

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

QLESS, INC.,

Reorganized Debtor.

Chapter 11, Subchapter V

Case No. 24-11395 (BLS)

Objection Deadline: October 9, 2024, 4:00 p.m. ET

Hearing Date: October 16, 2024, 10:30 a.m. ET

NOTICE OF FINAL APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP,
COUNSEL FOR THE DEBTOR, FOR
THE PERIOD JUNE 19, 2024 THROUGH SEPTEMBER 18, 2024

PLEASE NOTE:

On September 25, 2024, Pachulski Stang Ziehl & Jones LLP (“**PSZJ**”), counsel for the QLess, Inc. (the “**Debtor**”), filed its *Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, Counsel for the Debtor for the Period June 19, 2024 Through September 18, 2024* (the “**Application**”), seeking compensation for the reasonable and necessary services rendered to the Debtor in the amount of \$1,432,715.00, and reimbursement for actual and necessary expenses incurred in the amount of \$13,247.09. A copy of the Application is attached.

Any objection or response to the Application must be in writing, filed with the United States Bankruptcy Court for the District of Delaware (the “**Court**”), 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on (i) counsel to the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801), Attn: James E. O’Neill (joneill@pszjlaw.com), and (ii) the Office of the United States Trustee, 844 N. King Street, Suite 2207, Suite 2207, Wilmington, DE 19801, Attn: Malcolm M. Bates (malcolm.m.bates@usdoj.gov) on or before **October 9, 2024 at 4:00 p.m. (Eastern Time)**.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

A HEARING TO CONSIDER THE RELIEF SOUGHT IN THE APPLICATION WILL BE HELD ON **OCTOBER 16, 2024 AT 10:30 A.M. (EASTERN TIME)** BEFORE THE HONORABLE BRENDAN L. SHANNON, UNITED STATES BANKRUPTCY JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, COURTROOM NO. 1, WILMINGTON, DELAWARE 19801.



September 25, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/James E. O'Neill

James E. O'Neill (DE Bar No. 4042)
Jeffrey N. Pomerantz (admitted *pro hac vice*)
Jordan A. Kroop (admitted *pro hac vice*)
Greg V. Demo (admitted *pro hac vice*)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: joneill@pszjlaw.com
jpomerantz@pszjlaw.com
jkroop@pszjlaw.com
gdemo@pszjlaw.com

Counsel to the Reorganized Debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: QLESS, INC., Reorganized Debtor.	Chapter 11, Subchapter V Case No. 24-11395 (BLS) Objection Deadline: October 9, 2024, 4:00 p.m. ET Hearing Date: October 16, 2024, 10:30 a.m. ET
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**FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
COUNSEL FOR THE DEBTOR, FOR
THE PERIOD JUNE 19, 2024 THROUGH SEPTEMBER 18, 2024**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Services to:	Debtor
Date of Retention:	As of June 19, 2024
Period for which Compensation and Reimbursement is Sought:	June 19, 2024 through September 18, 2024
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$1,432,715.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$13,247.09
Rates are Higher than those Approved or Disclosed at Retention? Yes ___ No <u>X</u>	
Compensation Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed:	\$0
Expenses Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed:	\$0
Number of Professionals Included in this Application:	12
Number of Professionals Billing Fewer than 15 Hours to the Case During this Period:	4

This is a: monthly interim final application.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
None					

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Jeffrey N. Pomerantz	Partner; Member of CA Bar since 1989	\$1,725.00	176.90	\$305,152.50
		\$862.50	15.50	\$13,368.75
Maxim B. Litvak	Partner; Member of TX Bar since 1997; Member of CA Bar since 2001	\$1,525.00	75.70	\$115,442.50
		\$762.50	21.50	\$16,393.75
Jordan A. Kroop	Counsel; Member of AZ Bar since 1998; Member of NY Bar since 1995	\$1,495.00	361.00	\$539,695.00
James E. O'Neill	Partner; Member of PA Bar since 1985; Member of DE Bar since 2001	\$1,395.00	185.30	\$258,493.50
Gregory V. Demo	Partner; Member of IL Bar since 2008; Member of NY Bar since 2016	\$1,395.00	8.40	\$11,718.00
Cia H. Mackle	Partner; Member of FL Bar since 2006	\$1,050.00	7.30	\$7,665.00
Hayley R. Winograd	Associate; Member of NY Bar since 2018	\$1,075.00	71.00	\$76,325.00
Brooke E. Wilson	Associate; Member of NY Bar since 2022; Member of CA Bar since 2024	\$650.00	25.00	\$16,250.00
Andrea Bates	Paralegal	\$ 595.00	91.80	\$54,621.00
Beth D. Dessa	Paralegal	\$ 595.00	2.70	\$1,606.50
Karina K. Yee	Paralegal	\$ 595.00	9.30	\$5,533.50
Andrea R. Paul	Case Management Assistant	\$ 475.00	22.00	\$10,450.00
Total			1073.40	\$1,432,715.00

Grand Total: \$1,432,715.00
Total Hours: 1,073.40
Blended Rate: \$1,334.74

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Bankruptcy Litigation	97.40	\$109,494.50
Business Operations	8.30	\$12,374.50
Case Administration	115.40	\$139,299.00
Corporate Governance	9.70	\$15,453.50
Claims Administration and Objections	109.20	\$122,726.50
PSZJ Compensation	7.10	\$9,515.50
Other Professional Compensation	1.40	\$833.00
Employee Benefit/Pensions and KEIP/KERP	2.60	\$2,717.00
Contract and Lease Matters	1.20	\$1,817.00
Financial Filings	14.40	\$20,341.00
Financing/Cash Collateral/Cash Management	26.80	\$39,253.00
Litigation (Non-Bankruptcy)	15.30	\$26,093.50
Meeting of and Communications with Creditors	23.10	\$31,769.50
Plan and Disclosure Statement	371.20	\$546,881.50
Plan and Disclosure 2	184.20	\$263,612.00
PSZJ Retention	9.00	\$11,698.00
Other Professional Retention	40.10	\$49,073.50
Travel	37.00	\$29,762.50
Total	1073.40	\$1,432,715.00

EXPENSE SUMMARY

Expense Category	Total Expenses
Air Fare	\$2,745.89
Auto Travel Expense	\$406.47
Bloomberg	\$22.09
Working Meals	\$780.37
Conference Call	\$9.70
Delivery/Courier Service	\$45.00
Court Fees	\$1,773.00
Hotel Expense	\$1,319.69
Lexis/Nexis - Legal Research	\$1,393.98
Litigation Support Vendors	\$424.00
Pacer - Court Research	\$222.60
Reproduction Expense	\$1,340.30
Online Research	\$60.00
Transcript	\$2,704.00
Total	\$13,247.09

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

QLESS, INC.,

Reorganized Debtor.

Chapter 11, Subchapter V

Case No. 24-11395 (BLS)

Objection Deadline: October 9, 2024, 4:00 p.m. ET

Hearing Date: October 16, 2024, 10:30 a.m. ET

**FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
COUNSEL FOR THE DEBTOR, FOR
THE PERIOD JUNE 19, 2024 THROUGH SEPTEMBER 18, 2024**

Under Section 330 of Title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), Pachulski Stang Ziehl & Jones LLP (“**PSZJ**”), counsel for QLess (“**Debtor**”), submits its final application for compensation and reimbursement of expenses for the period June 19, 2024 through September 18, 2024 (this “**Application**”).

By this Application, PSZJ seeks final allowance of compensation in the amount of \$1,432,715.00 and actual and necessary expenses in the amount of \$13,247.09 for a total final allowance of \$1,445,962.09 for the period June 19, 2024, the petition date, through September 18, 2024, the date the Debtor’s confirmed plan became effective (the “**Case**”). In support of this Application, PSZJ respectfully represents:

Background

1. On June 19, 2024 (the “**Petition Date**”), the Debtor filed a voluntary petition for relief under subchapter V of chapter 11 of the Bankruptcy Code. The Debtor continued as a debtor in possession under Bankruptcy Code § 1182(2).

2. PSZJ's retention as counsel for the Debtor was approved effective as of the Petition Date by this Court's *Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor Effective as of the Petition Date*, signed on July 17, 2024 (the "**Retention Order**"). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

3. The Debtor filed its *Amended Plan* (the "**Plan**") on August 21, 2024. The Court confirmed the Plan on September 16, 2024, and the Plan became effective on September 18, 2024. Because the Plan provides that all fees incurred after the Effective Date are not subject to this Court's approval, this Application does not include any fees or expenses associated with the preparation and prosecution of this Application.

Requested Relief

4. By this Final Fee Application, PSZJ requests that the Court approve the final allowance of compensation for professional services rendered and the reimbursement of actual and necessary expenses incurred by PSZJ during the Case.

5. At all relevant times, PSZJ has been a disinterested person as that term is defined in Bankruptcy Code § 101(14) and has not represented or held an interest adverse to the Debtor's estate. All services for which PSZJ requests compensation were performed for or on behalf of the Debtor and not on behalf of any committee, creditor, or other person. Neither PSZJ nor any of its attorneys have received any payment or promise for payment from any source other than from the Debtor for services rendered in connection with the matters covered by this Application. There is no agreement or understanding between PSZJ and any other person other

than among PSZJ's partners for the sharing of compensation to be received for services rendered in this case.

6. The professional services and related expenses for which PSZJ requests final allowance were rendered and incurred in connection with this case in the discharge of PSZJ's professional responsibilities as counsel for the Debtor in this case. PSZJ's services have been necessary and beneficial to the Debtor and its estate, creditors, and other parties in interest.

7. In accordance with Bankruptcy Code § 330, the amount requested by PSZJ is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Local Rule 2016-2 and believes that this Application complies with it.

Conclusion

PSZJ respectfully requests that the Court enter an order, substantially in the form attached: (a) finally allowing \$1,432,715.00 as compensation for reasonable and necessary professional services rendered to the Debtor and \$13,247.09 for reimbursement of actual and necessary costs and expenses incurred, for a total award of \$1,445,962.09 (the "Award"); (b) authorizing and directing the Debtor to pay to PSZJ the outstanding amount of the Award after PSZJ applies funds held in the professional fee escrow; and (c) granting any further relief the Court deems proper.

September 25, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/James E. O'Neill

James E. O'Neill (DE Bar No. 4042)
Jeffrey N. Pomerantz (admitted *pro hac vice*)
Jordan A. Kroop (admitted *pro hac vice*)
Greg V. Demo (admitted *pro hac vice*)
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Email: joneill@pszjlaw.com
jpomerantz@pszjlaw.com
jkroop@pszjlaw.com
gdemo@pszjlaw.com

Counsel to Reorganized Debtor

DECLARATION

James E. O'Neill, under penalty of perjury, declares:

a) I am an attorney with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and have been admitted to appear before this Court.

b) I am familiar with the work performed on behalf of the Debtor by PSZJ's lawyers and paraprofessionals.

c) I have reviewed the foregoing Application and the facts set forth in it are true to the best of my knowledge, information, and belief. Moreover, I have reviewed Local Rule 2016-2 and believe that this Application substantially complies with it.

/s James E. O'Neill

James E. O'Neill

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

QLESS, INC.,

Reorganized Debtor.

Chapter 11, Subchapter V

Case No. 24-11395 (BLS)

Objection Deadline: October 9, 2024, 4:00 p.m. ET

Hearing Date: October 16, 2024, 10:30 a.m. ET

**ORDER GRANTING FINAL APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
COUNSEL FOR THE DEBTOR, FOR
THE PERIOD JUNE 19, 2024 THROUGH SEPTEMBER 18, 2024**

Pachulski Stang Ziehl & Jones LLP (“**PSZJ**”), as counsel for the Debtor in this case, filed its final fee application for compensation and for reimbursement of expenses for the period June 19, 2024, through September 18, 2024 (the “**Final Fee Application**”). The Court has reviewed the Final Fee Application and finds that: (a) the Court has jurisdiction over this matter under 28 U.S.C. §§ 157 and 1334; (b) notice of the Final Fee Application, and any hearing on the Final Fee Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Final Fee Application. Accordingly,

IT IS ORDERED the Final Fee Application is GRANTED on a final basis. Compensation in the amount of \$1,432,715.00 for necessary professional services rendered, and actual and necessary expenses in the amount of \$13,247.09, for a total of \$1,445,962.09 (the “**Award**”). The Debtor is authorized and directed to pay PSZJ the outstanding amount of the Award after PSZJ applies funds held in the professional fee escrow, which PSZJ is authorized to do on entry of this order. This Court retains jurisdiction over all matters arising from or related to this Order.

EXHIBIT A

Summary of Timekeepers Included in this Fee Application

NAME	TITLE OR POSITION	DEPARTMENT GROUP OR SECTION	DATE OF FIRST ADMISSION	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION	HOURLY RATE BILLED IN THIS APPLICATION	NUMBER OF RATE INCREASES SINCE CASE INCEPTION
Jeffrey N. Pomerantz	Partner	Bankruptcy	1989	176.90	\$305,152.50	\$1,725.00	0
Jeffrey N. Pomerantz	Partner	Bankruptcy	1989	15.50	\$13,368.75	\$862.50	0
Maxim B. Litvak	Partner	Bankruptcy	1997	75.70	\$115,442.50	\$1,525.00	0
Maxim B. Litvak	Partner	Bankruptcy	1997	21.50	\$16,393.75	\$762.50	0
James E. O'Neill	Partner	Bankruptcy	1985	185.30	\$258,493.50	\$1,395.00	0
Gregory V. Demo	Partner	Bankruptcy	2008	8.40	\$11,718.00	\$1,395.00	0
Jordan A. Kroop	Counsel	Bankruptcy	1995	361.00	\$539,695.00	\$1,495.00	0
Cia H. Mackle	Partner	Bankruptcy	2006	7.30	\$7,665.00	\$1,050.00	0
Hayley R. Winograd	Associate	Bankruptcy	2018	71.00	\$76,325.00	\$1,075.00	0
Brooke E. Wilson	Associate	Bankruptcy	2022	25.00	\$16,250.00	\$650.00	0
Andrea Bates	Paralegal	Bankruptcy	N/A	91.80	\$54,621.00	\$595.00	0
Beth D. Dessa	Paralegal	Bankruptcy	N/A	2.70	\$1,606.50	\$595.00	0
Karina K. Yee	Paralegal	Bankruptcy	N/A	9.30	\$5,533.50	\$595.00	0
Andrea R. Paul	Case Management Assistant	Bankruptcy	N/A	22.00	\$10,450.00	\$475.00	0
Total:				1073.40	\$1,432,715.00		

Case Name: QLess, Inc.Case Number: 24-11395 (BLS)Applicant's Name: Pachulski Stang Ziehl & Jones LLPDate of Application: 09/25/2024Interim or Final: Final

EXHIBIT B

Summary of Compensation Requested by Project Category

PROJECT CATEGORY	HOURS BILLED	FEEES SOUGHT
Bankruptcy Litigation	97.40	\$109,494.50
Business Operations	8.30	\$12,374.50
Case Administration	115.40	\$139,299.00
Corporate Governance	9.70	\$15,453.50
Claims Administration and Objections	109.20	\$122,726.50
PSZJ Compensation	7.10	\$9,515.50
Other Professional Compensation	1.40	\$833.00
Employee Benefit/Pensions and KEIP/KERP	2.60	\$2,717.00
Contract and Lease Matters	1.20	\$1,817.00
Financial Filings	14.40	\$20,341.00
Financing/Cash Collateral/Cash Management	26.80	\$39,253.00
Litigation (Non-Bankruptcy)	15.30	\$26,093.50
Meeting of and Communications with Creditors	23.10	\$31,769.50
Plan and Disclosure Statement	371.20	\$546,881.50
Plan and Disclosure 2	184.20	\$263,612.00
PSZJ Retention	9.00	\$11,698.00
Other Professional Retention	40.10	\$49,073.50
Travel	37.00	\$29,762.50
Total	1073.40	\$1,432,715.00

Case Name: QLess, Inc.

Case Number: 24-11395 (BLS)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: 09/25/2024

Interim or Final Final

EXHIBIT C

Summary of Expense Reimbursement Requested by Category

Expense Category	Total Expenses
Air Fare	\$2,745.89
Auto Travel Expense	\$406.47
Bloomberg	\$22.09
Working Meals	\$780.37
Conference Call	\$9.70
Delivery/Courier Service	\$45.00
Court Fees	\$1,773.00
Hotel Expense	\$1,319.69
Lexis/Nexis - Legal Research	\$1,393.98
Litigation Support Vendors	\$424.00
Pacer - Court Research	\$222.60
Reproduction Expense	\$1,340.30
Online Research	\$60.00
Transcript	\$2,704.00
Total	\$13,247.09

Case Name: QLess, Inc.

Case Number: 24-11395 (BLS)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: 09/25/2024

Interim or Final Final

EXHIBIT D

Detailed Time Records for Period Covering

June 19, 2024 through September 18, 2024



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

September 18, 2024
Invoice 141718
Client 72746.00002

Qless Inc.

-

RE: Post Petition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 09/18/2024

FEES	\$1,432,715.00
EXPENSES	\$13,247.09
TOTAL CURRENT CHARGES	\$1,445,962.09
TOTAL BALANCE DUE	\$1,445,962.09

Pachulski Stang Ziehl & Jones LLP
 Qless Inc.
 Client 72746.00002

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 Invoice 141718
 September 18, 2024

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
CHM	Mackle, Cia H.	Partner	1,050.00	7.30	\$7,665.00
GVD	Demo, Gregory V.	Partner	1,395.00	8.40	\$11,718.00
JEO	O'Neill, James E.	Partner	1,395.00	185.30	\$258,493.50
JNP	Pomerantz, Jeffrey N.	Partner	1,725.00	176.90	\$305,152.50
JNP	Pomerantz, Jeffrey N.	Partner	862.50	15.50	\$13,368.75
MBL	Litvak, Maxim B.	Partner	1,525.00	75.70	\$115,442.50
MBL	Litvak, Maxim B.	Partner	762.50	21.50	\$16,393.75
JAK	Kroop, Jordan A.	Counsel	1,495.00	361.00	\$539,695.00
BEW	Wilson, Brooke E.	Associate	650.00	25.00	\$16,250.00
HRW	Winograd, Hayley R.	Associate	1,075.00	71.00	\$76,325.00
ATB	Bates, Andrea T.	Paralegal	595.00	91.80	\$54,621.00
BDD	Dassa, Beth D.	Paralegal	595.00	2.70	\$1,606.50
KKY	Yee, Karina K.	Paralegal	595.00	9.30	\$5,533.50
ARP	Paul, Andrea R.	Case Management Assistant	475.00	22.00	\$10,450.00
			1,073.40		\$1,432,715.00

Pachulski Stang Ziehl & Jones LLP
 Qless Inc.
 Client 72746.00002

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 Invoice 141718
 September 18, 2024

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
BL	Bankruptcy Litigation	97.40	\$109,494.50
BO	Business Operations	8.30	\$12,374.50
CA	Case Administration	115.40	\$139,299.00
CG	Corporate Governance	9.70	\$15,453.50
CO	Claims Administration and Objections	109.20	\$122,726.50
CP	PSZJ Compensation	7.10	\$9,515.50
CPO	Other Professional Compensation	1.40	\$833.00
EB	Employee Benefits/Pensions and KEIP/KERP	2.60	\$2,717.00
EC	Contract and Lease Matters	1.20	\$1,817.00
FF	Financial Filings	14.40	\$20,341.00
FN	Financing/Cash Collateral/Cash Management	26.80	\$39,253.00
LN	Litigation (Non-Bankruptcy)	15.30	\$26,093.50
MC	Meetings of and Communications with Creditors	23.10	\$31,769.50
PD	Plan and Disclosure Statement	371.20	\$546,881.50
PD2	Plan and Disclosure 2	184.20	\$263,612.00
RP	PSZJ Retention	9.00	\$11,698.00
RPO	Other Professional Retention	40.10	\$49,073.50
TR	Travel	37.00	\$29,762.50
		1,073.40	\$1,432,715.00

Pachulski Stang Ziehl & Jones LLP
Qless Inc.
Client 72746.00002

Page: 4
Invoice 141718
September 18, 2024

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare	\$2,745.89
Auto Travel Expense	\$406.47
Bloomberg	\$22.09
Working Meals	\$780.37
Conference Call	\$9.70
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	<hr/>
	\$13,247.09

