

FOLEY & LARDNER LLP

Jeffrey R. Blease (CA Bar. No. 134933)

Tel: (617) 226-3155; jblease@foley.com

Thomas F. Carlucci (CA Bar No. 135767)

Tel: (415) 984-9824; tcarlucchi@foley.com

Shane J. Moses (CA Bar No. 250533)

Tel: (415) 438-6404; smoses@foley.com

Emil P. Khatchatourian (CA Bar No. 265290)

Tel: (312) 832-5156; ekhatchatourian@foley.comAnn Marie Uetz (admitted *pro hac vice*)Tel: (313) 234-7114; auetz@foley.comMatthew D. Lee (admitted *pro hac vice*)Tel: (608) 258-4203; mdlee@foley.com

555 California Street, Suite 1700

San Francisco, CA 94104-1520

*Counsel for the Debtor
and Debtor in Possession***UNITED STATES BANKRUPTCY COURT****NORTHERN DISTRICT OF CALIFORNIA****OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**TWENTY-SECOND MONTHLY FEE
STATEMENT OF ALVAREZ & MARSAL
NORTH AMERICA, LLC FOR PAYMENT OF
FEES AND REIMBURSEMENT OF
EXPENSES INCURRED FROM MAY 1, 2025
THROUGH JUNE 30, 2025**

Judge: Hon. William J. Lafferty

**Objection Deadline: August 11, 2025
4:00 p.m. (Pacific Time)**

[No Hearing Requested]

Name of Applicant:	Alvarez & Marsal North America, LLC
Authorized to Provide Professional Services to:	Debtor
Date of Retention:	Effective as of May 8, 2023 by Order entered July 1, 2023 [Dkt No. 191]
Period for Which Compensation and Reimbursement is Sought:	May 1, 2025 through June 30, 2025
Amount of Compensation Requested:	\$137,372.50
30% Holdback:	\$41,211.75
Amount of Expenses Requested:	\$11.99
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$96,172.74

Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 0170] (the “Monthly Compensation Order”), the *Agreed Order Amending Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 2101] (the “Amended Interim Compensation Order” and collectively with the Monthly Compensation Order, the “Interim Compensation Orders”), and the *Order (I) Authorizing The Employment and Retention of Alvarez & Marsal North America, LLC as Restructuring Advisor To The Debtor Effective as of The Petition Date; and (II) Granting Related Relief* [Dkt. No. 191] (the “Retention Order”), Alvarez & Marsal North America, LLC (“A&M” or “Applicant”), as restructuring advisor to the Debtor, hereby submits this statement (the “Fee Statement”) seeking compensation for services rendered and reimbursement of expenses incurred as restructuring advisor to the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”), for the period from May 1, 2025 through June 30, 2025 (the “Fee Period”). By this Twenty-Second statement, A&M seeks payment in the amount of \$96,172.74 which comprises (i) seventy percent (70%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Debtor based on hourly rates.

Attached hereto as **Exhibit A** is a summary of A&M’s professionals by individual, setting forth the (a) name and title of each individual who provided services during the Fee Period, (b) aggregate hours

TWENTY-SECOND MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC

1 spent by each individual, (c) hourly billing rate for each such individual, and (d) amount of fees earned by
2 each A&M professional during the Fee Period. Attached hereto as **Exhibit B** is a summary of the services
3 rendered and compensation sought by task category during the Fee Period. Attached as **Exhibit C**, are
4 records of A&M's fees incurred by task category during the period May 1, 2025 through June 30, 2025,
5 consisting of contemporaneously maintained time entries for each professional in increments of tenths
6 (1/10) of an hour. Also attached hereto as **Exhibit D** is a summary of expenses incurred and reimbursement
7 sought, by expense category, during the Fee Period. Finally, attached hereto as **Exhibit E** is the expense
8 detail by category of expenses incurred during the Fee Period.

9 In accordance with the Compensation Procedures Order, each Notice Party shall have until the
10 tenth (10th) day (or the next business day if such day is not a business day) following service of this
11 Monthly Fee Statement (the "**Objection Deadline**") to serve an objection to the Monthly Fee Statement on
12 A&M and each of the other Notice Parties.

