1 2 3 4 5 6	LOWENSTEIN SANDLER LLP JEFFREY D. PROL (admitted pro hac vice jprol@lowenstein.com BRENT WEISENBERG (admitted pro hac bweisenberg@lowenstein.com COLLEEN M. RESTEL (admitted pro hac crestel@lowenstein.com One Lowenstein Drive Roseland, New Jersey 07068 Telephone: (973) 597-2500	vice)					
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12	1						
13	Counsel for the Official Committee  Of Unsecured Creditors						
14	UNITED STATES	S BANKRUPTCY COURT					
15	NORTHERN DIS	TRICT OF CALIFORNIA					
16	OAKL	AND DIVISION					
17	In re:	Case No. 23-40523 WJL					
18	THE ROMAN CATHOLIC BISHOP OF						
19	OAKLAND, a California corporation sole,	Chapter 11 Cases					
20							
21	Debtor.	TWENTY-SECOND MONTHLY FEE STATEMENT OF BERKELEY RESEARCH					
22		GROUP FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND					
23		REIMBURSEMENT OF EXPENSES FOR THE PERIOD JULY 1, 2025 THROUGH JULY					
24		31, 2025					
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Name of Applicant:	Berkeley Research Group, LLC ("BRG")
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors ("Committee" or "UCC")
Date of Retention:	Effective as of June 23, 2023 by Order entered August 4, 2023 [Dkt. No. 330]
Period for Which Compensation and	July 1, 2025 – July 31, 2025
Reimbursement is Sought:	
Amount of Compensation Requested:	\$279,637.00
Less 30% Holdback:	(\$83,891.10)
70% of Total Compensation Requested:	\$195,745.90
Amount of Expenses Requested:	\$0.00
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$195,745.90

1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Dkt. No. 170] (the "Compensation Procedures Order"), the Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors Effective as of June 23, 2023 [Dkt. No. 330] (the "Retention Order"), and the Order Allowing Berkeley Research Group to File Monthly Fee Statements [Dkt. No. 733], Berkeley Research Group, LLC ("BRG") hereby submits its Twenty-Second Monthly Fee Statement (the "Fee Statement") for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period July 1, 2025 through July 31, 2025 (the "Fee Period"). By this twenty-second statement, BRG seeks payment in the amount of \$195,745.90 which comprises (i) seventy percent (70%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period ( $$279,637.00 \times 70\% = $195,745.90$ ), and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Committee based on hourly rates.

2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the "Timekeepers") who rendered services to the Committee in connection with the Bankruptcy Case during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The schedule of fees incurred during the Fee Period summarized by task code is attached hereto as **Exhibit B**. The detailed time records which describe the time spent by each BRG Timekeeper for the Fee Period are attached hereto as **Exhibit C**.

- 3. BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. At this time BRG is not requesting reimbursement for any expenses incurred during the Fee Period but reserves the right to request reimbursement therefore in the future.
- 4. In accordance with the Compensation Procedures Order, each Notice Party shall have until the tenth (10<sup>th</sup>) day (or the next business day if such day is not a business day) following service of this Fee Statement (the "<u>Objection Deadline</u>") to serve an objection to the Fee Statement on BRG and each of the other Notice Parties.
- 5. If no objections to the Fee Statement are received on or before the Objection Deadline, the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG on an interim basis the total amount of \$195,745.90 which consists of seventy percent (70%) of BRG's total fees of ( $\$279,637.00 \times 70\% = \$195,745.90$ ), and one hundred percent (100%) of BRG's total expenses of \$0.00 for the Fee Period.
- 6. To the extent an objection to the Fee Statement is received on or before the Objection Deadline, the Debtor is to withhold payment of that portion of the Fee Statement to which the objection is directed and will promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Respectfully submitted,

By: Matt & Babuck

Berkeley Research Group, LLC 201 South Main Street, Suite 450 Salt Lake City, Utah 84111
Telephone: (801) 364-6233
Email: mbabcock@thinkbrg.com

Financial Advisors to the Official Committee of Unsecured Creditors

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# **EXHIBIT A**



# **Exhibit A: Summary of Fees By Professional**

For the Period 7/1/2025 through 7/31/2025

Professional	Title	Billing Rate	Hours	Fees
D. Abshier	Managing Director	\$1,050.00	5.0	\$5,250.00
P. Shields	Managing Director	\$895.00	73.2	\$65,514.00
R. Strong	Managing Director	\$855.00	20.7	\$17,698.50
E. Madsen	Managing Director	\$815.00	12.0	\$9,780.00
M. Babcock	Managing Director	\$795.00	69.0	\$54,855.00
T. Santana	Managing Director	\$780.00	7.9	\$6,162.00
J. Shaw	Associate Director	\$715.00	65.9	\$47,118.50
J. Funk	Senior Managing Consultant	\$670.00	30.1	\$20,167.00
C. Tergevorkian	Senior Managing Consultant	\$535.00	24.0	\$12,840.00
S. Chaffos	Consultant	\$440.00	58.5	\$25,740.00
A. McConkie	Associate	\$235.00	54.4	\$12,784.00
M. Kuhn	Case Assistant	\$180.00	9.6	\$1,728.00
TOTAL			430.3	\$279,637.00
BLENDED RATE				\$649.87

Berkeley Research Group, LLC Invoice for the 7/1/2025 - 7/31/2025 Period Case: 23-40523 Doc# 2265-1 Filed: 08/29/25 Entered: 08/29/25 14:44:38 Page 2

# **EXHIBIT B**



#### **Exhibit B: Summary of Fees By Task Code**

For the Period 7/1/2025 through 7/31/2025

Task Code	Hours	Fees
200.90 - Document / Data Analysis (Production Requests)	8.9	\$5,157.50
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	11.3	\$3,858.50
300.00 - Asset Analysis (General - Debtors)	128.5	\$74,511.50
301.00 - Asset Analysis (General - Debtors Restricted / Identified Assets)	19.5	\$15,658.50
330.00 - Asset Analysis (Real Property - Debtors)	29.8	\$20,538.00
800.00 - Plan & Disclosure Statement Analysis	217.1	\$153,733.00
1060.00 - Fee Application Preparation & Hearing	15.2	\$6,180.00
TOTAL	430.3	\$279,637.00
BLENDED RATE		\$649.87

