## **Entered on Docket**

Docket #1345 Date Filed: 09/25/2024

EDWARD J. EMMONS, CLERK U.S. BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA FOLEY & LARDNER LLP Jeffrey R. Blease (CA Bar. No. 134933) The following constitutes the order of the Court. Tel: (617) 226-3155; jblease@foley.com Signed: September 25, 2024 Thomas F. Carlucci (CA Bar No. 135767) Tel: (415) 984-9824; tcarlucci@foley.com 3 Shane J. Moses (CA Bar No. 250533) 4 Tel: (415) 438-6404; smoses@foley.com Emil P. Khatchatourian (CA Bar No. 265290) Tel: (312) 832-5156; ekhatchatourian@foley.com Ann Marie Uetz (admitted *pro hac vice*) William J. Lafferty, III 6 Tel: (313) 234-7114; auetz@foley.com U.S. Bankruptcy Judge Matthew D. Lee (admitted *pro hac vice*) Tel: (608) 258-4203; mdlee@foley.com 555 California Street, Suite 1700 8 San Francisco, CA 94104-1520 9 Counsel for the Debtor and Debtor in Possession 10 UNITED STATES BANKRUPTCY COURT 11 NORTHERN DISTRICT OF CALIFORNIA 12 13 OAKLAND DIVISION 14 In re: Case No. 23-40523 WJL 15 THE ROMAN CATHOLIC BISHOP OF Chapter 11 OAKLAND, a California corporation sole, 16 FOURTH ORDER EXTENDING DEADLINE Debtor. TO ASSUME OR REJECT UNEXPIRED 17 LEASES OF NONRESIDENTIAL REAL PROPERTY PURSUANT TO SECTION 18 365(d)(4) OF THE BANKRUPTCY CODE 19 Judge: Hon. William J. Lafferty 20 21 Upon the Debtor's Fourth Motion to Extend Deadline to Assume or Reject Unexpired Leases of

Nonresidential Real Property Pursuant to Section 365(d)(4) of the Bankruptcy Code, dated September 4, 2024 [Docket No. 1328] (the "Motion"), filed by the Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor") in the above-captioned chapter 11 bankruptcy case (the "Chapter 11 Case"), for entry of an order pursuant to section 365(d)(4) of title 11 of the United States Code (the "Bankruptcy Code") and Rule 6006-1 of the Bankruptcy Local Rules for

<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings as



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the United States Bankruptcy Court for the Northern District of California further extending the time for the Debtor to assume or reject unexpired leases of nonresidential real property; the lessor of the affected real property having consented to the requested relief as reflected in the Stipulation between the Debtor and Catholic Cathedral Corporation of the East Bay ("CCCEB") as lessor [Docket No. 1326] (the "CCCEB Stipulation"); the Court having reviewed and considered the Motion, the Bardos Declaration in support thereof, the CCCEB Stipulation, and all other filings in support of the Motion; the Court having reviewed the certificate of no objection filed by the Debtor regarding the Motion [Docket No. 1328]; the Court finding it has jurisdiction over this matter, venue in this Court is proper, and notice of the Motion was reasonable and sufficient under the circumstances; and the Court finding the relief requested in the Motion is in the best interests of the Debtor, its creditors, and other parties in interest; and after due deliberation and good cause appearing therefor,

## IT IS HEREBY ORDERED:

- 1. The Motion is granted as set forth herein.
- 2. The time period within which the Debtor may assume or reject the lease for the Debtor's use of facilities and grounds in Oakland owned by CCCEB is extended through and including April 1, 2025, in accordance with section 365(d)(4) of the Bankruptcy Code.
- 3. The extension of time granted herein is without prejudice to the Debtor's rights to seek further extensions of its time to assume or reject any unexpired nonresidential real estate lease as provided in section 365(d)(4) of the Bankruptcy Code.
- 4. Any and all of the Debtor's rights, claims, and defenses with respect to the characterization of leases or agreements under Bankruptcy Code sections 365(d)(3) and 365(d)(4) or otherwise are reserved.
- 5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of or interpretation of this Order.

\*\*\* END OF ORDER \*\*\*

## **COURT SERVICE LIST**

All ECF Recipients.

FOURTH ORDER EXTENDING DEADLINE TO ASSUME OR REJECT UNEXPIRED LEASES

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