

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PROTERRA INC, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-11120 (BLS)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
PROTERRA INC (CASE NO. 23-11120)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Proterra Inc (9565); and Proterra Operating Company, Inc. (8459). The location of the Debtors' service address is: 1815 Rollins Road, Burlingame, California 94010.



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PROTERRA INC, <i>et al.</i> , ¹)	Case No. 23-11120 (BLS)
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Debtors.)	(Jointly Administered)
)	
)	
)	

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS
AND METHODOLOGY REGARDING THE DEBTORS’ SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each, a “Debtor,” and collectively, the “Debtors”) are filing their respective Schedules of Assets and Liabilities (collectively, the “Schedules”) and Statements of Financial Affairs (collectively, the “Statements,” and together with the Schedules, the “Schedules and Statements”) in the United States Bankruptcy Court for the District of Delaware (the “Court”). The Debtors, with the assistance of their professional advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”).

These *Global Notes and Statement of Limitations and Methodology Regarding the Debtors’ Schedules and Statements* (the “Global Notes”) comprise an integral part of the Schedules and Statements and should be referred to and considered in connection with any review of the Schedules and Statements.²

The Debtors have used commercially reasonable efforts to ensure the accuracy and completeness of the information and data used in preparing the Schedules and Statements. Inadvertent errors, omissions, or inaccuracies may exist in the Schedules and Statements. The Debtors and their estates reserve all rights to amend or supplement the Schedules and Statements as may be necessary and appropriate.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Protterra Inc (9565); and Protterra Operating Company, Inc. (8459). The location of the Debtors’ service address is: 1815 Rollins Road, Burlingame, California 94010.

² These Global Notes supplement and are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of the individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate.

I. Notes Applicable to All Schedules and Statements

Note 1: Reporting Date. All asset information, except where otherwise noted (including with respect to cash and accounts receivable), is provided as of July 31, 2023. All liability information is provided as of August 7, 2023 (the "Petition Date").

Note 2: Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars. To the extent any amounts had to be converted to U.S. dollars, the conversion rate used was as of the Petition Date.

Note 3: Signatory. David Black has signed each set of Schedules and Statements. Mr. Black serves as Chief Financial Officer of Debtor Proterra Inc, and he is an authorized signatory for each of the Debtors in these chapter 11 cases. In reviewing and signing the Schedules and Statements, Mr. Black has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and their legal and financial advisors. Mr. Black has not personally verified and could not personally verify the accuracy of each such statement and representation, but believes them to be true, correct, and accurate as of the date he signed the Schedules and Statements.

Note 4: Basis of Presentation. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. These Schedules and Statements were not filed with the United States Securities and Exchange Commission (the "SEC") or any other authority, and neither the SEC nor any state authority has passed upon the accuracy or adequacy of the Schedules and Statements, or upon the merits of the Schedules and Statements.

Note 5: Net Book Value. In certain instances, current market valuations for individual items of property and other assets are neither maintained by nor readily available to the Debtors. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values as of the Petition Date. Net book values may vary substantially from the actual market value of such property and other assets, and should not be relied upon or taken as evidence of such assets' actual market value.

Note 6: Estimates and Assumptions. The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates.

Note 7: Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are undetermined amounts, the actual total may be different from the listed total.

Note 8: Confidential or Sensitive Information. There may be instances in the Schedules and Statements where the Debtors deemed it necessary and appropriate to redact from the public record, information such as names, addresses, or amounts. Typically, the Debtors have used this approach because of an agreement between the Debtors and a third party, local restrictions on disclosure, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The alterations were limited to only what is necessary to protect the Debtors or a third party.

Note 9: Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment, and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action, or in any way prejudice or impair the assertion of such claims or Causes of Action.

Note 10: Claim Designation. Any (i) failure to designate a claim in the Schedules and Statements as “contingent,” “unliquidated,” or “disputed” or (ii) designation of a claim in the Schedules and Statement as “not subject to offset” does not constitute an admission by the Debtors that such claim or amount is not “contingent,” “unliquidated,” or “disputed” or “not subject to offset.” The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as “contingent,” “unliquidated,” or “disputed” or “subject to offset.” Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a claim does not constitute an admission of liability by the Debtors.