Berkeley Research Group, LLC Entered: 08/29/25 14:44:38 Page 2 

# **EXHIBIT C**



#### **Exhibit C: Schedule of Time Detail**

For the Period 7/1/2025 through 7/31/2025

Date	Professional	Hours	Amount	Description
200.90 - D	ocument / Data A	Analysis (Product	ion Requests	1
7/7/2025	P. Shields	0.8	\$716.00	Analyzed recent document productions.
7/23/2025	C. Tergevorkian	2.0	\$1,070.00	Responded to claw back document notice by Debtor (including identification / deletion of said documents).
7/23/2025	P. Shields	0.2	\$179.00	Evaluated issues relating to claw back documents.
7/24/2025	C. Tergevorkian	1.8	\$963.00	Updated document request tracker / production index to include recent productions (including identification of missing documents).
7/25/2025	C. Tergevorkian	0.9	\$481.50	Evaluated Debtor production RCBO-CC055.
7/26/2025	P. Shields	0.1	\$89.50	Reviewed recent Debtor document productions.
7/30/2025	C. Tergevorkian	1.8	\$963.00	Analyzed recent document production (UCC Requests [July 30, 2025]).
7/31/2025	C. Tergevorkian	1.3	\$695.50	Evaluated recent document production (Other Documents [July 30, 2025]).
Task Code:	200.90	8.9	\$5,157.50	Totals
220.00 - D	ebtors Operation	s / Monitoring (N	Monthly Oper	rating Reports / Periodic Reporting)
7/9/2025	A. McConkie	2.2	\$517.00	Revised MOR comparative financial statement analyses (balance sheet / income sheet) (April 2025 - May 2025).
7/9/2025	A. McConkie	1.4	\$329.00	Analyzed MOR cash receipt / disbursement activity trends (April 2025 - May 2025).
7/9/2025	C. Tergevorkian	0.6	\$321.00	Analyzed supplemental MOR document / data production (May 2025).
7/16/2025	A. McConkie	1.4	\$329.00	Evaluated MOR ending cash balances / trends (April 2025 - May 2025).
7/18/2025	J. Funk	1.2	\$804.00	Evaluated trends developed in comparative MOR financial statement analysis (including assets, revenues, expenses).
7/29/2025	J. Funk	0.6	\$402.00	Continued evaluation of trends developed in comparative MOR financial statement analysis (including assets, revenues, expenses).
7/30/2025	C. Tergevorkian	0.8	\$428.00	Reviewed supplemental MOR documents / data (June 2025).
7/31/2025	A. McConkie	2.1	\$493.50	Revised MOR comparative financial statement analyses (balance sheet / income sheet) (June 2025).



#### **Exhibit C: Schedule of Time Detail**

For the Period 7/1/2025 through 7/31/2025

Date	Professional	Hours	Amount	Description
220.00 - D	ebtors Operations	s / Monitoring (	Monthly Oper	rating Reports / Periodic Reporting)
7/31/2025	A. McConkie	0.6	\$141.00	Assessed MOR cash receipt / disbursement activity trends (June 2025).
7/31/2025	A. McConkie	0.4	\$94.00	Analyzed MOR ending cash balances / trends (June 2025).
Task Code:	220.00	11.3	\$3,858.50	Totals
300.00 - A	sset Analysis (Ger	neral - Debtors)		
7/14/2025	R. Strong	1.0	\$855.00	Attended call with BRG (MB [asset analysis], PS [valuation] [partial]) regarding CCCEB note receivable / Committee objection [data analytics].
7/14/2025	M. Babcock	1.0	\$795.00	Met with BRG (RS [data analytics], PS [valuation] [partial]) to analyze CCCEB objection [asset analysis].
7/14/2025	P. Shields	0.6	\$537.00	Attended meeting with BRG (RS [data analytics], MB [asset analysis]) regarding evaluation CCCEB note receivable [valuation]. [Partial Call]
7/14/2025	R. Strong	0.3	\$256.50	Attended call with UCC Counsel (BW) and BRG (MB) regarding CCCEB Note issues.
7/14/2025	M. Babcock	0.3	\$238.50	Met with UCC Counsel (BW) and BRG (RS) to discuss CCCEB note receivable.
7/17/2025	A. McConkie	1.2	\$282.00	Evaluated parish financial statement data (Christ the King, Cathedral Parish of Christ the Light, Transfiguration) [2020].
7/17/2025	J. Shaw	0.8	\$572.00	Updated parish budget analysis, including consideration of recent document productions (2019 - 2022).
7/17/2025	C. Tergevorkian	0.4	\$214.00	Evaluated issues relating to parish budgets (FY2019 - FY2025).
7/18/2025	A. McConkie	2.5	\$587.50	Analyzed parish financial statement data (Divine Mercy, All Saints) [2019 - 2020].
7/18/2025	A. McConkie	2.3	\$540.50	Analyzed parish financial statement data (Church of Good Shepherd, Holy Spirit, Immaculate Heart of Mary, Most Holy Rosary, Holy Spirit Newman Hall, Our Lady of Good Counsel) [2019 - 2020].
7/18/2025	A. McConkie	1.6	\$376.00	Evaluated parish financial statement data (Corpus Christi, Church of the Assumption) [2019 - 2020].
7/18/2025	A. McConkie	1.3	\$305.50	Evaluated parish financial statement data (Our Lady of Grace, Our Lady of Guadalupe, Our Lady of Lourdes) [2019 - 2020].



#### **Exhibit C: Schedule of Time Detail**

For the Period 7/1/2025 through 7/31/2025

Date	Professional	Hours	Amount	Description
300.00 - A	sset Analysis (Gen	eral - Debtors)		
7/21/2025	A. McConkie	2.3	\$540.50	Analyzed parish financial statement data (Our Lady of Mercy, Our Lady of the Rosary, Our Lady of the World) [2019 - 2020].
7/21/2025	P. Shields	1.3	\$1,163.50	Revised ability to pay analysis (Debtor / non-debtor affiliates).
7/21/2025	A. McConkie	1.2	\$282.00	Evaluated parish financial statement data (Queen of All Saints, Sacred Heart, Santa Maria) [2019 - 2020].
7/21/2025	M. Babcock	0.9	\$715.50	Evaluated issues relating to ability to pay analysis (including Non-Debtor Affiliates).
7/21/2025	R. Strong	0.8	\$684.00	Reviewed asset analyses in preparation for meeting with Committee.
7/22/2025	A. McConkie	1.1	\$258.50	Analyzed parish financial statement data (St. Agnes, St. Anne Byron) [2019 - 2020].
7/22/2025	R. Strong	1.0	\$855.00	Attended call with UCC Counsel (BW, JP) and BRG (PS [valuation], MB [asset analysis]) regarding funding analysis [data analytics].
7/22/2025	P. Shields	1.0	\$895.00	Attended meeting with UCC Counsel (JP, BW) and BRG (RS [data analytics], MB [asset analysis]) regarding ability to pay analysis, including non-debtor affiliates [valuation].
7/22/2025	M. Babcock	1.0	\$795.00	Met with UCC Counsel (JP, BW) and BRG (PS [valuation], RS [data analytics]) to discuss enterprise asset analysis [asset analysis].
7/22/2025	P. Shields	0.7	\$626.50	Attended call with BRG (JS [credit analysis], CT [document analysis]) regarding updates to credit estimate, including non-debtor affiliates [valuation].
7/22/2025	C. Tergevorkian	0.7	\$374.50	Attended meeting with BRG (PS [valuation], JS [credit analysis]) to discuss updates to credit estimate, including non-debtor affiliates [document analysis].
7/22/2025	J. Shaw	0.7	\$500.50	Met with BRG (PS [valuation], CT [document analysis]) regarding updates to credit estimate, including non-debtor affiliates [credit analysis].
7/22/2025	R. Strong	0.5	\$427.50	Attended call with BRG (MB [asset analysis], PS [valuation]) regarding funding analysis [data analytics].
7/22/2025	P. Shields	0.5	\$447.50	Attended meeting with BRG (RS [data analytics], MB [asset analysis]) regarding ability to pay analysis (including non-debtor affiliates) [valuation].
7/22/2025	M. Babcock	0.5	\$397.50	Met with BRG (PS [valuation], RS [data analytics]) to discuss enterprise asset analysis [asset analysis].



