

FOLEY & LARDNER LLP

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*Counsel for the Debtor
and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**THIRTEENTH MONTHLY FEE STATEMENT
OF FOLEY & LARDNER LLP, AS GENERAL
BANKRUPTCY COUNSEL TO THE DEBTOR,
FOR ALLOWANCE AND PAYMENT OF
COMPENSATION AND REIMBURSEMENT
OF EXPENSES FOR THE PERIOD OF JUNE
1, 2024 THROUGH JUNE 30, 2024;**

Judge: Hon. William J. Lafferty

**Objection Deadline: August 9, 2024
4:00 p.m. (Pacific Time)**

[No Hearing Requested]



Name of Applicant:	Foley & Lardner LLP
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	Effective as of May 8, 2023 by Order entered June 15, 2023 [Dkt. No. 145]
Period for Which Compensation and Reimbursement is Sought:	June 1, 2024 – June 30, 2024
Amount of Compensation Sought as Actual, Reasonable and Necessary: ¹	\$368,009.00
20% Holdback:	\$73,601.80
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary: ²	\$5,019.00
Total of Compensation (Net of Holdback) and Expense Reimbursement Sought:	\$299,426.20

PRELIMINARY STATEMENT

On May 8, 2023 (the “Petition Date”), The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the “Debtor” or “RCBO”)³ commenced the above-captioned chapter 11 bankruptcy case (the “Chapter 11 Case” or the “Bankruptcy Case”). The Debtor continues to operate its ministry and manage its properties as a debtor in possession under sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this Chapter 11 Case.

On May 23, 2023, the Debtor filed the *Debtor’s Application to Employ Foley & Lardner LLP as General Bankruptcy Counsel Pursuant to 11 U.S.C. §§ 327(a), 330, 331 & 1107, and Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure* [Dkt. No. 60] (the “Retention Application”). The

¹ Foley & Lardner LLP has agreed not to bill the Debtor for the time it takes its attorneys to travel to or from the Bay Area and such amounts are not included in this Monthly Fee Statement.

² Foley & Lardner LLP has agreed not to bill the Debtor for the expenses for its attorneys to travel to or from the Bay Area, in connection with this Chapter 11 Case, and such amounts are not included in this Monthly Fee Statement.

³ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Compensation Procedures Order.

1 Court approved the Retention Application on June 15, 2023, entering the *Order Approving Debtor's*
2 *Application to Employ Foley & Lardner LLP as General Bankruptcy Counsel Pursuant to 11 U.S.C. §§*
3 *327(a), 330, 331 & 1107, and Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure* [Dkt.
4 No. 145] (the "Foley Retention Order").

5 Also on May 23, 2023, the Office of the United States Trustee filed its notice of appointment of
6 an Official Committee of Unsecured Creditors [Dkt. No. 58].

7 On May 26, 2023, the Debtor filed the *Debtor's Motion for an Order Establishing Procedures for*
8 *Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 70] (the
9 "Compensation Procedures Motion"). The Court granted the Compensation Procedures Motion on June
10 23, 2023, entering the *Order Authorizing Procedures for Interim Compensation and Reimbursement of*
11 *Expenses of Professionals* [Dkt. No. 170] (the "Compensation Procedures Order").

12 Foley & Lardner LLP ("Foley" or "Applicant"), as general bankruptcy counsel to the Debtor,
13 hereby submits its thirteenth monthly fee statement (the "Monthly Fee Statement") for allowance of
14 payment of compensation for professional services rendered and for reimbursement of actual and
15 necessary expenses incurred for the period commencing June 1, 2024 through and including June 30, 2024
16 (the "Fee Period") pursuant to the Compensation Procedures Order.

17 By this Monthly Fee Statement, Foley seeks (i) a monthly interim allowance of compensation in
18 the amount of \$368,009.00 and actual and necessary expenses in the amount of \$5,019.00 for a total
19 allowance of \$373,028.00 and (ii) payment of \$294,407.20 (80% of the allowed fees pursuant to the
20 Compensation Procedures Order) and reimbursement of \$5,019.00 (100% of the allowed expenses
21 pursuant to the Compensation Procedures Order) for a total payment of \$299,426.20 for the Fee Period.

22 **SERVICES RENDERED AND EXPENSES INCURRED DURING THE FEE PERIOD**

23 Attached as Exhibit 1 is the name of each of Foley's professionals and paraprofessionals who
24 performed services for the Debtor in connection with this Chapter 11 Case during the Fee Period covered
25 by this Monthly Fee Statement and the hourly rate and total fees for each professional during the Fee
26 Period.

27 Attached as Exhibit 2 is a summary of hours by category during the Fee Period.

28
THIRTEENTH MONTHLY FEE STATEMENT OF FOLEY & LARDNER LLP

1 Attached as **Exhibit 3** is a summary of expenses included in this Monthly Fee Statement incurred
2 during the Fee Period.

3 Attached as **Exhibit 4** are the detailed time entries for Foley’s professionals and paraprofessionals
4 during the Fee Period.

5 **NOTICE AND OBJECTION PROCEDURES**

6 In accordance with the Compensation Procedures Order, each Notice Party shall have until the
7 tenth (10th) day (or the next business day if such day is not a business day) following service of this
8 Monthly Fee Statement (the “Objection Deadline”) to serve an objection to the Monthly Fee Statement on
9 Foley and each of the other Notice Parties.

10 Upon the expiration of the Objection Deadline, the Applicant shall file a certificate of no objection
11 with the Court, after which the Debtor is authorized and directed to pay the Applicant an amount equal to
12 80% of the fees and 100% of the expenses requested in this Monthly Fee Statement.

13 If an objection is properly filed, the Debtor shall be authorized and directed to pay the Applicant
14 80% of the fees and 100% of the expenses not subject to an objection.

15 DATED: July 30, 2024

16 **FOLEY & LARDNER LLP**

17 Jeffrey R. Blease
18 Thomas F. Carlucci
19 Shane J. Moses
20 Emil P. Khatchatourian
21 Ann Marie Uetz
22 Matthew D. Lee

23 /s/ Shane J. Moses

24 SHANE J. MOSES

25 *Counsel for the Debtor*
26 *and Debtor in Possession*

EXHIBIT 1

**Compensation by Professional
June 1, 2024 – June 30, 2024**

Name of Professional Individual	Initials	Position of the Professional, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Elizabeth P. Mazzocco	EPM	Associate, 2014	\$750	45.50	\$34,125.00
Emmaline S. Jurgena	ESJ	Associate, 2019	\$630	1.90	\$1,197.00
Jose A. Lazaro	JAL	Associate, 2020	\$630	3.20	\$1,920.00
Joseph S. Harper	JSH	Associate, 2016	\$700	3.10	\$2,170.00
Mason Roberts	MR	Associate, 2018	\$690	3.80	\$2,622.00
Mary Rofaeil	MRL	Associate, 2021	\$570	9.00	\$5,130.00
Mikaela R. Mitcham	MRM	Associate, 2021	\$570	12.60	\$7,182.00
Shane J. Moses	SJM	Of Counsel, 2005	\$750	45.70	\$34,275.00
Lisa M. Thunder	LMK	Other, N/A	\$120	0.30	\$36.00
Janelle C. Harrison	JCH	Paralegal, N/A	\$300	30.20	\$9,060.00
Kerry A. Farrar	KAFA	Paralegal, N/A	\$395	10.10	\$3,989.50
Ann Marie Uetz	AMUE	Partner, 1993	\$925	93.40	\$86,395.00
Eileen R. Ridley	ERR	Partner, 1990	\$975	6.30	\$6,142.50
Emil P. Khatchaturian	EPK	Partner, 2009	\$800	13.50	\$10,800.00
Heidi M. Furlong	HMF	Partner, 2001	\$1,000	0.50	\$500.00
Jason J. Kohout	JJK	Partner, 2007	\$875	1.20	\$1,050.00
Jonathan P. Witt	JPWI	Partner, 2009	\$800	6.50	\$5,200.00
Jeffrey R. Blease	JRBL	Partner, 1988	\$1,275	11.80	\$15,045.00
Mark C. Moore	MCM	Partner, 2010	\$825	84.70	\$69,877.50
Matthew D. Lee	MDL	Partner, 2006	\$800	65.40	\$52,320.00
Alan R. Ouellette	AROU	Senior Counsel, 2010	\$800	0.60	\$480.00
Matthew S. Kiel	MSK	Senior Counsel, 2014	\$775	0.70	\$542.50
Robert T. Stewart	RTST	Senior Counsel, 2014	\$740	4.30	\$3,182.00
Daniyal M. Habib	DMH	Special Counsel, 2017	\$475	2.00	\$950.00
Tamar N. Dolcourt	TND	Special Counsel, 2009	\$735	18.80	\$13,818.00
TOTAL				475.10	\$368,009.00

EXHIBIT 2

**Compensation by Category
June 1, 2024 – June 30, 2024**

Category	Hours Billed this Fee Period	Total for Fee Statement
003 – Automatic Stay	0.50	\$400.00
004 – Bankruptcy Litigation/ Adversary Proceedings	0.50	\$380.00
005 – Bar Date Motion/ Claims Reconciliation Issues	12.90	\$7,981.00
006 – Case Administration (Docket Updates, WIP and calendar)	17.70	\$7,747.00
007 – Chapter 11 Plan/ Plan Confirmation	36.50	\$27,394.00
008 – Communications with Client	30.80	\$26,100.00
010 – Vendor Issues	0.40	\$320.00
011 – Cash Management	6.00	\$4,517.00
015 – Executory Contracts/Lease Issues	1.90	\$1,425.00
016 – General Case Strategy (includes calls with client and team calls)	25.50	\$20,964.00
017 – Hearings and Court Matters	0.50	\$462.50
018 – Non-Bankruptcy Litigation	4.40	\$3,223.50
020 – Retention/Billing/Fee Applications for Debtor Professionals	56.80	\$41,062.00
021 – Retention/ Fee Applications: Ordinary Course Professionals	4.30	\$2,658.00
022 – Retention/ Fee Applications: Other Professionals	11.20	\$7,462.50
025- U.S. Trustee Issues/ Meetings/ Communications/ Monthly Operating Reports	4.90	\$3,895.00
026 – Unsecured Creditors Issues/Communications/Meetings	8.40	\$7,247.50
027 – Real Estate and Real Property Issues	12.20	\$15,284.00
030 – Insurance Issues (other than coverage)	2.00	\$1,520.00
031 – Insurance Issues (coverage, includes adversary proceeding)	61.80	\$48,006.50
032 – Rule 2004 Motions/Discovery/Subpoenas	19.70	\$12,541.50
037 – Financing	12.00	\$9,042.50
038 – Mediation	144.20	\$118,375.50
TOTAL	475.10	\$368,009.00

EXHIBIT 3

**Expense by Category
June 1, 2024 – June 30, 2024**

Costs/Expense	Amount Billed
Electronic Legal Research Services	\$598.41
LSS – eDiscovery Services	\$3,700.00
Transportation /Travel Expenses	\$720.59
TOTAL	\$5,019.00

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EXHIBIT 4

**Time Detail Entries
June 1, 2024 – June 30, 2024**

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FOLEY & LARDNER LLP
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SUITE 2600
BOSTON, MASSACHUSETTS 02199-7610
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Roman Catholic Bishop of Oakland
Attn: Attila Bardos
Chief Financial Officer
Diocese of Oakland
2121 Harrison St., Ste. 100
Oakland, CA 94612

Date: July 30, 2024
Invoice No.: 50886516
Our Ref. No.: 100845-0402

Services through June 30, 2024

Amount due for professional services rendered regarding Chapter 11 Bankruptcy \$368,009.00

Total Expenses: \$5,019.00

Amount Due: \$373,028.00

Please reference your invoice number 50886516 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of this invoice.

