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12 *Counsel for the Official Committee*  
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14 **UNITED STATES BANKRUPTCY COURT**  
 15 **NORTHERN DISTRICT OF CALIFORNIA**  
 16 **OAKLAND DIVISION**

17 In re:  
 18 THE ROMAN CATHOLIC BISHOP OF  
 19 OAKLAND, a California corporation  
 20 sole,  
 21 Debtor.

Case No. 23-40523 WJL

Chapter 11 Cases

**EIGHTH MONTHLY FEE STATEMENT OF  
 BERKELEY RESEARCH GROUP FOR  
 ALLOWANCE AND PAYMENT OF  
 INTERIM COMPENSATION AND  
 REIMBURSEMENT OF EXPENSES FOR  
 THE PERIOD MAY 1, 2024 THROUGH MAY  
 31, 2024**

1	<b>Name of Applicant:</b>	<b>Berkeley Research Group, LLC (“BRG”)</b>
2	Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (“Committee” or “UCC”)
3	Date of Retention:	Effective as of June 23, 2023 by Order entered August 4, 2023 [Dkt. No. 330]
4	Period for Which Compensation and Reimbursement is Sought:	May 1, 2024 – May 31, 2024
5	Amount of Compensation Requested:	\$92,401.50
6	Less 20% Holdback:	(\$18,480.30)
7	Amount of Expenses Requested:	\$1,639.27
8	Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$75,560.47

9           1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States  
10 Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order*  
11 *Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of*  
12 *Professionals* [Dkt. No. 170] (the “Compensation Procedures Order”), the *Order Approving*  
13 *Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of*  
14 *Unsecured Creditors Effective as of June 23, 2023* [Dkt. No. 330] (the “Retention Order”), and the  
15 *Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 733], Berkeley  
16 Research Group, LLC (“BRG”) hereby submits its Eighth Monthly Fee Statement (the “Fee  
17 Statement”) for Allowance and Payment of Interim Compensation and Reimbursement of Expenses  
18 for the Period May 1, 2024 through May 31, 2024 (the “Fee Period”). By this eighth statement,  
19 BRG seeks payment in the amount of \$75,560.47 which comprises (i) eighty percent (80%) of the  
20 total amount of compensation sought for actual and necessary services rendered during the Fee  
21 Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses  
22 incurred in connection with such services. As described in more detail in the Retention Order, the  
23 compensation sought herein is comprised of the services provided to the Committee based on  
24 hourly rates.

25           2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the  
26 “Timekeepers”) who rendered services to the Committee in connection with the Bankruptcy Case  
27 during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The  
28 schedule of fees incurred during the Fee Period summarized by task code is attached hereto as

1 **Exhibit B.** The detailed time records which describe the time spent by each BRG Timekeeper for  
2 the Fee Period are attached hereto as **Exhibit C.**

3 3. BRG also maintains records of all actual and necessary out-of-pocket expenses  
4 incurred in connection with the rendition of its professional services. Attached hereto as **Exhibit D**  
5 is a summary of the expenses incurred by BRG during the Fee Period that sets forth the total amount  
6 of reimbursement sought with respect to each type of expense for which BRG is seeking  
7 reimbursement. **Exhibit E** is an itemized schedule of the actual, reasonable, and necessary expenses  
8 within each category BRG incurred during the Fee Period and the amounts for which  
9 reimbursement is requested organized by expense type.

10 4. In accordance with the Compensation Procedures Order, each Notice Party shall  
11 have until the tenth (10th) day (or the next business day if such day is not a business day) following  
12 service of this Monthly Fee Statement (the "Objection Deadline") to serve an objection to the  
13 Monthly Fee Statement on BRG and each of the other Notice Parties.

14 5. If no objections to the Statement are received on or before the Objection Deadline,  
15 the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG on an  
16 interim basis the total amount of **\$75,560.47** which consists of eighty percent (80%) of BRG's total  
17 fees of **\$92,401.50**, and one hundred percent (100%) of BRG's total expenses of **\$1,639.27** for the  
18 Fee Period.