#### **Exhibit C: Schedule of Time Detail**

For the Period 7/1/2025 through 7/31/2025

7/23/2025 7/23/2025 7/23/2025 7/23/2025 7/23/2025	J. Shaw	2.9 2.8 2.7 2.6	\$2,073.50 \$2,002.00 \$1,930.50 \$611.00	Updated credit estimate for Debtor / non-debtor affiliates (2024).  Refined credit estimate for Debtor / non-debtor affiliates (2022).  Revised credit estimate for Debtor / non-debtor affiliates (2023).  Evaluated parish financial statement data (St. Anne Walnut Creek, St. Anne Union City, St. Anthony Mary Help of Christians, St. Anthony) [2019 - 2020].
7/23/2025 7/23/2025 7/23/2025 7/23/2025	J. Shaw J. Shaw A. McConkie C. Tergevorkian	2.8 2.7 2.6	\$2,002.00 \$1,930.50 \$611.00	Refined credit estimate for Debtor / non-debtor affiliates (2022).  Revised credit estimate for Debtor / non-debtor affiliates (2023).  Evaluated parish financial statement data (St. Anne Walnut Creek, St. Anne Union City, St. Anthony Mary Help of Christians,
7/23/2025 7/23/2025 7/23/2025	J. Shaw A. McConkie C. Tergevorkian	2.7 2.6	\$1,930.50 \$611.00	Revised credit estimate for Debtor / non-debtor affiliates (2023).  Evaluated parish financial statement data (St. Anne Walnut Creek, St. Anne Union City, St. Anthony Mary Help of Christians,
7/23/2025 7/23/2025	A. McConkie C. Tergevorkian	2.6	\$611.00	Evaluated parish financial statement data (St. Anne Walnut Creek, St. Anne Union City, St. Anthony Mary Help of Christians,
7/23/2025	C. Tergevorkian			Creek, St. Anne Union City, St. Anthony Mary Help of Christians,
	_	1.5	4	
7/22/2025	C Tergovorkian		\$802.50	Analyzed Adventus financial statements / trial balances (FY2022 - FY2024).
//23/2023	C. Tergevorklatt	1.2	\$642.00	Updated credit estimate analysis (including consideration of non-debtor affiliates).
7/23/2025	A. McConkie	1.1	\$258.50	Analyzed parish financial statement data (St. Barnabas, St. Benedict) [2019 - 2020].
7/24/2025	J. Shaw	2.9	\$2,073.50	Evaluated available cash / investments in conjunction with estimated funding analysis.
7/24/2025	C. Tergevorkian	2.7	\$1,444.50	Analyzed updated credit estimate, including non-debtor affiliates (FY2024 - FY2022).
7/24/2025	A. McConkie	2.5	\$587.50	Evaluated parish financial statement data (St. Bernard, St. Bonaventure, St. Callistus, St. Catherine of Siena, St. Charles Borromeo) [2019 - 2020].
7/24/2025	A. McConkie	2.1	\$493.50	Updated Adventus comparative balance sheet / income statement analysis (December 2023 - March 2025).
7/24/2025	A. McConkie	1.3	\$305.50	Analyzed parish financial statement data (St. Clement, St Columba, St. Cornelius) [2019 - 2020].
7/24/2025	C. Tergevorkian	1.3	\$695.50	Reviewed updated Adventus comparative financial statement analysis (FY2019 - FY2024).
7/24/2025	J. Shaw	1.3	\$929.50	Revised credit estimate for Debtor / non-debtor affiliates (2020).
7/24/2025	P. Shields	1.1	\$984.50	Attended meeting with BRG (JS [credit analysis], CT [document analysis] [partial]) regarding updated credit estimate (including non-debtor entities) [valuation].
7/24/2025	J. Shaw	1.1	\$786.50	Met with BRG (PS [valuation], CT [document analysis] [partial]) regarding updates to credit estimate, including non-debtor affiliates [credit analysis].
7/24/2025	J. Shaw	1.1	\$786.50	Updated credit estimate for Debtor / non-debtor affiliates (2021).



#### **Exhibit C: Schedule of Time Detail**

For the Period 7/1/2025 through 7/31/2025

Date	Professional	Hours	Amount	Description
300.00 - A	Asset Analysis (Gen	eral - Debtors)		
7/24/2025	C. Tergevorkian	0.9	\$481.50	Attended call with BRG (PS [valuation], JS [credit analysis]) to discuss updates to credit estimate, including non-debtor affiliates [document analysis]. [Partial Call]
7/24/2025	J. Shaw	0.9	\$643.50	Evaluated credit estimate trends / results (2020 - 2024).
7/24/2025	C. Tergevorkian	0.8	\$428.00	Evaluated OPF comparative financial statement analysis (Parish School deposits).
7/24/2025	P. Shields	0.8	\$716.00	Outlined issues for consideration in connection with asset analysis including non-debtor entities.
7/24/2025	R. Strong	0.5	\$427.50	Analyzed enterprise asset issues pursuant to UCC Counsel requests.
7/24/2025	C. Tergevorkian	0.1	\$53.50	Updated Adventus comparative financial statement analysis.
7/25/2025	A. McConkie	2.8	\$658.00	Analyzed parish financial statement data (St. Edward, St. Fransis of Assisi, St. Isidore, St. James the Apostal, St. Jarlath, St. Jerome) [2020].
7/25/2025	J. Shaw	2.6	\$1,859.00	Updated estimated funding analysis (available cash / investments).
7/25/2025	A. McConkie	2.2	\$517.00	Evaluated parish financial statement data (St. Joachim, St. Joan of Arc, St. John the Baptist (El Cerrito), St. John the Baptist (San Lorenzo), St. John Vianney) [2020].
7/25/2025	J. Shaw	1.7	\$1,215.50	Continued update of estimated funding analysis (available cash / investments).
7/25/2025	A. McConkie	1.2	\$282.00	Analyzed parish financial statement data (St. Joseph Basilica, St. Joseph - Freemont, St. Joseph - Pinole, St Joseph the Worker) [2020].
7/25/2025	A. McConkie	0.9	\$211.50	Evaluated parish financial statement data (St. Felicitates, St. Ignatius of Antioch) [2019 - 2020].
7/25/2025	P. Shields	0.8	\$716.00	Evaluated issues for consideration in connection with ability to pay analysis (including non-debtor affiliates).
7/25/2025	C. Tergevorkian	0.5	\$267.50	Revised Debtor funding analysis.
7/28/2025	A. McConkie	2.4	\$564.00	Analyzed parish financial statement data (St. Mary Magdalen, St. Michael, St. Monica, St. Patrick, St. Patrick - Rodeo, St. Paul) [2020].
7/28/2025	A. McConkie	2.2	\$517.00	Evaluated parish financial statement data (St. Leander, St. Louis Bertrand, St. Margret Mary, St. Mark, St. Mary) [2020].