Pachulski Stang Ziehl & Jones LLP
 Qless Inc.
 Client 72746.00002

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 Invoice 141718
 September 18, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bankruptcy Litigation						
06/20/2024	HRW	BL	Review email from J. O'Neill re: hearing on first day motions (0.1).	0.10	1,075.00	\$107.50
06/20/2024	JAK	BL	Confer with J. Pomerantz re preparations for tomorrow's first-day hearing (0.2); conference call with client team to prepare for tomorrow's hearing (1.5); emails with interested parties with information re first-day hearing (0.2).	1.90	1,495.00	\$2,840.50
06/20/2024	JAK	BL	Analyze debt threshold eligibility question from US Trustee with client and J. Pomerantz (0.7); compile responsive spreadsheet and email for US Trustee demonstrating SubV eligibility (0.7).	1.40	1,495.00	\$2,093.00
06/20/2024	JNP	BL	Review email regarding calculation of claims; Conference with J. Harvey and Al Sejek and J. Kroop regarding same and review email.	0.50	1,725.00	\$862.50
06/20/2024	JNP	BL	Conference with F. Reiss regarding first day hearing.	0.10	1,725.00	\$172.50
06/20/2024	JNP	BL	First day hearing preparation call with Sherwood, J. Harvey and PSZJ.	1.00	1,725.00	\$1,725.00
06/20/2024	JNP	BL	Conference with J. Kroop regarding first day hearing.	0.20	1,725.00	\$345.00
06/20/2024	MBL	BL	Call with client, Sherwood, and team re hearing prep.	1.00	1,525.00	\$1,525.00
06/21/2024	ATB	BL	Monitor first day hearing; take notes on status of entry of interim orders (1.7); conform interim orders; correspond with team re: same; upload with court for entry; draft critical dates memo (1.5).	3.20	595.00	\$1,904.00
06/21/2024	JAK	BL	Emails with internal team re preparations for first-day hearing (0.4); call with James Harvey to prepare for hearing (0.3); attend first-day hearing (1.1).	1.80	1,495.00	\$2,691.00
06/21/2024	JEO	BL	Prepare for and attend first day hearing and follow up with orders for submission to court	4.70	1,395.00	\$6,556.50
06/21/2024	JNP	BL	Conference with client group regarding first day hearing.	0.60	1,725.00	\$1,035.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/21/2024	JNP	BL	Conference with J. Harvey regarding press inquiries.	0.10	1,725.00	\$172.50
06/24/2024	ATB	BL	Update critical dates memo; correspond with noticing agent re: website updates and various case matters.	1.00	595.00	\$595.00
06/24/2024	HRW	BL	Email with J. Pomerantz re: litigation issues (0.1).	0.10	1,075.00	\$107.50
06/24/2024	JAK	BL	Continued email exchange with US Trustee re SubV eligibility investigation (0.4); assess status of scheduling of second-day hearing (0.2).	0.60	1,495.00	\$897.00
06/24/2024	JNP	BL	Review emails with U.S. Trustee regarding filing eligibility.	0.10	1,725.00	\$172.50
06/24/2024	KKY	BL	Email to J. O'Neill re 6/21/24 transcript	0.10	595.00	\$59.50
06/26/2024	JEO	BL	Review notices for second day hearing	1.00	1,395.00	\$1,395.00
07/01/2024	JEO	BL	Prepare for and attend initial debtor interview.	0.90	1,395.00	\$1,255.50
07/11/2024	JEO	BL	Review status of second day matters	2.00	1,395.00	\$2,790.00
07/11/2024	JNP	BL	Emails regarding call with U.S. Trustee to discuss pending issues.	0.10	1,725.00	\$172.50
07/12/2024	JNP	BL	Conference with J. Oneill and M. Bates regarding issues for second day hearing.	0.40	1,725.00	\$690.00
07/15/2024	ATB	BL	Draft certification of counsel for final taxes order, prepare supporting documents for filing.	0.80	595.00	\$476.00
07/15/2024	JNP	BL	Review emails with U.S. Trustee regarding second day motions.	0.30	1,725.00	\$517.50
07/16/2024	ARP	BL	Prepare hearing and virtual notebook for hearing on 7-19-24. {Updates}	0.40	475.00	\$190.00
07/16/2024	ATB	BL	Further revise final order, file and coordinate service of same.	0.40	595.00	\$238.00
07/16/2024	JEO	BL	Emails with UST to resolve wages motion and work on revised wage order	2.00	1,395.00	\$2,790.00
07/16/2024	JEO	BL	Review and comment on agenda for 7/19 hearing	0.80	1,395.00	\$1,116.00
07/16/2024	JEO	BL	Finalize order for cash management motion and review cert of counsel for same	0.70	1,395.00	\$976.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/17/2024	ATB	BL	Draft notice of cancellation of hearing; file and coordinate service of same.	0.80	595.00	\$476.00
07/17/2024	ATB	BL	Revise hearing agenda.	0.30	595.00	\$178.50
07/17/2024	JNP	BL	Emails regarding status second day hearing.	0.10	1,725.00	\$172.50
07/17/2024	KKY	BL	Finalize (.3), file (.1) and prepare for filing and service (.2) 7/19/24 agenda	0.60	595.00	\$357.00
07/17/2024	KKY	BL	Email to claims agent re service of 7/19/24 agenda	0.10	595.00	\$59.50
07/17/2024	KKY	BL	Review and revise hearing binders for 7/19/24 hearing	0.80	595.00	\$476.00
07/23/2024	JNP	BL	Conference with J. Morris regarding miscellaneous litigation issues (2x).	0.50	1,725.00	\$862.50
07/26/2024	ATB	BL	Draft status conference agenda.	0.10	595.00	\$59.50
07/29/2024	ARP	BL	Prepare hearing and virtual notebook for hearing on 7-31-24.	0.30	475.00	\$142.50
07/29/2024	ATB	BL	Revise, file and coordinate service of 7/31 agenda; coordinate Zoom lines.	1.00	595.00	\$595.00
07/29/2024	KKY	BL	Correspond (.2) with team re 7/31/24 agenda; and review (.1) same	0.30	595.00	\$178.50
07/29/2024	KKY	BL	Review and revise hearing binders re 7/31/24 hearing	0.20	595.00	\$119.00
07/29/2024	KKY	BL	Email to C.Knotts re 7/31/24 hearing	0.10	595.00	\$59.50
07/31/2024	JEO	BL	Attend subchapter 5 status hearing	0.30	1,395.00	\$418.50
08/16/2024	JAK	BL	Analyze purported informal discovery request from Backer counsel (0.3); confer with J. Pomerantz re same (0.3); begin preparing response to request (0.5).	1.10	1,495.00	\$1,644.50
08/17/2024	JNP	BL	Brief review of objection to potential Baaker claims.	0.20	1,725.00	\$345.00
08/18/2024	JAK	BL	Investigate responses to Backer counsel informal discovery request (0.7); draft portions of responsive communication re same (1.8); review and revise draft response to Backer counsel in emails with J. Pomerantz (0.3).	2.80	1,495.00	\$4,186.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/18/2024	JNP	BL	Prepare draft response regarding Baaker document production.	1.00	1,725.00	\$1,725.00
08/19/2024	JNP	BL	Conference with M. Hurd, R. Wynne and J. Talotta regarding request for informal discovery.	0.50	1,725.00	\$862.50
08/19/2024	JNP	BL	Review and revise email regarding informal discovery.	0.30	1,725.00	\$517.50
08/19/2024	JNP	BL	Email to A. Bates regarding discovery.	0.10	1,725.00	\$172.50
08/20/2024	JNP	BL	Conference with M. Hurd, R. Wynne and J. Talotta regarding response to document production and related issues.	0.40	1,725.00	\$690.00
08/21/2024	ATB	BL	Draft confirmation hearing agenda.	0.40	595.00	\$238.00
08/22/2024	ARP	BL	Prepare hearing and virtual notebook for hearing on 8-27-24.	3.10	475.00	\$1,472.50
08/23/2024	ARP	BL	Prepare hearing and virtual notebook for hearing on 8-27-24. {Updates}	1.50	475.00	\$712.50
08/23/2024	JEO	BL	Finalize response to Backer's 3018 Motion	1.00	1,395.00	\$1,395.00
08/23/2024	KKY	BL	Review and revise hearing binders for 8/27/24 hearing	0.50	595.00	\$297.50
08/26/2024	ARP	BL	Prepare hearing and virtual notebook for hearing on 8-27-24. {Exhibit Binders}	3.00	475.00	\$1,425.00
08/26/2024	KKY	BL	Email to C. Knotts re registration for 8/27/24 hearing	0.10	595.00	\$59.50
08/26/2024	KKY	BL	Review and revise hearing binders for 8/27/24 hearing	1.30	595.00	\$773.50
08/26/2024	KKY	BL	Review and revise witness/exhibit binders for 8/27/24 hearing	1.60	595.00	\$952.00
08/26/2024	KKY	BL	Prepare documents for 8/27/24 hearing	1.00	595.00	\$595.00
08/27/2024	KKY	BL	Review and revise hearing binders for 8/27/24 hearing	0.50	595.00	\$297.50
08/27/2024	KKY	BL	Review and revise witness/exhibit binders for 8/27/24 hearing	0.50	595.00	\$297.50
08/27/2024	KKY	BL	Draft (.2), file (.1) and prepare for filing and service (.2) 2nd amended 8/27/24 agenda	0.50	595.00	\$297.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/27/2024	KKY	BL	Email to claims agent re service of 2nd amended 8/27/24 agenda	0.10	595.00	\$59.50
08/27/2024	MBL	BL	Attend hearing on various pending motions.	1.50	1,525.00	\$2,287.50
08/28/2024	JAK	BL	Review document production request from Backer counsel (0.3); conference call with client team re response to same (0.9); meet-and-confer with Backer counsel re same (0.2).	1.40	1,495.00	\$2,093.00
08/29/2024	JAK	BL	Extensive work pulling together and organizing documents potentially responsive to discovery request from Backer.	3.90	1,495.00	\$5,830.50
08/29/2024	JAK	BL	Review and organize documents for production (2.9); emails and call with B. Dassa re preparation of documents for production (0.3).	3.20	1,495.00	\$4,784.00
08/30/2024	BDD	BL	Analyze documents/bate stamp docs to be produced (2.40) and emails N. Brown, P. Giep and S. Lee re same (.30); emails J. Pomerantz and J. Kroop re same (.20)	2.60	595.00	\$1,547.00
08/30/2024	JAK	BL	Emails with B. Dassa re compilation of docs for production (0.4); analysis of docs production (1.9); emails with J. Pomerantz re same (0.3); confer with J. Pomerantz re production (0.2); email to Backer counsel (0.1).	2.90	1,495.00	\$4,335.50
09/01/2024	JAK	BL	Review of emails and other materials for production to Backer counsel (3.9); emails with J. Pomerantz re same (0.2); prepare documents and emails for production (1.3); email to Backer counsel re same (0.8).	6.20	1,495.00	\$9,269.00
09/02/2024	JAK	BL	Emails with Backer counsel re document production.	0.20	1,495.00	\$299.00
09/03/2024	JAK	BL	Review emails for production to Backer (3.7); confer with J. Pomerantz re same (0.5); confer with Palisades counsel re same (0.4); review privileged documents from G. Smith (0.5); prepare production to Backer (1.3).	6.40	1,495.00	\$9,568.00
09/04/2024	BDD	BL	Email J. Kroop re document production	0.10	595.00	\$59.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/06/2024	JAK	BL	Confer with J. Pomerantz re issues for eligibility (0.4); emails to A. Sejcek and J. Wada re Brex payments (0.4); research re Brex payments (0.8); emails to Backer counsel re same and additional production (1.8).	2.60	1,495.00	\$3,887.00
09/08/2024	BEW	BL	Review email from J. Kroop re: research questions.	0.10	650.00	\$65.00
09/08/2024	JAK	BL	Compile invoices from Wolflick proof of claim and prepare production email to Backer counsel.	0.50	1,495.00	\$747.50
09/10/2024	ARP	BL	Prepare hearing, virtual, proof of claims and exhibit binders for hearing on 9-13-24.	4.10	475.00	\$1,947.50
09/10/2024	ATB	BL	Download and organize supplemental production.	0.80	595.00	\$476.00
09/11/2024	ARP	BL	Prepare hearing, proof of claims, exhibit and virtual notebooks for hearing on 9-13-24.	5.60	475.00	\$2,660.00
				97.40		\$109,494.50

Business Operations

06/20/2024	JAK	BO	Confer with James Harvey in preparation for meetings with employees and vendors (0.5); emails with J. O'Neill re first-day hearing (0.2).	0.70	1,495.00	\$1,046.50
06/23/2024	JAK	BO	Emails with James Harvey re communications with customers (0.2); draft talking points for discussions with customers (0.4).	0.60	1,495.00	\$897.00
06/25/2024	JEO	BO	Emails with UST regarding cash management motion	0.80	1,395.00	\$1,116.00
06/26/2024	JAK	BO	Draft static mailing to be sent to vendors.	0.50	1,495.00	\$747.50
07/10/2024	JAK	BO	Confer with J. Harvey re Google ads cutoff for prepetition debt (0.1); emails with internal team re same (0.4); research into Google terms of use (0.8).	1.30	1,495.00	\$1,943.50
07/15/2024	JAK	BO	Investigate with client status of banking arrangements for sec. 345(b) compliance (0.5); email to UST attorney re same (0.2); email with counsel for Celtic Bank re signing of UDA (0.2).	0.90	1,495.00	\$1,345.50

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07/16/2024	JAK	BO	Emails with US Trustee and SubV trustee re cash management order (0.2); email to Celtic Bank counsel re same (0.1).	0.30	1,495.00	\$448.50
07/23/2024	JAK	BO	Emails with Al Sevcik re ordinary course payment of executory contract amounts (0.2); confer with J. Pomerantz re same (0.1).	0.30	1,495.00	\$448.50
07/23/2024	JAK	BO	Confer with James Harvey re various operational questions.	0.20	1,495.00	\$299.00
07/24/2024	JAK	BO	Confer with J. Harvey re marketing and operational strategies.	1.00	1,495.00	\$1,495.00
07/25/2024	JAK	BO	Edit customer communications and newsletter.	0.50	1,495.00	\$747.50
07/25/2024	JAK	BO	Emails with client group re operational concerns (0.2); calls with J. Harvey and A. Sevcik re credit card account with Brex and resolving cut-off of account (0.6).	0.80	1,495.00	\$1,196.00
08/08/2024	JAK	BO	Emails with A. Sejcek re credit card processing and related issues (0.2).	0.20	1,495.00	\$299.00
09/16/2024	JNP	BO	Conference with J. Kroop regarding effective date, litigation issues and related.	0.20	1,725.00	\$345.00
				8.30		\$12,374.50

Case Administration

06/19/2024	ATB	CA	Final proof, revisions to petition package and first day motions (6.0); correspond with team and company and claims and noticing agent re: same (1.0); Open new bankruptcy case, file and coordinate service of same with claims agent (4.0).	10.00	595.00	\$5,950.00
06/19/2024	HRW	CA	Review emails from A. Bates, M. Litvak, J. Pomerantz re: pro hac applications (0.1).	0.10	1,075.00	\$107.50
06/19/2024	HRW	CA	Review email from J. O'Niell re: first day motions (0.1).	0.10	1,075.00	\$107.50
06/19/2024	JAK	CA	Extensive revisions and finalization of all first-day motions and first-day declaration (4.9).	4.90	1,495.00	\$7,325.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/19/2024	JAK	CA	Work with A Bates and J. O'Neill to compile and finalize pleadings for filing of case (1.3); calls with James Harvey re first-day declaration and authority to file case (0.4); emails with J. Pomerantz re preparations for filing of case (0.2).	1.90	1,495.00	\$2,840.50
06/19/2024	JAK	CA	Distribute filed documents to client team and counsel for DIP Lender (0.2); emails with James Harvey re employee meeting tomorrow (0.2).	0.40	1,495.00	\$598.00
06/19/2024	JAK	CA	Strategy discussion with J. Pomerantz re first-day hearing and related matters (0.3); schedule preparatory sessions for first-day hearing (0.1); emails with first-day pleadings to various constituencies (0.5).	0.90	1,495.00	\$1,345.50
06/19/2024	JEO	CA	Finalize and file chapter 11 petition and first day motions (7.5); work on agenda and notices for first day hearing (2.5).	10.00	1,395.00	\$13,950.00
06/19/2024	JNP	CA	Conference with J. Kroop (various) regarding bankruptcy filing.	0.30	1,725.00	\$517.50
06/19/2024	JNP	CA	Review and respond to emails regarding 20 largest list.	0.10	1,725.00	\$172.50
06/19/2024	MBL	CA	Emails with team re BK prep and filing issues.	0.30	1,525.00	\$457.50
06/20/2024	ARP	CA	Prepare hearing and virtual notebook for hearing on 6-21-24.	1.60	475.00	\$760.00
06/20/2024	ATB	CA	Hearing preparation, including finalizing service lists for first days (3.0); coordination with claims agent re: same (1.4); respond to various emails from team re: hearing preparation (1.0).	5.00	595.00	\$2,975.00
06/20/2024	ATB	CA	Finalize pro ha vices for team (0.3); pay court fees (0.1); file same (0.2).	0.60	595.00	\$357.00
06/20/2024	ATB	CA	Revise first day agenda, first day hearing notice; file and serve same (.6); book court Zoom lines (.5); coordinate delivery of first day hearing binders for court; (1.0).	2.10	595.00	\$1,249.50
06/20/2024	GVD	CA	Review pro hac application and correspondence with A Bates re same	0.10	1,395.00	\$139.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/20/2024	HRW	CA	Review email from A. Bates re: status conference and appointment of subchapter V trustee (0.1).	0.10	1,075.00	\$107.50
06/20/2024	HRW	CA	Review email from A. Bates re: critical dates memo (0.1).	0.10	1,075.00	\$107.50
06/20/2024	JEO	CA	Work on revised orders and redlines of UST comments and prepare for first day hearing	6.00	1,395.00	\$8,370.00
06/20/2024	JNP	CA	Prepare for first day hearing.	3.50	1,725.00	\$6,037.50
06/20/2024	JNP	CA	Internal PSZJ call regarding first day hearing.	0.50	1,725.00	\$862.50
06/20/2024	JNP	CA	Conference with J. Harvey regarding first day issues.	0.10	1,725.00	\$172.50
06/20/2024	MBL	CA	Call with team re hearing prep.	0.50	1,525.00	\$762.50
06/21/2024	ARP	CA	Prepare hearing notebook for 6-21-24. (Jaime)	0.30	475.00	\$142.50
06/21/2024	ATB	CA	Coordinate with noticing agent on updated service lists (1.0); contact transcriber for first day transcript and standing order (.3); coordinate service of entered orders. (.3).	1.60	595.00	\$952.00
06/21/2024	HRW	CA	Participate in WIP call (0.5).	0.50	1,075.00	\$537.50
06/21/2024	HRW	CA	Email with J. Kroop, J. Pomerantz, M. Litvak re: WIP call (0.2).	0.20	1,075.00	\$215.00
06/21/2024	HRW	CA	Review interim and retention orders (0.3).	0.30	1,075.00	\$322.50
06/21/2024	HRW	CA	Review critical dates memo (0.1).	0.10	1,075.00	\$107.50
06/21/2024	HRW	CA	Review email from A. Bates re: first day hearing transcript (0.1).	0.10	1,075.00	\$107.50
06/21/2024	JAK	CA	Internal WIP and assignments call with PSZJ team and Sherwood team.	0.50	1,495.00	\$747.50
06/21/2024	JEO	CA	Review initial debtor interview request from UST.	0.80	1,395.00	\$1,116.00
06/21/2024	JNP	CA	Participate in first day hearing.	1.50	1,725.00	\$2,587.50
06/21/2024	JNP	CA	Prepare for first day hearing.	0.50	1,725.00	\$862.50
06/21/2024	JNP	CA	Email to Board regarding first day hearing.	0.10	1,725.00	\$172.50
06/21/2024	MBL	CA	Attend first day hearing (via Zoom).	1.30	1,525.00	\$1,982.50

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06/24/2024	JEO	CA	Emails with client and UST regarding scheduling initial debtor interview and 341 meeting	0.70	1,395.00	\$976.50
06/24/2024	JNP	CA	Conference with G. Demo regarding status and staffing needs.	0.10	1,725.00	\$172.50
06/25/2024	GVD	CA	Conference with J Kroop re status of case and next steps	0.30	1,395.00	\$418.50
06/26/2024	ATB	CA	Draft and revise notices of final hearing on first day motions; file and coordinate service of same.	1.20	595.00	\$714.00
06/26/2024	MBL	CA	Misc. case-related emails with team and client.	0.10	1,525.00	\$152.50
06/27/2024	JEO	CA	Work on noticing for second day hearing	2.90	1,395.00	\$4,045.50
06/27/2024	JNP	CA	Conference with Goulston Storrs attorney regarding status of case.	0.10	1,725.00	\$172.50
06/28/2024	ATB	CA	Revise notice of commencement.	0.70	595.00	\$416.50
06/28/2024	ATB	CA	Additional revisions to notice of commencement/341 creditor meeting notice; file and coordinate service of same.	1.40	595.00	\$833.00
06/28/2024	GVD	CA	Conference with J O'Neill re review of IDI materials (0.1); review same (0.3)	0.40	1,395.00	\$558.00
06/28/2024	JNP	CA	Review emails regarding scheduling of 341(a) meeting.	0.10	1,725.00	\$172.50
07/01/2024	JNP	CA	Conference with J. Harvey regarding case status.	0.20	1,725.00	\$345.00
07/02/2024	ATB	CA	Update critical dates memo.	0.50	595.00	\$297.50
07/02/2024	ATB	CA	Draft 7/19/24 hearing agenda	1.10	595.00	\$654.50
07/02/2024	ATB	CA	Revise critical dates memo.	0.50	595.00	\$297.50
07/05/2024	JAK	CA	Analyze draft of statement and schedules (0.7); email to client team re same (0.2).	0.90	1,495.00	\$1,345.50
07/08/2024	JEO	CA	Review critical dates	0.20	1,395.00	\$279.00
07/09/2024	JAK	CA	Internal WIP and assignments call.	0.80	1,495.00	\$1,196.00
07/09/2024	JEO	CA	Attend WIP call with PSZJ team	0.80	1,395.00	\$1,116.00
07/09/2024	JNP	CA	Participate in WIP call.	0.80	1,725.00	\$1,380.00
07/09/2024	MBL	CA	Attend weekly WIP call with team.	0.50	1,525.00	\$762.50

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07/10/2024	JAK	CA	Prepare SubV status report per Local Form 136 (0.3); email to J. Harvey re same (0.1).	0.40	1,495.00	\$598.00
07/11/2024	JNP	CA	Email to and from Celtic regarding inquiry.	0.10	1,725.00	\$172.50
07/11/2024	MBL	CA	Emails with team and UST re objection deadlines.	0.10	1,525.00	\$152.50
07/12/2024	JAK	CA	Updates to current WIP and assignments list (0.2); review preparedness for 341(a) meeting (0.2); review and comment on draft statement and schedules (1.9).	2.30	1,495.00	\$3,438.50
07/12/2024	JEO	CA	Call with UST to discuss second day hearing and open issues	0.60	1,395.00	\$837.00
07/12/2024	JEO	CA	Review and propose responses to UST comments to second date motions	2.00	1,395.00	\$2,790.00
07/15/2024	ARP	CA	Prepare hearing and virtual notebook for hearing on 7-19-24.	1.00	475.00	\$475.00
07/15/2024	JEO	CA	Work on final orders for tax, wages, cash management and review UST comments and provide responses and revised orders	4.50	1,395.00	\$6,277.50
07/16/2024	ATB	CA	Attend WIP call with team.	0.70	595.00	\$416.50
07/16/2024	HRW	CA	Review critical dates in advance of WIP call (0.1).	0.10	1,075.00	\$107.50
07/16/2024	JAK	CA	Internal WIP and assignments call.	0.70	1,495.00	\$1,046.50
07/16/2024	JEO	CA	Attend WIP Call	0.70	1,395.00	\$976.50
07/16/2024	JNP	CA	Participate in WIP call.	0.70	1,725.00	\$1,207.50
07/16/2024	MBL	CA	Attend weekly update call with team.	0.70	1,525.00	\$1,067.50
07/17/2024	ATB	CA	File schedules and SOFAs; coordinate service of same.	0.40	595.00	\$238.00
07/17/2024	JEO	CA	Review and finalize Subchapter V Status Report	0.30	1,395.00	\$418.50
07/17/2024	JEO	CA	Review entered orders on second day motions and retentions	0.60	1,395.00	\$837.00
07/22/2024	ATB	CA	File and coordinate service of June Monthly Operating Report.	0.20	595.00	\$119.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/22/2024	JAK	CA	Review and edits to monthly operating report and accompanying footnotes (0.5); email to J. Wada re same (0.2).	0.70	1,495.00	\$1,046.50
07/22/2024	JEO	CA	Review and comment on monthly operating report	0.60	1,395.00	\$837.00
07/23/2024	ATB	CA	Update critical dates memo.	0.70	595.00	\$416.50
07/23/2024	JAK	CA	Internal WIP and assignments call.	0.80	1,495.00	\$1,196.00
07/23/2024	JNP	CA	Participate in WIP call.	0.80	1,725.00	\$1,380.00
07/26/2024	JEO	CA	Emails with Jeff Pomerantz regarding 7/31 status hearing	0.60	1,395.00	\$837.00
07/26/2024	JEO	CA	Emails with Court re status hearig	0.40	1,395.00	\$558.00
07/26/2024	JNP	CA	Emails regarding status conference hearing.	0.10	1,725.00	\$172.50
07/28/2024	JNP	CA	Conference with R. Wynne regarding miscellaneous issues.	0.30	1,725.00	\$517.50
07/29/2024	JEO	CA	Emails with Court and finalize agenda for 7/31 status hearing	1.30	1,395.00	\$1,813.50
07/29/2024	JNP	CA	Emails regarding status conference.	0.10	1,725.00	\$172.50
07/30/2024	ATB	CA	Attend WIP call.	0.60	595.00	\$357.00
07/30/2024	HRW	CA	Participate in WIP call (0.6).	0.60	1,075.00	\$645.00
07/30/2024	JAK	CA	Assess all WIP and update WIP list (0.5); internal WIP and assignments call (0.6).	1.10	1,495.00	\$1,644.50
07/30/2024	JEO	CA	WIP call with PSZJ team	0.60	1,395.00	\$837.00
07/30/2024	JEO	CA	Call to James Harvey regarding pending matters	0.20	1,395.00	\$279.00
07/30/2024	JNP	CA	Participate in WIP call.	0.60	1,725.00	\$1,035.00
07/31/2024	JAK	CA	Prepare for and attend SubV status hearing via Zoom.	0.50	1,495.00	\$747.50
07/31/2024	JAK	CA	Review amendments to SOAL and SOFA in preparation for filing (0.8); email to A. Bates re same (0.1).	0.90	1,495.00	\$1,345.50
07/31/2024	JNP	CA	Participate in court status conference.	0.50	1,725.00	\$862.50
08/02/2024	JAK	CA	Confer with A. Sejcek and J. Wada re all open administrative issues and related matters (0.5).	0.50	1,495.00	\$747.50

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08/06/2024	ATB	CA	Update critical dates memo.	0.10	595.00	\$59.50
08/08/2024	ATB	CA	Attend WIP team call.	0.70	595.00	\$416.50
08/08/2024	HRW	CA	Participate in WIP call (0.7).	0.70	1,075.00	\$752.50
08/08/2024	JAK	CA	Prepare updated WIP list (0.1); internal WIP and assignments call (0.7).	0.80	1,495.00	\$1,196.00
08/08/2024	JEO	CA	Participate in PSZJ WIP call	0.70	1,395.00	\$976.50
08/08/2024	JNP	CA	Participate in WIP call.	0.70	1,725.00	\$1,207.50
08/09/2024	JNP	CA	Conference with J. Harvey, Sherwood and J. kroop regarding case status.	0.50	1,725.00	\$862.50
08/14/2024	ATB	CA	Attend WIP team call.	0.70	595.00	\$416.50
08/14/2024	HRW	CA	Participate in WIP call (0.7).	0.70	1,075.00	\$752.50
08/14/2024	JAK	CA	Prepare for (0.3) and conduct (0.7) internal WIP and assignments call; review calendaring of hearing dates and critical dates (0.3).	1.30	1,495.00	\$1,943.50
08/14/2024	JEO	CA	Attend WIP call	0.70	1,395.00	\$976.50
08/14/2024	JNP	CA	Participate in WIP call.	0.70	1,725.00	\$1,207.50
08/20/2024	JEO	CA	Review and comment on draft of monthly operating report	0.40	1,395.00	\$558.00
08/21/2024	ATB	CA	File and coordinate service of July operating report.	0.30	595.00	\$178.50
08/21/2024	HRW	CA	Review order approving pro hac vice (0.1).	0.10	1,075.00	\$107.50
08/21/2024	JEO	CA	Finalize monthly operating report and coordinate filing	0.40	1,395.00	\$558.00
08/22/2024	ATB	CA	Update critical dates memo.	0.50	595.00	\$297.50
08/22/2024	MBL	CA	Call with team re confirmation issues and status.	0.50	1,525.00	\$762.50
08/27/2024	JEO	CA	Review issues related to redacting monthly operating reports	0.90	1,395.00	\$1,255.50
08/30/2024	JAK	CA	Internal WIP and assignments call.	0.80	1,495.00	\$1,196.00
08/30/2024	JEO	CA	Call with Jarod Wada regarding redaction of monthly opearing reports and review redacted exhibits	0.40	1,395.00	\$558.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/03/2024	ATB	CA	Update critical dates memo; draft notice of adjournment of confirmation hearing.	1.00	595.00	\$595.00
09/05/2024	JEO	CA	Review redaction issue for operating reports	0.80	1,395.00	\$1,116.00
09/10/2024	ATB	CA	File redacted June and July monthly operating reports.	0.30	595.00	\$178.50
09/10/2024	JEO	CA	Review and finalize monthly operating reports for June and July 2024	0.80	1,395.00	\$1,116.00
				115.40		\$139,299.00

