

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Prodigy Investments Holdings, Inc.,<sup>1</sup>

Reorganized Debtor.

Chapter 11

Case No. 23-11120 (BLS)

**Re: Docket Nos. 1293, 1294, 1296, 1306**

**CERTIFICATION OF COUNSEL REGARDING OMNIBUS ORDER AWARDING  
FINAL APPLICATIONS OF THE COMMITTEE PROFESSIONALS**

The undersigned hereby certifies as follows:

1. On August 29, 2024<sup>2</sup>, the following final fee applications (each a “Professional” and, collectively, the “Final Applications”) were filed by the Committee professionals (each a “Professional” and, collectively, the “Professionals”) with the United States Bankruptcy Court for the District of Delaware (the “Court”):

- i. Final Application of Lowenstein Sandler LLP as Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of August 26, 2023 through March 13, 2024 [Docket No. 1293];
- ii. Final Application of Morris James LLP, as Delaware Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 26, 2023 through March 13, 2024 [Docket No. 1294];
- iii. Combined Fifth Monthly and Final Fee Application of Miller Buckfire for Compensation for Services Rendered and Reimbursement of Expenses Incurred from August 29, 2023 Through March 13, 2024 [Docket No. 1296]; and

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<sup>1</sup> The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is: Prodigy Investments Holdings, Inc. (9565). The location of the Reorganized Debtor’s service address is: 3350 Virginia St., 2nd Floor, Miami, FL 33133.

<sup>2</sup> On April 29, 2024, the Berkeley Research Group LLC (“BRG”) filed its *Combined Fifth Monthly and Final Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from August 29, 2023 Through March 13, 2024* [Docket 1295] (the “Application”). On May 1, 2024, BRG amended the Application *see* Docket 1306.



- iv. Amended Combined Fifth Monthly and Final Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from August 29, 2023 Through March 13, 2024 [Filed May 1, 2024; Docket No. 1306].

2. Responses or objections to the Final Applications were to be filed and served no later than May 20, 2024 at 4:00 p.m. (ET) (the “Objection Deadline”). The Professionals received no objections to the Final Applications prior to the Objection Deadline.

3. On May 31, 2024, the Court-appointed fee examiner, Rucki Fee Review, LLC (the “Fee Examiner”), filed the following reports (the “Fee Examiner’s Reports”) which addressed each Professionals’ respective final fee applications contained within the Final Application and, as applicable, outlined the resolutions and compromises reached with the respective Professionals with respect thereto:

- i. Final Report Regarding Final Fee Application of Morris James LLP [Filed May 30, 2024; Docket No. 1338];
- ii. Final Report Regarding Final Fee Application of Lowenstein Sandler LLP [Filed May 30, 2024; Docket No. 1339];
- iii. Final Report Regarding Final Fee Application of Miller Buckfire [Filed, May 30, 2024; Docket No. 1340]; and
- iv. Final Report Regarding Final Fee Application of Berkeley Research Group LLC [Filed May 30, 2024; Docket No. 1341].

4. Given the lack of objections to the approval of the Final Applications, counsel to the Distribution Trust prepared a proposed form of omnibus order (the “Proposed Order”) approving the Final Applications. A copy of the Proposed Order is attached hereto as **Exhibit 1**.

5. Accordingly, the Professionals respectfully request that the Court enter the Proposed Order at its earliest convenience.

Dated: June 6, 2024

**MORRIS JAMES LLP**

*/s/ Brya M. Keilson*

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**EXHIBIT 1**

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Prodigy Investments Holdings, Inc.,<sup>1</sup>

Reorganized Debtor.

Chapter 11

Case No. 23-11120 (BLS)

**Re: Docket Nos. 1293, 1294, 1296, 1306**

**OMNIBUS ORDER AWARDING FINAL  
APPLICATIONS OF THE COMMITTEE PROFESSIONALS**

Upon consideration of the final applications (each an “Final Application” and, collectively, the “Final Applications”) of those Committee professionals listed on **Exhibit A** attached hereto (each a “Professional” and, collectively, the “Professionals”), in the bankruptcy cases of the above-captioned reorganized debtor (the “Debtor”) for allowance of compensation and reimbursement of expenses for the period through March 13, 2024 (collectively, the “Final Applications”); and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notices of the Final Applications were appropriate; and after due deliberation and sufficient good cause appearing therefore; it is hereby:

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<sup>1</sup> The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is: Prodigy Investments Holdings, Inc. (9565). The location of the Reorganized Debtor’s service address is: 3350 Virginia St., 2nd Floor, Miami, FL 33133.

ORDERED, that the Final Applications are hereby APPROVED in the amount set forth on Exhibit A attached hereto; and it is further

ORDERED, that the Professionals are granted allowance of compensation in the amount set forth on Exhibit A attached hereto; and it is further

ORDERED, that the Professionals are granted reimbursement of expenses in the amount set forth on Exhibit A attached hereto; and it is further

ORDERED, that the Debtor is authorized and directed, as provided herein, to remit, or caused to be remitted, payment in the amount set forth on Exhibit A attached hereto, less any and all amounts previously paid on account of such fees and expenses; and it is further

ORDERED, that the Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

**EXHIBIT A**

**In re: Prodigy Investments Holdings, Inc.**  
**Case No. 23-11120 (BLS)**  
**Final Fee Period: August 26, 2023 through March 13, 2024**

<b>Name of Professional &amp; Role in Case</b>	<b>Compensation Requested (Final Period)</b>	<b>Expenses Requested (Final Period)</b>	<b>Fee Examiner's Recommended Fee Reductions (Final Period)</b>	<b>Fee Examiner's Recommended Expense Reductions (Final Period)</b>	<b>Final Fees Approved</b>	<b>Final Expenses Approved</b>
Lowenstein Sandler LLP. Counsel to the Official Committee of Unsecured Creditors	\$3,412,137.25	\$26,290.22	\$9,169.50	\$0.00	\$3,402,967.75	\$26,290.22
Morris James LLP, Delaware Counsel to the Official Committee of Unsecured Creditors	\$292,273.00 <sup>1</sup>	\$2,360.24 <sup>2</sup>	\$596.50	\$0.00	\$291,676.50	\$2,360.24
Berkeley Research Group LLC, Financial Advisor to the Official Committee of Unsecured Creditors	\$2,595,691.00 <sup>3</sup>	\$365.73	\$4,143.75	\$0.00	\$2,591,547.25	\$365.73
Miller Buckfire, Investment Banker to the Official Committee of Unsecured Creditors	\$1,200,000.00	\$6,423.76	\$0.00	\$46.77	\$1,200,000.00	\$6,376.99

<sup>1</sup> This amount includes an additional \$20,000.00 in estimated fees for the Post-Effective Date Period.

<sup>2</sup> This amount includes an additional \$500.00 in estimated expenses for the Post-Effective Date Period.

<sup>3</sup> The Combined Fifth Monthly Fee Period and the Final Fee Period include time spent after the Effective Date under the Professional Retention/ Fee Application Preparation task code in preparation of the Final Fee Application.