

**IN IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PRODIGY INVESTMENTS HOLDINGS, INC.,¹

Reorganized Debtor.

Chapter 11

Case No. 23-11120 (BLS)

PRODIGY INVESTMENTS HOLDINGS, INC.,²

Plaintiffs,

v.

VAN HOOL, N.V.

Defendant.

Adv Case No. 24-50014 (BLS)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JUNE 12, 2024 AT 11:00 A.M. (ET)**

**** AS NO MATTERS ARE SCHEDULED TO GO FORWARD, WITH PERMISSION
OF THE COURT, THIS HEARING HAS BEEN CANCELLED ****

RESOLVED MATTERS:

1. Joint Motion to Withdraw as Counsel for Creditor to Van Hool NV [Filed May 3, 2024; [Docket No. 1310](#); [Adv. Docket No. 6](#)].

Objection Deadline: May 17, 2024 at 4:00 p.m. (ET)

Objection/Response(s) Received: None

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is: Prodigy Investments Holdings, Inc. (9565). The location of the Reorganized Debtor's service address is: 3350 Virginia St., 2nd Floor, Miami, FL 33133.

² In accordance with the *Amended Joint Chapter 11 Plan of Reorganization for Proterra Inc and its Debtor Affiliate* [Docket No. 1154] the plaintiff Proterra Inc changed its legal name to Prodigy Investments Holdings, Inc. (f/k/a Proterra Inc.). Pursuant to the *Order and Final Decree (I) Amending Case Caption to Reflect Debtors' Name Change, (II) Closing Proterra Operating Company Inc's Chapter 11 Case, and (III) Granting Related Relief* [Docket No. 1233], plaintiff Proterra Operating Company, Inc's chapter 11 case was closed on March 22, 2024.



Related Documents:

- A. Certificate of No Objection Regarding Joint Motion to Withdraw as Counsel for Creditor to Van Hool NV [Filed May 28, 2024; [Docket No. 1329](#); [Adv. Docket No. 9](#)].
- B. Order Granting Joint Motion To Withdraw as Counsel for Creditor to Van Hool NV [Entered May 29, 2024; [Docket No. 1331](#); [Adv. Docket No. 10](#)].

Status: An Order has been entered. Accordingly, a hearing on this matter is no longer necessary.

FEE APPLICATIONS:

- 2. Final Fee Applications – See attached **Exhibit A**.

Objection Deadline: May 20, 2024 at 4:00 p.m. (ET)

Objection/Response(s) Received:

- A. Final Report Regarding Final Fee Application of Young Conaway Stargatt & Taylor, LLP [Filed May 30, 2024; [Docket No. 1332](#)].
- B. Final Report Regarding Final Fee Application of Paul, Weiss, Rifkind, Wharton & Garrison, LLP [Filed May 30, 2024; [Docket No. 1333](#)].
- C. Final Report Regarding Final Fee Application of Moelis & Company LLC [Filed May 30, 2024; [Docket No. 1334](#)].
- D. Final Report Regarding Final Fee Application of KPMG LLP [Filed May 30, 2024; [Docket No. 1335](#)].
- E. Final Report Regarding Final Fee Application of Kurtzman Carson Consultants LLC [Filed May 30, 2024; [Docket No. 1336](#)].
- F. Final Report Regarding Final Fee Application of Slaughter and May [Filed May 30, 2024; [Docket No. 1337](#)].
- G. Final Report Regarding Final Fee Application of Morris James LLP [Filed May 30, 2024; [Docket No. 1338](#)].
- H. Final Report Regarding Final Fee Application of Lowenstein Sandler LLP [Filed May 30, 2024; [Docket No. 1339](#)].

- I. Final Report Regarding Final Fee Application of Miller Buckfire [Filed May 30, 2024; [Docket No. 1340](#)].
- J. Final Report Regarding Final Fee Application of Berkeley Research Group LLC [Filed May 30, 2024; [Docket No.1341](#)].

Related Documents:

- A. Supplement to Second Monthly, Second Interim and Final Fee Application of Rucki Fee Review, LLC, Court-Appointed Fee Examiner, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Monthly Period From February 1, 2024 Through March 13, 2024, Interim Period From February 1, 2024 Through March 13, 2024 and the Final Period From December 15, 2023 Through March 13, 2024 [Filed May 30, 2024; [Docket No.1342](#)].
- B. Supplement to Fee Applications of Paul, Weiss, Rifkind, Wharton & Garrison LLP for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Counsel to the Debtors From November 1, 2023 Through March 5, 2024 [Filed May 31, 2024; [Docket No.1343](#)].
- C. Notice of Filing Post-Effective Date Invoice for Morris James LLP for the Period March 14, 2024 Through May 31, 2024 [Filed June 4, 2024; [Docket No.1345](#)].
- D. Certification of Counsel Regarding Omnibus Order Approving Final Fee Applications of the Debtors' Professionals [Filed June 4, 2024; [Docket No. 1346](#)].
- E. Omnibus Order Approving Final Fee Applications of the Debtors' Professionals [Entered June 4, 2024; [Docket No. 1347](#)].
- F. Certification of Counsel Regarding Omnibus Order Awarding Final Applications of the Committee Professionals [Filed June 6, 2024; [Docket No. 1355](#)].
- G. Order Awarding Final Applications of the Committee Professionals [Entered June 6, 2024; [Docket No. 1357](#)].

