed claim | 0.30 | \$348.00 |
| B310 | 08/06/25 | BIW | Review Debtor's and Insurer's objections to Late Claim Motion | 0.40 | \$464.00 |
| B310 | 08/07/25 | BIW | Review research on late and informal proofs of claim (.4); draft email re: same (.3) | 0.70 | \$812.00 |
| B310 | 08/07/25 | BIW | Review and revise Statement in Support of Late Claim and Reply to Debtor's objection | 0.40 | \$464.00 |
| B310 | 08/07/25 | CMR | Review Objections to Late Filed Claims | 0.40 | \$450.00 |
| B310 | 08/07/25 | JDP | Review objections to motion to allow late filed claim; develop strategy | 0.40 | \$548.00 |
| B310 | 08/08/25 | CMR | Prepare Statement re: Motion for Late Claim | 1.40 | \$1,575.00 |
| B310 | 08/08/25 | JDP | Review and comment on draft response in support of late claim motion | 0.30 | \$411.00 |
| B310 | 08/09/25 | BIW | Confer with M. Lee and M. Moore re: adjournment of late claim motion | 0.40 | \$464.00 |
| B310 | 08/09/25 | CMR | Review and revise Statement re: Late Filed Claim | 0.70 | \$787.50 |
| B310 | 08/09/25 | JDP | Review and edit draft response to motion to allow late filed claim | 0.30 | \$411.00 |
| B310 | 08/10/25 | CMR | Review and revise Statement re: Late Filed Claim | 0.10 | \$112.50 |
| B310 | 08/11/25 | BMC | Call/emails with B. Weisenberg re: survivor claims analysis and creditor outreach | 0.20 | \$144.00 |
| B310 | 08/18/25 | BMC | Review pre-1962 claims and email B. Weisenberg re: same | 0.20 | \$144.00 |
| B310 | 08/19/25 | BMC | Call with A. Harriman re: review of certain proofs of claim (.1); review and analyze same (.1); correspondence with various counsel for survivors re: same (.3) | 0.50 | \$360.00 |
| B310 | 08/20/25 | BMC | Review and analyze proof of claims (2.1) ; various calls and emails with counsel for survivors and B. Weisenberg re: same (.5) | 2.60 | \$1,872.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|--|----------|------------|---|--------------|--------------------|
| B310 | 08/21/25 | BIW | Draft email re: analysis of certain Abuse Claims | 0.20 | \$232.00 |
| B310 | 08/21/25 | BIW | Draft email to Stout re: updated claims analysis | 0.30 | \$348.00 |
| B310 | 08/21/25 | BMC | Correspondence with B. Weisenberg and A. Harriman re: analysis of survivor proof of claim (.3); revise draft email to survivor and confer with B. Weisenberg re: same (.3); email survivor (.1) | 0.70 | \$504.00 |
| B310 | 08/22/25 | BIW | Draft email to A. Harriman re: questions on claims analysis | 0.30 | \$348.00 |
| B310 | 08/22/25 | BMC | Correspondence from Stout re: claims analysis (.2); correspondence with B. Weisenberg re: same (.2) | 0.40 | \$288.00 |
| B310 | 08/23/25 | BIW | Draft email to Stout Team re: questions on claim analysis | 0.30 | \$348.00 |
| B310 | 08/23/25 | BIW | Draft subsequent email to Stout re: claims analysis questions | 0.30 | \$348.00 |
| B310 | 08/24/25 | BIW | Draft email to B. Clark re: analysis of certain Abuse Claims | 0.30 | \$348.00 |
| B310 | 08/25/25 | BMC | Various emails with B. Weisenberg, Stout, and POA for survivor re: claims analysis (.4); review POA for survivor and coordinate a call with same (.2) | 0.60 | \$432.00 |
| B310 | 08/26/25 | BIW | Confer with B. Clark re: analysis of certain Abuse Claims | 0.20 | \$232.00 |
| B310 | 08/26/25 | BMC | Confer with B. Weisenberg re: survivor proof of claim (.2); call with Stout re: claims analysis (.5); correspondence with claimant re: proof of claim (.1) | 0.80 | \$576.00 |
| B310 | 08/27/25 | BMC | Analyze claims (.4); confer with B. Weisenberg re: same (.2) | 0.60 | \$432.00 |
| Total B310 - Claims Administration and Objections | | | | 14.50 | \$14,035.00 |

