

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

| | | |
|--|---|-------------------------|
| In re: |) | |
| |) | Chapter 11 |
| |) | |
| PROTERRA INC, <i>et al.</i> , ¹ |) | Case No. 23-11120 (BLS) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MARCH 26, 2024 AT 2:30 P.M. (ET)**

NO MATTERS ARE GOING FORWARD. THE HEARING IS CANCELLED WITH THE PERMISSION OF THE COURT.

RESOLVED MATTERS

1. Debtors’ Motion for an Order, Pursuant to Section 105 of the Bankruptcy Code and Bankruptcy Rule 9019, (I) Approving and Authorizing the Settlement Agreement Entered Into by and Between the Debtors and the Shyft Group EV Solutions, LLC and (II) Granting Related Relief [D.I. 1153, 3/1/24]

Objection Deadline: March 15, 2024 at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 1220, 3/18/24]
- B. Order (I) Approving and Authorizing the Settlement Agreement Entered Into by and Between the Debtors and the Shyft Group EV Solutions, LLC and (II) Granting Related Relief [D.I. 1228, 3/20/24]

Objections Filed: None

Status: An order has been entered. No hearing is necessary:

2. Debtors’ Motion for Entry of an Order (I) Amending Case Caption to Reflect Change of Debtors’ Names, (II) Closing Protterra Operating Company, Inc.’s Chapter 11 Case; and (III) Granting Related Relief [D.I. 1179, 3/5/24]

Objection Deadline: March 19, 2024 at 4:00 p.m. (ET)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Protterra Inc (9565); and Protterra Operating Company, Inc. (8459). The location of the Debtors’ service address is: 504 Pennsylvania Avenue, PO Box 2205, Greer, SC 29652



Related Documents:

A. Certification of Counsel [D.I. 1230, 3/20/24]

Objections Filed: None

Status: The Court advised the undersigned counsel that it would enter the revised form of order submitted under certification of counsel. No hearing is necessary.

Dated: March 21, 2024
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ Shella Borovinskaya

Pauline K. Morgan (No. 3650)
Andrew L. Magaziner (No. 5426)
Shella Borovinskaya (No. 6758)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: pmorgan@ycst.com
amagaziner@ycst.com
sborovinskaya@ycst.com

- and -

**PAUL, WEISS, RIFKIND,
WHARTON & GARRISON LLP**
Paul M. Basta (admitted *pro hac vice*)
Robert A. Britton (admitted *pro hac vice*)
Michael J. Colarossi (admitted *pro hac vice*)
1285 Avenue of the Americas
New York, New York 10019
Tel: (212) 373-3000
Fax: (212) 757-3990
Email: pbasta@paulweiss.com
rbritton@paulweiss.com
mcolarossi@paulweiss.com

Counsel to the Debtors and Debtors in Possession