Corporate Governance

07/02/2024	JNP	CG	Emails regarding board call.	0.10	1,725.00	\$172.50
07/10/2024	JNP	CG	Participation on Board call.	0.80	1,725.00	\$1,380.00
07/12/2024	JNP	CG	Review and comment on draft board minutes.	0.10	1,725.00	\$172.50
07/15/2024	JNP	CG	Participate on Board call.	0.80	1,725.00	\$1,380.00
07/17/2024	JAK	CG	Board meeting.	0.90	1,495.00	\$1,345.50
07/17/2024	JNP	CG	Participate on Board call regarding plan.	0.70	1,725.00	\$1,207.50
07/18/2024	JAK	CG	Attend board call to approve filing of plan.	0.50	1,495.00	\$747.50
07/18/2024	JNP	CG	Participate on Board call regarding plan and related matters.	0.40	1,725.00	\$690.00
08/15/2024	JNP	CG	Participate on Board call.	1.00	1,725.00	\$1,725.00
08/19/2024	JNP	CG	Conference with F. Reiss regarding status.	0.20	1,725.00	\$345.00
08/19/2024	JNP	CG	Conference with J. Harvey regarding status.	0.10	1,725.00	\$172.50
08/19/2024	JNP	CG	Email to M. Bates and D. Kaluder regarding request for call.	0.10	1,725.00	\$172.50
08/20/2024	JEO	CG	Review, revise and finalize objection to claims filed by preferred shareholders and coordinate filing and service of same	2.50	1,395.00	\$3,487.50
08/20/2024	JEO	CG	Review claims register	0.40	1,395.00	\$558.00
08/20/2024	JNP	CG	Review F. Reiss independent director agreement.	0.10	1,725.00	\$172.50
08/22/2024	JNP	CG	Participate in Board call.	0.50	1,725.00	\$862.50
09/05/2024	JNP	CG	Participate on Board call.	0.50	1,725.00	\$862.50
				9.70		\$15,453.50

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Claims Administration and Objections

06/19/2024	HRW	CO	Call with J. Kroop re: motion to estimate claims in connection with shareholder litigation (0.6).	0.60	1,075.00	\$645.00
06/19/2024	HRW	CO	Research re: motion to estimate claims in connection with shareholder litigation (2.5).	2.50	1,075.00	\$2,687.50
06/19/2024	HRW	CO	Email with J. Kroop re: motion to estimate claims in connection with shareholder litigation (0.2).	0.20	1,075.00	\$215.00
06/19/2024	JAK	CO	Strategy discussion with H. Winograd re estimation motion and possible subordination of claims (0.5); confer with J. Pomerantz re same (0.3).	0.80	1,495.00	\$1,196.00
06/19/2024	JNP	CO	Conference with J. Kroop regarding motion to estimate litigation claims.	0.20	1,725.00	\$345.00
06/20/2024	HRW	CO	Review emails from J. Pomerantz, T. Kenny re: settlement proposal in connection with shareholder litigation and arbitration proceeding (0.1).	0.10	1,075.00	\$107.50
06/20/2024	HRW	CO	Email with J. Pomerantz, J. Kroop re: claims estimation motion in connection with shareholder litigation (0.2).	0.20	1,075.00	\$215.00
06/20/2024	HRW	CO	Email with J. Pomerantz, J. Kroop, J. Talotta, M. Hurd, T. Leavengood re: shareholder litigation issues and related matters (0.2).	0.20	1,075.00	\$215.00
06/20/2024	HRW	CO	Review email from J. Pomerantz, R. Palacio re: Backer communications with Celtic Bank in connection with shareholder litigation (0.1).	0.10	1,075.00	\$107.50
06/20/2024	HRW	CO	Email with L. Forrester re: access to briefing in shareholder litigation (0.2).	0.20	1,075.00	\$215.00
06/20/2024	HRW	CO	Review emails from J. O'Neill, J. Pomerantz, R. Bello re: docket and pleadings for shareholder litigation (0.2).	0.20	1,075.00	\$215.00
06/20/2024	HRW	CO	Review answer to complaint in shareholder litigation (0.3).	0.30	1,075.00	\$322.50
06/20/2024	HRW	CO	Research re: mandatory subordination and related issues in connection with shareholder litigation (2.5).	2.50	1,075.00	\$2,687.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/21/2024	HRW	CO	Call with J. Pomerantz, M. Hurd, J. Talotta re: shareholder litigation issues (0.5).	0.50	1,075.00	\$537.50
06/21/2024	HRW	CO	Email with M. Litvak re: claims estimation motion in connection with Shareholder litigation (0.2).	0.20	1,075.00	\$215.00
06/21/2024	HRW	CO	Research re: claims estimation motion in connection with Shareholder litigation (0.8).	0.80	1,075.00	\$860.00
06/21/2024	HRW	CO	Review emails from J. Pomerantz, M. Tapling, J. Balice re: settlement discussions in connection with shareholder litigation (0.2).	0.20	1,075.00	\$215.00
06/21/2024	HRW	CO	Review pleadings re: shareholder litigation in preparation for call with J. Pomerantz, M. Hurd, J. Talotta on litigation issues (0.5).	0.50	1,075.00	\$537.50
06/21/2024	MBL	CO	Emails with team and opposing counsel re revised interim DIP order; update client and Sherwood re same.	0.20	1,525.00	\$305.00
06/21/2024	MBL	CO	Emails with team re estimation issues; review estimation forms and coordinate with team.	0.40	1,525.00	\$610.00
06/28/2024	JAK	CO	Review issues pertaining to claims bar date with J. O'Neill.	0.20	1,495.00	\$299.00
07/08/2024	HRW	CO	Email with J. Pomerantz, J. Kroop re: objection to claims filed by Alex Backer and the other shareholder plaintiffs and related research issues (0.2).	0.20	1,075.00	\$215.00
07/08/2024	JNP	CO	Email regarding waiver of unsecured claim of Hogan Levels.	0.10	1,725.00	\$172.50
07/09/2024	HRW	CO	Review Baker arbitration pleadings related litigation background in preparation for claims objection (1.5).	1.50	1,075.00	\$1,612.50
07/09/2024	HRW	CO	Email with J. Kroop, J. Pomerantz re: Baker arbitration pleadings in connection with claims objection (0.2).	0.20	1,075.00	\$215.00
07/09/2024	HRW	CO	Review email from J. Pomerantz, L. Neal re: suggestion of bankruptcy in connection with shareholder litigation (0.1).	0.10	1,075.00	\$107.50
07/09/2024	HRW	CO	Email with J. Morris, J. Pomerantz, J. Kroop re: expert disclosure requirements under Rule 26 in connection with retention agreement for valuation expert (0.2).	0.20	1,075.00	\$215.00

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07/09/2024	HRW	CO	Research re: expert disclosure requirements under Rule 26 in connection with retention agreement for valuation expert (0.8).	0.80	1,075.00	\$860.00
07/09/2024	HRW	CO	Review emails from J. Pomerantz, J. Talotta, A. Richardson, R. Wynn, M. Hurd re: settlement proposal in connection with shareholder litigation and arbitration proceeding (0.4).	0.40	1,075.00	\$430.00
07/10/2024	HRW	CO	Review pleadings in connection with shareholder litigation and related matters in preparation for objection to claims (0.8).	0.80	1,075.00	\$860.00
07/10/2024	HRW	CO	Email with J. Kroop, J. Pomerantz re: claims objection in connection with shareholder and arbitration claims (0.5).	0.50	1,075.00	\$537.50
07/10/2024	HRW	CO	Review emails from J. Pomerantz, R. Wynn re: settlement proposal in connection with shareholder and arbitrations claims (0.1).	0.10	1,075.00	\$107.50
07/10/2024	JAK	CO	Investigate backup documentation for eventual claim objection to Backer claims (1.2); email to H. Winograd re same (0.3).	1.50	1,495.00	\$2,242.50
07/11/2024	HRW	CO	Review emails from J. Talotta, J. Pomerantz, M. Hurd, J. Balice re: QLess insurance issues in connection with potential settlement of shareholder and arbitration litigation (0.3).	0.30	1,075.00	\$322.50
07/16/2024	HRW	CO	Call with J. Kroop, J. Pomerantz re: claims objection in connection with shareholder litigation and arbitration (0.4).	0.40	1,075.00	\$430.00
07/16/2024	HRW	CO	Email with J. Pomerantz, J. Kroop re: claims objection in connection with shareholder litigation and arbitration (0.2).	0.20	1,075.00	\$215.00
07/16/2024	HRW	CO	Review emails from J. Pomerantz, G. Wolflick re: claims objection in connection with Backer arbitration (0.2).	0.20	1,075.00	\$215.00
07/17/2024	HRW	CO	Review emails from R. Wynne, J. Pomerantz re: settlement proposal in connection with arbitration and shareholder litigation (0.1).	0.10	1,075.00	\$107.50

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07/17/2024	HRW	CO	Email with M. Hurd, J. Pomerantz, J. Kroop, J. Talotta, T. Leavengood re: call to discuss strategy for claims objection in connection with shareholder litigation and arbitration (0.2).	0.20	1,075.00	\$215.00
07/18/2024	HRW	CO	Call with G. Wolflick, J. Pomerantz, T. Khachaturian re: objection to Backer arbitration claims (0.3).	0.30	1,075.00	\$322.50
07/18/2024	HRW	CO	Email with G. Wolflick, J. Pomerantz, T. Khachaturian re: pre-hearing arbitration briefs in connection with objection to Backer arbitration claims (0.1).	0.10	1,075.00	\$107.50
07/18/2024	HRW	CO	Review pre-hearing arbitration briefs in connection with objection to Backer arbitration claims (0.8).	0.80	1,075.00	\$860.00
07/19/2024	HRW	CO	Review emails from R. Wynn, J. Pomerantz, M. Hurd re: letter on stay of Delaware shareholder litigation (0.2).	0.20	1,075.00	\$215.00
07/19/2024	HRW	CO	Review letter on stay of Delaware shareholder litigation (0.1).	0.10	1,075.00	\$107.50
07/19/2024	HRW	CO	Research re: omnibus claims objection in connection with shareholder litigation and arbitration (0.8).	0.80	1,075.00	\$860.00
07/22/2024	HRW	CO	Call with J. Pomerantz, M. Hurd, J. Talotta, T. Leavengood re: objection to shareholder claims (0.3).	0.30	1,075.00	\$322.50
07/22/2024	HRW	CO	Review emails from J. Pomerantz re: settlement discussion in connection with shareholder and arbitration claims (0.1).	0.10	1,075.00	\$107.50
07/23/2024	HRW	CO	Email with J. Kroop re: documents in support of objection to shareholder litigation (0.1).	0.10	1,075.00	\$107.50
07/23/2024	HRW	CO	Review merger agreement and related documents in connection with objection to shareholder litigation (0.3).	0.30	1,075.00	\$322.50
07/30/2024	CHM	CO	Consider research question, begin research and confer with J. Kroop re same.	1.30	1,050.00	\$1,365.00
07/30/2024	CHM	CO	Draft email to J. Kroop re research question.	0.40	1,050.00	\$420.00
07/30/2024	HRW	CO	Call with J. Pomerantz re: objection to shareholder claims (0.1).	0.10	1,075.00	\$107.50

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07/30/2024	HRW	CO	Email with J. Pomeranz, R. Wynn, M. Hurd, J. Talotta re: plaintiffs' factual and legal positions in connection with shareholder claims (0.3).	0.30	1,075.00	\$322.50
07/30/2024	JAK	CO	Confer with C. Mackle re research on exercising conditions for redemption of canceled shares.	0.30	1,495.00	\$448.50
08/05/2024	CHM	CO	Legal research re contingent claim.	3.40	1,050.00	\$3,570.00
08/08/2024	ATB	CO	Draft proposed claim objection re: Backer claim.	2.80	595.00	\$1,666.00
08/08/2024	CHM	CO	Finalize legal research re contingent claim and automatic stay and email J. Kroop re same.	2.20	1,050.00	\$2,310.00
08/08/2024	HRW	CO	Draft objection to Backer claims in connection with shareholder litigation and arbitration (8.0).	8.00	1,075.00	\$8,600.00
08/08/2024	HRW	CO	Email with A. Bates re: objection to Backer claims in connection with shareholder litigation and arbitration (0.3).	0.30	1,075.00	\$322.50
08/08/2024	HRW	CO	Call with A. Bates re: objection to Backer claims in connection with shareholder litigation and arbitration (0.2).	0.20	1,075.00	\$215.00
08/08/2024	JAK	CO	Analyze additional research results regarding stock redemption claim from C. Mackle.	0.20	1,495.00	\$299.00
08/09/2024	HRW	CO	Call with J. Kroop re: objection to Backer claims in connection with shareholder litigation and arbitration (0.2).	0.20	1,075.00	\$215.00
08/09/2024	HRW	CO	Call with M. Hurd re: objection to Backer claims in connection with shareholder litigation and arbitration (0.2).	0.20	1,075.00	\$215.00
08/09/2024	HRW	CO	Call with J. Talotta re: objection to Backer claims in connection with shareholder litigation and arbitration (0.1).	0.10	1,075.00	\$107.50
08/09/2024	HRW	CO	Email with J. Kroop, J. Pomerantz re: objection to Backer claims in connection with shareholder litigation and arbitration (0.1).	0.10	1,075.00	\$107.50
08/09/2024	HRW	CO	Email with J. Kroop re: objection to Backer claims in connection with shareholder litigation and arbitration (0.2).	0.20	1,075.00	\$215.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/09/2024	HRW	CO	Email with M. Hurd re: objection to Backer claims in connection with shareholder litigation and arbitration (0.2).	0.20	1,075.00	\$215.00
08/09/2024	HRW	CO	Draft objection to Backer claims in connection with shareholder litigation and arbitration (11.0).	11.00	1,075.00	\$11,825.00
08/09/2024	HRW	CO	Call with G. Wolflick re: objection to Backer claims in connection with shareholder litigation and arbitration (0.1).	0.10	1,075.00	\$107.50
08/09/2024	HRW	CO	Email with G. Wolflick re: objection to Backer claims in connection with shareholder litigation and arbitration (0.1).	0.10	1,075.00	\$107.50
08/09/2024	JAK	CO	Strategy discussion with H. Winograd re possible objection to Backer claims (0.2); analyze procedures and deadlines for nondischargeability complaint and emails with J. Pomerantz re same (0.4).	0.60	1,495.00	\$897.00
08/09/2024	JNP	CO	Emails regarding Celtic request not to file proof of claim.	0.10	1,725.00	\$172.50
08/12/2024	HRW	CO	Review emails from J. Kroop, J. Balice, M. Hurd re: indemnification claims in shareholder litigation (0.2).	0.20	1,075.00	\$215.00
08/12/2024	JAK	CO	Emails with company litigation counsel re possible indemnification claims (0.3); investigate same with review of schedules (0.8); review and revise draft claim objection (1.9).	3.00	1,495.00	\$4,485.00
08/13/2024	HRW	CO	Review email from J. Balice re: indemnification claims in shareholder litigation (0.1).	0.10	1,075.00	\$107.50
08/14/2024	HRW	CO	Review emails from J. Pomerantz, M. Hurd, R. Wynne re: settlement proposal in connection with shareholder and arbitration claims (0.2).	0.20	1,075.00	\$215.00
08/14/2024	HRW	CO	Review revised objection to claims arising from Backer arbitration demand and shareholder litigation (0.4)	0.40	1,075.00	\$430.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/14/2024	HRW	CO	Review email from J. Kroop re: revised objection to claims arising from Backer arbitration demand and shareholder litigation (0.1).	0.10	1,075.00	\$107.50
08/14/2024	JAK	CO	Additional review and revisions to potential claim objection to Backer claims.	2.40	1,495.00	\$3,588.00
08/16/2024	JAK	CO	Review and analysis of filed claims.	0.80	1,495.00	\$1,196.00
08/17/2024	JNP	CO	Review claims register.	0.10	1,725.00	\$172.50
08/18/2024	HRW	CO	Email with J. Kroop, J. Pomerantz re: objection to proof of claims arising from Backer arbitration demand and shareholder litigation (0.1).	0.10	1,075.00	\$107.50
08/18/2024	HRW	CO	Email with J. Pomerantz, M. Hurd, G. Wolklick, J. Kroop re: objection to proof of claims arising from Backer arbitration demand and shareholder litigation (0.2).	0.20	1,075.00	\$215.00
08/18/2024	JAK	CO	Check claims register for filing of Backer claim(s) (0.1); emails with J. Pomerantz and J. O'Neill re same (0.1).	0.20	1,495.00	\$299.00
08/19/2024	HRW	CO	Review and edit objection to Backer proof of claims in connection with shareholder litigation and arbitration demand (9.0).	9.00	1,075.00	\$9,675.00
08/19/2024	HRW	CO	Email with J. Pomerantz, J. Kroop re: objection to Backer proof of claims in connection with shareholder litigation and arbitration demand (0.5).	0.50	1,075.00	\$537.50
08/19/2024	HRW	CO	Call with M. Hurd re: objection to Backer proof of claims in connection with shareholder litigation and arbitration demand (0.5).	0.50	1,075.00	\$537.50
08/19/2024	HRW	CO	Email with M. Hurd re: objection to Backer proof of claims in connection with shareholder litigation and arbitration demand (0.3).	0.30	1,075.00	\$322.50
08/19/2024	HRW	CO	Email with J. Pomerantz, R. Wynne, J. Talotta, G. Wolklick, M. Hurd re: objection to Backer proof of claims in connection with shareholder litigation and arbitration demand (0.3).	0.30	1,075.00	\$322.50
08/19/2024	HRW	CO	Email with A. Bates re: objection to Backer proof of claims in connection with shareholder litigation and arbitration demand (0.3).	0.30	1,075.00	\$322.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/19/2024	HRW	CO	Call with J. Pomerantz re: objection to Backer proof of claims in connection with shareholder litigation and arbitration demand (0.1).	0.10	1,075.00	\$107.50
08/19/2024	HRW	CO	Call with J. Kroop re: objection to Backer proof of claims in connection with shareholder litigation and arbitration demand (0.1).	0.10	1,075.00	\$107.50
08/19/2024	JAK	CO	Work with H. Winograd re claim objection issues (0.7); review of newly-filed claims (0.9); confer with claims agent re same (0.2); review new drafts of claim objections (1.2).	3.00	1,495.00	\$4,485.00
08/19/2024	JEO	CO	Continued review of claims	0.50	1,395.00	\$697.50
08/19/2024	JEO	CO	Review claims register	0.40	1,395.00	\$558.00
08/19/2024	JNP	CO	Conference with H. Winograd (3x) regarding claim objection.	0.40	1,725.00	\$690.00
08/19/2024	JNP	CO	Conference with R. Wynne regarding Baaker claims (2x).	0.30	1,725.00	\$517.50
08/19/2024	JNP	CO	Review different versions of draft claim objection and emails regarding same.	0.80	1,725.00	\$1,380.00
08/19/2024	JNP	CO	Review various filed claims and emails regarding same.	0.30	1,725.00	\$517.50
08/20/2024	ATB	CO	Organize and format exhibits cited in preferred shareholder claim objection; and for Backer claims objection; proof objections and update exhibit references; draft notices for both objections; finalize exhibits and coordinate filing.	7.00	595.00	\$4,165.00
08/20/2024	ATB	CO	Format and bates stamp informal discovery documents.	0.90	595.00	\$535.50
08/20/2024	HRW	CO	Continue to review and edit objection to Backer proof of claims in connection with shareholder litigation and arbitration demand (10.0).	10.00	1,075.00	\$10,750.00
08/20/2024	HRW	CO	Email with J. Pomerantz, G. Demo, J. O'Neill, A. Bates re: objections to Backer proof of claims in connection with shareholder litigation and arbitration demand (1.0).	1.00	1,075.00	\$1,075.00
08/20/2024	HRW	CO	Calls with A. Bates re: objection to Backer proof of claims in connection with shareholder litigation and arbitration demand (0.6).	0.60	1,075.00	\$645.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/20/2024	HRW	CO	Calls with G. Demo re: objection to Backer proof of claims in connection with shareholder litigation and arbitration demand (0.4).	0.40	1,075.00	\$430.00
08/20/2024	HRW	CO	Calls with J. Pomerantz re: objection to Backer proof of claims in connection with shareholder litigation and arbitration demand (0.3).	0.30	1,075.00	\$322.50
08/20/2024	HRW	CO	Calls with J. O'Neill re: objection to Backer proof of claims in connection with shareholder litigation and arbitration demand (0.2).	0.20	1,075.00	\$215.00
08/20/2024	HRW	CO	Call with G. Wolflick re: objection to Backer proof of claims in connection with shareholder litigation and arbitration demand (0.1).	0.10	1,075.00	\$107.50
08/20/2024	HRW	CO	Email with J. Pomerantz, R. Wynne, J. Talotta, G. Wolflick, M. Hurd re: objection to Backer proof of claims in connection with shareholder litigation and arbitration demand (0.5).	0.50	1,075.00	\$537.50
08/20/2024	JEO	CO	Review, revise and finalize objection to Backer claims and coordinate filing and service	2.50	1,395.00	\$3,487.50
08/20/2024	JNP	CO	Work on Backer and preferred shareholder claim objections; Conference with G. Demo and H. Winograd regarding same; Address issues regarding potential claim objections.	1.80	1,725.00	\$3,105.00
08/20/2024	JNP	CO	Review preferred claim objections and conference with G. Demo regarding same.	0.30	1,725.00	\$517.50
08/20/2024	JNP	CO	Various emails and calls in connection with filing of claim objections.	1.00	1,725.00	\$1,725.00
08/21/2024	HRW	CO	Email with R. Wynne, A. Bates re: objection to Backer proof of claim in connection with arbitration and shareholder litigation (0.2).	0.20	1,075.00	\$215.00
08/26/2024	HRW	CO	Review emails from J. Pomerantz, J. Kroop, M. Litvak re: preparation for hearing on Backer's claims (0.3).	0.30	1,075.00	\$322.50
08/27/2024	HRW	CO	Review emails from J. Pomerantz, J. Kroop re: preparation for hearing on Backer's claims (0.2).	0.20	1,075.00	\$215.00
09/11/2024	ATB	CO	Draft notices and indices re: Backer and Shareholder claims objections; pull relevant claims for submission to chambers and filing.	1.00	595.00	\$595.00

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09/12/2024	JEO	CO	Review notices of submission of claims for Backer and Preferred Shareholder Claim Objections	0.40	1,395.00	\$558.00
09/17/2024	JAK	CO	Review response to omnibus objection to shareholder claims (0.4); emails with J. Pomerantz re same (0.3); review research on letters of transmittal (0.5).	1.20	1,495.00	\$1,794.00
09/17/2024	JNP	CO	Review response to objection to shareholder claims and emails regarding same.	0.20	1,725.00	\$345.00
09/17/2024	MBL	CO	Review shareholder response to claim objection.	0.10	1,525.00	\$152.50
				109.20		\$122,726.50

PSZJ Compensation

07/18/2024	JAK	CP	Begin reviewing fee narratives for first month of case.	0.50	1,495.00	\$747.50
07/18/2024	JNP	CP	Emails with J. Kroop regarding status of fees.	0.10	1,725.00	\$172.50
07/21/2024	JAK	CP	Extensive review and organization of time records for eventual fee application.	1.50	1,495.00	\$2,242.50
08/05/2024	JAK	CP	Analyze PSZJ fees through July 31 and begin organizing time records for fee application.	1.50	1,495.00	\$2,242.50
08/15/2024	JAK	CP	Analyze professional fee escrows and related information (0.7); confer with J. Pomerantz re same (0.2) emails with J. Pomerantz re same (0.3); confer with J. Wada re same (0.3).	1.50	1,495.00	\$2,242.50
08/15/2024	JNP	CP	Emails and Conference with J. Kroop regarding professional fees and budget.	0.50	1,725.00	\$862.50
08/16/2024	JNP	CP	Emails regarding status of professional fees.	0.10	1,725.00	\$172.50
09/17/2024	ATB	CP	Preliminary draft of PSZJ final fee application.	1.40	595.00	\$833.00
				7.10		\$9,515.50

Other Professional Compensation

07/16/2024	ATB	CPO	Draft, file and coordinate service of certification of counsel re: Sherwood retention.	1.10	595.00	\$654.50
07/26/2024	ATB	CPO	Draft notice of OCP quarterly report.	0.30	595.00	\$178.50

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1.40**\$833.00****Employee Benefits/Pensions and KEIP/KERP**

06/26/2024	JAK	EB	Initial review of employment documentation for all employees, especially James Harvey (0.9); email re same to J. Pomerantz (0.1); respond to New Jersey DOL inquiry (0.1); emails with client re same (0.2).	1.30	1,495.00	\$1,943.50
07/15/2024	ATB	EB	Draft certification of counsel re: final wages order; prepare supporting documents for filing.	0.90	595.00	\$535.50
07/16/2024	ATB	EB	Further revise final wages order, file and coordinate service of same.	0.40	595.00	\$238.00
				2.60		\$2,717.00

Contract and Lease Matters

07/29/2024	JAK	EC	Review Denver office lease and related materials (0.7); emails with client re assumption and rejection considerations and payment of post-petition rent (0.4).	1.10	1,495.00	\$1,644.50
07/29/2024	JNP	EC	Emails regarding Colorado lease.	0.10	1,725.00	\$172.50
				1.20		\$1,817.00