Federal Employer Number:
39-0473800

Professional Services Detail

003 Automatic Stay

06/25/24	EPK	Review email from A. Uetz regarding automatic stay issues relating to service of process.	0.10	\$80.00
06/26/24	EPK	Confer with A. Uetz and A. Ouellette regarding automatic stay issues and service of process involving CYO (.2); evaluate stay-relief issues relating to same (.2).	0.40	\$320.00
Task Total:			0.50	\$400.00

004 Bankruptcy Litigation/Adversary Proceedings

06/27/24	EPK	Review order on demurrer in the Bennett Trust probate action (.1); email correspondence with J. Harper regarding same (.2).	0.30	\$240.00
06/27/24	JSH	Review demurrer order and communications with probate court counsel regarding the same.	0.20	\$140.00
Task Total:			0.50	\$380.00

005 Bar Date Motion/ Claims Reconcil./ Claim Reconciliation Issues

06/03/24	MCM	Continue working on reconciliation of co-defendants that may be liable for claims filed against the debtor.	0.60	\$495.00
06/11/24	AMUE	Review information regarding bar date order in Friars case to determine whether Debtor needs to file claim in the case.	0.60	\$555.00
06/11/24	JCH	Analyze claims bar date in Franciscan Friars of CA bankruptcy.	0.10	\$30.00
06/11/24	MCM	Email correspondence regarding contact from purported claimant's counsel and response to same where counsel was requesting protected information about claim.	0.40	\$330.00
06/11/24	MCM	Meeting with J. Harrison regarding claim defendant reconciliation and related issues (.5); memo to file regarding analysis (.5).	1.00	\$825.00

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06/12/24	JCH	Begin preparation of spreadsheet listing affiliated co-defendants, plaintiffs and claim numbers, pulling data from several existing charts and spreadsheet.	2.50	\$750.00
06/12/24	MCM	Review claim information in response to purported counsel contact (.4) and respond to Foley team regarding same with recommendation emphasizing protection of claimant information (.2).	0.60	\$495.00
06/12/24	MCM	Confer with J. Harrison regarding claim defendant reconciliation and related issues (.5); continue working on no-responsibility claims prior to mediation meetings in week of June 18-19 (.6).	1.10	\$907.50
06/14/24	JCH	Finalize spreadsheet listing affiliated co-defendants, plaintiffs and claim numbers, pulling data from several existing charts and spreadsheet.	1.00	\$300.00
06/17/24	JCH	Email correspondence with K. Farrar regarding missing plaintiff names and claim numbers in spreadsheet of affiliated co-defendants.	0.50	\$150.00
06/17/24	KAFA	Update list of affiliated co-defendants, case number & POC numbers.	1.30	\$513.50
06/17/24	MCM	Analyze claims data by co-defendant following reconciliation of same by Foley team.	1.00	\$825.00
06/17/24	MDL	Evaluate breakdown of number of claims against co-defendants of RCBO.	0.40	\$320.00
06/25/24	MCM	Continue refining claim analysis for non-debtor Catholic entities following reconciliation of complaints versus proofs of claim.	0.50	\$412.50
06/27/24	MCM	Work on issues with claims analysis based on identities of co-defendants and related parties.	0.60	\$495.00
06/28/24	MCM	Assess issues in connection with necessity of affirmative proof of claim by RCBO in Franciscan Friars bankruptcy case.	0.70	\$577.50
		Task Total:	12.90	\$7,981.00

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July 30, 2024

006 Case Administration (docket updates, WIP, and calendar)

06/03/24	JCH	Update Timeline and Master Case Calendar (.5); update daily docket report (.2).	0.70	\$210.00
06/03/24	JSH	Update weekly timeline and slides per case developments and activity on numerous dockets.	0.30	\$210.00
06/04/24	JCH	Circulate updated Master Case Calendar and Timeline (.2); update daily docket report (.5); calendar response deadline to Sontchi May 2024 fee statement (.1); calendar hearing on Lloyd's Motion for Stay Pending Appeal (.1).	0.90	\$270.00
06/04/24	MRL	Summarize daily docket activity and upcoming deadlines for client.	0.50	\$285.00
06/05/24	JCH	Update daily docket report.	0.50	\$150.00
06/06/24	JCH	Update daily docket report.	0.50	\$150.00
06/07/24	JCH	Update daily docket report (.5); prepare and file Notice of Core Service List as of June 7, 2024 (.5).	1.00	\$300.00
06/10/24	EPK	Review proposed updates to the master case calendar and key dates timeline (.1); provide comments to same to J. Harrison (.1).	0.20	\$160.00
06/10/24	JCH	Revise Master Case Calendar and Timeline (.5); update daily docket report (.5); file periodic report regarding Furrer Properties (.2).	1.20	\$360.00
06/10/24	JSH	Update weekly timeline and slides per case developments and activity on numerous dockets.	0.30	\$210.00
06/10/24	LMK	Pull docket sheet and available documents requested by E. Mazzocoo.	0.30	\$36.00
06/11/24	JCH	Update daily docket report.	0.50	\$150.00
06/11/24	SJM	Email to KCC regarding website issues (.2); telephone call with KCC regarding name change and status of website (.3); analyze implications of KCC dba name change in terms of notice and employment (.3).	0.80	\$600.00
06/12/24	JCH	Update daily docket report.	0.50	\$150.00
06/12/24	MRL	Summarize daily docket activity and upcoming deadlines for client.	0.60	\$342.00

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06/13/24	JCH	Update daily docket report.	0.50	\$150.00
06/14/24	JCH	Update daily docket report.	0.50	\$150.00
06/17/24	JCH	Revise Master Case Calendar and Timeline (.5); update and circulate daily docket update (.5).	1.00	\$300.00
06/17/24	SJM	Respond to A. Uetz regarding KCC/Verita rebranding.	0.20	\$150.00
06/18/24	EPK	Review proposed updates to the master case calendar and key dates timeline (.1); comment on same (.1).	0.20	\$160.00
06/18/24	JCH	Circulate updated Master Case Calendar and Timeline (.1); update daily docket report (.5).	0.60	\$180.00
06/18/24	JSH	Update weekly timeline and slides per case developments and activity on numerous dockets.	0.30	\$210.00
06/18/24	SJM	Respond to A. Uetz regarding upcoming case dates and deadlines.	0.30	\$225.00
06/19/24	MRL	Summarize daily docket activity and upcoming deadlines for client.	0.40	\$228.00
06/20/24	JCH	Update daily docket report.	0.50	\$150.00
06/24/24	SJM	Work on issues regarding docketing of adversary proceeding deadlines.	1.30	\$975.00
06/25/24	EPK	Review updates to the master case calendar and key dates timeline (.1); evaluate need for additional requests for extensions of Bankruptcy Code deadlines (.1).	0.20	\$160.00
06/25/24	JCH	Update and circulate Master Case Calendar and Timeline (.5); update daily docket report (.5).	1.00	\$300.00
06/25/24	JSH	Update weekly timeline and slides per case developments and activity on numerous dockets.	0.20	\$140.00
06/25/24	MRL	Summarize daily docket activity and upcoming deadlines for client.	0.30	\$171.00
06/26/24	EPK	Review feedback from S. Moses regarding Bankruptcy Code deadlines and other critical case dates for which extensions may become necessary.	0.10	\$80.00
06/26/24	JCH	Update daily docket report.	0.20	\$60.00

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06/26/24	SJM	Respond to E. Khatchatourian regarding timeline for removal.	0.10	\$75.00
06/27/24	JCH	Update daily docket report.	0.50	\$150.00
06/28/24	JCH	Update daily docket report.	0.50	\$150.00
		Task Total:	17.70	\$7,747.00

007 Chapter 11 Plan/ Plan Confirmation

06/07/24	JSH	Call with M. Lee regarding Kaiser Gypsum opinion.	0.10	\$70.00
06/10/24	JCH	Provide Child Protection Protocols filed in other diocese bankruptcy cases at M. Moore's request.	0.80	\$240.00
06/10/24	MCM	Analyze pending diocesan case update from week of June 3 through June 7.	0.30	\$247.50
06/14/24	JSH	Analyze Kaiser Gypsum proceedings for potential plan language for M. Lee.	1.70	\$1,190.00
06/20/24	MCM	Work on child-protection protocols following mediation meetings in San Francisco with Committee and other parties (1.0); meeting with M. Mitcham regarding same (.5).	1.50	\$1,237.50
06/20/24	MRM	Analyze non-monetary relief protocol.	1.30	\$741.00
06/21/24	MCM	Work on revisions to child-protection protocol as integral part of potential plan of reorganization (1.0); review protocols in place in other dioceses in connection with same (.7).	1.70	\$1,402.50
06/21/24	MCM	Review analysis of diocesan contributions in other cases tying contributions to released parties.	0.60	\$495.00
06/21/24	MRM	Further analyze non-monetary relief protocol.	2.70	\$1,539.00
06/23/24	MCM	Work on revisions to child-protection protocol as integral part of potential plan of reorganization.	1.00	\$825.00
06/24/24	MCM	Continue working on revisions to child-protection protocol prior to follow-up meetings regarding same (3.0); review protocols and other materials from other dioceses for incorporation into proposed protocols for RCBO (1.0).	4.00	\$3,300.00

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06/25/24	AMUE	Review proposed child protection protocols (1.2) and revisions to same (1.0).	2.20	\$2,035.00
06/25/24	MCM	Finalize revisions to child-protection protocol and related documents and circulate to Foley team for review.	3.00	\$2,475.00
06/25/24	MRM	Analyze proposed non-monetary relief policies (1.2); discuss comments with team (.5); provide follow-up comments concerning new provisions (2.5).	4.20	\$2,394.00
06/26/24	MCM	Incorporate revisions to child-protection protocol and related documents from M. Mitcham (2.0); further revisions to child-protection protocols prior to dissemination back to Committee (2.0); email correspondence with Foley team regarding changes and circulating for review (.5).	4.50	\$3,712.50
06/27/24	MCM	Analyze issues in connection with impact of Supreme Court's Purdue Pharma decision on potential RCBO bankruptcy plan (1.0); continue working on issues regarding child-protection protocols (.7).	1.70	\$1,402.50
06/27/24	SJM	Research regarding Ninth Circuit law on third-party releases in light of Purdue Pharma decision.	2.70	\$2,025.00
06/28/24	MCM	Revise diocesan case charts and current status memorandum based on recent developments.	1.00	\$825.00
06/28/24	MCM	Review and analyze revised Norwich diocese plan filed by the committee in that case (1.0); draft email memorandum regarding interplay of Norwich and Purdue Pharma decision from Supreme Court (.5).	1.50	\$1,237.50
		Task Total:	36.50	\$27,394.00