13 Upon the expiration of the Objection Deadline, the Applicant shall file a certificate of no objection
14 with the Court, after which the Debtor is authorized and directed to pay the Applicant an amount equal to
15 70% of the fees and 100% of the expenses requested in this Monthly Fee Statement.

16 If an objection is properly filed, the Debtor shall be authorized and directed to pay the Applicant
17 70% of the fees and 100% of the expenses not subject to an objection.

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19
20 DATED: July 30, 2025

Alvarez & Marsal North America, LLC
755 W. Big Beaver, Suite 650
Troy, MI 48084

21
22 /s/ Charles M. Moore
23 Charles M. Moore
24 Managing Director
Alvarez & Marsal North America, LLC
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TWENTY-SECOND MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC

Exhibit A

**Summary of Fees and Hours by Professionals
For the Period May 1, 2025 through June 30, 2025**

***The Roman Catholic Bishop of Oakland
Summary of Fees and Hours by Professional
May 1, 2025 through June 30, 2025***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Charles Moore	Managing Director	\$1,525.00	33.7	\$51,392.50
Sarah Levitt	Director	\$850.00	98.1	\$83,385.00
Manasvi Jain	Analyst	\$450.00	2.5	\$1,125.00
Natalie Corbett	Paraprofessional	\$350.00	4.2	\$1,470.00
		<i>Total</i>	138.5	\$137,372.50

Exhibit B
Summary of Total Fees by Task Category
For the Period May 1, 2025 through June 30, 2025

*The Roman Catholic Bishop of Oakland
Summary of Time Detail by Task
May 1, 2025 through June 30, 2025*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
CASH FORECASTS	0.8	\$1,220.00
CASH MANAGEMENT	0.5	\$762.50
FEE APP	4.2	\$1,470.00
PLAN / DISCLOSURE STATEMENT	133.0	\$133,920.00
	<i>Total</i>	
	<u>138.5</u>	<u>\$137,372.50</u>

Exhibit C
Time Detail by Task by Professional
For the Period May 1, 2025 through June 30, 2025

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***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2025 through June 30, 2025***

CASH FORECASTS

Professional	Date	Hours	Activity
Charles Moore	6/23/2025	0.5	Review and comment on draft updated cash forecast
Charles Moore	6/24/2025	0.3	Review and comment on assumptions related to professional fees in cash forecast
Subtotal		0.8	

CASH MANAGEMENT

Professional	Date	Hours	Activity
Charles Moore	5/21/2025	0.5	Preliminary review of updated restricted cash analysis as of 12/31/24, including supporting assumptions and commentary from L. Oberempt (RCBO) and D. Flanagan (Vera Cruz)
Subtotal		0.5	

FEE APP

Professional	Date	Hours	Activity
Natalie Corbett	5/22/2025	1.9	Preparation of March and April coversheets
Natalie Corbett	6/5/2025	2.1	Prepare cover sheet for interim fee app
Natalie Corbett	6/9/2025	0.2	Finalize cover sheet for interim fee application
Subtotal		4.2	

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sarah Levitt	5/5/2025	0.3	Call with Foley (S. Moses) regarding the restricted cash analysis ahead of the Plan confirmation hearing.
Charles Moore	5/7/2025	0.2	Correspondence with Foley regarding activities needed related to claims analysis and restricted cash analysis
Charles Moore	5/7/2025	0.4	Initial planning for expert report to be prepared in support of plan confirmation
Sarah Levitt	5/7/2025	0.7	Call with RCBO (A. Bardos), Foley (A. Uetz, S. Moses, G. Goodman) and VeraCruz (C. DeQuesada, D. Flanagan) regarding updating the restricted cash analysis ahead of the Plan confirmation hearing.
Charles Moore	5/19/2025	0.5	Correspondence with A. Uetz and S. Moses (Foley) regarding plan confirmation process, expert report and witness disclosures
Charles Moore	5/22/2025	0.2	Review update from A. Uetz (Foley) regarding confirmation hearing activities
Sarah Levitt	5/27/2025	1.1	Prepare draft of Exhibit C of expert report in support of Plan ahead of Plan confirmation hearing.
Sarah Levitt	5/27/2025	0.3	Prepare draft of Exhibit B of expert report in support of Plan ahead of Plan confirmation hearing.

