

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

QLESS, INC.,

Debtor.¹

Chapter 11, Subchapter V

Case No. 24-11395 (BLS)

Re: Docket Nos. 4, 5, 6

Hearing Date: July 19, 2024 at 10:30 A.M. (ET)

NOTICE OF FINAL HEARING ON CERTAIN FIRST DAY MOTIONS

PLEASE TAKE NOTICE that on June 19, 2024 (the “**Petition Date**”), the above-captioned debtor and debtor in possession (the “**Debtor**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”), with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtor is continuing to operate its business and manage its affairs as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that together with its chapter 11 petition, the Debtor also filed the following motions set forth below (collectively, the “**First Day Motions**”). A hearing to consider the First Day Motions (the “**First Day Hearing**”) was held on June 21, 2024 before the Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware. The Bankruptcy Court granted the relief requested by the following First Day Motions on an interim basis:

¹ The Debtor’s principal place of business and service address is 21 Miller Alley, Suite 210, Pasadena CA 91105.



1. Debtor's Motion for Entry of Interim and Final Orders: (I) Authorizing the Payment of Certain Taxes and Fees; and (II) Granting Related Relief (Dkt. No. 4)
2. Debtor's Motion for Interim and Final Orders (I) Authorizing, But Not Directing, the Debtor to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief (Dkt. No. 5)
3. Debtor's Motion for Interim and Final Orders Authorizing: (I) Maintenance of Existing Bank Accounts; and (II) Continuance of Existing Cash Management System (Dkt. No. 6)

PLEASE TAKE FURTHER NOTICE that a hearing on the relief requested by the First Day Motions on a final basis will be held on **July 19, 2024 at 10:30 a.m. (prevailing Eastern Time)** before the Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware (the "**Court**"), located at 824 North Market Street, 6th Floor, Courtroom #1, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that any response or objection to the entry of a final order with respect to the relief sought in the First Day Motions must be filed with the Bankruptcy Court on or before **July 12, 2024 at 4:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE FINAL RELIEF REQUESTED BY THE FIRST DAY MOTIONS WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE that copies of the First Day Motions can be obtained for a fee through the Court's website at www.deb.uscourts.gov, referencing Case No. 24-11395 (BLS), or may be obtained for free by accessing the Debtor's restructuring website at <http://www.veritaglobal.net/QLess>.

Dated: June 26, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/James E. O'Neill

James E. O'Neill (DE Bar No. 4042)
Jeffrey N. Pomerantz (admitted *pro hac vice*)
Jordan A. Kroop (admitted *pro hac vice*)
Maxim B. Litvak (admitted *pro hac vice*)
Greg V. Demo (admitted *pro hac vice*)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: joneill@pszjlaw.com
jpomerantz@pszjlaw.com
jkroop@pszjlaw.com
mlitvak@pszjlaw.com
gdemo@pszjlaw.com

Proposed Counsel to the Debtor and Debtor in Possession