008 Communications with Client

06/04/24	AMUE	Revisions to privileged memorandum regarding measures to address sexual abuse (1.2); communication with M. Kemner regarding privileged memorandum (.5); revisions to privileged memorandum requested by M. Kemner regarding other diocese chapter 11 cases (.8).	2.50	\$2,312.50
06/04/24	MRL	Confer with A. Uetz regarding revising document on preventive measures (.2); revise document to the client regarding privilege matters on preventive measures for sexual abuse survivors (2.8).	3.00	\$1,710.00
06/05/24	AMUE	Revision to memorandum regarding privileged matter concerning sexual abuse claims (.9); communication with M. Kemner regarding same (.4).	1.30	\$1,202.50
06/06/24	MDL	Telephone conference with P. Bongiovanni and C. de Quesada (VeraCruz) regarding restricted vs. unrestricted funds issue.	1.20	\$960.00
06/06/24	MDL	Telephone conference with M. Kemner regarding non-economic measures put in place by RCBO.	0.20	\$160.00
06/06/24	MDL	Email correspondence with M. Kemner regarding impact of Truck Insurance opinion.	0.30	\$240.00
06/07/24	MDL	Draft email to A. Bardos and R. Medeiros regarding ordinary course professional documentation for IAS.	0.30	\$240.00
06/10/24	AMUE	Review privileged matter with M. Kemner regarding sexual abuse claims.	0.80	\$740.00
06/10/24	MDL	Draft email to Fr. L. D'Anjou regarding potential impact of Truck Insurance Exchange v. Kaiser Gypsum opinion.	0.40	\$320.00
06/10/24	MDL	Email exchange with A. Bardos regarding insurance renewals and premium finance agreement.	0.20	\$160.00
06/11/24	MCM	Correspondence with client parties regarding Stonebridge audit and related issues.	0.50	\$412.50

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July 30, 2024

06/13/24	MDL	Telephone conference with C. de Quesada (VeraCruz), D. Flanagan (VeraCruz), and P. Bongiovanni regarding analysis of Church restricted/unrestricted funds.	0.50	\$400.00
06/13/24	MDL	Email correspondence with S. Levitt (A&M), C. de Quesada (VeraCruz), and P. Bongiovanni regarding restricted/unrestricted funds analysis at the church level.	0.40	\$320.00
06/17/24	MDL	Telephone conference with J. Tarman (RCBO Finance Council) regarding status of financial statement audits and follow-up on OCP issue.	0.20	\$160.00
06/17/24	MDL	Draft PowerPoint slides on real estate assets for discussion with RCBO leadership.	2.00	\$1,600.00
06/20/24	AMUE	Review status following mediation with Committee and insurers in preparation for meeting with client (1.2); prepare for meeting with client to discuss mediation strategy following 2 days of mediation in SFO (2.0).	3.20	\$2,960.00
06/21/24	AMUE	Communication with M. Kemner regarding next mediation.	0.40	\$370.00
06/24/24	AMUE	Draft strategy memorandum for client regarding plan of reorganization.	2.30	\$2,127.50
06/25/24	AMUE	Review cash forecast (.5) and communication with client finance team regarding same (.5).	1.00	\$925.00
06/25/24	MDL	Email correspondence with P. Bongiovanni regarding RCC payments to CCTL and CCCEB.	0.40	\$320.00
06/26/24	AMUE	Finalize privileged communication strategy document for client regarding plan of reorganization.	1.80	\$1,665.00
06/26/24	MCM	Conference call with M. Kemner and Foley team regarding case strategy and follow-up meetings with client parties (1.2); prepare for conference call on June 27 (.8).	2.00	\$1,650.00
06/26/24	MDL	Telephone conference with M. Kemner, Foley (A. Uetz, M. Moore), and C. Moore (A&M) regarding plan funding strategy.	1.20	\$960.00

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06/27/24	AMUE	Prepare for (1.2) and meeting with Bishop Barber, M. Kemner, C. Moore, M. Lee and M. Moore and client finance team regarding privileged strategy concerning plan of reorganization (1.3); debrief with C. Moore, M. Lee and M. Moore (.4); revisions to strategy communication following meeting (.5).	3.40	\$3,145.00
06/27/24	MDL	Participate in plan funding strategy call with Bishop Barber, M. Kemner, P. Bongiovanni, VeraCruz, A&M, and Foley personnel.	1.30	\$1,040.00
Task Total:			30.80	\$26,100.00

010 Vendor Issues

06/23/24	MDL	Analyze equipment lessor contracts and accompanying documentation.	0.20	\$160.00
06/23/24	MDL	Email correspondence with A. Bardos regarding equipment lessor contracts and whether either remains active and needed.	0.20	\$160.00
Task Total:			0.40	\$320.00

011 Cash Management

06/05/24	EPK	Review most recent iteration of restricted cash analysis (.1); email correspondence with M. Lee regarding same (.1).	0.20	\$160.00
06/06/24	EPK	Review email from C. de Quesada of VeraCruz regarding updated analysis of restricted and unrestricted cash and related mediation presentation, including review of presentation attachments.	0.20	\$160.00
06/19/24	SJM	Respond to client regarding CCCEB quarterly payment.	0.20	\$150.00
06/23/24	EPK	Email correspondence with M. Lee and J. Kohout regarding donor-restricted funds (.2); review J. Kohout's donor-restriction analysis (.1).	0.30	\$240.00
06/23/24	ESJ	Review correspondence from M. Lee regarding restricted gift (.1); correspond with J. Kohout regarding same (.1).	0.20	\$126.00

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06/23/24	JJK	Review documents for restricted gift.	0.20	\$175.00
06/23/24	MDL	Email exchange with J. Kohout (Foley) and S. Levitt (A&M) regarding possible restricted gift.	0.20	\$160.00
06/24/24	ESJ	Analyze specific bequest provisions.	0.20	\$126.00
06/24/24	JJK	Analyze restrictions on certain charitable gifts.	0.30	\$262.50
06/24/24	MDL	Email correspondence with J. Blumberg (U.S. Trustee Office) and Lowenstein (J. Prol, B. Weisenberg) regarding quarterly payment to CCCEB.	0.10	\$80.00
06/24/24	SJM	Draft notice to Committee regarding church bank account closures and openings.	0.30	\$225.00
06/25/24	EPK	Further email correspondence with M. Lee and J. Kohout regarding RCBO's management of trust funds.	0.20	\$160.00
06/25/24	ESJ	Prepare memorandum regarding treatment of specific bequest to diocese and implications for creditors (1.2); correspond with J. Kohout regarding same (.3).	1.50	\$945.00
06/25/24	JJK	Email with client regarding charitable remainder trust.	0.30	\$262.50
06/25/24	SJM	Email correspondence with Debtor and Committee professionals regarding fee estimates for budgeting purposes (.3); supervise J. Harrison regarding preparation of information for professional fee budgeting (.2).	0.50	\$375.00
06/26/24	JJK	Review question on restricted gifts.	0.20	\$175.00
06/26/24	MDL	Email exchange with L. Oberempt, D. Flanagan (VeraCruz), and S. Moses (Foley) regarding Committee requests for information regarding bank opening and closings at Church level.	0.20	\$160.00
06/27/24	MDL	Telephone conference with M. Kemner, A. Uetz, and VeraCruz regarding cash flow and forecast.	0.50	\$400.00
06/30/24	JJK	Analyze restricted gift language.	0.20	\$175.00
		Task Total:	6.00	\$4,517.00

015 Executory Contracts/ Lease Issues

06/07/24	SJM	Review email from AT&T counsel regarding cell tower leases (.2); call with AT&T counsel regarding same (.2).	0.40	\$300.00
06/24/24	SJM	Respond to email from LEAF Capital Funding regarding additional information needed in order to evaluate equipment lease issue.	0.50	\$375.00
06/26/24	SJM	Respond to A. Bardos regarding St. Leo school equipment lease issue, and confirmation that payment is not due until January 2025.	0.40	\$300.00
06/26/24	SJM	Review documents from client and LEAF Capital regarding equipment leases (.4); email to client regarding resolution of issue (.2).	0.60	\$450.00
Task Total:			1.90	\$1,425.00

016 General Case Strategy (includes team calls)

06/03/24	AMUE	Meeting with M. Lee and M. Moore regarding case strategy.	1.00	\$925.00
06/03/24	AMUE	Outline agenda for internal strategy meeting regarding privileged matter related to mediation.	1.40	\$1,295.00
06/03/24	MCM	Conference call with Foley team regarding planning for meetings dated June 5, 2024 and other issues in connection with mediation.	1.00	\$825.00
06/03/24	MDL	Prepare for meeting (.2); telephone conference with A. Uetz and M. Moore regarding confidential mediation strategy (1.0).	1.20	\$960.00
06/04/24	MDL	Draft proposed agenda for meeting on 6/5 with C. Moore to discuss plan strategy issues.	0.70	\$560.00
06/04/24	MDL	Prepare for meeting on 6/5 with C. Moore to discuss plan strategy issues.	0.30	\$240.00
06/05/24	MRL	Email correspondence with A. Uetz regarding additional information to the weekly emails.	0.20	\$114.00
06/06/24	MDL	Analyze Truck Insurance opinion and its potential impact on our case.	0.70	\$560.00

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06/06/24	MDL	Evaluate work product to be delivered to Committee regarding restricted and unrestricted fund analysis.	0.40	\$320.00
06/06/24	MDL	Telephone conference with A. Uetz regarding potential impact of Truck Insurance opinion.	0.20	\$160.00
06/07/24	AMUE	Meeting with M. Lee regarding mediation strategy and client updates.	1.00	\$925.00
06/07/24	MDL	Telephone conference with A. Uetz regarding Kaiser Gypsum opinion, insurance coverage adversary proceeding strategy, restricted vs. unrestricted fund analysis, and responses to other Committee requests.	1.00	\$800.00
06/07/24	MDL	Provide instruction to J. Harper regarding research on privileged matter.	0.20	\$160.00
06/07/24	MDL	Evaluate impact of restrictions on certain real estate on overall plan funding strategy.	0.10	\$80.00
06/07/24	MDL	Email exchange with M. Kemner regarding impact of Truck Insurance v. Kaiser Gypsum opinion.	0.20	\$160.00
06/09/24	AMUE	Review Kaiser decision in order to provide advice to client regarding its potential impact on case.	1.10	\$1,017.50
06/10/24	EPK	Advise M. Moore regarding CCCEB's relationship with RCBO.	0.20	\$160.00
06/11/24	AMUE	Review information regarding existing audit and related procedure concerning sexual abuse claims (.5); provide advice to Foley team regarding existing measures in place (.4).	0.90	\$832.50
06/13/24	MDL	Strategize with A. Uetz regarding points of negotiation with Committee at June 18-19 mediation.	0.50	\$400.00
06/19/24	EPK	Lengthy email to M. Lee and M. Moore to coordinate on mediation and case administration issues.	0.70	\$560.00
06/24/24	AMUE	Meeting with M. Lee and M. Moore regarding mediation strategy.	0.50	\$462.50
06/24/24	EPK	Email correspondence with A. Uetz, M. Lee, and J. Kohout regarding charitable unitrust issues.	0.40	\$320.00

