

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Prodigy Investment Holdings, Inc.,¹

Reorganized Debtor.

Chapter 11

Case No. 23-11120 (BLS)

Jointly Administered

Re: Docket No. 1476

**ORDER SUSTAINING DISTRIBUTION TRUSTEE'S FIFTH OMNIBUS
(SUBSTANTIVE) OBJECTION TO CERTAIN CONTINGENT AND UNLIQUIDATED
CLAIMS**

Upon the objection (the "Objection")² of Steven Balasiano, in his capacity as the distribution trustee (the "Distribution Trustee") of the PTR A Distribution Trust (the "Distribution Trust") established in the above-captioned chapter 11 case (the "Chapter 11 Case") of the reorganized debtor ("Prodigy" or the "Reorganized Debtor"), to certain proofs of claim filed by the claimants (the "Claimants") on Schedule 1 (the "Unliquidated Claims"); and this Court having reviewed the Objection and the Swift Declaration; and this Court having determined that the relief requested in the Objection is in the best interests of the Distribution Trustee, the Distribution Trust, the Reorganized Debtor, its estate, its creditors, and other parties in interest and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and this Court having jurisdiction to consider the Objection and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is: Prodigy Investments Holdings, Inc. (9565). The location of the Reorganized Debtor's service address is: 3350 Virginia St., 2nd Floor, Miami, FL 33133.

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Objection.



States District Court for the District of Delaware dated as of February 29, 2012; and consideration of the Objection and the relief requested therein being a core proceeding under 28 U.S.C. § 157(b)(2); and this Court having authority to enter a final order consistent with Article III of the United States Constitution; and venue being proper before this Court under 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Objection has been given and that no other or further notice is necessary; and upon all of the proceedings before this Court; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Objection is SUSTAINED as set forth herein.
2. Any response to the Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on the merits.
3. Each of the Unliquidated Claims listed under the column titled “Claim Number” on the attached Schedule 1 is hereby disallowed and expunged in their entirety.
4. Claim No. 1331 filed by City of Madison, Wisconsin shall be deemed timely filed. All rights of the Distribution Trustee to object to Claim No. 1331 on any grounds, other than timeliness, are expressly preserved.
5. Notwithstanding Local Rule 3007-1(f)(iii), the rights of the Distribution Trustee or any other party to: (i) file subsequent objections to any claims listed on any of the Schedules annexed hereto on any ground, substantive or non-substantive (as permitted by the Court); (ii) amend, modify or supplement the Objection, including, without limitation, filing objections to further amended or newly-filed claims; (iii) seek to expunge or reduce any claim to the extent all or a portion of such claim has been paid; and (iv) settle any claim for less than the asserted amount, are expressly preserved. Additionally, should one or more of the grounds for objection stated in

the Objection be overruled, the Distribution Trustee's and any other parties' rights to object to the Modified Claims on any other grounds are preserved. For the avoidance of doubt, leave from the requirements of Local Rule 3007-1(f)(iii) is hereby granted.

6. The objection to each claim, as addressed in the Objection and as set forth in the attached Schedule, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014 and Local Rule 3007-1. This Order shall be deemed a separate order with respect to each such claim that is the subject of the Objection. Any stay of this Order pending appeal by any Claimants whose claims are subject to this Order shall only apply to the contested matter that involves such Claimant and shall not act to stay the applicability and/or finality of this Order with respect to any other contested matters addressed in the Objection and this Order.

7. Verita is authorized and directed to modify the Claims Register to comport with the relief granted by this Order.

8. Nothing in this Order or the Objection is intended or shall be construed as a waiver of any of the rights the Distribution Trustee or any other party may have to enforce rights against the Claimants, including but not limited to any right of setoff.

9. This Order is immediately effective and enforceable, notwithstanding the possible applicability of Bankruptcy Rule 6004(h) or otherwise.

10. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation and/or interpretation of this Order.

