

UNITED STATES BANKRUPTCY COURT

THE DISTRICT OF DELAWARE

In re: Prodigy Investments Holdings, Inc.

§
§
§
§

Debtor(s)

Case No. 23-11120

Lead Case No. 23-11120

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2025

Petition Date: 08/07/2023

Plan Confirmed Date: 03/06/2024

Plan Effective Date: 03/13/2024

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Brya M. Keilson

Signature of Responsible Party

04/21/2025

Date

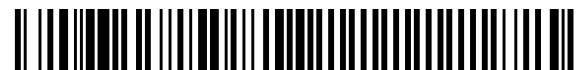
Brya M. Keilson

Printed Name of Responsible Party

Morris James LLP 500 Delaware Ave., Suite 1500
Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



2311120250423000000000001

Debtor's Name Prodigy Investments Holdings, Inc.

Case No. 23-11120

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$46,870,667	\$162,951	\$44,270,162
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Paul, Weiss, Rifkind, Wharton & Associates	Lead Counsel	\$0	\$13,534,369	\$0	\$13,534,369
ii	Young Conaway Stargatt & Taylor	Local Counsel	\$0	\$844,450	\$0	\$844,450
iii	FTI Consulting, Inc.	Financial Professional	\$0	\$20,445,089	\$0	\$17,844,585
iv	Moelis & Company	Financial Professional	\$0	\$6,594,396	\$0	\$6,594,396
v	KPMG LLP	Financial Professional	\$0	\$2,065,043	\$0	\$2,065,043
vi	Kurtzman Carson Consultants LLP	Other	\$0	\$3,188,580	\$162,951	\$3,188,580
vii	Slaughter and May	Special Counsel	\$0	\$69,052	\$0	\$69,052
viii	Rucki Fee Review, LLC	Other	\$0	\$129,686	\$0	\$129,686
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

Debtor's Name Prodigy Investments Holdings, Inc.

Case No. 23-11120

xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxviii						
xxxix						
xl						
xli						
xlii						
xliii						
xliv						
xlv						
xlvi						
xlvii						
xlviii						
xlix						
l						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						

Debtor's Name Prodigy Investments Holdings, Inc.

Case No. 23-11120

lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvi						
lxxxvi						
lxxxix						
xc						
xc						
xcii						
xciii						
xciv						
xcv						
xcvi						
xcvii						
xcviii						
xcix						
c						
ci						

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$6,583,591	\$0	\$6,583,591
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	BDO USA, LLP	Financial Professional	\$0	\$99,690	\$0	\$99,690
ii	Greenberg Traurig, LLP	Other	\$0	\$72,698	\$0	\$72,698
iii	Ogletree, Deakins, Nash, Smoak	Other	\$0	\$58,466	\$0	\$58,466
iv	Bookoff McAndrews PLLC	Other	\$0	\$54,384	\$0	\$54,384
v	Squire Patton Boggs (US) LLP	Other	\$0	\$85,414	\$0	\$85,414
vi	Womble Bond Dickinson (US)	Other	\$0	\$67,097	\$0	\$67,097

Debtor's Name Prodigy Investments Holdings, Inc.

Case No. 23-11120

vii	Protiviti Inc.	Financial Professional	\$0	\$903,842	\$0	\$903,842
viii	Demler Armstrong & Rowland,	Other	\$0	\$18,162	\$0	\$18,162
ix	Rutan & Tucker, LLP	Other	\$0	\$2,600	\$0	\$2,600
x	The Doerr Group LLC	Other	\$0	\$40,855	\$0	\$40,855
xi	Deloitte LLP	Financial Professional	\$0	\$0	\$0	\$0
xii	Lowenstein Sandler LLP	Other	\$0	\$2,081,813	\$0	\$2,081,813
xiii	Morris James LLP	Other	\$0	\$224,087	\$0	\$224,087
xiv	Berkeley Research Group, LLC	Financial Professional	\$0	\$1,833,614	\$0	\$1,833,614
xv	Miller Buckfire	Financial Professional	\$0	\$1,040,869	\$0	\$1,040,869
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						
xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxviii						
xxxix						
xl						
xli						
xlii						
xliii						
xliv						
xlv						
xlvi						
xlvii						
xlviii						

Debtor's Name Prodigy Investments Holdings, Inc.

Case No. 23-11120

xlix						
l						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						
lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvi						
lxxxvi						
lxxxix						
xc						

Debtor's Name Prodigy Investments Holdings, Inc.