B320 Plan and Disclosure Statement (including Business Plan)

| | | | | | |
|------|----------|-----|--|------|----------|
| B320 | 08/04/25 | BIW | Draft emails re: plan confirmation scheduling issues | 0.30 | \$348.00 |
| B320 | 08/04/25 | CMR | Analyze issues and confer re: schedule for pending confirmation issues | 0.50 | \$562.50 |
| B320 | 08/05/25 | BIW | Review documents recently produced by Debtor | 0.80 | \$928.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|---|----------|------------|---|-------|------------|
| B320 | 08/05/25 | JBj | Prepare produced documents for sharing internally | 0.20 | \$157.00 |
| B320 | 08/06/25 | BIW | Review documents recently produced by Debtor | 0.90 | \$1,044.00 |
| B320 | 08/08/25 | BIW | Complete review of certain recently produced documents | 0.80 | \$928.00 |
| B320 | 08/08/25 | JDP | Review Bestwell decision and dissent on dismissal of mass tort chapter 11 | 0.80 | \$1,096.00 |
| Total B320 - Plan and Disclosure Statement (including Business Plan) | | | | 4.30 | \$5,063.50 |

B400 - Bankruptcy-Related Advice

B430 Adversary Proceedings and Bankruptcy Court Litigation

| | | | | | |
|------|----------|-----|--|-------|------------|
| B430 | 08/01/25 | CF | Draft motion for reconsideration of order dismissing first amended adversary complaint | 12.80 | \$8,448.00 |
| B430 | 08/01/25 | CMR | Prepare proposed schedule re: Adversary Proceeding (1.4); Confer with M. Kaplan re: same (.5) | 1.90 | \$2,137.50 |
| B430 | 08/01/25 | JDP | Review and comment on proposed schedule for restricted asset adversary proceeding | 0.20 | \$274.00 |
| B430 | 08/01/25 | MAK | Prepare proposed schedule re: Adversary Proceeding (1.4); Confer with M. Kaplan re: same (.5) | 1.90 | \$2,156.50 |
| B430 | 08/02/25 | CMR | Review and revise Motion for Reconsideration re: Dismissal of Adversary Proceeding | 2.30 | \$2,587.50 |
| B430 | 08/03/25 | BMC | Call with C. Restel re: motion to reconsider (.3); analyze relevant pleadings and the Court's opinion re: BOG adversary proceeding (2.6); conduct research in connection with same (1.6) | 4.50 | \$3,240.00 |
| B430 | 08/03/25 | CMR | Review and revise Motion for Reconsideration re: Dismissal of Adversary Proceeding | 0.50 | \$562.50 |
| B430 | 08/04/25 | BIW | Review draft Motion for Reconsideration | 0.40 | \$464.00 |
| B430 | 08/04/25 | BIW | Extensively revise Motion for Reconsideration while reviewing legal research for same | 4.60 | \$5,336.00 |
| B430 | 08/04/25 | BMC | Conduct research in connection with motion for reconsideration (2.8); various calls with C. Restel re: same (.3); review and analyze research re: same (5.5) | 8.60 | \$6,192.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|------|----------|------------|---|-------|------------|
| B430 | 08/04/25 | CMR | Confer with LS Team (.1) and Debtor's counsel (.1) re: proposed schedule for Adversary Proceeding (.2); Review and revise Motion for Reconsideration of Order Dismissing Adversary Proceedings (3.9) | 4.30 | \$4,837.50 |
| B430 | 08/04/25 | MAK | Review and analyze CA case law on restricted asset analysis (1.2); outline supplemental discovery for restricted asset adversary (2.7) | 3.90 | \$4,426.50 |
| B430 | 08/05/25 | BIW | Continue to revise Motion for Reconsideration while reviewing legal research for same | 1.10 | \$1,276.00 |
| B430 | 08/05/25 | BIW | Continue to revise Motion for Reconsideration while reviewing legal research for same | 1.40 | \$1,624.00 |
| B430 | 08/05/25 | BIW | Continue to revise Motion for Reconsideration while reviewing legal research for same | 1.60 | \$1,856.00 |