Note 11: Fiscal Year. Each Debtor’s fiscal year ends on or about December 31.

Note 12: Property and Equipment. Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

Note 13: Unliquidated Claim Amounts. Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.” The Debtors may have material unliquidated

liabilities, including liabilities with respect to potential Claims arising on account of the potential rejection of executory contracts and unexpired leases. These Claims are not included in the Debtors' summary of total liabilities, and, accordingly, the presented aggregate liability amount may materially understate the amount of liabilities assertable or allowable against the Debtors.

Note 14: Undetermined Amounts. The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

Note 15: Credits and Adjustments. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Note 16: Insiders. In circumstances where the Schedules and Statements require information regarding "insiders", the Debtors have included information with respect to the individuals and entities that the Debtors believe may be included in the definition of "insider" set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities. Persons and entities listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities law, or with respect to any theories of liability or any other purpose. As such, the Debtors reserve all rights to dispute whether someone identified in response to Question 4 is in fact an "insider" as defined in section 101(31) of the Bankruptcy Code.

Note 17: Payments. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their business (the "Cash Management System") (as described in the *Debtors' Motion For Entry of Interim and Final Orders (I) Authorizing (A) Continued Use of Cash Management System, (B) Maintenance of Bank Accounts and Business Forms, (C) Continuance of Corporate Credit Card Programs, and (D) Honoring Certain Prepetition Obligations; (II) Waiving Strict Compliance With 11 U.S.C. § 345(b) and Certain Operating Guidelines, as Applicable, and (III) Granting Related Relief* [Docket No. 14]) (the "Cash Management Motion"). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate.

Note 18: Reservation of Rights. In preparing the Schedules and Statements, the Debtors relied on unaudited financial data derived from their books and records that was available at the time of their preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, inadvertent errors or omissions might exist and subsequent information or discovery might result in material changes or modification to the Schedules and Statements that require the Debtors to file amended Schedules and Statements. **The Debtors reserve all of their rights under Bankruptcy Rule 1009 to amend or modify any of the Schedules and Statements, including with respect to the treatment, characterization,**

classification, amount, omission, or inclusion of any claims, assets, liabilities, or executory contracts, and to the extent necessary to advance positions in these chapter 11 cases that might conflict with the Schedules and Statements.

II. Notes to Schedules of Assets and Liabilities

1. ***Schedule A/B – Assets.*** The Debtors have potentially excluded the following categories of assets from the Schedules and Statements: deferred tax assets; certain intangibles; or deferred revenue accounts. Other immaterial assets may also have been excluded. Unless otherwise noted, all amounts listed in Schedule A/B are as of July 31, 2023.

Schedule A/B, Part 1 – Cash. The cash and cash equivalents listed in the Schedules reflect values as of the Petition Date. There is an approximately \$17,000 difference in the cash balance reported on the Schedules as compared to the amount described in the Cash Management Motion, which difference is driven by the change in the market value of US treasury investments in the Merrill Lynch working capital management account (x3373).

Schedule A/B, Part 2 – Deposits. The Company recognizes certain customer prepayments as deposits on their balance sheet.

Schedule A/B, Part 3 – Accounts Receivable. The receivables listed in the Schedules reflect values as of the Petition Date and include receivables from the Debtors' customers. These amounts are the calculated net of any unapplied or on account receipts, trade adjustments, and unidentified receipts.

Schedule A/B, Part 4, Question 15 – Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture. The Debtors have used their reasonable efforts to identify ownership interests of entities within the six years immediately preceding the Petition Date. The Debtors have equity interests in two (2) other entities, one of which is listed as confidential. The Debtors have provided their equity ownership percentage in such entities, but, as such entities are not publicly traded, the Debtors have listed the value of such interests as "Undetermined".

