

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

QLESS, INC.,

Debtor.<sup>1</sup>

Chapter 11, Subchapter V

Case No. 24-11395 (BLS)

**CERTIFICATE OF SERVICE**

I, Lydia Do, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the proposed claims and noticing agent for the Debtor in the above-captioned case.

On or before June 20, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via Overnight Mail upon the service list attached hereto as **Exhibit C**:

- **Voluntary Petition for QLess, Inc.** [Docket No. 1]
- **Debtor’s Application for Authorization to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date** [Docket No. 3]
- **Debtor’s Motion for Entry of Interim and Final Orders: (I) Authorizing the Payment of Certain Taxes and Fees; and (II) Granting Related Relief** [Docket No. 4]
- **Debtor’s Motion for Interim and Final Orders (I) Authorizing, but Not Directing, the Debtor to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief** [Docket No. 5]
- **Debtor’s Motion for Interim and Final Orders Authorizing: (I) Maintenance of Existing Bank Accounts; and (II) Continuance of Existing Cash Management System** [Docket No. 6]
- **Emergency Motion of the Debtor for Interim and Final Orders (I) Authorizing and Approving Debtor to (A) Obtain Debtor in Possession Financing on a Junior Secured Basis and (B) Use Cash Collateral of Pre-Petition Secured Lender; (II) Scheduling a Final Hearing; and (III) Granting Related Relief** [Docket No. 7]

<sup>1</sup> The Debtor’s principal place of business and service address is 21 Miller Alley, Suite 210, Pasadena CA 91105.



- **Declaration of Andrew De Camara of Sherwood Partners, Inc. in Support of Emergency Motion of the Debtor for Interim and Final Orders (I) Authorizing and Approving Debtor to (A) Obtain Debtor in Possession Financing on a Junior Secured Basis and (B) Use Cash Collateral of Pre-Petition Secured Lender; (II) Scheduling a Final Hearing; and (III) Granting Related Relief** [Docket No. 8]
- **Declaration of James Harvey in Support of Chapter 11 Petition and First Day Relief** [Docket No. 9]
- **Order Setting Status Conference** [Docket No. 11]
- **Amended Notice of Agenda of First Day Matters Scheduled for Hybrid Hearing on June 21, 2024 at 11:00 A.M. (Eastern Time) Before the Honorable Brendan L. Shannon** [Docket No. 15]
- **Amended Notice of Hybrid Hearing on First Day Motions** [Docket No. 16]

Furthermore, on June 20, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Overnight Mail upon the service lists attached hereto as **Exhibit D**:

- **Debtor's Motion for Interim and Final Orders Authorizing: (I) Maintenance of Existing Bank Accounts; and (II) Continuance of Existing Cash Management System** [Docket No. 6]
- **Emergency Motion of the Debtor for Interim and Final Orders (I) Authorizing and Approving Debtor to (A) Obtain Debtor in Possession Financing on a Junior Secured Basis and (B) Use Cash Collateral of Pre-Petition Secured Lender; (II) Scheduling a Final Hearing; and (III) Granting Related Relief** [Docket No. 7]

Furthermore, on June 20, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Overnight Mail upon the service lists attached hereto as **Exhibit E**:

- **Debtor's Motion for Entry of Interim and Final Orders: (I) Authorizing the Payment of Certain Taxes and Fees; and (II) Granting Related Relief** [Docket No. 4]

Furthermore, on June 20, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Facsimile upon the service lists attached hereto as **Exhibit F** and **Exhibit G**:

- **Amended Notice of Agenda of First Day Matters Scheduled for Hybrid Hearing on June 21, 2024 at 11:00 A.M. (Eastern Time) Before the Honorable Brendan L. Shannon** [Docket No. 15]

- **Amended Notice of Hybrid Hearing on First Day Motions** [Docket No. 16]