| B430 | 08/05/25 | BMC | Conduct research in connection with motion for reconsideration (4.4); begin drafting same (3.6); confer with B. Weisenberg and with C. Restel re: same (.9) | 8.90 | \$6,408.00 |
| B430 | 08/05/25 | CMR | Review and revise Motion for Reconsideration (5.4); Confer re: schedule for Adversary Proceeding (.2) | 5.60 | \$6,300.00 |
| B430 | 08/06/25 | BIW | Continue to revise Motion for Reconsideration while reviewing legal research for same | 1.10 | \$1,276.00 |
| B430 | 08/06/25 | BMC | Conduct research in connection with motion for reconsideration (3.9); continue drafting same (3.2); correspondence with B. Weisenberg, M. Kaplan, and C. Restel re: same (.4); review and comment on various drafts of motion for reconsideration (2.3) | 9.80 | \$7,056.00 |
| B430 | 08/06/25 | CMR | Review and revise Motion for Reconsideration | 6.00 | \$6,750.00 |
| B430 | 08/06/25 | MAK | Review discovery produced on restricted assets to date to identify supplemental discovery needed | 4.40 | \$4,994.00 |
| B430 | 08/07/25 | BIW | Review and revise Motion for Reconsideration | 0.40 | \$464.00 |
| B430 | 08/07/25 | BMC | Confer with M. Kaplan and with C. Restel re: appellate research (.3); conduct research re: same (3.3); draft summary of research and email to internal team re: same (.6); review and comment on draft motion for reconsideration (.9); draft notice of motion, proposed order, declaration, and create exhibits re: same (1.4) | 6.50 | \$4,680.00 |
| B430 | 08/07/25 | CMR | Review and revise Motion for Reconsideration | 3.50 | \$3,937.50 |
| B430 | 08/07/25 | JDP | Confer with M. Kaplan and B. Weisenberg re: motion for reconsideration | 0.40 | \$548.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|------|----------|------------|--|-------|------------|
| B430 | 08/07/25 | JDP | Review draft motion for reconsideration of Order dismissing bond Obligated Group complaint | 0.90 | \$1,233.00 |
| B430 | 08/07/25 | MAK | Review and revise motion for reconsideration (1.1); inter-office calls with J. Prol, B. Weisenberg and C. Restel re: the same (.7) | 1.80 | \$2,043.00 |
| B430 | 08/08/25 | BIW | Review revised draft of Motion to Reconsider before finalizing | 0.30 | \$348.00 |
| B430 | 08/08/25 | BMC | Finalize motion for reconsideration, proposed order, notice, declaration, and exhibits and coordinate filing of same | 1.70 | \$1,224.00 |
| B430 | 08/08/25 | CMR | Revise draft scheduling order | 0.20 | \$225.00 |
| B430 | 08/08/25 | CMR | Review and revise Motion for Reconsideration (1.6) and Notice of Appeal (.2) | 1.80 | \$2,025.00 |
| B430 | 08/08/25 | JBj | Review brief for style and citation accuracy | 2.50 | \$1,962.50 |
| B430 | 08/09/25 | CMR | Review and revise Stipulation and Order re: schedule | 0.30 | \$337.50 |
| B430 | 08/11/25 | CMR | Review and revise Rule 26 Disclosures | 0.90 | \$1,012.50 |
| B430 | 08/11/25 | CMR | Review and revise stipulation re: schedule | 0.10 | \$112.50 |
| B430 | 08/11/25 | MAK | Review and revise initial disclosures | 0.40 | \$454.00 |
| B430 | 08/11/25 | MAK | Review discovery produced on restricted assets to date to identify supplemental discovery needed | 2.10 | \$2,383.50 |
| B430 | 08/12/25 | CMR | Participate in hearing (partial) re: adversary proceeding schedule (.4); Review and revise stipulation re: same (.2); Circulate same to Debtor (.1); Review and revise Rule 26 Disclosures (.2); | 0.90 | \$1,012.50 |
| B430 | 08/12/25 | MAK | Review discovery produced on restricted assets to date to identify supplemental discovery needed | 1.90 | \$2,156.50 |
