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*Counsel for the Official Committee of Unsecured  
Creditors***UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
OAKLAND DIVISION***In re:*THE ROMAN CATHOLIC BISHOP OF  
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**TWENTY-FIRST MONTHLY  
PROFESSIONAL FEE STATEMENT  
FOR LOWENSTEIN SANDLER LLP  
FOR FEBRUARY 1, 2025 THROUGH  
FEBRUARY 28, 2025****TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:**

**NOTICE IS HEREBY GIVEN** that Lowenstein Sandler LLP (“**Lowenstein**”), lead counsel to the Official Committee of Unsecured Creditors (the “**Committee**”) of The Roman Catholic Bishop of Oakland (the “**Debtor**”), files its twenty-first Monthly Professional Fee Statement for the period of February 1, 2025 through February 28, 2025 (the “**Monthly Fee Statement**”). Pursuant to the *Order Authorizing Procedures for Interim Compensation and*

1 *Reimbursement of Expenses of Professionals* [Dkt. 170] (the “**Interim Fee Order**”)<sup>1</sup> entered by  
2 the Court on June 23, 2023, the total legal fees and costs expended by Lowenstein on account of its  
3 representation of the Committee for the period of February 1, 2025 through February 28, 2025, is:

Period	Fees	Expenses	Total
February 1, 2025 through February 28, 2025	\$704,142.50	\$7,947.84	\$712,090.34
Net Total Allowed Payments this Statement Period: (80% of Fees and 100% of Costs)	\$563,314.00	\$7,947.84	\$571,261.84

10 The itemized billing statements for the fees billed and expenses incurred are attached  
11 hereto as **Exhibits A and B**, respectively. Notice Parties have 10 days from the date of service  
12 of this Monthly Fee Statement to file an objection thereto. If no objection is filed, Lowenstein  
13 may file a certificate of no objection (or if an Objection was timely served, a certificate of partial  
14 objection) with the Court after which the Debtor, without further order of the Court, shall pay  
15 Lowenstein an amount equal to the lesser of: (1) 80% of the fees and 100% of the expenses  
16 requested in the Monthly Fee Statement, and (2) if an Objection was served, 80% of the fees and  
17 100% of the expenses to which there was no Objection no later than five business days after the  
18 filing of the relevant certificate.

19 Dated: March 31, 2025

**LOWENSTEIN SANDLER LLP**

21 By: /s/ Jeffrey D. Prol  
Jeffrey D. Prol  
Brent Weisenberg  
Colleen Restel  
One Lowenstein Drive  
Roseland, New Jersey 07068  
Telephone: (973) 597-2500

25 *Counsel for the Official Committee  
of Unsecured Creditors*

27 <sup>1</sup> Capitalized terms not otherwise defined have the meaning ascribed to them in the Interim Fee Order.  
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**EXHIBIT A**

Professional Services rendered by Lowenstein Sandler LLP, through February 28, 2025

In re: Chapter 11 Proceeding

**I. SUMMARY OF TIME CHARGES AND HOURLY RATES**

<b>Name of Professional</b>	<b>Year Admitted</b>	<b>Title/Department</b>	<b>Hours Spent</b>	<b>Hourly Rate</b>	<b>Charge</b>
Fulfree, Nicole	2014	Partner/Bankruptcy	10.10	\$1,145.00	\$11,564.50
Jesse, Eric	2009	Partner/Litigation	0.20	\$1,150.00	\$230.00
Kaplan, Michael A.	2011	Partner/Litigation	17.30	\$1,135.00	\$19,635.50
Prol, Jeffrey D.	1990	Partner/Bankruptcy	81.10	\$1,370.00	\$111,107.00
Restel, Colleen M.	2015	Partner/Bankruptcy	94.80	\$1,125.00	\$106,650.00
Weisenberg, Brent I.	2002	Partner/Bankruptcy	149.50	\$1,160.00	\$173,420.00
Chahil, Rasmeet K.	2017	Counsel/Litigation	4.50	\$975.00	\$4,387.50
Moynihan, Kelly E.	2016	Counsel/Bankruptcy	1.40	\$1,055.00	\$1,477.00
Sklar, Lindsay H.	2014	Counsel/Bankruptcy	102.40	\$1,055.00	\$108,032.00
Dernbach, Christopher	2021	Associate/Litigation	6.90	\$865.00	\$5,968.50
Frankel, Chelsea	2024	Associate/Bankruptcy	50.90	\$660.00	\$33,594.00
Gauvin, Carolyn	2024	Associate/Bankruptcy	0.20	\$660.00	\$132.00
Giblin, Anna Maria	2023	Associate/Litigation	15.60	\$715.00	\$11,154.00
Jameson, Jennifer Bagger	2022	Associate/Litigation	17.30	\$785.00	\$13,580.50
Seltzer, Eric James	2022	Associate/Bankruptcy	93.80	\$850.00	\$79,730.00
Stewart, Cristina G.	2022	Associate/Litigation	9.20	\$785.00	\$7,222.00
Claussen, Diane	N/A	Paralegal/Bankruptcy	30.10	\$400.00	\$12,040.00
Lawler, Elizabeth B.	N/A	Paralegal/Bankruptcy	3.30	\$380.00	\$1,254.00
Pagano, Jamie J.	N/A	Paralegal/Practice Support	3.30	\$430.00	\$1,419.00
Taboada, Valerie	N/A	Paralegal/Litigation	1.10	\$450.00	\$495.00
Michaud, Zoraida	N/A	Knowledge and Research Services	2.50	\$420.00	\$1,050.00

**TOTAL FEES**

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**695.50**

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**\$704,142.50**

**Attorney Blended Rate**

**\$1,049.88**

TIME DETAIL:

Code	Date	Timekeeper	Time Narrative	Hours	Amount
<u>B100 - Administration</u>					
<u>B110 Case Administration</u>					
B110	02/15/25	DC	Update critical dates memo and attorney calendar	0.30	\$120.00
B110	02/18/25	DC	Review docket, update critical dates memo and attorney calendar	0.30	\$120.00
B110	02/26/25	DC	Review docket in lead case and all adversary proceedings, download filed pleadings, update critical dates memo and attorney calendar	0.70	\$280.00
B110	02/28/25	DC	Review docket, download pleadings and notices, update critical dates memo and attorney calendar	0.40	\$160.00
<b>Total B110 - Case Administration</b>				<b>1.70</b>	<b>\$680.00</b>
<u>B150 Meetings of and Communication with Creditors</u>					
B150	02/02/25	BIW	Draft email to counsel for Committee member re: response to inquiry on Solicitation Letter	0.20	\$232.00
B150	02/04/25	BIW	Draft email to counsel for Committee member re: pursuit of non-debtor defendants in State Court	0.30	\$348.00
B150	02/04/25	BIW	Draft email to counsel for Committee member re: analysis of prior survivor recoveries	0.40	\$464.00
B150	02/04/25	BIW	Draft email to Committee re: rescheduling mediation preparation calls	0.20	\$232.00
B150	02/04/25	BIW	Confer with Committee member re: mediation preparation	0.30	\$348.00
B150	02/05/25	BIW	Draft emails to counsel for Committee members re: mediation preparation	0.40	\$464.00
B150	02/06/25	BIW	Draft emails to counsel for Committee members re: mediation preparation	0.20	\$232.00
B150	02/06/25	BIW	Confer with counsel for Committee member re: mediation	0.50	\$580.00
B150	02/06/25	BIW	Confer with counsel for Committee member re: mediation	0.60	\$696.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	02/06/25	JDP	Call with SCC re: insurance assignment	0.60	\$822.00
B150	02/07/25	BIW	Confer with counsel for Committee member re: mediation	0.50	\$580.00
B150	02/07/25	BIW	Confer with counsel for Committee member re: mediation	0.40	\$464.00
B150	02/07/25	BIW	Confer with counsel for Committee member re: mediation	0.50	\$580.00
B150	02/07/25	BIW	Confer with counsel for Committee member re: mediation	0.30	\$348.00
B150	02/07/25	JDP	Calls with SCC re: terms of insurance assignment	2.30	\$3,151.00
B150	02/10/25	BIW	Draft email to counsel for Committee member re: inquiry on Plan	0.50	\$580.00
B150	02/11/25	BIW	Draft email to counsel for Committee member re: review of claims filed on behalf of his client	0.40	\$464.00
B150	02/11/25	BIW	Confer with Survivor re: status of case	0.20	\$232.00
B150	02/12/25	BIW	Draft email to Committee re: attendance for mediations sessions	0.20	\$232.00
B150	02/12/25	BIW	Confer with counsel for Committee member re: update on mediation	0.40	\$464.00
B150	02/12/25	BIW	Draft email to Committee Member re: thoughts on mediation	0.30	\$348.00
B150	02/12/25	BIW	Confer with Survivor re: status of case	0.40	\$464.00
B150	02/12/25	JDP	Participate in call with SCC re: mediation	0.40	\$548.00
B150	02/12/25	JDP	Call with committee professionals re: insurance coverage analysis	0.50	\$685.00
B150	02/13/25	BIW	Draft email to Committee member re: logistics of mediations sessions	0.20	\$232.00
B150	02/13/25	BIW	Confer with counsel for Committee member re: update on mediation	0.60	\$696.00
B150	02/17/25	JDP	Review committee settlement presentation to prepare for committee meeting	0.70	\$959.00
B150	02/18/25	BIW	Confer with counsel for Committee Members re: mediation preparation	0.90	\$1,044.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	02/18/25	BIW	Draft email to counsel for Abuse Claimants re: need to amend proofs of claim	0.10	\$116.00
B150	02/18/25	JDP	Participate in SCC call to prepare for mediation	0.90	\$1,233.00
B150	02/19/25	BIW	Confer with Committee re: mediation preparation	1.50	\$1,740.00
B150	02/19/25	JDP	Participate in committee meeting to prepare for mediation	1.50	\$2,055.00
B150	02/20/25	BIW	Draft email to Committee re: Responses to Motions to Dismiss	0.30	\$348.00
B150	02/20/25	BIW	Confer with Committee Member and counsel re: mediation preparation	0.90	\$1,044.00
B150	02/20/25	BIW	Confer with counsel for Committee Member re: mediation preparation	0.70	\$812.00
B150	02/20/25	BIW	Confer with counsel for Committee Member re: mediation preparation	0.40	\$464.00
B150	02/21/25	BIW	Confer with counsel for Committee Member re: mediation preparation	0.60	\$696.00
B150	02/21/25	BIW	Confer with counsel for Committee Member re: mediation preparation	0.30	\$348.00
B150	02/21/25	BIW	Draft emails to certain counsel for Committee members re: proposed meeting with Bishop at mediation (2 @.2 each)	0.40	\$464.00
B150	02/21/25	BIW	Draft email to Committee re: Second OPF Claim Objection	0.30	\$348.00
B150	02/21/25	BIW	Confer with Committee Member and counsel re: mediation preparation	0.30	\$348.00
B150	02/21/25	CF	Draft Committee presentation on potential claims and causes of action	2.80	\$1,848.00
B150	02/27/25	BIW	Confer with counsel for Survivor re: update on case	0.40	\$464.00
B150	02/28/25	BIW	Draft email to Survivor re: response to inquiry on upcoming hearings	0.20	\$232.00
B150	02/28/25	BIW	Confer with counsel for Survivor re: update on case	0.40	\$464.00
B150	02/28/25	BIW	Draft email to Committee re: update on case and OPF claim	0.40	\$464.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
<b>Total B150 - Meetings of and Communication with Creditors</b>				25.80	\$29,977.00
<u>B155 Mediation</u>					
B155	02/03/25	BIW	Devise mediation strategy	0.40	\$464.00
B155	02/03/25	BIW	Draft email to T. Burns re: settlement goals	0.30	\$348.00
B155	02/03/25	BIW	Confer with BRG re: mediation preparation	1.50	\$1,740.00
B155	02/03/25	JDP	Review prior mediation presentation to committee to prepare for upcoming committee meeting and mediation	1.60	\$2,192.00
B155	02/03/25	JDP	Participate in call with BRG to prepare for mediation	1.50	\$2,055.00
B155	02/03/25	JDP	Review and edit deck for committee presentation to prepare for mediation	1.30	\$1,781.00
B155	02/04/25	BIW	Revise presentation to Committee re: mediation preparation	0.60	\$696.00
B155	02/05/25	BIW	Confer with J. Prol re: mediation preparation	0.20	\$232.00
B155	02/05/25	JDP	Confer with B. Weisenberg re: mediation strategy	0.20	\$274.00
B155	02/06/25	BIW	Confer with J. Prol re: mediation preparation	0.20	\$232.00
B155	02/06/25	JDP	Confer with B. Weisenberg re: mediation preparation	0.20	\$274.00
B155	02/10/25	BIW	Draft email to A. Uetz re: request for financial statements	0.20	\$232.00
B155	02/10/25	JDP	Develop strategy for mediation	0.60	\$822.00
B155	02/10/25	JDP	Participate in call with BRG to prepare for mediation	0.40	\$548.00
B155	02/11/25	BIW	Confer with Mediator re: mediation	0.50	\$580.00
B155	02/11/25	BIW	Review analyses needed for mediation	0.60	\$696.00
B155	02/11/25	JDP	Review and edit draft presentation for committee to prepare for mediation	0.80	\$1,096.00
B155	02/11/25	JDP	Confer with Judge Sontchi to prepare for upcoming mediation	0.50	\$685.00



Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	02/12/25	BIW	Draft email to BRG re: analysis needed for mediation	0.20	\$232.00
B155	02/12/25	DC	Review survey results for mediation attendees, prepare report for B. Weisenberg and coordinate re: committee member attendance	0.50	\$200.00
B155	02/14/25	BIW	Confer with BRG re: mediation preparation	1.10	\$1,276.00
B155	02/14/25	BIW	Confer with Stout and Burns Bair re: mediation preparation	0.50	\$580.00
B155	02/14/25	JDP	Call with BRG re: presentation to committee re: mediation position	1.10	\$1,507.00
B155	02/19/25	BIW	Confer with Mediator re: mediation preparation	0.60	\$696.00
B155	02/19/25	BIW	Confer with T. Burns re: mediation preparation	0.40	\$464.00
B155	02/19/25	DC	Review and update mediation attendee list	0.30	\$120.00
B155	02/19/25	JDP	Prepare for mediation	0.60	\$822.00
B155	02/20/25	BIW	Confer with BRG re: mediation preparation	1.00	\$1,160.00
B155	02/20/25	BIW	Confer with BRG re: mediation preparation	0.80	\$928.00
B155	02/21/25	BIW	Confer with BRG and Stout re: valuation of Debtor's real estate	0.60	\$696.00
B155	02/23/25	BIW	Review presentation to Debtor re: prior settlement proposal	0.40	\$464.00
B155	02/24/25	BIW	Attend Mediation Session	7.30	\$8,468.00
B155	02/24/25	JDP	Attend mediation	7.00	\$9,590.00
B155	02/25/25	BIW	Attend Mediation Session	8.90	\$10,324.00
B155	02/25/25	JDP	Attend mediation	8.50	\$11,645.00
B155	02/26/25	BIW	Confer with J. Prol re: strategy	0.40	\$464.00
B155	02/26/25	BIW	Confer with Committee member to debrief on mediation	0.60	\$696.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B155	02/26/25	BIW	Confer with counsel for Committee member to debrief on mediation	0.60	\$696.00
B155	02/26/25	BIW	Confer with counsel for Committee member to debrief on mediation	0.40	\$464.00
B155	02/26/25	JDP	Confer with B. Weisenberg re: status and strategy	0.40	\$548.00
B155	02/26/25	JDP	Develop mediation strategy	0.80	\$1,096.00
B155	02/27/25	BIW	Confer with J. Prol re: analysis of Debtor's mediation proposal	0.90	\$1,044.00
B155	02/27/25	BIW	Confer with Mediators re: status of negotiations	0.90	\$1,044.00
B155	02/27/25	JDP	Call with mediators re: settlement offer	0.90	\$1,233.00
B155	02/27/25	JDP	Strategize with B. Weisenberg re: mediation strategy	0.90	\$1,233.00
B155	02/27/25	JDP	Review property of estate analysis and insurance claims analysis and develop mediation strategy	1.20	\$1,644.00
B155	02/28/25	BIW	Review and revise draft of Property of Estate Stipulation	0.30	\$348.00
B155	02/28/25	BIW	Confer with Judge Sontchi re: follow-up on previous day's call	0.30	\$348.00
B155	02/28/25	BIW	Confer with Mediators re: follow-up on previous day's call	0.50	\$580.00
B155	02/28/25	BIW	Confer with Burns Bair re: debrief on mediation	0.80	\$928.00
B155	02/28/25	JDP	Call with Judge Sontchi re: mediation	0.30	\$411.00
B155	02/28/25	JDP	Develop mediation strategy	0.80	\$1,096.00
B155	02/28/25	JDP	Participate in call with mediators	0.50	\$685.00
B155	02/28/25	JDP	Participate in call with co-counsel re: mediation strategy	0.80	\$1,096.00
<b>Total B155 - Mediation</b>				63.70	\$79,773.00

B160 Fee/Employment Applications

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B160	02/06/25	DC	Revise interim bill for exhibits to Fifth Interim Fee Application	0.40	\$160.00
B160	02/10/25	DC	Prepare draft budget for sixth interim period	0.90	\$360.00
B160	02/10/25	DC	Continue drafting LS' Fifth Interim Fee Application	1.20	\$480.00
B160	02/11/25	DC	Continue drafting LS' Fifth Interim Fee Application	1.50	\$600.00
B160	02/11/25	DC	Revise draft budget for sixth interim period and confer with B. Weisenberg re: same	0.30	\$120.00
B160	02/12/25	BIW	Revise budget for January 2025 to April 2025	0.30	\$348.00
B160	02/12/25	DC	Continue drafting LS' Fifth Interim Fee Application	2.40	\$960.00
B160	02/13/25	BIW	Revise budget for January 2025 to April 2025	0.20	\$232.00
B160	02/13/25	DC	Finalize drafting, proofing, editing LS' Fifth Interim Fee Application with exhibits A-H, Declarations and transmittal letter	4.10	\$1,640.00
B160	02/13/25	DC	Revise Budget in final form for transmission to the Committee	0.50	\$200.00
B160	02/13/25	EBL	Assist D. Claussen with preparation of interim fee application; reconcile fee application chart	1.60	\$608.00
B160	02/13/25	JDP	Review and edit LS 5th interim fee application	0.80	\$1,096.00
B160	02/13/25	JDP	Review and comment on draft budget	0.30	\$411.00
B160	02/14/25	DC	Final revisions and formatting to LS' Fifth Interim Fee Application with Exhibits A-G, and coordinate with local counsel re: filing	1.40	\$560.00
B160	02/14/25	JDP	Review and comment on revised draft of LS fifth interim fee application (.8) and final version of same (.4)	1.20	\$1,644.00
B160	02/15/25	DC	Download filed fee applications, update fee application status chart and update attorney calendar (.3); prepare LEDES files and forward same to the UST (.3)	0.60	\$240.00
B160	02/15/25	DC	Draft LS' January Monthly Fee Statement	0.40	\$160.00
<b>Total B160 - Fee/Employment Applications</b>				<b>18.10</b>	<b>\$9,819.00</b>

Code	Date	Timekeeper	Time Narrative	Hours	Amount
<u>B165 Employment and Retention Applications - Others</u>					
B165	02/11/25	BIW	Research re: prospective expert witnesses	0.60	\$696.00
B165	02/11/25	BIW	Revise Stout Expert Notice	0.30	\$348.00
B165	02/11/25	JDP	Review CV of potential expert	0.20	\$274.00
B165	02/11/25	ZM	Search for expert reports, testimonies, affidavits, declarations for potential expert witness	2.50	\$1,050.00
B165	02/12/25	JDP	Review and comment on e-mail stream re: retention of expert for confirmation trial	0.20	\$274.00
B165	02/13/25	CD	Review background of potential expert witness	1.90	\$1,643.50
B165	02/14/25	BIW	Confer with prospective expert re: real estate valuation	0.80	\$928.00
B165	02/14/25	JDP	Participate in call with prospective expert	0.60	\$822.00
B165	02/14/25	LHS	Draft supplemental retention application for BRG, proposed order, and declaration and exchange correspondences with B. Weisenberg re: same	4.20	\$4,431.00
B165	02/17/25	BIW	Review and revise Supplemental BRG Application and Order	0.60	\$696.00
B165	02/17/25	LHS	Review edits from B. Weisenberg to Supplemental BRG Retention Application and proposed order and revise further (.5); revise draft Declaration of P. Shields ISO same (1.0)	1.50	\$1,582.50
B165	02/18/25	LHS	Finalize BRG supplemental retention application documents	0.30	\$316.50
B165	02/19/25	CD	Review background of potential expert	0.30	\$259.50
<b>Total B165 - Employment and Retention Applications - Others</b>				14.00	\$13,321.00