Schedule A/B, Part 5 – Inventory, Excluding Agricultural Assets. Balances for Raw Materials, Work in Progress, and Finished Goods, as listed in Question 21, are based on fixed assets and inventory schedules, calculated as of July 31, 2023. The Debtors sold certain of their inventory prior to the Petition Date. As a result, this part may include some inventory that has already been sold. Additionally, the Debtors have listed the value of inventory purchased within 20 days of the Petition Date as "Undetermined" as the Debtors are continuing to reconcile their books and records to various open purchase orders, shipments, and received goods.

Schedule A/B, Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles. Dollar amounts are presented net of accumulated depreciation and other adjustments. Unless otherwise indicated, owned property and equipment are listed at net book value.

Schedule A/B, Part 10 – Intangibles. The value of intangible assets is listed as undetermined. The Debtors are not able to provide a schedule with values specific to each intangible asset.

Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtors and Rights to Setoff Claims. In the ordinary course of their business, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, credits, rebates, or refunds with their customers, insurance agencies, or insurance carriers. In addition, the Debtors believe that they may possess certain claims and causes of action against various parties. Accordingly, certain of the Debtors may become party to litigation in which such Debtor may assert claims as a plaintiff or counterclaims and/or crossclaims as a defendant. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B, Part 11.

2. **Schedule D – Creditors Who Have Claims Secured by Property.** Except where otherwise noted, the value of all secured liabilities listed on Schedule D are calculated as of the Petition Date.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim, subject to the Debtors' rights pursuant to any applicable court order. By listing an "amount of claim" in Schedule D, the Debtors are not admitting or waiving any rights to assert that all or any portion of such claim is wholly unsecured. Further, the listing of a claim as secured is not an admission as to the validity of any lien. Finally, although there are multiple parties that may hold a portion of the debt included in the Debtors' prepetition funded debt, only administrative agents have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition loan facilities reflect approximate amounts as of the Petition Date. Without limitation, the Debtors reserve all rights with respect to the Liquidation Payment Amount Claims (as defined in Docket No. 142).³

The descriptions provided in Schedule D are intended only to be a summary. In certain instances, a Debtor may be a co-obligor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

³ The amount of claim listed in the Schedules for CSI GP LLC for Proterra Operating Company, Inc. is \$178,030,025.82. In connection with preparing the First Day Declaration, the CSI GP LLC claim was calculated as \$177,283,103.23 and rounded as \$177,200,000, which latter amount was reflected in the First Day Declaration. The difference in the Schedules and the First Day Declaration reflects an updated calculation for interest owed on such claim.

Nothing in Schedule D and/or the Notes shall be deemed a modification or interpretation of the terms of such agreements.

Detailed descriptions of the Debtors' prepetition debt structure and descriptions of collateral relating to the debt contained on Schedule D are contained in the *Declaration of Gareth T. Joyce in Support of Chapter 11 Petitions and First Day Pleadings* [Docket No. 16] (the "First Day Declaration"). Furthermore, in addition to the First Day Declaration, reference to the applicable debt documents is necessary for a complete description of the collateral, security interests, and the nature, extent, and priority of any liens.

Except as specifically stated, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule D or Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor's claim. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract.

3. ***Schedule E/F – Creditors Who Have Unsecured Claims.*** Except where otherwise noted, the value of all unsecured liabilities listed on Schedule E/F are calculated as of the Petition Date.

The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. Some of the scheduled liabilities are unknown, contingent and/or unliquidated at this time. In such cases, the amounts are listed as "Undetermined." Accordingly, the Schedules and the Statements may not equal the aggregate value of the Debtors' total liabilities as noted on any previously issued financial statements.

Paid Claims. The Debtors have authority to pay certain outstanding prepetition liabilities pursuant to the Bankruptcy Court's first day orders (collectively, the "First Day Orders"). As such, certain liabilities listed in these Schedules and Statements may have been subsequently reduced or satisfied pursuant to the First Day Orders notwithstanding the fact that the Debtors have listed claims and payables as of the Petition Date in these Schedules and Statements.

Excluded Liabilities. The Debtors have potentially excluded the following categories of liabilities from the Schedules and Statements: deferred tax liabilities; and certain accrued liabilities. The Debtors have also excluded potential Claims arising on account of the potential rejection of executory contracts and unexpired leases, to the extent such Claims exist. Other immaterial liabilities may also have been excluded.