Financial Filings

06/25/2024	JAK	FF	Call with internal team re preparation of statement and schedules.	0.40	1,495.00	\$598.00
06/28/2024	JEO	FF	Review documents for submission to UST for initial debtor interview	1.00	1,395.00	\$1,395.00
07/08/2024	JEO	FF	Review status of schedules and statements	0.20	1,395.00	\$279.00
07/08/2024	JNP	FF	Emails regarding schedules and creditor claim build-up.	0.10	1,725.00	\$172.50
07/16/2024	JEO	FF	Review drafts of schedules and statements	0.50	1,395.00	\$697.50
07/17/2024	JAK	FF	Work with J. Wada on statement and schedules (0.7); emails with J. O'Neill re Friday's hearing (0.2); final review of statement and schedules and SubV status report (0.3); emails with internal team re filing of same (0.2).	1.20	1,495.00	\$1,794.00
07/17/2024	JEO	FF	Review schedules and statements and finalize for filing	0.80	1,395.00	\$1,116.00

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07/19/2024	JAK	FF	Confer with J. Pomerantz re results of 341 meeting and related issues (0.2); review schedules and other documents in anticipation of possible challenge to SubV eligibility (0.4).	0.60	1,495.00	\$897.00
07/22/2024	JEO	FF	Finalize Motion to Seal for Schedules	0.60	1,395.00	\$837.00
08/02/2024	JEO	FF	Review and finalize amended schedules and statements and coordinate filing	9.00	1,395.00	\$12,555.00
				14.40		\$20,341.00

Financing/Cash Collateral/Cash Management

06/19/2024	JAK	FN	Call with client team re DIP budget and related issues (0.5); confer with KCC re budget line item for DIP budget (0.2); assist in finalizing DIP motion and related documents (0.7).	1.40	1,495.00	\$2,093.00
06/19/2024	JNP	FN	Various calls with R. Wynne regarding DIP documents, first day hearing and related.	1.50	1,725.00	\$2,587.50
06/19/2024	JNP	FN	Emails with Sherwood team and client and PSZJ regarding budget.	0.20	1,725.00	\$345.00
06/19/2024	JNP	FN	Review latest budget.	0.10	1,725.00	\$172.50
06/19/2024	JNP	FN	Zoom with Sherwood team and client and PSZJ regarding budget.	0.40	1,725.00	\$690.00
06/19/2024	JNP	FN	Conference with M Litvak regarding financing issues.	0.20	1,725.00	\$345.00
06/19/2024	MBL	FN	Review, revise, and finalize DIP motion, order, declaration, and term sheet (2.8); coordinate with lender counsel, client, Sherwood, and team re same (0.5).	3.30	1,525.00	\$5,032.50
06/19/2024	MBL	FN	Review and comment on updated budget versions (0.3); emails with Sherwood, client, and team re same (0.2).	0.50	1,525.00	\$762.50
06/19/2024	MBL	FN	Call with J. Pomerantz re DIP issues and status.	0.20	1,525.00	\$305.00
06/19/2024	MBL	FN	Calls with J. Wada of Sherwood re DIP budget and next steps.	0.30	1,525.00	\$457.50
06/19/2024	MBL	FN	Call with client, Sherwood, and team re DIP budget and status.	0.40	1,525.00	\$610.00

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06/19/2024	MBL	FN	Call with R. Palacio and follow-up emails re DIP issues and status.	0.20	1,525.00	\$305.00
06/20/2024	JNP	FN	Emails and calls (several) with R. Wyne regarding financing, litigation and related case matters.	1.00	1,725.00	\$1,725.00
06/20/2024	JNP	FN	Review DIP email issues list from D. Klauder, U.S. Trustee; Conference with M Litvak regarding same.	0.40	1,725.00	\$690.00
06/20/2024	MBL	FN	Review filed DIP pleadings; prep for hearing.	0.20	1,525.00	\$305.00
06/20/2024	MBL	FN	Review and address UST comments to interim DIP order; revise order and coordinate same with lender counsel.	1.20	1,525.00	\$1,830.00
06/20/2024	MBL	FN	Emails with UST, subchapter V trustee, and lender counsel re interim DIP order; revise same.	0.40	1,525.00	\$610.00
06/21/2024	JNP	FN	Conference with R. Wynne regarding Chancery court litigation and case implications.	0.30	1,725.00	\$517.50
06/21/2024	JNP	FN	Conference with J. Morris, Nichols, Hogan Lovell and H. Winograd regarding background on Chancery court litigation.	0.70	1,725.00	\$1,207.50
06/21/2024	JNP	FN	Conference with J. Balise regarding insurance coverage.	0.10	1,725.00	\$172.50
06/21/2024	JNP	FN	Conference with R. Palacio regarding Celtic bank liquidity covenant.	0.10	1,725.00	\$172.50
06/21/2024	MBL	FN	Further review of filed DIP pleadings; prep for hearing.	0.70	1,525.00	\$1,067.50
06/21/2024	MBL	FN	Call with A. Bates and review updated interim DIP order; coordinate filing.	0.30	1,525.00	\$457.50
06/21/2024	MBL	FN	Draft notice of DIP borrowing (0.4); coordinate with lender counsel and client re same (0.1).	0.50	1,525.00	\$762.50
06/21/2024	MBL	FN	Review entered interim DIP order and coordinate with Sherwood and client re reporting requirements.	0.30	1,525.00	\$457.50
06/24/2024	MBL	FN	Revise notice of DIP borrowing (0.4); coordinate with lender counsel and client re same (0.1).	0.50	1,525.00	\$762.50

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06/24/2024	MBL	FN	Draft form of final DIP order.	1.50	1,525.00	\$2,287.50
06/25/2024	MBL	FN	Address inquiry from Celtic Bank; coordinate with Sherwood and team re same.	0.20	1,525.00	\$305.00
06/27/2024	MBL	FN	Review final DIP order comments from Celtic counsel; coordinate same with DIP lender counsel.	0.10	1,525.00	\$152.50
07/09/2024	MBL	FN	Emails with team re DIP and case status.	0.10	1,525.00	\$152.50
07/09/2024	MBL	FN	Follow-up with lender counsel and Sherwood re final DIP order/status.	0.20	1,525.00	\$305.00
07/10/2024	JAK	FN	Review budget-to-actual numbers for DIP budget.	0.40	1,495.00	\$598.00
07/10/2024	MBL	FN	Emails with team, client, and Sherwood re DIP issues and review updated budget.	0.30	1,525.00	\$457.50
07/10/2024	MBL	FN	Review and revise/update final DIP order with lender input and other updates; coordinate same with opposing counsel, client, and team.	0.80	1,525.00	\$1,220.00
07/10/2024	MBL	FN	Call with J. Wada re DIP budget status.	0.10	1,525.00	\$152.50
07/15/2024	ATB	FN	Draft certification of counsel re: final DIP order; prepare supporting documents for filing.	0.80	595.00	\$476.00
07/15/2024	ATB	FN	Draft certification of counsel for final cash management order; prepare supporting documents for filing.	1.00	595.00	\$595.00
07/15/2024	JEO	FN	Review final DIP Order and provide comments to certification of counsel	0.70	1,395.00	\$976.50
07/15/2024	MBL	FN	Emails with team and UST re DIP objection deadline and timing.	0.10	1,525.00	\$152.50
07/15/2024	MBL	FN	Emails with lender counsel, UST, and team re final DIP order (0.3); review and revise order (0.5).	0.80	1,525.00	\$1,220.00
07/15/2024	MBL	FN	Review and revise COC re final DIP order.	0.30	1,525.00	\$457.50
07/16/2024	ATB	FN	File and coordinate service of certification of counsel re: final DIP order and supporting documents.	0.30	595.00	\$178.50
07/16/2024	ATB	FN	Revise COC re: cash management order; file and coordinate service of same.	0.50	595.00	\$297.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/16/2024	MBL	FN	Emails with team re DIP order and CNO; review draft agenda.	0.20	1,525.00	\$305.00
07/18/2024	MBL	FN	Attention to entered final DIP order; coordinate same with client and team.	0.10	1,525.00	\$152.50
07/18/2024	MBL	FN	Review budget update/variance analysis.	0.10	1,525.00	\$152.50
07/19/2024	MBL	FN	Emails with Sherwood and team re budget issues and extension request.	0.10	1,525.00	\$152.50
08/01/2024	MBL	FN	Review invoice from Celtic counsel; coordinate same with client and lender counsel; review final DIP order.	0.20	1,525.00	\$305.00
08/02/2024	JAK	FN	Confer with J. Harvey re funding issues re DIP financing (0.3).	0.30	1,495.00	\$448.50
08/02/2024	MBL	FN	Review updated budget; draft second DIP borrowing notice and coordinate same with Sherwood and team.	0.30	1,525.00	\$457.50
08/05/2024	JAK	FN	Emails with client re payment of fees authorized in DIP financing order (0.3); review DIP financing order (0.3).	0.60	1,495.00	\$897.00
08/07/2024	MBL	FN	Follow-up emails with client re DIP draw.	0.10	1,525.00	\$152.50
08/08/2024	MBL	FN	Emails with client re DIP draw and Celtic issues.	0.10	1,525.00	\$152.50
08/09/2024	JAK	FN	Review DIP financing order re requirement for Celtic Bank to file proof of claim (0.1); emails with Celtic Bank counsel and J. Pomerantz re same (0.1).	0.20	1,495.00	\$299.00
08/28/2024	MBL	FN	Attention to DIP borrowing request; coordinate same with client and lender counsel.	0.10	1,525.00	\$152.50
09/05/2024	JAK	FN	Review budget v actual analysis from Sherwood re DIP (0.4); review of redactions to monthly operating reports (0.3).	0.70	1,495.00	\$1,046.50
09/06/2024	MBL	FN	Emails with client and team re additional DIP draw.	0.10	1,525.00	\$152.50
				26.80		\$39,253.00

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Litigation (Non-Bankruptcy)						
06/19/2024	JNP	LN	Conference with P. D'addorio regarding settlement proposal.	0.20	1,725.00	\$345.00
06/19/2024	JNP	LN	Emails to litigators regarding settlement proposal.	0.10	1,725.00	\$172.50
06/19/2024	JNP	LN	Review settlement proposal.	0.10	1,725.00	\$172.50
06/20/2024	JNP	LN	Emails and conference with M. Hurd regarding hearing and chancery court litigation.	0.20	1,725.00	\$345.00
06/20/2024	JNP	LN	Conference with Baacker counsel regarding settlement of chancery litigation.	0.20	1,725.00	\$345.00
06/20/2024	JNP	LN	Review emails regarding A. Baacker contacting Celtic and draft email regarding same.	0.20	1,725.00	\$345.00
06/20/2024	JNP	LN	Conference with J. Talotta, M. Hurd and R. Wynne regarding Delaware chancery litigation.	0.50	1,725.00	\$862.50
06/20/2024	JNP	LN	Conference with P. D'arrario regarding chancery litigation and offer.	0.10	1,725.00	\$172.50
06/21/2024	JNP	LN	Email to Board regarding communications with counsel for insurer.	0.20	1,725.00	\$345.00
06/24/2024	JNP	LN	Conference with P. D'arriorio regarding arbitration and litigation (2x).	0.40	1,725.00	\$690.00
06/27/2024	JNP	LN	Conference with P. D'addario regarding arbitration and related.	0.10	1,725.00	\$172.50
06/27/2024	JNP	LN	Conference with R. Wynn and J. Talotta regarding insurance carriers, litigation, plan and next steps.	0.40	1,725.00	\$690.00
06/28/2024	JNP	LN	Review summary of litigation for D&O carrier and emails regarding same.	0.30	1,725.00	\$517.50
06/28/2024	JNP	LN	Conference with P. D'addario regarding litigation, settlement efforts and related.	0.30	1,725.00	\$517.50
06/28/2024	JNP	LN	Email to Backer litigation counsel regarding settlement status.	0.10	1,725.00	\$172.50
07/01/2024	JNP	LN	Draft email to QLess D&O carrier regarding response to question and emails regarding same.	0.20	1,725.00	\$345.00

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07/02/2024	JNP	LN	Emails to and from M. Hurd and J. Balice regarding response to insurer .	0.20	1,725.00	\$345.00
07/03/2024	JNP	LN	Emails regarding status of discussions with carrier.	0.10	1,725.00	\$172.50
07/05/2024	JNP	LN	Emails regarding status of communications with carriers.	0.10	1,725.00	\$172.50
07/09/2024	JAK	LN	Review and edit settlement proposal to Backer and other shareholder plaintiffs.	0.20	1,495.00	\$299.00
07/09/2024	JNP	LN	Email to and from M. Hurd regarding Chancery court response to suggestion of bankruptcy.	0.10	1,725.00	\$172.50
07/09/2024	JNP	LN	Emails regarding status of settlement offer.	0.10	1,725.00	\$172.50
07/09/2024	JNP	LN	Conference with P. D'Adorrio regarding status of litigation and settlement.	0.10	1,725.00	\$172.50
07/09/2024	JNP	LN	Review settlement offer from Backer and emails regarding same.	0.20	1,725.00	\$345.00
07/10/2024	JNP	LN	Conference with J. Talotta and R. Wynne regarding status of discussions with CNA.	0.20	1,725.00	\$345.00
07/10/2024	JNP	LN	Emails with M. Hurd regarding call to discuss response in chancery court.	0.10	1,725.00	\$172.50
07/11/2024	JNP	LN	Emails regarding insurance coverage for Chancery Court litigation.	0.20	1,725.00	\$345.00
07/11/2024	JNP	LN	Email regarding call to discuss response to Chancery Court request for position on stay.	0.10	1,725.00	\$172.50
07/12/2024	JNP	LN	Conference with P. D'addario regarding litigation.	0.20	1,725.00	\$345.00
07/12/2024	JNP	LN	Emails regarding settlement of litigation.	0.30	1,725.00	\$517.50
07/15/2024	JNP	LN	Conference with litigation counsel regarding response to Chancery Court request for position regarding stay.	0.30	1,725.00	\$517.50
07/16/2024	JAK	LN	Confer with J. Pomerantz and H. Winograd re arbitration issues.	0.30	1,495.00	\$448.50
07/16/2024	JNP	LN	Conference with J. Kroop and H. Winograd regarding arbitration and Chancery Court litigation.	0.30	1,725.00	\$517.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/16/2024	JNP	LN	Conference with P. D'addario and A. Richardson regarding litigation and status.	0.20	1,725.00	\$345.00
07/17/2024	JAK	LN	Confer with J. Pomerantz re results of call with Backer's counsel.	0.20	1,495.00	\$299.00
07/17/2024	JNP	LN	Settlement conference with J. Sprio, M. Hurd and T. Tallotta and follow-up.	1.00	1,725.00	\$1,725.00
07/17/2024	JNP	LN	Conference with P. D'addario regarding upcoming settlement call.	0.20	1,725.00	\$345.00
07/17/2024	JNP	LN	Conference with R. Wynne and J. Talotta regarding settlement call.	0.20	1,725.00	\$345.00
07/17/2024	JNP	LN	Emails with J. Spiro regarding settlement call.	0.10	1,725.00	\$172.50
07/17/2024	JNP	LN	Review and revise letter to Chancery Court.	0.20	1,725.00	\$345.00
07/18/2024	JNP	LN	Conference with H. Winograd and Wolflick Katchurian regarding arbitration.	0.50	1,725.00	\$862.50
07/19/2024	JNP	LN	Final review of letter to Chancery Court.	0.10	1,725.00	\$172.50
07/22/2024	JNP	LN	Conference with J. Talotta, Morris Nichols and H. Winograd regarding Backer claims against estate and request for call.	0.50	1,725.00	\$862.50
07/22/2024	JNP	LN	Email to and from J. Sprio regarding call to discuss settlement.	0.10	1,725.00	\$172.50
07/22/2024	JNP	LN	Settlement conference with Plaintiff's counsel, M. Hurd and J. Talotta.	0.40	1,725.00	\$690.00
07/22/2024	JNP	LN	Conference with R. Wynne regarding conference with Plaintiff's counsel.	0.20	1,725.00	\$345.00
07/22/2024	JNP	LN	Emails with M. Hurd and J. Balice regarding D&O insurer email.	0.20	1,725.00	\$345.00
07/23/2024	JNP	LN	Conference with J. Talotta and M. Hurd regarding litigation.	0.30	1,725.00	\$517.50
07/24/2024	JNP	LN	Review email to and from E. Sloan regarding mediation.	0.10	1,725.00	\$172.50
07/24/2024	JNP	LN	Settlement call with counsel for D&O insurer, M. Hurd, J. Balice and J. Talotta.	0.60	1,725.00	\$1,035.00
07/26/2024	JNP	LN	Draft email to Plaintiff's counsel regarding status and emails regarding same.	0.30	1,725.00	\$517.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/29/2024	JNP	LN	Review email to Plaintiffs counsel regarding merits.	0.10	1,725.00	\$172.50
07/30/2024	JNP	LN	Emails regarding communication with D&O insurer and response.	0.10	1,725.00	\$172.50
07/31/2024	JAK	LN	Call with counsel for Backer (with J. Pomerantz) (0.5); follow-up call with J. Pomerantz (0.1).	0.60	1,495.00	\$897.00
07/31/2024	JNP	LN	Participate on call with J. Balice, M. Hurd and J. Talotta regarding settlement issues.	0.30	1,725.00	\$517.50
08/07/2024	JNP	LN	Emails regarding potential call with D&O carrier; Conference with J. Balice regarding same.	0.20	1,725.00	\$345.00
08/14/2024	JNP	LN	Email to J. Spiro regarding settlement and related emails regarding same.	0.20	1,725.00	\$345.00
08/18/2024	JNP	LN	Emails regarding call to discuss strategy regarding document response.	0.10	1,725.00	\$172.50
08/19/2024	JNP	LN	Email to J. Balice regarding counsel bills and insurance policy and review same.	0.20	1,725.00	\$345.00
08/21/2024	JNP	LN	Email to and from G. Wolflick regarding arbitration.	0.10	1,725.00	\$172.50
08/29/2024	JNP	LN	Conference with R. Wynne and J. Talotta regarding settlement call.	0.20	1,725.00	\$345.00
08/29/2024	JNP	LN	Participate in settlement meeting with Plaintiff's counsel, Hogan Lovels and M. Hurd.	1.00	1,725.00	\$1,725.00
09/11/2024	JNP	LN	Emails regarding production of minutes in settlement discussions.	0.10	1,725.00	\$172.50
				15.30		\$26,093.50

Meetings of and Communications with Creditors

06/27/2024	ATB	MC	Draft 341 and notice of commencement; correspond with J. O'Neill re: same.	1.70	595.00	\$1,011.50
06/27/2024	JNP	MC	Emails with J. Oneill regarding 341 meeting.	0.10	1,725.00	\$172.50
06/28/2024	JEO	MC	Finalize timing of the 341 meeting with UST and other parties and coordinate filing and notice of notice of commencement	2.00	1,395.00	\$2,790.00

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07/18/2024	JAK	MC	Discuss tomorrow's 341(a) meeting with J. Harvey and J. O'Neill.	0.30	1,495.00	\$448.50
07/19/2024	JAK	MC	Assist in preparations for 341 meeting (0.3).	0.30	1,495.00	\$448.50
07/19/2024	JEO	MC	Prepare for 341 meeting; emails and calls with UST and PSZJ team and clients regarding scheduling and planning for 341 meeting	1.00	1,395.00	\$1,395.00
07/19/2024	JEO	MC	Attend 341 meeting	3.00	1,395.00	\$4,185.00
07/19/2024	JEO	MC	Follow up call with client and Jeff Pomerantz re 341 meeting	0.50	1,395.00	\$697.50
07/19/2024	JNP	MC	Conference with J. Kroop regarding 341 meeting.	0.10	1,725.00	\$172.50
07/19/2024	JNP	MC	Participate electronically on 341 meeting.	3.30	1,725.00	\$5,692.50
07/19/2024	JNP	MC	Conference with J. O'Neill and J. Harvey regarding 341 meeting.	0.20	1,725.00	\$345.00
07/19/2024	JNP	MC	Conference with J. Kroop regarding 341 meeting.	0.20	1,725.00	\$345.00
07/19/2024	JNP	MC	Conference with R. Wynne regarding 341 meeting.	0.30	1,725.00	\$517.50
07/19/2024	JNP	MC	Conference with P. D'addario regarding 341 meeting.	0.30	1,725.00	\$517.50
07/24/2024	ATB	MC	Draft letter re: formal request for 341 meeting audio; coordinate pick up of same and transcription.	1.20	595.00	\$714.00
07/25/2024	JAK	MC	Analyze portions of transcript from 341 meeting in preparation for possible follow-up inquiries.	1.00	1,495.00	\$1,495.00
07/25/2024	JEO	MC	Review 341 transcript and work on follow up items	0.90	1,395.00	\$1,255.50
07/25/2024	JEO	MC	Emails with UST to make arrangements for audio of 341 meeting .5	0.60	1,395.00	\$837.00
07/26/2024	JAK	MC	Research answers for follow-up questions arising from 341 meeting (0.6); emails with J. O'Neill re same (0.2).	0.80	1,495.00	\$1,196.00
07/26/2024	JEO	MC	Call with UST Malcolm Bates to discuss 342 follow up	0.20	1,395.00	\$279.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/26/2024	JEO	MC	Work on email regarding potential follow up items for 341	1.20	1,395.00	\$1,674.00
07/29/2024	JEO	MC	Prepare email of follow-up items to send to Sherwood team.	0.80	1,395.00	\$1,116.00
07/30/2024	JAK	MC	Emails with J. Wada re follow-up on information from 341 meeting.	0.20	1,495.00	\$299.00
07/30/2024	JAK	MC	Analyze open issues from meeting of creditors (0.7); emails with J. O'Neill and J. Wada re same (0.5).	1.20	1,495.00	\$1,794.00
07/30/2024	JEO	MC	Review emails regarding 341 follow up	0.40	1,395.00	\$558.00
07/31/2024	JEO	MC	Review 341 follow up notes	0.20	1,395.00	\$279.00
08/05/2024	JEO	MC	Work on responses to additional questions from 341 meeting	0.50	1,395.00	\$697.50
08/09/2024	JEO	MC	Work on additional responses to UST questions from 341	0.60	1,395.00	\$837.00
				23.10		\$31,769.50

