

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
Prodigy Investments Holdings, Inc., ¹)	Case No. 23- 11120 (BLS)
)	
Reorganized Debtor.)	
)	
)	
)	Ref Docket Nos. 1297, 1298, 1299, 1301, 1302, 1303 and 1304

**OMNIBUS ORDER APPROVING FINAL FEE
APPLICATIONS OF THE DEBTORS' PROFESSIONALS**

Upon consideration of the final fee applications (the “Final Fee Applications”) of certain professionals (collectively, the “Professionals”), a list of which is attached hereto as **Exhibit A**, retained by Proterra Inc and Proterra Operating Company, Inc. (together, the “Debtors”) in these chapter 11 cases, for allowance of compensation and reimbursement of expenses on a final basis; and Rucki Fee Review, LLC (the “Fee Examiner”) having filed a final report (collectively, the “Fee Examiner’s Report”) with respect to each Professional; and it appearing to this Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the compensation earned and expenses incurred were reasonable and necessary; and that the notice of the Final Fee Applications was appropriate; and the Fee Examiner having no objection to the relief requested herein, as certain of the Professionals have voluntarily reduced their fees or expenses or reached the agreements

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is: Prodigy Investments Holdings, Inc. (9565). The location of the Reorganized Debtor’s service address is: 3350 Virginia St., 2nd Floor, Miami, FL 33133.



memorialized in the Fee Examiner's Report; and after due deliberation and sufficient good cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Final Fee Applications are APPROVED with respect to the amounts set forth on Exhibit A hereto on a final basis.
2. The Professionals are granted allowance of compensation in the amounts set forth on Exhibit A hereto on a final basis.
3. The Professionals are allowed the reimbursement of reasonable and necessary expenses in the amounts set forth on Exhibit A hereto on a final basis.
4. The PTRAs Distribution Trust is authorized and directed to remit payment to the Professionals in the amounts set forth on Exhibit A hereto, less all amounts previously paid on account of such fees and expenses.
5. This Order shall be deemed a separate order for each Professional and the appeal of any order with respect to any Professional shall have no effect on the authorized fees and expenses of any other Professional.
6. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

Dated: June 4th, 2024
Wilmington, Delaware


BRENDAN L. SHANNON
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

Prodigy Investments Holdings, Inc
Case No. 23-11120 (BLS)
Chart of Final Fee Applications

Professional & Role in Case	Final Compensation Period & Final Fee Application	Final Fees Requested	Fee Examiner's Recommended Fee Adjustments	Final Expenses Requested	Fee Examiner's Expense Adjustments	Final Fees Approved	Final Expenses Approved
Young Conway Stargatt & Taylor, LLP, Co-Counsel to the Debtors	8/7/23-3/13/24 D.I. 1298	\$1,445,013.00	\$1,319.25	\$14,917.72	\$55.00	\$1,443,693.75	\$14,862.72
Paul, Weiss, Rifkind, Wharton & Garrison, LLP, Counsel to the Debtors	8/7/23-3/13/24 D.I. 1297	\$20,731,511.00	\$41,588.25	\$132,538.52	\$1,212.89	\$20,689,922.75	\$131,325.63
Kurtzman Carson Consultants LLC, Noticing Agent and Administrative Advisor	8/7/23-3/13/24 D.I. 1303	\$403,019.73	\$2,477.60	\$0.00	N/A	\$400,542.13	\$0.00
Moelis & Company LLC, Investment Bankers to the Debtors	8/7/23-3/13/24 D.I. 1301	\$7,000,000.00	N/A	\$69,549.82	\$3,608.27	\$7,000,000.00	\$65,941.55
KPMG LLP, Financial Advisors to the Debtors	8/7/23-3/13/24 D.I. 1299	\$2,819,683.50	\$3,262.00	\$6,090.26	N/A	\$2,816,421.50	\$6,090.26

Professional & Role in Case	Final Compensation Period & Final Fee Application	Final Fees Requested	Fee Examiner's Recommended Fee Adjustments	Final Expenses Requested	Fee Examiner's Expense Adjustments	Final Fees Approved	Final Expenses Approved
Slaughter & May	10/20/23-3/13/24 D.I. 1302	£194,655.00	£2,604.50	£0.00	N/A	£192,050.50	£0.00
Rucki Fee Review, LLC	12/15/23-3/13/24 D.I. 1304	\$177,936.00	N/A	\$0.00	N/A	\$177,936.00	\$0.00