IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

Chapter 11

Prodigy Investment Holdings, Inc., ¹

Case No.: 23-11120 (BLS)

Reorganized Debtor.

Re: Docket No. 1326

RESERVATION OF RIGHTS AND RESPONSE OF BC TRANSIT TO THE DISTRIBUTION TRUSTEE'S FIRST OMNIBUS (NON-SUBSTANTIVE) OBJECTION TO CERTAIN (I) AMENDED AND SUPERSEDED CLAIMS (II) DUPLICATE CLAIMS, (III) LATE FILED CLAIMS, AND (IV) INSUFFICIENT DOCUMENTATION CLAIMS

BC Transit hereby files this reservation of rights and response to the Distribution Trustee's First Omnibus Claim Objection.² In support of this response, BC Transit respectfully states as follows:

- 1. On November 9, 2023, BC Transit timely filed a proof of claim, Claim 973 (the "Initial POC").
- 2. On February 6, 2024, the Bankruptcy Court entered the Thirty-First Order (I) Authorizing the Debtors to Reject Certain Executory Contracts, and (II) Granting Related Relief [Docket No. 1183] (the "Rejection Order"), which rejected all of the contracts between BC Transit and the Debtors, effective as of March 5, 2024.

Capitalized terms used but not defined herein shall have the meanings defined to them in the First Omnibus Claim Objection or in the Initial POC, as applicable.



The Reorganized Debtor in this Chapter 11 Case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is: Prodigy Investments Holding, Inc. (9565). The location of the Reorganized Debtor's service address is: 3350 Virginia St., 2nd Floor, Miami, FL33133.

² First Omnibus Claim Objection means The Distribution Trustee's First Omnibus (Non-Substantive) Objection to Certain (I) Amended and Superseded Claims (II) Duplicate Claims, (III) Late Filed Claims, And (IV) Insufficient Documentation Claims [Docket No. 1326].

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3. Accordingly, on April 5, 2024, BC Transit filed an amendment to the Initial POC,

Claim 1351 (the "Amended POC"), to assert damages arising from the rejection of the BC Transit

Contracts.

4. In the First Omnibus Claim Objection, the Distribution Trustee objects to Amended

Claims and seeks to disallow and expunge certain claims (including the Initial POC) while

allowing the Remaining Amended Claims (including the Amended POC) to remain on the

Reorganized Debtor's Claim Register.

5. In its Initial POC, BC Transit asserts, among other things, that Proterra Inc. had

(1) failed to deliver the Buses (as defined in the Initial POC) on the timeline set forth by various

BC Transit Contracts; and (2) that the Buses were plagued by Deficiencies (more specifically

described in the Initial POC). BC Transit further reserved all of its rights and defenses.

6. BC Transit does not seek a double recovery on both the Initial POC and the

Amended POC. However, BC Transit reserves, and does not waive any of its rights, claims, and

defenses, associated with the breaches and Deficiencies alleged in the Initial POC, including the

right to recover damages arising from such breaches and Deficiencies, to the extent such damages

are not incorporated within the Rejection Damages asserted by the Amended POC. BC Transit

further reserves all rights to respond to future objections filed by the Distribution Trustee.

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Dated: June 7, 2024

Wilmington, Delaware

POLSINELLI PC

/s/ Katherine M. Devanney

Christopher A. Ward (Del. Bar No. 3877)
Katherine M. Devanney (Del. Bar No. 6356)
222 Delaware Avenue, Suite 1101
Wilmington, Delaware 19801
Telephone: (302) 252-0920
Facsimile: (302) 252-0921
cward@polsinelli.com
kdevanney@polsinelli.com

-and-

PERKINS COIE LLP

Amir Gamliel 1888 Century Park East, Suite 1700 Los Angeles, CA 90067-1721 Telephone: (310) 788-3276 Facsimile: (310) 843-1246 AGamliel@perkinscoie.com

Counsel for BC Transit

CERTIFICATE OF SERVICE

I hereby certify that on June 7, 2024, a true and correct copy of the foregoing was caused to be served via the Court's CM/ECF system on all parties authorized to receive electronic notice in this case and upon the parties listed below in the manner indicated.

By E-mail

LOWENSTEIN SANDLER LLP

Jeffrey L. Cohen, Esq. Eric S. Chafetz, Esq. Daniel B. Besikof, Esq. 1251 Avenue of the Americas New York, NY 10020 jcohen@lowenstein.com echafetz@lowenstein.com dbesikof@lowenstein.com

-and-

MORRIS JAMES LLP

Eric J. Monzo, Esq. Brya M. Kelson, Esq. Siena B. Cerra, Esq. 500 Delaware Avenue, Suite 1500 Wilmington, DE 19801 emonzo@morrisjames.com bkeilson@morrisjames.com scerra@morrisjames.com

/s/ Katherine M. Devanney

Katherine M. Devanney (Del. Bar No. 6356)