Case No. 23-11120

	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	c						
	ci						
c.	All professional fees and expenses (debtor & committees)			\$0	\$53,454,258	\$162,951	\$50,853,753

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$19,149,000	\$334,500	\$2,129,294	\$19,149,000	11%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$312,592	\$0	0%
d. General unsecured claims	\$20,865,000	\$0	\$0	\$221,500,000	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: 12/31/2025b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name Prodigy Investments Holdings, Inc.

Case No. 23-11120

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Bill Koschak

Signature of Responsible Party

Reorganized Debtor's Authorized Agent

Title

Bill Koschak

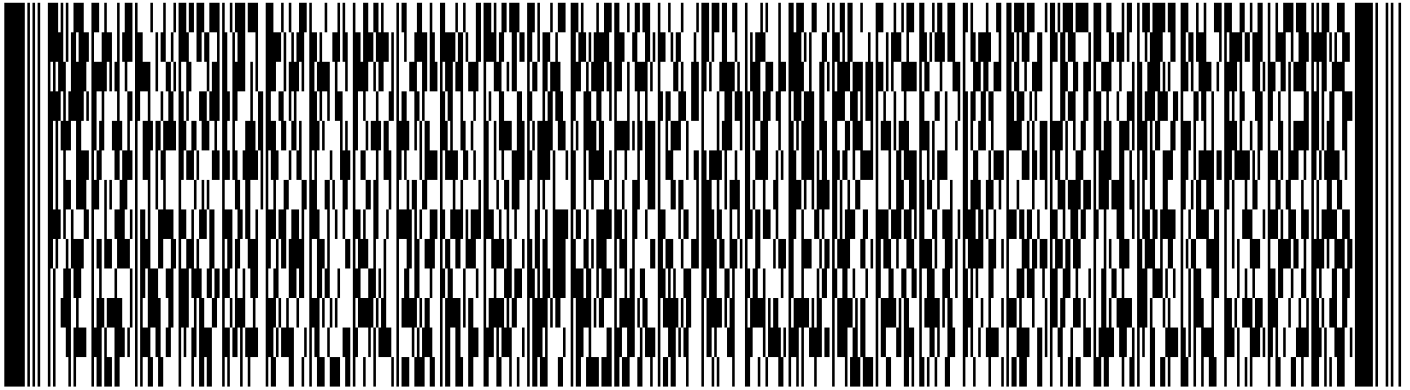
Printed Name of Responsible Party

04/21/2025

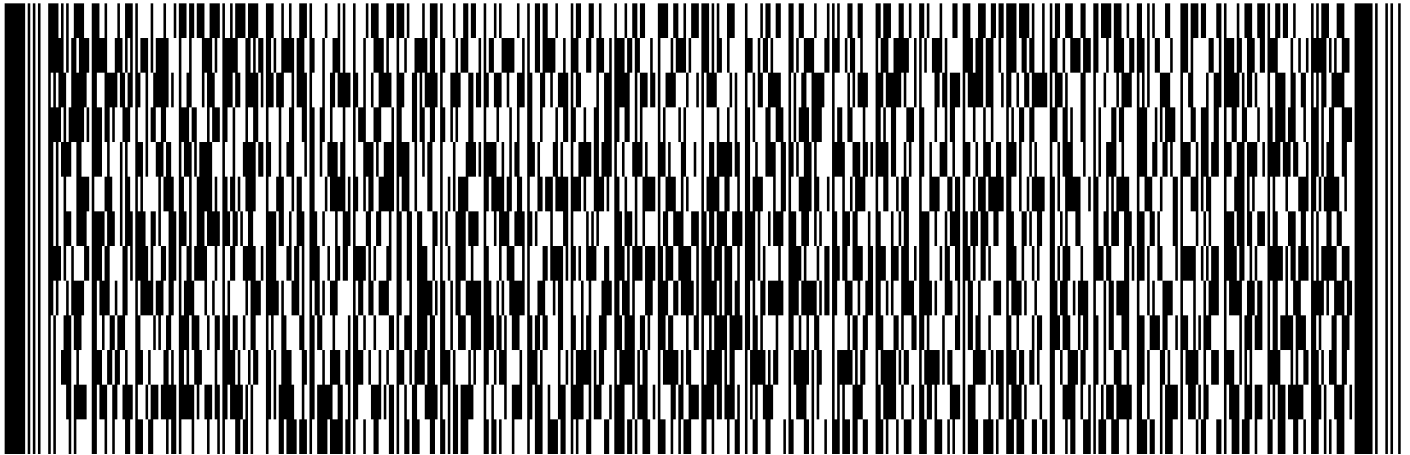
Date

Debtor's Name Prodigy Investments Holdings, Inc.