B170 Fee/Employment Objections

B170	02/12/25	BIW	Review proposed Hilco retention and draft email re: same	0.30	\$348.00
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Code	Date	Timekeeper	Time Narrative	Hours	Amount
B170	02/12/25	JDP	Review and comment on email re: debtor's retention of Hilco as ordinary course professional	0.20	\$274.00
B170	02/13/25	JDP	Review and comment on revised email to debtor's counsel re: debtor's proposed retention of Hilco	0.10	\$137.00
B170	02/14/25	LHS	Review e-mail correspondences with debtor re: Hilco retention; research re: professional retention	0.50	\$527.50
B170	02/19/25	LHS	Draft and revise objection to Hilco OCP retention	3.50	\$3,692.50
B170	02/21/25	BIW	Review and revise Objection to Hilco retention	0.60	\$696.00
B170	02/21/25	LHS	Review revisions to objection to Hilco retention per comments received	0.30	\$316.50
B170	02/24/25	BIW	Revise Objection to Hilco retention	0.40	\$464.00
B170	02/24/25	JDP	Review and comment on objection to retention of Hilco	0.40	\$548.00
B170	02/24/25	LHS	Revise Hilco objection per comments received from J. Prol and B. Weisenberg	0.50	\$527.50
B170	02/25/25	LHS	Proofread, citecheck, and revise objection to Hilco retention (1.5); confer with B. Weisenberg re: same (.2)	1.70	\$1,793.50
<b>Total B170 - Fee/Employment Objections</b>				<b>8.50</b>	<b>\$9,324.50</b>

B175 Fee Applications and Invoices - Others

B175	02/02/25	BIW	Review M. Kemner Invoice December 2024	0.20	\$232.00
B175	02/10/25	DC	Review retention pleadings for Douglas Wilson Companies; confer with B. Weisenberg re: interim fee application and commence drafting same	0.50	\$200.00
B175	02/11/25	BIW	Review and revise Douglas Wilson First Interim Fee Application	0.70	\$812.00
B175	02/11/25	DC	Draft First Interim Fee Application for Douglas Wilson Companies as Real Estate Consultant for the Committee (2.5); review docket for prior fee statements, retention papers and declarations (.5); e-mail to DWC requesting revised invoices reflecting separate components of services provided and expenses incurred (.3)	3.30	\$1,320.00
B175	02/12/25	BIW	Confer with Douglas Wilson re: assistance needed with First Interim Fee Application	0.30	\$348.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B175	02/12/25	DC	Conference call with R. Weidman of Douglas Wilson re: expenses	0.40	\$160.00
B175	02/12/25	DC	Revise and format Douglas Wilson First Interim Fee Application, circulate redlined version and prepare exhibit for expenses (1.1); draft Declaration of D. Wilson in support of First Interim Fee Application (.6)	1.70	\$680.00
B175	02/15/25	BIW	Review Debtor professional fee applications	0.40	\$464.00
B175	02/28/25	BIW	Review Foley January 2025 MFS	0.30	\$348.00
<b>Total B175 - Fee Applications and Invoices - Others</b>				<b>7.80</b>	<b>\$4,564.00</b>

B200 - Operations

B210 Business Operations

B210	02/18/25	BIW	Review Periodic Report as of June 30, 2024 Regarding Value, Operations, and Profitability of CTN	0.30	\$348.00
B210	02/21/25	BIW	Review January 2025 Monthly Operating Report	0.20	\$232.00
<b>Total B210 - Business Operations</b>				<b>0.50</b>	<b>\$580.00</b>

B300 - Claims and Plan

B310 Claims Administration and Objections

B310	02/03/25	BIW	Confer with Stout re: analysis of RCWC Claims	0.50	\$580.00
B310	02/03/25	BIW	Outline OPF Claim Objection Response	0.30	\$348.00
B310	02/03/25	BIW	Outline amended OPF Claim Objection	0.90	\$1,044.00
B310	02/03/25	CF	Review Debtors' reply to OPF claim objection (1); call with B. Weisenberg and C. Restel re: same (.6); and call re: same with LS team (.2)	1.80	\$1,188.00
B310	02/04/25	BIW	Confer with M. Moore re: claims reconciliation	0.40	\$464.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B310	02/04/25	CF	Call with R. Simons re: proofs of claim issues (.2); call with B. Weisenberg and M. Moore re: same (.2); call with B. Weisenberg re: solution for same (.2)	0.60	\$396.00
B310	02/04/25	CMR	Analyze issues re: amending OPF Claim Objection	0.70	\$787.50
B310	02/06/25	MAK	Strategize with B. Weisenberg and C. Restel re: OPF adversary, claim objection and proposed stipulation	1.00	\$1,135.00
B310	02/07/25	BIW	Draft emails to counsel for Debtor and counsel for Committee member re: reconciling survivor claims	0.50	\$580.00
B310	02/07/25	CMR	Prepare Amended Objection to OPF Claim	3.40	\$3,825.00
B310	02/10/25	CMR	Prepare Amended Objection to OPF Claim	4.10	\$4,612.50
B310	02/11/25	BIW	Draft email to counsel for Debtor re: identity of survivor filing proofs of claim	0.20	\$232.00
B310	02/11/25	CMR	Analyze issues re: Amended OPF Claim Objection	0.30	\$337.50
B310	02/12/25	BIW	Revise OPF Claim Objection (.4); draft email to counsel for Debtor and OPF re: same (.3)	0.70	\$812.00
B310	02/12/25	BIW	Call with LS team re: OPF Claim Objection	0.70	\$812.00
B310	02/12/25	CMR	Review and revise Objection to OPF Claim (3.2); Call with M. Kaplan and B. Weisenberg re: same (.7)	3.90	\$4,387.50
B310	02/12/25	MAK	Confer with C. Restel and B. Weisenberg re: OPF claims objection	0.70	\$794.50
B310	02/13/25	BIW	Revise OPF Claim Objection	1.80	\$2,088.00
B310	02/13/25	CMR	Review and revise Objection to OPF Claim	0.40	\$450.00
B310	02/14/25	CMR	Review and revise OPF Claim Objection	1.00	\$1,125.00
B310	02/14/25	JDP	Review amended OPF claim objection	0.50	\$685.00
B310	02/17/25	BIW	Revise Second OPF Claim Objection	0.80	\$928.00
B310	02/17/25	CMR	Review and revise OPF Claim Objection	1.00	\$1,125.00
B310	02/17/25	JBj	Verify and review source and citation accuracy and style in claim objection pleading	6.10	\$4,788.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B310	02/17/25	JDP	Review and edit Committee's second objection to OPF Claim	1.30	\$1,781.00
B310	02/18/25	CMR	Review and revise Objection to OPF Claim	1.00	\$1,125.00
B310	02/18/25	JBj	Verify and review source and citation accuracy and style in claim objection pleading	0.90	\$706.50
B310	02/21/25	BIW	Review proposed RCWC Amended Bar Date Order (.1); draft email re: same (.1)	0.20	\$232.00
B310	02/25/25	CMR	Confer with LS Team re: strategy for Objections to OPF Claim	0.10	\$112.50
B310	02/26/25	CMR	Analyze issues re: OPF Claim Objection	0.20	\$225.00
B310	02/28/25	LHS	Review OPF claim stipulation	0.20	\$211.00
<b>Total B310 - Claims Administration and Objections</b>				<b>36.20</b>	<b>\$37,918.00</b>

B320 Plan and Disclosure Statement (including Business Plan)

B320	02/01/25	BIW	Begin drafting objection to Disclosure Statement	1.20	\$1,392.00
B320	02/02/25	BIW	Continue drafting Disclosure Statement objection	1.30	\$1,508.00
B320	02/03/25	BIW	Draft objection to amended Disclosure Statement	0.70	\$812.00
B320	02/03/25	CMR	Analyze confirmation issues	1.20	\$1,350.00
B320	02/03/25	JDP	Review and revise committee solicitation letter	0.60	\$822.00
B320	02/04/25	BIW	Review proposed revisions to Objection to Amended Disclosure Statement	0.30	\$348.00
B320	02/04/25	BIW	Revise objection to Amended Disclosure Statement	0.80	\$928.00
B320	02/04/25	BIW	Confer with prospective expert re: real estate valuation	0.60	\$696.00
B320	02/04/25	BIW	Meet with Litigation Team re: Plan confirmation preparation	1.50	\$1,740.00
B320	02/04/25	BIW	Draft email to M. Kaplan re: retention of experts	0.30	\$348.00



Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	02/04/25	BIW	Confer with prospective expert re: claim valuation	0.60	\$696.00
B320	02/04/25	CMR	Meeting with LS Team re: confirmation issues (1.5); Analyze issues re: confirmation (1.0)	2.50	\$2,812.50
B320	02/04/25	JDP	Further edits to committee solicitation letter	0.30	\$411.00
B320	02/04/25	JDP	Review and edit draft brief on insurance assignment issue	0.40	\$548.00
B320	02/04/25	JDP	Prepare for (.6) and participate in (1.5) meeting with LS litigation team re: confirmation discovery and trial strategy	2.10	\$2,877.00
B320	02/04/25	JDP	Review open disclosure statement issues; confer with B. Weisenberg re: same	0.40	\$548.00
B320	02/04/25	MAK	Inter-office conference re: litigation strategy and schedule	1.50	\$1,702.50
B320	02/05/25	BIW	Confer with T. Burns and J. Bair re: revisions needed to Objection to Amended Disclosure Statement	0.90	\$1,044.00
B320	02/05/25	BIW	Outline Plan confirmation factual and legal issues	1.30	\$1,508.00
B320	02/05/25	BIW	Continue outline of Plan confirmation factual and legal issues	0.80	\$928.00
B320	02/05/25	CMR	Analyze legal and factual issues re: confirmation of Plan	2.90	\$3,262.50
B320	02/05/25	JDP	Review insurance assignment in Plan, briefing on DS and insurance assignments in other plans; develop strategy for insurance assignment	2.40	\$3,288.00
B320	02/05/25	JDP	Review and revise committee solicitation letter	1.30	\$1,781.00
B320	02/05/25	JDP	Review and comment on committee response to Court's Memo on insurance assignment in Debtor's plan	0.50	\$685.00
B320	02/05/25	KEM	Review and analysis of disclosure statement re: anticipated discovery	0.20	\$211.00
B320	02/06/25	AMG	Strategize re: Plan confirmation workstreams (0.6); phone call with R. Chahil re: drafting Plan confirmation discovery (0.2)	0.80	\$572.00
B320	02/06/25	BIW	Revise Objection to Amended Disclosure Statement	2.90	\$3,364.00
B320	02/06/25	BIW	Continue outline Plan confirmation factual and legal issues	1.10	\$1,276.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	02/06/25	BIW	Review research on legal issues raised by Plan	1.20	\$1,392.00
B320	02/06/25	CD	Review objection to disclosure statement to consider strategy re: plan confirmation	0.80	\$692.00
B320	02/06/25	CD	Strategize re: discovery for plan confirmation	0.50	\$432.50
B320	02/06/25	CD	Strategize re: plan confirmation workstreams	0.60	\$519.00
B320	02/06/25	CF	Review email communications from M. Moore and B. Weisenberg re: survivor claims issues (.2); email communications with R. Simons re: same (.2)	0.40	\$264.00
B320	02/06/25	CF	Review proposed plan for formulation of plan discovery (.6); call with C. Restel re: same (.5)	1.10	\$726.00
B320	02/06/25	CG	Research re: artificial impairment 9th Circuit law	0.20	\$132.00
B320	02/06/25	CGS	Participate in internal meeting re: confirmation trial workstream assignments	0.50	\$392.50
B320	02/06/25	CMR	Analyze issues re: confirmation objection (1.5); Interoffice conference re: confirmation issues (.5)	2.00	\$2,250.00
B320	02/06/25	EJS	Attend all-hands call with Lowenstein team re: confirmation related workstreams (.5); review task list (.3)	0.80	\$680.00
B320	02/06/25	JBj	Prepare for (.5) and participate in (.5) internal strategy meeting re: plan confirmation	1.00	\$785.00
B320	02/06/25	JDP	Final review and edits to brief in response to Court's memo re: insurance assignment	0.50	\$685.00
B320	02/06/25	KEM	Review and analysis of disclosure statement and related discovery issues (.6); review research re: artificial impairment (.1)	0.70	\$738.50
B320	02/06/25	LHS	Participate in interoffice conference re: confirmation issues (.5); review documents and pleadings in order to prepare discovery requests in advance of confirmation (3.0)	3.50	\$3,692.50
B320	02/06/25	MAK	Inter-office conference re: litigation workstreams for contested confirmation	0.50	\$567.50
B320	02/06/25	RKC	Confer with A. Giblin re: draft discovery	0.30	\$292.50
B320	02/06/25	RKC	Strategize re: Plan confirmation discovery	0.90	\$877.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	02/06/25	RKC	Attend Lowenstein team conference re: confirmation issues	0.50	\$487.50
B320	02/07/25	AMG	Draft Plan discovery templates and instructions	1.80	\$1,287.00
B320	02/07/25	BIW	Review legal research on legal issues raised by Plan	0.60	\$696.00
B320	02/07/25	BIW	Revise Objection to Amended Disclosure Statement	0.80	\$928.00
B320	02/07/25	BIW	Draft email to counsel for Committee re: filed Disclosure Statement objection	0.30	\$348.00
B320	02/07/25	CD	Draft Plan confirmation discovery to debtor	0.80	\$692.00
B320	02/07/25	CMR	Analyze insurance issues re: plan	0.20	\$225.00
B320	02/07/25	JDP	Develop strategy for confirmation trial	1.60	\$2,192.00
B320	02/07/25	LHS	Continue review of documents for purposes of drafting discovery requests in connection with confirmation	3.20	\$3,376.00
B320	02/08/25	BIW	Confer with T. Burns re: analysis of proposed insurance assignment	0.40	\$464.00
B320	02/08/25	EJS	Draft RCC/RCWC Plan discovery requests	0.40	\$340.00
B320	02/10/25	AMG	Draft Plan confirmation discovery templates and instructions	1.60	\$1,144.00
B320	02/10/25	BIW	Outline issues relevant for Plan confirmation discovery (.5); confer with J. Prol re: same (.3)	0.80	\$928.00
B320	02/10/25	BIW	Review documents produced in discovery	1.40	\$1,624.00
B320	02/10/25	BIW	Confer with K. McNally re: potential expert testimony	0.70	\$812.00
B320	02/10/25	BIW	Confer with P. Shields re: potential expert testimony	0.80	\$928.00
B320	02/10/25	CGS	Review Plan confirmation discovery in other Diocese cases	0.80	\$628.00
B320	02/10/25	CMR	Analyze legal issues re: confirmation objection	1.40	\$1,575.00
B320	02/10/25	JBj	Review and revise Plan confirmation document requests	1.60	\$1,256.00
B320	02/10/25	JDP	Participate in call with K. McNally re: confirmation hearing preparation	0.70	\$959.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	02/10/25	JDP	Confer with B. Weisenberg re: preparation for confirmation trial	0.30	\$411.00
B320	02/10/25	JDP	Participate in call with BRG re: confirmation hearing	0.80	\$1,096.00
B320	02/10/25	LHS	Draft and revise Plan confirmation discovery	2.00	\$2,110.00
B320	02/10/25	MAK	Telephone call with BRG re: prospective expert testimony	0.80	\$908.00
B320	02/10/25	MAK	Telephone call with Stout re: prospective expert testimony	0.70	\$794.50
B320	02/10/25	RKC	Review/revise draft Plan confirmation discovery	0.80	\$780.00
B320	02/11/25	AMG	Revise Plan confirmation discovery templates and instructions (0.6); draft definitions for discovery requests (2.5)	3.10	\$2,216.50
B320	02/11/25	BIW	Review documents produced by Debtor for use at confirmation trial	1.30	\$1,508.00
B320	02/11/25	CMR	Analyze templates for discovery requests re: confirmation (.7); Analyze and attend to issues re: potential experts re: confirmation (.8)	1.50	\$1,687.50
B320	02/11/25	JBj	Review and revise Plan confirmation document requests	4.00	\$3,140.00
B320	02/11/25	LHS	Review and analyze amended disclosure statement and amended plan in connection with confirmation-related assignments	3.30	\$3,481.50
B320	02/11/25	MAK	Review and revise forms of RFAs, interrogatories, and RFPs for confirmation discovery	1.30	\$1,475.50
B320	02/12/25	AMG	Draft definitions for Plan confirmation discovery requests	1.00	\$715.00
B320	02/12/25	BIW	Review document production for confirmation hearing exhibits	1.10	\$1,276.00
B320	02/12/25	JBj	Review and revise Plan confirmation document requests	3.00	\$2,355.00
B320	02/13/25	BIW	Review documents shared by BRG and related analyses	1.30	\$1,508.00
B320	02/13/25	BIW	Review documents shared by BRG	0.70	\$812.00
B320	02/13/25	CGS	Review draft Plan confirmation requests for production	2.10	\$1,648.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	02/13/25	KEM	Review and analysis of disclosure statement re: anticipated confirmation discovery	0.50	\$527.50
B320	02/13/25	LHS	Revise draft Plan confirmation document requests and incorporate additional categories of requests	2.50	\$2,637.50
B320	02/14/25	BIW	Review draft of Debtor's Second Amended Plan and comment on same	0.90	\$1,044.00
B320	02/14/25	BIW	Review draft of Debtor's Second Amended Disclosure Statement and comment on same	1.40	\$1,624.00
B320	02/14/25	CD	Draft Plan confirmation requests for production	0.70	\$605.50
B320	02/14/25	DC	Meeting with B. Weisenberg and E. Lawler re: transcript review project; (.3) follow up meeting with E. Lawler re: same (.2); meeting with practice support re: queue for search terms and confer with E. Lawler re: same (.3); e-mail and confer with court transcriber re: ACCII files and review same (.3); review and comment on search terms (.2)	1.30	\$520.00
B320	02/14/25	EBL	Meeting with B. Weisenberg and D. Claussen re: discussion of transcript review project (.3); follow up meeting with D. Claussen re: same (.2)	0.50	\$190.00
B320	02/14/25	EBL	Prepare search terms for transcript review project	0.60	\$228.00
B320	02/14/25	EJS	Draft discovery requests in connection with confirmation (1.0) review related documents (.5)	1.50	\$1,275.00
B320	02/14/25	JBj	Review and revise Plan confirmation document requests	0.70	\$549.50
B320	02/15/25	BIW	Review Debtor's Brief on insurance assignment	0.40	\$464.00
B320	02/15/25	BIW	Draft email to T. Burns re: Debtor's and Insurer's insurance briefs	0.20	\$232.00
B320	02/15/25	BIW	Review and analyze Second Amended Disclosure Statement	1.10	\$1,276.00
B320	02/15/25	CMR	Summary review of responsive briefs re: Insurance issues in Plan	0.70	\$787.50
B320	02/15/25	DC	Upload ASCII files to shared drive for application of search terms re: transcript review project	0.40	\$160.00
B320	02/15/25	JDP	Review and comment on amended plan and disclosure statement	4.00	\$5,480.00
B320	02/15/25	JDP	Analyze amended disclosure statement and outline remaining objections	1.20	\$1,644.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	02/15/25	LHS	Review and revise Plan confirmation document requests	1.00	\$1,055.00
B320	02/16/25	BIW	Draft email to BRG re: questions on CTN	0.30	\$348.00
B320	02/17/25	BIW	Revise email to Debtor re: Disclosure Statement comments	0.30	\$348.00
B320	02/17/25	BIW	Finalize comments to Debtor's draft Second Amended Disclosure Statement (.4); finalize draft of Committee Solicitation Letter (.2); draft email to Debtor re: same (.2)	0.80	\$928.00
B320	02/17/25	BIW	Begin drafting objection to Second Amended Disclosure Statement	0.30	\$348.00
B320	02/17/25	JDP	Review and comment on debtor and insurer responses to committee brief on Court's memorandum on insurance issues raised by disclosure statement	1.20	\$1,644.00
B320	02/17/25	JDP	Review and edit draft email to debtor's counsel re: objections to second amended disclosure statement	0.20	\$274.00
B320	02/17/25	LHS	Continue to work on Plan confirmation document requests with contemporaneous review of relevant documents and pleadings	1.20	\$1,266.00
B320	02/17/25	RKC	Strategize re: plan confirmation discovery	1.20	\$1,170.00
B320	02/18/25	BIW	Continue drafting objection to Second Amended Disclosure Statement	1.40	\$1,624.00
B320	02/18/25	BIW	Confer with counsel for Debtor re: Second Amended Disclosure Statement	0.80	\$928.00
B320	02/18/25	BIW	Comment on draft Debtor's Second Amended Plan	0.60	\$696.00
B320	02/18/25	CD	Draft Plan confirmation discovery requests	0.10	\$86.50
B320	02/18/25	DC	Research Debtor's prior statements about transfer of funds to OPF and alleged loan made to Debtor	1.20	\$480.00
B320	02/18/25	JDP	Prepare for (.7) and participate in (.8) meet and confer call with Debtor's counsel re: edits to amended disclosure statement	1.50	\$2,055.00
B320	02/18/25	LHS	Additional revisions to Plan confirmation document requests	0.50	\$527.50
B320	02/18/25	LHS	Review and edit objection to Disclosure Statement	0.60	\$633.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	02/19/25	BIW	Continue drafting objection to Second Amended Disclosure Statement	2.60	\$3,016.00
B320	02/19/25	BIW	Review BRG's analysis of CTN documents	0.20	\$232.00
B320	02/19/25	BIW	Add comments to Second Amended Disclosure Statement for use as exhibit to forthcoming Objection	1.30	\$1,508.00
B320	02/19/25	CD	Draft Plan confirmation discovery requests	0.90	\$778.50
B320	02/19/25	CMR	Analyze issues re: potential expert witnesses re: confirmation	0.20	\$225.00
B320	02/19/25	JDP	Develop strategy for confirmation trial	1.20	\$1,644.00
B320	02/20/25	BIW	Continue drafting Objection to Disclosure Statement	1.60	\$1,856.00
B320	02/20/25	BIW	Continue drafting Objection to Disclosure Statement	2.30	\$2,668.00
B320	02/20/25	CD	Draft Plan confirmation discovery requests	0.30	\$259.50
B320	02/20/25	CMR	Summary review of Second Amended Plan and Disclosure Statement	1.70	\$1,912.50
B320	02/20/25	EJS	Research issues re: unknown claims representative (4.3); draft memorandum re: research findings (1.7); review mass tort chapter 11 plans re: future claims representative issue (1.4); prepare email summary of same (.3)	7.40	\$6,290.00
B320	02/20/25	JDP	Call with BRG re: preparation for confirmation trial	1.00	\$1,370.00
B320	02/20/25	JDP	Follow-up call with BRG re: preparation for confirmation trial	0.50	\$685.00
B320	02/20/25	LHS	Revise Plan confirmation document requests (1.3); review documents produced by Debtor to be considered as evidence at confirmation hearing (.7)	2.00	\$2,110.00
B320	02/21/25	BIW	Confer with BRG re: Plan confirmation discovery	0.40	\$464.00
B320	02/21/25	BIW	Continue drafting Objection to Disclosure Statement and related documents	2.60	\$3,016.00
B320	02/21/25	BIW	Review drafts of Solicitation Order and Ballot	0.30	\$348.00
B320	02/21/25	CF	Research re: restricted assets research	0.40	\$264.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	02/21/25	DC	Research re: Debtor's prior statements about transfer of funds to OPF and alleged loan made to Debtor	0.70	\$280.00
B320	02/21/25	EJS	Continue research on unknown claims representative issues (1.3); draft email correspondence re: same (.2); draft Plan confirmation document requests for RCWC (.5); RCC (.3), and Adventus (.3)	2.60	\$2,210.00
B320	02/21/25	JDP	Review and edit revised draft of disclosure statement objection	3.70	\$5,069.00
B320	02/21/25	LHS	Call with BRG re: Plan confirmation document requests (.4); review prior informal requests related to OPF (.3); review pertinent sections of disclosure statement and documents previously produced for purposes of additional requests (1.2); further revise requests (.4)	2.30	\$2,426.50
B320	02/22/25	BIW	Continue drafting Objection to Disclosure Statement and related documents	1.10	\$1,276.00
B320	02/22/25	BIW	Revise Objection to Disclosure Statement and related documents	0.60	\$696.00
B320	02/22/25	EJS	Research disclosure statement objection issue (.2); draft memo re same (.3)	0.50	\$425.00
B320	02/22/25	JDP	Review and revise revised version of disclosure statement	0.60	\$822.00
B320	02/23/25	BIW	Finalize Objection to Second Amended Disclosure Statement	0.60	\$696.00
B320	02/24/25	AMG	Revise definitions for discovery requests	1.00	\$715.00
B320	02/24/25	BIW	Review and comment on draft Plan confirmation Document Demands	0.40	\$464.00
B320	02/24/25	CMR	Review Supplemental Liquidation Analysis	0.40	\$450.00
B320	02/24/25	EJS	Draft Plan confirmation document requests for bond obligated group (.5); email correspondence with BRG team re: same (.1); email correspondence with B. Weisenberg and C. Restel re: same (.2)	0.80	\$680.00
B320	02/24/25	LHS	Review proposed changes to Doc Requests from BRG and compile initial list of defined terms (.5); correspondence with BRG re: same (.2)	0.70	\$738.50
B320	02/24/25	RKC	Review/revise draft definitions for Plan confirmation discovery to RCBO/parishes	0.60	\$585.00
B320	02/25/25	AMG	Revise definitions for Plan confirmation discovery requests	1.00	\$715.00



Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	02/25/25	CMR	Analyze Objection to Revised Disclosure Statement in preparation for hearing	0.80	\$900.00
B320	02/25/25	EJS	Email correspondence with P. Shields (BRG) re: confirmation-related discovery requests (.1); draft discovery requests for RCWC, RCC, and Adventus (1.5)	1.60	\$1,360.00
B320	02/25/25	LHS	Revise document requests and compile new list of defined terms	1.00	\$1,055.00
B320	02/25/25	MAK	Review and analyze supplemental liquidation analysis	0.60	\$681.00
B320	02/26/25	AMG	Revise definitions for Plan confirmation discovery requests	0.70	\$500.50
B320	02/26/25	AMG	Meet with R. Chahil re: attorney-client privilege research	0.10	\$71.50
B320	02/26/25	BIW	Confer with BRG re: drafting of document demands	1.20	\$1,392.00
B320	02/26/25	BIW	Confer with L. Sklar re: drafting of Church document demands	0.60	\$696.00
B320	02/26/25	BIW	Review and comment on Debtor's liquidation analysis	0.80	\$928.00
B320	02/26/25	CMR	Review and revise discovery requests re: Confirmation (1.8); Call with LS and BRG Teams re: same (1.2)	3.00	\$3,375.00
B320	02/26/25	EJS	Prepare for (.2) and attend (1.2) call with B. Weisenberg, C. Restel, and BRG team re: confirmation discovery; review OPF document requests (.2); draft Bond Obligated Group document requests (1.7); email correspondence with LS team re: same (.2)	3.50	\$2,975.00
B320	02/26/25	LHS	Call with B. Weisenberg re: Plan confirmation document requests to pastors (.6); further revise and finalize document requests and send to M. Kaplan and C. Restel (.5)	1.10	\$1,160.50
B320	02/27/25	AMG	Conduct case law research re: attorney-client privilege	4.50	\$3,217.50
B320	02/27/25	BIW	Review Debtor's Response to Committee's Objection to Second Amended Disclosure Statement and cases cited therein	0.60	\$696.00
B320	02/27/25	CMR	Analyze Debtor Reply in support of Disclosure Statement	0.80	\$900.00
B320	02/27/25	EJS	Draft confirmation discovery requests	1.30	\$1,105.00
B320	02/27/25	LHS	Review committee's objection to second amended disclosure statement and debtor's reply to same	1.00	\$1,055.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	02/28/25	CMR	Review and revise discovery requests re: confirmation	2.20	\$2,475.00
B320	02/28/25	EJS	Draft confirmation discovery requests and definitions	1.10	\$935.00
B320	02/28/25	JDP	Review notice of adjournment of DS hearing; develop strategy	0.30	\$411.00
B320	02/28/25	RKC	Review research re: application of attorney-client privilege	0.20	\$195.00
<b>Total B320 - Plan and Disclosure Statement (including Business Plan)</b>				199.70	\$208,023.50

