

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

PROTERRA INC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-11120 (BLS)

(Jointly Administered)

**Objection Deadline: August 24, 2023 at 4:00 p.m. (ET)**

**Hearing Date: September 7, 2023 at 11:00 a.m. (ET)**

Ref. Docket No. 36

**NOTICE OF HEARING**

**PLEASE TAKE NOTICE** that, on August 8, 2023 the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed the *Debtors’ Motion For Entry of: (I) an Order (A) Approving Bidding Procedures to Govern The Sale of All or Substantially All of the Debtors’ Assets Pursuant to Section 363 of the Bankruptcy Code, (B) Approving Procedures Regarding Entry Into One Or More Stalking Horse Agreements, (C) Establishing Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, (D) Approving the Form And Manner of the Notice of Assumption and Assignment of Executory Contracts and Unexpired Leases, (E) Scheduling Auctions for the Sales of the Company Assets and Hearings to Consider Approval of the Sales and Approving the Form And Manner of the Notice Thereof, (F) Approving Certain Wind- Down Procedures, and (G) Granting Related Relief; and (II) an Order (A) Authorizing and Approving the Debtors’ Entry Into One or More Asset Purchase Agreements, (B) Authorizing the Sale of All or Substantially all of the Debtors’ Assets Free and Clear of Liens, (C) Approving the Assumption and Assignment of the Assumed Executory Contracts and Unexpired Leases, and (D) Granting Related Relief* (the “**Motion**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”). You were previously served with a copy of the Motion.

**PLEASE TAKE FURTHER NOTICE**, that due to the Court’s availability, the hearing to consider the Motion will be held on **September 7, 2023 at 11:00 a.m. (ET)** before the Honorable Brendan Linehan Shannon, United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6<sup>th</sup> Floor, Courtroom 1, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE**, that the objections to the relief requested in the Motion, if any, must be filed and served upon the undersigned proposed counsel to the Debtors so as to be received on or before **August 24, 2023 at 4:00 p.m. (ET)** (the “**Objection Deadline**”).

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Protterra Inc (9565); and Protterra Operating Company, Inc. (8459). The location of the Debtors’ service address is: 1815 Rollins Road, Burlingame, California 94010.



**PLEASE TAKE FURTHER NOTICE THAT, IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THEN THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR A HEARING.**

Dated: August 10, 2023  
Wilmington, Delaware

Respectfully submitted,

**YOUNG CONAWAY STARGATT &  
TAYLOR, LLP**

/s/ Shella Borovinskaya

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- and -

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*Proposed Counsel to the Debtors and  
Debtors in Possession*