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2	JEFFREY D. PROL (admitted pro hac vice) jprol@lowenstein.com	
3	BRENT WEISENBERG (admitted pro hac vice)	
4	bweisenberg@lowenstein.com COLLEEN M. RESTEL (admitted pro hac vice)	
5	crestel@lowenstein.com One Lowenstein Drive	
6	Roseland, New Jersey 07068	
7	Telephone: (973) 597-2500 Facsimile: (973) 597-2400	
8	KELLER BENVENUTTI KIM LLP	
9	TOBIAS S. KELLER (Cal. Bar No. 151445) tkeller@kbkllp.com	
	JANE KIM (Cal. Bar No. 298192) <u>jkim@kbkllp.com</u>	
10	GABRIELLE L. ALBERT (Cal. Bar No. 190895)	
11	galbert@kbkllp.com 101 Montgomery Street, Suite 1950	
12	San Francisco, California 94104 Telephone: (415) 496-6723	
13	Facsimile: (650) 636-9251	
14	Counsel for the Official Committee of Unsecured Creditors	
15	UNITED STATES BAND	
16	NORTHERN DISTRICT OAKLAND D	
17		
18	In re:	Case No. 23-40523 WJL
19	THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole,	Chapter 11
20	Debtor.	MONTHLY FEE STATEMENT OF STOUT RISIUS ROSS, LLC FOR
21		PAYMENT OF FEES INCURRED FROM JULY 1, 2025 THROUGH JULY
22		31, 2025
23		
24	TO ALL INTERESTED PARTIES AND TO TH	EIR COUNSEL OF RECORD:
25	NOTICE IS HEREBY GIVEN that Stout R	tisius Ross, LLC ("Stout"), expert consultant
26	on valuation of sexual abuse claims to The Offic	ial Committee of Unsecured Creditors (the
27	"Committee") of The Roman Catholic Bishop o	f Oakland (the " <b>Debtor</b> "), hereby files its

Monthly Professional Fee Statement for the period of July 1, 2025 through July 31, 2025 (the

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"Monthly Fee Statement"). Pursuant to the Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Dkt. 170] (the "Interim Fee Order")<sup>1</sup> entered by the Court on June 23, 2023 and the Order Authorizing the Retention of Stout Risius Ross, LLC as Expert Consultant on Valuation of Sexual Abuse Claims Effective as of September 8, 2023 [Dkt. No. 510] entered by the Court on October 7, 2023, the total legal fees and costs expended by Stout on account of the Committee for the period of July 1, 2025 through July 31, 2025, is as follows:

Period	Fees	Expenses	Total
July 1, 2025 through July	\$65,227.00	\$0.00	\$65,227.00
31, 2025			
Net Total Allowed Payments this Statement Period: (70% of Fees and 100% of Costs)	\$45,658.90	\$0.00	\$45,658.90

The itemized billing statements for the fees and costs billed are attached hereto as **Exhibit A.** Notice Parties have ten (10) days from the date of service of this Monthly Fee Statement to file an objection thereto. If no objection is filed, Stout may file a certificate of no objection (or if an Objection was timely served, a certificate of partial objection) with the Court after which the Debtor, without further order of the Court, shall pay Stout an amount equal to the lesser of: (1) 70% of the fees and 100% of the expenses requested in the Monthly Fee Statement, and (2) if an Objection was served, 70% of the fees and 100% of the expenses to which there was no Objection no later than five (5) business days after the filing of the relevant certificate.

Dated: August 25, 2025	STOUT RISIUS ROSS, LLC
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Var McNaly Katheryn McNally Managing Director

Stout Risius Ross, LLC

Capitalized terms not otherwise defined shall have the meaning ascribed to them in the Interim Fee Order.

