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*Counsel for the Debtor
and Debtor in Possession***UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**NOTICE OF HEARING ON DEBTOR'S
MOTION TO DISMISS CHAPTER 11 CASE
PURSUANT TO 11 U.S.C. §1112(b)**

Judge: Hon. William J. Lafferty

Date: October 29, 2025

Time: 1:30 p.m.

Place: United States Bankruptcy Court
1300 Clay Street
Courtroom 220
Oakland, CA 94612

[In person or via Zoom]

1 **PLEASE TAKE NOTICE THAT** a hearing will be held on **Wednesday, October 29, 2025, at**
2 **1:30 p.m.** (the "Hearing"), and will take place at the United States Bankruptcy Court, 1300 Clay Street,
3 Oakland, California, before the Honorable William J. Lafferty, United States Bankruptcy Judge, to
4 consider the *Debtor's Motion to Dismiss Chapter 11 Case Pursuant to 11 U.S.C. §1112(b)* [Docket No.
5 2293] (the "Motion to Dismiss"), filed on September 9, 2025, by The Roman Catholic Bishop of Oakland,
a California corporation sole, and the debtor and debtor in possession (the "Debtor") in the above-
captioned chapter 11 bankruptcy case (the "Bankruptcy Case").

6 By the Motion to Dismiss, the Debtor asks the Court to enter an order dismissing the Bankruptcy
7 Case pursuant to section 1112(b) of the Title 11 of the United States Code and granting related relief in
connection with dismissal of the Bankruptcy Case.

8 The Motion to Dismiss is based upon this Notice; the Motion to Dismiss and the memorandum of
9 points and authorities set forth therein; the declaration of Matthew D. Lee filed in support thereof; any
10 and all supplemental papers that may be filed by the Debtor; the papers on file in this bankruptcy case;
11 and on such arguments or evidence as may be presented at the hearing. Copies of the Motion to Dismiss
and papers filed in support thereof, and all pleadings and papers filed in this Bankruptcy Case, can be
obtained from the website maintained by the Debtor's claims and noticing agent, Kurtzman Carson
Consultants LLC, d/b/a Verita, at <https://www.veritaglobal.net/rcbo>.

12 **PLEASE TAKE FURTHER NOTICE THAT** the Hearing will be held in person in the
13 courtroom, provided that (1) hearings will be held in person but parties may attend by Zoom
14 Webinar/AT&T Teleconference; (2) additional information is available on Judge Lafferty's Procedures
page on the Court's website, which is <http://www.canb.uscourts.gov>; and (3) information on how to attend
15 the hearing by Zoom Webinar/AT&T Teleconference will be included with each calendar posted under
Judge Lafferty's Calendar on the court's website.

16 **PLEASE TAKE FURTHER NOTICE THAT**, pursuant to a briefing scheduled approved by the
17 Court: **(1) opposition, if any, by any party other than the Official Committee of Unsecured Creditors**
18 **(the "Committee") to the granting of the relief sought in the Motion must be in writing, filed with**
19 **the Bankruptcy Court not later than October 13, 2025; the Debtor may file any reply not later**
20 **October 20, 2025.** Any opposition must be filed in writing with Clerk of the Bankruptcy Court at 1300
Clay Street, Suite 300, Oakland, California, 94612 (mailing address: P.O. Box 2070, Oakland, California,
94604) and must be served on counsel for the Debtor at the address listed above. Unless a timely objection
is filed, the Court may grant the relief requested in the Motion without a hearing. **Failure to file and serve**
21 **a timely objection may result in the waiver of any objection.**

22 **PLEASE TAKE FURTHER NOTICE THAT** in *The Official Committee of Unsecured*
23 *Creditors' Statement in Support of the Debtor's Motion to Dismiss Chapter 11 Case Pursuant to 11 U.S.C.*
24 *§ 1112(b)* [Docket. Nos. 2329-2331] (the "Committee Response"), the Committee requested that any
25 dismissal of the Bankruptcy Case should be with prejudice. **Opposition, if any, to the granting of the**
26 **Committee's request must be in writing, filed with the Bankruptcy Court not later than October**
27 **20, 2025; the Committee may file any reply to any such response not later October 27, 2025.** Any
opposition must be filed in writing with Clerk of the Bankruptcy Court at 1300 Clay Street, Suite 300,
Oakland, California, 94612 (mailing address: P.O. Box 2070, Oakland, California, 94604) and must be
served on counsel for the Committee at the address listed in the heading of the Committee Response.

1 Unless a timely objection is filed, the Court may grant the relief requested in the Committee Response
2 without a hearing. **Failure to file and serve a timely objection may result in the waiver of any**
3 **objection.**

4 DATED: September 22, 2025

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/s/ Shane J. Moses

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