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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**DECLARATION OF ATTILA BARDOS IN
SUPPORT OF DEBTOR'S APPLICATION
FOR ORDER AUTHORIZING
EMPLOYMENT OF HILCO REAL ESTATE,
LLC AS REAL ESTATE CONSULTANT
PURSUANT TO
11 U.S.C. § 327**

Judge: Hon. William J. Lafferty

[No Hearing Required]

1 I, Attila Bardos, hereby declare as follows:

2 1. I am the chief financial officer of the Roman Catholic Bishop of Oakland (the “Debtor”).
3 I make this declaration in support of the *Debtor’s Application for Order Authorizing Employment of Hilco*
4 *Real Estate, LLC as Real Estate Consultant Pursuant To 11 U.S.C. § 327* (the “Application”) filed
5 concurrently herewith.¹ I have reviewed the Application and approve the contents thereof.

6 2. I am familiar with the Debtor’s day-to-day operations, financial affairs, and books and
7 records. Except as otherwise noted, all facts set forth in this Declaration are based upon my personal
8 knowledge or upon my review of records created or maintained by the Debtor in the ordinary course of
9 business. If called upon to testify, I could and would testify competently to the facts set forth herein.

10 3. The Debtor has retained Hilco to provide real estate valuation services as set forth in the
11 Application and the Engagement Agreement between the Debtor and Hilco. The real estate valuation
12 services to be provided by Hilco are critical in connection with the Debtor’s reorganization, and its Plan
13 and Disclosure Statement. The scope of and need for Hilco’s retention are as further described in the
14 Application.

15 4. I believe Hilco is well-qualified to provide the services described in the Application.

16 5. In light of the circumstances of the Chapter 11 Case, and the essential nature of services
17 contemplated in the Application, the Debtor respectfully submits that employing and retaining Hilco, is
18 necessary and in the best interests of the Debtor’s estate and all parties in interest. I believe that the terms
19 and conditions of Hilco’s retention, as set forth in the Application, are reasonable.

20 6. The following is provided in response to the request for additional information set forth in
21 Paragraph D.1. of the U.S. Trustee’s Guidelines for Reviewing Applications for Compensation and
22 Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases,
23 effective November 1, 2013 (the “Revised UST Guidelines”):

24 7. Hilco’s retention was negotiated at arm’s length between the Debtor and Hilco, and I am
25 informed that it is based on Hilco’s standard rates and employment terms for real estate valuation work.

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27
28 ¹ Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Application.

1 I am satisfied that the billing rates and terms for Hilco's retention by the Debtor are comparable to Hilco's
2 non-bankruptcy rates and terms.

3 8. The Debtor did not interview any other firms for this work, as, based on the experience of
4 its counsel, the Debtor determined that Hilco was best situated to provide the extraordinary services of
5 valuating the Debtor's entire real estate portfolio within the time frame required to avoid delay to approval
6 of the Debtor's Disclosure Statement.

7 9. As the Debtor's CFO, I will supervise, manage, review, and approve Hilco's bills,
8 consistent with my review and approval of all professionals employed by the Debtor. To the extent the
9 Debtor requests that Hilco perform additional work beyond the initial valuation of the Debtor's real
10 property, I will supervise and approve budgeting for any such additional work.

11 10. Based on the forgoing, I believe the relief sought in the Application will be in the best
12 interests of the Debtor, the estate, and all the creditors and other parties in interest.

13 I declare under penalty of perjury under the laws of the United States of America the foregoing is
14 true and correct to the best of my information, knowledge, and belief.

15 Executed on March 7, 2025, at Oakland, California.

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17 /s/ Attila Bardos
18 Attila Bardos
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