Part 1 – Creditors with Priority Unsecured Claims. The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code.

Pursuant to the *Final Order (I) Authorizing the Debtors to Pay Prepetition Employee Wages and Benefits, and (II) Granting Related Relief* [Docket No. 207] (the “Employee Wage Order”), the Debtors received authority to pay certain prepetition obligations, including certain employee wages and other employee benefits in the ordinary course of business. The Debtors believe that (but cannot guarantee that) such claims will be satisfied in the ordinary course during the chapter 11 cases pursuant to the authority granted in the Employee Wage Order or other order that may be entered by the Bankruptcy Court. Additionally, claims against the Debtors on account of wage or wage-related obligations may maintain priority under section 507 of the Bankruptcy Code, but are subject to the priority cap imposed under subsections (a)(4) and (a)(5) of section 507 of the Bankruptcy Code.

Part 2 – Creditors with Nonpriority Unsecured Claims. The liabilities identified in Schedule E/F, Part 2, are derived from the Debtors’ books and records. The Debtors made reasonable attempts to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed claims or the correct amount of all unsecured claims. The amounts listed on schedule E/F are gross of any pre-Petition Date credits and may not reflect any right of setoff or recoupment, and the Debtors reserve any such setoff or recoupment rights. Additionally, certain creditors may assert mechanics’, materialmans’, or other similar liens against the Debtors for amounts listed in Schedule E/F.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors’ estates, the Debtors have not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtors may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights to amend Schedules D and E/F if, or when, the Debtors receive such invoices.

Trade Payables. The value of trade payables is calculated as of the Petition Date, with the exception of certain claims that have been reduced in accordance with agreements entered into or payments made pursuant to certain First Day Orders. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors’ claims with respect to such delivered goods are included on Schedule E/F.

4. ***Schedule G – Executory Contracts and Unexpired Leases.*** Although the Debtors have made reasonable efforts to attribute an executory contract or unexpired lease to the applicable Debtor counterparty on Schedule G, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity of the Debtors’ business. The Debtors reserve all of their rights with respect to the named parties of any and all executory

contracts and unexpired leases, including the right to amend, supplement, or otherwise modify Schedule G.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. These rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, non disturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, and title agreements. To the extent that such documents constitute executory contracts, the documents may have been omitted.

Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, some of which may be oral. While the Debtors have made every effort to reflect the current agreements, to the extent such contracts or agreements constitute executory contracts, certain of these contracts and agreements may not be listed individually on Schedule G.

The Debtors reserve all rights to dispute or challenge the characterization of any transaction or any contract, agreement, document or other instrument related to a creditor's claim. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreements, instruments, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider. The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

The Debtors have exercised reasonable efforts to locate and identify guarantees of their executory contracts, unexpired leases, secured financings, and other such agreements. Where guarantees have been identified, they have been included in the relevant Schedules G and H for the affected Debtor.

III. Notes to Statements of Financial Affairs

1. ***Statements, Part 1, Questions 1 and 2 – Income and Non-Business Revenue.*** Revenue has been provided through August 6, 2023.
2. ***Statements, Part 2, Questions 3 and 4 – Payments to Certain Creditors and Payments or Other Transfers of Property Made Within 1 Year Before Filing This Case That Benefited Any Insider.*** The Debtors' responses to Questions 3 and 4 on each of the Debtors' Statements reflect payments made by the Debtors from bank accounts on behalf of the corresponding Debtor, pursuant to the Debtors' Cash Management System described in the Cash Management Motion.

For the purposes of these Statements, the Debtors used the Petition Date as the date of the information for the financial information provided, including payments made on the Petition Date. The Debtors have responded to Question 3 in detailed format by listing each payment. The response to Question 3, however, does not include transfers to bankruptcy professionals (which transfers appear in response to Part 6, Question 11).

The payroll-related amount shown in response to Question 4, which includes, among other things, salary, wage, and additional compensation, is a gross amount that does not include reductions for amounts including employee tax or benefit withholdings.

