

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

QLESS, INC.,

Debtor.¹

Chapter 11, Subchapter V

Case No. 24-11395 (BLS)

Re: Docket No. 7

Hearing Date: July 19, 2024 at 10:30 A.M. (ET)

NOTICE OF FINAL HEARING ON EMERGENCY MOTION OF THE DEBTOR FOR INTERIM AND FINAL ORDERS (I) AUTHORIZING AND APPROVING DEBTOR TO (A) OBTAIN DEBTOR IN POSSESSION FINANCING ON A JUNIOR SECURED BASIS AND (B) USE CASH COLLATERAL OF PRE-PETITION SECURED LENDER; (II) SCHEDULING A FINAL HEARING; AND (III) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that on June 19, 2024 (the “**Petition Date**”), the above-captioned debtor and debtor in possession (the “**Debtor**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”), with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtor is continuing to operate its business and manage its affairs as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that together with its chapter 11 petition, the Debtor also filed, among other motions, the *Emergency Motion of the Debtor For Interim and Final Orders (I) Authorizing and Approving Debtor to (A) Obtain Debtor in Possession Financing on a Junior Secured Basis and (B) Use Cash Collateral of Pre-Petition Secured Lender; (II) Scheduling a Final Hearing; and (III) Granting Related Relief* (Dkt. No. 7) (the “**DIP Motion**”). A hearing to consider the DIP Motion was held on June 21, 2024 (the “**First Day Hearing**”) before the Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of

¹ The Debtor’s principal place of business and service address is 21 Miller Alley, Suite 210, Pasadena CA 91105.



Delaware, whereby the Bankruptcy Court granted the relief requested in the DIP Motion on an interim basis.

PLEASE TAKE FURTHER NOTICE that a hearing on the relief requested in the DIP Motion on a final basis will be held on **July 19, 2024 at 10:30 a.m. (prevailing Eastern Time)** before the Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware (the “**Court**”), located at 824 North Market Street, 6th Floor, Courtroom #1, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that any response or objection to the entry of a final order with respect to the relief sought in the DIP Motion must be filed with the Bankruptcy Court on or before **July 12, 2024 at 4:00 p.m. (prevailing Eastern Time)** and the deadline for a reply to any objections to the DIP Motion is due on **July 16, 2024**.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE FINAL RELIEF REQUESTED BY THE DIP MOTION WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE that a copy of the DIP Motion can be obtained for a fee through the Court’s website at www.deb.uscourts.gov, referencing Case No. 24-11395 (BLS), or may be obtained for free by accessing the Debtor’s restructuring website at <http://www.veritaglobal.net/QLess>.

Dated: June 26, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/James E. O'Neill

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