Dated: June 20, 2024

/s/ Lydia Do

Lydia Do

Verita

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel. 310.823.9000

# Exhibit A

Exhibit A  
Core/2002 Service List  
Served via Electronic Mail

| Description  | CreditorName   | CreditorNoticeName                   | Email  |
|--|--|--------------------------------------|--|
| Top 20   | AAA American Arbitration Association                             |                                      | daphnecrayne@adr.org   |
| Counsel to Celtic Bank                                       | Ashby & Geddes   | Ricardo Palacio                      | RPalacio@ashbygeddes.com                                       |
| Chapter V Trustee  | Bielli & Klauder, LLC  | David M. Klauder                     | dklauder@bk-legal.com  |
| Lien Holder/ \$6.5M Loan                                     | Celtic Bank Corporation  | Daniel Godfrey, Senior VP            | dgodfrey@ceticbank.com   |
| Top 20   | Cerocar Investment Trust   |                                      | heliberto.cano@gmail.com                                       |
| Top 20   | Dailey LLP   |                                      | asauder@daileyllp.com  |
| Delaware State AG and DOJ                                    | Delaware Attorney General  | Attn: Bankruptcy Department          | attorney.general@state.de.us;<br>attorney.general@delaware.gov |
| DE Secretary of State  | Delaware Secretary of State                                      | Division of Corporations             | dosdoc_bankruptcy@state.de.us                                  |
| DE State Treasury  | Delaware State Treasury  |                                      | statetreasurer@state.de.us                                     |
| Counsel to DIP Lender Palisades Growth Capital Fund II, L.P. | Hogan Lovells  | Richar L. Wynne                      | richard.wynne@hoganlovells.com                                 |
| Top 20   | Insivia Technologies, LLC  |                                      | customerservice@jmcbiz.com;<br>katy@insivia.com                |
| IRS  | Internal Revenue Service   | Attn Susanne Larson                  | SBSE.Insolvency.Balt@irs.gov                                   |
| Top 20   | KBB Capital LLC  |                                      | kbb@kbbcapital.io  |
| Top 20   | Mark Wood  |                                      | Email on File  |
| State Attorney General                                       | National Association of Attorneys General                        | Attn: Karen Cordry                   | kcordry@naag.org   |
| US Trustee for District of DE                                | Office of the United States Trustee for the District of Delaware | Malcolm M Bates                      | malcolm.m.bates@usdoj.gov                                      |
| DIP Lender   | Palisades Growth Capital II, L.P.                                | Anders Richardson                    | anders@palisadesgrowth.com                                     |
| Top 20   | Potter Anderson & Corroon LLP                                    |                                      | tleavengood@potteranderson.com                                 |
| Top 20   | Providence Partners LLC  |                                      | crista@certus1.com   |
| Lender   | Qtech Acquisition LL   | Nathaniel Hockman                    | nhhochman@gmail.com  |
| Top 20   | Ricardo Backer   |                                      | Email on File  |
| Top 20   | Scherzer International   |                                      | ar@scherzer.com  |
| SEC Regional Office  | Securities & Exchange Commission                                 | NY Regional Office                   | bankruptcynoticeschr@sec.gov;<br>nyrobankruptcy@sec.gov        |
| SEC Regional Office  | Securities & Exchange Commission                                 | PA Regional Office                   | philadelphia@sec.gov;<br>secbankruptcy@sec.gov                 |
| SEC Headquarters   | Securities & Exchange Commission                                 | Secretary of the Treasury            | SECBankruptcy-OGC-ADO@SEC.GOV;<br>secbankruptcy@sec.gov        |
| Counsel to Litigant Alex Backer                              | Spiro Harrison & Nelson  | Thomas M. Kenny                      | tkenny@shnlegal.com  |
| State Attorney General                                       | State of California Attorney General                             | Attn: Bankruptcy Department          | bankruptcy@coag.gov  |
| Top 20   | Stubbs Alderton & Markiles, LLP                                  |                                      | salderton@stubbsalderton.com                                   |
| Lender   | TABLE Holdings, L.P  | William A. Ackman                    | deals@tablegmt.com   |
| Top 20   | Tom Mitchell   |                                      | Email on File  |
| U.S. Attorney for the District of Delaware                   | U.S. Attorney for Delaware                                       | Attn: David C. Weiss & Ellen Slights | usade.ecfbankruptcy@usdoj.gov                                  |
| State Attorney General                                       | Washington DC Attorney General                                   | Attn: Bankruptcy Department          | oag@dc.gov   |
| Top 20   | Wilks Law LLC  |                                      | sczerwonka@wilks.law   |
| Top 20   | Wolflick Khachaturian & Bouayad APC                              |                                      | greg@wolfsim.com   |