The directors and executive officers of Debtor Proterra Inc are also directors and executive officers of Debtor Proterra Operating Company, Inc. To the extent payments to such individuals are not listed in the response to Questions 3 and 4 on the Statements for such Debtor entities, they did not receive payment for their services as directors or executive officers of these entities. Certain of the Debtors' directors and executive officers received distributions net of tax withholdings in the year preceding the Petition Date. The amounts listed under Questions 3 and 4 reflect the gross amounts paid to such directors and executive officers, rather than the net amounts after deducting for tax withholdings.

3. ***Statements, Part 3, Question 7 – Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits.*** To the best of their knowledge, the Debtors have provided information with respect to all "material litigation" in response to Question 7, defined to include claims or assessments involving amounts exceeding \$50,000, individually or in the aggregate.
4. ***Statements, Part 6, Question 11 – Payments Related to Bankruptcy.*** Presented herein are payments made to various professional services firms for services rendered within one year immediately preceding the Petition Date. The services rendered pertain to, among other things, (i) the Debtors' prepetition sale and marketing process, (ii) relief under the Bankruptcy Code, and (iii) preparation of a bankruptcy petition. Amounts listed reflect the

total amounts paid to these respective firms, as bifurcating the specific restructuring activities would be administratively burdensome.

Information regarding the Debtors' retention of professional service firms is more fully described in the individual retention applications and related orders.

5. ***Statements, Part 11, Question 21 – Property Held for Another.*** In the normal course of the Debtors' business, the Debtors have vehicles or battery packs that remain on the Debtors' premises, but belong to the customer. This inventory balance floats and is consistently changing in the normal course. As of August 6, 2023, the Debtors held the following properties physically on behalf of our customers: eleven (11) electric transit buses worth approximately \$10.7 million; and seventy-nine (79) battery packs worth approximately \$1.9 million in value. In addition, periodically, the Debtors hold certain products held for warranty repair. Such property is not material in value.

6. ***Statements, Part 13, Question 25 – Businesses in which the Debtors Have an Interest.*** The Debtors have used their reasonable efforts to identify ownership interests of entities within the six years immediately preceding the Petition Date. The Debtors have equity interests in two (2) other entities, one of which is listed as confidential. The Debtors have provided their equity ownership percentage in such entities, but, as such entities are not publicly traded, the Debtors have listed the value of such interests as "Undetermined".

7. ***Statements, Part 13, Question 26 – Books, Records, and Financial Statements.*** Certain of the Debtors are registrants with the Securities and Exchange Commission and file with such agency periodic financial reports on a consolidated basis. These reports also contain information about those Debtors' finances, and are available publicly through the Debtors' website at <https://ir.proterra.com/home/default.aspx>.

The Debtors have supplied financial statements and reports in the ordinary course of business to certain third parties under confidentiality agreements. Such third parties include restructuring professionals, administrative agents under the Debtors' debt facilities, and certain other creditors. Therefore, the Debtors have not provided full lists of these parties in their response to Statement Question 26d.

8. ***Statements, Part 13, Question 27 – Inventories.*** The Debtors have excluded inventory in transit, as such inventory is not in the Debtors' possession.

9. ***Statements, Part 13, Question 28 – Controlling Interest Holders.*** For purposes of the Schedules and Statements, the Debtors define "controlling interest holders" to include entities that directly hold in excess of 20% of the voting interests of the applicable Debtor entity. Entities listed as "controlling interest holders" have been included for informational purposes only. The Debtors do not take any position with respect to such entity's influence over the control of the Debtors or whether such entity could successfully argue that it is not a "controlling interest holders" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

* * * * *

Fill in this information to identify the case:

Debtor Name: In re : Proterra Inc
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 23-11120 (BLS)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ _____ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ _____ 56,613.00

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ _____ 56,613.00

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ _____ 0.00

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ _____ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ _____ 0.00

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ _____ 0.00

Fill in this information to identify the case:	
Debtor Name: In re : Proterra Inc	
United States Bankruptcy Court for the: District of Delaware	
Case number (if known): 23-11120 (BLS)	