Plan and Disclosure Statement

06/24/2024	JAK	PD	Extensive drafting of plan.	6.70	1,495.00	\$10,016.50
06/26/2024	JAK	PD	Extensive drafting and revision of plan (6.7); research re cramdown provisions in SubV cases (1.2); emails to J. Pomerantz re same (0.3); email to Sherwood team re projections for use in plan (0.2).	8.40	1,495.00	\$12,558.00
06/28/2024	JNP	PD	Conference with J. Kroop regarding plan status and case status generally.	0.20	1,725.00	\$345.00
07/01/2024	JNP	PD	Conference with R. Wynn regarding plan timing and follow-up email regarding same.	0.20	1,725.00	\$345.00
07/02/2024	JAK	PD	Extensive revisions of plan (2.9); confer with J. Pomerantz re plan structure and related issues (0.3); evaluate NOL considerations for plan (0.3); work with Sherwood on liquidation analysis and projections (0.4).	3.90	1,495.00	\$5,830.50
07/02/2024	JNP	PD	Start to review plan.	0.70	1,725.00	\$1,207.50
07/02/2024	JNP	PD	Conference with R. Wynn regarding plan related issues (2x).	0.40	1,725.00	\$690.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/02/2024	JNP	PD	Conference with P. D'addario regarding plan and litigation issues.	0.30	1,725.00	\$517.50
07/02/2024	JNP	PD	Conference with J. Harvey regarding plan issues and PWC.	0.20	1,725.00	\$345.00
07/02/2024	JNP	PD	Conference with A. Decamera regarding plan issues and valuation.	0.20	1,725.00	\$345.00
07/02/2024	JNP	PD	Conference with J. Kroop regarding plan issues.	0.30	1,725.00	\$517.50
07/02/2024	MBL	PD	Emails with team re plan status and Celtic treatment issues.	0.20	1,525.00	\$305.00
07/02/2024	MBL	PD	Review Celtic loan agreement; emails with team re same.	0.50	1,525.00	\$762.50
07/03/2024	JNP	PD	Continue to review plan.	1.00	1,725.00	\$1,725.00
07/05/2024	JAK	PD	Analyze 3-year projections for plan (0.8); discussion re same with P. Kihara and J. Wada (0.3); email to client team re same (0.3); review of additional comments to plan from J. Pomerantz (0.3); revise plan (1.9).	3.60	1,495.00	\$5,382.00
07/05/2024	JNP	PD	Conference with J. Harvey regarding status.	0.10	1,725.00	\$172.50
07/05/2024	JNP	PD	Emails regarding call to discuss status.	0.10	1,725.00	\$172.50
07/08/2024	JAK	PD	Meet with client team and J. Pomerantz re plan projections and related issues (1.0); review open plan issues with J. Pomerantz (0.5); additional drafting and revisions to plan (2.9); email to Palisades counsel re plan (0.1).	4.50	1,495.00	\$6,727.50
07/08/2024	JAK	PD	Emails and telephone calls with J. Pomerantz re aspects of plan treatments and related issues (0.7); email to H. Winograd with research questions pertaining to plan issues (0.4); edits and additional drafting of plan (2.4).	3.50	1,495.00	\$5,232.50
07/08/2024	JNP	PD	Conference with R. Wynn, Palisades regarding plan issues.	1.00	1,725.00	\$1,725.00
07/08/2024	JNP	PD	Conference with J. Kroop regarding plan issues (several).	1.40	1,725.00	\$2,415.00
07/08/2024	JNP	PD	Conference with Sherwood, company, and J. Kroop regarding plan issues.	1.00	1,725.00	\$1,725.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/08/2024	JNP	PD	Conference with R. Wynne regarding plan issues.	0.30	1,725.00	\$517.50
07/08/2024	JNP	PD	Conference with M. Issa regarding valuation issues.	0.20	1,725.00	\$345.00
07/08/2024	JNP	PD	Review email regarding 382 analysis.	0.10	1,725.00	\$172.50
07/08/2024	JNP	PD	Conference with A. Richardson regarding 382 analysis.	0.10	1,725.00	\$172.50
07/08/2024	JNP	PD	Conference with F. Reiss regarding plan issues and status.	0.40	1,725.00	\$690.00
07/08/2024	JNP	PD	Email to Board enclosing plan.	0.10	1,725.00	\$172.50
07/08/2024	JNP	PD	Email introducing M. Issa to Qless team regarding valuation.	0.10	1,725.00	\$172.50
07/09/2024	JAK	PD	Emails with internal team re research projects for plan treatment of warrants (0.4); brief review of warrant form (0.2); additional review and refinement of plan (1.1); review latest projections for plan (0.5).	2.20	1,495.00	\$3,289.00
07/09/2024	JNP	PD	Conference with R. Wynne regarding plan related issues.	0.30	1,725.00	\$517.50
07/09/2024	JNP	PD	Conference with Anders Richardson regarding plan issues.	0.20	1,725.00	\$345.00
07/10/2024	GVD	PD	Research executoriness of warrants/option	2.10	1,395.00	\$2,929.50
07/10/2024	GVD	PD	Conference with J Pomerantz re corporate issues and issuance of stock	0.20	1,395.00	\$279.00
07/10/2024	JAK	PD	Review latest version of three-year projections for use with plan (0.3); work with client team on lists of contracts, leases for plan (0.6); edits to plan (0.3); confer with J. Harvey re questions on plan (0.1).	1.30	1,495.00	\$1,943.50
07/10/2024	JAK	PD	Confer with J. Wada re plan issues (0.4); review of draft liquidation analysis for use in plan (0.3); call with G. Demo re treatment of warrants under plan (0.3); call with internal team re liquidation analysis (0.5).	1.50	1,495.00	\$2,242.50
07/10/2024	JAK	PD	Revisions to plan to change treatment of warrants (0.7); confer with J. Pomerantz re same (0.2).	0.90	1,495.00	\$1,345.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/10/2024	JAK	PD	Review and revise liquidation analysis, including notes (0.8); emails with internal team re same (0.2).	1.00	1,495.00	\$1,495.00
07/10/2024	JNP	PD	Conference with G. Demo regarding plan and indemnification obligations.	0.20	1,725.00	\$345.00
07/10/2024	JNP	PD	Emails to and from J. Harvey regarding plan projections.	0.10	1,725.00	\$172.50
07/10/2024	JNP	PD	Email regarding call to discuss mechanics of restructuring with R. Wynne and G. Smith.	0.10	1,725.00	\$172.50
07/10/2024	JNP	PD	Review of liquidation analysis.	0.20	1,725.00	\$345.00
07/10/2024	JNP	PD	Conference with J. Kroop regarding warrant issues.	0.10	1,725.00	\$172.50
07/11/2024	GVD	PD	Research issues re treatment of warrants	1.30	1,395.00	\$1,813.50
07/11/2024	GVD	PD	Conference with J Pomerantz and J Kroop re treatment of warrants (0.4); attend to follow up re same (0.6)	1.00	1,395.00	\$1,395.00
07/11/2024	GVD	PD	Research issues re calculation of projected disposable income	1.80	1,395.00	\$2,511.00
07/11/2024	JAK	PD	Review case law on warrants/options from G. Demo (0.9); strategy discussion with G. Demo and J. Pomerantz re plan treatment of warrants (0.5); revisions to plan (2.4).	3.80	1,495.00	\$5,681.00
07/11/2024	JNP	PD	Emails regarding research on warrants and review warrant.	0.20	1,725.00	\$345.00
07/11/2024	JNP	PD	Conference with G. Demo and R. Wynne regarding warrants.	0.50	1,725.00	\$862.50
07/11/2024	JNP	PD	Conference with R Wynne regarding warrants and litigation.	0.20	1,725.00	\$345.00
07/11/2024	JNP	PD	Emails regarding corporate restructuring call to discuss plan implementation.	0.10	1,725.00	\$172.50
07/12/2024	GVD	PD	Review materials re preparation for Qless corporate call (0.5); attend Qless corporate call (0.7)	1.20	1,395.00	\$1,674.00
07/12/2024	JAK	PD	Implement new comments to draft plan (0.5); plan-related conference with client team (0.8); strategy calls with J. Pomerantz re plan (0.5); extensive revisions to plan (1.9).	3.70	1,495.00	\$5,531.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/12/2024	JAK	PD	Emails with DIP Lender counsel re plan issues (0.2); conference call with valuation expert to assess implications for plan (0.5); additional plan revisions (0.4).	1.10	1,495.00	\$1,644.50
07/12/2024	JNP	PD	Conference with J. Harvey regarding plan related issues.	0.30	1,725.00	\$517.50
07/12/2024	JNP	PD	Conference with B. Riley and J. Kroop regarding valuation issues.	0.50	1,725.00	\$862.50
07/12/2024	JNP	PD	Conference with J. Kroop regarding plan issues.	0.40	1,725.00	\$690.00
07/12/2024	JNP	PD	Conference with Hogan Lovells, G. Demo, and G. Smith regarding plan structuring issues.	0.60	1,725.00	\$1,035.00
07/12/2024	JNP	PD	Email to Hogan Lovells regarding open issues regarding plan.	0.20	1,725.00	\$345.00
07/12/2024	JNP	PD	QLess pd continue to review plan 1	1.00	1,725.00	\$1,725.00
07/12/2024	JNP	PD	Conference with R. Wynne regarding plan issues.	0.10	1,725.00	\$172.50
07/12/2024	JNP	PD	Email with counsel for shareholder regarding call regarding plan.	0.10	1,725.00	\$172.50
07/12/2024	JNP	PD	Emails regarding Celtic treatment in plan.	0.10	1,725.00	\$172.50
07/12/2024	JNP	PD	Conference with B Riley and J. Kroop regarding valuation issues and emails regarding same.	0.50	1,725.00	\$862.50
07/14/2024	JAK	PD	Prepare for and conduct strategy conference with Palisades principals and counsel (with J. Pomerantz) re plan issues (1.0); additional review of plan structure (0.4); edits to plan (0.6).	2.00	1,495.00	\$2,990.00
07/14/2024	JNP	PD	Conference with Palisades and R. Wynne regarding plan issues.	0.80	1,725.00	\$1,380.00
07/14/2024	JNP	PD	Conference with R Wynne regarding plan after call with Palisades.	0.20	1,725.00	\$345.00
07/15/2024	JAK	PD	Discuss plan structure and related questions with counsel and principal of minority shareholder (0.7); follow-up discussions with J. Pomerantz re same (0.2).	0.90	1,495.00	\$1,345.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/15/2024	JAK	PD	Calls with J. Pomerantz re plan-related discussions and status with shareholder groups and potential funding sources (0.3); prepare assessment of unsecured claims for board members (0.2).	0.50	1,495.00	\$747.50
07/15/2024	JNP	PD	Conference with equity holder and representatives and J. Kroop regarding plan.	0.70	1,725.00	\$1,207.50
07/15/2024	JNP	PD	Conference with J. Kroop after call with equity holder.	0.10	1,725.00	\$172.50
07/15/2024	JNP	PD	Conference with F. Reiss regarding plan and open issues (2x).	0.50	1,725.00	\$862.50
07/15/2024	JNP	PD	Conference with J. Harvey regarding call with Celtic regarding plan treatment.	0.10	1,725.00	\$172.50
07/15/2024	JNP	PD	Conference with A. Richardson regarding plan issues (2x).	0.30	1,725.00	\$517.50
07/15/2024	JNP	PD	Conference with J. Kroop after Board call regarding plan.	0.20	1,725.00	\$345.00
07/15/2024	JNP	PD	Conference with R Wynne (2x) regarding plan issues.	0.60	1,725.00	\$1,035.00
07/15/2024	JNP	PD	Review and comment on plan.	1.00	1,725.00	\$1,725.00
07/16/2024	JAK	PD	Confer with J. Pomerantz re plan components and needed edits (0.6); revise plan (2.8); email to counsel for DIP Lender re review and comment on plan (0.2); investigate status of projections and liquidation analysis (0.3).	3.90	1,495.00	\$5,830.50
07/16/2024	JNP	PD	Review and revise term sheet.	0.40	1,725.00	\$690.00
07/16/2024	JNP	PD	Conference with J. Kroop regarding plan issues.	0.60	1,725.00	\$1,035.00
07/16/2024	JNP	PD	Conference with R. Wynne regarding status of plan.	0.20	1,725.00	\$345.00
07/16/2024	JNP	PD	Email to and from N. Hochman regarding call and bankruptcy plan.	0.10	1,725.00	\$172.50
07/17/2024	JAK	PD	Emails with internal team re status of projections and liquidation analysis for use in plan (0.1); emails with counsel for Palisades re same (0.1); edit term sheet for DIP Lender treatment in plan for board meeting (0.4).	0.60	1,495.00	\$897.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/17/2024	JAK	PD	Conference call with J. Pomerantz and J. Wada re details of plan projections (0.3); review and process comments and edits to plan from DIP Lender counsel (0.9); email to DIP Lender counsel re same (0.2).	1.40	1,495.00	\$2,093.00
07/17/2024	JAK	PD	Confer with J. Pomerantz re additional decisions with DIP Lender on plan terms (0.2); revise plan accordingly (0.8).	1.00	1,495.00	\$1,495.00
07/17/2024	JNP	PD	Conference with R. Wynne regarding plan issues.	0.20	1,725.00	\$345.00
07/17/2024	JNP	PD	Conference with R. Wynne and A. Richardson regarding plan issues.	0.10	1,725.00	\$172.50
07/17/2024	JNP	PD	Review and respond to emails regarding plan term sheet.	0.20	1,725.00	\$345.00
07/17/2024	JNP	PD	Conference with J. Kroop (3x) regarding plan issues.	0.30	1,725.00	\$517.50
07/17/2024	JNP	PD	Conference with Sherwood and J. Kroop regarding plan projections.	0.30	1,725.00	\$517.50
07/18/2024	JAK	PD	Confer with J. Pomerantz re plan edits (0.2); emails with G. Smith re plan provision (0.2); edits to plan (0.6); confer with internal team re plan projections (0.8);	1.60	1,495.00	\$2,392.00
07/18/2024	JAK	PD	Confer with J. Pomerantz re various provisions of plan (0.5); several revisions to plan (2.2); email to counsel for DIP lender with redline of plan for final approval (0.2).	2.90	1,495.00	\$4,335.50
07/18/2024	JAK	PD	Confer with J. Pomerantz re plan provisions pertaining to shares for DIP Lender (0.2); emails with counsel and principals of DIP Lender re same (0.3).	0.50	1,495.00	\$747.50
07/18/2024	JNP	PD	Conference with F. Reiss (2x) regarding plan status and Palisades and Scopia negotiations.	0.20	1,725.00	\$345.00
07/18/2024	JNP	PD	Conference with J. Kroop regarding plan revisions.	0.50	1,725.00	\$862.50
07/18/2024	JNP	PD	Review various versions of plan and provide comments.	1.00	1,725.00	\$1,725.00
07/18/2024	JNP	PD	Conference with A. Richardson regarding plan issues.	0.30	1,725.00	\$517.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/18/2024	JNP	PD	Review email regarding plan projections; Conference with J. Kroop regarding same.	0.20	1,725.00	\$345.00
07/18/2024	JNP	PD	Conference with R. Wynne regarding plan issues (several).	0.50	1,725.00	\$862.50
07/18/2024	JNP	PD	Emails with G. Smith and J. Kroop regarding corporate documentation.	0.10	1,725.00	\$172.50
07/18/2024	JNP	PD	Emails with J. Bergman and N. Hochman regarding plan issues.	0.20	1,725.00	\$345.00
07/18/2024	JNP	PD	Emails with R. Wynne regarding plan issues.	0.10	1,725.00	\$172.50
07/19/2024	ATB	PD	File plan; coordinate service of same.	0.20	595.00	\$119.00
07/19/2024	JAK	PD	Review liquidation analysis and projections for attachment to plan (0.4); emails with counsel for DIP Lender re final edits to plan before filing (0.2); revisions to plan (1.3).	1.90	1,495.00	\$2,840.50
07/19/2024	JAK	PD	Final revisions to plan (0.7); emails with counsel for DIP Lender re same (0.2); prepare exhibits to plan for filing (0.5); compile plan and exhibits for filing (0.4); confer with A. Bates re same (0.1).	1.90	1,495.00	\$2,840.50
07/19/2024	JEO	PD	Review and coordinate filing of chapter 11 plan	0.40	1,395.00	\$558.00
07/19/2024	JNP	PD	Emails with N. Hochman regarding plan filing.	0.10	1,725.00	\$172.50
07/19/2024	MBL	PD	Review filed plan; emails with team re same.	0.30	1,525.00	\$457.50
07/21/2024	JAK	PD	Emails with I. Nasatir re insurance provisions in plan.	0.20	1,495.00	\$299.00
07/22/2024	ATB	PD	Draft confirmation hearing notice; correspond with team re: same; revise same.	1.10	595.00	\$654.50
07/22/2024	JAK	PD	Emails with internal team re timing of confirmation hearing and related issues (0.3); draft and revise ballots (1.1); email with J. Harvey and Broward County re plan treatment of customer contracts (0.4).	1.80	1,495.00	\$2,691.00
07/22/2024	JAK	PD	Review I. Nasatir analysis of insurance-related provisions in plan (0.4); emails with I. Nasatir and J. Pomerantz re same (0.2).	0.60	1,495.00	\$897.00

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07/22/2024	JEO	PD	Review and update ballots and notice of confirmation hearing	1.00	1,395.00	\$1,395.00
07/22/2024	JEO	PD	Emails with PSZJ team and Verita re plan solicitation logistics	0.90	1,395.00	\$1,255.50
07/23/2024	ATB	PD	File and coordinate confirmation hearing notice.	0.30	595.00	\$178.50
07/23/2024	JAK	PD	Edit notice of confirmation hearing and ballots (0.6); emails with internal team and Verita re same (0.5); review of balloting database and send edits to Verita (0.7); emails with company for shareholder list for balloting (0.3);	2.10	1,495.00	\$3,139.50
07/23/2024	JEO	PD	Emails with claims agent to coordinate notice and solicitation materials for plan	1.50	1,395.00	\$2,092.50
07/23/2024	JEO	PD	Review and finalize Notice of Hearing /Hearing to (A) Consider Confirmation of Debtor's Chapter 11 Plan	0.40	1,395.00	\$558.00
07/23/2024	JNP	PD	Conference with R. Wynne regarding plan issues.	0.20	1,725.00	\$345.00
07/23/2024	JNP	PD	Conference with J. Kroop regarding plan issues.	0.10	1,725.00	\$172.50
07/24/2024	JAK	PD	Confer with I. Nasatir, J. Pomerantz re insurance provisions in plan and related issues.	0.60	1,495.00	\$897.00
07/24/2024	JNP	PD	Review I. Nasatir comments to plan.	0.20	1,725.00	\$345.00
07/24/2024	JNP	PD	Conference with R. Wynne and J. Kroop regarding insurance provisions in plan.	0.50	1,725.00	\$862.50
07/25/2024	JAK	PD	Status call re upcoming plan confirmation with counsels for debtor and DIP Lender.	0.40	1,495.00	\$598.00
07/25/2024	JNP	PD	Emails regarding call to discuss plan status.	0.10	1,725.00	\$172.50
07/25/2024	JNP	PD	Conference with A. Richardson, G. Smith, R. Wynne and J. Kroop regarding plan status and documentation.	0.40	1,725.00	\$690.00
07/26/2024	JAK	PD	Work on supplemental documents for plan (1.7); review insurance-related issues following I. Nasatir's input (0.5).	2.20	1,495.00	\$3,289.00

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07/30/2024	JAK	PD	Assess supplemental plan document filing needs (0.4); emails with Celtic counsel and James Harvey re covenant adjustment negotiations (0.3); begin drafting of confirmation brief (3.7).	4.40	1,495.00	\$6,578.00
07/30/2024	JAK	PD	Emails with Verita re balloting logistics, requirements, and related issues.	0.50	1,495.00	\$747.50
07/30/2024	JNP	PD	Email to and from sub-chapter V trustee regarding plan.	0.10	1,725.00	\$172.50
07/31/2024	JAK	PD	Confer with J. Pomerantz re possible revisions to plan (0.2).	0.20	1,495.00	\$299.00
08/02/2024	JAK	PD	Prepare for (0.4) and conduct (0.6) call with Backer counsel; follow-up call with J. Pomerantz re same (0.3); analyze possible revisions to plan (1.2).	2.50	1,495.00	\$3,737.50
08/02/2024	JNP	PD	Conference with Ballard Spahr, J. Kroop and J. O'Neill regarding plan issues.	0.50	1,725.00	\$862.50
08/02/2024	JNP	PD	Conference with P. D'arrario, R. Wynne and J. Harvey regarding call with Ballard Spahr regarding plan issues.	0.50	1,725.00	\$862.50
08/02/2024	JNP	PD	Conference with R. wynne regarding plan issues.	0.20	1,725.00	\$345.00
08/02/2024	JNP	PD	Emails with Ballard Spahr regarding call regarding plan issues.	0.10	1,725.00	\$172.50
08/05/2024	JAK	PD	Analyze comments to plan from SubV trustee and US Trustee (1.8); confer with J. Pomerantz re same (0.2).	2.00	1,495.00	\$2,990.00
08/06/2024	JAK	PD	Emails with Verita re balloting status (0.2); review balloting results so far (0.2); review extent of notice of balloting and confirmation hearing (0.6).	1.00	1,495.00	\$1,495.00
08/07/2024	JAK	PD	Analyze comments to plan from US Trustee and SubV Trustee (0.5) confer with J. Pomerantz re same (0.8); email to Delaware team re plan provisions input (0.4); email to Sherwood re plan input (0.1).	1.80	1,495.00	\$2,691.00
08/07/2024	JAK	PD	Prepare for (0.2) and conduct call (0.7) with Sherwood and J. Pomerantz re plan projections and other related issues.	0.90	1,495.00	\$1,345.50

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08/07/2024	JEO	PD	Review and response to UST questions on exculpation and allowed claims issues in plan	0.70	1,395.00	\$976.50
08/07/2024	JNP	PD	Conference with J. Kroop regarding U.S. Trustee and subchapter V trustee comments on Plan.	0.80	1,725.00	\$1,380.00
08/07/2024	JNP	PD	Review U.S. Trustee and subchapter V trustee comments on Plan.	0.20	1,725.00	\$345.00
08/07/2024	JNP	PD	Conference with A. Decamera, Joe Parker, J. Kroop regarding projections, liquidation analysis and related.	0.60	1,725.00	\$1,035.00
08/07/2024	JNP	PD	Conference with R. Wynne regarding status of Plan comments by U.S. Trustee and subchapter V trustee.	0.20	1,725.00	\$345.00
08/08/2024	JAK	PD	Email to client team regarding balloting status (0.1); call with J. Harvey re Celtic discussions (0.1); email to J. Pomerantz re same (0.1).	0.30	1,495.00	\$448.50
08/08/2024	JAK	PD	Prepare for (0.2) and conduct (1.8) call with M. Bates and D. Klauder (with J. Pomerantz and J. O'Neill) to discuss comments and open issues on plan; follow-up emails to M. Bates and D. Klauder (0.2).	2.20	1,495.00	\$3,289.00
08/08/2024	JAK	PD	Extensive edits to plan in advance of filing of amended plan (1.2); extensive revisions and drafting of confirmation brief and supporting declarations (1.6).	2.80	1,495.00	\$4,186.00
08/08/2024	JAK	PD	Drafting of proposed confirmation order (1.3); emails with Celtic Bank counsel and J. Harvey re covenant modifications (0.3).	1.60	1,495.00	\$2,392.00
08/08/2024	JEO	PD	Discussion Jeff Pomerantz, Jordan Kroop, UST and sub chapter V trustee regarding plan questions and comments.	1.70	1,395.00	\$2,371.50
08/08/2024	JNP	PD	Conference with U.S. Trustee and sub-chapter V trustee regarding plan issues.	1.80	1,725.00	\$3,105.00
08/08/2024	JNP	PD	Conference with A. Decamera regarding call with subchapter V trustee and plan trustee.	0.20	1,725.00	\$345.00
08/08/2024	JNP	PD	Conference with R. Wynne regarding call with subchapter V trustee and plan trustee.	0.10	1,725.00	\$172.50
08/08/2024	JNP	PD	Conference with F. Reiss regarding status.	0.10	1,725.00	\$172.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/09/2024	JAK	PD	Internal and client group call on all plan-related matters (0.4); research re discharge issues (0.7); email to J. Pomerantz re same (0.1).	1.20	1,495.00	\$1,794.00
08/09/2024	JAK	PD	Draft talking points for J. Harvey's use in communications with creditors inquiring about plan voting.	0.30	1,495.00	\$448.50
08/09/2024	MBL	PD	Emails with team re confirmation issues.	0.10	1,525.00	\$152.50
08/12/2024	JAK	PD	Continued drafting of amended plan (0.8); analyze open issues for amended plan (0.8); email to J. Pomerantz re same (0.4); continued drafting of confirmation brief and supporting declarations (1.2);	3.20	1,495.00	\$4,784.00
08/12/2024	JAK	PD	Analyze avoidance action analysis provided by Sherwood.	0.40	1,495.00	\$598.00
08/12/2024	JAK	PD	Emails with counsel for Palisades re plan deadlines, related issues (0.4); confer with J. Pomerantz re plan-related tasks and issues (0.3); confer with J. Harvey re plan balloting, Celtic negotiations (0.3).	1.00	1,495.00	\$1,495.00
08/12/2024	JAK	PD	Revisions to amended plan (0.4); email to J. Pomerantz re same and related issues (0.2).	0.60	1,495.00	\$897.00
08/13/2024	HRW	PD	Review emails from J. Kroop, G. Wolflick re: voting to approve QLess plan (0.2).	0.20	1,075.00	\$215.00
08/13/2024	JAK	PD	Address several inquiries from creditors for balloting questions and related issues (0.6); continued work on amended plan (2.8).	3.40	1,495.00	\$5,083.00
08/13/2024	MBL	PD	Check in with J. Pomerantz re plan status.	0.10	1,525.00	\$152.50
08/14/2024	HRW	PD	Review emails from G. Wolflick, J. O'Neill re: voting to approve QLess plan (0.1).	0.10	1,075.00	\$107.50
08/14/2024	JAK	PD	Emails with M. Bates re amended plan (0.2); plan strategy discussion with DIP Lender and counsel (1.0); emails with Verita re balloting (0.2); calls with J. Pomerantz re plan edits (0.2); revise amended plan (0.7).	2.30	1,495.00	\$3,438.50
08/14/2024	JAK	PD	Emails with Palisades counsel re Plan issues.	0.20	1,495.00	\$299.00

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08/14/2024	JAK	PD	Additional emails with DIP Lender counsel reamended plan (0.2); confer with J. Pomerantz re same (0.2); revisions to plan (0.7); prepare plan redline for discussions with US Trustee (0.2); email to M. Bates re same (0.1).	1.40	1,495.00	\$2,093.00
08/14/2024	JNP	PD	Participate in call with J. Harvey, Palisades and J. Kroop regarding plan.	0.80	1,725.00	\$1,380.00
08/14/2024	JNP	PD	Review latest version of plan and conference with J. Kroop regarding same.	0.30	1,725.00	\$517.50
08/14/2024	JNP	PD	Review emails with M. Bates regarding plan.	0.10	1,725.00	\$172.50
08/14/2024	JNP	PD	Conference with F. Reiss regarding status.	0.20	1,725.00	\$345.00
08/14/2024	JNP	PD	Conference with R. Wynne regarding plan issues.	0.20	1,725.00	\$345.00
08/15/2024	JAK	PD	Call with A. De Camara re confirmation process, hearing, and declaration.	0.50	1,495.00	\$747.50
08/15/2024	JAK	PD	Prepare for (0.2) and conduct (0.8) call with M. Bates and D. Klauder (with J. Pomerantz and J. O'Neill) re all plan matters.	1.00	1,495.00	\$1,495.00
08/15/2024	JAK	PD	Revisions to amended plan (0.4); revisions to confirmation brief and declarations (0.6).	0.80	1,495.00	\$1,196.00
08/15/2024	JEO	PD	Review revised plan and email with Jordan Kroop re same	0.50	1,395.00	\$697.50
08/15/2024	JNP	PD	Conference with M. Bates, D. Klauder, J. Kroop and J. O'Neill regarding plan issues.	0.80	1,725.00	\$1,380.00
08/15/2024	JNP	PD	Conference with R. Wynne regarding call with U.S. Trustee and subchapter V trustee.	0.20	1,725.00	\$345.00
08/16/2024	JAK	PD	Confer with J. Harvey re updates on plan projections (0.2); prepare for (0.3) and conduct (0.5) plan discussion with principals and counsel for debtor and DIP Lender.	1.00	1,495.00	\$1,495.00
08/16/2024	JAK	PD	Confer with counsel for shareholder and company's corporate counsel re charter amendments for plan (0.4); emails with counsel for Celtic regarding plan voting (0.2); compile plan exhibit and prepare for filing (0.9).	1.50	1,495.00	\$2,242.50
08/16/2024	JEO	PD	Review Plan Exhibit C	0.20	1,395.00	\$279.00