Dated: March 20th, 2025
Wilmington, Delaware


BRENDAN L. SHANNON
UNITED STATES BANKRUPTCY JUDGE

SCHEDULE 1

Unliquidated Claims

Prodigy Investment Holdings, Inc., (f/k/a/ Proterra Inc.)
Case No. 23-11120 (BLS)

Schedule 1 - No Liability Claims, CUD

Name of Claimant	Claim Number	Date Claim was Filed	Claim Asserted Amount and Priority	Debtor	Reason For Disallowance
1 City of Madison, Wisconsin	1287	2/3/2024	Administrative: Secured: Priority Unsecured: <u>General Unsecured:</u> Unliquidated	Proterra Inc. 23-11120	Claim asserts a contingent, unliquidated amount and lacks sufficient information to determine value.
2 City of Philadelphia / School District of Philadelphia	1212	11/24/2023	Administrative: Secured: Priority Unsecured: <u>General Unsecured:</u> Unliquidated	Proterra Operating Company, Inc. 23-11121	Claim asserts a contingent, unliquidated amount and lacks sufficient information to determine value.
3 Iowa Department of Revenue	1403	5/30/2024	Administrative: Secured: Priority Unsecured: <u>General Unsecured:</u> Unliquidated	Proterra Operating Company, Inc. 23-11121	Claim asserts a contingent, unliquidated amount and lacks sufficient information to determine value.
4 Mobility Forefront LLC	1333	3/11/2024	Administrative: Secured: Priority Unsecured: <u>General Unsecured:</u> Unliquidated	Proterra Inc. 23-11120	Claim asserts a contingent, unliquidated amount and lacks sufficient information to determine value.
5 Montgomery County, Maryland	1321	3/1/2024	Administrative: Secured: Priority Unsecured: <u>General Unsecured:</u> Unliquidated	Proterra Inc. 23-11120	Claim asserts a contingent, unliquidated amount and lacks sufficient information to determine value.

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Name of Claimant	Claim Number	Date Claim was Filed	Claim Asserted Amount and Priority	Debtor	Reason For Disallowance
⁶ New Jersey Unclaimed Property Administration	155	9/22/2023	Administrative: Secured: <u>Priority Unsecured:</u> <u>General Unsecured:</u> Unliquidated	Proterra Inc. 23-11120	Claim asserts a contingent, unliquidated amount and lacks sufficient information to determine value.
⁷ Oregon Department of Revenue	1346	3/25/2024	Administrative: Secured: <u>Priority Unsecured:</u> <u>General Unsecured:</u> Unliquidated	Proterra Inc. 23-11120	Claim asserts a contingent, unliquidated amount and lacks sufficient information to determine value.
⁸ U.S. Customs and Border Protection	1259	1/18/2024	Administrative: Secured: <u>Priority Unsecured:</u> <u>General Unsecured:</u> Unliquidated	Proterra Operating Company, Inc. 23-11121	Claim asserts a contingent, unliquidated amount and lacks sufficient information to determine value.
⁹ Wayne County Airport Authority	1329	3/7/2024	Administrative: Secured: <u>Priority Unsecured:</u> <u>General Unsecured:</u> Unliquidated	Proterra Operating Company, Inc. 23-11121	Claim asserts a contingent, unliquidated amount and lacks sufficient information to determine value.
¹⁰ Wayne County Airport Authority	1063	11/13/2024	Administrative: Secured: <u>Priority Unsecured:</u> <u>General Unsecured:</u> Unliquidated	Proterra Operating Company, Inc. 23-11121	Claim asserts a contingent, unliquidated amount and lacks sufficient information to determine value.

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Name of Claimant	Claim Number	Date Claim was Filed	Claim Asserted Amount and Priority	Debtor	Reason For Disallowance
11 West Virginia State Treasurers Office	1283	2/1/2024	Administrative: Secured: Priority Unsecured: <u>General Unsecured:</u>	Proterra Operating Company, Inc. 23-11122	Claim asserts a contingent, unliquidated amount and lacks sufficient information to determine value.