7/7/2025

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Katie McNally

Katie McNally

Matt Schwab

Matt Schwab

Matt Schwab

Morgan Cortens

Yuriy Melenchuk

Allison Harriman

Allison Harriman

Victim Compensation Funds

Fee Applications

Analysis of Settlements, Verdicts, and

Date	Employee Name	Task Description	Hours	Rate	Fees	Description
7/1/2025	Brad Martisauski	Report Drafting / Editing	2.8	\$340.00	\$952.00	Incorporate revisions into the draft McNally report and accompanying materials Perform final quality control analysis and prepare the report package for submission to committee.
7/1/2025	Ella Carroll	Report Drafting / Editing	1.3	\$290.00	\$377.00	Analyze the report and exhibits in preparation to share with committee.
7/1/2025	Katie McNally	Report Drafting / Editing	2.2	\$750.00	\$1,650.00	Final edits to report and exhibits; executed copy to committee.
7/2/2025	Katie McNally	Analysis of Rebuttal Reports	0.8	\$750.00	\$600.00	Analysis of the Martin report.
7/2/2025	Katie McNally	Communication with Counsel	0.6	\$750.00	\$450.00	Meeting with committee to discuss the Martin report.
7/7/2025	Allison Harriman	Analysis of Settlements, Verdicts, and Victim Compensation Funds	0.6	\$545.00	\$327.00	Morning meeting with K. McNally, M. Schwab, C. DeLarm, and B. Martisausi to discuss the McNally Rebuttal report workflows and next steps.
7/7/2025	Allison Harriman	Analysis of Settlements, Verdicts, and Victim Compensation Funds	0.6	\$545.00	\$327.00	Afternoon meeting with K. McNally, M. Schwab, C. DeLarm, and B. Martisauski to regroup on the McNally Rebuttal report workflows and next steps.
7/7/2025	Allison Harriman	Analysis of Rebuttal Reports	2.8	\$545.00	\$1,526.00	Analysis of Dr. Martin's report.
7/7/2025	Brad Martisauski	Analysis of Settlements, Verdicts, and Victim Compensation Funds	1.5	\$340.00	\$510.00	Analyze publicly available court documents and articles related to diocesan bankruptcy settlements for purposes of providing support for McNally Rebuttal report.
7/7/2025	Brad Martisauski	Analysis of Settlements, Verdicts, and Victim Compensation Funds	0.6	\$340.00	\$204.00	Morning meeting with K. McNally, M. Schwab, A. Harriman, and C. DeLarm discuss the McNally Rebuttal report workflows and next steps.
7/7/2025	Brad Martisauski	Analysis of Settlements, Verdicts, and Victim Compensation Funds	0.6	\$340.00	\$204.00	Afternoon meeting with K. McNally, M. Schwab, A. Harriman, and C. DeLarm to regroup on the McNally Rebuttal report workflows and next steps.
7/7/2025	Carolyn DeLarm	Analysis of Settlements, Verdicts, and Victim Compensation Funds	1.2	\$400.00	\$480.00	Analysis of prior bankruptcy settlements and Exhibit 3 from the prior Martin report to better understand the methodology for rebuttal.
7/7/2025	Carolyn DeLarm	Analysis of Settlements, Verdicts, and Victim Compensation Funds	0.6	\$400.00	\$240.00	Morning meeting with K. McNally, M. Schwab, A. Harriman, and B. Martisauski to discuss the McNally Rebuttal report workflows and next steps.
7/7/2025	Carolyn DeLarm	Analysis of Settlements, Verdicts, and Victim Compensation Funds	0.6	\$400.00	\$240.00	Afternoon meeting with K. McNally, M. Schwab, A. Harriman, and B. Martisauski to regroup on the McNally Rebuttal report workflows and next steps.
7/7/2025	Carolyn DeLarm	Analysis of Settlements, Verdicts, and Victim Compensation Funds	1	\$400.00	\$400.00	Read and analyze the Dr. Martin Report.
7/7/2025	Ella Carroll	Analysis of Settlements, Verdicts, and Victim Compensation Funds	1.3	\$290.00	\$377.00	Conduct analysis of rebuttal report with regards to data and docs.
7/7/2025	Katie McNally	Analysis of Settlements, Verdicts, and	0.6	\$750.00	\$450.00	Morning meeting with M. Schwab, A. Harriman, C. DeLarm, and B.

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Martisauski to discuss the McNally Rebuttal report workflows and next steps. Afternoon meeting with M. Schwab, A. Harriman, C. DeLarm, and B.

Martisauski to regroup on the McNally Rebuttal report workflows and next

Morning meeting with K. McNally, A. Harriman, C. DeLarm, and B.