19 6. To the extent an objection to the Statement is received on or before the Objection  
20 Deadline, the Debtor is to withhold payment of that portion of the Statement to which the objection  
21 is directed and will promptly pay the remainder of the fees and disbursements in the percentages  
22 set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled  
23 for consideration at the next interim fee application hearing.

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Dated: June 27, 2024

Respectfully submitted,

By: Matthew K. Babcock  
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*Financial Advisors to the Official Committee  
of Unsecured Creditors*

# **EXHIBIT A**



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit A: Summary of Fees By Professional

For the Period 5/1/2024 through 5/31/2024

Professional	Title	Billing Rate	Hours	Fees
A. Manley	Managing Director	\$1,095.00	1.9	\$2,080.50
P. Shields	Managing Director	\$850.00	19.1	\$16,235.00
E. Madsen	Managing Director	\$815.00	0.3	\$244.50
R. Strong	Managing Director	\$815.00	20.9	\$17,033.50
A. Metz	Managing Director	\$800.00	1.0	\$800.00
N. Librock	Managing Director	\$775.00	1.8	\$1,395.00
M. Babcock	Director	\$755.00	29.7	\$22,423.50
J. Shaw	Associate Director	\$675.00	5.3	\$3,577.50
J. Funk	Senior Managing Consultant	\$650.00	20.6	\$13,390.00
C. Tergevorkian	Managing Consultant	\$480.00	25.1	\$12,048.00
A. McConkie	Associate	\$225.00	4.5	\$1,012.50
Y. Xu	Associate	\$225.00	1.5	\$337.50
D. Godfrey	Case Assistant	\$160.00	11.4	\$1,824.00
<b>TOTAL</b>			<b>143.1</b>	<b>\$92,401.50</b>
<b>BLENDED RATE</b>				<b>\$645.71</b>

# **EXHIBIT B**



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit B: Summary of Fees By Task Code

For the Period 5/1/2024 through 5/31/2024

Task Code	Hours	Fees
200.90 - Document / Data Analysis (Production Requests)	30.4	\$17,072.50
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	0.7	\$157.50
300.00 - Asset Analysis (General - Debtors)	23.6	\$17,994.00
302.00 - Asset Analysis (General - Related Non-Debtors)	9.6	\$6,394.00
304.00 - Asset Analysis (General - Parishes)	40.6	\$27,696.50
330.00 - Asset Analysis (Real Property - Debtors)	3.5	\$3,364.50
1030.00 - Mediation Preparation & Attendance	18.7	\$14,425.50
1060.00 - Fee Application Preparation & Hearing	16.0	\$5,297.00
<b>TOTAL</b>	<b>143.1</b>	<b>\$92,401.50</b>
<b>BLENDED RATE</b>		<b>\$645.71</b>



# EXHIBIT C



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/24 through 05/31/24

Table with 5 columns: Date, Professional, Hours, Amount, Description. Contains 14 rows of time detail entries for 200.90 - Document / Data Analysis (Production Requests).

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)**
**Exhibit C: Schedule of Time Detail**