| B430 | 08/13/25 | CMR | Finalize and send Rule 26 Disclosures to Debtor (.1); Review Debtor's Rule 26 Disclosures (.2); Call with M. Kaplan re: same (.2) | 0.50 | \$562.50 |
| B430 | 08/14/25 | BMC | Review notice of appeal and federal rules of bankruptcy procedure (.2); correspondence with B. Weisenberg re: same (.1) | 0.30 | \$216.00 |
| B430 | 08/14/25 | CMR | Confer with Foley Team re: Meet and Confer re: Rule 26 Disclosures (.1); Review and revise discovery requests for Adversary Proceeding (1.4) | 1.50 | \$1,687.50 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|------|----------|------------|---|-------|------------|
| B430 | 08/14/25 | MAK | Review and revise draft discovery | 1.40 | \$1,589.00 |
| B430 | 08/15/25 | CMR | Analyze issues re: appellate deadlines (.3); Review and revise discovery requests re: Adversary Proceeding (.5); Meet and Confer with Debtor re: Rule 26 disclosures and discovery (.3); Prepare for same (1.0) | 2.10 | \$2,362.50 |
| B430 | 08/15/25 | MAK | Meet and confer with debtor re: adversary proceeding | 0.40 | \$454.00 |
| B430 | 08/19/25 | CMR | Review and revise discovery requests | 0.10 | \$112.50 |
| B430 | 08/20/25 | CMR | Revise and serve discovery re: Adversary Proceeding | 0.50 | \$562.50 |
| B430 | 08/22/25 | CMR | Analyze legal issues re: Restricted Asset Adversary Proceeding | 0.50 | \$562.50 |
| B430 | 08/24/25 | BIW | Review Debtor's discovery requests | 0.40 | \$464.00 |
| B430 | 08/25/25 | AMG | Strategize re: preparing responses and objections to Debtor's discovery requests | 0.70 | \$500.50 |
| B430 | 08/25/25 | CMR | Review discovery requests to UCC from Debtor re: Adversary Proceeding | 1.30 | \$1,462.50 |
| B430 | 08/25/25 | DC | Review Appeal docket, Case No. 25-06841, review associated cases, initial case management scheduling order, update critical dates memo and attorney calendar | 0.60 | \$240.00 |
| B430 | 08/26/25 | MAK | Review and analyze restricted asset discovery to prepare responses to debtor discovery demands | 3.90 | \$4,426.50 |
| B430 | 08/27/25 | BIW | Review Objection to Motion to Reconsider | 0.40 | \$464.00 |
| B430 | 08/27/25 | CMR | Review Adventus Opposition to Motion for Reconsideration | 0.30 | \$337.50 |
| B430 | 08/28/25 | BIW | Confer with Litigation Team re: preparing Reply to objections to Motion to Reconsider Dismissal of First Amended Complaint | 0.20 | \$232.00 |
| B430 | 08/28/25 | BIW | Review Debtor's objection to Motion to Reconsider Dismissal of First Amended Complaint | 0.40 | \$464.00 |
| B430 | 08/28/25 | BMC | Review objection to motion for reconsideration and conduct research re: same (2.3); begin drafting reply (1.0) | 3.30 | \$2,376.00 |
| B430 | 08/28/25 | CMR | Analyze Debtor response to Motion for Reconsideration | 0.40 | \$450.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|---|----------|------------|---|---------------|---------------------|
| B430 | 08/29/25 | MAK | Review and analyze Debtor and non-debtor affiliate opposition to motion for reconsideration | 1.80 | \$2,043.00 |
| B430 | 08/30/25 | BMC | Draft omnibus response to defendants' objections to reconsideration motion | 3.20 | \$2,304.00 |
| B430 | 08/31/25 | BIW | Review Omnibus Reply to Objections to Motion to Reconsider | 0.30 | \$348.00 |
| B430 | 08/31/25 | CMR | Review and revise Reply in Support of Motion for Reconsideration | 1.90 | \$2,137.50 |
| B430 | 08/31/25 | MAK | Review and revise reply to motion for reconsideration | 0.40 | \$454.00 |
| Total B430 - Adversary Proceedings and Bankruptcy Court Litigation | | | | 139.20 | \$131,173.50 |