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06/24/24	MCM	Check-in meeting with Foley team and clients to discuss case strategy and other issues.	0.80	\$660.00
06/24/24	MDL	Analyze CCTL-CCCEB agreements and summary of history of same sent by P. Bongiovanni.	0.40	\$320.00
06/24/24	MDL	Strategize with A. Uetz, M. Moore, and E. Mazzocco regarding insurance adversary proceeding discovery and status report, confidential mediation matters, and exit financing issues.	0.60	\$480.00
06/24/24	MDL	Strategize with A. Uetz regarding real estate and restricted fund discussions.	0.20	\$160.00
06/24/24	MDL	Email exchange with Foley and A&M teams regarding allowable uses of certain funds.	0.50	\$400.00
06/24/24	MDL	Email exchange with P. Bongiovanni regarding endowment fund agreement.	0.10	\$80.00
06/25/24	MDL	Email exchange with P. Bongiovanni, A&M team, and VeraCruz team regarding presentations to BRG on real estate and restricted assets.	0.30	\$240.00
06/25/24	MDL	Evaluate additional information provided by P. Bongiovanni regarding RCC payments to CCTL and CCCEB.	0.40	\$320.00
06/25/24	MDL	Strategize with A. Uetz regarding insurance mediation strategy and Committee mediation strategy.	0.60	\$480.00
06/26/24	JCH	Analyze recent Schedules filed in other diocese bankruptcy cases as requested by M. Moore.	0.50	\$150.00
06/26/24	MDL	Telephone conference with A. Uetz and M. Moore regarding plan funding presentation.	0.30	\$240.00
06/27/24	EPK	Coordinate with M. Lee, M. Moore, and S. Moses regarding the U.S. Supreme Court's non-debtor release decision in the Purdue Pharma case (.7); review the Purdue decision (.6).	1.30	\$1,040.00
06/27/24	MCM	Conference call with Foley team, A&M, and client parties regarding case strategy (1.2); debrief with Foley team and A&M regarding same (.5).	1.70	\$1,402.50
06/27/24	MDL	Analyze Purdue Pharma decision and impact of same on RCBO case.	1.30	\$1,040.00

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06/27/24	MDL	Conference call with Foley (A. Uetz, M. Moore) and A&M (C. Moore) regarding follow-up items from strategy call with Bishop Barber and others (partial).	0.20	\$160.00
06/28/24	EPK	Email correspondence with A. Uetz and M. Lee regarding strategic issues in light of the Supreme Court's decision in Purdue Pharma (.2); review M. Moore's analysis of developments in the Norwich case following the Purdue decision (.2).	0.40	\$320.00
06/28/24	MCM	Work on issues in connection with case strategy in light of Purdue Pharma decision from Supreme Court.	0.40	\$330.00
06/28/24	MDL	Evaluate J. Anderson public comment on Purdue Pharma decision.	0.10	\$80.00
06/29/24	MDL	Analyze Ninth Circuit case law on non-consensual third-party releases.	0.50	\$400.00
06/30/24	MCM	Prepare for Purdue Pharma discussion with Foley team through review and analysis of case law and secondary sources.	1.00	\$825.00
		Task Total:	25.50	\$20,964.00

017 Hearings and Court Matters

06/05/24	AMUE	Appearance at hearing on Motion to Employ VeraCruz.	0.50	\$462.50
		Task Total:	0.50	\$462.50

018 Non-Bankruptcy Litigation

06/02/24	EPK	Email correspondence to bankruptcy counsel for non-debtor co-defendant, O. Rosaluk of DLA Piper, regarding upcoming mediation involving co-defendant.	0.10	\$80.00
06/03/24	EPK	Email correspondence with A. Ouellette and S. Moses regarding inquiry from liaison counsel for the Institutional Defendants in the JCCP 5108 relating to production of documents (.3); confer with M. Lee and M. Moore regarding same (.2).	0.50	\$400.00

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06/06/24	EPK	Email and phone communications with M. Lee regarding inquiries from liaison counsel for institutional defendants in JCCP 5108 (.2); communicate with D. Zamora of Weintraub Tobin regarding same, including inquiries regarding automatic stay issues (.8).	1.00	\$800.00
06/19/24	EPK	Email correspondence with M. Gately of DLA Piper and S. Moses and A. Ouellette regarding co-defendant mediation issue.	0.20	\$160.00
06/19/24	SJM	Respond to M. Gately (counsel for co-defendant) regarding individual case mediation.	0.20	\$150.00
06/20/24	EPK	Email correspondence with S. Moses regarding co-defendant mediation issue.	0.30	\$240.00
06/25/24	AMUE	Email communication with J. Stein regarding service of complaints.	0.30	\$277.50
06/25/24	MDL	Evaluate inquiry from JCCP 5108 counsel regarding treatment of automatic stay in state court litigation.	0.10	\$80.00
06/26/24	AROU	Correspond with liaison counsel for institutional defendants.	0.10	\$80.00
06/26/24	AROU	Attention to service of Catholic Youth Organization.	0.50	\$400.00
06/26/24	EPK	Email correspondence with defendants' liaison counsel, D. Zamora of Weintraub Tobin, and A. Ouellette regarding CMC statement and upcoming case management conference in JCCP 5108.	0.30	\$240.00
06/26/24	KAFA	Analysis of acceptance of service of state court complaints naming CYO.	0.80	\$316.00
Task Total:			4.40	\$3,223.50

020 Retention/Billing/Fee Applications for Debtor Professionals

06/03/24	AMUE	Outline insert for Debtor's Second Interim Fee application.	1.20	\$1,110.00
06/03/24	JCH	Prepare certificate of no objection to Application to Employ VeraCruz Advisory (.4); file same (.1); upload proposed order regarding Application (.2).	0.70	\$210.00
06/03/24	SJM	Draft Foley third interim fee application.	0.40	\$300.00

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06/03/24	SJM	Revise certificate of non-opposition and proposed order for employment of VeraCruz.	0.30	\$225.00
06/03/24	SJM	Review and respond to email from Court regarding hearing on VeraCruz employment application (.1); email to A. Uetz regarding same (.1).	0.20	\$150.00
06/03/24	TND	Prepare analysis of professional fees in other diocesan bankruptcy cases.	0.60	\$441.00
06/04/24	SJM	Email to C. de Quesada regarding hearing on VeraCruz employment application.	0.10	\$75.00
06/05/24	SJM	Email correspondence with T. Dolcourt and A. Uetz regarding timing for fee application hearings.	0.30	\$225.00
06/05/24	SJM	Prepare for hearing on VeraCruz employment (1.3); attend hearing on VeraCruz employment (.3); email to client and VeraCruz regarding approval of employment and detailing process for compensation going forward (.4).	2.00	\$1,500.00
06/05/24	TND	Review additional information needed for Third Interim Fee Application (.2); email correspondence with A&M regarding date to file Third Interim Applications (.1); email correspondence with J. Breall regarding same (.1).	0.40	\$294.00
06/06/24	JCH	Revisions to Foley Third Interim Fee Application.	2.50	\$750.00
06/06/24	TND	Further revisions to Foley Third Interim Fee Application.	1.70	\$1,249.50
06/07/24	AMUE	Review draft quarterly interim fee application (.5) and initial revisions to same (1.0).	1.50	\$1,387.50
06/07/24	JCH	Finish revisions to Foley Third Interim Fee Application.	1.20	\$360.00
06/07/24	TND	Further drafting of Foley Third Interim Fee Application.	2.30	\$1,690.50
06/08/24	TND	Further preparation of Foley's Third Interim Fee Application.	0.70	\$514.50
06/09/24	TND	Further drafting of Foley Third Interim Fee Application.	0.40	\$294.00
06/10/24	MDL	Revise Foley & Lardner's third interim fee application.	1.30	\$1,040.00

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06/11/24	JCH	Prepare certificates of no objection to Foley & A&M monthly fee statements for April 2024 (.6); file same (.2).	0.80	\$240.00
06/11/24	SJM	Email correspondence with S. Levitt (A&M) regarding coordination of fee applications (.2); email correspondence with R. Day regarding review of Foley draft application (.1); email to case team regarding hearing date for interim fee applications (.1); incorporate proposed edits to interim fee application from R. Day (.4); emails to other Debtor professionals regarding draft applications (.1); review draft CNOs regarding A&M and Foley monthly fee statements (.1); email to C. Moore regarding A&M CNO (.1); email to client regarding timing for payment of April monthly statements in light of fee application deadline (.3).	1.40	\$1,050.00
06/12/24	SJM	Further revisions to Foley third interim fee application (1.3); prepare declaration of A. Uetz in support of application (.3); email correspondence with J. Breall regarding preparation of fee application (.1).	1.70	\$1,275.00
06/13/24	AMUE	Revisions to Debtor's interim fee application.	4.00	\$3,700.00
06/13/24	JCH	Review adjusted numbers in Foley Third Interim Fee Application.	0.20	\$60.00
06/13/24	MCM	Email correspondence with Foley team regarding Foley fee application and necessary inserts for same based on case events.	0.40	\$330.00
06/13/24	SJM	Email correspondence with case team regarding inserts to narrative for Foley third interim fee application (.6); telephone call with T. Dolcourt regarding revisions to Foley application (.2); incorporate inserts to Foley application from members of case team regarding specific work streams (.8); further revisions to Foley application based on comments from A. Uetz (4.3); brief review of A&M third interim fee application in order to provide comments (.4); email to S. Levitt regarding revisions to case status section (.2).	6.50	\$4,875.00
06/13/24	TND	Further preparation of third interim fee application (1.1); review A&M application (.3).	1.40	\$1,029.00