For the Period 05/01/24 through 05/31/24

Date	Professional	Hours	Amount	Description
<b>200.90 - Document / Data Analysis (Production Requests)</b>				
05/17/24	C. Tergevorkian	0.4	\$192.00	Continued update of document tracker / production index (including identification of critical document requests for follow-up by UCC Counsel).
05/20/24	C. Tergevorkian	1.0	\$480.00	Updated critical outstanding document requests to be sent to VeraCruz.
05/21/24	C. Tergevorkian	0.3	\$144.00	Met with BRG (MB), VeraCruz (DF, CDQ), and Debtor Counsel (ML) to discuss document production status.
05/21/24	M. Babcock	0.3	\$226.50	Met with VeraCruz (DF, CDQ), Debtor Counsel (ML) and BRG (CT) to discuss critical outstanding document requests..
05/23/24	C. Tergevorkian	0.6	\$288.00	Analyzed May 21, 2024 document production (Leases).
05/23/24	C. Tergevorkian	0.6	\$288.00	Examined May 21, 2024 document production (Perpetual Care Study).
05/28/24	C. Tergevorkian	1.0	\$480.00	Examined May 21, 2024 document production (including update of document request tracker / production index).
05/28/24	C. Tergevorkian	1.0	\$480.00	Updated document request tracker with VeraCruz production responses / notes.
05/28/24	C. Tergevorkian	0.9	\$432.00	Summarized recent document productions (including identification of critical outstanding requests).
05/28/24	C. Tergevorkian	0.3	\$144.00	Met with VeraCruz (DF, CDQ) and Debtor Counsel (SM, AMU) to discuss document production status.
05/29/24	C. Tergevorkian	0.7	\$336.00	Examined May 28, 2024 document production (Parish statistics).
05/29/24	C. Tergevorkian	0.3	\$144.00	Analyzed RCC / Cemetery documents produced to date to identify outstanding / missing requests.
05/30/24	C. Tergevorkian	1.4	\$672.00	Evaluated Debtor responses to critical document requests.
05/30/24	C. Tergevorkian	0.7	\$336.00	Analyzed May 29, 2024 document production (Leases).
05/30/24	C. Tergevorkian	0.7	\$336.00	Evaluated May 29, 2024 document production (Pensions).
05/30/24	C. Tergevorkian	0.6	\$288.00	Analyzed May 29, 202 document production (Financial Statements).
05/31/24	C. Tergevorkian	2.9	\$1,392.00	Continued evaluation of Debtor responses to critical document requests.

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)**

**Exhibit C: Schedule of Time Detail**

For the Period 05/01/24 through 05/31/24

Date	Professional	Hours	Amount	Description
<b>200.90 - Document / Data Analysis (Production Requests)</b>				
05/31/24	R. Strong	1.3	\$1,059.50	Attended call with BRG (PS [Ability To Pay / Valuation], MB [Case Lead / Asset Analysis], CT [Document Analysis / Asset Analysis]) to review status of outstanding document requests [Data Analytics / Data Dashboard].
05/31/24	P. Shields	1.3	\$1,105.00	Attended meeting with BRG (RS [Data Analytics / Data Dashboard], MB [Case Lead / Asset Analysis], CT [Document Analysis / Asset Analysis]) to evaluate outstanding priority requested documents [Ability To Pay / Valuation].
05/31/24	C. Tergevorkian	1.3	\$624.00	Met with BRG (MB [Case Lead / Asset Analysis], PS [Ability To Pay / Valuation], RS [Data Analytics / Data Dashboard]) to discuss Debtor responses to critical document requests [Document Analysis / Asset Analysis].
05/31/24	M. Babcock	1.3	\$981.50	Met with BRG (PS [Ability To Pay / Valuation], RS [Data Analytics / Data Dashboard], CT [Document Analysis / Asset Analysis]) to discuss outstanding document requests [Case Lead / Asset Analysis].
05/31/24	C. Tergevorkian	0.6	\$288.00	Updated document request tracker to incorporate recent productions / responses from Debtor FA.
<b>Task Code: 200.90</b>		<b>30.4</b>	<b>\$17,072.50</b>	<b>Totals</b>
<b>220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)</b>				
05/21/24	Y. Xu	0.7	\$157.50	Updated comparative MOR cash balance analysis (April 2024).
<b>Task Code: 220.00</b>		<b>0.7</b>	<b>\$157.50</b>	<b>Totals</b>
<b>300.00 - Asset Analysis (General - Debtors)</b>				
05/09/24	P. Shields	0.9	\$765.00	Met with UCC Counsel (BW, EM, CD) and BRG (MB) to evaluate causes of action.
05/09/24	M. Babcock	0.9	\$679.50	Met with UCC Counsel (BW, EM, CD) and BRG (PS) to evaluate Diocese assets transferred to OPF.
05/09/24	M. Babcock	0.4	\$302.00	Examined OPF transfer documents / agreements.
05/14/24	J. Funk	2.6	\$1,690.00	Examined religious organization industry reports (including financial data, historical / projected attendance).
05/15/24	J. Funk	1.3	\$845.00	Continued examination of religious organization industry reports (including financial data, historical / projected attendance).
05/17/24	A. Metz	0.5	\$400.00	Evaluated issues relating to update of credit estimate analysis.