Afternoon meeting with K. McNally, A. Harriman, C. DeLarm, and B.

Analysis of opposing expert exhibit and preparation of report exhibits.

Martisauski to regroup on the McNally Rebuttal report workflows and next

Prepare schedules and documents required for the June Monthly Fee Application

Working session with K. McNally, M. Schwab, C. DeLarm, B. Martisauski, M.

Cortens, and E. Carroll to discuss rebuttal report preparation and ongoing

analysis of historical bankruptcies to support the report.

Research and analysis to support opinions of rebuttal report.

Martisauski to discuss the McNally Rebuttal report workflows and next steps.

Draft and edit rebuttal report to Dr. Martin.

Work on analysis of the Martin report.

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Date	Employee Name	Task Description	Hours	Rate	Fees	Description
7/9/2025	Ella Carroll	Report Drafting / Editing	0.2	\$290.00	\$58.00	Working session with C. DeLarm and B. Martisauski to discuss rebuttal report data and docs exhibits.
7/9/2025	Katie McNally	Report Drafting / Editing	2.3	\$750.00	\$1,725.00	Draft and edit rebuttal report to Dr. Martin.
7/9/2025	Katie McNally	Analysis of Rebuttal Reports	0.4	\$750.00	\$300.00	Analysis of BRG affirmative report.
7/9/2025	Katie McNally	Report Drafting / Editing	1	\$750.00	\$750.00	Working session with M. Schwab, A. Harriman, C. DeLarm, and B. Martisauski to walk through report updates and discuss outstanding report comments.
7/9/2025	Matt Schwab	Report Drafting / Editing	1	\$735.00	\$735.00	Working session with K. McNally, A. Harriman, C. DeLarm, and B. Martisauski to walk through report updates and discuss outstanding report comments.
7/9/2025	Morgan Cortens	Report Drafting / Editing	1.5	\$340.00	\$510.00	Research regarding updated claim counts and settlement figures.
7/9/2025	Morgan Cortens	Analysis of Settlements, Verdicts, and Victim Compensation Funds	2.8	\$340.00	\$952.00	Analysis of Dr. Martin's Exhibit 3.
7/9/2025	Morgan Cortens	Report Drafting / Editing	1.8	\$340.00	\$612.00	Analysis of bankruptcies in relation to SOL status and development of exhibit 1 for report.
7/10/2025	Allison Harriman	Report Drafting / Editing	2.4	\$545.00	\$1,308.00	Research and analysis to support opinions of rebuttal report and updates to rebuttal exhibit.
7/10/2025	Brad Martisauski	Analysis of Settlements, Verdicts, and Victim Compensation Funds	1.6	\$340.00	\$544.00	Perform research on diocesan bankruptcy settlements and aggregate findings for purposes of supporting McNally Rebuttal report.