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06/14/24	AMUE	Revisions to interim fee application and related declaration.	3.00	\$2,775.00
06/14/24	JCH	File Foley and A&M Third Interim Fee Applications (.8); calendar response deadline and hearing on same (.5).	1.30	\$390.00
06/14/24	SJM	Telephone calls with A. Uetz regarding revisions to Foley interim fee application (.2); email correspondence with J. Blease regarding narrative as to drainage issue (.3); revise narrative regarding drainage issue based on comments from J. Blease (.2); revise narrative based on additional comments from A. Uetz and R. Day (1.7); assist with finalizing A. Uetz declaration and certifications regarding fee application (1.2); final review of Foley fee application prior to filing (.6); prepare exhibits for Foley fee application (.3); supervise J. Harrison regarding filing of interim applications (.2); prepare omnibus notice of final fee applications (1.3); briefly review A&M interim fee application (.4).	6.40	\$4,800.00
06/14/24	SJM	Email to fee examiner and U.S. Trustee regarding LEDES data for Foley interim fee application.	0.30	\$225.00
06/14/24	TND	Provide additional information to S. Moses for Third Interim Fee Application.	0.20	\$147.00
06/18/24	JCH	Prepare summary of expenses related to flight costs and email same to M. Lee.	0.50	\$150.00
06/19/24	SJM	Email correspondence with J. Breall and J. Blumberg regarding LEDES files for Breall interim application.	0.30	\$225.00
06/20/24	TND	Begin preparation of May Foley fee statement to ensure compliance with U.S. Trustee guidelines.	0.60	\$441.00
06/21/24	TND	Further preparation of May Fee Statement to ensure compliance with U.S. Trustee Guidelines.	0.40	\$294.00
06/22/24	TND	Further preparation of Foley May Fee Statement to ensure compliance with U.S. Trustee guidelines.	0.60	\$441.00
06/24/24	SJM	Email correspondence with A. Uetz, D. Klauder, and professionals regarding continuance of fee applications.	0.40	\$300.00

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06/24/24	TND	Further preparation of May Foley fee statement to ensure compliance with U.S. Trustee Guidelines (1.6); review A&M May fee statement (.2).	1.80	\$1,323.00
06/25/24	TND	Further preparation of May Foley Fee Statement to ensure compliance with U.S. Trustee Guidelines.	2.00	\$1,470.00
06/27/24	AMUE	Revisions to monthly fee statement to ensure compliance with UST guidelines.	2.50	\$2,312.50
06/28/24	JCH	Prepare and file Foley monthly fee statement for May 2024 (.5); file A&M monthly fee statement for May 2024 (.2).	0.70	\$210.00
06/28/24	SJM	Email to B. Weisenberg and J. Blumberg regarding notice of VeraCruz April and May invoices.	0.40	\$300.00
06/28/24	SJM	Email to T. Dolcourt regarding Foley monthly fee statement.	0.10	\$75.00
06/28/24	TND	Finalize May Monthly Fee Statement for filing (.4); review expenses for inclusion in statement (.3); review cover sheet for statement (.4).	1.10	\$808.50
Task Total:			56.80	\$41,062.00

021 Retention/Fee Applications: Ordinary Course Professionals

06/06/24	MDL	Email exchange with P. Bongiovanni and T. Dolcourt regarding ordinary course professional engagement documents.	0.20	\$160.00
06/06/24	TND	Communications with M. Lee and P. Bongiovanni on OCP status and final documents regarding same.	0.50	\$367.50
06/07/24	MDL	Analyze ordinary course professional documentation for IAS.	0.10	\$80.00
06/10/24	TND	Review M. Kemner May invoice.	0.20	\$147.00
06/11/24	MDL	Telephone conference with J. Tarman (RCBO Finance Council and Audit Committee) regarding ordinary course professional issue.	0.60	\$480.00
06/11/24	TND	Email correspondence with Committee counsel and U.S. Trustee regarding Kemner May 2024 invoice.	0.20	\$147.00

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06/14/24	JCH	Finalize Notices of Supplemental OCP Retentions of Bongiovanni and Beckerman (.6); file same (.2).	0.80	\$240.00
06/14/24	TND	Prepare information for filing IAS and P. Bongiovanni OCP retention documents.	0.40	\$294.00
06/19/24	SJM	Email to M. Lee regarding OCP application status.	0.30	\$225.00
06/20/24	TND	Email correspondence with M. Beckerman regarding OCP retention.	0.20	\$147.00
06/24/24	TND	Emails with M. Beckerman on OCP retention (.2); follow up with J. Harrison on OCP filings (.1).	0.30	\$220.50
06/25/24	JCH	Finalize Notices of Supplemental OCP Retentions of Bongiovanni and Beckerman (.3); file same (.2).	0.50	\$150.00
		Task Total:	4.30	\$2,658.00

022 Retention/Fee Applications: Other Professionals

06/05/24	JCH	Prepare chart of fees and expenses billed in diocese cases as requested by client.	0.50	\$150.00
06/06/24	SJM	Respond to T. Dolcourt regarding coordination of professional fee applications with other parties (.2); email correspondence with T. Dolcourt and J. Harrison regarding approach to anticipated payment of monthly fees in connection with finalizing fee application (.2); respond to D. Flanagan and A. Bardos to clarify timing for fee applications and payment (.3).	0.70	\$525.00
06/11/24	TND	Communications with mediators and their staff regarding filing of interim fee applications and associated deadlines and processes.	1.00	\$735.00

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06/12/24	SJM	Comment on J. Krivis (mediator) fee application (1.0); email correspondence with T. Dolcourt regarding same (.1); telephone call to chambers regarding hearing date for fee applications (.2); emails to various professionals regarding confirmed hearing date (.2); telephone call with G. Albert regarding coordination as to noticing of fee applications (.1); email correspondence with G. Albert regarding same (.2).	1.80	\$1,350.00
06/12/24	TND	Provide comments to C. Hoxie on Interim Application for J. Krivis (mediator) (1.0); email to C. Syzmanski regarding hearing and objection date for C. Sontchi application (.1).	1.10	\$808.50
06/13/24	SJM	Email correspondence with T. Dolcourt regarding comments to mediator fee applications.	0.40	\$300.00
06/13/24	TND	Communications with C. Hoxie and C. Syzmanski regarding filing interim fee applications for mediators.	0.40	\$294.00
06/14/24	SJM	Review interim fee application of J. Krivis and suggest revisions to comply with interim compensation order (.7); correspondence with C. Hoxie (assistant to J. Krivis) regarding finalizing and filing Krivis application (.4).	1.10	\$825.00
06/14/24	SJM	Email correspondence with G. Albert regarding coordination of filing and notice of interim fee applications.	0.30	\$225.00
06/17/24	SJM	Review Sontchi LLC draft interim fee application (.3); email correspondence with C. Szymanski (Judge Sontchi's assistant) regarding finalizing application (.2); prepare supplemental notice of fee application hearing regarding Sontchi application (.4); email to team regarding filed application (.1).	1.00	\$750.00
06/17/24	SJM	Email correspondence with J. Blumberg, J. Breall, and C. Moore regarding U.S. Trustee request for LEDES data in connection with fee applications.	0.30	\$225.00
06/19/24	SJM	Email to client regarding Sontchi CNO for May fee statement.	0.20	\$150.00
06/20/24	SJM	Email correspondence with D. Klauder and KCC regarding service of application to employ fee examiner's counsel.	0.30	\$225.00

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06/25/24	JCH	Prepare spreadsheet of Debtor and Committee professionals' fees and expenses in other diocese cases as requested by client.	0.50	\$150.00
06/26/24	JCH	Update professionals' fee tracker spreadsheet (.1); email correspondence with Foley team regarding same (.2).	0.30	\$90.00
06/28/24	JCH	Calendar deadline to respond to monthly fee statements (.2); prepare chart of interim amounts owed to professionals for May 2024 monthly fee statements (.5).	0.70	\$210.00
06/28/24	SJM	Review monthly fee statements by Committee professionals (.3); email to A. Bardos regarding filed monthly fee statements for May (.3).	0.60	\$450.00
Task Total:			11.20	\$7,462.50

025 U.S. Trustee Issues/ Meetings/ Communications/ Monthly Operating

06/04/24	EPK	Email correspondence with D. Flanagan of VeraCruz regarding status of Rule 2015.3 report for Furrer Properties (.2); conference call with the VeraCruz team to discuss the next Furrer Properties report (.7); post-call email correspondence with D. Flanagan regarding draft of Furrer Rule 2015.3 report (.2); review preliminary draft of the report (.1); comment on same (.2).	1.40	\$1,120.00
06/04/24	SJM	Respond to E. Khatchaturian regarding 2015.3 reports.	0.20	\$150.00
06/05/24	EPK	Email correspondence with D. Flanagan of VeraCruz and A. Bardos at RCBO regarding review and approval of final form of Rule 2015.3 report for Furrer Properties (.3); review proposed filing version of the Rule 2015.3 report (.1).	0.40	\$320.00
06/07/24	EPK	Email correspondence with J. Harrison regarding near-final draft of Furrer Properties Rule 2015.3 report for filing on June 10 (.1); email correspondence with A. Bardos of RCBO regarding same (.1).	0.20	\$160.00

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06/10/24	EPK	Coordinate with J. Harrison regarding filing and service of the third Furrer Properties Rule 2015.3 report.	0.20	\$160.00
06/17/24	EPK	Email correspondence with D. Flanagan of VeraCruz regarding May 2024 MOR package (.1); brief review of preliminary draft of May 2024 MOR (.1).	0.20	\$160.00
06/18/24	EPK	Email to A. Bardos of RCBO and D. Flanagan of VeraCruz regarding preliminary review of May 2024 MOR package (.1); email correspondence with J. Harrison and S. Moses regarding MOR-filing coordination this week (.2).	0.30	\$240.00
06/20/24	EPK	Email correspondence with D. Flanagan of VeraCruz and A. Bardos of RCBO regarding updated May MOR package and review/finalization of same (.4); coordinate with S. Moses regarding filing of MOR (.2); review revised May MOR package (.5).	1.10	\$880.00
06/21/24	EPK	Email correspondence with A. Bardos of RCBO regarding approval of May MOR for filing (.1); oversee filing of May MOR package (.3).	0.40	\$320.00
06/21/24	SJM	Assist with finalizing May monthly operating report.	0.30	\$225.00
06/26/24	EPK	Email correspondence with D. Flanagan of VeraCruz and K. Farrar regarding May 2024 supplemental MOR files to be produced to BRG.	0.20	\$160.00
Task Total:			4.90	\$3,895.00

026 Unsecured Creditor Issues/Communications/Meetings

06/04/24	MDL	Telephone conference with B. Weisenberg (Lowenstein) regarding confidential mediation matters.	0.30	\$240.00
06/05/24	AMUE	Telephone conference with J. Anderson regarding creditor claims.	0.80	\$740.00
06/07/24	AMUE	Two telephone meetings with B. Weisenberg (.5 and 1.0 each) regarding follow-up information requests from mediation.	1.50	\$1,387.50