***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2025 through June 30, 2025***

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sarah Levitt	5/27/2025	1.4	Prepare draft introduction of expert report in support of Plan ahead of Plan confirmation hearing.
Sarah Levitt	5/27/2025	1.2	Prepare draft of Exhibit A of expert report in support of Plan ahead of Plan confirmation hearing.
Sarah Levitt	5/28/2025	1.4	Prepare draft of Opinion #1 of expert report in support of Plan ahead of Plan confirmation hearing.
Sarah Levitt	5/28/2025	1.2	Prepare draft of Opinion #2 of expert report in support of Plan ahead of Plan confirmation hearing.
Sarah Levitt	5/28/2025	0.7	Prepare list of questions / open items for expert report in support of Plan.
Sarah Levitt	5/29/2025	0.9	Prepare draft of restricted asset analysis description for expert report in support of Plan.
Charles Moore	5/30/2025	0.4	Call with Foley (A. Uetz, M. Moore), A&M (S. Levitt) regarding plan confirmation update, expert report.
Sarah Levitt	5/30/2025	0.4	Call with Foley (A. Uetz, M. Moore), A&M (C. Moore) regarding plan confirmation update, expert report.
Charles Moore	6/1/2025	3.0	Work on expert report related to best interests and plan feasibility
Charles Moore	6/2/2025	0.3	Review and analyze voting results
Charles Moore	6/2/2025	0.4	Call with A&M (S. Levitt) regarding initial draft of expert report in support of Plan of Reorganization.
Sarah Levitt	6/2/2025	0.7	Update Opinion #1 language in expert report per comments from team.
Sarah Levitt	6/2/2025	0.7	Review team's comments regarding initial draft of expert report in support of Plan of Reorganization.
Sarah Levitt	6/2/2025	0.4	Call with A&M (C. Moore) regarding initial draft of expert report in support of Plan of Reorganization.
Sarah Levitt	6/2/2025	0.1	Correspond with Foley regarding scheduling a call to review expert report in support of Plan of Reorganization.
Charles Moore	6/3/2025	0.6	Partial participation in call with Foley (G. Goodman, S. Moses), A&M (S. Levitt), VeraCruz (D. Flanagan), RCBO (L. Oberempt) regarding updating restricted assets analysis for Plan confirmation hearing.
Sarah Levitt	6/3/2025	0.4	Analyze cash projections for expert report in support of Plan.
Sarah Levitt	6/3/2025	0.8	Call with Foley (G. Goodman, S. Moses), A&M (C. Moore), VeraCruz (D. Flanagan), RCBO (L. Oberempt) regarding updating restricted assets analysis for Plan confirmation hearing.
Sarah Levitt	6/3/2025	0.8	Prepare analysis of case to date financial performance excluding professional fees for expert report.
Sarah Levitt	6/3/2025	0.9	Prepare draft of Opinion #3 of expert report in support of Plan.
Sarah Levitt	6/3/2025	0.4	Prepare list of open items for Foley's review of the expert report.
Sarah Levitt	6/3/2025	0.8	Update liquidation analysis in expert report for latest including supplemental liquidation analysis.