7/10/2025	Carolyn DeLarm	Report Drafting / Editing	2.4	\$400.00	\$960.00	Continue to refine and finalize Exhibit 1 to rebuttal report.
7/10/2025	Ella Carroll	Report Drafting / Editing	1.5	\$290.00	\$435.00	Preparation of data and documents for rebuttal report.
7/10/2025	Katie McNally	Report Drafting / Editing	0.7	\$750.00	\$525.00	Analyze and edit draft rebuttal exhibit.
7/10/2025	Katie McNally	Report Drafting / Editing	1.5	\$750.00	\$1,125.00	Incorporate edits to the draft report and correspondence with committee to provide updates.
7/10/2025	Morgan Cortens	Report Drafting / Editing	0.6	\$340.00	\$204.00	Updates and analysis to report exhibits.
7/11/2025	Ella Carroll	Report Drafting / Editing	0.6	\$290.00	\$174.00	Preparation of data and documents for rebuttal report.
7/13/2025	Yuriy Melenchuk	Fee Applications	3.6	\$340.00	\$1,224.00	Prepare schedules and documents required for the June Monthly Fee Application submission.
7/14/2025	Allison Harriman	Report Drafting / Editing	0.6	\$545.00	\$327.00	Analysis of data and docs exhibit for rebuttal report.
7/14/2025	Allison Harriman	Communication with Counsel	0.5	\$545.00	\$272.50	Meeting with K. McNally, M. Schwab, and Lowenstein to discuss the McNally rebuttal report.
7/14/2025	Katie McNally	Communication with Counsel	0.5	\$750.00	\$375.00	Meeting with M. Schwab, A. Harriman, and Lowenstein to discuss the McNally rebuttal report.
7/14/2025	Matt Schwab	Communication with Counsel	0.5	\$735.00	\$367.50	Meeting with K. McNally, A. Harriman, and Lowenstein to discuss the McNally rebuttal report.
7/14/2025	Yuriy Melenchuk	Fee Applications	3.6	\$340.00	\$1,224.00	Prepare schedules and documents required for the June Monthly Fee Application submission.
7/16/2025	Carolyn DeLarm	Fee Applications	0.4	\$400.00	\$160.00	Perform quality control analysis and provide feedback and notes for Y.  Melenchuk to incorporate into the June Monthly Fee Application.
7/16/2025	Yuriy Melenchuk	Fee Applications	1.2	\$340.00	\$408.00	Incorporate C. DeLarm's comments and notes to the schedules and documents required for the June Monthly Fee Application submission.
7/17/2025	Brad Martisauski	Analysis of Settlements, Verdicts, and Victim Compensation Funds	1.2	\$340.00	\$408.00	Perform research on diocesan bankruptcy settlements and aggregate findings for purposes of supporting McNally Rebuttal report.
7/17/2025	Katie McNally	Fee Applications	0.5	\$750.00	\$375.00	Analysis of the schedules and documents required for the June Monthly Fee Application submission.