B430A Court Hearings

| | | | | | |
|-------|----------|-----|--|------|------------|
| B430A | 08/08/25 | JDP | Develop strategy for 8/13 status conference before Judge Lafferty | 0.40 | \$548.00 |
| B430A | 08/08/25 | JDP | Participate in call with M. Kaplan and B. Weisenberg re: update on status conference before Judge Lafferty | 0.60 | \$822.00 |
| B430A | 08/08/25 | MAK | Participate in status conference (1.1); telephone call with B. Weisenberg and J. Prol re: the same (.6) | 1.70 | \$1,929.50 |
| B430A | 08/10/25 | BIW | Revise letter to Court re: Statement in advance of August 13th Status Conference | 0.40 | \$464.00 |
| B430A | 08/11/25 | BIW | Revise letter to Court re: Statement in advance of August 13th Status Conference | 0.20 | \$232.00 |
| B430A | 08/11/25 | JDP | Prepare for 8/13 status conference | 0.30 | \$411.00 |
| B430A | 08/11/25 | JDP | Review and edit draft status update to Judge Lafferty | 0.20 | \$274.00 |
| B430A | 08/12/25 | BIW | Review prior week's Status Conference Transcript | 0.40 | \$464.00 |
| B430A | 08/12/25 | BIW | Prepare for Status Conference | 0.70 | \$812.00 |
| B430A | 08/13/25 | BIW | Prepare for Status Conference | 0.60 | \$696.00 |
| B430A | 08/13/25 | BIW | Attend Fee Application hearing | 1.00 | \$1,160.00 |
| B430A | 08/13/25 | BIW | Attend Status Conference | 1.10 | \$1,276.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|-------------------------------------|----------|------------|--|-------|--------------------|
| B430A | 08/13/25 | JDP | Review transcript of 8/8 status conference and LS fee application; prepare for 8/13 status conference and hearing on fee application | 2.50 | \$3,425.00 |
| B430A | 08/13/25 | JDP | Attend hearing on LS interim fee application | 1.00 | \$1,370.00 |
| B430A | 08/13/25 | JDP | Prepare for (.9) and attend status conference (1.1) | 2.00 | \$2,740.00 |
| B430A | 08/27/25 | BIW | Attend hearing on Lift Stay scheduling (virtually) | 0.30 | \$348.00 |
| B430A | 08/27/25 | BIW | Attend hearing on Debtor's Removal Motion (virtually) | 0.20 | \$232.00 |
| B430A | 08/27/25 | CMR | Attend virtual Court hearing re: schedule re: Appeals | 0.30 | \$337.50 |
| Total B430A - Court Hearings | | | | 13.90 | <u>\$17,541.00</u> |