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

_____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

_____ \$ _____

4. Other cash equivalents (Identify all)

_____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ _____ 0.00

Debtor: Proterra Inc
Name

Case number (if known): 23-11120

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

_____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

_____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$		0.00
----	--	------

Debtor: Proterra Inc
Name

Case number (if known): 23-11120

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ _____	- \$ _____	=.... →	\$ _____
11b.	Over 90 days old:	\$ _____	- \$ _____	=.... →	\$ _____

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____	0.00
----------	------

Debtor: Proterra Inc
Name

Case number (if known): 23-11120

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
---	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

15.1 Proterra Operating Company, Inc. 100.0% \$ Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$ _____

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
----------	------

Debtor: Proterra Inc
Name

Case number (if known): 23-11120

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$ _____		\$ _____
20. Work in progress		\$ _____		\$ _____
21. Finished goods, including goods held for resale		\$ _____		\$ _____
22. Other inventory or supplies		\$ _____		\$ _____

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ _____	0.00
----------	------

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: Protterra Inc
Name _____

Case number (if known): 23-11120

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
----------	------

34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

Debtor: Proterra Inc
Name

Case number (if known): 23-11120

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____		\$ _____
40. Office fixtures			
_____	\$ _____		\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____		\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
_____	\$ _____		\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ _____	0.00
----------	------

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: Proterra Inc
Name

Case number (if known): 23-11120

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

_____ \$ _____ \$ _____

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

_____ \$ _____ \$ _____

49. **Aircraft and accessories**

_____ \$ _____ \$ _____

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

_____ \$ _____ \$ _____

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ _____	0.00
----------	------

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Debtor: Proterra Inc
Name

Case number (if known): 23-11120

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____	0.00
----------	------

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: Proterra Inc
Name

Case number (if known): 23-11120

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____	0.00
----------	------

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: Proterra Inc
Name _____

Case number (if known): 23-11120

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 <u>None</u>	\$ _____	- \$ _____	=..... → \$ _____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	—	Tax year	\$ _____
72.1 <u>See Schedule A/B 72 Attachment</u>			\$ <u>56,613.00</u>

73. **Interests in insurance policies or annuities**

73.1 <u>See Schedule A/B 73 Attachment</u>	\$ <u>Undetermined</u>
--	------------------------

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 <u>None</u>	\$ _____
Nature of claim	_____
Amount requested	\$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 <u>None</u>	\$ _____
Nature of claim	_____
Amount requested	\$ _____

76. **Trusts, equitable or future interests in property**

76.1 <u>None</u>	\$ _____
------------------	----------

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

77.1 <u>None</u>	\$ _____
------------------	----------

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$ <u>56,613.00</u>

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- No
- Yes

Debtor: Proterra Inc
Name

Case number (if known): 23-11120

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 56,613.00	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 56,613.00	\$ 0.00 + 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 56,613.00

Fill in this information to identify the case:

Debtor Name: In re : Proterra Inc
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 23-11120 (BLS)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

<p>2.1 Creditor's name</p> <p>_____</p> <p>Creditor's Name</p> <p>Creditor's mailing address</p> <p>_____</p> <p>Notice Name</p> <p>_____</p> <p>Street</p> <p>_____</p> <p>_____</p> <p>City State ZIP Code</p> <p>_____</p> <p>Country</p> <p>Creditor's email address, if known</p> <p>_____</p> <p>Date debt was incurred</p> <p>_____</p> <p>Last 4 digits of account number</p> <p>_____</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p style="margin-left: 20px;"><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p>_____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p> <p>_____</p>	<p>Describe debtor's property that is subject to a lien</p> <p>_____</p> <p style="text-align: right;">\$ _____ \$ _____</p> <p>Describe the lien</p> <p>_____</p> <p>_____</p> <p>Is the creditor an insider or related party?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors(Official Form 206H)</i>.</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>
--	---

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name _____	Line _____	_____
Notice Name _____		
Street _____		

City _____ State _____ ZIP Code _____		
Country _____		

Fill in this information to identify the case:

Debtor Name: In re : Proterra Inc
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 23-11120 (BLS)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ Unliquidated	\$ Unliquidated

2.1 Priority creditor's name and mailing address

Alabama Department of Revenue
 Creditor Name

Creditor's Notice name

50 North Ripley St
 Address

Montgomery AL 36104
 City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:
 Taxes

Is the claim subject to offset?