# Exhibit B

**First Day Service List  
Served via Electronic Mail**

| <b>Description</b> | <b>CreditorName</b>                                | <b>CreditorNoticeName</b>   | <b>Email</b>                              |
|--------------------|--|---|---|
| Bank               | BridgeBank, a division of<br>Western Alliance Bank |   | CSAspecialtygroup@westernalliancebank.com |
| Taxing Authority   | Washington DC Office of Tax<br>and Revenue         | Bankruptcy Unit, Stephanie<br>Jeterm Supervisory<br>Revenue Officer | Stephanie.Jeter@dc.gov                    |

# Exhibit C



Exhibit C

Core/2002 Service List  
Served via Overnight Mail

| Description            | CreditorName                              | CreditorNoticeName                     | Address1                           | Address2                | City         | State | Zip        | Country |
|------------------------|---|--|------------------------------------|-------------------------|--------------|-------|------------|---------|
| Lien Holder            | Candian Imperial Bank of Commerce         |  | 199 Bay Street, 11th Floor         |                         | Toronto      | ON    | M5L 1A2    | Canada  |
| Top 20                 | Chipman Brown Cicero & Cole, LLP          |  | 1313 N. Market Street              | Ste. 5400               | Wilmington   | DE    | 19801      |         |
| Top 20                 | Comcast                                   |  | PO Box 37601                       |                         | Philadelphia | PA    | 19101      |         |
| Federal Tax Lien       | Internal Revenue Service                  | Attn Victor Contreras, Revenue Officer | P.O. Box 145595                    | Stop 8420G              | Cincinnati   | OH    | 45250-5585 |         |
| IRS                    | Internal Revenue Service                  | Centralized Insolvency Operation       | 2970 Market St                     |                         | Philadelphia | PA    | 19104      |         |
| IRS Insolvency Section | Internal Revenue Service                  | Centralized Insolvency Operation       | 1111 Constitution Ave., NW         |                         | Washington   | DC    | 20224      |         |
| Top 20                 | Internal Revenue Service                  |  | Centralized Insolvency Operation   | PO Box 7346             | Philadelphia | PA    | 19101-7346 |         |
| Tax Lien               | Los Angeles County Tax Collector          | Attn Joesph Kelly, Tax Collector       | 225 North Hill Street, Room 122    |                         | Los Angeles  | CA    | 90012      |         |
| State Attorney General | United States of America Attorney General | Attn: Bankruptcy Department            | US Dept of Justice                 | 950 Pennsylvania Ave Nw | Washington   | DC    | 20530-0001 |         |
| Top 20                 | US Small Business Administration          | Office of the General Counsel          | 312 North Spring Street, 5th Floor |                         | Los Angeles  | CA    | 90012      |         |
| Lien Holder            | Western Alliance Bank                     |  | 2700 W. Sahara Avenue              |                         | Las Vegas    | NV    | 89102      |         |
| Lien Holder            | WF Fund V Limited Parntership             |  | 40 King S. West, Suite 5001        |                         | Toronto      | ON    | M5H 3Y2    | Canada  |
| Top 20                 | Xianzhong "Dave" Chen                     |  | Address on File                    |                         |              |       |            |         |

# Exhibit D

**Banks Service List**  
**Served via Overnight Mail**

| <b>CreditorName</b>                             | <b>Address1</b>            | <b>City</b>    | <b>State</b> | <b>Zip</b> |
|---|----------------------------|----------------|--------------|------------|
| Brex Treasury LLC                               | 650 S 500 W, Ste 209       | Salt Lake City | UT           | 84101      |
| BridgeBank, a division of Western Alliance Bank | 55 Almaden Blvd, Suite 100 | San Jose       | CA           | 95113      |
| Celtic Bank, NA                                 | 268 S State St, Ste 300    | Salt Lake City | UT           | 84111      |

