

FOLEY & LARDNER LLP

Thomas F. Carlucci (CA Bar No. 135767)
Tel: (415) 984-9824; tcarlucci@foley.com
Shane J. Moses (CA Bar No. 250533)
Tel: (415) 438-6404; smoses@foley.com
Ann Marie Uetz (admitted *pro hac vice*)
Tel: (313) 234-7114; auetz@foley.com
Matthew D. Lee (admitted *pro hac vice*)
Tel: (608) 258-4203; mdlee@foley.com
Geoffrey S. Goodman (admitted *pro hac vice*)
Tel: (312) 832-4515; ggoodman@foley.com
Mark C. Moore (admitted *pro hac vice*)
Tel: (214) 999-4150; mmoore@foley.com
555 California Street, Suite 1700
San Francisco, CA 94104-1520

*Counsel for the Debtor
and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**NOTICE OF STATUS CONFERENCE AND
CONTINUED DISCLOSURE STATEMENT
HEARING**

Judge: Hon. William J. Lafferty

Status Conference:

Date: March 3, 2025

Time: 1:30 p.m.

Place: United States Bankruptcy Court
1300 Clay Street
Courtroom 220
Oakland, CA 94612

Continued Disclosure Statement Hearing:

Date: April 1, 2025

Time: 10:30 a.m.

Place: United States Bankruptcy Court
1300 Clay Street
Courtroom 220
Oakland, CA 94612



1 The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor
2 in possession (the “Debtor”) in the above-captioned chapter 11 bankruptcy case, hereby files this notice
3 of (1) adjournment of hearing on Debtor’s *Second Amended Disclosure Statement for Debtor’s Second*
4 *Amended Plan of Reorganization* [Docket No. 1763] (as it may be modified, supplemented, or amended,
5 the “Disclosure Statement”), and (2) status conference on the Disclosure Statement.

6 On February 19, 2025, the Debtor filed its Second Amended Disclosure Statement, in support of
7 its *Debtor’s Second Amended Plan of Reorganization* [Docket No. 1757] (as it may be modified,
8 supplemented, or amended, the “Plan”).

9 The Disclosure Statement is currently set for hearing (the “Disclosure Statement Hearing”) on
10 Monday March 3, 2025, at 1:30 p.m., together with the *Debtor’s Motion for Order (I) Approving*
11 *Disclosure Statement; and (II) Establishing Procedures for Plan Solicitation, Notice, and Balloting*
12 [Docket No. 1453] (the “Motion”).

13 The Debtor intends to file a further amended Plan and Disclosure Statement in support thereof and
14 is therefore adjourning the Disclosure Statement Hearing currently scheduled for March 3, 2025.

15 The hearing on Monday March 3, 2025, at 1:30 p.m. will go forward only as a status conference
16 on the Disclosure Statement, to address the scheduling for filing of and any further briefing on, the
17 amended Disclosure Statement. The Debtor will not be seeking substantive relief regarding the merits of
18 the Disclosure Statement on March 3, 2025.

19 A continued hearing on the Disclosure Statement, as amended, will be held on Tuesday April 1,
20 2025, at 10:30 a.m.

21 DATED: February 27, 2025

FOLEY & LARDNER LLP
Thomas F. Carlucci
Shane J. Moses
Ann Marie Uetz
Matthew D. Lee
Geoffrey S. Goodman
Mark C. Moore

22 /s/ Shane J. Moses

23 SHANE J. MOSES

24
25
26 *Counsel for the Debtor*
27 *and Debtor in Possession*

28 NOTICE OF CONTINUED HEARING ON DISCLOSURE STATEMENT