***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2025 through June 30, 2025***

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sarah Levitt	6/3/2025	0.9	Update Opinion #2 section of expert report per comments from team.
Charles Moore	6/4/2025	1.3	Continued work on expert report
Sarah Levitt	6/4/2025	0.8	Update expert report for restricted asset analysis details.
Charles Moore	6/5/2025	1.0	Call with Foley (M. Moore), A&M (S. Levitt) regarding draft expert report in support of Plan of Reorganization.
Charles Moore	6/5/2025	0.2	Correspondence with M. Moore (Foley) regarding modification of schedule related to expert reports and scheduling of deposition
Sarah Levitt	6/5/2025	1.0	Call with Foley (M. Moore), A&M (C. Moore) regarding draft expert report in support of Plan of Reorganization.
Charles Moore	6/6/2025	1.5	Call with Foley (G. Goodman, S. Moses, M. Lee, M. Moore), A&M (C. Moore), VeraCruz (D. Flanagan [partial]), and RCBO (L. Oberempt [partial]) regarding updating the restricted assets analysis for the expert report in support of the Plan.
Sarah Levitt	6/6/2025	1.5	Call with Foley (G. Goodman, S. Moses, M. Lee, M. Moore), A&M (C. Moore), VeraCruz (D. Flanagan [partial]), and RCBO (L. Oberempt [partial]) regarding updating the restricted assets analysis for the expert report in support of the Plan.
Charles Moore	6/9/2025	0.2	Review list of questions & discussions from S. Levitt (A&M) on expert report
Charles Moore	6/9/2025	0.5	Call with A&M (S. Levitt) to discuss liquidation analysis and financial projections updates needed for the expert report in support of the Plan.
Sarah Levitt	6/9/2025	0.5	Call with A&M (C. Moore) to discuss liquidation analysis and financial projections updates needed for the expert report in support of the Plan.
Sarah Levitt	6/9/2025	0.2	Call with VeraCruz (D. Flanagan) regarding updated liquidation analysis request items.
Sarah Levitt	6/9/2025	0.8	Prepare data request list for updated liquidation analysis for expert report.
Sarah Levitt	6/10/2025	0.7	Update restricted asset analysis language in the expert report.
Sarah Levitt	6/10/2025	1.3	Update subledger detail as of April 2025 for liquidation analysis.
Sarah Levitt	6/10/2025	0.9	Update RCBO balance sheet values as of April 2025 for liquidation analysis.
Sarah Levitt	6/10/2025	0.4	Update RCBO restricted cash as of April 2025 in liquidation analysis.
Charles Moore	6/12/2025	1.4	Call with Foley (A. Uetz, M. Moore), A&M (S. Levitt) regarding updated liquidation analysis, draft expert report.
Charles Moore	6/12/2025	0.2	Correspondence with G. Goodman (Foley) regarding expert report
Charles Moore	6/12/2025	0.3	Prepare for call on expert report with Foley

***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2025 through June 30, 2025***

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sarah Levitt	6/12/2025	0.5	Analyze health benefits accounts receivable as of 4.30.25 for liquidation analysis.
Sarah Levitt	6/12/2025	1.4	Call with Foley (A. Uetz, M. Moore), A&M (C. Moore) regarding updated liquidation analysis, draft expert report.
Sarah Levitt	6/12/2025	0.1	Call with VeraCruz (D. Flanagan) regarding updated financial projections for liquidation analysis.
Sarah Levitt	6/12/2025	0.3	Correspond with RCBO (J. Pluth) regarding miscellaneous AR detail for liquidation analysis.
Sarah Levitt	6/12/2025	0.2	Correspond with RCBO (L. Oberempt) regarding restricted cash substantiation analysis update for liquidation analysis.
Sarah Levitt	6/12/2025	0.9	Update Parish balance sheet items in liquidation analysis for 4.30.25 balance sheet.
Sarah Levitt	6/12/2025	0.8	Update prepaid assets based on detailed subledger schedules for liquidation analysis.
Charles Moore	6/13/2025	0.2	Correspondence with D. Flanagan (Vera Cruz) regarding status of request for financial information
Charles Moore	6/16/2025	1.0	Continued work on expert report in support of plan confirmation
Charles Moore	6/16/2025	0.8	Call with Foley (A. Uetz, M. Moore, E. Khatchatourian, J. Kohout) and A&M (S. Levitt) regarding restricted assets for the expert report.
Sarah Levitt	6/16/2025	0.3	Call with VeraCruz (D. Flanagan) regarding historical cash analysis for expert report.
Sarah Levitt	6/16/2025	1.8	Categorize operations accounts receivable detail as of 4.30.25 for updated liquidation analysis.
Sarah Levitt	6/16/2025	0.4	Update restricted Church assets as of 4.30.25 in liquidation analysis for expert report.
Sarah Levitt	6/16/2025	0.2	Correspond with Foley (E. Khatchatourian, J. Kohout) regarding restricted asset language for expert report.
Sarah Levitt	6/16/2025	1.3	Update claims as of 4.30.25 based on balance sheet liabilities for liquidation analysis.
Sarah Levitt	6/16/2025	0.7	Update miscellaneous accounts receivable detail as of 4.30.25 for updated liquidation analysis.
Sarah Levitt	6/16/2025	1.4	Update restricted asset analysis language in the expert report per discussion with Foley.
Sarah Levitt	6/16/2025	0.8	Call with Foley (A. Uetz, M. Moore, E. Khatchatourian, J. Kohout) and A&M (C. Moore) regarding restricted assets for the expert report.
Sarah Levitt	6/17/2025	0.4	Prepare list of open items / data requests for expert report.
Sarah Levitt	6/17/2025	0.7	Update accounts receivable adjustments in liquidation analysis.
Sarah Levitt	6/17/2025	0.7	Prepare variance analysis of original liquidation analysis to updated liquidation analysis.
Sarah Levitt	6/17/2025	0.4	Update restricted asset analysis language in the expert report per team comments.