B430B Appeals

| | | | | | |
|-------|----------|-----|--|------|------------|
| B430B | 08/08/25 | JDP | Review and comment on notice of appeal of dismissal of adversary proceeding | 0.40 | \$548.00 |
| B430B | 08/20/25 | JDP | Participate in zoom status conference before Judge Corley | 0.60 | \$822.00 |
| B430B | 08/21/25 | CMR | Confer with LS Team re: status and strategy re: pending appeals | 0.20 | \$225.00 |
| B430B | 08/24/25 | MAK | Review insurers' appellate filings on lift stay appeal | 1.30 | \$1,475.50 |
| B430B | 08/25/25 | BIW | Review Insurers' Statement of Issues on Appeal (.2); draft email re: same (.1) | 0.30 | \$348.00 |
| B430B | 08/25/25 | CMR | Analyze issues and strategize re: pending Appeals | 2.00 | \$2,250.00 |
| B430B | 08/25/25 | DC | Review and circulate Statement of Issues on Appeal filed by various insurers | 0.30 | \$120.00 |
| B430B | 08/26/25 | BIW | Review Lift Stay decision to outline appellate brief | 0.50 | \$580.00 |
| B430B | 08/26/25 | BIW | Draft email to H. Winsberg re: Lift Stay appeal briefing schedule | 0.20 | \$232.00 |
| B430B | 08/26/25 | BIW | Review Lift Stay Record designation and comment on same | 0.50 | \$580.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|------------------------------|----------|------------|---|--------------|--------------------|
| B430B | 08/26/25 | CMR | Analyze legal issues re: Appeals (2.5); Prepare for hearing re: same (.3) | 2.80 | \$3,150.00 |
| B430B | 08/27/25 | BIW | Review Insurer's letter to District Court re: proposed Lift Stay appeal briefing schedule | 0.30 | \$348.00 |
| B430B | 08/27/25 | BIW | Confer with C. Restel re: prepare for District Court hearing on Lift Stay appeal scheduling | 0.40 | \$464.00 |
| B430B | 08/27/25 | CMR | Analyze issues re: designation of record on appeal (.4); Confer with J. Jameson re: counter designation re: same (.2); Call Clerk's office re: statement of issues and counter designation re: Restricted Asset Appeal (.2); Review Insurer letter to District Court re: Appeal (.3); Prepare for hearing re: same (.8) | 1.90 | \$2,137.50 |
| B430B | 08/27/25 | DC | Review Appeals docket, update attorney calendar and critical dates memo | 0.30 | \$120.00 |
| B430B | 08/27/25 | JBj | Legal research re: appellate standard of review (0.6); draft counterstatement of issues and designation of record (1.5) | 2.10 | \$1,648.50 |
| B430B | 08/28/25 | CMR | Analyze issues re: record on appeal | 0.20 | \$225.00 |
| B430B | 08/28/25 | JBj | Draft counterstatement of issues and designation of record | 2.20 | \$1,727.00 |
| B430B | 08/29/25 | CMR | Review and revise counterstatement of issues and designation of record on appeal (.4); Review Order Consolidating Appeals (.1); Confer with M. Kaplan and G. Albert (multiple) re: same (.2); Prepare letter to Court re: same (1.0) | 1.70 | \$1,912.50 |
| B430B | 08/29/25 | JBj | Revise counterstatement of issues and designation of record (0.7); legal research re: filing same (0.7) | 1.40 | \$1,099.00 |
| B430B | 08/30/25 | CMR | Review and revise Letter re: Consolidation of Appeals | 0.20 | \$225.00 |
| Total B430B - Appeals | | | | 19.80 | \$20,237.00 |

B460 Other - Insurance Matters

| | | | | | |
|------|----------|-----|---|------|----------|
| B460 | 08/04/25 | BIW | Review analysis of insurance related issues | 0.40 | \$464.00 |
| B460 | 08/04/25 | JDP | Review and comment on draft insurance assignment alternatives | 0.30 | \$411.00 |
| B460 | 08/15/25 | BIW | Review caselaw on Insurer bad faith | 0.60 | \$696.00 |

| Code | Date | Timekeeper | Time Narrative | Hours | Amount |
|--|----------|------------|------------------------------------|-------|------------|
| B460 | 08/15/25 | BIW | Review caselaw on bad faith rights | 1.10 | \$1,276.00 |
| B460 | 08/18/25 | BIW | Review caselaw on insurance rights | 0.70 | \$812.00 |
| Total B460 - Other - Insurance Matters | | | | 3.10 | \$3,659.00 |