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)**

**Exhibit C: Schedule of Time Detail**

For the Period 05/01/24 through 05/31/24

Date	Professional	Hours	Amount	Description
<b>300.00 - Asset Analysis (General - Debtors)</b>				
05/17/24	P. Shields	0.2	\$170.00	Met with BRG (AM) to review update to credit estimate.
05/17/24	A. Metz	0.2	\$160.00	Met with BRG (PS) to discuss Debtor credit estimate.
05/21/24	J. Funk	0.2	\$130.00	Attended call with BRG (PS) regarding Mission Alignment Process.
05/21/24	P. Shields	0.2	\$170.00	Met with BRG (JF) to evaluate Mission Alignment Process documents / data.
05/23/24	P. Shields	0.3	\$255.00	Attended meeting with BRG (AM [Credit Analytics / Financial Analysis], CT [Documents / Data and Asset Analysis]) to review inclusion of linear interpolation in credit estimate model [Ability to Pay / Valuation].
05/23/24	C. Tergevorkian	0.3	\$144.00	Met with BRG (PS [Ability to Pay / Valuation], AM [Credit Analytics / Financial Analysis]) to discuss updates to the Credit Estimate analysis for the Bond Obligated Group [Document Analysis / Asset Analysis].
05/23/24	A. Metz	0.3	\$240.00	Met with BRG (PS [Ability to Pay / Valuation], CT [Document Analysis / Asset Analysis]) to discuss linear interpolation [Credit Analytics / Financial Analysis].
05/30/24	P. Shields	2.8	\$2,380.00	Developed updates in financial modeling in the context of ability to pay assessment.
05/30/24	P. Shields	1.8	\$1,530.00	Attended meeting with BRG (NL) to evaluate documents relating to the 2007A Series Bonds.
05/30/24	N. Librock	1.8	\$1,395.00	Met with BRG (PS) to discuss analysis of 2007A Series Bonds (including available documentation).
05/30/24	R. Strong	0.8	\$652.00	Attended call with BRG (MB [Case Lead / Asset Analysis], PS [Ability To Pay / Valuation]) regarding asset analysis in preparation for call with UCC Counsel [Data Analytics / Data Dashboard].
05/30/24	P. Shields	0.8	\$680.00	Attended meeting with BRG (RS [Data Analytics / Data Dashboard], MB [Case Lead / Asset Analysis]) to review updates to ability to pay assessment [Ability To Pay / Valuation].
05/30/24	M. Babcock	0.8	\$604.00	Met with BRG (PS [Ability To Pay / Valuation], RS [Data Analytics / Data Dashboard]) to evaluate ability to pay analysis [Case Lead / Asset Analysis].
05/30/24	P. Shields	0.4	\$340.00	Attended call with BRG (CT) to evaluate pre-petition fund transfers.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/24 through 05/31/24

Date	Professional	Hours	Amount	Description
<b>300.00 - Asset Analysis (General - Debtors)</b>				
05/30/24	C. Tergevorkian	0.4	\$192.00	Spoke with BRG (PS) to evaluate fund transfers prior to bankruptcy.
05/31/24	R. Strong	1.0	\$815.00	Attended call with UCC Counsel (BW, JP) and BRG (MB [Case Lead / Asset Analysis], PS [Ability To Pay / Valuation]) regarding asset analysis updates for mediation [Data Analytics / Data Dashboard].
05/31/24	P. Shields	1.0	\$850.00	Attended meeting with UCC Counsel (JP, BW) and BRG (RS [Data Analytics / Data Dashboard], MB [Case Lead / Asset Analysis]) to evaluate updates to ability to pay analysis in the context of upcoming mediation [Ability To Pay / Valuation].
05/31/24	M. Babcock	1.0	\$755.00	Met with UCC Counsel (BW) and BRG (PS [Ability To Pay / Valuation], RS [Data Analytics / Data Dashboard]) to discuss ability to pay analysis [Case Lead / Asset Analysis].
05/31/24	R. Strong	0.9	\$733.50	Analyzed Sage accounting system data to update asset analysis for mediation.
05/31/24	Y. Xu	0.6	\$135.00	Updated comparative balance sheet / income statement analysis (2022).
05/31/24	P. Shields	0.4	\$340.00	Analyzed pre-petition flow of funds (Debtor).
05/31/24	M. Babcock	0.4	\$302.00	Evaluated issues relating to ability to pay (including \$35 million OPF loan).
05/31/24	P. Shields	0.4	\$340.00	Prepared for call with UCC Counsel regarding updates to ability to pay analysis.
<b>Task Code: 300.00</b>		<b>23.6</b>	<b>\$17,994.00</b>	<b>Totals</b>