- No
- Yes

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Arizona Department of Revenue

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

1600 West Monroe St

Address

Basis for the claim:

Taxes

Phoenix

AZ

85007

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Arkansas Department of Finance and Administration

Check all that apply.

Creditor Name

Contingent

Attn Revenue Legal Counsel

Unliquidated

Creditor's Notice name

Disputed

Ledbetter Building

Address

Basis for the claim:

Taxes

Little Rock

AR

72201

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.4 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

British Columbia Ministry of Finance

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

617 Government St,

Address

Basis for the claim:

Taxes

Victoria

BC

V8V 2M1

City

State

ZIP Code

Canada

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.5 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

CA, San Mateo County Tax Collector

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

555 County Center - 1st Floor

Address

Basis for the claim:

Taxes

Redwood City

CA

94063

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.6 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

California Department of Tax and Fee Administration
Creditor Name

Check all that apply.

Collections Support Bureau Bankruptcy Team, MIC 74
Creditor's Notice name

- Contingent
- Unliquidated
- Disputed

PO Box 942879

Address

Basis for the claim:

Taxes

Sacramento CA 94279-0074
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.7 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Canada Revenue Agency
Creditor Name

Check all that apply.

Tax Centre
Creditor's Notice name

- Contingent
- Unliquidated
- Disputed

9755 King George Highway

Address

Basis for the claim:

Taxes

Surrey BC V3T 5E6
City State ZIP Code

Canada

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.8 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Colorado Department of Revenue

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Unit

Unliquidated

Creditor's Notice name

Disputed

1881 Pierce St.

Address

Basis for the claim:

Entrance B

Taxes

Lakewood

CO

80214

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.9 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Connecticut Department of Revenue Services

Check all that apply.

Creditor Name

Contingent

Department of Revenue Services

Unliquidated

Creditor's Notice name

Disputed

450 Columbus Blvd., Ste 1

Address

Basis for the claim:

Taxes

Hartford

CT

06103

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.10 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Delaware Division of Revenue *Check all that apply.*

Creditor Name Contingent

Division of Revenue/Bankruptcy Services Unliquidated

Creditor's Notice name Disputed

820 N French St 8th Floor

Address

Basis for the claim:

Carvel State Building

Taxes

Wilmington DE 19801
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.11 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

District of Columbia Office of Tax and Revenue *Check all that apply.*

Creditor Name Contingent

Bankruptcy Unit, Stephanie Jeterm Supervisory Revenue Officer Unliquidated

Creditor's Notice name Disputed

1101 4th Street SW

Address

Basis for the claim:

Taxes

Washington DC 20024
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.12 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Florida Department of Revenue

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Dept

Unliquidated

Creditor's Notice name

Disputed

5050 West Tennessee St

Basis for the claim:

Address

Taxes

Tallahassee FL 32399-0112
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.13 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Georgia Department of Revenue

Check all that apply.

Creditor Name

Contingent

Compliance Division - Central Collection Section

Unliquidated

Creditor's Notice name

Disputed

1800 Century Blvd NE, Suite 9100

Basis for the claim:

Address

Taxes

Atlanta GA 30345-3202
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.14 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Hawaii Department of Taxation

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Dept

Unliquidated

Creditor's Notice name

Disputed

PO Box 259

Address

Basis for the claim:

Taxes

Honolulu HI 96809-0259
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.15 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Idaho State Tax Commission

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

11321 W Chinden Blvd Bldg 2

Address

Basis for the claim:

Taxes

Boise ID 83714
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.16 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Illinois Department of Revenue *Check all that apply.*

Creditor Name Contingent

Bankruptcy Unit Unliquidated

Creditor's Notice name Disputed

PO Box 19035

Address **Basis for the claim:**

Taxes

Springfield IL 62794-9035
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.17 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Indiana Department of Revenue *Check all that apply.*

Creditor Name Contingent

Bankruptcy Section Unliquidated

Creditor's Notice name Disputed

100 North Senate Avenue, MS 108

Address **Basis for the claim:**

Taxes

Indianapolis IN 46204
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.18 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Internal Revenue Service *Check all that apply.*