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06/07/24	MDL	Telephone conference with BRG, VeraCruz, and P. Bongiovanni regarding Mass count statistics.	0.60	\$480.00
06/09/24	AMUE	Review outstanding documents in relation to Committee's request in order to prioritize responses to same.	1.20	\$1,110.00
06/10/24	MCM	Email correspondence with counsel for Committee regarding virtual meeting on June 12 to discuss case issues.	0.30	\$247.50
06/13/24	AMUE	Meeting with Lowenstein and Burns Bair regarding insurance coverage litigation.	0.50	\$462.50
06/13/24	MDL	Email correspondence with Lowenstein (J. Prol, B. Weisenberg) and BRG (M. Babcock) regarding restricted vs. unrestricted fund analysis at the Church level.	0.30	\$240.00
06/25/24	MCM	Telephone conference with counsel for Committee regarding follow-up meeting on various mediation issues (.2); email correspondence regarding same (.2).	0.40	\$330.00
06/25/24	MDL	Email exchange with B. Weisenberg (Lowenstein) regarding presentations to BRG on real estate and restricted fund issues.	0.60	\$480.00
06/26/24	MCM	Email correspondence with counsel for Committee regarding mediation and related matters.	0.40	\$330.00
06/26/24	MDL	Email exchange with Lowenstein and BRG regarding real estate and restricted fund presentations.	0.20	\$160.00
06/27/24	MDL	Participate in call with BRG and Lowenstein regarding real estate valuation issue.	1.00	\$800.00
06/27/24	MDL	Prepare for call with BRG and Lowenstein regarding real estate valuation issue.	0.30	\$240.00
		Task Total:	8.40	\$7,247.50

027 Real Estate and Real Property Issues

06/04/24	JRBL	Draft response letter to Contra Costa Water District (.5); review evidence supporting response (.8).	1.30	\$1,657.50
06/10/24	JRBL	Further investigation of Contra Costa water district allegations of liability against diocese for damage to the public water supply.	2.30	\$2,932.50
06/11/24	JRBL	Telephone conference with P. Bongiovanni regarding analysis of Contra Costa claims and response.	1.40	\$1,785.00
06/12/24	MDL	Analyze information on appraised value of RCBO property.	0.20	\$160.00
06/13/24	JRBL	Analysis of hydrological data related to Kirker Creek and effect of lack of City maintenance.	2.30	\$2,932.50
06/14/24	JRBL	Finish investigation into Contra Costa claim (2.8); draft response letter (.5).	3.30	\$4,207.50
06/18/24	JRBL	Communication with P. Bongiovanni regarding letter in response to Contra Costa demand.	0.60	\$765.00
06/19/24	JRBL	Finalize response letter to Contra Costa Water District (.4); communication with P. Bongiovanni re: same (.2).	0.60	\$765.00
06/20/24	KAFA	Analysis of Foley letter response to Contra Costa Water District (.1); emails with team regarding same (.1).	0.20	\$79.00
		Task Total:	12.20	\$15,284.00

030 Insurance Issues (other than coverage)

06/03/24	SJM	Email to A. Uetz and M. Lee regarding timing in connection with upcoming insurance renewals and premium finance agreement.	0.40	\$300.00
06/14/24	MDL	Telephone conference with A. Bardos and D. Romanski (Gallagher) regarding premium finance agreement and cost of insurance package.	0.40	\$320.00

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06/27/24	SJM	Telephone call with K. Hilmoe regarding status of premium finance agreement (.3); telephone call with D. Romanski regarding same (.3); follow-up email to K. Hilmoe and D. Romanski regarding same (.2); email to M. Lee regarding implications for potential need for approval of finance agreement (.2).	1.00	\$750.00
06/28/24	SJM	Email to M. Lee regarding premium finance agreement approval.	0.20	\$150.00
		Task Total:	2.00	\$1,520.00

031 Insurance Issues (coverage, includes adversary proceeding)

06/03/24	AMUE	Review decision related to Chubb regarding the Archdiocese of NY.	0.80	\$740.00
06/04/24	AMUE	Draft update for client leadership regarding communications with insurers regarding demand letters (.5); review status of 2004 motion and appeal regarding documents requested of insurers (.6).	1.10	\$1,017.50
06/04/24	EPM	Review published decision relevant to insurer arguments in coverage litigation.	0.80	\$600.00
06/04/24	ERR	Provide draft report to client regarding status of insurance matters including response by insurers to tenders.	0.40	\$390.00
06/04/24	ERR	Review insurance strategy given pending motions to dismiss and discovery requests.	1.00	\$975.00
06/04/24	MR	Draft client update communication regarding status of District Court coverage action.	0.30	\$207.00
06/04/24	TND	Research recent court decision on insurance coverage at A. Uetz's request.	0.30	\$220.50
06/05/24	SJM	Draft email memo to A. Uetz analyzing history and status of Committee 2004 discovery from insurers, and of pending appeal to inform client regarding same.	4.20	\$3,150.00
06/06/24	AMUE	Communication with M. Kemner regarding privileged insurance matter.	0.80	\$740.00

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06/06/24	EPM	Review prior draft legal research memo and published cases in preparation to update memo.	2.40	\$1,800.00
06/06/24	ERR	Review Kaiser case.	0.50	\$487.50
06/06/24	MCM	Analysis of issues arising from Supreme Court decision in Kaiser Gypsum case.	0.40	\$330.00
06/06/24	MRL	Email correspondence with M. Moore and M. Lee regarding the Supreme Court ruling in Kaiser Gypsum case.	0.20	\$114.00
06/07/24	EPM	Continue review of case law and appellee brief in preparation to update legal research memo (1.8); privileged discussion with M. Lee regarding upcoming tasks in insurance coverage action (.2); privileged discussion with E. Ridley regarding analysis of insurance coverage (.6).	2.60	\$1,950.00
06/07/24	ERR	Review additional tender responses for overall coverage analysis.	0.80	\$780.00
06/09/24	AMUE	Review memorandum regarding Chubb decision to determine its potential impact on case.	0.80	\$740.00
06/09/24	EPM	Update legal research memo regarding insurance coverage issues.	2.10	\$1,575.00
06/09/24	MR	Review key recent case law developments in relation to District Court coverage action against insurers.	0.80	\$552.00
06/10/24	AMUE	Analyze decision potentially affecting declaratory judgment coverage action.	0.80	\$740.00
06/10/24	EPM	Obtain additional appellant briefs in insurance coverage appeal.	0.20	\$150.00
06/10/24	MCM	Analyze legal memorandum regarding Chubb decision in other cases in context of RCBO bankruptcy.	0.50	\$412.50
06/10/24	MDL	Evaluate summary of decisions in ADNY v. Chubb case and impact of same on RCBO insurance coverage matter.	0.30	\$240.00
06/10/24	MR	Draft summary of key recent case law developments in relation to District Court coverage action against insurers.	0.60	\$414.00

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06/13/24	EPM	Conference call with Debtor and Committee counsel regarding insurance issues related to confidential mediation (.5); draft summary of pre-mediation call (.2).	0.70	\$525.00
06/13/24	ERR	Review issues regarding policy demand letters with insurance team.	0.40	\$390.00
06/14/24	ERR	Telephone call with coverage counsel for Committee regarding status of policy limits demands.	0.30	\$292.50
06/17/24	EPM	Review recent policy demand and tender letters to insurers and responses thereto in preparation for mediation (1.0); review recent insurance coverage case law in preparation for mediation (1.5); conference call with M. Roberts to discuss insurance coverage issues in advance of mediation (.2).	2.70	\$2,025.00
06/17/24	MR	Draft tracking document for insurer responses to supplemental tender letters and policy limits demand letters, including information summarizing substantive responses received to date.	0.70	\$483.00
06/18/24	EPM	Review recent correspondence related to insurance coverage action.	0.40	\$300.00
06/18/24	MR	Update insurer response tracker document to include substantive notes on additional response letters received in District Court coverage action.	0.20	\$138.00
06/19/24	EPM	Draft summary of insurance mediation session.	2.40	\$1,800.00
06/20/24	AMUE	Review email received from M. Plevin regarding discovery responses (.2) and respond to same (.1).	0.30	\$277.50
06/20/24	EPM	Draft memo summarizing insurance mediation session and next steps.	1.10	\$825.00
06/21/24	AMUE	Review email received from M. Plevin regarding status report (.2) and respond to same (.1); direct E. Mazzocco regarding status report (.2).	0.50	\$462.50
06/23/24	ERR	Review issues regarding response by insurers to supplemental tenders.	0.50	\$487.50

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06/24/24	EPM	Review prior case management status updates (1.3); begin updating case management status report (1.2); prepare for conference call (.6); conference call with A. Uetz, M. Lee, and M. Moore regarding insurance coverage issues (.5); review correspondence with insurance counsel regarding requests for production and related extensions of time to respond (.5).	4.10	\$3,075.00
06/24/24	MR	Review Lloyd's responses to Requests for Production in District Court coverage action.	0.30	\$207.00
06/24/24	SJM	Email correspondence with E. Mazzocco regarding amended joint case management statement, and timeline for same.	0.30	\$225.00
06/25/24	EPM	Revise summary chart of insurer coverage positions (1.2); conference call with E. Ridley regarding insurance coverage issues (.6); draft case management status report (6.1).	7.90	\$5,925.00
06/25/24	ERR	Review status of adversary proceeding and claims against insurers.	0.50	\$487.50
06/25/24	JCH	Organize responses to discovery received from insurers.	0.10	\$30.00
06/25/24	MDL	Provide instruction to K. Farrar and M. Schachte (Foley) regarding production of supplemental index to counsel for Westport.	0.10	\$80.00
06/25/24	SJM	Respond to E. Mazzocco regarding continuance of case management conference.	0.20	\$150.00
06/26/24	AMUE	Communications with Foley team to outline status memorandum for district court.	0.50	\$462.50
06/26/24	EPM	Draft status summary of insurance coverage action tasks (.5); conference call with M. Roberts regarding insurance coverage action tasks (.5); revise insurance mediation session summary (.4); revise case management status report (2.0); prepare for conference call with M. Lee, T. Burns, and J. Bair regarding insurance coverage issues (.6); conference call with T. Burns, J. Bair, and M. Lee regarding insurance coverage issues (.5); draft summary of conference call (.4).	4.90	\$3,675.00
06/26/24	ERR	Revise joint case management statement in adversary proceeding.	0.50	\$487.50

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06/26/24	MDL	Draft email to insurance-side mediators regarding proposal for progression of insurance coverage litigation mediation.	0.80	\$640.00
06/26/24	MDL	Email correspondence with B. Curet (Sinnott, Puebla) regarding supplemental index for electronic employee files.	0.10	\$80.00
06/26/24	MR	Strategize with E. Mazzocco regarding various upcoming case tasks in District Court coverage action (.8); communicate with J. Breall regarding written discovery (.1).	0.90	\$621.00
06/26/24	SJM	Review draft case management statement in order to confirm consistency with bankruptcy case proceedings.	0.40	\$300.00
06/26/24	SJM	Email to J. Breall regarding discovery propounded in insurance litigation.	0.20	\$150.00
06/26/24	SJM	Briefly review joint case management statement in order to confirm background facts.	0.30	\$225.00
06/27/24	EPM	Review correspondence from insurers regarding discovery issues (.4); email correspondence with D. Habib regarding insurance coverage positions (.2).	0.60	\$450.00
06/27/24	MCM	Follow-up work on issues with production of proofs of claim to insurers.	0.30	\$247.50
06/28/24	AMUE	Review and advise team regarding insurance status report.	0.30	\$277.50
06/28/24	DMH	Strategize approach with E. Mazzocco to collecting insurer responses and updating claims analysis document to keep picture of RCBO's insurance coverage complete.	0.40	\$190.00
06/28/24	DMH	Analyze response letter from CNA regarding their agreement to defend RCBO for cases falling under CNA policy years.	1.60	\$760.00

