## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Prodigy Investments Holdings, Inc.,<sup>1</sup>

Reorganized Debtor.

Chapter 11

Case No. 23- 11120 (BLS)

Ref Docket Nos. 1214, 1215, 1216, 1217, 1218, 1282, 1283, 1284, 1285, 1286 & 1287

## OMNIBUS ORDER APPROVING SECOND INTERIM FEE APPLICATIONS OF THE DEBTORS' PROFESSIONALS

Upon consideration of the second interim fee application (the "<u>Second Interim Fee</u> <u>Application</u>") of certain professionals (collectively, the "<u>Professionals</u>"), a list of which is attached hereto as <u>Exhibit A</u>, retained by Proterra Inc and Proterra Operating Company, Inc. (together, the "<u>Debtors</u>") in these chapter 11 cases, for allowance of compensation and reimbursement of expenses on an interim basis; and Rucki Fee Review, LLC (the "<u>Fee Examiner</u>") having filed a final report (collectively, the "<u>Fee Examiner's Report</u>") with respect to each Professional; and it appearing to this Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the compensation earned and expenses incurred were reasonable and necessary; and that the notice of the Second Interim Fee Application was appropriate; and the Fee Examiner having no objection to the relief requested herein, as certain of the Professionals have voluntarily reduced

<sup>&</sup>lt;sup>1</sup> The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is: Prodigy Investments Holdings, Inc. (9565). The location of the Reorganized Debtor's service address is: 3350 Virginia St., 2nd Floor, Miami, FL 33133.



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their fees or expenses or reached the agreements memorialized in the Fee Examiner's Report; and after due deliberation and sufficient good cause appearing therefor,

### **IT IS HEREBY ORDERED THAT:**

1. The Second Interim Fee Application is APPROVED with respect to the amounts set forth on **Exhibit A** hereto.

2. The Professionals are granted allowance of compensation in the amounts set forth on **Exhibit A** hereto.

3. The Professionals are allowed the reimbursement of reasonable and necessary expenses in the amounts set forth on **Exhibit A** hereto.

4. The PTRA Distribution Trust is authorized and directed to remit payment to the Professionals in the amounts set forth on **Exhibit A** hereto, less all amounts previously paid on account of such fees and expenses.

5. This Order shall be deemed a separate order for each Professional and the appeal of any order with respect to any Professional shall have no effect on the authorized fees and expenses of any other Professional.

6. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

BRENDAN L. SHANNON UNITED STATES BANKRUPTCY JUDGE

Dated: April 26th, 2024 Wilmington, Delaware

# EXHIBIT A

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Interim Expenses Approved	\$8,955.35	\$76,156.22	\$0.00	\$23,684.18	\$1,164.77
Interim Fees Approved	\$748,740.00	\$8,972,190.00	\$9,239.56	\$300,000.00	\$1,015,249.50
Fee Examiner's Expense Adjustments	\$327.04	\$28,511.78	N/A	\$7,860.94	N/A
Interim Expenses Requested	\$9,282.39	\$104,668.00	80.00	\$31,545.12	\$1,164.77
Fee Examiner's Recommended Fee Adjustments	\$7,290.00	\$100,631.00	N/A	N/A	\$15,358.50
Interim Fees Requested	\$756,030.00	\$9,072.821.00	\$9,239.56	\$300,000.00	\$1,030,608.00
Interim Compensation Period & Interim Fee Application		11/1/23- 1/31/24 D.I. 1214	11/1/23- 1/31/24 D.I. 1214	11/1/23- 1/31/24 D.I. 1214	11/1/23- 1/31/24 D.I. 1214
Professional & Role in Case	Young Conaway Stargatt & Taylor, LLP, Co-Counsel to the Debtors	Paul, Weiss, Rifkind, Wharton & Garrison, LLP, Counsel to the Debtors	Kurtzman Carson Consultants LLC, Noticing Agent and Administrative Advisor	Moelis & Company LLC, Investment Bankers to the Debtors	KPMG LLP, Financial Advisors to the Debtors

Prodigy Investments Holdings, Inc Case No. 23-11120 (BLS) Chart of Interim Fee Applications

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