#### **Exhibit C: Schedule of Time Detail**

For the Period 7/1/2025 through 7/31/2025

Date	Professional	Hours	Amount	Description
300.00 - A	sset Analysis (Ge	neral - Debtors)		
7/28/2025	J. Shaw	1.8	\$1,287.00	Updated credit estimate analysis.
7/28/2025	P. Shields	1.6	\$1,432.00	Updated funding analysis for Debtor / Non-Debtor Affiliates.
7/28/2025	R. Strong	1.0	\$855.00	Attended call with UCC Counsel (JP, BW) and BRG (PS [valuation], MB [asset analysis]) regarding funding analysis [data analytics].
7/28/2025	P. Shields	1.0	\$895.00	Attended meeting with UCC Counsel (JP, BW) and BRG (RS [data analytics], MB [asset analysis]) regarding funding / ability to pay analysis for Debtor / Non-Debtor Affiliates [valuation].
7/28/2025	M. Babcock	1.0	\$795.00	Met with UCC Counsel (JP, BW) and BRG (PS [valuation], RS [data analytics]) to discuss Debtor / Non-Debtor asset analyses [asset analysis].
7/28/2025	M. Babcock	0.7	\$556.50	Updated ability to pay analysis relating to Debtor / Non-Debtor assets.
7/28/2025	P. Shields	0.5	\$447.50	Refined credit estimate analysis.
7/28/2025	P. Shields	0.4	\$358.00	Met with BRG (EM) regarding perpetual care analysis.
7/28/2025	E. Madsen	0.4	\$326.00	Participated in call with BRG (PS) regarding assessment of RCC obligations / ability to pay.
7/28/2025	C. Tergevorkian	0.3	\$160.50	Evaluated issues relating to credit estimate analysis.
7/29/2025	E. Madsen	2.8	\$2,282.00	Analyzed RCC perpetual care obligation / ability to pay.
7/29/2025	E. Madsen	2.6	\$2,119.00	Continued analysis of RCC perpetual care obligation / ability to pay.
7/29/2025	A. McConkie	1.6	\$376.00	Analyzed parish financial statement data (St. Philip Neri -St. Albert the Great, St. Raymond Penafort, St. Rose of Lima, St. Patrick Mission, St. Stephen) [2020].
7/29/2025	A. McConkie	1.4	\$329.00	Evaluated parish financial statement data (Cathedral Parish of Christ the Light, All Saints) [2020].
7/29/2025	T. Santana	1.3	\$1,014.00	Attended call with BRG (PS [valuation], DA [credit analysisbanks]) regarding evaluation of credit capacity [credit analysisbanks].
7/29/2025	D. Abshier	1.3	\$1,365.00	Attended meeting with BRG (PS [valuation], TS [credit analysis-banks]) regarding evaluation of credit capacity [credit analysis-banks].
7/29/2025	P. Shields	1.3	\$1,163.50	Met with BRG (DA [credit analysis-banks], TS [credit analysis-banks]) to discuss analysis of credit capacity [valuation].



#### **Exhibit C: Schedule of Time Detail**

For the Period 7/1/2025 through 7/31/2025

Date	Professional	Hours	Amount	Description
300.00 - A	sset Analysis (Ge	neral - Debtors)		
	A. McConkie	1.1	\$258.50	Evaluated parish financial statement data (St. Perpetua, St. Peter Martyr of Verona) [2019 - 2020].
7/29/2025	A. McConkie	0.8	\$188.00	Analyzed parish financial statement data (Catholic Community of Pleasanton) [2019 - 2020].
7/29/2025	R. Strong	0.7	\$598.50	Analyzed funding issues pursuant to discussion with UCC Counsel.
7/29/2025	P. Shields	0.6	\$537.00	Evaluated issues relating to RCC perpetual care.
7/29/2025	T. Santana	0.5	\$390.00	Updated projected cash flows analysis.
7/29/2025	D. Abshier	0.4	\$420.00	Refined cash flow projections / analyses.
7/30/2025	A. McConkie	2.6	\$611.00	Evaluated parish financial statement data (Church of the Assumption, Christ the King, Catholic Community of Pleasanton, Corpus Christi - Fremont, Corpus Chrisi - Piedmont) [2021].
7/30/2025	T. Santana	1.6	\$1,248.00	Evaluated cash flow scenarios.
7/30/2025	P. Shields	1.3	\$1,163.50	Updated ability to pay analysis (including non-debtor affiliates).
7/30/2025	T. Santana	1.2	\$936.00	Prepared leveraged ratio analysis.
7/30/2025	A. McConkie	1.1	\$258.50	Analyzed parish financial statement data (Divine Mercy, Church of the Good Shepherd, Holy Spirit ) [2021].
7/30/2025	P. Shields	1.0	\$895.00	Attended call with UCC Counsel (JP, BW) and BRG (MB) regarding issues relating to asset analyses.
7/30/2025	M. Babcock	1.0	\$795.00	Met with UCC Counsel (JP, BW) and BRG (PS) to discuss Debtor / Non-Debtor asset analyses.
7/30/2025	T. Santana	0.8	\$624.00	Analyzed Moore expert report.
7/30/2025	D. Abshier	0.6	\$630.00	Evaluated cash flow scenarios.
7/30/2025	D. Abshier	0.5	\$525.00	Analyzed issues raised in Moore expert report.
7/30/2025	P. Shields	0.5	\$447.50	Refined ability to pay presentation materials.
7/30/2025	J. Shaw	0.5	\$357.50	Revised comparative financial statement analysis.
7/30/2025	D. Abshier	0.5	\$525.00	Updated debt leverage analysis.
7/31/2025	A. McConkie	2.9	\$681.50	Updated comparative financial statement analysis to include recent financial information for RCWC.
7/31/2025	J. Shaw	1.5	\$1,072.50	Updated credit estimate analysis, including non-debtor affiliates.