06/28/24	EPM	Prepare for July 11, 2024 hearing on pending motions to dismiss (.3); privileged email discussions regarding response to insurer correspondence regarding discovery (.5); conference call with D. Habib regarding tracking insurer correspondence (.5); conference call and related emails with E. Ridley regarding draft case management status report and other insurance coverage subjects (.8).	2.10	\$1,575.00
06/28/24	ERR	Review status of case and issues regarding policy limits demand.	0.80	\$780.00
06/28/24	MCM	Email correspondence regarding case management report in adversary proceeding with insurers and related issues.	0.60	\$495.00
06/28/24	MDL	Email correspondence with E. Ridley regarding impact of Purdue Pharma decision on insurance coverage litigation.	0.10	\$80.00
		Task Total:	61.80	\$48,006.50

032 Rule 2004 Motions/Discovery/Subpoenas

06/03/24	KAFA	Prepare documents received from client for production to Committee.	0.40	\$158.00
06/03/24	SJM	Email to E. Khatchaturian regarding production of certain documents.	0.30	\$225.00
06/04/24	RTST	Work on document production to Committee.	0.20	\$148.00
06/05/24	MDL	Telephone conference with Lowenstein, BRG, and VeraCruz regarding BRG priority document requests.	0.80	\$640.00
06/06/24	EPK	Review email from W. Smith of Binder Malter producing CTN documents in response to the Committee's informal discovery requests, including attached letter providing background on CTN interests.	0.20	\$160.00
06/07/24	MDL	Evaluate status of collection of documents identified by BRG as priority.	0.50	\$400.00
06/07/24	MDL	Telephone conference with P. Bongiovanni regarding document diligence and collection matters.	0.30	\$240.00

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06/10/24	MDL	Email exchange with A. Uetz (Foley) and C. Moore (A&M) regarding production of documents related to pre-petition cash management.	0.20	\$160.00
06/10/24	MDL	Telephone conference with BRG and VeraCruz personnel regarding BRG priority requests and informational follow-up questions.	0.30	\$240.00
06/10/24	MDL	Email correspondence with P. Bongiovanni and VeraCruz regarding collection of documents responsive to BRG outstanding priority requests.	0.20	\$160.00
06/11/24	EPK	Review email from C. de Quesada of VeraCruz regarding information requested by the BRG team relating to cemetery operations and financial information.	0.10	\$80.00
06/11/24	KAFA	Prepare documents received from client for production to Committee.	0.70	\$276.50
06/11/24	MDL	Provide instruction to K. Farrar regarding documents to be produced to Committee.	0.20	\$160.00
06/12/24	KAFA	Prepare documents received from client for production to Committee.	1.30	\$513.50
06/12/24	MDL	Email correspondence with VeraCruz and A&M regarding edits to restricted/unrestricted documents to be shared with Committee under mediation privilege.	0.30	\$240.00
06/12/24	MDL	Email exchange with C. Moore (A&M) regarding restricted/unrestricted cash analysis to be shared with Committee under mediation privilege.	0.40	\$320.00
06/12/24	MDL	Final level review of documents to be produced to the Committee.	0.60	\$480.00
06/13/24	MDL	Finalize restricted/unrestricted fund documents in advance of production to Committee under mediation privilege.	0.30	\$240.00
06/17/24	KAFA	Prepare documents received from client for production to Committee.	1.50	\$592.50
06/17/24	MDL	Email exchange with A. Bardos, VeraCruz, P. Bongiovanni, and A&M and Foley teams regarding financial statements requested by Committee and status of same.	0.40	\$320.00

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06/17/24	MDL	Provide instruction to Foley discovery team regarding update to diligence and priority request trackers.	0.20	\$160.00
06/17/24	MDL	Provide instruction to K. Farrar and M. Schachte regarding production to Committee.	0.40	\$320.00
06/17/24	RTST	Work on document production to the Committee.	1.30	\$962.00
06/18/24	KAFA	Prepare documents received from client for production to Committee.	0.60	\$237.00
06/18/24	RTST	Work on document production to the Committee.	2.80	\$2,072.00
06/18/24	SJM	Update tracker regarding responses to Committee's priority diligence requests.	1.40	\$1,050.00
06/20/24	KAFA	Analysis of additional client documents to be produced to the Committee.	0.30	\$118.50
06/24/24	KAFA	Analysis of additional client documents to be produced to the Committee.	0.30	\$118.50
06/26/24	KAFA	Analysis of additional client documents to be produced to the Committee (.3); call with D. Flanagan to discuss additional client documents to produce to the Committee (.2).	0.50	\$197.50
06/26/24	MDL	Evaluate additional documentation on CCTL investment account sent by P. Bongiovanni.	0.20	\$160.00
06/26/24	MDL	Telephone conference with D. Flanagan (VeraCruz) regarding Debtor's responses to Committee's recent discovery demands.	0.40	\$320.00
06/26/24	MDL	Participate in weekly discovery update call with BRG and VeraCruz.	0.30	\$240.00
06/26/24	MDL	Email correspondence with P. Bongiovanni regarding detailed Mass data requested by Committee.	0.20	\$160.00
06/26/24	MDL	Email correspondence with R. Manns (Norton Rose Fulbright) regarding Committee request for RCC financial data.	0.10	\$80.00
06/27/24	KAFA	Prepare documents received from client for production to Committee.	1.50	\$592.50
		Task Total:	19.70	\$12,541.50

037 Financing

06/17/24	EPK	Confer with J. Witt regarding potential chapter 11 financing and related strategic points.	0.20	\$160.00
06/17/24	HMF	Attention to J. Witt inquiry regarding potential additional loans from cemetery entity.	0.50	\$500.00
06/17/24	JAL	Communications with J. Witt on California research to be completed (.1); begin research into California law (.5); review relevant organizational documents for entity (.4).	1.00	\$600.00
06/17/24	JPWI	Review Roman Catholic Cemeteries of the Diocese of Oakland charter documentation with respect to limitations on ability to loan funds (1.5); review and analyze California law regarding limitations on ability to loan funds from certain entities (2.0); review and draft related correspondence (.5).	4.00	\$3,200.00
06/17/24	MDL	Email exchange with Foley team (J. Witt, M. Kiel) regarding financing considerations.	0.30	\$240.00
06/17/24	MDL	Evaluate financing considerations.	0.60	\$480.00
06/17/24	MSK	Correspondence with A. Uetz, M. Lee, J. Witt, R. Stewart and M. Schieble regarding RCC loan arrangement and RCBO financing questions (.2); preliminary analysis in connection with California statutory law as to certain restrictions on use of funds in a maintenance trust (.2); analysis of Credit and Security Agreement between RCBO and RCC (.1); analysis of RCC governance and formation documents (.2).	0.70	\$542.50
06/18/24	JAL	Conduct research into California statutes and relevant rules and regulations to search applicability to maintenance trust withdrawal (.8); draft summary findings and discuss with J. Witt (1.0); review organizational documents (.4).	2.20	\$1,320.00
06/18/24	JPWI	Review RCBO and RCC documentation with respect to limitations on ability to loan funds (1.0); review and analyze California law regarding limitations on ability to loan funds from certain entities (1.0); participate on conference call regarding the same (.5).	2.50	\$2,000.00

Task Total: 12.00 \$9,042.50

038 Mediation

06/02/24	MRL	Review pending dioceses cases to provide an update on their status to client.	1.00	\$570.00
06/03/24	AMUE	Prepare for meeting with Foley team and C. Moore regarding mediation strategy.	1.20	\$1,110.00
06/03/24	AMUE	Communication with M. Plevin regarding mediation (.3); review mediation order (.4).	0.70	\$647.50
06/04/24	MDL	Correspondence with retained mediators, all insurance counsel, and Committee counsel regarding scheduling and procedures for future insurance-focused mediation sessions.	0.10	\$80.00
06/05/24	AMUE	Meeting with M. Lee, M. Moore and C. Moore regarding mediation strategy (partial).	5.20	\$4,810.00
06/05/24	EPM	Prepare for upcoming confidential mediation.	0.80	\$600.00
06/05/24	JCH	Email correspondence with T. Dolcourt regarding mediators.	0.20	\$60.00
06/05/24	MCM	Strategy meetings with Foley team and C. Moore from A&M regarding case matters, including plan of reorganization, continued mediation, and related issues.	6.00	\$4,950.00
06/05/24	MDL	Meet with A. Uetz and M. Moore to discuss Committee assertions regarding per claim value.	0.50	\$400.00
06/05/24	MDL	Prepare for meeting (.4) Meet with A. Uetz (Foley), M. Moore (Foley), and C. Moore (A&M) regarding plan of reorganization strategy. (6.0).	6.40	\$5,120.00
06/05/24	MDL	Revise plan term sheet for mediation.	0.70	\$560.00
06/06/24	MCM	Prepare for mediation meetings in San Francisco on June 18-19 and client meetings in advance of same.	1.00	\$825.00
06/07/24	MCM	Review email correspondence regarding mediation issues (.2) and follow-up to same with A. Uetz in advance of further discussions (.2).	0.40	\$330.00
06/07/24	MDL	Evaluate long-term mediation scheduling and progress points.	0.20	\$160.00

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06/07/24	MDL	Email correspondence with Judge Sontchi and Lowenstein team regarding confidential and privileged mediation subject.	0.20	\$160.00
06/07/24	MRL	Review pending dioceses cases to provide an update on their status to client.	0.80	\$456.00
06/09/24	AMUE	Organize matters for June 18 mediation session.	0.60	\$555.00
06/10/24	MCM	Prepare for June 18 and 19 mediation meetings regarding proposed child protection protocols through review of proposed protocols from Committee (1.4); prepare mediation slides for client use regarding plan issues and circulate to M. Lee for review (1.7).	3.10	\$2,557.50
06/10/24	MRL	Confer with M. Moore regarding an update on the pending dioceses cases.	0.20	\$114.00
06/11/24	AMUE	Prepare for mediation meeting with Judge Newsome, Tim Gallagher and insurance and Committee counsel.	1.50	\$1,387.50
06/11/24	MCM	Prepare for mediation meetings on June 18 and 19 regarding proposed child protection protocols through review of same from Committee, analysis of audit and other procedures already in place, and similar work on other diocesan cases.	3.00	\$2,475.00
06/12/24	AMUE	Prepare for mediation with Committee and Judge Sontchi by working on privileged action items necessary to prepare with client for mediation.	1.40	\$1,295.00
06/12/24	AMUE	Analyze privileged issue related to sexual abuse claims for mediation (1.1); draft communication to M. Kemner regarding same (.4).	1.50	\$1,387.50
06/12/24	JCH	Organize certain mediation matters.	0.50	\$150.00
06/12/24	MCM	Prepare for (.5) and participate in conference call with Committee counsel regarding proposed child protection protocols and related issues prior to mediation meetings scheduled for June 18 and 19 (1.0).	1.50	\$1,237.50
06/13/24	JCH	Further organize certain mediation matters.	0.50	\$150.00