***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2025 through June 30, 2025***

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sarah Levitt	6/17/2025	0.2	Prepare redline to prior restricted asset analysis language in the expert report.
Sarah Levitt	6/17/2025	1.3	Compare semi-annual DLF report figures to balance sheet figures for restricted asset analysis for expert report.
Sarah Levitt	6/17/2025	1.9	Compare quarterly balance sheet figures for 2015 to 2019 for restricted asset analysis for expert report.
Sarah Levitt	6/17/2025	1.8	Begin analysis of quarterly restricted assets vs. cash from 2015 to 2023.
Sarah Levitt	6/17/2025	0.5	Call with VeraCruz (D. Flanagan) regarding historical restricted asset analysis for expert report.
Sarah Levitt	6/17/2025	0.3	Correspond with Foley (E. Khatchatourian, J. Kohout) regarding restricted analysis language in expert report.
Charles Moore	6/18/2025	0.4	Call with Foley (M. Moore, E. Khatchatourian) and A&M (S. Levitt) regarding expert report open items.
Charles Moore	6/18/2025	0.6	Review and comment on open items related to expert report and prepare analysis to be completed
Charles Moore	6/18/2025	0.1	Call with A&M (S. Levitt) regarding restricted asset analysis status update.
Sarah Levitt	6/18/2025	1.2	Compare quarterly balance sheet figures for 2020 to 2023 for restricted asset analysis for expert report.
Sarah Levitt	6/18/2025	0.4	Call with Foley (M. Moore, E. Khatchatourian) and A&M (C. Moore) regarding expert report open items.
Sarah Levitt	6/18/2025	0.1	Call with A&M (C. Moore) regarding restricted asset analysis status update.
Sarah Levitt	6/18/2025	0.3	Correspond with Foley (A. Uetz, M. Moore, G. Goodman) regarding open items for expert report.
Sarah Levitt	6/20/2025	0.2	Correspond with Foley (M. Moore, E. Khatchatourian) regarding open items for expert report.
Sarah Levitt	6/20/2025	0.9	Confirm balance sheet unpledged investment account figures with investment statements for restricted asset analysis.
Sarah Levitt	6/20/2025	0.4	Call with VeraCruz (D. Flanagan) regarding restricted asset analysis open items.
Sarah Levitt	6/20/2025	1.4	Compare quarterly DLF deposit report figures to balance sheet figures for restricted asset analysis.
Sarah Levitt	6/20/2025	1.6	Compare quarterly DLF loan report figures to balance sheet figures for restricted asset analysis.
Sarah Levitt	6/20/2025	0.6	Confirm balance sheet checking account figures with bank statements for restricted asset analysis.
Sarah Levitt	6/20/2025	1.3	Confirm balance sheet main cash account figures with bank statements for restricted asset analysis.
Sarah Levitt	6/20/2025	0.9	Confirm balance sheet main investment account figures with investment statements for restricted asset analysis.
Sarah Levitt	6/20/2025	0.4	Confirm balance sheet money market account figures with bank statements for restricted asset analysis.