# Exhibit E

**Exhibit E****Taxing Authority Service List****Served via Overnight Mail**

| <b>CreditorName</b>                     | <b>CreditorNoticeName</b>                                | <b>Address1</b>                           | <b>Address2</b>  | <b>City</b> | <b>State</b> | <b>Zip</b> |
|---|--|---|------------------|-------------|--------------|------------|
| Texas Comptroller of Public Accounts    | Attn Bankruptcy Section                                  | Lyndon B Johnson State<br>Office Building | 111 East 17th St | Austin      | TX           | 78774      |
| Texas Comptroller of Public Accounts    |  | PO Box 13528, Capitol<br>Station          |                  | Austin      | TX           | 78711-3528 |
| Washington DC Office of Tax and Revenue | Bankruptcy Unit, Stephanie<br>Jeterm Supervisory Revenue | 1101 4th Street SW                        |                  | Washington  | DC           | 20024      |
| Washington Department of Revenue        |  | PO Box 98504                              |                  | Olympia     | WA           | 98504      |
| Washington Dept of Revenue              | Attn: Bankruptcy Unit                                    | 2101 4th Ave, Suite 1400                  |                  | Seattle     | WA           | 98121      |

# Exhibit F

## Exhibit F

Core/2002 Service List  
Served via Facsimile

| Description  | CreditorName   | CreditorNoticeName               | Fax          | Status       |
|--|--|----------------------------------|--------------|--------------|
| Counsel to Celtic Bank                                       | Ashby & Geddes   | Ricardo Palacio                  | 302-654-2067 | Successful   |
| Chapter V Trustee  | Bielli & Klauder, LLC  | David M. Klauder                 | 302-397-2557 | Successful   |
| Lien Holder/ \$6.5M Loan                                     | Celtic Bank Corporation  | Daniel Godfrey, Senior VP        | 801-363-6562 | Unsuccessful |
| Delaware State AG and DOJ                                    | Delaware Attorney General  | Attn: Bankruptcy Department      | 302-577-6630 | Successful   |
| DE Secretary of State  | Delaware Secretary of State                                      | Division of Corporations         | 302-739-5831 | Successful   |
| DE State Treasury  | Delaware State Treasury  |                                  | 302-739-2274 | Unsuccessful |
| Counsel to DIP Lender Palisades Growth Capital Fund II, L.P. | Hogan Lovells  | Richar L. Wynne                  | 310-785-4601 | Successful   |
| IRS  | Internal Revenue Service   | Attn Susanne Larson              | 855-852-4141 | Successful   |
| IRS  | Internal Revenue Service   | Centralized Insolvency Operation | 855-235-6787 | Successful   |
| IRS Insolvency Section                                       | Internal Revenue Service   | Centralized Insolvency Operation | 855-235-6787 | Successful   |
| US Trustee for District of DE                                | Office of the United States Trustee for the District of Delaware | Malcolm M Bates                  | 302-573-6497 | Unsuccessful |
| SEC Regional Office  | Securities & Exchange Commission                                 | NY Regional Office               | 212-336-1320 | Unsuccessful |
| SEC Regional Office  | Securities & Exchange Commission                                 | PA Regional Office               | 215-597-3194 | Unsuccessful |
| SEC Headquarters   | Securities & Exchange Commission                                 | Secretary of the Treasury        | 202-772-9317 | Successful   |
| SEC Headquarters   | Securities & Exchange Commission                                 | Secretary of the Treasury        | 202-772-9318 | Successful   |
| U.S. Attorney for the District of                            | U.S. Attorney for Delaware                                       | Attn: David C. Weiss & Ellen     | 302-573-6220 | Successful   |
| State Attorney General                                       | Washington DC Attorney General                                   | Attn: Bankruptcy Department      | 202-347-8922 | Successful   |

# Exhibit G



**Taxing Authority Service List  
Served via Facsimile**

| <b>CreditorName</b>                     | <b>CreditorNoticeName</b>                             | <b>Fax</b>   | <b>Status</b> |
|---|---|--------------|---------------|
| Texas Comptroller of Public Accounts    | Attn Bankruptcy Section                               | 888-908-9994 | Successful    |
| Washington DC Office of Tax and Revenue | Bankruptcy Unit, Stephanie Jeterm Supervisory Revenue | 202-442-6890 | Successful    |
| Washington DC Office of Tax and Revenue | Bankruptcy Unit, Stephanie Jeterm Supervisory Revenue | 202-442-6885 | Successful    |