#### **Exhibit C: Schedule of Time Detail**

For the Period 7/1/2025 through 7/31/2025

Date	Professional	Hours	Amount	Description
300.00 - A	sset Analysis (Ge	eneral - Debtors)		
7/31/2025	P. Shields	1.2	\$1,074.00	Updated presentation materials to Committee Members / Survivor Counsel.
7/31/2025	J. Shaw	1.0	\$715.00	Evaluated trends developed in comparative financial analysis.
7/31/2025	P. Shields	0.9	\$805.50	Analyzed comparative financial information for RCC.
7/31/2025	T. Santana	0.8	\$624.00	Continued evaluation of cash flow scenarios.
7/31/2025	D. Abshier	0.5	\$525.00	Updated cash flow projections / analyses.
7/31/2025	P. Shields	0.4	\$358.00	Reviewed comparative financial information for RCWC.
Task Code:	300.00	128.5	\$74,511.50	Totals
<u>301.00 - A</u>	sset Analysis (Ge	eneral - Debtors F	Restricted / Id	entified Assets)
7/21/2025	M. Babcock	2.1	\$1,669.50	Updated analysis of alleged restricted assets.
7/23/2025	M. Babcock	2.7	\$2,146.50	Continued analysis of issues relating to alleged restricted assets.
7/23/2025	R. Strong	0.7	\$598.50	Attended call with UCC Counsel (CR, MK [partial]) and BRG (MB) regarding restricted asset analysis.
7/23/2025	M. Babcock	0.7	\$556.50	Met with UCC Counsel (CR, MK [partial]) and BRG (RS) to discuss restricted asset analysis.
7/25/2025	M. Babcock	2.2	\$1,749.00	Evaluated assets alleged by Debtor to be restricted.
7/28/2025	M. Babcock	2.9	\$2,305.50	Continued analysis of assets alleged by Debtor to be restricted.
7/28/2025	M. Babcock	2.7	\$2,146.50	Analyzed assets alleged by Debtor to be restricted.
7/28/2025	R. Strong	1.0	\$855.00	Analyzed alleged restricted asset asserted by Debtor for asset analysis.
7/28/2025	R. Strong	0.5	\$427.50	Attended call with UCC Counsel (CR) and BRG (MB) regarding restricted asset analysis.
7/28/2025	M. Babcock	0.5	\$397.50	Met with UCC Counsel (CR) and BRG (RS) to discuss alleged restricted assets.
7/29/2025	M. Babcock	2.3	\$1,828.50	Updated restricted asset analysis.
7/31/2025	M. Babcock	0.8	\$636.00	Refined restricted asset analysis.
7/31/2025	R. Strong	0.4	\$342.00	Evaluated restricted assets in conjunction with ability to pay analysis.
Task Code:	301.00	19.5	\$15,658.50	Totals

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#### **Exhibit C: Schedule of Time Detail**

For the Period 7/1/2025 through 7/31/2025

Date	Professional	Hours	Amount	Description
330.00 - A	sset Analysis (Rea	al Property - Dek	otors)	
7/15/2025	P. Shields	0.9	\$805.50	Evaluated parish mapping analysis.
7/21/2025	M. Babcock	2.7	\$2,146.50	Analyzed available real estate value data (Debtor / Churches / RCWC).
7/24/2025	M. Babcock	2.8	\$2,226.00	Evaluated estimated surplus land values (including Stout / Hilco values).
7/24/2025	S. Chaffos	2.3	\$1,012.00	Continued evaluation of Debtor expert real estate report / valuations (Hilco).
7/24/2025	S. Chaffos	1.7	\$748.00	Evaluated Debtor expert real estate report / valuations (Hilco).
7/24/2025	P. Shields	1.6	\$1,432.00	Analyzed value estimates for RCBO / RCWC real estate.
7/25/2025	M. Babcock	2.6	\$2,067.00	Updated evaluation of estimated surplus land values (including Stout / Hilco values).
7/25/2025	S. Chaffos	2.4	\$1,056.00	Evaluated parish / school real estate valuation data from expert reports / other sources (including comparison of same).
7/25/2025	S. Chaffos	1.5	\$660.00	Updated real estate analysis to include values from expert reports.
7/25/2025	P. Shields	1.1	\$984.50	Continued analysis of value estimates for RCBO / RCWC real estate.
7/25/2025	S. Chaffos	1.1	\$484.00	Continued evaluation of parish / school real estate valuation data from expert reports / other sources (including comparison of same).
7/25/2025	R. Strong	0.4	\$342.00	Evaluated parish real estate analysis pursuant to UCC Counsel requests.
7/28/2025	S. Chaffos	1.2	\$528.00	Updated evaluation of parish / school real estate valuation data from expert reports / other sources (including comparison of same).
7/28/2025	R. Strong	0.5	\$427.50	Evaluated real estate issues relating to funding analysis.
7/29/2025	M. Babcock	2.6	\$2,067.00	Analyzed potential recoveries / contributions from real estate (Debtor / Non-Debtor).
7/29/2025	M. Babcock	1.9	\$1,510.50	Continued analysis of potential recoveries / contributions from real estate (Debtor / Non-Debtor).
7/30/2025	M. Babcock	1.2	\$954.00	Updated analysis of potential recoveries / contributions from real estate (Debtor / Non-Debtor).

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#### **Exhibit C: Schedule of Time Detail**

For the Period 7/1/2025 through 7/31/2025

Date	Professional	Hours	Amount	Description
330.00 - A	sset Analysis (Rea	l Property - Del	otors)	
7/30/2025	R. Strong	0.5	\$427.50	Evaluated real estate issues in conjunction with funding analysis.
7/31/2025	R. Strong	0.4	\$342.00	Analyzed real estate values / issues relating to ability to pay analysis.
7/31/2025	M. Babcock	0.4	\$318.00	Refined analysis of potential recoveries / contributions from real estate (Debtor / Non-Debtor).
Task Code:	330.00	29.8	\$20,538.00	Totals
800.00 - P	lan & Disclosure S	tatement Analy	<u>rsis</u>	
7/1/2025	M. Babcock	2.8	\$2,226.00	Continued revision of expert report (narrative / exhibits).
7/1/2025	C. Tergevorkian	2.8	\$1,498.00	Updated credit analysis report narrative.
7/1/2025	S. Chaffos	2.7	\$1,188.00	Revised Expert Report exhibits (14, 22, 29, 31).
7/1/2025	R. Strong	2.5	\$2,137.50	Analyzed expert report issues for finalization.
7/1/2025	J. Funk	2.5	\$1,675.00	Updated cash flow projections (including supporting schedules).
7/1/2025	M. Babcock	2.3	\$1,828.50	Revised expert report (narrative / exhibits).
7/1/2025	P. Shields	2.1	\$1,879.50	Revised expert report narrative (liquidation analysis).
7/1/2025	R. Strong	1.7	\$1,453.50	Analyzed case documentation produced by Debtor in conjunction with expert report.
7/1/2025	S. Chaffos	1.7	\$748.00	Identified documents relied upon for Expert Report (including preparation of master list).
7/1/2025	P. Shields	1.7	\$1,521.50	Revised expert report narrative (financial projections).
7/1/2025	S. Chaffos	1.6	\$704.00	Continued updated of Expert Report exhibits.
7/1/2025	P. Shields	1.6	\$1,432.00	Updated schedules in expert report (financial projections).
7/1/2025	S. Chaffos	1.4	\$616.00	Updated listing of documents relied upon for Expert Report.
7/1/2025	P. Shields	1.2	\$1,074.00	Updated expert report narrative (Moody's Scorecard-Indication Outcome).
7/1/2025	J. Funk	0.9	\$603.00	Updated report narrative.
7/1/2025	J. Shaw	0.7	\$500.50	Revised expert report narrative.
7/2/2025	J. Funk	2.7	\$1,809.00	Evaluated updated Debtor financial projections.
7/2/2025	S. Chaffos	2.3	\$1,012.00	Analyzed Debtor Expert Report (Hilco) real estate schedules.

