

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Prodigy Investments Holdings, Inc.,¹

Reorganized Debtor.

Chapter 11

Case No. 23-11120 (BLS)

Re: Docket Nos. 1219, 1222

**CERTIFICATION OF COUNSEL REGARDING OMNIBUS ORDER APPROVING
SECOND INTERIM APPLICATIONS OF THE COMMITTEE PROFESSIONALS**

The undersigned hereby certifies as follows:

1. On March 18, 2024, the following interim fee applications (each an “Interim Application”, collectively, the “Interim Applications”) were filed by the Committee professionals (the “Professionals”) with the United States Bankruptcy Court for the District of Delaware (the “Court”):

- i. Second Interim Application of Lowenstein Sandler LLP as Counsel to the Official Committee of Unsecured Creditors for Services Rendered and Reimbursement of Expenses Incurred for the Period of November 1, 2023 through January 31, 2023 [Docket No. 1219]; and
- ii. Second Interim Application of Morris James LLP, as Delaware Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from November 1, 2023 through January 31, 2023 [Docket No. 1222].

2. Responses or objections to the Interim Applications were to be filed and served no later than April 8, 2024 at 4:00 P.M. (ET) (the “Objection Deadline”). The Professionals received no objections to the Interim Applications prior to the Objection Deadline.

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is: Prodigy Investments Holdings, Inc. (9565). The location of the Reorganized Debtor’s service address is: 3350 Virginia St., 2nd Floor, Miami, FL 33133.



3. On April 25, 2024, the Court-appointed fee examiner, Rucki Fee Review, LLC (the “Fee Examiner”), filed the following reports (the “Fee Examiner’s Reports”) which addressed each Professionals’ respective interim fee applications contained within the Interim Application and, as applicable, outlined the resolutions and compromises reached with the respective Professionals with respect thereto:

- i. Fee Examiner's Final Report Regarding Second Quarterly Fee Application of Morris James LLP [Docket No. 1288];
- ii. Fee Examiner's Final Report Regarding Second Quarterly Fee Application of Lowenstein Sandler LLP [Docket No. 1289];

4. Given the lack of objections to the approval of the Interim Applications, counsel to the Committee prepared a proposed form of omnibus order (the “Proposed Order”) approving the Interim Applications. A copy of the Proposed Order is attached hereto as **Exhibit 1**.

5. Accordingly, the Professionals respectfully request that the Court enter the Proposed Order at its earliest convenience.

Dated: April 29, 2024

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)

Brya M. Keilson (DE Bar No. 4643)

Tara C. Pakrouh (DE Bar No. 6192)

500 Delaware Avenue, Suite 1500

Wilmington, DE 19801

Telephone: (302) 888-6800

Facsimile: (302) 571-1750

E-mail: emonzo@morrisjames.com

E-mail: bkeilson@morrisjames.com

E-mail: tpakrouh@morrisjames.com

and

Jeffrey L. Cohen, Esq. (admitted *pro hac vice*)
Eric S. Chafetz, Esq. (admitted *pro hac vice*)
Michael A. Kaplan, Esq. (admitted *pro hac vice*)
1251 Avenue of the Americas
New York, NY 10020
Telephone: (212) 262-6700
E-mail: jcohen@lowenstein.com
E-mail: echafetz@lowenstein.com
E-mail: mkaplan@lowenstein.com

*Counsel to the Official Committee of
Unsecured Creditors*

EXHIBIT 1

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Prodigy Investments Holdings, Inc.,¹

Reorganized Debtor.

Chapter 11

Case No. 23-11120 (BLS)

Re: Docket Nos. 1219, 1222

**OMNIBUS ORDER APPROVING SECOND INTERIM APPLICATIONS
OF THE COMMITTEE PROFESSIONALS**

Upon consideration of the interim applications (each an “Interim Application” and, collectively, the “Interim Applications”) of those Committee professionals listed on **Exhibit A** attached hereto (each a “Professional” and, collectively, the “Professionals”), in the bankruptcy cases of the above-captioned debtor and debtor-in-possession (the “Debtor”) for allowance of compensation and reimbursement of expenses for the period through January 31, 2024 (collectively, the “Interim Applications”); and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notices of the Interim Applications were appropriate; and after due deliberation and sufficient good cause appearing therefore; it is hereby:

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is: Prodigy Investments Holdings, Inc. (9565). The location of the Reorganized Debtor’s service address is: 3350 Virginia St., 2nd Floor, Miami, FL 33133.

ORDERED, that the Interim Applications are hereby APPROVED in the amount set forth on Exhibit A attached hereto; and it is further

ORDERED, that the Professionals are granted allowance of compensation in the amount set forth on Exhibit A attached hereto; and it is further

ORDERED, that the Professionals are granted reimbursement of expenses in the amount set forth on Exhibit A attached hereto; and it is further

ORDERED, that the Debtors are authorized and directed, as provided herein, to remit, or caused to be remitted, payment in the amount set forth on Exhibit A attached hereto, less any and all amounts previously paid on account of such fees and expenses; and it is further

ORDERED, that the Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT A**In re: Prodigy Investments Holdings, Inc.****Case No. 23-11120 (BLS)****Interim Fee Period: November 1, 2023 through January 31, 2024**

Name of Professional	Firm's Role in Case	Compensation Requested (Interim Period)	Expenses Requested (Interim Period)	Fee Examiner's Recommended Fee Reductions (Interim Period)	Fee Examiner's Recommended Expense Reductions (Interim Period)	Interim Fees Approved	Interim Expenses Approved
Lowenstein Sandler LLP	Counsel to the Official Committee of Unsecured Creditors	\$1,666,935.00	\$13,897.39	\$28,040.00	\$0.00	\$1,638,895.00	\$13,897.39
Morris James LLP	Delaware Counsel to the Official Committee of Unsecured Creditors	\$123,764.50	\$469.14	\$3,026.00	\$0.00	\$120,738.50	\$469.14