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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

QLESS, INC.,¹

Debtors.

Chapter 11, Subchapter V

Case No. 24-11395 (BLS)

341 Meeting Date: July 19, 2024

341 Meeting Time: 2:00 p.m. (ET)

NOTICE OF TELEPHONIC SECTION 341 MEETING

PLEASE TAKE NOTICE that the meeting of creditors pursuant to 11 U.S.C. §§ 341 and 343 in this case (the "Section 341 Meeting"), scheduled for July 19, 2024 at 2:00 p.m. (ET) will be held telephonically.

If you are receiving this notice, you have been identified as a party who may be a creditor, *i.e.*, someone who may be owed money by the Debtor(s). Creditors will receive subsequent notice regarding any deadline for submitting a claim for monies owed, as well as the procedures for doing so. Your telephonic participation in the Section 341 Meeting is not required, is completely optional, and failure to attend will not affect your eligibility to file a claim later. The purpose of the Section 341 Meeting is to provide creditors and parties in interest an opportunity to examine the Debtor(s)' financial affairs. It is not the purpose of the Section 341 Meeting to address the specific circumstances of each creditor.

PLEASE FOLLOW the instructions below to ensure a smooth and efficient telephonic Section 341 Meeting:

- You must use a touch-tone phone.
- If you have a choice, use a landline phone, instead of a cell phone.
- Dial the call-in number, **1-866-621-1355**, and then enter the passcode **717 8157**, followed by the *#* sign.
- Make the call from a quiet area where there is as little background noise as possible.
- Mute your phone and do not speak until counsel for the U.S. Trustee asks you to identify yourself or indicates you may ask questions. You will still be able to listen even when your phone is muted.
- Unmute your phone when speaking.
- When speaking, identify yourself.
- Do not put the phone on hold at any time after the call is connected.
- Once the meeting of creditors is finished, please hang up.
- If you become disconnected before the meeting is finished, please call back.

¹ The Debtor's principal place of business and service address is 21 Miller Alley, Suite 210, Pasadena, CA 91105.



- The Section 341 Meeting will be recorded by the U.S. Trustee. Any other recordings are prohibited.
- Neither the U.S. Trustee nor the Debtor(s) may provide legal advice to any creditors.

If you have any questions, you may contact Malcolm M. Bates, Trial Attorney for the United States Trustee's Office: Malcolm M. Bates, Trial Attorney, 844 King Street, Suite 2207, Wilmington, DE 19801 | Telephone: (302) 573-6491 | Email: Malcolm.M.Bates@usdoj.gov.

Dated: June 28, 2024

ANDREW R. VARA UNITED STATES TRUSTEE REGIONS 3 AND 9

By: <u>/s/ Malcolm M. Bates</u>

Malcolm M. Bates Trial Attorney United States Department of Justice Office of the United States Trustee J. Caleb Boggs Federal Building 844 N. King Street, Room 2207, Lockbox 35 Wilmington, DE 19801 Telephone: (302) 573-6491 Email: Malcolm.M.Bates@usdoj.gov