

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

QLESS, INC.,

Debtor.¹

Chapter 11, Subchapter V

Case No. 24-11395 (BLS)

Related Docket No. 111

**NOTICE OF SUBMISSION OF PROOFS OF CLAIM IN CONNECTION
WITH DEBTOR'S FIRST OMNIBUS OBJECTION TO
PROOFS OF CLAIM 17, 18, 19, 20, AND 21 FILED BY
CERTAIN PREFERRED SHAREHOLDERS (SUBSTANTIVE)**

TO: Parties required to receive notice pursuant to Del. Bankr. L.R. 2002-1.

PLEASE TAKE NOTICE that on August 20, 2024, the debtor-in-possession (the “**Debtor**” or “**QLess**”) in this chapter 11 case (the “**Bankruptcy Case**”), filed the *Debtor’s First Omnibus Objection to Proofs of Claim 17, 18, 19, 20, and 21 Filed by Certain Preferred Shareholders (Substantive)* (the “**First Omnibus Objection**”) [Docket No. 111] with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801. A hearing on the First Omnibus Objection is scheduled for September 26, 2024 at 10:00 a.m. prevailing Eastern Time.

PLEASE TAKE FURTHER NOTICE that the proofs of claim that are required to be delivered to Chambers pursuant to Del. Bankr. L.R. 3007-1(e)(iv) (the “**Proofs of Claim**”) have been delivered to Chambers (with all attachments) together with a copy of the Objection. Copies of any Proof of Claim can be requested from the undersigned counsel to the Debtor.

¹ The Debtor’s principal place of business and service address is 21 Miller Alley, Suite 210, Pasadena CA 91105.



Dated: September 12, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

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