Status: Orders have been entered regarding the final fee applications. Accordingly, a hearing on the final fee applications is no longer necessary.

Dated: June 10, 2024

MORRIS JAMES LLP

/s/ Brya M. Keilson

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EXHIBIT A

Final Fee Applications

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Prodigy Investments Holdings, Inc.,¹

Reorganized Debtor.

Chapter 11

Case No. 23-11120 (BLS)

**Re: Docket Nos. 1293, 1294, 1295, 1297, 1298, 1299,
1301, 1302, 1303, 1304, 1306**

**INDEX OF FINAL FEE APPLICATIONS TO BE CONSIDERED AT
THE HEARING ON JUNE 12, 2024 AT 11:00 A.M. (ET)**

**Paul, Weiss, Rifkind, Wharton & Garrison, LLP
Counsel to the Debtors**

1. Seventh Monthly and Final Application of Paul, Weiss, Rifkind, Wharton & Garrison LLP, as Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Monthly Period from March 1, 2024 Through March 13, 2024, and the Final Period from August 7, 2023 Through March 13, 2024 [Filed April 29, 2024; Docket No. 1297].

Objection Deadline: May 20, 2024 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. Sixth Monthly Fee Application of Paul, Weiss, Rifkind, Wharton & Garrison, LLP for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from February 1, 2024 Through February 29, 2024 [Filed March 27, 2024; Docket No. 1240].
- B. Certification of No Objection Regarding Sixth Monthly Fee Application of Paul, Weiss, Rifkind, Wharton & Garrison, LLP for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from February 1, 2024 Through February 29, 2024 [Filed April 23, 2024; Docket No. 1280].

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is: Prodigy Investments Holdings, Inc. (9565). The location of the Reorganized Debtor's service address is: 3350 Virginia St., 2nd Floor, Miami, FL 33133.

Young Conaway Stargatt & Taylor, LLP
Co-Counsel to the Debtors

2. Seventh Monthly and Final Fee Application of Young Conaway Stargatt & Taylor, LLP, as Co-Counsel for the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Monthly Period from March 1, 2024 Through March 13, 2024 and the Final Period from August 7, 2023 Through March 13, 2024 [Filed April 29, 2024; Docket No. 1298].

Objection Deadline: May 20, 2024 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. Sixth Monthly Fee Application of Young Conaway Stargatt & Taylor, LLP, as Co-Counsel for the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from February 1, 2024 Through February 29, 2024 [Filed March 11, 2024; Docket No. 1196].
- B. Certification of No Objection Regarding Sixth Monthly Fee Application of Young Conaway Stargatt & Taylor, LLP, as Co-Counsel for the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from February 1, 2024 Through February 29, 2024 [Filed April 2, 2024; Docket No. 1252].

KPMG LLP
Audit and Tax Restructuring Service Provider to the Debtors

3. Final Fee Application of KPMG LLP Providing Audit and Tax Restructuring Services to the Debtors and Requesting Final Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of August 7, 2023 Through March 13, 2024 [Filed April 29, 2024; Docket No. 1299].

Objection Deadline: May 20, 2024 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. Sixth Monthly Fee Application of KPMG LLP, Providing Audit and Tax Restructuring Services to the Debtors and Requesting Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of February 1, 2024 Through March 13, 2024 [Filed April 10, 2024; Docket No. 1263].

- B. Certification of No Objection Regarding Fifth Monthly Fee Application of KPMG LLP, Providing Audit and Tax Restructuring Services to the Debtors and Requesting Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of February 1, 2024 Through March 13, 2024 [Filed May 2, 2024; Docket No. 1309].

Moelis & Company LLC
Investment Banker to the Debtors

4. Final Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from August 7, 2023 Through and Including March 13, 2024 [Filed April 29, 2024; Docket No. 1301].

Objection Deadline: May 20, 2024 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents: None

Slaughter and May
Special Corporate Counsel to the Debtors

5. Third Monthly and Final Application of Slaughter and May, as Special Corporate Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Monthly Period from February 1, 2024 Through March 13, 2024 and for The Final Period From October 20, 2023 Through March 13, 2024 [Filed April 29, 2024; Docket No. 1302].

Objection Deadline: May 20, 2024 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents: None.

