

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Lead Case No. 23-40523 WJL

Chapter 11

**FIRST MONTHLY FEE STATEMENT OF
KURTZMAN CARSON CONSULTANTS,
LLC DBA VERITA GLOBAL [NOVEMBER
1, 2024 THROUGH JANUARY 31, 2025]**

Judge: Hon. William J. Lafferty

**Objection Deadline: April 7, 2025
4:00 p.m. (Pacific Time)**

[No Hearing Requested]

TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:

NOTICE IS HERBY GIVEN that Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), administrative advisor to the above-captioned debtor (the “Debtor”), hereby files its Monthly Professional Fee Statement (the “Monthly Fee Statement”) for the period November 1, 2024 through January 31, 2025 (the “Fee Period”). Pursuant to the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the “Interim Fee Order”) entered by the Court on June 23, 2023, the total fees expended by Verita on the account of the Debtor for the Fee Period, are as follows:

Period	Fees	Expenses	Total
November 1, 2024 – January 31, 2025	\$3,152.39	\$0.00	\$3,152.39
Net Total Allowed Payments this Statement Period: (80% of Fees and 100% of Costs)	\$2,521.91	\$0.00	\$2,521.91



1 The itemized billing statements for the fees and costs billed are attached hereto as **Exhibit A.**
2 Notice Parties have ten (10) days from the date of service of this Monthly Fee Statement to file an
3 objection thereto. Pursuant to the Interim Fee Order, if no objection is filed by the date set forth above,
4 Verita may file a certificate of no objection with the Court after which the Debtor, without further order
5 of the Court, may pay Verita an amount equal to 80% of the fees and 100% of the expenses requested
6 in the Monthly Fee Statement.
7

8 If an objection is timely served and Verita is unable to reach a resolution with the objecting
9 party, Verita may (i) file a certificate of partial objection with the Court after which the Debtors, without
10 further order of the Court, may pay Verita an amount equal to 80% of the fees and 100% of the expenses
11 to which there was no objection, or (ii) forego payment of such amounts until the next hearing to
12 consider interim or final fee applications.
13

14 Dated: March 28, 2025

/s/ Sarah Harbuck _____

Sarah Harbuck

Kurtzman Carson Consultants,
LLC dba Verita Global
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245

*Administrative Advisor to the
Debtors*

EXHIBIT A

December 16, 2024

Roman Catholic Bishop of Oakland
Attila Bardos
2121 Harrison Street
Suite 100
Oakland CA 94612
United States

Re: Roman Catholic Bishop of Oakland
USBC Case No. 23-40523

Dear Attila Bardos,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period November 1, 2024 to November 30, 2024 in the amount of \$714.54 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Verita Global LLC



Evan Gershbein
EVP Restructuring

Enclosures

12/16/2024

Contact Parties

Ann Marie Uetz
Foley & Lardner LLP
555 California Street, Suite 1700
United States

Emer Angeles
2121 Harrison Street, Suite 100
Oakland California 94612
United States

Greg Powell
Office of The United States Trustee
450 Golden Gate Avenue, 5th Floor, Suite #05-0153
One Lowenstein Drive
San Francisco California 94102
United States

Jane Kim
Keller Benvenuti Kim LLP
650 California St, Suite 1900
United States

Janet Ang
2121 Harrison Street, Suite 100
Oakland California 94612
United States

Jason Blumberg
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United States

Jeffrey D. Prol
Lowenstein Sandler LLP
One Lowenstein Drive
United States

Matthew D. Lee
Foley & Lardner LLP
555 California Street, Suite 1700
United States

Keller Benvenuti Kim LLP
425 Market Street, 26th Floor
San Francisco CA 94105
United States

KCC (dba Verita Global)

Account Number	70985FA	Invoice Date	December 16, 2024
Invoice Number	US-RESTR2709680	Due Date	Due upon receipt

Roman Catholic Bishop of Oakland Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$714.54
<i>Total of Hourly Fees</i>	\$714.54
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
Invoice Subtotal	\$714.54
Sales and Use Tax	\$0.00
<i>Total Invoice</i>	\$714.54

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	70985FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2709680	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$714.54		
Amount Paid	\$		

Verita Global LLC

11/1/2024 - 11/30/2024

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	3.4	\$210.16	\$714.54

Verita Global LLC

11/1/2024 - 11/30/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
11/21/2024	AAE	Prepare comments to solicitation procedures motion	SOL	Solicitation	2.7
11/22/2024	AAE	Coordinate with Verita team on comments to solicitation procedures motion	SOL	Solicitation	0.4
11/22/2024	AAE	Review Verita team comments on solicitation procedures motion	SOL	Solicitation	0.3

Verita Global LLC

11/1/2024 - 11/30/2024

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		Total Expenses	\$0.00

Verita Global LLC

11/1/2024 - 11/30/2024

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<i>Total Printing and Mailing Expenses</i>					\$0.00

February 13, 2025

Roman Catholic Bishop of Oakland
Attila Bardos
2121 Harrison Street
Suite 100
Oakland CA 94612
United States

Re: Roman Catholic Bishop of Oakland
USBC Case No. 23-40523

Dear Attila Bardos,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period January 1, 2025 to January 31, 2025 in the amount of \$2,437.85 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Verita Global LLC



Evan Gershbein
EVP Restructuring

Enclosures

2/13/2025

Contact Parties

Andres Estrada
222 N. Pacific Coast Highway, 3rd Floor
El Segundo CA 90245
United States

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United States

Ruben Dayao
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United States

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San Francisco CA 94105
United States

KCC (dba Verita Global)

Account Number	70985FA	Invoice Date	February 13, 2025
Invoice Number	US-RESTR2709905	Due Date	Due upon receipt

Roman Catholic Bishop of Oakland Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$2,437.85
<i>Total of Hourly Fees</i>	\$2,437.85
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
Invoice Subtotal	\$2,437.85
Sales and Use Tax	\$0.00
<i>Total Invoice</i>	\$2,437.85

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	70985FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2709905	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$2,437.85		
Amount Paid	\$		

Verita Global LLC

1/1/2025 - 1/31/2025

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AAE	Andres Estrada	SOL	11.6	\$210.16	\$2,437.85

Verita Global LLC

1/1/2025 - 1/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/9/2025	AAE	Prepare voting amount spreadsheet in preparation of solicitation	SOL	Solicitation	3.3
1/10/2025	AAE	Review amended Plan, DS and assign plan classifications in voting amount spreadsheet	SOL	Solicitation	2.5
1/15/2025	AAE	Review amend/replace, duplicate and superseded claims for inclusion in voting amount spreadsheet	SOL	Solicitation	4.9
1/16/2025	AAE	Prepare voting amount spreadsheet in preparation of solicitation	SOL	Solicitation	0.7
1/24/2025	AAE	Review and update voting amount spreadsheet related to counsel to OPF and RCC	SOL	Solicitation	0.2

Verita Global LLC

1/1/2025 - 1/31/2025

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		Total Expenses	\$0.00

Verita Global LLC

1/1/2025 - 1/31/2025

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<i>Total Printing and Mailing Expenses</i>					\$0.00