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08/16/2024	JNP	PD	Conference with J. Harvey after call with Palisades.	0.10	1,725.00	\$172.50
08/16/2024	JNP	PD	Conference with Palisades, R. Wynn, J. Kroop and J. Harvey regarding plan issues.	0.40	1,725.00	\$690.00
08/16/2024	JNP	PD	Emails with G. Smith regarding plan documentation.	0.10	1,725.00	\$172.50
08/16/2024	JNP	PD	Conference with G. Smith regarding plan documentation.	0.20	1,725.00	\$345.00
08/16/2024	JNP	PD	Conference with J. Bregman, G. Smith and J. Kroop regarding plan documentation.	0.30	1,725.00	\$517.50
08/16/2024	JNP	PD	Conference with J. Kroop regarding document request from Baaker.	0.30	1,725.00	\$517.50
08/16/2024	JNP	PD	Conference with R. Wynn (several) regarding plan confirmation issues and document request.	0.60	1,725.00	\$1,035.00
08/16/2024	JNP	PD	Conference with J. Harvey regarding projections.	0.10	1,725.00	\$172.50
08/16/2024	JNP	PD	Review informal discovery from Baaker.	0.10	1,725.00	\$172.50
08/16/2024	JNP	PD	Conference with J. O'Neill regarding Baaker discovery.	0.20	1,725.00	\$345.00
08/17/2024	JEO	PD	Review and finalize Notice of Filing Plan Exhibit and coordinate service	0.70	1,395.00	\$976.50
08/17/2024	JNP	PD	Emails and calls to and from Jjoseph Parker regarding projections.	0.20	1,725.00	\$345.00
08/17/2024	JNP	PD	Conference with R. Wynne regarding response to Baaker informal discovery (2x).	0.50	1,725.00	\$862.50
08/17/2024	JNP	PD	Conference with A. Decamera regarding status projections and related.	0.30	1,725.00	\$517.50
08/17/2024	JNP	PD	Conference with A. Richardson, J. Harvey, J. Parker and Sherwood regarding projections.	0.50	1,725.00	\$862.50
08/17/2024	JNP	PD	Conference with A. Richardson and J. Harvey regarding status of raise of DIP financing.	0.20	1,725.00	\$345.00
08/17/2024	JNP	PD	Conference with R. Wynne regarding plan issues.	0.20	1,725.00	\$345.00

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08/18/2024	JAK	PD	Analyze new projections for plan (0.5); review filing of plan exhibit (0.2); confer with J. Pomerantz re plan confirmation brief and related issues (0.5); revise amended plan (2.3).	3.50	1,495.00	\$5,232.50
08/18/2024	JEO	PD	Review claims docket	0.40	1,395.00	\$558.00
08/18/2024	JNP	PD	Review projections in anticipation of group call.	0.20	1,725.00	\$345.00
08/18/2024	JNP	PD	Conference with J. Harvey, R. Wynne and Palisades regarding plan projections.	0.80	1,725.00	\$1,380.00
08/18/2024	JNP	PD	Conference with R. Wynne regarding plan projections after group call and related plan issues (2x).	0.20	1,725.00	\$345.00
08/18/2024	JNP	PD	Conference with J. Kroop regarding plan, projection, confirmation brief and related issues.	0.50	1,725.00	\$862.50
08/18/2024	JNP	PD	Review confirmation brief and supporting documents.	0.50	1,725.00	\$862.50
08/19/2024	JAK	PD	Extensive revisions to amended plan (3.8); several calls with J. Pomerantz re same (0.5); attend client team conference call re plan projections (1.2); generate redlines of amended plan for review (0.4).	5.90	1,495.00	\$8,820.50
08/19/2024	JNP	PD	Conference with J. Kroop regarding claims and balloting.	0.10	1,725.00	\$172.50
08/19/2024	JNP	PD	Participate on call with J. Harvey, A. Decamera, Palisades and R. Wynn regarding plan projections.	1.00	1,725.00	\$1,725.00
08/19/2024	JNP	PD	Conference with M. Litvak regarding status and potential plan liltigation.	0.40	1,725.00	\$690.00
08/19/2024	JNP	PD	Review revised plan.	0.20	1,725.00	\$345.00
08/19/2024	JNP	PD	Conference with J. Kroop regarding projections, plan and related (2x).	0.30	1,725.00	\$517.50
08/19/2024	JNP	PD	Conference with R. Wynne regarding plan and claim objection issues.	0.30	1,725.00	\$517.50
08/19/2024	JNP	PD	Conference with J. Harvey regarding projections.	0.10	1,725.00	\$172.50

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08/19/2024	MBL	PD	Emails with team re plan status and case update.	0.10	1,525.00	\$152.50
08/19/2024	MBL	PD	Call with J. Pomerantz re confirmation and case status.	0.40	1,525.00	\$610.00
08/20/2024	JAK	PD	Analyze classification issues with J. Pomerantz (0.5); emails with Palisades counsel re plan provisions (0.2); emails with Verita re balloting (0.2); email to C. Mackle re possible confirmation hearing research (0.2).	1.10	1,495.00	\$1,644.50
08/20/2024	JAK	PD	Extensive revisions to plan and comparisons with previous drafts for use in plan negotiations (3.1); telephone calls with J. Pomerantz re same (0.7); additional review of claims re plan balloting (0.6).	4.40	1,495.00	\$6,578.00
08/20/2024	JAK	PD	Extensive revisions of confirmation brief, declaration, and proposed form of confirmation order (2.8); emails with J. Pomerantz re same (0.2).	3.00	1,495.00	\$4,485.00
08/20/2024	JEO	PD	Review current status of plan voting	0.30	1,395.00	\$418.50
08/20/2024	JNP	PD	Participate on group call regarding status of plan related matters.	0.60	1,725.00	\$1,035.00
08/20/2024	JNP	PD	Conference with J. Harvey regarding projections (2x) and review of same.	0.40	1,725.00	\$690.00
08/20/2024	JNP	PD	Emails to and from U.S. Trustee and subchapter V trustee regarding call.	0.10	1,725.00	\$172.50
08/20/2024	JNP	PD	Review and revise talking points for U.S. Trustee meeting and emails with A. Decamera regarding same.	0.50	1,725.00	\$862.50
08/20/2024	JNP	PD	Conference with R. Wynne regarding status, claims issues and related.	0.30	1,725.00	\$517.50
08/20/2024	JNP	PD	Emails to and from Ballard Spahr regarding responding to document request, call and related.	0.20	1,725.00	\$345.00
08/20/2024	JNP	PD	Emails and calls with A. Decamera regarding revised projections and review same.	0.30	1,725.00	\$517.50
08/20/2024	JNP	PD	Conference with J. Harvey regarding conversation with Celtic.	0.10	1,725.00	\$172.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/20/2024	JNP	PD	Finalize plan and various emails and calls with J. Kroop regarding same.	0.30	1,725.00	\$517.50
08/21/2024	ATB	PD	Draft notice of filing for amended plan; file and coordinate service of same.	1.00	595.00	\$595.00
08/21/2024	BEW	PD	Confer with J. Kroop re: research questions.	0.60	650.00	\$390.00
08/21/2024	HRW	PD	Review shareholder objection to plan (0.5).	0.50	1,075.00	\$537.50
08/21/2024	HRW	PD	Review amended plan of reorganization (0.3).	0.30	1,075.00	\$322.50
08/21/2024	JAK	PD	Emails to schedule plan-related calls for the day (0.3); review projections and notes for preparation call with A. De Camara (0.4); strategy discussion with A. De Camara and J. Pomerantz re discussions today re plan (0.5).	1.20	1,495.00	\$1,794.00
08/21/2024	JAK	PD	Prepare for (0.2) and conduct (0.3) call with Backer's counsel (with J. Pomerantz, J. O'Neill) re plan; call with J. Pomerantz re same (0.2); emails re filing of amended plan (0.2); note to file re plan research (0.3).	1.20	1,495.00	\$1,794.00
08/21/2024	JAK	PD	Prepare amended plan for filing (1.1); calls and emails with J. Harvey and R. Wynn re plan approval by board and balloting (0.5); review draft notice of filing amended plan (0.2).	1.80	1,495.00	\$2,691.00
08/21/2024	JAK	PD	Call with J. Pomerantz re initial reaction to Backer confirmation objection (0.3); plan discussion with UST and SubV Trustee (0.9); follow-up call with J. Pomerantz re same (0.1).	1.30	1,495.00	\$1,943.50
08/21/2024	JAK	PD	Call with Celtic Bank counsel re confirmation hearing (0.2); calls with J. Pomerantz re issues for response to confirmation objection (0.3); attend board meeting to discuss status of plan confirmation (0,5).	1.00	1,495.00	\$1,495.00
08/21/2024	JAK	PD	Revisions to amended plan and prepare same for filing (0.9); revise notice of filing plan (0.3); call with client and Palisades re confirmation hearing preparation (1.0); follow-up call with J. Pomerantz re same (0.3).	2.50	1,495.00	\$3,737.50
08/21/2024	JAK	PD	Analyze confirmation objection (1.3); work on confirmation brief (2.4).	3.70	1,495.00	\$5,531.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/21/2024	JAK	PD	Strategy call with J. Pomerantz and M. Litvak re confirmation hearing (0.8); call with B. Wilson re caselaw research for confirmation brief (0.6).	1.40	1,495.00	\$2,093.00
08/21/2024	JEO	PD	Participate in call with counsel for Backer regarding plan confirmation	0.50	1,395.00	\$697.50
08/21/2024	JEO	PD	Participate in call with UST and sub chapter 5 trustee re plan confirmation	1.00	1,395.00	\$1,395.00
08/21/2024	JEO	PD	Review procedural requirements and prepare for confirmation hearing	1.00	1,395.00	\$1,395.00
08/21/2024	JEO	PD	Review amended plan	0.40	1,395.00	\$558.00
08/21/2024	JEO	PD	Prepare for confirmation hearing	0.90	1,395.00	\$1,255.50
08/21/2024	JEO	PD	Review Backer confirmation objection .5	0.50	1,395.00	\$697.50
08/21/2024	JEO	PD	Emails with team regarding confirmation hearing	0.60	1,395.00	\$837.00
08/21/2024	JEO	PD	Participate in call with Sherwood Partners to prepare for confirmation/conferences with UST	0.40	1,395.00	\$558.00
08/21/2024	JNP	PD	Conference with Sherwood, J. O'Neill and J. Kroop regarding preparation for call with U.S. Trustee and subchapter V trustee.	0.50	1,725.00	\$862.50
08/21/2024	JNP	PD	Email to and from M. Bates regarding call.	0.10	1,725.00	\$172.50
08/21/2024	JNP	PD	Conference with R. Wynne regarding status.	0.10	1,725.00	\$172.50
08/21/2024	JNP	PD	Conference with Sherwood, J. Kroop and J. O'Neill regarding preparation for call with U.S. Trustee and subchapter V trustee.	0.50	1,725.00	\$862.50
08/21/2024	JNP	PD	Conference with Ballard Spahr, J. Kroop and J. O'Neill regarding status of plan confirmation hearing.	0.30	1,725.00	\$517.50
08/21/2024	JNP	PD	Conference with M. Litvak regarding status and beginning preparation for contested confirmation hearing.	0.20	1,725.00	\$345.00
08/21/2024	JNP	PD	Conference with J. Kroop after call with Ballard Spahr and preparation for call with U.S. Trustee and subchapter V trustee (several).	0.60	1,725.00	\$1,035.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/21/2024	JNP	PD	Conference with R. Wynne regarding call with Ballard Spahr regarding plan confirmation.	0.20	1,725.00	\$345.00
08/21/2024	JNP	PD	Conference with F. Reiss regarding status and plan confirmation (2x).	0.30	1,725.00	\$517.50
08/21/2024	JNP	PD	Review Backer objection to plan confirmation.	0.50	1,725.00	\$862.50
08/21/2024	JNP	PD	Conference with A. Decamera in preparation for meeting with U.S. Trustee and subchapter V trustee.	0.10	1,725.00	\$172.50
08/21/2024	JNP	PD	Conference with J. Kroop, J. O'Neill, U.S. Trustee and subchapter V trustee regarding plan and related.	0.90	1,725.00	\$1,552.50
08/21/2024	JNP	PD	Conference with R. Wynne after call with U.S. Trustee and subchapter V trustee (2x).	0.40	1,725.00	\$690.00
08/21/2024	JNP	PD	Conference with Palisades, R. Wynne and J. Harvey regarding status of calls with U.S. Trustee and Backer counsel (2x).	1.10	1,725.00	\$1,897.50
08/21/2024	JNP	PD	Conference with J. Kroop and R. Wynne regarding detailed review of objection to confirmation.	0.30	1,725.00	\$517.50
08/21/2024	JNP	PD	Conference with and emails with J. Harvey regarding plan issues and ballots.	0.20	1,725.00	\$345.00
08/21/2024	JNP	PD	Conference with M. Litvak and J. Kroop regarding preparation for confirmation.	0.50	1,725.00	\$862.50
08/21/2024	JNP	PD	Email to A. Decamera regarding witness preparation.	0.10	1,725.00	\$172.50
08/21/2024	JNP	PD	Emails to Morris Nichols regarding summary needed for objection.	0.10	1,725.00	\$172.50
08/21/2024	MBL	PD	Call with J. Pomerantz re confirmation hearing issues and status.	0.20	1,525.00	\$305.00
08/21/2024	MBL	PD	Review Backer objection to plan; emails with team re same.	0.50	1,525.00	\$762.50
08/21/2024	MBL	PD	Call with team re confirmation hearing prep.	0.70	1,525.00	\$1,067.50
08/22/2024	ATB	PD	Coordination of preparation of hearing binders; witness and exhibit list; coordinate other confirmation hearing logistics; order updated tax lien search.	1.40	595.00	\$833.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/22/2024	BEW	PD	Legal research re: bad faith issue and email to J. Kroop re: same.	4.90	650.00	\$3,185.00
08/22/2024	BEW	PD	Legal research re: alternate treatment issue	1.70	650.00	\$1,105.00
08/22/2024	JAK	PD	Emails with R. Wynne, Verita re ballot report (0.3); call with M. Bates, D. Klauder re confirmation status (0.4); extensive drafting and revision of confirmation brief (6.7); call with B. Wilson re research for brief (0.4).	7.80	1,495.00	\$11,661.00
08/22/2024	JAK	PD	Call with M. Litvak re confirmation brief (0.2); analyze Rule 3018(a) motion filed by Backer (0.4); review J. Pomerantz draft of response to Rule 3018(a) motion (0.2); call with A. De Camara re contents of confirmation declaration (0.2).	1.00	1,495.00	\$1,495.00
08/22/2024	JAK	PD	Analyze draft of litigation background portion for incorporation into confirmation brief (0.4); continued drafting of confirmation brief (0.9); research re case law cited in objection (0.9)..	2.20	1,495.00	\$3,289.00
08/22/2024	JAK	PD	Review comments to draft confirmation brief from J. Pomerantz (0.4); emails with J. Pomerantz re same (0.2).	0.60	1,495.00	\$897.00
08/22/2024	JEO	PD	Draft Response to 3018 Motion	2.00	1,395.00	\$2,790.00
08/22/2024	JEO	PD	Participate in Plan discussion	1.00	1,395.00	\$1,395.00
08/22/2024	JEO	PD	Emails with team regarding confirmation hearing	0.60	1,395.00	\$837.00
08/22/2024	JNP	PD	Conference with R. Wynne regarding confirmation issues.	0.20	1,725.00	\$345.00
08/22/2024	JNP	PD	Draft response to Rule 3018 motion.	1.00	1,725.00	\$1,725.00
08/22/2024	JNP	PD	Conference with U.S. Trustee and subchapter V trustee regarding plan issues.	0.40	1,725.00	\$690.00
08/22/2024	JNP	PD	Conference with R. Wynne and P. D'arrario regarding call with U.S. Trustee and subchapter V trustee.	0.30	1,725.00	\$517.50
08/22/2024	JNP	PD	Emails regarding ballots and review ballot report.	0.30	1,725.00	\$517.50
08/22/2024	JNP	PD	Conference with M. Litvak regarding evidentiary issues and confirmation hearing.	0.50	1,725.00	\$862.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/22/2024	JNP	PD	Conference with R. Wynne regarding Rule 3018 motion.	0.20	1,725.00	\$345.00
08/22/2024	JNP	PD	Begin to prepare for confirmation hearing.	0.80	1,725.00	\$1,380.00
08/22/2024	JNP	PD	Conference with Palisades, R. Wynne and J. Harvey regarding plan status.	0.60	1,725.00	\$1,035.00
08/22/2024	JNP	PD	Conference with J. Harvey/re confirmation hearing.	0.10	1,725.00	\$172.50
08/22/2024	JNP	PD	Review confirmation brief and emails regarding same.	1.00	1,725.00	\$1,725.00
08/22/2024	JNP	PD	Conference with A. DeCamera regarding projections and plan issues.	0.30	1,725.00	\$517.50
08/22/2024	JNP	PD	Conference with M. Litvak regarding call with U.S. Trustee and subchapter V. trustee.	0.20	1,725.00	\$345.00
08/22/2024	MBL	PD	Continue review of Backer objection to plan; emails with team re same.	0.50	1,525.00	\$762.50
08/22/2024	MBL	PD	Review amended plan; emails with team re same.	0.60	1,525.00	\$915.00
08/22/2024	MBL	PD	Call with A. De Camara re hearing prep.	0.30	1,525.00	\$457.50
08/22/2024	MBL	PD	Call with J. Kroop re confirmation filings.	0.20	1,525.00	\$305.00
08/22/2024	MBL	PD	Draft witness outline for F. Reiss.	0.70	1,525.00	\$1,067.50
08/22/2024	MBL	PD	Calls with J. Pomerantz re confirmation hearing prep.	0.80	1,525.00	\$1,220.00
08/22/2024	MBL	PD	Review Backer 3018 motion to estimate and motion to shorten; emails with team re same.	0.40	1,525.00	\$610.00
08/22/2024	MBL	PD	Review and comment on draft confirmation brief; emails with team re same.	0.80	1,525.00	\$1,220.00
08/23/2024	JAK	PD	Research for confirmation brief (0.8); drafting and revision of confirmation brief, supporting declaration, and propose confirmation order (3.5); emails to team re same (0.1); call with J. Pomerantz re same (0.1).	4.50	1,495.00	\$6,727.50
08/23/2024	JAK	PD	Revisions and finalization of confirmation brief, declaration, and order (2.0); calls with J. Pomerantz re same (0.5); prepare notice of filing Plan Exhibit E (0.2); emails with A. De Camara and J. Wada re projections (0.3).	3.00	1,495.00	\$4,485.00

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08/23/2024	JAK	PD	Calls with A. De Camara re confirmation declaration (0.4); finalize confirmation brief, declaration, and order for filing (0.3).	0.70	1,495.00	\$1,046.50
08/23/2024	JEO	PD	Attend meet and confer with counsel for Alex Backer	0.30	1,395.00	\$418.50
08/23/2024	JEO	PD	Review and finalize confirmation brief	1.00	1,395.00	\$1,395.00
08/23/2024	JEO	PD	Review and finalize voting declaration	1.00	1,395.00	\$1,395.00
08/23/2024	JEO	PD	Draft response to Backer's Motion to Continue	2.00	1,395.00	\$2,790.00
08/23/2024	JEO	PD	Work on agendas for confirmation hearing	2.00	1,395.00	\$2,790.00
08/23/2024	JEO	PD	Review plan exhibit prior to filing	0.10	1,395.00	\$139.50
08/23/2024	JEO	PD	Review Motion to COninue filed by Backer	0.40	1,395.00	\$558.00
08/23/2024	JNP	PD	Draft opposition to motion to continue, conferences regarding same.	1.50	1,725.00	\$2,587.50
08/23/2024	JNP	PD	Conference with M. Bates and D. Klauder regarding motion to continue and emails regarding same.	0.20	1,725.00	\$345.00
08/23/2024	JNP	PD	Meet and confer with Ballard Spahr, M. Litvak and J. O'Neill regarding confirmation hearing.	0.30	1,725.00	\$517.50
08/23/2024	JNP	PD	Review edits to confirmation brief and subsequent versions; Conference with J. Kroop regarding same.	1.00	1,725.00	\$1,725.00
08/23/2024	JNP	PD	Review Palisades joinder.	0.10	1,725.00	\$172.50
08/23/2024	JNP	PD	Emails regarding witness and exhibit list.	0.20	1,725.00	\$345.00
08/23/2024	JNP	PD	Initial call with M. Litvak and A. DeCamera regarding witness preparation.	0.50	1,725.00	\$862.50
08/23/2024	JNP	PD	Conference with M. Litvak and F. Reiss regarding witness preparation.	0.90	1,725.00	\$1,552.50
08/23/2024	JNP	PD	Conference with R. Wynne (several) regarding plan confirmation issues.	0.50	1,725.00	\$862.50
08/23/2024	JNP	PD	Conference with A. DeCamera regarding response to motion to continue.	0.20	1,725.00	\$345.00
08/23/2024	MBL	PD	Review Backer motion to continue; emails with team re same.	0.40	1,525.00	\$610.00

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08/23/2024	MBL	PD	Review and comment on draft response on 3018 motion.	0.40	1,525.00	\$610.00
08/23/2024	MBL	PD	Review and comment on revised confirmation brief.	0.60	1,525.00	\$915.00
08/23/2024	MBL	PD	Review lender joinder in support of plan.	0.30	1,525.00	\$457.50
08/23/2024	MBL	PD	Hearing prep call with A. De Camara and J. Pomerantz.	0.50	1,525.00	\$762.50
08/23/2024	MBL	PD	Hearing prep call with F. Reiss and J. Pomerantz.	0.80	1,525.00	\$1,220.00
08/23/2024	MBL	PD	Meet and confer call with team and Backer counsel re confirmation hearing.	0.30	1,525.00	\$457.50
08/23/2024	MBL	PD	Review and comment on witness and exhibit lists; review and assemble exhibits.	0.70	1,525.00	\$1,067.50
08/23/2024	MBL	PD	Emails with team, Sherwood, client and lender counsel re confirmation filings and hearing prep issues.	1.00	1,525.00	\$1,525.00
08/23/2024	MBL	PD	Draft direct outline and proffer for A. De Camara.	0.60	1,525.00	\$915.00
08/23/2024	MBL	PD	Review and revise direct outline for F. Reiss.	0.40	1,525.00	\$610.00
08/23/2024	MBL	PD	Calls with J. Pomerantz re hearing prep.	0.20	1,525.00	\$305.00
08/23/2024	MBL	PD	Review hearing agenda.	0.10	1,525.00	\$152.50
08/24/2024	BEW	PD	Summarize cases discussing projected disposable income issue.	0.70	650.00	\$455.00
08/24/2024	BEW	PD	Legal research re: projected disposable income issue	1.80	650.00	\$1,170.00
08/24/2024	JNP	PD	Witness preparation with Sherwood and M. Litvak.	1.10	1,725.00	\$1,897.50
08/24/2024	JNP	PD	Draft hearing notes for motion to continue.	1.20	1,725.00	\$2,070.00
08/24/2024	JNP	PD	Work on hearing notes for confirmation hearing.	0.50	1,725.00	\$862.50
08/24/2024	MBL	PD	Review and comment on hearing exhibits; emails with team re same.	0.30	1,525.00	\$457.50
08/24/2024	MBL	PD	Review confirmation filings; prep for call with A. De Camara.	1.00	1,525.00	\$1,525.00

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08/24/2024	MBL	PD	Call with A. De Camara and J. Pomerantz re hearing prep.	1.50	1,525.00	\$2,287.50
08/24/2024	MBL	PD	Revise proffers and direct outlines (0.7); coordinate same with witnesses and J. Pomerantz (0.2).	0.90	1,525.00	\$1,372.50
08/25/2024	BEW	PD	Summarize cases on projected disposable income issue and email to J. Kroop re: same.	1.40	650.00	\$910.00
08/25/2024	BEW	PD	Legal research re: eligibility issues and summarize cases re: same.	7.20	650.00	\$4,680.00
08/25/2024	JAK	PD	Help prepare and compile documents and exhibits for confirmation hearing (1.8); case research on various issues for Backer opposition (2.9); confer with B. Wilson re additional research (0.3).	5.00	1,495.00	\$7,475.00
08/25/2024	JEO	PD	Prepare for confirmation hearing	2.00	1,395.00	\$2,790.00
08/25/2024	MBL	PD	Revise proffers and direct outlines; prep for hearing.	0.80	1,525.00	\$1,220.00
08/25/2024	MBL	PD	Review and comment on revised exhibit list; emails with team and lender counsel re same.	0.40	1,525.00	\$610.00
08/26/2024	ATB	PD	Create electronic binder with bookmarks and links containing exhibit list for confirmation hearing; coordinate copies of confirmation pleadings for team; file witness and exhibit list; coordinate service of same.	4.30	595.00	\$2,558.50
08/26/2024	JAK	PD	Work with Jeff Pomerantz and M. Litvak re compiling and using eligibility information in tomorrow's hearing (1.3); call with Celtic Bank counsel re documentation for eligibility (0.2); emails with internal team re same (0.2).	1.70	1,495.00	\$2,541.50
08/26/2024	JAK	PD	Analyze draft confirmation order in light of comments from Palisades's counsel (1.2); emails with Palisades's counsel re same (0.2); analyze case research results from B. Wilson re confirmation and eligibility issues (1.4).	2.80	1,495.00	\$4,186.00
08/26/2024	JAK	PD	Emails with J. Pomerantz re eligibility issues and strategy (1.1); compile documents re same and email to J. Pomerantz (0.6); emails with A. De Camara re preparation for testimony (0.3).	2.00	1,495.00	\$2,990.00