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#### **Exhibit C: Schedule of Time Detail**

For the Period 7/1/2025 through 7/31/2025

Date	Professional	Hours	Amount	Description
800.00 - F	Plan & Disclosure S	Statement Analy	<u>sis</u>	
7/2/2025	J. Shaw	2.3	\$1,644.50	Analyzed differences between Debtor Disclosure Statement / Moore Report (supplemental liquidation analysis).
7/2/2025	J. Funk	2.3	\$1,541.00	Evaluated revised Debtor assumptions / inputs for Debtor financial projections.
7/2/2025	R. Strong	2.1	\$1,795.50	Analyzed expert report / rebuttal issues regarding Debtor plan confirmation.
7/2/2025	J. Shaw	2.1	\$1,501.50	Assessed differences between Debtor Disclosure Statement / Moore Report (liquidation analysis).
7/2/2025	M. Babcock	1.8	\$1,431.00	Evaluated analyses contained in Debtor expert report (Moore).
7/2/2025	J. Shaw	1.5	\$1,072.50	Evaluated differences between Debtor Disclosure Statement / Moore Report (liquidation analysis notes).
7/2/2025	S. Chaffos	1.2	\$528.00	Continued analysis Debtor Expert Report (Hilco) real estate schedules.
7/2/2025	M. Babcock	0.9	\$715.50	Evaluated real estate valuations included in Debtor expert report (Satter).
7/2/2025	M. Babcock	0.8	\$636.00	Analyzed issues raised in Debtor expert report (Martin).
7/2/2025	P. Shields	0.8	\$716.00	Evaluated liquidation analyses presented in Disclosure Statement versus Moore Report (including related notes).
7/2/2025	P. Shields	0.7	\$626.50	Prepared supplemental expert report.
7/2/2025	R. Strong	0.7	\$598.50	Reviewed case data produced by Debtor for expert report / rebuttal issues.
7/2/2025	T. Santana	0.5	\$390.00	Attended call with BRG (PS [valuation], DA [credit analysisbanks]) regarding collateral / covenants [credit analysis-banks].
7/2/2025	D. Abshier	0.5	\$525.00	Attended meeting with BRG (PS [valuation], TS [credit analysis-banks]) to discuss collateral / covenants [credit analysis-banks].
7/2/2025	P. Shields	0.5	\$447.50	Met with BRG (DA [credit analysis-banks], TS [credit analysis-banks]) regarding evaluation of credit capacity [valuation].
7/2/2025	M. Babcock	0.3	\$238.50	Analyzed real estate valuations contained in Debtor expert report (Zimmerman).
7/3/2025	P. Shields	2.3	\$2,058.50	Analyzed Debtor expert reports in preparation for call with UCC Counsel.
7/3/2025	S. Chaffos	2.2	\$968.00	Analyzed Debtor Expert Report real estate schedules.

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#### **Exhibit C: Schedule of Time Detail**

For the Period 7/1/2025 through 7/31/2025

Date	Professional	Hours	Amount	Description
800.00 - P	Plan & Disclosure S	Statement Analy	<u>sis</u>	
7/3/2025	M. Babcock	1.7	\$1,351.50	Continued evaluation issues raised in Debtor expert report (Moore).
7/3/2025	M. Babcock	1.6	\$1,272.00	Analyzed / compared real estate valuations included in Debtor expert reports (Satter / Zimmerman).
7/3/2025	J. Funk	1.5	\$1,005.00	Continued evaluation of updated Debtor financial projections.
7/3/2025	J. Shaw	1.4	\$1,001.00	Continued assessment of differences between Debtor Disclosure Statement / Moore Report (liquidation analyses).
7/3/2025	E. Madsen	0.7	\$570.50	Updated cash flow forecasts.
7/3/2025	P. Shields	0.6	\$537.00	Attended meeting with UCC Counsel (MK, JP, RC) and BRG (MB) regarding Debtor expert reports.
7/3/2025	M. Babcock	0.6	\$477.00	Met with UCC Counsel (JP, MK, RC) and BRG (PS) to discuss Debtor expert reports.
7/7/2025	J. Shaw	2.9	\$2,073.50	Evaluated issues raised in Moore expert report.
7/7/2025	J. Shaw	1.0	\$715.00	Updated assessment of differences between Debtor Disclosure Statement / Moore Report (liquidation analyses).
7/7/2025	P. Shields	0.3	\$268.50	Analyzed issues raised in Moore expert report.
7/7/2025	P. Shields	0.3	\$268.50	Attended meeting with UCC Counsel (MK, CR, RC), Stout (RR, CC), and BRG (MB) regarding real estate valuations.
7/7/2025	M. Babcock	0.3	\$238.50	Met with UCC Counsel (MK, CR, RC), Stout (RR, CC) and BRG (PS) to discuss real estate.
7/7/2025	M. Babcock	0.2	\$159.00	Continued analysis / comparison of real estate valuations included in Debtor expert reports (Satter / Zimmerman).
7/8/2025	J. Shaw	2.9	\$2,073.50	Analyzed actual vs forecasted Debtor cash flows pursuant to UCC Counsel request.
7/8/2025	P. Shields	1.6	\$1,432.00	Updated financial projections based on information set forth in Moore expert report.
7/8/2025	J. Shaw	1.3	\$929.50	Continued evaluation of issues raised in Moore expert report.
7/8/2025	J. Shaw	1.3	\$929.50	Reviewed Shields expert report / exhibits.
7/8/2025	E. Madsen	1.1	\$896.50	Revised analysis of cash flows projections.
7/8/2025	P. Shields	0.8	\$716.00	Attended meeting with BRG (JS) regarding comparison of Debtor actual financial performance to forecasts.

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#### **Exhibit C: Schedule of Time Detail**

For the Period 7/1/2025 through 7/31/2025

Date	Professional	Hours	Amount	Description
800.00 - F	Plan & Disclosure S	tatement Analy	vsis	
7/8/2025	J. Shaw	0.8	\$572.00	Met with BRG (PS) to evaluate Debtor forecasts / projections.
7/8/2025	J. Shaw	0.5	\$357.50	Continued analysis of actual vs forecasted Debtor cash flows pursuant to UCC Counsel request.
7/9/2025	J. Shaw	2.9	\$2,073.50	Refined expert report schedules (liquidation analysis).
7/9/2025	P. Shields	2.6	\$2,327.00	Updated supplemental report narrative.
7/9/2025	S. Chaffos	2.4	\$1,056.00	Analyzed documents relied upon in Debtor Expert Report (Moore).
7/9/2025	J. Shaw	2.4	\$1,716.00	Updated expert report narrative (including verification of amounts from exhibits).
7/9/2025	S. Chaffos	2.2	\$968.00	Updated supplemental Expert Report exhibits (3, 14-28).
7/9/2025	P. Shields	1.8	\$1,611.00	Refined financial projection schedules.
7/9/2025	S. Chaffos	1.8	\$792.00	Revised supplemental Expert Report exhibits (6-13).
7/9/2025	C. Tergevorkian	1.6	\$856.00	Analyzed documents relied upon in Moore expert report.
7/9/2025	P. Shields	1.4	\$1,253.00	Identified follow-up items / updates relating to supplemental report.
7/9/2025	S. Chaffos	1.4	\$616.00	Updated credit estimate for Debtor / Churches for Expert Supplemental Report.
7/9/2025	J. Shaw	1.4	\$1,001.00	Updated expert report schedules (credit estimate analysis).
7/9/2025	P. Shields	1.2	\$1,074.00	Analyzed issues relating to documents relied upon by Moore (including identification of follow-up requests).
7/9/2025	P. Shields	1.1	\$984.50	Evaluated issues set forth in Debtor expert reports.
7/9/2025	P. Shields	1.0	\$895.00	Updated liquidation analysis schedules.
7/9/2025	P. Shields	0.9	\$805.50	Attended meeting with BRG (JS) regarding updates to expert report based on information set forth in Moore expert report.
7/9/2025	J. Shaw	0.9	\$643.50	Met with BRG (PS) to discuss expert reports (including analyses included in Moore expert report).
7/9/2025	J. Shaw	0.8	\$572.00	Analyzed documents relied upon in Moore expert report.
7/9/2025	S. Chaffos	0.7	\$308.00	Evaluated Church financial statement trends in context of credit estimate.
7/9/2025	P. Shields	0.6	\$537.00	Reviewed updates to supplemental report schedules.