Kurtzman Carson Consultants LLC
Administrative Advisor to the Debtors

6. Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from August 7, 2023 Through and Including March 13, 2024 [Filed April 29, 2024; Docket No. 1303].

Objection Deadline: May 20, 2024 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. Fifth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from February 1, 2024 Through February 29, 2024 [Filed March 25, 2024; Docket No. 1236].
- B. Certification of No Objection Regarding Fifth Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from February 1, 2024 Through February 29, 2024 [Filed April 17, 2024; Docket No. 1277].

Lowenstein Sandler LLP
Counsel to the Official Committee of Unsecured Creditors

- 7. Final Application of Lowenstein Sandler LLP as Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of August 26, 2023 through March 13, 2024 [Filed April 29, 2024; Docket No. 1293].

Objection Deadline: May 20, 2024 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. Sixth Consolidated Monthly Application of Lowenstein Sandler LLP, as Counsel to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from February 1, 2024 Through March 13, 2024 [Filed April 16, 2024; Docket No. 1275].
- B. Certification of No Objection Regarding Sixth Consolidated Monthly Application of Lowenstein Sandler LLP, as Counsel to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from February 1, 2024 Through March 13, 2024 [Filed May 8, 2024; Docket No. 1321].

Morris James LLP
Delaware Counsel to the Official Committee of Unsecured Creditors

8. Final Application of Morris James LLP, as Delaware Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 26, 2023 through March 13, 2024 [Filed April 29, 2024; Docket No. 1294].

Objection Deadline: May 20, 2024 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. Sixth Consolidated Monthly Application of Morris James LLP, as Delaware Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from February 1, 2024 Through March 13, 2024 [Filed April 16, 2024; Docket No. 1276].
- B. Certification of No Objection Regarding Sixth Consolidated Monthly Application of Morris James LLP, as Delaware Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from February 1, 2024 Through March 13, 2024 [Filed May 8, 2024; Docket No. 1322].

Berkeley Research Group LLC
Financial Advisor to the Official Committee of Unsecured Creditors

9. Amended Combined Fifth Monthly and Final Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from August 29, 2023 Through March 13, 2024 [Filed May 1, 2024; Docket No. 1306].

Objection Deadline: May 22, 2024 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. Third Monthly Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from November 1, 2023 through November 30, 2023 [Filed December 28, 2023; Docket No. 787].

- B. Certification of No Objection Regarding Third Monthly Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from November 1, 2023 through November 30, 2023 [Filed January 19, 2024; Docket No. 915].
- C. Fourth Monthly Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from December 1, 2023 through December 31, 2023 [Filed February 6, 2024; Docket No. 1009].
- D. Certification of No Objection Regarding Fourth Monthly Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from December 1, 2023 through December 31, 2023 [Filed February 29, 2024; Docket No. 1136].

Miller Buckfire

Investment Banker to the Official Committee of Unsecured Creditors

- 10. Combined Fifth Monthly and Final Fee Application of Miller Buckfire for Compensation for Services Rendered and Reimbursement of Expenses Incurred from August 29, 2023 Through March 13, 2024 [Filed April 29, 2024; Docket No. 1296].

Objection Deadline: May 20, 2024 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. Second Monthly Fee Application of Miller Buckfire, as Investment Banker to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from November 1, 2023 through November 30, 2023 [Filed December 18, 2023; Docket No. 742].
- B. Certification of No Objection Regarding Second Monthly Fee Application of Miller Buckfire, as Investment Banker to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from November 1, 2023 through November 30, 2023 [Filed January 11, 2024; Docket No. 849].
- C. Third Monthly Fee Application of Miller Buckfire, as Investment Banker to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from December 1, 2023 through December 31, 2023 [Filed February 5, 2024; Docket No. 985].

- D. Certification of No Objection Regarding Third Monthly Fee Application of Miller Buckfire, as Investment Banker to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from December 1, 2023 through December 31, 2023 [Filed February 27, 2024; Docket No. 1124].
- E. Fourth Monthly Fee Application of Miller Buckfire, as Investment Banker to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from January 1, 2024 through January 31, 2024 [Filed March 5, 2024; Docket No. 1178].
- F. Certification of No Objection Regarding Fourth Monthly Fee Application of Miller Buckfire, as Investment Banker to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from January 1, 2024 through January 31, 2024 [Filed March 27, 2024; Docket No. 1241].

Rucki Fee Review, LLC
Court Appointed Fee Examiner

- 11. Second Monthly, Second Interim and Final Fee Application of Rucki Fee Review, LLC, Court-Appointed Fee Examiner, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Monthly Period from February 1, 2024 through March 13, 2024, Interim Period from February 1, 2024 through March 13, 2024 and the Final Period from December 15, 2023 Through March 13, 2024 [Filed April 29, 2024; Docket No. 1304].

Objection Deadline: May 20, 2024 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents: None.

Dated: May 29, 2024

MORRIS JAMES LLP

/s/ Brya M. Keilson

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