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08/26/2024	JAK	PD	Research re possible argument for eligibility debts (1.4); analyze eligibility objection and prepare chart with responses for each (2.9).	4.30	1,495.00	\$6,428.50
08/26/2024	JEO	PD	Finalize exhibit and witness list for confirmation hearing	2.00	1,395.00	\$2,790.00
08/26/2024	JEO	PD	Prepare for confirmation hearing	4.00	1,395.00	\$5,580.00
08/26/2024	JEO	PD	Continued preparations for confirmation hearing	2.50	1,395.00	\$3,487.50
08/26/2024	JNP	PD	Meeting with M. Litvak, R. Wynne and A. DeCamera over dinner to plan for confirmation hearing.	1.00	1,725.00	\$1,725.00
08/26/2024	JNP	PD	Meeting with Sherwood, M Litvak, A. Sejak and Joe Parker to discuss Baacker exhibits and confirmation hearing.	1.00	1,725.00	\$1,725.00
08/26/2024	JNP	PD	Conference with R. Wynne regarding preparation for hearing.	1.00	1,725.00	\$1,725.00
08/26/2024	JNP	PD	Review and revise outlines for hearing, review briefs and prepare for hearing.	5.00	1,725.00	\$8,625.00
08/26/2024	JNP	PD	Travel to Delaware for confirmation hearing.	2.30	1,725.00	\$3,967.50
08/26/2024	MBL	PD	Review Backer and debtor plan filings; review witness outlines; prep for hearing.	3.50	1,525.00	\$5,337.50
08/26/2024	MBL	PD	Emails with team re hearing issues and prep.	0.50	1,525.00	\$762.50
08/26/2024	MBL	PD	Review debtor and Backer exhibits.	0.80	1,525.00	\$1,220.00
08/26/2024	MBL	PD	Call with client, Sherwood, and team re hearing prep.	1.00	1,525.00	\$1,525.00
08/27/2024	JAK	PD	Analyze emails from Backer counsel re proposed changes to plan language (0.3); discuss results of continued confirmation hearing with J. Pomerantz (0.4).	0.70	1,495.00	\$1,046.50
08/27/2024	JEO	PD	Prepare for and attend confirmation hearing	7.50	1,395.00	\$10,462.50
08/27/2024	JNP	PD	Prepare for confirmation hearing.	4.50	1,725.00	\$7,762.50
08/27/2024	JNP	PD	Attend confirmation hearing.	1.50	1,725.00	\$2,587.50
08/27/2024	JNP	PD	Post-hearing calls with client representatives, R. Wynne and Sherwood regarding next steps.	1.00	1,725.00	\$1,725.00

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08/27/2024	MBL	PD	Prep for contested hearing; confer with client and team re same.	3.50	1,525.00	\$5,337.50
08/27/2024	MBL	PD	Meet with team and calls with client after hearing.	0.50	1,525.00	\$762.50
09/17/2024	JNP	PD	Conference with P. D'addorio regarding plan issues.	0.20	1,725.00	\$345.00
09/17/2024	JNP	PD	Conference with R. Wynne regarding plan effective date issues.	0.20	1,725.00	\$345.00
09/18/2024	JNP	PD	Review Unanimous Written Consent regarding conversion.	0.10	1,725.00	\$172.50
09/18/2024	JNP	PD	Review R. Wynne summary of plan and emergence.	0.10	1,725.00	\$172.50
				371.20		\$546,881.50

Plan and Disclosure 2

08/28/2024	JEO	PD2	Call with counsel for Backer regarding discovery and plan confirmation	0.40	1,395.00	\$558.00
08/28/2024	JNP	PD2	Conference with P. D'arrario regarding status.	0.20	1,725.00	\$345.00
08/28/2024	JNP	PD2	Conference with P. Darrario and R. Wynne regarding status.	0.20	1,725.00	\$345.00
08/28/2024	JNP	PD2	Conference with Sherwood, company, PSZJ regarding document responses.	1.00	1,725.00	\$1,725.00
08/28/2024	JNP	PD2	Email to and from M. Summers regarding document responses and meet and confer.	0.10	1,725.00	\$172.50
08/28/2024	JNP	PD2	Meet and confer with M. Summers regarding document requests.	0.30	1,725.00	\$517.50
08/28/2024	JNP	PD2	Conference with R. Wynne after meet and confer regarding document requests.	0.10	1,725.00	\$172.50
08/28/2024	MBL	PD2	Call with client and team re Backer document requests.	0.90	1,525.00	\$1,372.50
08/28/2024	MBL	PD2	Meet and confer call with Backer counsel and team re pending document requests and scheduling.	0.30	1,525.00	\$457.50
08/28/2024	MBL	PD2	Emails with team re supplemental Backer document requests; review same.	0.30	1,525.00	\$457.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/28/2024	MBL	PD2	Review preference analysis; emails with team re same.	0.20	1,525.00	\$305.00
08/29/2024	JAK	PD2	Call with Celtic Bank counsel re substantiation of claim (0.2); emails with J. Pomerantz re same (0.1).	0.30	1,495.00	\$448.50
08/29/2024	MBL	PD2	Emails with team and client re document production status.	0.10	1,525.00	\$152.50
08/30/2024	JNP	PD2	Review emails regarding plan discovery and Conference with J. Kroop regarding same.	0.30	1,725.00	\$517.50
08/30/2024	JNP	PD2	Conference with A. Decamera regarding discovery and plan confirmation hearing.	0.10	1,725.00	\$172.50
08/30/2024	JNP	PD2	Email to and from M. Summers regarding discovery.	0.10	1,725.00	\$172.50
08/30/2024	JNP	PD2	Emails to Hogan Lovels regarding insurance policy request.	0.10	1,725.00	\$172.50
08/30/2024	MBL	PD2	Emails with team and client re document production; review same.	0.20	1,525.00	\$305.00
09/03/2024	JAK	PD2	Respond to email question regarding plan implication for tax claim.	0.20	1,495.00	\$299.00
09/03/2024	JNP	PD2	Review production for plan discovery.	0.50	1,725.00	\$862.50
09/03/2024	JNP	PD2	Conference with R Wynne regarding plan confirmation hearing and discovery (3x).	0.60	1,725.00	\$1,035.00
09/03/2024	JNP	PD2	Conference with G. Smith regarding corporate issues and review documents regarding same.	0.30	1,725.00	\$517.50
09/03/2024	JNP	PD2	Conference with J. Kroop regarding plan discovery (2x).	0.30	1,725.00	\$517.50
09/03/2024	JNP	PD2	Conference with J. Harvey regarding status.	0.20	1,725.00	\$345.00
09/03/2024	MBL	PD2	Call with J. Pomerantz re plan status and discovery.	0.10	1,525.00	\$152.50
09/04/2024	JAK	PD2	Emails with J. Wada re various issues in advance of confirmation hearing.	0.40	1,495.00	\$598.00
09/04/2024	JNP	PD2	Conference with A. Decamera regarding plan confirmation hearing.	0.20	1,725.00	\$345.00
09/05/2024	JNP	PD2	Emails and review of issues regarding Brex payments.	0.20	1,725.00	\$345.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/05/2024	MBL	PD2	Call with J. Pomerantz re confirmation hearing prep (0.2); emails with client re same (0.2).	0.40	1,525.00	\$610.00
09/06/2024	JAK	PD2	Review case research re bad faith and pre-bankruptcy planning for confirmation (0.6).	0.60	1,495.00	\$897.00
09/08/2024	BEW	PD2	Legal research re: contingent claim issue	1.20	650.00	\$780.00
09/08/2024	JAK	PD2	Call with J. Pomerantz re eligibility response (0.3); analyze brief from Backer (1.1); call with J. Pomerantz re same (0.5); email to internal team re prepetition wages (0.3); email to B. Wilson re research (0.4).	2.60	1,495.00	\$3,887.00
09/08/2024	JAK	PD2	Analyzing debts total for eligibility brief (4.3); call with client team re same (1.0); begin drafting eligibility brief (2.8).	8.10	1,495.00	\$12,109.50
09/08/2024	JAK	PD2	Emails with counsel for Palisades and J. Pomerantz re eligibility issues and calculations.	0.70	1,495.00	\$1,046.50
09/08/2024	JNP	PD2	Detailed review of supplemental objection to confirmation of plan.	1.00	1,725.00	\$1,725.00
09/08/2024	JNP	PD2	Research regarding issues raised in supplemental objection.	0.50	1,725.00	\$862.50
09/08/2024	JNP	PD2	Conference with R. Wynne and J. Kroop regarding supplemental objection.	0.50	1,725.00	\$862.50
09/08/2024	JNP	PD2	Follow up call with R. Wynne regarding supplemental objection (2x).	0.30	1,725.00	\$517.50
09/08/2024	JNP	PD2	Conference with P. D'arrario regarding supplemental objection.	0.20	1,725.00	\$345.00
09/08/2024	JNP	PD2	Conference with J. Kroop (2x) regarding issues raised in connection with supplemental objection.	0.30	1,725.00	\$517.50
09/08/2024	MBL	PD2	Review Backer supplemental objection to plan confirmation.	0.70	1,525.00	\$1,067.50
09/09/2024	ATB	PD2	Draft, filed and coordinate service of notice of adjournment re confirmation hearing.	0.60	595.00	\$357.00
09/09/2024	BEW	PD2	Legal research re: contingent and unliquidated claim issues and email to J. Kroop and J. Pomerantz re: same.	3.40	650.00	\$2,210.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/09/2024	JAK	PD2	Emails with J. Pomerantz re eligibility calculations and related issues (1.2); emails with M. Litvak re hearing demonstratives (0.3); prepare spreadsheet of employee expenses (0.6); collect indemnification agreements (0.5).	2.60	1,495.00	\$3,887.00
09/09/2024	JAK	PD2	Emails with L. Forrester re research for SBA responsibility in bankruptcy (0.2); review result of same (0.2); emails with J. Pomerantz re SBA arguments (0.3).	0.70	1,495.00	\$1,046.50
09/09/2024	JAK	PD2	Obtain and review D&O policy materials and documents for use in eligibility brief (0.7); confer with J. Pomerantz re argument for D&O claims (0.2); extensive drafting of eligibility and confirmation brief (9.9).	10.80	1,495.00	\$16,146.00
09/09/2024	JEO	PD2	Review and revised notice of adjournment of confirmation hearing	0.50	1,395.00	\$697.50
09/09/2024	JNP	PD2	Review of Exhibit A to objection and calculate eligibility.	0.20	1,725.00	\$345.00
09/09/2024	JNP	PD2	Research regarding PPP loans and lender responsibility and emails with J. Kroop regarding same.	0.30	1,725.00	\$517.50
09/09/2024	JNP	PD2	Conference with R. Wynne regarding eligibility issues.	0.20	1,725.00	\$345.00
09/09/2024	JNP	PD2	Conference with J. Kroop regarding eligibility issues (2x).	0.30	1,725.00	\$517.50
09/09/2024	JNP	PD2	Review documents regarding indemnity claims.	0.20	1,725.00	\$345.00
09/09/2024	JNP	PD2	Emails with G. Smith regarding corporate documents.	0.10	1,725.00	\$172.50
09/09/2024	JNP	PD2	Emails with J. Balice regarding insurance issues.	0.10	1,725.00	\$172.50
09/09/2024	JNP	PD2	Draft brief portion regarding indemnification claims.	0.40	1,725.00	\$690.00
09/09/2024	JNP	PD2	Email to J. Balice regarding Backer requested language for plan.	0.10	1,725.00	\$172.50
09/09/2024	JNP	PD2	Review and comment on reply.	1.00	1,725.00	\$1,725.00

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09/09/2024	JNP	PD2	Review document production regarding confirmation hearing.	0.20	1,725.00	\$345.00
09/09/2024	JNP	PD2	Conference with I. Nasatir and then J. Walker regarding indemnity claims.	0.70	1,725.00	\$1,207.50
09/09/2024	MBL	PD2	Emails with team re hearing prep.	0.20	1,525.00	\$305.00
09/09/2024	MBL	PD2	Revise witness outlines for confirmation hearing.	1.00	1,525.00	\$1,525.00
09/10/2024	ATB	PD2	Draft supplemental witness and exhibit list (.4); organize supplemental exhibits (.8); emails with team re: same (.3).	1.50	595.00	\$892.50
09/10/2024	ATB	PD2	Draft 9/13 hearing agenda; organize documents re: same.	0.60	595.00	\$357.00
09/10/2024	ATB	PD2	Revise supplemental exhibits and exhibit list.	1.20	595.00	\$714.00
09/10/2024	BEW	PD2	Legal research re: liquidated claim issue.	1.60	650.00	\$1,040.00
09/10/2024	BEW	PD2	Legal research re: conditions for indemnification under DE law and email to J. Kroop re: same.	0.40	650.00	\$260.00
09/10/2024	JAK	PD2	Analyze brief edits and comments from J. Pomerantz and Palisades counsel (1.3); review of research results from B. Wilson (0.4); assist M. Litvak re exhibits list (0.5); emails with M. Litvak re comments to brief (0.7).	2.90	1,495.00	\$4,335.50
09/10/2024	JAK	PD2	Extensively revise and add to confirmation and eligibility brief (4.9); assist A. Bates in compiling exhibits for trial binder (0.8); revise eligibility claims calculation chart (0.6); review and comment on exhibit list (0.3).	6.60	1,495.00	\$9,867.00
09/10/2024	JAK	PD2	Work with B. Wilson on confirmation-related research for brief (0.7); work on compiling exhibits for confirmation hearing (1.8).	2.50	1,495.00	\$3,737.50
09/10/2024	JAK	PD2	Additional revisions and drafting of confirmation and eligibility brief (2.4); additional compiling of exhibits for trial binder (1.1).	3.50	1,495.00	\$5,232.50
09/10/2024	JEO	PD2	Review and comments on confirmation agenda	0.80	1,395.00	\$1,116.00
09/10/2024	JEO	PD2	Review and comment on exhibit list	0.60	1,395.00	\$837.00

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09/10/2024	JEO	PD2	Review open issues/logistics for confirmation hearing	2.00	1,395.00	\$2,790.00
09/10/2024	JNP	PD2	Prepare A De Camera for testimony.	2.30	1,725.00	\$3,967.50
09/10/2024	JNP	PD2	Conference with J. Kroop regarding brief.	0.10	1,725.00	\$172.50
09/10/2024	JNP	PD2	Conference with F. Reiss and M. Litvak regarding testimony preparation.	0.70	1,725.00	\$1,207.50
09/10/2024	JNP	PD2	Conference with M. Litvak and forward draft brief.	0.10	1,725.00	\$172.50
09/10/2024	JNP	PD2	Review R. Wynne comments to brief.	0.10	1,725.00	\$172.50
09/10/2024	MBL	PD2	Review and comment on draft supplemental confirmation brief (1.2); emails with team re same (0.3).	1.50	1,525.00	\$2,287.50
09/10/2024	MBL	PD2	Review and revise witness outlines/proffer for confirmation hearing.	0.50	1,525.00	\$762.50
09/10/2024	MBL	PD2	Prep call with A. De Camara, J. Pomerantz, and team re confirmation testimony.	2.30	1,525.00	\$3,507.50
09/10/2024	MBL	PD2	Prep call with F. Reiss and J. Pomerantz re confirmation testimony.	0.70	1,525.00	\$1,067.50
09/11/2024	ATB	PD2	Organize supplemental exhibits; revise supplemental witness and exhibit list; emails with team re: same.	1.40	595.00	\$833.00
09/11/2024	ATB	PD2	File and coordinate service of supplemental witness and exhibit list (.4); prepare electronic binder of same (.5); revise, file and coordinate service of hearing agenda and amended hearing agenda (.7).	1.60	595.00	\$952.00
09/11/2024	JAK	PD2	Additional drafting and revision of eligibility and confirmation brief (3.0); emails and calls with J. Pomerantz and R. Wynne re same (0.5); compile several more exhibits for brief (1.2); finalize brief for filing (0.8).	5.50	1,495.00	\$8,222.50
09/11/2024	JAK	PD2	Additional preparations for trial with M. Litvak and J. Pomerantz re exhibits and demonstratives (1.7); call with J. Harvey and Scopia principal re eligibility issues (0.7); follow-up emails with Scopia re same (0.2).	2.60	1,495.00	\$3,887.00
09/11/2024	JEO	PD2	Finalize agenda for confirmation hearing	0.60	1,395.00	\$837.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/11/2024	JEO	PD2	Review and finalize Debtor's Supplemental Witness and Exhibit List for Hearing	0.60	1,395.00	\$837.00
09/11/2024	JEO	PD2	Review and finalize Supplemental Brief in Support of Eligibility and Plan Confirmation	1.50	1,395.00	\$2,092.50
09/11/2024	JEO	PD2	Work on amended agenda for confirmation hearing	0.60	1,395.00	\$837.00
09/11/2024	JEO	PD2	Review exhibits for confirmation hearing	2.00	1,395.00	\$2,790.00
09/11/2024	JNP	PD2	Conference with R. Wynne regarding plan confirmation hearing.	0.20	1,725.00	\$345.00
09/11/2024	JNP	PD2	Conference with J. Kroop (multiple) regarding response brief.	0.50	1,725.00	\$862.50
09/11/2024	JNP	PD2	Review, comment regarding draft of brief and attend to strategy issues regarding same.	1.00	1,725.00	\$1,725.00
09/11/2024	JNP	PD2	Emails with U.S. Trustee and sub-chapter V trustee regarding status.	0.10	1,725.00	\$172.50
09/11/2024	MBL	PD2	Review and comment on exhibits (0.5); emails with team re same (0.3).	0.80	1,525.00	\$1,220.00
09/11/2024	MBL	PD2	Continue to revise witness outlines for confirmation hearing.	0.80	1,525.00	\$1,220.00
09/11/2024	MBL	PD2	Prep for confirmation hearing; review Backer exhibits.	0.50	1,525.00	\$762.50
09/12/2024	ARP	PD2	Prepare hearing, proof of claims, exhibit and virtual notebooks for hearing on 9-13-24. {Updates}	1.10	475.00	\$522.50
09/12/2024	JAK	PD2	Extensive work with J. Pomerantz and M. Litvak in preparation for evidentiary hearing tomorrow, with many emails, review of documents, and related issues (5.3); emails with Backer counsel re trial exhibits and related issues (0.5).	4.60	1,495.00	\$6,877.00
09/12/2024	JAK	PD2	Confer with shareholder litigation counsel re issues for confirmation trial tomorrow (0.3); prepare and revise demonstrative calculation chart for trial tomorrow (1.3).	1.60	1,495.00	\$2,392.00
09/12/2024	JAK	PD2	Work with J. Pomerantz on collecting and interpreting trial exhibits and preparing for trial tomorrow.	3.80	1,495.00	\$5,681.00

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09/12/2024	JEO	PD2	Emails with PSZJ team to prepare for confirmation hearing (.9); review exhibits (.9)	1.80	1,395.00	\$2,511.00
09/12/2024	JEO	PD2	Prepare for confirmation hearing	1.80	1,395.00	\$2,511.00
09/12/2024	JNP	PD2	Prepare for confirmation hearing.	4.00	1,725.00	\$6,900.00
09/12/2024	JNP	PD2	Calls with J. Kroop, Z. Bomrind and address transfer agreement issues.	1.00	1,725.00	\$1,725.00
09/12/2024	JNP	PD2	Multiple emails and review of documents regarding insider claims.	0.50	1,725.00	\$862.50
09/12/2024	JNP	PD2	Email to M. Summers in response to request for further information.	0.20	1,725.00	\$345.00
09/12/2024	JNP	PD2	Conference with M. Bates and D. Klaunder regarding confirmation hearing.	0.30	1,725.00	\$517.50
09/12/2024	JNP	PD2	Meeting with R. Wynne, M. Litvak and A. De Camera regarding confirmation hearing.	1.50	1,725.00	\$2,587.50
09/12/2024	JNP	PD2	Conference with P. D'arrario regarding confirmation hearing.	0.20	1,725.00	\$345.00
09/12/2024	MBL	PD2	Prep for hearing; review briefs, witness outlines, and exhibits.	2.80	1,525.00	\$4,270.00
09/12/2024	MBL	PD2	Prep call with A. De Camara re confirmation hearing.	1.40	1,525.00	\$2,135.00
09/12/2024	MBL	PD2	Prep call with F. Reiss re confirmation hearing.	0.50	1,525.00	\$762.50
09/12/2024	MBL	PD2	Calls with team re hearing prep.	0.50	1,525.00	\$762.50
09/12/2024	MBL	PD2	Emails with team, client, and opposing counsel re hearing prep and exhibits.	1.00	1,525.00	\$1,525.00
09/13/2024	ATB	PD2	Draft evidentiary hearing admitted exhibits list.	0.40	595.00	\$238.00
09/13/2024	ATB	PD2	Draft file and coordinate service of notice of hearing on ruling on confirmation; book Zoom lines for team and client.	1.50	595.00	\$892.50
09/13/2024	ATB	PD2	File and coordinate service of supplemental brief (.5); further revise and organize supplemental exhibits; finalize same (1.0).	1.50	595.00	\$892.50
09/13/2024	JAK	PD2	Work with J. Pomerantz and M. Litvak to prepare for today's trial (0.7).	0.70	1,495.00	\$1,046.50

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09/13/2024	JAK	PD2	Attend and participate remotely in confirmation and eligibility trial.	6.00	1,495.00	\$8,970.00
09/13/2024	JEO	PD2	Prepare for and attend confirmation hearing	8.50	1,395.00	\$11,857.50
09/13/2024	JEO	PD2	Review and revise notice of hearing on confirmation ruling and coordinate filing	0.50	1,395.00	\$697.50
09/13/2024	JNP	PD2	Prepare for confirmation hearing.	2.00	1,725.00	\$3,450.00
09/13/2024	JNP	PD2	Participate in confirmation hearing.	6.70	1,725.00	\$11,557.50
09/13/2024	MBL	PD2	Participate in confirmation hearing.	5.50	1,525.00	\$8,387.50
09/13/2024	MBL	PD2	Prep for confirmation hearing with client and team; working breakfast and lunch.	1.50	1,525.00	\$2,287.50
09/15/2024	JAK	PD2	Emails with J. Pomerantz re confirmation order (0.2); revisions and additional drafting of proposed confirmation order (1.9).	2.10	1,495.00	\$3,139.50
09/16/2024	ATB	PD2	Draft certification of counsel re: confirmation order; file and coordinate service of same (.4); draft notice of effective date (.5);	0.90	595.00	\$535.50
09/16/2024	JAK	PD2	Attend hearing for confirmation and eligibility ruling (0.3); follow-up call with Palisades (0.5); revise confirmation order (0.4); emails to Backer counsel, SubV trustee, and M. Bates re approval of confirmation order (0.2).	1.40	1,495.00	\$2,093.00
09/16/2024	JAK	PD2	Revise certification re confirmation order in emails with A. Bates and J. O'Neill (0.3); finalize confirmation order and supervise submission (0.8).	1.10	1,495.00	\$1,644.50
09/16/2024	JEO	PD2	Attend hearing on ruling for confirmation of plan	0.30	1,395.00	\$418.50
09/16/2024	JEO	PD2	Emails with Backer's counsel, UST sub Chapter V trustee regarding confirmation order	0.50	1,395.00	\$697.50
09/16/2024	JEO	PD2	Review and revise certificate of counsel for submission of confirmation order	0.70	1,395.00	\$976.50
09/16/2024	JEO	PD2	Final review of cert of counsel and confirmation order and coordinate submission	0.80	1,395.00	\$1,116.00
09/16/2024	JEO	PD2	Emails to Court re submission of confirmation order and follow up regarding entry of order	0.80	1,395.00	\$1,116.00