***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2025 through June 30, 2025***

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sarah Levitt	6/20/2025	0.4	Prepare list of open items / questions for restricted asset analysis.
Sarah Levitt	6/20/2025	0.7	Confirm balance sheet pledged investment account figures with investment statements for restricted asset analysis.
Charles Moore	6/21/2025	0.3	Correspondence with Foley regarding review of certain aspects of expert report
Charles Moore	6/21/2025	0.2	Further correspondence with E. Khatchatourian (Foley) regarding expert report
Charles Moore	6/21/2025	0.3	Review additional information on restricted asset review
Sarah Levitt	6/22/2025	0.1	Correspond with RCBO (J. Pluth) regarding trial balances for restricted asset analysis.
Charles Moore	6/23/2025	0.5	Review and comment on draft restricted asset analysis for expert report
Charles Moore	6/23/2025	0.2	Review information from Foley on professional fee forecast
Sarah Levitt	6/23/2025	0.4	Update restricted cash language in expert report per Foley's comments.
Sarah Levitt	6/23/2025	1.3	Reconcile cash balance variances for restricted asset analysis.
Sarah Levitt	6/23/2025	0.4	Prepare list of questions for restricted asset analysis.
Sarah Levitt	6/23/2025	1.7	Confirm cash account figures from the trial balances for restricted asset analysis.
Sarah Levitt	6/23/2025	0.1	Correspond with VeraCruz (D. Flanagan) regarding financial projections for expert report.
Sarah Levitt	6/23/2025	0.2	Correspond with RCBO (J. Pluth), VeraCruz (D. Flanagan) regarding open items / questions on restricted asset analysis.
Sarah Levitt	6/23/2025	1.4	Reconcile investment balance variances for restricted asset analysis.
Sarah Levitt	6/23/2025	1.3	Confirm trial balance endowment pool figures with investment statements for restricted asset analysis.
Sarah Levitt	6/23/2025	1.4	Confirm investment account figures from the trial balances for restricted asset analysis.
Sarah Levitt	6/23/2025	0.6	Prepare list of open items for restricted asset analysis.
Charles Moore	6/24/2025	0.3	Review unrestricted funds analysis from RCBO for use with expert report
Charles Moore	6/24/2025	0.4	Call with A&M (S. Levitt) regarding draft restricted asset analysis for expert report.
Charles Moore	6/24/2025	0.7	Continued work on expert report
Charles Moore	6/24/2025	0.7	Call with Foley (G. Goodman, E. Khatchatourian) and A&M (S. Levitt) regarding draft restricted asset analysis.

***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2025 through June 30, 2025***

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sarah Levitt	6/24/2025	0.6	Research professional fee claims in Third Amended Plan for financial projections.
Sarah Levitt	6/24/2025	0.7	Reconcile cash balance variances for restricted asset analysis.
Sarah Levitt	6/24/2025	0.7	Prepare annual summary of restricted asset analysis for expert report.
Sarah Levitt	6/24/2025	1.9	Incorporate cash reconciliations in restricted asset analysis for 2019 - 2023.
Sarah Levitt	6/24/2025	0.2	Correspond with VeraCruz (D. Flanagan) regarding professional fee claims in Third Amended Plan for financial projections.
Sarah Levitt	6/24/2025	0.8	Update Exhibit C of Expert Report with sources of restricted asset analysis.
Sarah Levitt	6/24/2025	0.7	Call with Foley (G. Goodman, E. Khatchatourian) and A&M (C. Moore) regarding draft restricted asset analysis.
Sarah Levitt	6/24/2025	0.7	Confirm trial balance unitized pledged account figures with investment statements for restricted asset analysis.
Sarah Levitt	6/24/2025	0.4	Confirm trial balance U.S. Bank Bond Trust annual account figures with bank statements for restricted asset analysis.
Sarah Levitt	6/24/2025	0.7	Confirm trial balance BBVA / PNC money market account figures with bank statements for restricted asset analysis.
Sarah Levitt	6/24/2025	0.5	Call with RCBO (J. Pluth) and VeraCruz (D. Flanagan) regarding restricted asset analysis open items / questions.
Sarah Levitt	6/24/2025	0.4	Call with A&M (C. Moore) regarding draft restricted asset analysis for expert report.
Sarah Levitt	6/24/2025	0.2	Correspond with RCBO (L. Oberempt) regarding restricted asset analysis data request.
Sarah Levitt	6/24/2025	0.9	Confirm trial balance BBVA / PNC checking account figures with bank statements for restricted asset analysis.
Charles Moore	6/25/2025	0.2	Review real estate and plan funding requirements
Charles Moore	6/25/2025	2.8	Work on expert report in support of plan confirmation
Charles Moore	6/25/2025	0.4	Review and comment on updated restricted asset analysis
Charles Moore	6/25/2025	0.8	Call with Foley (M. Lee, S. Moses), VeraCruz (D. Flanagan), Hilco (J. Satter, A. Zimmerman), A&M (S. Levitt) regarding real estate liquidation values for expert report, real estate market values for financial projections.
Sarah Levitt	6/25/2025	0.9	Update liquidation analysis for latest draft financial projections.
Sarah Levitt	6/25/2025	0.4	Update list of open items for expert report.
Sarah Levitt	6/25/2025	0.6	Update expert report for restricted asset analysis table / details.
Sarah Levitt	6/25/2025	0.9	Update expert report for best interest test tables / description.

