

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

QLESS, INC.,

Debtor.¹

Chapter 11, Subchapter V

Case No. 24-11395 (BLS)

CERTIFICATE OF SERVICE

I, Matthew J. Canty, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtor in the above-captioned case.

On August 19, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Filing Plan Exhibit** [Docket No. 105]
- **Order Authorizing the Debtor to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date** [Docket No. 107]

Furthermore, on August 19, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**:

- **Declaration of Disinterestedness of Haynes and Boone, LLP Pursuant to the Order Authorizing the Debtor to Retain and Compensate Professionals Utilized in the Ordinary Course of Business** [Docket No. 108]

Dated: August 20, 2024

/s/ Matthew J. Canty

Matthew J. Canty

Verita

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel. 310.823.9000

¹ The Debtor’s principal place of business and service address is 21 Miller Alley, Suite 210, Pasadena CA 91105.



Exhibit A

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 20	AAA American Arbitration Association		daphnecrayne@adr.org
Counsel to Celtic Bank Corporation	Ashby & Geddes, P.A.	Ricardo Palacio	RPalacio@ashbygeddes.com
Counsel to Alex Backer	Ballard Spahr LLP	Matthew G. Summers, Esquire, Laurel D. Roglen, Esquire	summersm@ballardspahr.com; roglenl@ballardspahr.com
Chapter V Trustee	Bielli & Klauder, LLC	David M. Klauder	dklauder@bk-legal.com
Lien Holder/ \$6.5M Loan	Celtic Bank Corporation	Daniel Godfrey, Senior VP	dgodfrey@celticbank.com
Top 20	Cerocar Investment Trust		heliberto.cano@gmail.com
Top 20	Dailey LLP		asauder@daileyllp.com
Delaware State AG and DOJ	Delaware Attorney General	Attn: Bankruptcy Department	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel to DIP Lender Palisades Growth Capital Fund II, L.P.	Hogan Lovells	Richar L. Wynne	richard.wynne@hoganlovells.com
Top 20	Insivia Technologies, LLC		customerservice@jmbiz.com; katy@insivia.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 20	KBB Capital LLC		kbb@kbbcapital.io
Top 20	Mark Wood		Email on File
Counsel for Defendant QLess, Inc. (C.A. No. 2023-1279-JTL)	Morris Nichols Arshnt & Tunnell LLP	S Mark Hurd	shurd@morrisnichols.com
US Trustee for District of DE	Office of the United States Trustee for the District of Delaware	Malcolm M Bates	malcolm.m.bates@usdoj.gov
DIP Lender	Palisades Growth Capital II, L.P.	Anders Richardson	anders@palisadesgrowth.com
Top 20	Potter Anderson & Corroon LLP		tlevengood@potteranderson.com
Top 20	Providence Partners LLC		crista@certus1.com
Lender	Qtech Acquisition LL	Nathaniel Hockman	nhhochman@gmail.com
Top 20	Ricardo Backer		Email on File
Top 20	Scherzer International		ar@scherzer.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov; secbankruptcy@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Counsel to Litigant Alex Backer	Spiro Harrison & Nelson	Thomas M. Kenny	tkenny@shnlegal.com; alexbacker@gmail.com
State Attorney General	State of California Attorney General	Attn: Bankruptcy Department	bankruptcy@coag.gov
Top 20	Stubbs Alderton & Markiles, LLP		salderton@stubbsalderton.com
Lender	TABLE Holdings, L.P	William A. Ackman	deals@tablemgmt.com
Top 20	Tom Mitchell		Email on File
U.S. Attorney for the District of Delaware	U.S. Attorney for Delaware	Attn: David C. Weiss & Ellen Slights	usade.ecfbankruptcy@usdoj.gov
Counsel to Providence Partners, LLC	Wadsworth, Garber, Warner and Conrardy, P.C.	Aaron A. Garber, Esq.	agarber@wgwc-law.com
State Attorney General	Washington DC Attorney General	Attn: Bankruptcy Department	oag@dc.gov
Top 20	Wilks Law LLC		sczerwonka@wilks.law
Top 20	Wofflick Khachaturian & Bouayad APC		greg@wolfsim.com

Exhibit B

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Lien Holder	Candian Imperial Bank of Commerce		199 Bay Street, 11th Floor		Toronto	ON	M5L 1A2	Canada
Top 20	Chipman Brown Cicero & Cole, LLP		1313 N. Market Street, Ste. 5400		Wilmington	DE	19801	
Top 20	Comcast		PO Box 37601		Philadelphia	PA	19101	
Federal Tax Lien	Internal Revenue Service	Attn Victor Contreras, Revenue Officer	P.O. Box 145595	Stop 8420G	Cincinnati	OH	45250-5585	
Top 20	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346	
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation	1111 Constitution Ave., NW		Washington	DC	20224	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346	
Tax Lien	Los Angeles County Tax Collector	Attn Joesph Kelly, Tax Collector	225 North Hill Street, Room 122		Los Angeles	CA	90012	
State Attorney General	National Association of Attorneys General	Attn: Karen Cordry	1850 M St., NW 12th Floor		Washington	DC	20036	
State Attorney General	United States of America Attorney General	Attn: Bankruptcy Department	US Dept of Justice	950 Pennsylvania Ave Nw	Washington	DC	20530-0001	
Top 20	US Small Business Administration	Office of the General Counsel	312 North Spring Street, 5th Floor		Los Angeles	CA	90012	
Lien Holder	Western Alliance Bank		2700 W. Sahara Avenue		Las Vegas	NV	89102	
Lien Holder	WF Fund V Limited Parntership		40 King S. West, Suite 5001		Toronto	ON	M5H 3Y2	Canada
Top 20	Xianzhong "Dave" Chen		Address on File					

Exhibit C

OCP Notice Parties Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Chapter V Trustee	Bielli & Klauder, LLC	David M. Klauder	dklauder@bk-legal.com
US Trustee for District of DE	Office of the United States Trustee for the District of Delaware	Malcolm M Bates	malcolm.m.bates@usdoj.gov
Proposed Counsel to Debtors and Debtors In Possession	Pachulski Stang Ziehl & Jones LLP	James E. O'Neill, Jeffrey N. Pomerantz, Jordan A. Kroop, Maxim B. Litvak, Greg V. Demo	joneill@pszjlaw.com; jpomerantz@pszjlaw.com; jkroop@pszjlaw.com; mlitvak@pszjlaw.com; gdemo@pszjlaw.com