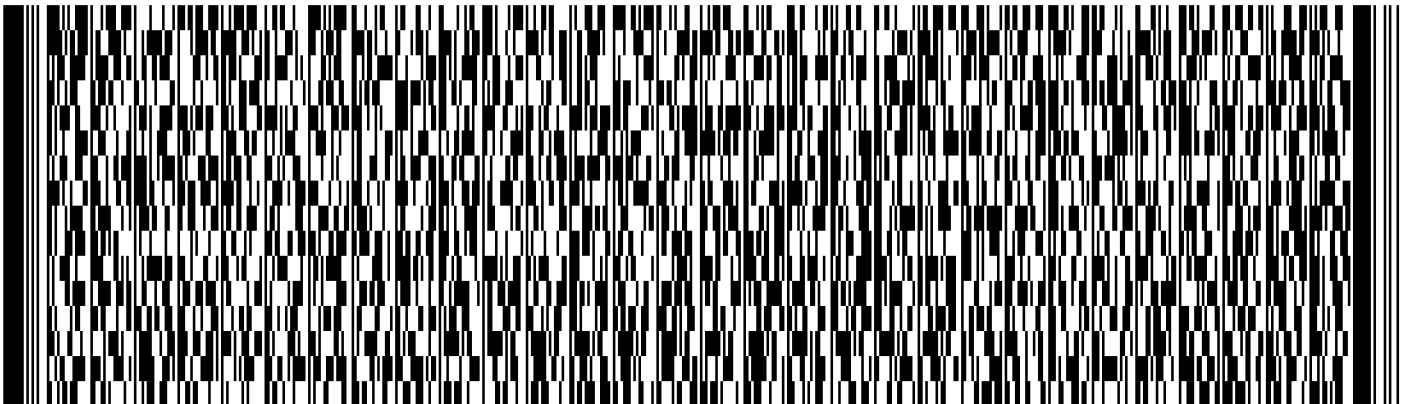
Case No. 23-11120



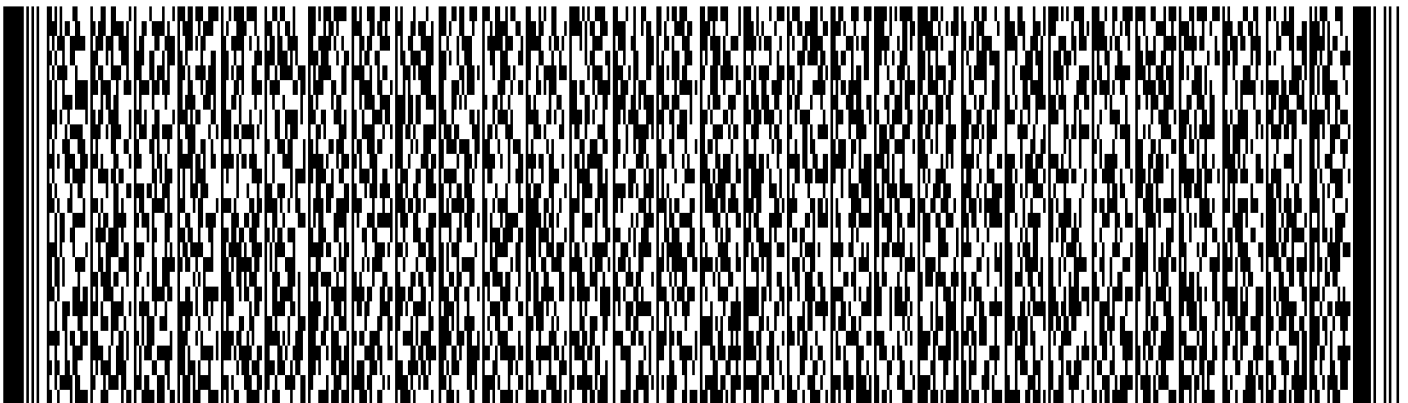
Page 1



Other Page 1



Page 2 Minus Tables



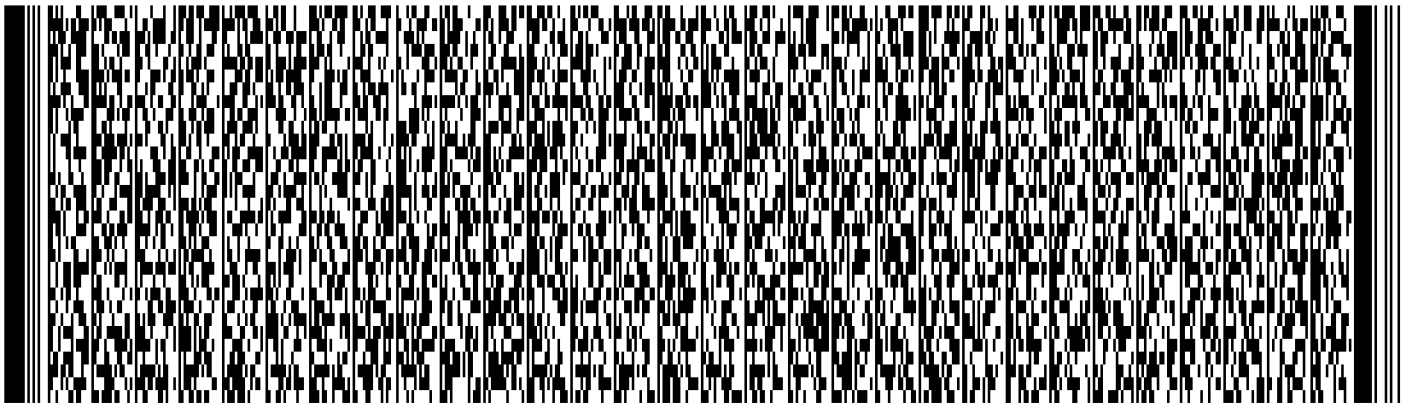
Bankruptcy Table 1-50

Debtor's Name Prodigy Investments Holdings, Inc.

Case No. 23-11120



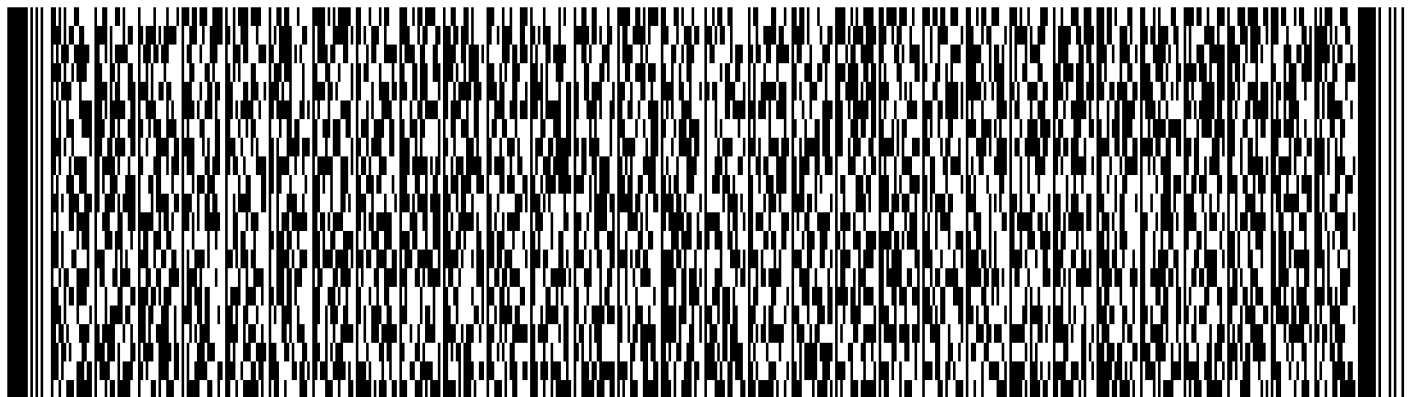
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

In re *Prodigy Investments Holdings, Inc.*
Case No. 23-11120 (BLS)

Notes to Post-Confirmation Report for the Quarter Ended March 31, 2025

Part 1

Disbursements made by Debtor Proterra Inc with funds transferred from Debtor-affiliate Proterra Operating Company, Inc., on account of the Retained Cash Reduction and to fund the Distribution Trust (each in accordance with and as defined in the Debtors' confirmed plan of reorganization (the "Plan")) were included in the Debtors' UST Form 11-MORs for the period ended March 13, 2024 (collectively, the "Previously Included Amounts"). To avoid improper double-counting under 28 U.S.C. § 1930(a)(6), post-effective date payment to creditors of the Previously Included Amounts, including the repurchase of certain of the equity of Reorganized Proterra issued under the Plan by Reorganized Proterra on March 14, 2024 and the payment of administrative and general unsecured claims by the Distribution Trust, have been excluded from Section 1 of this UST Form 11-PCR.