302.00 - Asset Analysis (General - Related Non-Debtors)

05/27/24	Y. Xu	0.2	\$45.00	Refined comparative OPF balance sheet / income statement analysis (2022 - 2023).
05/28/24	C. Tergevorkian	0.4	\$192.00	Analyzed trends reported in comparative OPF financial statement analysis (June 2023 - December 2023).
05/29/24	P. Shields	0.7	\$595.00	Attended meeting with BRG (CT) to discuss document production relating to RCC (i.e., cemetery contracts, assets).
05/29/24	C. Tergevorkian	0.7	\$336.00	Met with BRG (PS) to evaluate recent RCC document production (including assets, cemetery contracts).
05/29/24	P. Shields	0.3	\$255.00	Attended call with BRG (JS) to evaluate RCC Pre-Need / Perpetual Care contracts.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/24 through 05/31/24

Table with 5 columns: Date, Professional, Hours, Amount, Description. Includes sections for 302.00 - Asset Analysis (General - Related Non-Debtors) and 304.00 - Asset Analysis (General - Parishes).

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)**

**Exhibit C: Schedule of Time Detail**

For the Period 05/01/24 through 05/31/24

Date	Professional	Hours	Amount	Description
<b>304.00 - Asset Analysis (General - Parishes)</b>				
05/13/24	R. Strong	1.2	\$978.00	Updated income statement dashboards for Parish asset / mapping analysis.
05/15/24	R. Strong	1.1	\$896.50	Updated balance sheet dashboards for Parish asset / mapping analysis.
05/15/24	C. Tergevorkian	0.4	\$192.00	Analyzed Parish income statement data (2023).
05/15/24	P. Shields	0.1	\$85.00	Reviewed historical Parish financial data.
05/16/24	R. Strong	2.2	\$1,793.00	Examined Parish income statement data in conjunction with update of surplus real estate analysis.
05/16/24	R. Strong	2.1	\$1,711.50	Analyzed Parish balance sheet data in conjunction with update of surplus real estate analysis.
05/16/24	R. Strong	1.4	\$1,141.00	Compared recent production of Parish statistics / data with MAPS data previously produced in conjunction with surplus real estate analysis.
05/20/24	R. Strong	1.8	\$1,467.00	Attended call with BRG (PS [Ability to Pay / Valuation], MB [Case Lead / Asset Analysis]) regarding evaluation of Parish operations (including financial performance, proximity, and operating metrics) [Data Analytics / Data Dashboard].
05/20/24	P. Shields	1.8	\$1,530.00	Met with BRG (RS [Data Analytics / Data Dashboard], MB [Case Lead / Asset Analysis]) to evaluate Parish financial / operating data [Ability to Pay / Valuation].
05/20/24	M. Babcock	1.8	\$1,359.00	Met with BRG (RS [Data Analytics / Data Dashboard], PS [Ability to Pay / Valuation]) to evaluate Parish operations (including financial performance, assets, proximity, statistics) [Case Lead / Asset Analysis].
05/21/24	J. Funk	0.6	\$390.00	Reviewed MAP documentation regarding historical Diocesan metrics.
05/22/24	J. Funk	2.9	\$1,885.00	Evaluated MAP Blended Score inputs / factors (Plate Collections).
05/22/24	J. Funk	1.2	\$780.00	Analyzed MAP Blended Score inputs / factors (Growth Rate).
05/22/24	M. Babcock	0.9	\$679.50	Met with BRG (JF) to analyze Parish operations (including financial performance / MAP statistics).
05/22/24	J. Funk	0.9	\$585.00	Met with BRG (MB) to discuss Parish operations / financial performance / MAP data.
05/23/24	J. Funk	2.4	\$1,560.00	Evaluated MAP Blended Score inputs / factors (Surplus / Deficit).





ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/24 through 05/31/24

Date	Professional	Hours	Amount	Description
<b>304.00 - Asset Analysis (General - Parishes)</b>				
05/23/24	J. Funk	2.2	\$1,430.00	Analyzed MAP Blended Score inputs / factors (Net Cash On Hand / Number Of Days Of Cash).
05/23/24	A. McConkie	0.5	\$112.50	Updated analysis of MAP Blended Score.
05/24/24	A. McConkie	2.8	\$630.00	Revised MAP Blended Score analysis.
05/24/24	J. Funk	2.4	\$1,560.00	Evaluated MAP Blended Score (Surplus / Deficit) by geographical region.
05/24/24	J. Funk	2.1	\$1,365.00	Analyzed MAP Blended Score by Parish / Region.
05/24/24	A. McConkie	1.2	\$270.00	Continued revision of MAP Blended Score analysis.
05/28/24	R. Strong	1.4	\$1,141.00	Examined Parish financial data relating to real estate asset analysis.
05/28/24	J. Funk	0.5	\$325.00	Continued evaluation of MAP Blended Score (Surplus / Deficit) by geographical region.
05/31/24	R. Strong	1.3	\$1,059.50	Analyzed financial statement data in conjunction with Parish asset / mapping analysis.
<b>Task Code: 304.00</b>		<b>40.6</b>	<b>\$27,696.50</b>	<b>Totals</b>
<b>330.00 - Asset Analysis (Real Property - Debtors)</b>				
05/01/24	A. Manley	1.3	\$1,423.50	Evaluated Livermore appraisal / valuation data.
05/15/24	P. Shields	0.2	\$170.00	Prepared outline of issues for consideration in real estate evaluation.
05/16/24	P. Shields	0.6	\$510.00	Attended meeting with BRG (AM [Real Estate Subject Matter Expert], MB [Case Lead / Asset Analysis]) to analyze Livermore property [Ability to Pay / Valuation].
05/16/24	M. Babcock	0.6	\$453.00	Met with BRG (PS [Ability to Pay / Valuation], AM [Real Estate Subject Matter Expert]) to discuss Livermore property [Case Lead / Asset Analysis].
05/16/24	A. Manley	0.6	\$657.00	Met with BRG (PS [Ability to Pay / Valuation], MB [Case Lead / Asset Analysis]) to discuss real estate valuation / monetization options regarding Livermore property [Real Estate Subject Matter Expert].
05/31/24	M. Babcock	0.2	\$151.00	Updated surplus property analysis (including recent findings relating to Livermore property).
<b>Task Code: 330.00</b>		<b>3.5</b>	<b>\$3,364.50</b>	<b>Totals</b>



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/24 through 05/31/24

Table with columns: Date, Professional, Hours, Amount, Description. Includes sub-header '1030.00 - Mediation Preparation & Attendance' and multiple rows of time entries.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/24 through 05/31/24