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06/13/24	MCM	Revise slides for mediation meetings and distribute to Foley team for review (.6); email correspondence with Foley team regarding mediation preparation and related issues (.3); conference call with counsel for Committee regarding mediation meetings and related issues (1.1); debrief with Foley team regarding same (.3).	2.30	\$1,897.50
06/13/24	MDL	Discussion with A. Uetz regarding Committee's confidential mediation proposal.	0.10	\$80.00
06/13/24	MDL	Telephone conference with Lowenstein, Burns Bair, J. Anderson, and Foley personnel regarding confidential mediation proposal.	0.70	\$560.00
06/14/24	EPM	Continue drafting summary of pre-mediation call with Committee counsel.	1.10	\$825.00
06/14/24	JCH	Email to Foley group regarding mediation.	0.20	\$60.00
06/14/24	MCM	Prepare for mediation meetings in San Francisco on June 18 and 19.	1.50	\$1,237.50
06/14/24	MDL	Telephone conference with T. Burns and J. Bair (each of Burns Bair), J. Prol (Lowenstein), and E. Ridley regarding confidential mediation topic.	0.20	\$160.00
06/15/24	MRL	Review pending dioceses cases to provide an update on their status to client.	0.40	\$228.00
06/16/24	MCM	Prepare for mediation meetings through revisions to client slide decks and other materials.	0.90	\$742.50
06/17/24	AMUE	Final preparation for mediation session including finalizing client strategy materials (4.5); analyze insurance coverage issues in preparation for first mediation meeting with insurers and insurance mediators (2.7); communications with Foley and client team in preparation for mediation session (1.0).	8.20	\$7,585.00
06/17/24	EPM	Review draft slide deck of Debtor mediation proposals (.8); prepare for mediation including review of recent internal discussions and summaries (1.0).	1.80	\$1,350.00
06/17/24	ERR	Review potential claims resolution strategy regarding mediation.	0.60	\$585.00
06/17/24	JCH	Organize certain matters for mediation.	0.50	\$150.00

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06/17/24	MCM	Prepare for mediation meetings on June 18-19, including revisions to slide decks (1.0), email correspondence with Foley team (.5), conference call with client parties (1.0), and review of client documents (.5).	3.00	\$2,475.00
06/17/24	MRL	Review correspondence with M. Lee regarding question on co-defendant.	0.10	\$57.00
06/18/24	AMUE	Prepare for mediation session (1.3); attend mediation (with Committee/Judge Sontchi), and with insurers/Committee/Judge Sontchi/Judge Newsome and Tim Gallagher (7.7); debrief mediation with Foley team (1.5).	10.50	\$9,712.50
06/18/24	EPM	Attend confidential mediation (partial).	6.80	\$5,100.00
06/18/24	JCH	Organize certain matters for mediation.	0.50	\$150.00
06/18/24	KAFA	Prepare information for M. Moore related to Stonebridge audit in preparation for mediation.	0.70	\$276.50
06/18/24	MCM	Prepare for mediation meetings through review and analysis of proposed child-protection protocols (1.3); meetings with client parties prior to mediation (.5); mediation meetings with Committee and other parties regarding case-dispositive and other issues (7.7); debrief with client parties and Foley team regarding same (.5).	10.00	\$8,250.00
06/18/24	MDL	Attend mediation session in San Francisco on behalf of Debtor.	7.70	\$6,160.00
06/18/24	MDL	Analyze slides for client consideration at mediation on confidential subject.	0.20	\$160.00
06/18/24	MRM	Research general release language in connection with non-debtor entities (4.0); draft write-up of findings (.4).	4.40	\$2,508.00
06/19/24	AMUE	Prepare for mediation (2.0); attend mediation with Judge Sontchi and Committee (8.0); debrief after mediation with Foley team and client representatives (.5).	10.50	\$9,712.50

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06/19/24	MCM	Continue review and analysis of proposed child-protection protocols prior to meetings regarding same (1.5); mediation meetings with Committee and other parties regarding case-dispositive and other issues (8.0); debrief with client parties and Foley team regarding same (.5).	10.00	\$8,250.00
06/19/24	MDL	Prepare for mediation (.5) Attend second day of two-day mediation on behalf of Debtor (8.0); post-mediation follow up with Foley and client teams (.5).	9.00	\$7,200.00
06/22/24	MRL	Review pending dioceses cases to provide an update on their status to client.	0.70	\$399.00
06/24/24	MDL	Revise slide deck regarding plan funding sources.	1.20	\$960.00
06/25/24	EPK	Coordinate with M. Lee, RCBO client team, and the estate's advisory teams regarding meeting with the Committee to discuss mediation privileged issues relating to restricted/unrestricted cash accounting (.3); review documents provided to the Committee relating to restricted/unrestricted cash analysis (.3); review mediation deck summarizing cash substantiation conclusions (.2).	0.80	\$640.00
06/25/24	MCM	Review email correspondence regarding Committee positions from mediation meetings (.3) and follow-up research on other diocesan bankruptcy cases related to same (.7).	1.00	\$825.00
06/26/24	AMUE	Outline advice for client regarding mediation with insurers.	1.10	\$1,017.50
06/26/24	MCM	Work on analysis of real property issues in other diocesan cases based on feedback from mediation meetings (1.5); work on issues in connection with sharing of information with insurance mediators (.3).	1.80	\$1,485.00
06/26/24	MDL	Revise slide deck for presentation to client representatives on plan funding.	0.70	\$560.00
06/26/24	MDL	Draft outline for insurance mediation statement.	0.70	\$560.00
06/26/24	MDL	Telephone conference with Burns Bair (T. Burns, J. Bair) and E. Mazzocco (Foley) regarding confidential insurance mediation matter.	0.40	\$320.00

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06/27/24	MCM	Work on issues in connection with information-sharing protocols with insurance mediators, including execution of necessary confidentiality agreements.	0.60	\$495.00
06/28/24	AMUE	Work on privileged issue concerning mediation strategy as it relates to real estate (1.2); communications with client M. Kemner regarding mediation strategy (.6); analyze proposed revisions to child protection protocols (.9).	2.70	\$2,497.50
06/28/24	MCM	Follow-up work on issues in connection with information-sharing protocols with insurance mediators.	0.60	\$495.00
06/28/24	MDL	Correspondence with mediators (J. Newsome, T. Gallagher) regarding confidential proposal for structure of mediation.	0.20	\$160.00
06/28/24	MRL	Review pending dioceses cases to provide an update on their status to client.	0.60	\$342.00

Task Total: 144.20 \$118,375.50

Services Total: 475.10 \$368,009.00

Professional Services Summary

Service Provider	Initials	Title	Hours	Rate	Amount
Elizabeth P. Mazzocco	EPM	Associate	45.50	\$750.00	\$34,125.00
Emmaline S. Jurgena	ESJ	Associate	1.90	\$630.00	\$1,197.00
Jose A. Lazaro	JAL	Associate	3.20	\$600.00	\$1,920.00
Joseph S. Harper	JSH	Associate	3.10	\$700.00	\$2,170.00
Mason Roberts	MR	Associate	3.80	\$690.00	\$2,622.00
Mary Rofaail	MRL	Associate	9.00	\$570.00	\$5,130.00
Mikaela R. Mitcham	MRM	Associate	12.60	\$570.00	\$7,182.00
Shane J. Moses	SJM	Of Counsel	45.70	\$750.00	\$34,275.00
Lisa M. Thunder	LMK	Other	0.30	\$120.00	\$36.00
Janelle C. Harrison	JCH	Paralegal	30.20	\$300.00	\$9,060.00
Kerry A. Farrar	KAFA	Paralegal	10.10	\$395.00	\$3,989.50
Ann Marie Uetz	AMUE	Partner	93.40	\$925.00	\$86,395.00
Emil P. Khatchatourian	EPK	Partner	13.50	\$800.00	\$10,800.00
Eileen R. Ridley	ERR	Partner	6.30	\$975.00	\$6,142.50

Heidi M. Furlong	HMF	Partner	0.50	\$1,000.00	\$500.00
Jason J. Kohout	JJK	Partner	1.20	\$875.00	\$1,050.00
Jonathan P. Witt	JPWI	Partner	6.50	\$800.00	\$5,200.00
Jeff R. Blease	JRBL	Partner	11.80	\$1,275.00	\$15,045.00
Mark C. Moore	MCM	Partner	84.70	\$825.00	\$69,877.50
Matthew D. Lee	MDL	Partner	65.40	\$800.00	\$52,320.00
Alan R. Ouellette	AROU	Senior Counsel	0.60	\$800.00	\$480.00
Matthew S. Kiel	MSK	Senior Counsel	0.70	\$775.00	\$542.50
Robert T. Stewart	RTST	Senior Counsel	4.30	\$740.00	\$3,182.00
Daniyal M. Habib	DMH	Special Counsel	2.00	\$475.00	\$950.00
Tamar N. Dolcourt	TND	Special Counsel	18.80	\$735.00	\$13,818.00
Totals			475.10		\$368,009.00

Expenses Incurred

Description	Amount
Electronic Legal Research Services	\$598.41
LSS - eDiscovery Services	\$3,700.00
Transportation / Travel Expenses	\$720.59
Expenses Incurred Total	\$5,019.00

Certain services and expenses, which involve payments made to third parties, include an additional charge based upon our internal costs with respect to those services and expenses.

Expense Detail

Electronic Legal Research Services

Date	Initials	Description	Amount
06/30/24	EPM	Westlaw.	\$598.41

LSS - eDiscovery Services

Date	Initials	Description	Amount
06/30/24	JRBL	LSS - eDiscovery Services.	\$3,700.00

Transportation / Travel Expenses

Date	Initials	Description	Amount
06/05/24	MDL	Lodging--VENDOR: Matt Lee - Strategy meeting Foley and A&M - 06/05/24.	\$446.65
06/05/24	MDL	Mileage--VENDOR: Matt Lee - Strategy meeting Foley and A&M - 06/05/24.	\$197.94
06/05/24	MDL	Hotel - Parking--VENDOR: Matt Lee - Strategy meeting Foley and A&M - 06/05/24.	\$76.00
			<hr/> \$720.59
		Expense Total:	<hr/> \$5,019.00