B400 - Bankruptcy-Related Advice

B430 Adversary Proceedings and Bankruptcy Court Litigation

B430	02/01/25	CF	Draft response to substantive consolidation arguments made in motions to dismiss adversary proceedings	1.40	\$924.00
B430	02/01/25	CMR	Analyze issues re: Responses to Motions to Dismiss	0.20	\$225.00
B430	02/01/25	EJS	Draft Response to Motions to Dismiss (3.8); research issues in connection with same (1.2)	5.00	\$4,250.00
B430	02/01/25	LHS	Review memo on subcon for use in response to MTD	0.80	\$844.00
B430	02/01/25	LHS	Review Archdiocese of Minneapolis and St. Paul briefing in relation to drafting MTD response	1.00	\$1,055.00
B430	02/02/25	CMR	Analyze issues in preparation for Responses to Motions to Dismiss	1.00	\$1,125.00
B430	02/02/25	LHS	Draft argument on substantive consolidation for Committee's response to MTD complaint	4.30	\$4,536.50
B430	02/03/25	CMR	Analyze issues re: Motions to Dismiss (1.4); Analyze issues re: OPF Adversary and Claim (.7)	2.10	\$2,362.50
B430	02/03/25	EJS	Draft Response to Motions to Dismiss Adversary Proceedings (4.4); email correspondence with Lowenstein team re: same (.1)	4.50	\$3,825.00
B430	02/03/25	LHS	Review brief section on property of the estate (.4); further revise section on substantive consolidation for response to MTD (1.5)	1.90	\$2,004.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430	02/03/25	LHS	Continue to draft and revise response to motion to dismiss (3.6); conduct additional research on case law for insertion into subcon argument section (3.4)	7.00	\$7,385.00
B430	02/03/25	MAK	Outline arguments in opposition to motion to dismiss	1.80	\$2,043.00
B430	02/03/25	NF	Review subcon draft and related cases (1.2); review emails with defendants' counsel re: scheduling and property of the estate stipulation(.4)	1.60	\$1,832.00
B430	02/04/25	BIW	Confer with Debtor re: OPF and Property of Estate and related issues	0.90	\$1,044.00
B430	02/04/25	BIW	Review draft of Response to Motions to Dismiss	0.60	\$696.00
B430	02/04/25	CF	Draft legal section for section 303 argument in response to motions to dismiss adversary proceedings	2.00	\$1,320.00
B430	02/04/25	CMR	Analyze issues in preparation of Responses to Motions to Dismiss	1.70	\$1,912.50
B430	02/04/25	CMR	Call with Debtors' counsel re: stipulation re: property of the estate	0.90	\$1,012.50
B430	02/04/25	EJS	Revise Response to Motions to Dismiss (1.3); email correspondence with C. Restel re: same (.2)	1.50	\$1,275.00
B430	02/04/25	LHS	Further draft and revise argument and legal standard for substantive consolidation sections (2.7); review and analyze relevant cases cited in debtor's and OPF's briefs (1.5); review draft from C. Frankel on 303 / alter-ego analysis for the response to the MTD (.4)	4.60	\$4,853.00
B430	02/05/25	BIW	Draft Reservation of Rights re: Removal Motion	2.30	\$2,668.00
B430	02/05/25	CF	Revise responses to motions to dismiss OPF and Bond Obligated Group adversary complaints	0.30	\$198.00
B430	02/05/25	CMR	Analyze issues re: (1.1) and review and revise Responses to Motions to Dismiss Adversary Proceedings (1.7)	2.80	\$3,150.00
B430	02/05/25	EJS	Email correspondence with C. Restel and LS team re: adversary proceeding strategy	0.20	\$170.00
B430	02/05/25	JDP	Review debtor motion to extend time to remove state court actions; develop response	0.40	\$548.00
B430	02/05/25	LHS	Review BOG complaint and motion to dismiss for purpose of assisting in drafting responses	3.00	\$3,165.00
B430	02/05/25	LHS	Review edits from C. Restel on MTD response (.2); respond to comments from C. Restel and incorporate changes into updated draft (.3); revise further (.3)	0.80	\$844.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430	02/05/25	NF	Review and comment on subcon / 303 section and further review of revised draft of response to MTD re: same	2.10	\$2,404.50
B430	02/06/25	BIW	Review Debtor's proposed changes to Property of Estate Stipulation	0.20	\$232.00
B430	02/06/25	BIW	Revise Reservation of Rights re: Removal Motion	0.30	\$348.00
B430	02/06/25	CMR	Review stipulation and correspondence re: Property of the Estate stipulation	0.60	\$675.00
B430	02/06/25	CMR	Analyze legal issues re: OPF Adversary Proceeding (1.0); Prepare Amended Complaint (2.5)	3.50	\$3,937.50
B430	02/06/25	CMR	Review and revise stipulations re: adversary proceedings and OPF Claim Objection	0.80	\$900.00
B430	02/06/25	EJS	Review legal standards for substantive consolidation in connection with Response to Motion to Dismiss (.4); email correspondence with LS team re next steps (.1)	0.50	\$425.00
B430	02/06/25	LHS	Work on response to MTD OPF Adversary Proceeding (2.5); additional review of pleadings necessary for drafting fact section of response (2.4)	4.90	\$5,169.50
B430	02/07/25	BIW	Revise Reservation of Rights re: Removal Motion	0.60	\$696.00
B430	02/07/25	BIW	Draft email to A. Uetz re: OPF stipulation	0.30	\$348.00
B430	02/07/25	BIW	Comment on drafts of Responses to Motions to Dismiss	1.20	\$1,392.00
B430	02/07/25	BIW	Draft email outlining responses to Motions to Dismiss	0.30	\$348.00
B430	02/07/25	CF	Internal office conference re: response to motion to dismiss OPF complaint (.8); review motions to dismiss OPF complaint and prepare draft response to same (3.5)	4.30	\$2,838.00
B430	02/07/25	CMR	Review revised draft of Property of the Estate stipulation; e-mails to/from LS team re: same	0.90	\$1,012.50
B430	02/07/25	CMR	Review and revise stipulations re: OPF and church property	0.60	\$675.00
B430	02/07/25	CMR	Strategize with LS Team re: Motions to Dismiss OPF Adversary Proceeding (.8) and RCWC/RCC Adversary Proceeding (.8)	1.60	\$1,800.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430	02/07/25	EJS	Prepare for (.1) and attend (.8) internal call re: Response to MTD Bond Obligated Group Adversary Complaint; review documents and demonstratives in connection with response (.5); draft Response (3.4)	4.80	\$4,080.00
B430	02/07/25	JDP	Review stip from Debtor's counsel re: property of the estate issues; confer with B. Weisenberg re: same	0.20	\$274.00
B430	02/07/25	JDP	Review and comment of proposed orders and stipulations re: OPF and church complaints	1.20	\$1,644.00
B430	02/07/25	LHS	Interoffice conference with working group re: response to OPF MTD (.8) and work on drafting response (.4)	1.20	\$1,266.00
B430	02/07/25	MAK	Inter-office conference re: stipulation on OPF and churches	0.60	\$681.00
B430	02/07/25	NF	Attend internal call re: BOG complaint (.8)	0.80	\$916.00
B430	02/08/25	BIW	Review and revise Stipulations re: scheduling for motions to dismiss	0.30	\$348.00
B430	02/08/25	CF	Draft response to motion to dismiss OPF complaint	6.20	\$4,092.00
B430	02/08/25	CMR	Review and revise draft stipulations re: scheduling in Adversary Proceedings	0.50	\$562.50
B430	02/08/25	EJS	Draft Reply to MTD Bond Obligated Group Complaint	1.70	\$1,445.00
B430	02/08/25	EJS	Email correspondence with B. Weisenberg re: 2/10 BRG call	0.10	\$85.00
B430	02/09/25	BIW	Draft email to BRG re: analysis of Motions to Dismiss	0.10	\$116.00
B430	02/09/25	CF	Draft response to motions to dismiss OPF complaint	3.20	\$2,112.00
B430	02/09/25	LHS	Review draft reply to MTD and revise draft	5.50	\$5,802.50
B430	02/10/25	BIW	Revise Reservation of Rights re: Removal Motion	0.40	\$464.00
B430	02/10/25	CF	Call with BRG team and internal team re: motions to dismiss adversary complaints	0.40	\$264.00
B430	02/10/25	CF	Draft response to motion to dismiss OPF complaint	5.40	\$3,564.00
B430	02/10/25	CMR	Analyze issues re: Responses to Motions to Dismiss Adversary Proceedings (.2); Call with BRG Team re: same (.4); Call with S. Moses re: stipulations re: same (.2)	0.80	\$900.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430	02/10/25	EJS	Draft Response to Motion to Dismiss Bond Obligated Group Complaint (5.9); email correspondence with C. Restel and LS Team re: same (.2); attend meeting with LS and BRG teams re: Adversary Proceeding strategy (.4); prepare questions in connection with same (.2)	6.70	\$5,695.00
B430	02/10/25	JDP	Review and edit draft response to debtor's motion to extend time to withdraw cases	1.40	\$1,918.00
B430	02/10/25	LHS	Further revise response to OPF MTD (1.6); review comments from E. Seltzer re: argument sections of briefs and review declaratory judgment section for potential inclusion in OPF MTD reply (.5); research potential argument to include in brief (1.4)	3.50	\$3,692.50
B430	02/10/25	LHS	Call with BRG and LS team re: responses to MTD adversary complaints	0.40	\$422.00
B430	02/11/25	BIW	Confer with BRG re: facts plead in avoidance complaints	1.10	\$1,276.00
B430	02/11/25	BIW	Confer with G. Goodman re: property of estate stipulation	0.40	\$464.00
B430	02/11/25	CF	Revise response to motion to dismiss OPF Complaint	1.20	\$792.00
B430	02/11/25	CMR	Review and revise Responses to Motions to Dismiss Adversary Proceedings (1.9); Call with BRG re: preparation of same (1.1); Confer re: stipulations re scheduling of Adversary Proceedings (.1)	3.10	\$3,487.50
B430	02/11/25	CMR	Revise and circulate Stipulation re: Extension of 546 deadline	0.20	\$225.00
B430	02/11/25	EJS	Continue drafting Response to Motion to Dismiss Bond Obligated Group Adversary Proceeding (5.4); conduct related legal research (1.1); correspondence with C. Restel re issues in connection with same (.2)	6.70	\$5,695.00
B430	02/11/25	LHS	Review comments and revisions from C. Restel and begin next version of response to OPF MTD	1.20	\$1,266.00
B430	02/11/25	LHS	Revise latest draft of response to OPF MTD	2.00	\$2,110.00
B430	02/11/25	NF	Review OPF MTD response draft	0.70	\$801.50
B430	02/12/25	BIW	Confer with G. Goodman re: consensual resolution of Church/ OPF Complaint issues	0.30	\$348.00
B430	02/12/25	CF	Review revisions to response to motion to dismiss OPF Complaint and email communications re: same	0.90	\$594.00
B430	02/12/25	CMR	Revise (.2) and circulate (.1) stipulation re: extension of 546(a) deadline	0.30	\$337.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430	02/12/25	CMR	Review and revise Responses to Motions to Dismiss	0.60	\$675.00
B430	02/12/25	EJS	Draft Response to Motions to Dismiss Bond Obligated Adversary Complaint (3.6); revise same (1.3); email correspondence with LS team re next steps in connection with same (.2)	5.10	\$4,335.00
B430	02/12/25	JDP	Review and comment on response to motion to dismiss	1.20	\$1,644.00
B430	02/12/25	JDP	Review and comment on stip extending time to bring avoidance claims	0.20	\$274.00
B430	02/12/25	LHS	Review and revise draft of Committee's response to BOG MTD	0.50	\$527.50
B430	02/12/25	LHS	Revise response to OPF MTD to incorporate comments from C. Restel (2.5); research to add new arguments and citations (1.4)	3.90	\$4,114.50
B430	02/13/25	BIW	Review and revise Response to Motion to Dismiss	1.10	\$1,276.00
B430	02/13/25	CMR	Review and revise responses to Motions to Dismiss Adversary Proceedings	3.30	\$3,712.50
B430	02/13/25	CMR	Confer with Debtors (.1) and LS Team (.1) re: proposed stipulation extending 546(a) deadline	0.20	\$225.00
B430	02/13/25	EJS	Calls with B. Weisenberg re: Bond Obligated Group Adversary Proceeding (.3); revise Reply to Motions to Dismiss Bond Obligated Group Adversary Proceeding (2.9); calls with C. Restel re: same (.2); related email correspondence with LS team (.2)	3.60	\$3,060.00
B430	02/13/25	JDP	Review and comment on responses to motions to dismiss	0.70	\$959.00
B430	02/13/25	LHS	Address and incorporate multiple rounds of comments to response to OPF MTD response (3.8); research case law and review transcript to make additional revisions to same (3.2)	7.00	\$7,385.00
B430	02/14/25	BIW	Review and revise Response to Motions to Dismiss	2.10	\$2,436.00
B430	02/14/25	BIW	Review and revise Response to Motions to Dismiss	0.80	\$928.00
B430	02/14/25	CF	Revise response to motion to dismiss OPF complaint	4.10	\$2,706.00
B430	02/14/25	CMR	Review and revise Responses to Motions to Dismiss Adversary Proceedings	4.90	\$5,512.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430	02/14/25	EJS	Further revise Response to Motion to Dismiss Bond Obligated Group Adversary Proceeding (.8); email correspondence with C. Restel and B. Weisenberg re same (.2)	1.00	\$850.00
B430	02/14/25	JJP	Conference with E. Lawler and D. Claussen re: transcript review project (.2); review and respond to email correspondence re: same (.1)	0.30	\$129.00
B430	02/14/25	LHS	Review C. Restel's edits and incorporate into Response to OPF MTD (.8); review latest draft of BOG MTD response to compare/align relevant sections (.5); review updates to OPF MTD response from C. Frankel (.5); make additional comments (.5)	2.30	\$2,426.50
B430	02/14/25	MAK	Review and revise draft opposition to motion to dismiss	1.20	\$1,362.00
B430	02/14/25	NF	Review latest draft of BOG MTD	0.80	\$916.00
B430	02/15/25	BIW	Draft email to A. Uetz re: comments to proposed Second Amended Disclosure Statement	0.80	\$928.00
B430	02/15/25	BIW	Draft extensive inserts to Response to Motions to Dismiss	3.10	\$3,596.00
B430	02/15/25	CMR	Review and revise Responses to Motions to Dismiss Adversary	1.10	\$1,237.50
B430	02/15/25	EJS	Review comments to draft Response (.8); revise draft response to Motion to Dismiss Bond Obligated Group Complaint (8.5); email correspondence with LS team re: issues in connection with same (.2)	9.50	\$8,075.00
B430	02/15/25	LHS	Review and revise responses to MTDs	0.40	\$422.00
B430	02/16/25	BIW	Review caselaw cited in Response to Motions to Dismiss	0.90	\$1,044.00
B430	02/16/25	BIW	Review and revise Response to Motions to Dismiss	1.50	\$1,740.00
B430	02/16/25	CF	Review and revise response to motion to dismiss OPF Complaint	1.40	\$924.00
B430	02/16/25	CF	Review response to motion to dismiss bond-obligated group complaint	0.70	\$462.00
B430	02/16/25	CMR	Review and revise Responses to Motions to Dismiss Adversary Proceedings	3.40	\$3,825.00
B430	02/16/25	EJS	Further revise response to motions to dismiss bond obligated group adversary complaint (6.7); calls with B. Weisenberg re: same (.4); email correspondence with LS team re: same (.2)	7.30	\$6,205.00



Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430	02/16/25	LHS	Review redline and new re-worked version of BOG response to MTD (.4); review changes and comments to OPF MTD response (.6); review B. Weisenberg's revisions to OPF MTD Response and attention to internal correspondences re: same (.6); review local rules to determine page limits (.2); review changes and redline on OPF MTD response from C. Frankel (.3); review further updated draft from C. Restel (.5)	2.60	\$2,743.00
B430	02/16/25	MAK	Review and revise draft opposition to motion to dismiss OPF action	1.90	\$2,156.50
B430	02/16/25	NF	Review M. Kaplan and B. Weisenberg comments to MTD responses and emails re: same	0.90	\$1,030.50
B430	02/17/25	BIW	Review and revise Response to Motions to Dismiss	2.70	\$3,132.00
B430	02/17/25	BIW	Further review and revise Response to Motions to Dismiss	0.80	\$928.00
B430	02/17/25	CF	Revise response to motion to dismiss OPF complaint	1.30	\$858.00
B430	02/17/25	CF	Email communications with C. Stewart re: motion to dismiss OPF Complaint (.2); review response to motion to dismiss bond-obligated group complaint (.3)	0.50	\$330.00
B430	02/17/25	CGS	Revise and edit response to Debtor's motion to dismiss	5.80	\$4,553.00
B430	02/17/25	CMR	Review and revise Responses to Motions to Dismiss Adversary Proceedings	3.00	\$3,375.00
B430	02/17/25	EJS	Review revised Response to MTD (.4); call with B. Weisenberg re same (.2); email correspondence with LS team re questions in connection with same (.2)	0.80	\$680.00
B430	02/17/25	JDP	Review and edit responses to motions to dismiss	2.20	\$3,014.00
B430	02/17/25	LHS	Review M. Kaplan's comments to most updated version of OPF MTD response and review B. Weisenberg's revised BOG MTD response (.6); review redline of additional changes to responses from C. Frankel and C. Restel (.4); attention to additional correspondence among working group re: revisions to same (.2); review additional changes to OPT MTD response from J. Prol (.4)	1.60	\$1,688.00
B430	02/17/25	MAK	Review and revise draft opposition to motion to dismiss OPF action	1.60	\$1,816.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430	02/17/25	NF	Review J. Prol edits to MTD response (.4); Review input M. Kaplan edits to MTD responses and C. Frankel response re: same (.8); emails with respect to fact sources and review appendix A and emails with B. Weisenberg re: same (.4)	1.60	\$1,832.00
B430	02/18/25	BIW	Outline arguments for oral argument on Motions to Dismiss and Disclosure Statement hearings	1.20	\$1,392.00
B430	02/18/25	BIW	Revise Responses to Motion to Dismiss	0.80	\$928.00
B430	02/18/25	BIW	Review and revise Responses to Motion to Dismiss	0.90	\$1,044.00
B430	02/18/25	CF	Revise responses to dismiss adversary proceedings (2.9); email communications with internal team re: same (.2); call with B. Weisenberg re: same (.1)	3.20	\$2,112.00
B430	02/18/25	CMR	Review and revise Responses to Motions to Dismiss Adversary Proceedings	3.40	\$3,825.00
B430	02/18/25	EBL	Research Debtor's prior statements about OPF	0.60	\$228.00
B430	02/18/25	EJS	Further revise Response to Bond Obligated Group Motion to Dismiss (4.6); correspondence with P. Shields (BRG) re: cash management issue in connection with Response (.1)	4.70	\$3,995.00
B430	02/18/25	JJP	Incorporate transcripts into the case database as requested by D. Claussen and E. Lawler (1.6); conference re: searching and review of same (.4); prepare database searches and configure same for review (.3)	2.30	\$989.00
B430	02/19/25	BIW	Finalize Responses to Motion to Dismiss	2.30	\$2,668.00
B430	02/19/25	BIW	Finalize Response to Motion to Dismiss BOG Complaint	0.60	\$696.00
B430	02/19/25	BIW	Finalize Response to Motion to Dismiss OPF Complaint	0.70	\$812.00
B430	02/19/25	CF	Revise response to bond obligated group motion to dismiss	6.10	\$4,026.00
B430	02/19/25	CMR	Review and revise Responses to Motions to Dismiss Adversary Proceedings	5.70	\$6,412.50
B430	02/19/25	DC	Research re: Debtor's prior statements about transfer of funds to OPF and alleged loan made to Debtor	2.50	\$1,000.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430	02/19/25	EJS	Revise and finalize Response to Bond Obligated Group motion to dismiss (5.1); redact same (1.0); coordinate filing of Response with LS team and G. Albert (Keller) (.7)	6.80	\$5,780.00
B430	02/19/25	LHS	Finalize briefs for MTD responses and review final drafts of both responses	1.20	\$1,266.00
B430	02/19/25	NF	Review final drafts of MTD responses and various filing related issues	1.60	\$1,832.00
B430	02/20/25	DC	Draft summary of research re: OPF transfers	0.20	\$80.00
B430	02/20/25	DC	Draft Notices of Appearance in OPF and BOG adversary proceedings for Prol, Kaplan, Weisenberg and Restel	0.60	\$240.00
B430	02/21/25	DC	Tend to filing Notices of Appearance in the Adversary Proceedings	0.50	\$200.00
B430	02/21/25	JJP	Prepare database searches and review documents (.3); coordinate transfer of file sets (.2)	0.50	\$215.00
B430	02/21/25	LHS	Review citation form in response to OCP motion to dismiss (.4); citecheck response (.5)	0.90	\$949.50
B430	02/23/25	JJP	Prepare searches to locate documents requested by B. Weisenberg; provide copies of same	0.20	\$86.00
B430	02/24/25	BIW	Review Joint Case Management Conference Statement	0.50	\$580.00
B430	02/24/25	LHS	Additional review of OCP Motion with respect to citations	0.30	\$316.50
B430	02/26/25	DC	Tend to filing Notices of Appearance for C. Restel in the OPF and BOG adversary proceedings	0.30	\$120.00
B430	02/27/25	BIW	Draft outline response to Replies filed by Debtor and Bond Obligated Group re: oral argument	1.30	\$1,508.00
B430	02/27/25	BIW	Assist with draft of declaration to be attached to proposed sur-reply on OPF motion to dismiss	0.40	\$464.00
B430	02/27/25	CMR	Analyze Replies in Support of Motions to Dismiss (4.2); Prepare for hearing re: same (1.1); Prepare Sur-Reply in Opposition to OPF Motion to Dismiss (1.7)	7.00	\$7,875.00
B430	02/27/25	EJS	Review Debtors' and Non-Debtor Affiliated Entities' Replies to Motions to Dismiss Bond Obligated Group Complaint (.7); compile Bond Obligated Group pleadings for B. Weisenberg (.4); email correspondence with same re: pleadings e-binder (.1); correspondence with C. Frankel re Debtors' Reply (.1)	1.30	\$1,105.00
B430	02/27/25	JDP	Review reply briefs in support of motions to dismiss	0.60	\$822.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430	02/27/25	LHS	Review Debtor and OPF's replies to Committee's responses to the MTDs with respect to both adversary complaints	1.00	\$1,055.00
B430	02/27/25	MAK	Review and analyze reply briefs filed in support of motions to dismiss	2.80	\$3,178.00
B430	02/28/25	BIW	Confer with G. Goodman re: Motions to Dismiss scheduling and Church/ OPF issues	0.40	\$464.00
B430	02/28/25	BIW	Prepare for BOG Motion to Dismiss Complaint	0.60	\$696.00
B430	02/28/25	BIW	Further review Debtor's replies to Committee's responses to Motion to Dismiss	1.10	\$1,276.00
B430	02/28/25	BIW	Review analysis of scope of attorney-client privilege	0.30	\$348.00
B430	02/28/25	CF	Review replies in support of motion to dismiss adversary proceedings (.6); prepare notes to C. Restel and E. Seltzer re: same (.6)	1.20	\$792.00
B430	02/28/25	CMR	Prepare Sur-Reply re: OPF Motion to Dismiss (.6); Prepare for hearing re: Motions to Dismiss Adversary Proceedings (1.5); Review and revise proposed stipulation re: Church Adversary Proceeding (.9)	3.00	\$3,375.00
B430	02/28/25	DC	Tend to filing Notices of Appearance in OPF and BOG adversary proceedings for B. Weisenberg	0.30	\$120.00
B430	02/28/25	EJS	Email correspondence with B. Weisenberg re: Debtor's Reply to MTD Bond Obligated Group Complaint (.1); email correspondence with C. Restel and C. Frankel re declaratory relief issue in connection with Bond Obligated Group Complaint (.2); review relevant caselaw re: same (.2)	0.50	\$425.00
B430	02/28/25	JDP	Review replies on motions to dismiss; prepare for hearing	1.60	\$2,192.00
B430	02/28/25	JDP	Review and comment on church property stipulation	0.20	\$274.00
B430	02/28/25	MAK	Revise stipulation re: church property	0.30	\$340.50
<b>Total B430 - Adversary Proceedings and Bankruptcy Court Litigation</b>				<b>315.60</b>	<b>\$306,358.50</b>

