FOLEY & LARDNER LLP Eileen R. Ridley (CA Bar No. 151735) Tel: (415) 438-6469; eridley@foley.com Shane J. Moses (CA Bar No. 250533) 3 Tel: (415) 438-6404; smoses@foley.com Ann Marie Uetz (admitted pro hac vice) 4 Tel: (313) 234-7114; auetz@foley.com Matthew D. Lee (admitted *pro hac vice*) Tel: (608) 258-4203; mdlee@foley.com Geoffrey S. Goodman (admitted *pro hac vice*) 6 Tel: (312) 832-4515; ggoodman@foley.com Mark C. Moore (admitted *pro hac vice*) Tel: (214) 999-4150; mmoore@foley.com 555 California Street, Suite 1700 8 San Francisco, CA 94104-1520 9 Counsel for the Debtor and Debtor in Possession 10 UNITED STATES BANKRUPTCY COURT 11 NORTHERN DISTRICT OF CALIFORNIA 12 OAKLAND DIVISION 13 Case No. 23-40523 WJL In re: 14 THE ROMAN CATHOLIC BISHOP OF Chapter 11 OAKLAND, a California corporation sole, 15 NOTICE OF HEARING ON DEBTOR'S MOTION FOR ENTRY OF AN ORDER Debtor. 16 **AUTHORIZING (A) THE RELEASE OF** THE DEBTOR'S INTERESTS IN 17 CATHOLIC CHURCH SUPPORT SERVICES, INC. PURUSANT TO 11 U.S.C. 18 §§ 105 AND 363, AND (B) APPROVING PLEDGE AGREEMENTS 19 Judge: Hon. William J. Lafferty 20 September 9, 2025 Date: 21 Time: 10:00 a.m. Place: United States Bankruptcy Court 22 1300 Clay Street Courtroom 220 23 Oakland, CA 94612 24 [In person or via Zoom] 25 PLEASE TAKE NOTICE THAT a hearing will be held on Tuesday, September 9, 2025, at 26 10:00 a.m. (the "Hearing"), and will take place at the United States Bankruptcy Court, 1300 Clay Street, Oakland, California, before the Honorable William J. Lafferty, United States Bankruptcy Judge, to 27 consider the Debtor's Motion for Entry of an Order Authorizing (A) the Release of the Debtor's Interests in Catholic Church Support Services, Inc. Pursuant to 11 U.S.C. §§ 105 and 363, and (B) Approving 28 Pledge Agreements (the "Motion"), filed concurrently here

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Oakland, a California corporation sole, and the debtor and debtor in possession (the "<u>Debtor</u>") in the above-captioned chapter 11 bankruptcy case (the "<u>Bankruptcy Case</u>").

The Motion seeks an order (a) authorizing the release of the Debtor's position and interest in Catholic Church Support Services, Inc. ("CCSS") in exchange for pledges of financial support by CCSS and Roman Catholic Cemeteries of the Diocese of Oakland, Inc. ("RCC"), as further described, and (b) authorizing the Debtor to enter into pledge agreements with each of CCSS and RCC as consideration for the Debtor's divestment of its position and interest in CCSS.

The Motion is based upon this Notice; the Motion and the memorandum of points and authorities set forth therein; the declaration of Attila Bardos filed in support thereof; any and all supplemental papers that may be filed by the Debtor; the papers on file in this bankruptcy case; and on such arguments or evidence as may be presented at the hearing. Copies of the Motion and papers filed in support thereof, and all pleadings and papers filed in this Bankruptcy Case, can be obtained from the website maintained by the Debtor's claims and noticing agent, Kurtzman Carson Consultants LLC, d/b/a Verita, at https://www.veritaglobal.net/rcbo.

PLEASE TAKE FURTHER NOTICE THAT the Hearing will be held in person in the courtroom, provided that (1) hearings will be held in person but parties may attend by Zoom Webinar/AT&T Teleconference; (2) additional information is available on Judge Lafferty's Procedures page on the Court's website, which is http://www.canb.uscourts.gov; and (3) information on how to attend the hearing by Zoom Webinar/AT&T Teleconference will be included with each calendar posted under Judge Lafferty's Calendar on the court's website.

PLEASE TAKE FURTHER NOTICE THAT opposition, if any, to the granting of the relief sought in the Motion must be in writing, filed with the Bankruptcy Court not later than seven (7) days before the date set for the Hearing. Any opposition must be filed in writing with Clerk of the Bankruptcy Court at 1300 Clay Street, Suite 300, Oakland, California, 94612 (mailing address: P.O. Box 2070, Oakland, California, 94604) and must be served on counsel for the Debtor at the address listed above. Unless a timely objection is filed, the Court may grant the relief requested in the Motion without a hearing. Failure to file and serve a timely objection may result in the waiver of any objection.

DATED: August 19, 2025 FOLEY & LARDNER LLP

Eileen R. Ridley Shane J. Moses Ann Marie Uetz Matthew D. Lee Geoffrey S. Goodman Mark C. Moore

/s/ Shane J. Moses

Shane J. Moses

Counsel for the Debtor and Debtor in Possession