Date	Employee Name	Task Description	Hours	Rate	Fees	Description
7/18/2025	Ella Carroll	Report Drafting / Editing	0.1	\$290.00	\$29.00	Preparation of data and documents for rebuttal report.
7/22/2025	Brad Martisauski	Claimant File Analysis	0.4	\$340.00	\$136.00	Incorporate updates into the analysis of claimant data.
7/22/2025	Katie McNally	Fee Applications	0.6	\$750.00	\$450.00	Finalize the schedules and documents required for the June Monthly Fee Application submission.
7/23/2025	Brad Martisauski	Claimant File Analysis	0.3	\$340.00	\$102.00	Incorporate updates into analysis of claimant data.
7/23/2025	Matt Schwab	Valuation Model Development and Reporting	0.5	\$735.00	\$367.50	Perform quality control analysis of the claimant schedule regarding RCWC claims.
7/24/2025	Brad Martisauski	Valuation Model Development and Reporting	0.6	\$340.00	\$204.00	Prepare template for document analysis.
7/24/2025	Brad Martisauski	Analysis of Oakland Historical Settlements / IVCP	0.3	\$340.00	\$102.00	Meeting with K. McNally, C. DeLarm, M. Cortens, and E. Carroll to discuss analysis of settlement data and document production for recall of produced documents.
7/24/2025	Carolyn DeLarm	Analysis of Oakland Historical Settlements / IVCP	0.5	\$400.00	\$200.00	Meeting with M. Cortens and E. Carroll regarding recall of produced documents analysis methodology.
7/24/2025	Carolyn DeLarm	Analysis of Oakland Historical Settlements / IVCP	1.3	\$400.00	\$520.00	Prepare template and methodology for Stout staff team to ensure recall of produced documents are addressed.
7/24/2025	Carolyn DeLarm	Analysis of Oakland Historical Settlements / IVCP	0.3	\$400.00	\$120.00	Meeting with K. McNally, B. Martisauski, M. Cortens, and E. Carroll to discuss analysis of settlement data and document production for recall of produced documents.
7/24/2025	Ella Carroll	Analysis of Oakland Historical Settlements / IVCP	0.3	\$290.00	\$87.00	Conduct analysis of settlement data and prepare document production for recall of produced documents.
7/24/2025	Ella Carroll	Analysis of Oakland Historical Settlements / IVCP	0.5	\$290.00	\$145.00	Meeting with C. DeLarm and M. Cortens regarding recall of produced documents analysis methodology.
7/24/2025	Ella Carroll	Analysis of Oakland Historical Settlements / IVCP	0.3	\$290.00	\$87.00	Meeting with K. McNally, B. Martisauski, C. DeLarm, and M. Cortens to discuss analysis of settlement data and document production for recall of produced documents.
7/24/2025	Katie McNally	Analysis of Oakland Historical Settlements / IVCP	0.3	\$750.00	\$225.00	Meeting with C. DeLarm, B. Martisauski, M. Cortens, and E. Carroll to discuss analysis of settlement data and document production for recall of produced documents.
7/24/2025	Morgan Cortens	Analysis of Oakland Historical Settlements / IVCP	0.3	\$340.00	\$102.00	Meeting with C. DeLarm, B. Martisauski, and E. Carroll to discuss analysis of settlement data and document production for recall of produced documents.
7/24/2025	Morgan Cortens	Analysis of Oakland Historical Settlements / IVCP	0.5	\$340.00	\$170.00	Meeting with C. DeLarm and E. Carroll regarding recall of produced documents analysis methodology.
7/25/2025	Carolyn DeLarm	Analysis of Oakland Historical Settlements / IVCP	0.5	\$400.00	\$200.00	Meeting with M. Cortens and E. Carroll to discuss analysis of settlement data and document production for recall of produced documents.
7/25/2025	Carolyn DeLarm	Analysis of Oakland Historical Settlements / IVCP	1.2	\$400.00	\$480.00	Analysis of the recall of produced documents tracker; Perform quality control analysis to ensure accuracy.
7/25/2025	Ella Carroll	Analysis of Oakland Historical Settlements / IVCP	1.6	\$290.00	\$464.00	Conduct analysis of settlement data and prepare document production for recall of produced documents.
7/25/2025	Ella Carroll	Analysis of Oakland Historical Settlements / IVCP	0.5	\$290.00	\$145.00	Meeting with C. DeLarm and M. Cortens to discuss analysis of settlement data and document production for recall of produced documents.
7/25/2025	Matt Schwab	Communication with Counsel	0.5	\$735.00	\$367.50	Prepare for meeting; Meeting with committee to discuss the next steps in claim analysis given current state of case.
7/25/2025	Morgan Cortens	Analysis of Oakland Historical Settlements / IVCP	1.7	\$340.00	\$578.00	Analysis of settlement data and document production for recall of produced documents.
7/25/2025	Morgan Cortens	Analysis of Oakland Historical Settlements / IVCP	0.5	\$340.00	\$170.00	Meeting with C. DeLarm and E. Carroll to discuss analysis of settlement data and document production for recall of produced documents.
7/28/2025	Allison Harriman	Valuation Model Development and Reporting	0.5	\$545.00	\$272.50	Meeting with M. Schwab and C. DeLarm to discuss the analysis of claim categorization.
7/28/2025	Allison Harriman	Valuation Model Development and Reporting	3.2	\$545.00	\$1,744.00	Analysis of claim categorization.
7/28/2025	Carolyn DeLarm	Analysis of Oakland Historical Settlements / IVCP	0.4	\$400.00	\$160.00	Analysis of the recall of produced documents.