B430A Court Hearings

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430A	02/27/25	VT	Confer with C. Restel re: electronic binder to be prepared for hearing (0.2); prepare electronic binder for hearing (0.7); upload file to secret link (0.2)	1.10	\$495.00
<b>Total B430A - Court Hearings</b>				1.10	\$495.00
<b><u>B460 Other - Insurance Matters</u></b>					
B460	02/03/25	EJ	Confer with B. Weisenberg re: insurance assignment matters	0.20	\$230.00
B460	02/11/25	BIW	Draft email to T. Burns re: review of survivor claims and insurance coverage	0.20	\$232.00
B460	02/12/25	BIW	Confer with Stout and Burns Bair re: analysis of insurance covered claims	1.20	\$1,392.00
B460	02/12/25	BIW	Review insurance coverage analysis	0.60	\$696.00
B460	02/12/25	JDP	Review insurance coverage analysis	0.30	\$411.00
B460	02/13/25	BIW	Review insurance coverage analysis	0.30	\$348.00
<b>Total B460 - Other - Insurance Matters</b>				2.80	\$3,309.00

**Timekeeper Summary (by Task):**

<b>Task</b>	<b>Task Description</b>	<b>Hours</b>	<b>Fees</b>
B110	Case Administration	1.70	\$680.00
B150	Meetings of and Communication with Creditors	25.80	\$29,977.00
B155	Mediation	63.70	\$79,773.00
B160	Fee/Employment Applications	18.10	\$9,819.00
B165	Employment and Retention Applications - Others	14.00	\$13,321.00
B170	Fee/Employment Objections	8.50	\$9,324.50
B175	Fee Applications and Invoices - Others	7.80	\$4,564.00
B210	Business Operations	0.50	\$580.00
B310	Claims Administration and Objections	36.20	\$37,918.00
B320	Plan and Disclosure Statement (including Business Plan)	199.70	\$208,023.50
B430	Adversary Proceedings and Bankruptcy Court Litigation	315.60	\$306,358.50
B430A	Court Hearings	1.10	\$495.00
B460	Other - Insurance Matters	2.80	\$3,309.00
	<b>Total</b>	<b>695.50</b>	<b>\$704,142.50</b>

**EXHIBIT B**

**Actual and necessary disbursements incurred by Lowenstein Sandler LLP**

**II. Summary of Disbursement Charges**

Document conversion and scanning services	\$185.92
Computerized legal research	\$5,764.99
Travel	\$1,913.28
Meals	<u>\$83.65</u>
<b>Total Disbursements</b>	<b><u><u>\$7,947.84</u></u></b>

The above charges are based upon time and expense records available on or about the date of the attached letter. Such records are believed in good faith to be accurate and substantially up to date, but there may be fees and expenses that have not been processed as of such date which Lowenstein Sandler LLP may submit in the future. Lowenstein Sandler LLP reserves the right to amend this monthly statement at a later date.

**DISBURSEMENT DETAIL:**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/26/25	eDiscovery Review VENDOR: Relativity DATE:2025-02-26 34.43 GB eDiscovery Review	\$185.92
02/23/25	Meals (out of town travel) VENDOR: Weisenberg, Brent I. INVOICE#: 7256926002270202 Hotel - Dinner on February 23 for attendance at mediation sessions on February 24th and 25th, 2025.	\$32.57
02/24/25	Meals (out of town travel) VENDOR: Weisenberg, Brent I. INVOICE#: 7256926002270202 - Dinner on February 24 for attendance at mediation sessions on February 24th and 25th, 2025.	\$31.26
02/24/25	Meals (out of town travel) VENDOR: Weisenberg, Brent I. INVOICE#: 7256926002270202 Breakfast on February 24 before attendance at mediation sessions on February 24th and 25th, 2025.	\$4.95
02/25/25	Meals (out of town travel) VENDOR: Weisenberg, Brent I. INVOICE#: 7256926002270202 Dinner on February 25 after attendance at mediation sessions on February 24th and 25th, 2025.	\$14.87
02/25/25	Travel - Accommodations VENDOR: Weisenberg, Brent I. INVOICE#: 7256926002270202 Hotel (2 nights) for attendance at mediation sessions on February 24th and 25th, 2025.	\$922.04
02/23/25	Travel - Airfare VENDOR: Weisenberg, Brent I. INVOICE#: 7256926002270202 Wi-Fi during flight to San Francisco to attend mediation sessions on February 24th and 25th, 2025.	\$8.00
02/26/25	Travel - Airfare VENDOR: Weisenberg, Brent I. INVOICE#: 7256926002270202 Plane fare from EWR to SFO for attendance at mediation sessions on February 24th and 25th, 2025.	\$685.23
02/23/25	Out of town ground travel (mileage, taxi, tolls etc...) VENDOR: Weisenberg, Brent I. INVOICE#: 7256926002270202 Uber on February 23 from SFO to Hotel for attendance at mediation sessions on February 24th and 25th, 2025.	\$92.92
02/25/25	Out of town ground travel (mileage, taxi, tolls etc...) VENDOR: Weisenberg, Brent I. INVOICE#: 7256926002270202 Uber on February 25 from Foley to Airport after attendance at mediation sessions on February 24th and 25th, 2025.	\$74.92
02/23/25	Local Travel VENDOR: Weisenberg, Brent I. INVOICE#: 7256926002270202 Uber on February 23 from Home to EWR for attendance at mediation sessions on February 24th and 25th, 2025.	\$69.80
02/25/25	Local Travel VENDOR: Weisenberg, Brent I. INVOICE#: 7256926002270202 Uber on February 25 from EWR to Home after attendance at mediation sessions on February 24th and 25th, 2025.	\$60.37
02/02/25	Computerized legal research: Westlaw: User Name: SKLAR,LINDSAY / Duration of Search: 00:00 / Transaction: 15 / Docs/Lines: 0	\$675.20
02/03/25	Computerized legal research: Westlaw: User Name: SKLAR,LINDSAY / Duration of Search: 00:00 / Transaction: 3 / Docs/Lines: 0	\$168.80
02/04/25	Computerized legal research: Westlaw: User Name: SKLAR,LINDSAY / Duration of Search: 00:00 / Transaction: 14 / Docs/Lines: 0	\$1,012.80
02/05/25	Computerized legal research: Westlaw: User Name: SKLAR,LINDSAY / Duration of Search: 00:00 / Transaction: 5	\$168.80



/ Docs/Lines: 0		
02/03/25	Computerized legal research: Lexis: User: RESTEL, COLLEEN; Service: SEARCH; Charge Type: ACCESS CHARGE-2; ;	\$211.10
02/08/25	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 18 / Docs/Lines: 0	\$337.60
02/10/25	Computerized legal research: Westlaw: User Name: FRANKEL,CHELSEA / Duration of Search: 00:00 / Transaction: 11 / Docs/Lines: 0	\$506.40
02/12/25	Computerized legal research: Westlaw: User Name: SKLAR,LINDSAY / Duration of Search: 00:00 / Transaction: 8 / Docs/Lines: 0	\$506.40
02/17/25	Computerized legal research: Westlaw: User Name: STEWART,CRISTINA / Duration of Search: 00:00 / Transaction: 45 / Docs/Lines: 0	\$661.25
02/13/25	Computerized legal research: Westlaw: User Name: SKLAR,LINDSAY / Duration of Search: 00:00 / Transaction: 4 / Docs/Lines: 0	\$506.40
02/21/25	Computerized legal research: Westlaw: User Name: SKLAR,LINDSAY / Duration of Search: 00:00 / Transaction: 4 / Docs/Lines: 0	\$337.60
02/25/25	Computerized legal research: Westlaw: User Name: SKLAR,LINDSAY / Duration of Search: 00:00 / Transaction: 6 / Docs/Lines: 0	\$337.60
02/27/25	Computerized legal research: Westlaw: User Name: GIBLIN,ANNA MARIA / Duration of Search: 00:00 / Transaction: 14 / Docs/Lines: 0	\$38.07
02/27/25	Computerized legal research: Lexis: User: GIBLIN, ANNA MARIA; Service: SEARCH; Charge Type: ACCESSCHARGE-3; ;	\$296.97
	Total Disbursements	<hr/> \$7,947.84 <hr/>