***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2025 through June 30, 2025***

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sarah Levitt	6/25/2025	1.2	Update expert report draft for latest liquidation analysis.
Sarah Levitt	6/25/2025	0.8	Call with Foley (M. Lee, S. Moses), VeraCruz (D. Flanagan), Hilco (J. Satter, A. Zimmerman), A&M (C. Moore) regarding real estate liquidation values for expert report, real estate market values for financial projections.
Sarah Levitt	6/25/2025	0.6	Review RCBO's analysis regarding unrestricted Church fund in the DLF for the restricted asset analysis.
Sarah Levitt	6/25/2025	0.1	Call with VeraCruz (D. Flanagan) regarding updated financial projections status.
Sarah Levitt	6/25/2025	0.7	Confirm trial balance U.S. Bank Bond Trust quarterly account figures with bank statements for restricted asset analysis.
Sarah Levitt	6/25/2025	0.4	Update list of open items for liquidation analysis.
Sarah Levitt	6/25/2025	0.2	Correspond with Foley team regarding open items for expert report.
Sarah Levitt	6/25/2025	1.4	Prepare professional fee claims schedule with latest monthly actuals / projections, holdbacks for liquidation analysis.
Sarah Levitt	6/25/2025	0.4	Prepare updated list of open items / questions for expert report.
Sarah Levitt	6/25/2025	0.4	Research Hilco valuations for vacant land parcels for expert report.
Charles Moore	6/26/2025	0.3	Review status update on data collection activities related to restricted asset review
Charles Moore	6/26/2025	0.4	Review updated draft expert report
Charles Moore	6/26/2025	0.3	Respond to questions from S. Levitt (A&M) on liquidation analysis
Charles Moore	6/26/2025	0.5	Review and analyze updated financial projections in support of Plan
Charles Moore	6/26/2025	1.0	Work on edits to expert report
Sarah Levitt	6/26/2025	1.6	Update liquidation analysis for latest financial projections.
Sarah Levitt	6/26/2025	0.4	Update expert report for latest liquidation analysis.
Sarah Levitt	6/26/2025	1.2	Update expert report for latest financial projections table / commentary.
Sarah Levitt	6/26/2025	0.2	Update articles written exhibit of expert report
Sarah Levitt	6/26/2025	0.2	Call with VeraCruz (D. Flanagan) regarding questions on updated financial projections.
Sarah Levitt	6/26/2025	1.1	Review latest financial projections for expert report.
Sarah Levitt	6/26/2025	0.4	Prepare updated open items list for expert report