Timekeeper Summary (by Task):

| Task | Task Description | Hours | Fees |
|-------------|--|---------------|---------------------|
| B110 | Case Administration | 1.30 | \$520.00 |
| B120 | Asset Analysis and Recovery | 0.40 | \$506.00 |
| B120A | Investigation of Prepetition Lenders | 1.80 | \$927.00 |
| B130 | Asset Disposition | 36.20 | \$41,824.50 |
| B140 | Relief from Stay/Adequate Protection Proceedings | 0.80 | \$1,012.00 |
| B150 | Meetings of and Communication with Creditors | 26.60 | \$31,661.00 |
| B155 | Mediation | 49.50 | \$62,035.00 |
| B160 | Fee/Employment Applications | 0.70 | \$474.00 |
| B170 | Fee/Employment Objections | 6.90 | \$6,783.50 |
| B175 | Fee Applications and Invoices - Others | 0.70 | \$896.00 |
| B190 | Other Contested Matters (excluding assumption/rejection motions) | 0.50 | \$622.00 |
| B210 | Business Operations | 0.30 | \$348.00 |
| B310 | Claims Administration and Objections | 14.50 | \$14,035.00 |
| B320 | Plan and Disclosure Statement (including Business Plan) | 4.30 | \$5,063.50 |
| B430 | Adversary Proceedings and Bankruptcy Court Litigation | 139.20 | \$131,173.50 |
| B430A | Court Hearings | 13.90 | \$17,541.00 |
| B430B | Appeals | 19.80 | \$20,237.00 |
| B460 | Other - Insurance Matters | 3.10 | \$3,659.00 |
| | Total | 320.50 | \$339,318.00 |

EXHIBIT B

Actual and necessary disbursements incurred by Lowenstein Sandler LLP

II. Summary of Disbursement Charges

| | |
|-----------------------------|--------------------------|
| | \$570.13 |
| Computerized legal research | \$716.87 |
| Transcript charges | \$712.00 |
| Travel | \$4,344.37 |
| Meals | <u>\$95.34</u> |
| Total Disbursements | <u>\$6,438.71</u> |

The above charges are based upon time and expense records available on or about the date of the attached letter. Such records are believed in good faith to be accurate and substantially up to date, but there may be fees and expenses that have not been processed as of such date which Lowenstein Sandler LLP may submit in the future. Lowenstein Sandler LLP reserves the right to amend this monthly statement at a later date.

DISBURSEMENT DETAIL:

| <u>Date</u> | <u>Description</u> | <u>Amount</u> |
|-------------|--|---------------|
| 08/27/25 | eDiscovery Review VENDOR: Relativity DATE:2025-08-27 105.58 GB eDiscovery Review | \$570.13 |
| 08/12/25 | Meals (local) VENDOR: Weisenberg, Brent I. INVOICE#: 7624193208190201; Lunch before flight to SFO for attendance at hearing on Sixth Interim Fee Applications and Status Conference | \$23.67 |
| 08/13/25 | Meals (local) VENDOR: Weisenberg, Brent I. INVOICE#: 7624193208190201; Lunch before flight to Oakland for Hearing on Sixth Interim Fee Applications and Status Conference | \$16.54 |
| 08/12/25 | Meals (out of town travel) VENDOR: Weisenberg, Brent I. INVOICE#: 7624193208190201; dinner for attendance at hearing on Sixth Interim Fee Applications and Status Conference | \$55.13 |
| 07/29/25 | Transcript Charges VENDOR: Focus Litigation Solutions INVOICE#: 15240 DATE: 7/29/2025 Transcript fee of Steven Woodall | \$712.00 |
| 08/12/25 | Travel - Accommodations VENDOR: Weisenberg, Brent I. INVOICE#: 7624193208190201 Hotel stay for attendance at hearing on Sixth Interim Fee Applications and Status Conference | \$261.55 |
| 08/13/25 | Travel - Accommodations VENDOR: Prol, Jeffrey D. INVOICE#: 7626803908200203; Hotel while attending status conference in Oakland | \$215.15 |
| 08/08/25 | Travel - Airfare VENDOR: Weisenberg, Brent I. INVOICE#: 7624193208190201; Flight to Oakland for Hearing on Sixth Interim Fee Applications and Status Conference - Coach class | \$867.00 |
| 08/11/25 | Travel - Airfare VENDOR: Prol, Jeffrey D. INVOICE#: 7626803908200203; Flight from Newark Airport to San Francisco Airport to attend status conference in Oakland - coach class | \$867.00 |
| 08/12/25 | Travel - Airfare VENDOR: Prol, Jeffrey D. INVOICE#: 7626803908200203; Wi-Fi on flight to attend status conference in Oakland | \$8.00 |
| 08/12/25 | Travel - Airfare VENDOR: Weisenberg, Brent I. INVOICE#: 7624193208190201; Wifi during flight to San Francisco for attendance at hearing on Sixth Interim Fee Applications and Status Conference | \$8.00 |
| 08/13/25 | Travel - Airfare VENDOR: Weisenberg, Brent I. INVOICE#: 7668152809150204; Airfare; FROM: Newark, NJ (EWR); TO: San Francisco, CA (SFO); Plane fare for attendance at Status Conference and CCSS Motion | \$582.12 |
| 08/31/25 | Travel - Airfare VENDOR: Prol, Jeffrey D. INVOICE#: 7678297509170201; Flight from Newark Airport to San Fran Airport to attend Status Conference in CA | \$790.85 |
| 08/13/25 | Out of town ground travel (mileage, taxi, tolls etc...) VENDOR: Prol, Jeffrey D. INVOICE#: 7626803908200203; Uber from court to airport while attending status conference in Oakland | \$179.10 |
| 08/12/25 | Local Travel VENDOR: Prol, Jeffrey D. INVOICE#: 7626803908200203; Mileage to and from Newark Airport to attend status conference in Oakland | \$42.56 |
| 08/12/25 | Local Travel VENDOR: Weisenberg, Brent I. INVOICE#: 7624193208190201; Uber from home to EWR for attendance at hearing on Sixth Interim Fee Applications and Status Conference | \$68.58 |
| 08/12/25 | Local Travel VENDOR: Weisenberg, Brent I. INVOICE#: 7624193208190201; Uber from SFO to Oakland Marriott (with Jeff Prol) for attendance at hearing on Sixth Interim Fee | \$231.73 |

| Applications and Status Conference | | |
|------------------------------------|---|------------------------|
| 08/13/25 | Local Travel VENDOR: Prol, Jeffrey D. INVOICE#: 7626803908200203; Parking at Newark Airport to attend status conference in Oakland | \$149.00 |
| 08/14/25 | Local Travel VENDOR: Weisenberg, Brent I. INVOICE#: 7624193208190201; Uber from EWR to Home after attendance at hearing on Sixth Interim Fee Applications and Status Conference | \$73.73 |
| 08/04/25 | Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 15 / Docs/Lines: 0 | \$185.35 |
| 08/06/25 | Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 14 / Docs/Lines: 0 | \$185.35 |
| 08/27/25 | Computerized legal research: Westlaw: User Name: BAGGER,JENNIFER / Duration of Search: 00:00 / Transaction: 10 / Docs/Lines: 0 | \$11.94 |
| 08/29/25 | Computerized legal research: Westlaw: User Name: BAGGER,JENNIFER / Duration of Search: 00:00 / Transaction: 19 / Docs/Lines: 0 | \$23.88 |
| 08/24/25 | Computerized legal research: Lexis: User: RAUCHBERG, JAKE; Service: SEARCH; Charge Type: ACCESS CHARGE-3; ; | \$310.35 |
| Total Disbursements | | <hr/> \$6,438.71 <hr/> |