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#### **Exhibit C: Schedule of Time Detail**

For the Period 7/1/2025 through 7/31/2025

Date	Professional	Hours	Amount	Description				
800.00 - P	800.00 - Plan & Disclosure Statement Analysis							
7/9/2025	M. Babcock	0.5	\$397.50	Continued evaluation of Debtor expert report (Moore).				
7/9/2025	P. Shields	0.5	\$447.50	Evaluated actual cash flow reported in MORs relative to financial projections.				
7/9/2025	P. Shields	0.3	\$268.50	Remitted information to UCC Counsel relating to documents relied upon in Moore expert report.				
7/9/2025	P. Shields	0.3	\$268.50	Reviewed updated financial projections.				
7/10/2025	M. Babcock	2.7	\$2,146.50	Continued evaluation of Debtor expert report (Moore), including allegations regarding restricted assets.				
7/10/2025	S. Chaffos	2.5	\$1,100.00	Continued update of supplemental Expert Report exhibits.				
7/10/2025	J. Shaw	2.3	\$1,644.50	Refined supplemental expert report exhibits.				
7/10/2025	P. Shields	1.9	\$1,700.50	Prepared supplemental report narrative (scorecard-indicated outcome).				
7/10/2025	S. Chaffos	1.7	\$748.00	Updated supplemental Expert Report exhibits.				
7/10/2025	J. Funk	1.6	\$1,072.00	Updated Debtor financial projections.				
7/10/2025	P. Shields	1.4	\$1,253.00	Prepared supplemental report narrative (financial projections).				
7/10/2025	P. Shields	0.8	\$716.00	Prepared supplemental report narrative (liquidation analysis).				
7/10/2025	P. Shields	0.7	\$626.50	Attended meeting with BRG (RS [data analytics] [partial], MB [asset analysis]) to evaluate issues relating to expert reports [valuation].				
7/10/2025	M. Babcock	0.7	\$556.50	Met with BRG (PS [valuation], RS [data analytics] [partial]) to discuss expert reports [asset analysis].				
7/10/2025	P. Shields	0.6	\$537.00	Attended meeting with UCC Counsel (RC, CR) and BRG (MB) to discuss issues relating to expert reports.				
7/10/2025	M. Babcock	0.6	\$477.00	Met with UCC Counsel (CR, RC) and BRG (PS) to discuss expert reports.				
7/10/2025	J. Shaw	0.5	\$357.50	Analyzed cash flow comparisons.				
7/10/2025	R. Strong	0.3	\$256.50	Attended call with BRG (PS [valuation], MB [asset analysis]) regarding rebuttal report issues [data analytics]. [Partial Call]				
7/10/2025	J. Shaw	0.2	\$143.00	Attended call with BRG (PS [valuation], MB [asset analysis]) and UCC Counsel (BW) regarding cash flow analysis [credit analysis].				

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#### **Exhibit C: Schedule of Time Detail**

For the Period 7/1/2025 through 7/31/2025

Date	Professional	Hours	Amount	Description
800.00 - P	lan & Disclosure	Statement Analysi	S	
7/10/2025		0.2	\$179.00	Attended meeting with UCC Counsel (BW) and BRG (JS [credit analysis], MB [asset analysis]) regarding comparison of projected to actual cash flow [valuation].
7/10/2025	M. Babcock	0.2	\$159.00	Met with UCC Counsel (BW) and BRG (PS [valuation], JS [credit analysis]) to discuss cash flow projections [asset analysis].
7/11/2025	S. Chaffos	2.4	\$1,056.00	Updated supplemental Expert Report exhibits (3, 6-14, 22-27, 29).
7/11/2025	S. Chaffos	2.0	\$880.00	Analyzed differences between Exhibits / Supplemental Exhibits for UCC Counsel.
7/11/2025	J. Shaw	1.4	\$1,001.00	Updated supplemental expert report.
7/11/2025	S. Chaffos	0.8	\$352.00	Revised Debtor / Churches credit estimate.
7/12/2025	P. Shields	2.3	\$2,058.50	Updated supplement report narrative.
7/14/2025	E. Madsen	2.8	\$2,282.00	Refined cash flow projections (including inclusion of new information).
7/14/2025	S. Chaffos	2.7	\$1,188.00	Updated supplemental Expert Report exhibits (14.1, 22.1, 23.1, 24.1, 27, 29.1).
7/14/2025	P. Shields	2.5	\$2,237.50	Refined supplemental report financial projections.
7/14/2025	J. Shaw	2.5	\$1,787.50	Updated liquidation analysis schedules.
7/14/2025	S. Chaffos	2.5	\$1,100.00	Updated supplemental Expert Report exhibits (22.2, 22.3, 23.2, 24.2).
7/14/2025	S. Chaffos	2.4	\$1,056.00	Revised supplemental Expert Report exhibits (14.2, 14.3, 29.2, 29.3).
7/14/2025	P. Shields	2.2	\$1,969.00	Revised supplement report narrative.
7/14/2025	S. Chaffos	2.1	\$924.00	Continued analysis of supplemental Stout real estate schedules.
7/14/2025	M. Babcock	1.9	\$1,510.50	Continued analysis of real estate values (Stout / Hilco).
7/14/2025	M. Babcock	1.8	\$1,431.00	Analyzed real estate values (Stout / Hilco).
7/14/2025	J. Funk	1.6	\$1,072.00	Updated supplemental report projections.
7/14/2025	P. Shields	1.4	\$1,253.00	Analyzed real estate value estimates.
7/14/2025	J. Funk	1.4	\$938.00	Updated analysis of real estate sales estimates / projections.
7/14/2025	J. Shaw	1.2	\$858.00	Analyzed updated real estate appraisal data for supplemental report schedules.