***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2025 through June 30, 2025***

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sarah Levitt	6/26/2025	0.4	Prepare list of open questions on financial projections.
Sarah Levitt	6/26/2025	0.2	Correspond with VeraCruz (D. Flanagan) regarding open questions on financial projections.
Sarah Levitt	6/26/2025	0.7	Confirm trial balance endowment pool account figures with investment statements for restricted asset analysis.
Sarah Levitt	6/26/2025	0.8	Review latest financial projections write-up to tie all numbers to analysis.
Charles Moore	6/27/2025	1.0	Review comments from G. Goodman (Foley) and S. Levitt (A&M) and update expert report
Charles Moore	6/27/2025	0.5	Call with RCBO (A. Bardos), VeraCruz (D. Flanagan), A&M (S. Levitt) regarding financial projections for expert report.
Charles Moore	6/27/2025	0.9	Call with Foley (M. Moore, M. Lee) and A&M (S. Levitt) regarding open items for draft expert report.
Charles Moore	6/27/2025	0.3	Call with M. Lee (Foley) to discuss expert report
Sarah Levitt	6/27/2025	0.6	Update expert report per discussion with Foley.
Sarah Levitt	6/27/2025	0.4	Update restricted Church cash analysis summary page for liquidation analysis.
Sarah Levitt	6/27/2025	0.6	Update expert report for latest financial projections table, materials considered.
Sarah Levitt	6/27/2025	0.7	Update expert report for latest liquidation analysis.
Sarah Levitt	6/27/2025	0.4	Update liquidation analysis for latest restricted Church cash analysis.
Sarah Levitt	6/27/2025	0.2	Call with VeraCruz (D. Flanagan) regarding source documents for financial projections.
Sarah Levitt	6/27/2025	1.0	Call with Foley (M. Moore, M. Lee) and A&M (C. Moore) regarding open items for draft expert report.
Sarah Levitt	6/27/2025	0.1	Call with Foley (G. Goodman) regarding draft expert report.
Sarah Levitt	6/27/2025	0.5	Call with RCBO (A. Bardos), VeraCruz (D. Flanagan), A&M (C. Moore) regarding financial projections for expert report.
Sarah Levitt	6/27/2025	0.4	Update best interest test tables per discussion with Foley.
Charles Moore	6/28/2025	0.8	Review and analyze Hilco Broker Opinion of Liquidation Value
Sarah Levitt	6/28/2025	0.2	Correspond with RCBO, Foley regarding latest version of expert report, open items.
Sarah Levitt	6/28/2025	0.1	Prepare redline to prior version of expert report.
Sarah Levitt	6/28/2025	0.8	Update expert report per comments from Foley team.

***The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2025 through June 30, 2025***

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	6/29/2025	0.7	Review updated draft expert report and distribute to Foley
Sarah Levitt	6/29/2025	0.2	Update expert report for final Hilco report name.
Sarah Levitt	6/29/2025	0.6	Review final Hilco liquidation analysis.
Charles Moore	6/30/2025	0.3	Call with A&M Team (M. Jain) to discuss analysis needed on expert report
Charles Moore	6/30/2025	0.3	Correspondence with RCBO management and Verz Cruz to confirm items in expert report
Charles Moore	6/30/2025	0.4	Review proposed edits to report
Charles Moore	6/30/2025	1.2	Review, finalize and sign expert report
Manasvi Jain	6/30/2025	0.2	Call with A&M (S. Levitt) regarding edits to Moore expert report
Manasvi Jain	6/30/2025	0.3	Call with A&M Team (C.Moore) to discuss analysis needed on expert report
Manasvi Jain	6/30/2025	2.0	Review, analyze and confirm amounts in Moore expert report
Sarah Levitt	6/30/2025	0.4	Update expert report per comments from Foley team.
Sarah Levitt	6/30/2025	0.1	Prepare redline to prior version of expert report.
Sarah Levitt	6/30/2025	1.4	Review final draft of expert report for spelling, grammar, consistencies to source files.
Sarah Levitt	6/30/2025	0.2	Call with A&M (M. Jain) regarding edits to Moore expert report.
Subtotal		133.0	
<i>Grand Total</i>		138.5	

Exhibit D
Summary of Expenses
For the Period May 1, 2025 through June 30, 2025

*The Roman Catholic Bishop of Oakland
Summary of Expense Detail by Category
May 1, 2025 through June 30, 2025*

<i>Expense Category</i>	<i>Sum of Expenses</i>
telephone/internet	\$11.99
<i>Total</i>	<u><u>\$11.99</u></u>

Exhibit E
Expense Detail by Category
For the Period May 1, 2025 through June 30, 2025

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*The Roman Catholic Bishop of Oakland
Expense Detail by Category
May 1, 2025 through June 30, 2025*

telephone/internet

Professional/Service	Date	Expense	Expense Description
Charles Moore	5/31/2025	\$1.21	Wireless Usage Charges
Charles Moore	6/30/2025	\$10.30	Wireless Usage Charges
Natalie Corbett	6/30/2025	\$0.48	Wireless Usage Charges
Expense Category Total		\$11.99	
<i>Grand Total</i>		<u>\$11.99</u>	