

IN IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

PRODIGY INVESTMENTS HOLDINGS, INC.,<sup>1</sup>

Reorganized Debtor.

Chapter 11

Case No. 23-11120 (BLS)

**AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON FEBRUARY 19, 2025 AT 10:00 A.M. (ET)**

**\*\* AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THIS HEARING HAS  
BEEN CANCELLED WITH PERMISSION OF THE COURT \*\***

**ADJOURNED MATTERS:**

1. Application of Allied Universal Security Services for Allowance and Payment of Administrative Expense Claim [Filed April 12, 2024; [Docket No. 1269](#)].

Objection Deadline: May 2, 2024 at 4:00 p.m.; extended to July 24, 2024 at 4:00 p.m.

Objection/Response(s) Received: None.

Related Documents: None.

Status: This matter has been adjourned to March 26, 2025 at 9:00 a.m. (ET).

2. The Distribution Trustee's Third Omnibus (Substantive) Objection to Certain (I) Misclassified Claims, (II) Overstated and Misclassified Claims, (III) Overstated Claims, and (IV) No Liability Claims [Filed September 10, 2024; [Docket No. 1424](#)].

Objection Deadline: October 16, 2024 at 4:00 p.m.

Objection/Response(s) Received:

A. Informal comments received from Itr, LLC d/b/a All City Tow Service.

<sup>1</sup> The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is: Prodigy Investments Holdings, Inc. (9565). The location of the Reorganized Debtor's service address is: 3350 Virginia St., 2nd Floor, Miami, FL 33133.

<sup>2</sup> Amended items appear in **BOLD**.



- B. Response of Ron Whites Air Compressor Sales, Inc. to Debtors' Third Omnibus (Substantive) Objection to Certain (I) Misclassified Claims, (II) Overstated and Misclassified Claims, (III) Overstated Claims, and (IV) No Liability Claims [Filed October 16, 2024; [Docket No. 1446](#)].

Related Documents:

- A. Notice of Submission of Proofs of Claim in Connection with the Distribution Trustee's Third Omnibus (Substantive) Objection to Certain (I) Misclassified Claims, (II) Overstated and Misclassified Claims, (III) Overstated Claims, and (IV) No Liability Claims [Filed October 9, 2024; [Docket No. 1441](#)].
- B. Certification of Counsel Regarding Revised Order Sustaining the Distribution Trustee's Third Omnibus (Substantive) Objection to Certain (I) Misclassified Claims, (II) Overstated and Misclassified Claims, (III) Overstated Claims, and (IV) No Liability Claims [Filed November 25, 2024; [Docket No. 1474](#)].
- C. Order Sustaining the Distribution Trustee's Third Omnibus (Substantive) Objection to Certain (I) Misclassified Claims, (II) Overstated and Misclassified Claims, (III) Overstated Claims, and (IV) No Liability Claims [Filed December 2, 2024; [Docket No. 1477](#)].

Status: A settlement in principal has been reached with respect to the response of Ron Whites Air Compressor Sales, Inc. To allow time to document the settlement, the hearing is adjourned to March 26, 2025 at 9:00 a.m. (ET). An Order has been entered by the Court sustaining the Third Omnibus Objection [Docket No. 1477], other than those continued matters.

3. Distribution Trustee's Fifth Omnibus (Substantive) Objection to Certain Contingent and Unliquidated Claims [Filed November 26, 2024; [Docket No. 1476](#)].

Objection Deadline: January 8, 2025 at 4:00 p.m.; extended to January 22, 2025 for Pierce County Public Transportation Benefit Area Corporation.

Objection/Response(s) Received:

- A. Informal response received from Pierce County Public Transportation Benefit Area Corporation.
- B. Declaration of Noor Zainal Abidin Regarding Department of Taxation, State of Hawaii's Response to Distribution Trustee's Fifth Omnibus (Substantive) Objection to Certain Contingent and Unliquidated Claims [Filed December 23, 2024; [Docket No. 1490](#)].

- C. Response in Opposition to Distribution Trustees Fifth Omnibus (Substantive) Objection to Certain Contingent and Unliquidated Claims Filed by The City of Philadelphia [Filed December 30, 2024; [Docket No. 1491](#)].
- D. Objection by City of Madison to Distribution Trustee's Fifth Omnibus (Substantive) Objection to Certain Claims [Filed January 8, 2025; [Docket No. 1494](#)].

Related Documents:

- A. Notice of Submission of Proofs of Claim in Connection with Distribution Trustee's Fifth Omnibus (Substantive) Objection to Certain Contingent and Unliquidated Claims [Filed December 30, 2024; [Docket No. 1492](#)].

Status: The Department of Taxation, State of Hawaii's response has been resolved and claim numbers 1250 and 1251 have been withdrawn. The City of Madison's response has been resolved and will be reflected in a revised order to be submitted under certification of counsel. The parties have agreed to adjourn the hearing while documenting the resolution. Subject to further extensions as agreed upon by the parties, the hearing with respect to the objections to The City of Philadelphia's claim number 1212, Pierce County Public Transportation Benefit Area Corporation's claim number 1278, and City of Madison's claim number 1278 is adjourned to March 26, 2025 at 9:00 a.m. (ET).

**MATTERS WITH CERTIFICATE OF NO OBJECTION (CNO)**

- 4. Motion of the Distribution Trustee for an Order (I) Enforcing the Confirmation Order and (II) Granting Related Relief [Filed January 29, 2025; [Docket No. 1505](#)].

Objection Deadline: February 12, 2025 at 4:00 p.m.

Objection/Response(s) Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Docket No. 1505 [Filed February 13, 2025; [Docket No. 1508](#)].
- B. Order (I) Enforcing the Confirmation Order and (II) Granting Related Relief [Entered February 14, 2025; [Docket No. 1511](#)].**

Status: **An order has been entered by the Court. Accordingly, a hearing on this matter is no longer required.**

Dated: February 14, 2025

**MORRIS JAMES LLP**

/s/ Siena B. Cerra

Eric J. Monzo (DE Bar No. 5214)  
Brya M. Keilson (DE Bar No. 4643)  
Siena B. Cerra (DE Bar No. 7290)  
500 Delaware Avenue, Suite 1500  
Wilmington, DE 19801  
Telephone: (302) 888-6800  
Facsimile: (302) 571-1750  
E-mail: emonzo@morrisjames.com  
bkeilson@morrisjames.com  
scerra@morrisjames.com

-and-

**LOWENSTEIN SANDLER LLP**

Jeffrey L. Cohen, Esq. (admitted *pro hac vice*)  
Eric S. Chafetz, Esq. (admitted *pro hac vice*)  
Daniel B. Besikof, Esq. (admitted *pro hac vice*)  
1251 Avenue of the Americas  
New York, NY 10020  
Telephone: (212) 262-6700  
Facsimile: (212) 262-7402  
E-mail: jcohen@lowenstein.com  
echafetz@lowenstein.com  
dbesikof@lowenstein.com

*Counsel to the Distribution Trust*