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09/16/2024	JNP	PD2	Conference with G. Smith, R. Wynn, A. Sejak and J. Harvey regarding planning for effective date.	0.40	1,725.00	\$690.00
09/16/2024	JNP	PD2	Participate on bench ruling on confirmation.	0.30	1,725.00	\$517.50
09/16/2024	JNP	PD2	Post-confirmation ruling discussion with client and R. Wynn and P. D'arrario.	0.40	1,725.00	\$690.00
09/16/2024	JNP	PD2	Email to Board regarding plan confirmation.	0.20	1,725.00	\$345.00
09/16/2024	MBL	PD2	Attend hearing re confirmation and eligibility ruling.	0.40	1,525.00	\$610.00
09/16/2024	MBL	PD2	Call with A. De Camara after hearing re plan effectiveness.	0.10	1,525.00	\$152.50
09/17/2024	ATB	PD2	Coordinate service of entered confirmation order; draft notice of effective date.	0.80	595.00	\$476.00
09/17/2024	JAK	PD2	Create checklist for plan effective date (1.2); email to client team re same (0.2); investigate status of escrows under Plan (0.2); draft notice of rejection of contracts (0.4); draft notice of effective date (0.4).	2.40	1,495.00	\$3,588.00
09/17/2024	JAK	PD2	Emails re calculations for DIP conversion and related issues (0.4); confer with counsel for Palisades re same (0.3); conference call with Palisades and counsel re conversion issues (0.7).	1.40	1,495.00	\$2,093.00
09/17/2024	JNP	PD2	Conference with Palisades, R. Wynne, G. Smith company and J. Kroop regarding preparing for effective date (2x).	1.00	1,725.00	\$1,725.00
09/18/2024	ATB	PD2	File and coordinate service of notice of effective date.	0.60	595.00	\$357.00
09/18/2024	JAK	PD2	Calls with Palisades principal and James Harvey re possible implications of effective date and related issues (1.1); emails with client team re funding of DIP loan under plan (0.5); finalize notice of effective date (0.4).	2.00	1,495.00	\$2,990.00
09/18/2024	JEO	PD2	Review Notice of Effective Date	0.50	1,395.00	\$697.50
				184.20		\$263,612.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
PSZJ Retention						
06/24/2024	JAK	RP	Extensive review of conflict system reports on all possible connections for disclosure under Rule 2014.	1.20	1,495.00	\$1,794.00
06/24/2024	JEO	RP	Review retention issues	0.80	1,395.00	\$1,116.00
06/25/2024	JAK	RP	Confer with G. Demo re terms of retention and related issues.	0.30	1,495.00	\$448.50
06/27/2024	JEO	RP	Review and revise PSZJ retention application	1.50	1,395.00	\$2,092.50
06/28/2024	ATB	RP	Draft notice of hearing re: PSZJ retention application (.3); revise interested parties list (.3); finalize and file PSZJ retention application; file and coordinate service of same (.7).	1.30	595.00	\$773.50
06/28/2024	JEO	RP	Review and finalize PSZJ retention application	1.30	1,395.00	\$1,813.50
07/10/2024	JNP	RP	Emails regarding U.S. Trustee comments on PSZJ retention application.	0.10	1,725.00	\$172.50
07/15/2024	JEO	RP	Review UST comments on PSZJ retention and provide responses and Pillowtex analysis	2.50	1,395.00	\$3,487.50
				9.00		\$11,698.00
Other Professional Retention						
06/25/2024	JEO	RPO	Emails with company and OCPs regarding information needed for OCP Motion	0.80	1,395.00	\$1,116.00
06/25/2024	JNP	RPO	Emails regarding retention of consultants.	0.20	1,725.00	\$345.00
06/25/2024	JNP	RPO	Emails regarding retention of ordinary course professionals.	0.20	1,725.00	\$345.00
06/26/2024	JEO	RPO	Work on OCP Motion	0.80	1,395.00	\$1,116.00
06/27/2024	JAK	RPO	Review of prepetition billables and application of retainer for purposes of use in retention application.	0.40	1,495.00	\$598.00
06/27/2024	JEO	RPO	Review and revise retention application for Sherwood Partners	1.50	1,395.00	\$2,092.50
06/27/2024	JEO	RPO	Review and revise OCP Motion	0.90	1,395.00	\$1,255.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/28/2024	ATB	RPO	Draft notice of hearing re: Sherwood retention application (.3); finalize and file Sherwood retention application; file and coordinate service of same (.7).	1.00	595.00	\$595.00
06/28/2024	ATB	RPO	Draft notice of hearing re: ordinary course professionals motion (.3); finalize and file OCP motion and coordinate service of same (.7).	1.00	595.00	\$595.00
06/28/2024	JEO	RPO	Review and finalize ordinary course professionals motion	3.80	1,395.00	\$5,301.00
06/28/2024	JEO	RPO	Review and finalize Sherwood retention application	1.00	1,395.00	\$1,395.00
06/28/2024	JNP	RPO	Review emails regarding filing of retention applications.	0.20	1,725.00	\$345.00
07/01/2024	JNP	RPO	Conference with J. Kroop regarding retention of professionals.	0.20	1,725.00	\$345.00
07/01/2024	JNP	RPO	Conference with R. Wynn regarding retention of professionals.	0.10	1,725.00	\$172.50
07/08/2024	JAK	RPO	Confer with J. Pomerantz re engagement of valuation expert (0.2); analyze ordinary course professional motion re same (0.3); email to J. Pomerantz re same (0.2).	0.70	1,495.00	\$1,046.50
07/09/2024	JAK	RPO	Emails with Mike Issa re employment application for valuation work.	0.30	1,495.00	\$448.50
07/09/2024	JNP	RPO	Email to M. Issa regarding retention.	0.10	1,725.00	\$172.50
07/09/2024	JNP	RPO	Review and revise B. Riley valuation retention agreement and emails regarding same.	0.50	1,725.00	\$862.50
07/10/2024	JEO	RPO	Review UST comments to PSZJ retention application and email with Jeff Pomerantz and Jordan Kroop re same	0.50	1,395.00	\$697.50
07/10/2024	JNP	RPO	Emails with M. Issa regarding finalizing retention agreement.	0.10	1,725.00	\$172.50
07/11/2024	JEO	RPO	Draft B. Riley retention application	3.00	1,395.00	\$4,185.00
07/12/2024	JEO	RPO	Review and finalize B Riley retention application	2.80	1,395.00	\$3,906.00
07/12/2024	KKY	RPO	File (.1) and prepare for filing and service (.8) B. Riley retention application	0.90	595.00	\$535.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/12/2024	KKY	RPO	Email to claims agent re service of B. Riley retention application	0.10	595.00	\$59.50
07/15/2024	JNP	RPO	Review Pillowtex analysis.	0.10	1,725.00	\$172.50
07/16/2024	ATB	RPO	File and coordinate service of CNO re: retention order.	0.40	595.00	\$238.00
07/16/2024	JEO	RPO	Emails with UST on OCP Motion (.6); emails with client re same (.8); review OCP issues (.8)	2.20	1,395.00	\$3,069.00
07/16/2024	JEO	RPO	Review final cert of counsel for Sherwood order	0.60	1,395.00	\$837.00
07/17/2024	ATB	RPO	Draft COC; to certain first day orders; format orders re: same; file and coordinate service.	1.50	595.00	\$892.50
07/23/2024	JEO	RPO	Work on OCP issues	0.40	1,395.00	\$558.00
07/24/2024	JEO	RPO	Review and finalize Declaration of Disinterestedness of Interim CFOS LLC Pursuant to the Order Authorizing the Debtor to Retain and Compensate Professionals Utilized in the Ordinary Course of Business	0.20	1,395.00	\$279.00
07/25/2024	JEO	RPO	Work on B. Riley retention to resolve UST questions	1.50	1,395.00	\$2,092.50
07/25/2024	JEO	RPO	Work on OCP issues re Intetim CFOs	0.40	1,395.00	\$558.00
07/25/2024	JNP	RPO	Emails with J. O'Neill regarding B. Riley retention.	0.10	1,725.00	\$172.50
07/26/2024	JEO	RPO	Email with Mike Issa regarding B. Riley retention	0.30	1,395.00	\$418.50
07/29/2024	ATB	RPO	Draft Verita 327 retention application.	1.10	595.00	\$654.50
07/29/2024	ATB	RPO	Draft certification of counsel re: GlassRatner retention order.	0.40	595.00	\$238.00
07/29/2024	ATB	RPO	File OCP declaration for Rimon PC and coordinate service of same.	0.30	595.00	\$178.50
07/29/2024	JAK	RPO	Analyze terms of Verita employment in original order (0.2); emails with J. O'Neill re same (0.3); review local rules re balloting services (0.3).	0.80	1,495.00	\$1,196.00
07/29/2024	JEO	RPO	Review and finalize Rimon OCP Declaration	0.30	1,395.00	\$418.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/29/2024	JEO	RPO	Emails with Jeff Pomerantz and Jordan Kroop regarding Rimon OCP retention	0.30	1,395.00	\$418.50
07/29/2024	JEO	RPO	Emails wiith KCC and Jordan Kroop re 327 retention for KCC	0.60	1,395.00	\$837.00
07/29/2024	JEO	RPO	Follow up with Al Sejeck regarding OCP retention	0.30	1,395.00	\$418.50
07/29/2024	JEO	RPO	Review and revise B. Riley retention order to include UST comments.	0.40	1,395.00	\$558.00
07/29/2024	JEO	RPO	Review Declaration of Disinterestedness of Rimon PC Pursuant to the Order Authorizing the Debtor to Retain and Compensate Professionals Utilized in the Ordinary Course of Business	0.30	1,395.00	\$418.50
07/29/2024	JEO	RPO	Review email from UST regarding Rimon OCP	0.20	1,395.00	\$279.00
07/30/2024	ATB	RPO	Finalize, file and coordinate service of Verita 327 retention; COC to GlassRatner retention order.	0.90	595.00	\$535.50
07/30/2024	JEO	RPO	Finalize B. Riley retention and submit order	0.40	1,395.00	\$558.00
07/30/2024	JEO	RPO	Review updated KCC retention and approve for filing	0.30	1,395.00	\$418.50
07/31/2024	JEO	RPO	Review B. Riley entered retention order	0.10	1,395.00	\$139.50
08/02/2024	ATB	RPO	Revise OCP affidavits, file and coordinate service of same.	0.50	595.00	\$297.50
08/02/2024	JEO	RPO	Review and finalize OCP declaration for Arminino	0.20	1,395.00	\$279.00
08/02/2024	JEO	RPO	Review and finalize OCP declaration for Morris Nichols	0.20	1,395.00	\$279.00
08/12/2024	JEO	RPO	Draft response to UST inquiry on Rimon OCP declaration	0.40	1,395.00	\$558.00
08/12/2024	JEO	RPO	Draft response to UST inquiry on Morris Nichols OCP declaration	0.40	1,395.00	\$558.00
08/14/2024	ATB	RPO	Draft, file and coordinate service of CNO re: Verita retention.	0.60	595.00	\$357.00
08/15/2024	ATB	RPO	Draft, file and coordinate service of Verita retention order.	0.60	595.00	\$357.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/15/2024	JEO	RPO	Emails with Glenn Smith re OCP status	0.60	1,395.00	\$837.00
08/15/2024	JEO	RPO	Work on revised retention order for Verita 327 retention	0.60	1,395.00	\$837.00
08/15/2024	JEO	RPO	Review and finalize certification of counsel regarding Verita 327 retention order	0.20	1,395.00	\$279.00
08/19/2024	ATB	RPO	File and coordinate service of Haynes Boone's declaration of disinterestedness.	0.30	595.00	\$178.50
				40.10		\$49,073.50

Travel

08/26/2024	MBL	TR	Travel to DE for confirmation hearing.	3.50	762.50	\$2,668.75
08/27/2024	JNP	TR	Travel to Los Angeles from Delaware.	5.00	862.50	\$4,312.50
08/27/2024	MBL	TR	Travel from DE after hearing.	7.00	762.50	\$5,337.50
09/12/2024	JNP	TR	Travel to Delaware for confirmation hearing.	3.50	862.50	\$3,018.75
09/12/2024	MBL	TR	Travel to DE for confirmation hearing.	4.00	762.50	\$3,050.00
09/13/2024	JNP	TR	Travel back to Los Angeles after confirmation hearing.	7.00	862.50	\$6,037.50
09/13/2024	MBL	TR	Travel from DE after confirmation hearing.	7.00	762.50	\$5,337.50
				37.00		\$29,762.50

TOTAL SERVICES FOR THIS MATTER:

\$1,432,715.00

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Expenses

06/19/2024	FF	USBC Delaware, Filing Fees, JEO	1,738.00
06/20/2024	LN	72746.00002 Lexis Charges for 06-20-24	15.35
06/21/2024	FF	California Supreme Court Fees, JNP	1.00
06/26/2024	OS	Reliable Court Reporters,Inv WL117547	424.00
07/01/2024	CC	AT&T Conference Call, JEO	9.70
07/09/2024	LN	72746.00002 Lexis Charges for 07-09-24	116.18
07/10/2024	LN	72746.00002 Lexis Charges for 07-10-24	8.96
07/15/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
07/15/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
07/15/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
07/15/2024	RE	SCAN/COPY (78 @0.10 PER PG)	7.80
07/15/2024	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
07/15/2024	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
07/15/2024	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
07/15/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
07/15/2024	RE	SCAN/COPY (57 @0.10 PER PG)	5.70
07/15/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
07/15/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
07/15/2024	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
07/15/2024	RE	SCAN/COPY (39 @0.10 PER PG)	3.90
07/15/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
07/15/2024	RE	SCAN/COPY (27 @0.10 PER PG)	2.70
07/15/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
07/15/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
07/15/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
07/15/2024	RE	SCAN/COPY (36 @0.10 PER PG)	3.60
07/15/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
07/15/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40

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07/15/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
07/15/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
07/15/2024	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
07/15/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
07/15/2024	RE	SCAN/COPY (96 @0.10 PER PG)	9.60
07/15/2024	RE	SCAN/COPY (117 @0.10 PER PG)	11.70
07/15/2024	RE	SCAN/COPY (51 @0.10 PER PG)	5.10
07/15/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
07/15/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
07/15/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
07/15/2024	RE	SCAN/COPY (33 @0.10 PER PG)	3.30
07/15/2024	RE	SCAN/COPY (36 @0.10 PER PG)	3.60
07/15/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
07/15/2024	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
07/15/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
07/15/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
07/15/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
07/15/2024	LN	72746.00002 Lexis Charges for 07-15-24	22.71
07/16/2024	RE	SCAN/COPY (72 @0.10 PER PG)	7.20
07/16/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
07/16/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
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07/16/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
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07/16/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
07/16/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
07/16/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
07/16/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
07/16/2024	RE	SCAN/COPY (57 @0.10 PER PG)	5.70

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07/16/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
07/16/2024	RE	SCAN/COPY (54 @0.10 PER PG)	5.40
07/16/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
07/16/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
07/16/2024	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
07/16/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
07/16/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
07/16/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
07/16/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
07/16/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
07/16/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
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07/16/2024	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
07/16/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
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07/17/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
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07/23/2024	AF	Travel Agency Fee, JNP	75.00
07/23/2024	AF	American Airlines, Tkt 00171386097532, full fare refundable coach, LAX/PHL Aug. 26-27 for confirmation hearing, JNP	515.95
07/29/2024	TR	Reliable Court Reporters, Inv. WL118043	936.00
07/29/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
07/29/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/29/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
07/29/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/29/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
07/29/2024	RE	SCAN/COPY (86 @0.10 PER PG)	8.60

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07/29/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
07/30/2024	LN	72746.00002 Lexis Charges for 07-30-24	27.31
08/05/2024	FF	Courts/USBC - DE, fiing fee, JEO	34.00
08/06/2024	DC	72746.00002 Advita Charges for 08-06-24	7.50
08/09/2024	LN	72746.00002 Lexis Charges for 08-09-24	20.05
08/09/2024	LN	72746.00002 Lexis Charges for 08-09-24	7.05
08/21/2024	AF	American Airlines, Tkt 0012169963596, SF/Philly/SF Full fare refundable coach for hearing, MBL	1,158.00
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08/22/2024	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
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08/22/2024	RE	SCAN/COPY (288 @0.10 PER PG)	28.80
08/22/2024	BB	72746.00002 Bloomberg Charges through 08-22-24	10.00
08/22/2024	BB	72746.00002 Bloomberg Charges through 08-22-24	10.00
08/22/2024	BB	72746.00002 Bloomberg Charges through 08-22-24	2.09
08/22/2024	LN	72746.00002 Lexis Charges for 08-22-24	121.24
08/22/2024	LN	72746.00002 Lexis Charges for 08-22-24	345.61
08/22/2024	LN	72746.00002 Lexis Charges for 08-22-24	69.84
08/23/2024	RS	Clas Information Services, Inv. 497096-36010	60.00
08/23/2024	RE	SCAN/COPY (48 @0.10 PER PG)	4.80
08/23/2024	RE	SCAN/COPY (36 @0.10 PER PG)	3.60
08/23/2024	LN	72746.00002 Lexis Charges for 08-23-24	20.05
08/23/2024	LN	72746.00002 Lexis Charges for 08-23-24	200.09

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08/23/2024	LN	72746.00002 Lexis Charges for 08-23-24	17.46
08/23/2024	DC	72746.00002 Advita Charges for 08-23-24	7.50
08/24/2024	LN	72746.00002 Lexis Charges for 08-24-24	18.20
08/25/2024	LN	72746.00002 Lexis Charges for 08-25-24	236.49
08/26/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
08/26/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
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08/26/2024	RE	SCAN/COPY (64 @0.10 PER PG)	6.40
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08/26/2024	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
08/26/2024	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
08/26/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
08/26/2024	RE	SCAN/COPY (172 @0.10 PER PG)	17.20
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08/26/2024	RE	SCAN/COPY (123 @0.10 PER PG)	12.30
08/26/2024	RE	SCAN/COPY (255 @0.10 PER PG)	25.50
08/26/2024	RE	SCAN/COPY (114 @0.10 PER PG)	11.40
08/26/2024	RE	SCAN/COPY (40 @0.10 PER PG)	4.00
08/26/2024	RE	SCAN/COPY (48 @0.10 PER PG)	4.80
08/26/2024	RE	SCAN/COPY (40 @0.10 PER PG)	4.00
08/26/2024	RE	SCAN/COPY (40 @0.10 PER PG)	4.00
08/26/2024	RE	SCAN/COPY (144 @0.10 PER PG)	14.40
08/26/2024	RE	SCAN/COPY (150 @0.10 PER PG)	15.00
08/26/2024	RE	SCAN/COPY (156 @0.10 PER PG)	15.60
08/26/2024	RE	SCAN/COPY (75 @0.10 PER PG)	7.50

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08/26/2024	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
08/26/2024	RE	SCAN/COPY (165 @0.10 PER PG)	16.50
08/26/2024	RE	SCAN/COPY (110 @0.10 PER PG)	11.00
08/26/2024	RE	SCAN/COPY (110 @0.10 PER PG)	11.00
08/26/2024	RE	SCAN/COPY (160 @0.10 PER PG)	16.00
08/26/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
08/26/2024	RE	SCAN/COPY (145 @0.10 PER PG)	14.50
08/26/2024	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
08/26/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
08/26/2024	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
08/26/2024	RE	SCAN/COPY (190 @0.10 PER PG)	19.00
08/26/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
08/26/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
08/26/2024	RE	SCAN/COPY (72 @0.10 PER PG)	7.20
08/26/2024	RE	SCAN/COPY (64 @0.10 PER PG)	6.40
08/26/2024	RE	SCAN/COPY (40 @0.10 PER PG)	4.00
08/26/2024	RE	SCAN/COPY (96 @0.10 PER PG)	9.60
08/26/2024	RE	SCAN/COPY (100 @0.10 PER PG)	10.00
08/26/2024	RE	SCAN/COPY (212 @0.10 PER PG)	21.20
08/26/2024	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
08/26/2024	RE	SCAN/COPY (40 @0.10 PER PG)	4.00
08/26/2024	RE	SCAN/COPY (40 @0.10 PER PG)	4.00
08/26/2024	RE	SCAN/COPY (99 @0.10 PER PG)	9.90
08/26/2024	RE	SCAN/COPY (66 @0.10 PER PG)	6.60
08/26/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
08/26/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
08/26/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
08/26/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
08/26/2024	RE	SCAN/COPY (40 @0.10 PER PG)	4.00

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08/26/2024	RE	SCAN/COPY (129 @0.10 PER PG)	12.90
08/26/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
08/26/2024	RE	SCAN/COPY (27 @0.10 PER PG)	2.70
08/26/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
08/26/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
08/26/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
08/26/2024	RE	SCAN/COPY (351 @0.10 PER PG)	35.10
08/26/2024	RE	SCAN/COPY (144 @0.10 PER PG)	14.40
08/26/2024	RE	SCAN/COPY (25 @0.10 PER PG)	2.50
08/26/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
08/26/2024	RE	SCAN/COPY (240 @0.10 PER PG)	24.00
08/26/2024	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
08/26/2024	RE	SCAN/COPY (80 @0.10 PER PG)	8.00
08/26/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
08/26/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
08/26/2024	RE	SCAN/COPY (215 @0.10 PER PG)	21.50
08/26/2024	RE	SCAN/COPY (585 @0.10 PER PG)	58.50
08/26/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
08/26/2024	RE	SCAN/COPY (425 @0.10 PER PG)	42.50
08/26/2024	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
08/26/2024	LN	72746.00002 Lexis Charges for 08-26-24	127.34
08/26/2024	AF	American Airlines, Tkt aa001003ppxh, MBL	32.00
08/27/2024	RE	SCAN/COPY (354 @0.10 PER PG)	35.40
08/27/2024	RE	SCAN/COPY (41 @0.10 PER PG)	4.10
08/27/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
08/27/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
08/27/2024	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
08/27/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
08/27/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20

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08/27/2024	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
08/27/2024	RE	SCAN/COPY (212 @0.10 PER PG)	21.20
08/27/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
08/27/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
08/27/2024	RE	SCAN/COPY (472 @0.10 PER PG)	47.20
08/27/2024	RE	SCAN/COPY (220 @0.10 PER PG)	22.00
08/27/2024	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
08/27/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
08/27/2024	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
08/27/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
08/27/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
08/27/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
08/27/2024	RE	SCAN/COPY (354 @0.10 PER PG)	35.40
08/27/2024	RE	SCAN/COPY (354 @0.10 PER PG)	35.40
08/27/2024	RE	SCAN/COPY (59 @0.10 PER PG)	5.90
08/27/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
08/27/2024	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
08/27/2024	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
08/27/2024	RE	SCAN/COPY (38 @0.10 PER PG)	3.80
08/27/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
08/27/2024	RE	SCAN/COPY (65 @0.10 PER PG)	6.50
08/27/2024	RE	SCAN/COPY (39 @0.10 PER PG)	3.90
08/27/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
08/27/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
08/27/2024	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
08/27/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
08/27/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
08/27/2024	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
08/27/2024	RE	(68 @0.10 PER PG)	6.80

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08/27/2024	RE	(16 @0.10 PER PG)	1.60
08/27/2024	RE	(16 @0.10 PER PG)	1.60
08/27/2024	RE	(12 @0.10 PER PG)	1.20
08/27/2024	RE	(8 @0.10 PER PG)	0.80
08/27/2024	RE	(32 @0.10 PER PG)	3.20
08/27/2024	RE	(16 @0.10 PER PG)	1.60
08/27/2024	RE	(16 @0.10 PER PG)	1.60
08/27/2024	RE	(48 @0.10 PER PG)	4.80
08/27/2024	RE	(48 @0.10 PER PG)	4.80
08/27/2024	RE	(68 @0.10 PER PG)	6.80
08/27/2024	RE	(92 @0.10 PER PG)	9.20
08/27/2024	RE	(64 @0.10 PER PG)	6.40
08/27/2024	RE	(2 @0.10 PER PG)	0.20
08/27/2024	RE	(16 @0.10 PER PG)	1.60
08/27/2024	LN	72746.00002 Lexis Charges for 08-27-24	20.05
08/27/2024	BM	Bardea Food Restaurant, working meal, JNP	392.54
08/27/2024	DC	72746.00002 Advita Charges for 08-27-24	7.50
08/27/2024	DC	72746.00002 Advita Charges for 08-27-24	7.50
08/27/2024	DC	72746.00002 Advita Charges for 08-27-24	7.50
08/27/2024	DC	72746.00002 Advita Charges for 08-27-24	7.50
08/27/2024	AT	Taxi service, MBL	70.50
08/28/2024	AF	Travel Agency Fee, JNP	70.00
08/28/2024	AF	American Airlines, Tkt 00171386098520, LAX/Philly, full fare refundable coach on 9/12/24 to 9/13/2024 for hearing, JNP	844.94
08/28/2024	HT	Hotel DuPont, 2 nights, JNP	661.89
08/28/2024	BM	Independence Prime Rib, working meal, JNP	102.45
08/28/2024	BM	Cavanaugh's, working meal, LDJ	122.26
08/28/2024	BM	Urban Cafe, working meal, LDJ	105.60
08/28/2024	HT	Hotel DuPont DE, 1 night, MBL	657.80
08/28/2024	BM	Yummy pretzels, working meal, MBL	3.00

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08/28/2024	BM	Gachi Sushi, working meal, MBL	41.76
08/28/2024	AT	SFO Parking Lot ,MBL	76.00
08/28/2024	AT	Uber Transportation, MBL	100.46
08/29/2024	AT	KLS Worldwide, Auto Transportation, JNP	159.51
08/30/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
08/30/2024	RE	SCAN/COPY (116 @0.10 PER PG)	11.60
08/30/2024	RE	SCAN/COPY (116 @0.10 PER PG)	11.60
08/30/2024	RE	SCAN/COPY (203 @0.10 PER PG)	20.30
08/30/2024	RE	SCAN/COPY (116 @0.10 PER PG)	11.60
08/30/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
08/30/2024	RE	SCAN/COPY (117 @0.10 PER PG)	11.70
08/30/2024	AF	American Airlines, Tkt 0017386098446, Philly/LAX, JNP	50.00
09/11/2024	BM	Proper Food, working meal, MBL	12.76
09/18/2024	TR	Reliable, Inv. WL119014, A. Bates	1,768.00
09/18/2024	PAC	Pacer - Court Research	222.60
Total Expenses for this Matter			\$13,247.09