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#### **Exhibit C: Schedule of Time Detail**

For the Period 7/1/2025 through 7/31/2025

Date	Professional	Hours	Amount	Description
800.00 - P	lan & Disclosure	Statement Analy	<u>sis</u>	
7/14/2025	S. Chaffos	1.2	\$528.00	Reviewed supplemental Stout real estate schedules.
7/15/2025	J. Funk	2.8	\$1,876.00	Continued analysis of real estate sales estimates / projections.
7/15/2025	J. Funk	2.3	\$1,541.00	Analyzed Debtor / Churches financial performance / operations.
7/15/2025	M. Babcock	2.1	\$1,669.50	Continued analysis of real estate values (Stout / Hilco).
7/15/2025	R. Strong	1.7	\$1,453.50	Analyzed real estate information / data for expert rebuttal issues relating to Plan confirmation.
7/15/2025	J. Shaw	1.6	\$1,144.00	Revised liquidation analysis notes for inclusion in supplemental report.
7/15/2025	E. Madsen	1.2	\$978.00	Reviewed supplemental financial projections related to cash flows projection analysis.
7/15/2025	S. Chaffos	0.7	\$308.00	Evaluated real estate appraisal values / proposed list of potential real estate sales.
7/15/2025	P. Shields	0.6	\$537.00	Attended meeting with UCC Counsel (MK, CR) and BRG (MB) regarding supplemental report.
7/15/2025	M. Babcock	0.6	\$477.00	Met with UCC Counsel (MK, CR) and BRG (PS) to discuss expert report.
7/15/2025	P. Shields	0.5	\$447.50	Updated liquidation analyses of Chancery / Churches.
7/15/2025	P. Shields	0.4	\$358.00	Attended meeting with BRG (EM [forecasts / projections], JF [cash analytics]) regarding supplemental financial projections [valuation].
7/15/2025	J. Funk	0.4	\$268.00	Met with BRG (PS [valuation], EM [forecasts / projections]) to analyze supplemental projections [cash analytics].
7/15/2025	E. Madsen	0.4	\$326.00	Participated in call with BRG Team (PS [valuation], JF [cash analytics]) to develop supplemental financial projections [forecasts / projections].
7/15/2025	J. Shaw	0.4	\$286.00	Reviewed Stout valuations in connection with liquidation analysis.
7/16/2025	J. Funk	1.9	\$1,273.00	Continued analysis of Debtor real estate sales estimates (including impact on Debtor projections).
7/16/2025	J. Funk	1.4	\$938.00	Analyzed Debtor real estate sales estimates (including impact on Debtor projections).
7/16/2025	P. Shields	0.7	\$626.50	Attended meeting with UCC Counsel (MK, CR, RC) and BRG (MB) regarding supplemental report.

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#### **Exhibit C: Schedule of Time Detail**

For the Period 7/1/2025 through 7/31/2025

Date	Professional	Hours	Amount	Description
800.00 - P	lan & Disclosure	Statement Analysi	i <u>s</u>	
7/16/2025	M. Babcock	0.7	\$556.50	Met with UCC Counsel (MK, CR, RC) and BRG (PS) to discuss expert report.
7/16/2025	P. Shields	0.5	\$447.50	Identified follow-up items for consideration in supplemental report.
7/16/2025	R. Strong	0.4	\$342.00	Attended call with BRG (MB [asset analysis], PS [valuation]) regarding expert report issues [data analytics].
7/16/2025	P. Shields	0.4	\$358.00	Attended meeting with BRG (RS [data analytics], MB [asset analysis]) regarding supplemental report [valuation].
7/16/2025	P. Shields	0.4	\$358.00	Evaluated issues relating to real estate value estimates.
7/16/2025	M. Babcock	0.4	\$318.00	Met with BRG (PS [valuation], RS [data analytics]) to discuss expert report [asset analysis].
7/16/2025	M. Babcock	0.4	\$318.00	Updated real estate analysis (including consideration of available valuation data).
7/17/2025	J. Funk	2.5	\$1,675.00	Evaluated real estate sales projections / estimates.
7/17/2025	S. Chaffos	2.3	\$1,012.00	Revised supplemental Expert Report exhibits (14, 22-29).
7/17/2025	P. Shields	1.9	\$1,700.50	Updated supplemental report (narrative / exhibits).
7/17/2025	P. Shields	1.4	\$1,253.00	Continued update of supplemental report (narrative / exhibits).
7/17/2025	J. Shaw	1.3	\$929.50	Revised liquidation analysis notes for inclusion in supplemental report.
7/17/2025	J. Shaw	1.1	\$786.50	Updated liquidation analysis exhibits for inclusion in supplemental report.
7/17/2025	S. Chaffos	0.8	\$352.00	Prepared documents relied upon list / exhibit for supplemental Expert Report.
7/17/2025	J. Funk	0.4	\$268.00	Updated supplemental expert report (exhibits).
7/18/2025	P. Shields	2.4	\$2,148.00	Prepared supplemental expert report (including exhibits).
7/18/2025	J. Funk	2.1	\$1,407.00	Revised supplemental expert report.
7/18/2025	S. Chaffos	2.1	\$924.00	Updated supplemental Expert Report exhibits.
7/18/2025	P. Shields	1.1	\$984.50	Continued preparation of supplemental expert report (including exhibits).
7/18/2025	R. Strong	0.8	\$684.00	Analyzed supplemental expert report issues for finalization.

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#### **Exhibit C: Schedule of Time Detail**

For the Period 7/1/2025 through 7/31/2025

Date	Professional	Hours	Amount	Description				
900 00 - D	800.00 - Plan & Disclosure Statement Analysis							
	T. Santana	0.7	\$546.00	Updated projected cash flow analysis.				
	T. Santana	0.5	\$390.00	Attended meeting with BRG (PS [valuation], DA [credit analysisbanks]) regarding credit terms [credit analysis-banks].				
7/18/2025	P. Shields	0.5	\$447.50	Met with BRG (DA [credit analysis-banks], TS [credit-analysis-banks]) to discuss debt / loan analysis [valuation].				
7/18/2025	D. Abshier	0.5	\$525.00	Participated in call with BRG (PS [valuation], TS [credit analysis-banks]) regarding credit terms [credit analysis-banks].				
7/18/2025	S. Chaffos	0.5	\$220.00	Updated Financial Projection schedules for supplemental Expert Report.				
7/18/2025	R. Strong	0.3	\$256.50	Analyzed case productions regarding supplemental expert report issues.				
7/18/2025	D. Abshier	0.2	\$210.00	Updated cash flow projections.				
Task Code:	800.00	217.1	\$153,733.00	Totals				
1060.00 -	Fee Application	Preparation & F	learing					
7/10/2025	M. Kuhn	1.6	\$288.00	Prepared fee statement (June 2025).				
7/11/2025	M. Kuhn	1.3	\$234.00	Updated fee statement (June 2025).				
7/14/2025	M. Kuhn	2.9	\$522.00	Revised fee statement (June 2025).				
7/16/2025	M. Kuhn	0.4	\$72.00	Prepared fee statement narrative (June 2025).				
7/17/2025	M. Kuhn	1.6	\$288.00	Updated fee statement (June 2025).				
7/18/2025	M. Kuhn	0.7	\$126.00	Revised fee statement (June 2025).				
7/23/2025	M. Babcock	2.1	\$1,669.50	Updated June 2025 fee statement.				
7/24/2025	M. Babcock	2.7	\$2,146.50	Revised June 2025 fee statement.				
7/25/2025	M. Babcock	0.8	\$636.00	Updated fee statement (June 2025).				
7/29/2025	M. Kuhn	1.1	\$198.00	Prepared fee statement exhibits (June 2025).				
Task Code:	1060.00	15.2	\$6,180.00	Totals				
TOTALS		430.3	\$279,637.00					

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