Date	Professional	Hours	Amount	Description
<b>1030.00 - Mediation Preparation &amp; Attendance</b>				
05/28/24	M. Babcock	0.4	\$302.00	Reviewed issues related to mediation settlement / ability to pay analysis.
05/28/24	P. Shields	0.1	\$85.00	Evaluated issues in connection with upcoming mediation sessions.
<b>Task Code: 1030.00</b>		<b>18.7</b>	<b>\$14,425.50</b>	<b>Totals</b>
<b>1060.00 - Fee Application Preparation &amp; Hearing</b>				
05/07/24	D. Godfrey	1.6	\$256.00	Prepared April 2024 monthly fee statement exhibits.
05/08/24	D. Godfrey	1.9	\$304.00	Revised April 2024 monthly fee statement exhibits.
05/08/24	D. Godfrey	0.3	\$48.00	Updated April 2024 monthly fee statement exhibits.
05/10/24	D. Godfrey	1.6	\$256.00	Prepared Second interim fee application (January 2024 - April 2024).
05/10/24	D. Godfrey	0.7	\$112.00	Updated exhibits for inclusion in April 2024 monthly fee statement.
05/10/24	D. Godfrey	0.3	\$48.00	Prepared April 2024 monthly fee statement narrative.
05/13/24	D. Godfrey	0.3	\$48.00	Updated Second interim fee application (January 2024 - April 2024).
05/23/24	M. Babcock	2.7	\$2,038.50	Prepared April 2024 fee statement.
05/23/24	M. Babcock	1.2	\$906.00	Continued preparation of April 2024 fee statement.
05/23/24	D. Godfrey	1.1	\$176.00	Revised April 2024 monthly fee statement exhibits.
05/24/24	D. Godfrey	1.1	\$176.00	Updated exhibits for inclusion in April 2024 monthly fee statement.
05/24/24	M. Babcock	0.6	\$453.00	Updated April 2024 fee statement.
05/28/24	D. Godfrey	2.4	\$384.00	Prepared exhibits for inclusion in Second interim fee application (January 2024 - April 2024).
05/28/24	M. Babcock	0.1	\$75.50	Finalized April 2024 fee statement.
05/28/24	D. Godfrey	0.1	\$16.00	Updated April 2024 monthly fee statement.
<b>Task Code: 1060.00</b>		<b>16.0</b>	<b>\$5,297.00</b>	<b>Totals</b>
<b>TOTALS</b>		<b>143.1</b>	<b>\$92,401.50</b>	

# **EXHIBIT D**



**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)**

**Exhibit D: Summary of Expenses By Category**

For the Period 5/1/2024 through 5/31/2024

<b>Expense Category</b>	<b>Amount</b>
01. Travel - Airline	\$407.20
03. Travel - Taxi	\$201.88
08. Travel - Hotel/Lodging	\$919.27
10. Meals	\$110.92
<b>Total Expenses</b>	<b>\$1,639.27</b>

# **EXHIBIT E**

**ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)**

**Exhibit E: Schedule of Expense Detail**

For the Period 5/1/2024 through 5/31/2024

Date	Professional	Amount	Description
<b>01. Travel - Airline</b>			
5/12/2024	M. Babcock	\$407.20	Payment of roundtrip economy airfare (from SLC / Chicago) to attend in-person mediation sessions from 5/12/2024 to 5/14/2024.
		<b>\$407.20</b>	<b>Total: 01. Travel - Airline</b>
<b>03. Travel - Taxi</b>			
5/12/2024	M. Babcock	\$113.46	Payment of Uber from Chicago O'Hare Airport to Westin Hotel while in Chicago to attend in-person mediation sessions.
5/14/2024	M. Babcock	\$88.42	Payment of Uber from Westin Hotel to Chicago O'Hare Airport while in Chicago to attend in-person mediation sessions.
		<b>\$201.88</b>	<b>Total: 03. Travel - Taxi</b>
<b>08. Travel - Hotel/Lodging</b>			
5/14/2024	M. Babcock	\$919.27	Payment of lodging for two nights (5/12/2024 - 5/14/2024) stay at Westin Hotel while in Chicago to attend in-person mediation sessions.
		<b>\$919.27</b>	<b>Total: 08. Travel - Hotel/Lodging</b>
<b>10. Meals</b>			
5/12/2024	M. Babcock	\$26.38	Payment of Breakfast on 05/12/24 while in Chicago to attend in-person mediation sessions.
5/13/2024	M. Babcock	\$35.35	Payment of dinner on 05/13/24 while in Chicago to attend in-person mediation sessions.
5/14/2024	M. Babcock	\$14.96	Payment of breakfast on 05/14/24 while in Chicago to attend in-person mediation sessions.
5/14/2024	M. Babcock	\$34.23	Payment of dinner on 05/14/24 while in Chicago to attend in-person mediation sessions.
		<b>\$110.92</b>	<b>Total: 10. Meals</b>
<b>TOTAL EXPENSES</b>		<b>\$1,639.27</b>	