Stout Risius Ross, LLC July 1, 2025 to July 31, 2025 Fee Detail

Date	Employee Name	Task Description	Hours	Rate	Fees	Description
7/28/2025	Carolyn DeLarm	Valuation Model Development and Reporting	0.5	\$400.00	\$200.00	Meeting with M. Schwab and A. Harriman to discuss the analysis of claim categorization.
7/28/2025	Ella Carroll	Analysis of Oakland Historical Settlements / IVCP	0.9	\$290.00	\$261.00	Conduct analysis of settlement data and prepare document production for recall of produced documents.
7/28/2025	Matt Schwab	Valuation Model Development and Reporting	0.9	\$735.00	\$661.50	Analysis on claimant specific data to address the various claim specific questions.
7/28/2025	Matt Schwab	Valuation Model Development and Reporting	0.5	\$735.00	\$367.50	Meeting with A. Harriman and C. DeLarm to discuss the analysis of claim categorization
7/28/2025	Morgan Cortens	Analysis of Oakland Historical Settlements / IVCP	0.6	\$340.00	\$204.00	Analysis of recall of produced documents to further understand the details and data.
7/29/2025	Allison Harriman	Analysis of Oakland Historical Settlements / IVCP	0.7	\$545.00	\$381.50	Analysis of files identifying recall of produced documents of historical settlements by the debtor.
7/29/2025	Allison Harriman	Analysis of Oakland Historical Settlements / IVCP	0.3	\$545.00	\$163.50	Meeting with C. DeLarm, B. Martisauski, M. Cortens, and E. Carroll to discuss historical document settlement analysis.
7/29/2025	Allison Harriman	Valuation Model Development and Reporting	1.4	\$545.00	\$763.00	Analysis of claim categorization.
7/29/2025	Brad Martisauski	Analysis of Oakland Historical Settlements / IVCP	0.3	\$340.00	\$102.00	Meeting with A. Harriman, C. DeLarm, M. Cortens, and E. Carroll to discuss historical document settlement analysis.
7/29/2025	Ella Carroll	Analysis of Oakland Historical Settlements / IVCP	0.3	\$290.00	\$87.00	Meeting with A. Harriman, C. DeLarm, B. Martisauski, and M. Cortens to discuss historical document settlement analysis.
7/29/2025	Matt Schwab	Valuation Model Development and Reporting	0.2	\$735.00	\$147.00	Perform quality control analysis of the claim analysis.
7/29/2025	Morgan Cortens	Analysis of Oakland Historical Settlements / IVCP	0.3	\$340.00	\$102.00	Meeting with A. Harriman, C. DeLarm, B. Martisauski, and E. Carroll to discuss historical document settlement analysis.
7/29/2025	Carolyn DeLarm	Analysis of Oakland Historical Settlements / IVCP	0.3	\$400.00	\$120.00	Meeting with A. Harriman, B. Martisauski, M. Cortens, and E. Carroll to discuss historical document settlement analysis.
7/29/2025	Carolyn DeLarm	Analysis of Oakland Historical Settlements / IVCP	0.6	\$400.00	\$240.00	Analysis of recall of produced documents files to further understand the details and data.
7/30/2025	Allison Harriman	Communication with Counsel	0.5	\$545.00	\$272.50	Meeting with M. Schwab and Lowenstein to discuss the claim count summary.
7/30/2025	Brad Martisauski	Claimant File Analysis	0.8	\$340.00	\$272.00	Review additional POC data into valuation analysis; report on findings.
7/30/2025	Brad Martisauski	Claimant File Analysis	0.5	\$340.00	\$170.00	Meeting with C. DeLarm to analyze POC data provided by committee and reconcile against Stout valuation model.
7/30/2025	Carolyn DeLarm	Claimant File Analysis	0.5	\$400.00	\$200.00	Meeting with B. Martisauski to analyze POC data provided by committee and reconcile against Stout valuation model.
7/30/2025	Carolyn DeLarm	Analysis of Oakland Historical Settlements / IVCP	1	\$400.00	\$400.00	Research into prior RCBO settlements to continue to understand the effects of recall of produced documents files.
7/30/2025	Matt Schwab	Communication with Counsel	0.5	\$735.00	\$367.50	Meeting with A. Harriman and Lowenstein to discuss the claim count summary.
7/31/2025	Allison Harriman	Claimant File Analysis	0.7	\$545.00	\$381.50	Review additional POC data into valuation analysis; report on findings.
7/31/2025	Allison Harriman	Valuation Model Development and Reporting	0.7	\$545.00	\$381.50	Review additional POC data into valuation analysis; report on findings.
7/31/2025	Brad Martisauski	Valuation Model Development and Reporting	2.4	\$340.00	\$816.00	Review additional POC data into valuation analysis; report on findings.
7/31/2025	Ella Carroll	Claimant File Analysis	2.3	\$290.00	\$667.00	Review additional POC data into valuation analysis; report on findings.
7/31/2025	Carolyn DeLarm	Analysis of Oakland Historical Settlements / IVCP	1.2	\$400.00	\$480.00	Research into prior RCBO settlements to continue to understand the effects of recall of produced documents files.
		TOTAL	137.30		\$65,227.00	

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