

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Lead Case No. 23-40523 WJL

Chapter 11

**FIFTH MONTHLY FEE STATEMENT OF
KURTZMAN CARSON CONSULTANTS,
LLC DBA VERITA GLOBAL [JUNE 1,
2025 THROUGH JUNE 30, 2025]**

TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:

NOTICE IS HERBY GIVEN that Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), administrative advisor to the above-captioned debtor (the “Debtor”), hereby files its Monthly Professional Fee Statement (the “Monthly Fee Statement”) for the period June 1, 2025 through June 30, 2025 (the “Fee Period”). Pursuant to the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the “Interim Fee Order”) entered by the Court on June 23, 2023 and the *Agreed Order Amending Procedures for Interim Compensation and Reimbursement of Expenses and Professionals* [Dkt. No. 2101] (the “Amended Interim Fee Order”) entered by the Court on June 27, 2025, the total fees expended by Verita on the account of the Debtor for the Fee Period, are as follows:

Period	Fees	Expenses	Total
June 1, 2025 – June 30, 2025	\$4,181.77	\$0.00	\$4,181.77
Net Total Allowed Payments this Statement Period: (70% of Fees and 100% of Costs)	\$2,927.24	\$0.00	\$2,927.24



1 The itemized billing statements for the fees and costs billed are attached hereto as **Exhibit A.**
2 Notice Parties have ten (10) days from the date of service of this Monthly Fee Statement to file an
3 objection thereto. Pursuant to the Interim Fee Order, if no objection is filed by **August 11, 2025**, Verita
4 may file a certificate of no objection with the Court after which the Debtor, without further order of the
5 Court, may pay Verita an amount equal to 70% of the fees and 100% of the expenses requested in the
6 Monthly Fee Statement.
7

8 If an objection is timely served and Verita is unable to reach a resolution with the objecting
9 party, Verita may (i) file a certificate of partial objection with the Court after which the Debtors, without
10 further order of the Court, may pay Verita an amount equal to 70% of the fees and 100% of the expenses
11 to which there was no objection, or (ii) forego payment of such amounts until the next hearing to
12 consider interim or final fee applications.
13

14 Dated: July 30, 2025

/s/ Sarah Harbuck

Sarah Harbuck

Kurtzman Carson Consultants,
LLC dba Verita Global
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245

*Administrative Advisor to the
Debtors*

Exhibit A

July 11, 2025

Roman Catholic Bishop of Oakland
Attila Bardos
2121 Harrison Street
Suite 100
Oakland CA 94612
United States

Re: Roman Catholic Bishop of Oakland
USBC Case No. 23-40523

Dear Attila Bardos,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period June 1, 2025 to June 30, 2025 in the amount of \$4,181.77 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

7/11/2025

Contact Parties

Andres Estrada
222 N. Pacific Coast Highway, 3rd Floor
El Segundo CA 90245
United States

Ann Marie Uetz
Foley & Lardner LLP
555 California Street, Suite 1700
United States

Greg Powell
Office of The United States Trustee
450 Golden Gate Avenue, 5th Floor, Suite #05-0153
One Lowenstein Drive
San Francisco California 94102
United States

Jane Kim
Keller Benvenuti Kim LLP
650 California St, Suite 1900
United States

Jason Blumberg
Office of The United States Trustee
450 Golden Gate Avenue, 5th Floor, Suite #05-0153
One Lowenstein Drive
San Francisco California 94102
United States

Jeffrey D. Prol
Lowenstein Sandler LLP
One Lowenstein Drive
United States

John Pluth
2121 Harrison Street, Suite 100
United States

Matthew D. Lee
Foley & Lardner LLP
555 California Street, Suite 1700
United States

Ruben Dayao
2121 Harrison Street, Suite 100
United States

Keller Benvenuti Kim LLP
425 Market Street, 26th Floor
San Francisco CA 94105
United States

Verita Global LLC

Account Number	70985FA	Invoice Date	July 11, 2025
Invoice Number	US-RESTR2710388	Due Date	Due upon receipt

Roman Catholic Bishop of Oakland Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$4,181.77
Total of Hourly Fees	\$4,181.77
<u>Expenses</u>	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$4,181.77
Sales and Use Tax	\$0.00
Total Invoice	\$4,181.77

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	70985FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2710388	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$4,181.77		
Amount Paid	\$		

Verita Global LLC

6/1/2025 - 6/30/2025

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	13.5	\$241.68	\$3,262.68
HEF	Heather Fellows	CON	0.2	\$211.92	\$42.38
JDG	Jennifer Grageda	SC	0.3	\$215.88	\$64.77
RMZ	Rossmery Martinez	SOL	0.6	\$230.42	\$138.25
STP	Stephanie Paul	CON	1.4	\$153.07	\$214.30
SUS	Sumesh Srivastava	SC	0.1	\$215.88	\$21.59
TBM	Travis Buckingham	SOL	1.9	\$230.42	\$437.80

Verita Global LLC

6/1/2025 - 6/30/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/2/2025	AAE	Prepare voting declaration	SOL	Solicitation	2.8
6/2/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
6/2/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.1
6/2/2025	STP	File ballots to maintain integrity of original document tracking system	CON	Document Processing	1.4
6/2/2025	SUS	Review ballots input into Verita CaseView	SC	Solicitation	0.1
6/3/2025	AAE	Prepare voting declaration	SOL	Solicitation	3.1
6/3/2025	AAE	Correspondence with counsel regarding draft voting declaration	SOL	Solicitation	0.2
6/3/2025	TBM	Prepare Voting Declaration regarding solicitation mailings	SOL	Solicitation	1.9
6/4/2025	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
6/4/2025	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
6/4/2025	RMZ	Administrative review of Voting Declaration with Exhibits	SOL	Solicitation	0.6
6/5/2025	AAE	Prepare exhibits to voting declaration	SOL	Solicitation	4.0
6/6/2025	AAE	Revise voting declaration with comments from counsel	SOL	Solicitation	1.3
6/6/2025	AAE	Prepare Classes 3, 5 & 6 ballots for filing with voting declaration	SOL	Solicitation	1.1
6/6/2025	AAE	Prepare Class 4 ballots for filing under seal	SOL	Solicitation	0.6
6/6/2025	AAE	Correspondence with counsel re redacted ballots for filing	SOL	Solicitation	0.4

Verita Global LLC

6/1/2025 - 6/30/2025

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		Total Expenses	\$0.00

Verita Global LLC

6/1/2025 - 6/30/2025

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
Total Printing and Mailing Expenses					\$0.00