- Creditor Name Contingent
 Unliquidated
 Disputed

Creditor's Notice name

1500 Pennsylvania Avenue, NW

Address

Basis for the claim:

Taxes

Washington DC 20220
 City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

- No
 Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

2.19 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Iowa Department of Revenue *Check all that apply.*

- Creditor Name Contingent
 Unliquidated
 Disputed

Creditor's Notice name

Hoover State Office Building

Address

Basis for the claim:

Taxes

Des Moines IA 50319
 City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

- No
 Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.20 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Kansas Department of Revenue

Check all that apply.

Creditor Name

Contingent

Scott State Office Building

Unliquidated

Creditor's Notice name

Disputed

120 SE 10th Avenue

Address

Basis for the claim:

Taxes

Topeka

KS

66612-1103

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.21 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Kentucky Department of Revenue

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

501 High St

Address

Basis for the claim:

Taxes

Frankfort

KY

40601

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.22 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Los Angeles County Tax Collector

Check all that apply.

Creditor Name

Contingent

Kenneth Hahn Hall of Administration

Unliquidated

Creditor's Notice name

Disputed

500 W Temple Street

Address

Basis for the claim:

Taxes

Los Angeles

CA

90012

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.23 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Louisiana Department of Revenue

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

617 North Third St

Address

Basis for the claim:

Taxes

Baton Rouge

LA

70802

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.24 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Maine Revenue Services

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

PO Box 1060

Address

Basis for the claim:

Taxes

Augusta

ME

04332-1060

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.25 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Maryland Department of Assessments and Taxation

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

PO Box 17052

Address

Basis for the claim:

Taxes

Baltimore

MD

21297

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.26 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Massachusetts Department of Revenue

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

100 Cambridge St., 2nd Floor

Address

Basis for the claim:

Taxes

Boston MA 02114
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.27 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Michigan Department of Treasury

Check all that apply.

Creditor Name

Contingent

Attn Litigation Liaison

Unliquidated

Creditor's Notice name

Disputed

Tax Policy Division

Address

Basis for the claim:

Taxes

Lansing MI 48922
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.28 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Minnesota Department of Revenue

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

600 North Robert Street

Address

Basis for the claim:

Taxes

St. Paul

MN

55101

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.29 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Montana Department of Revenue

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Dept

Unliquidated

Creditor's Notice name

Disputed

Tammie Chenoweth & Marci Ballard Gohn

Address

Basis for the claim:

Taxes

Helena

MT

59604-5805

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Proterra Inc

Case number (if known): 23-11120

Name

2.30 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

New Jersey Division of Taxation

Check all that apply.

Creditor Name

Contingent

Division of Taxation

Unliquidated

Creditor's Notice name

Disputed

Bankruptcy Unit

Address

Basis for the claim:

3 John Fitch Way, PO Box 245

Taxes

Trenton NJ 08695-0245
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

2.31 **Priority creditor's name and mailing address** As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

New Mexico Taxation and Revenue Department

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

10500 Copper Ave NE Suite C

Address

Basis for the claim:

Taxes

Albuquerque NM 87123
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (8)

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.32 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

New York City Department of Taxation and Finance

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

1 Centre St Floor 22

Address

Basis for the claim:

Taxes

New York NY 10007
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.33 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

New York State Department of Taxation and Finance

Check all that apply.

Creditor Name

Contingent

Unliquidated

Attn Office of Counsel

Creditor's Notice name

Disputed

Building 9

Address

Basis for the claim:

Taxes

Albany NY 12227
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.34 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

North Carolina Department of Revenue

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Unit

Unliquidated

Creditor's Notice name

Disputed

Post Office Box 1168

Address

Basis for the claim:

Taxes

Raleigh NC 27602-1168
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.35 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Oklahoma Tax Commission

Check all that apply.

Creditor Name

Contingent

Taxpayer Service Center

Unliquidated

Creditor's Notice name

Disputed

300 N Broadway Ave.

Address

Basis for the claim:

Taxes

Oklahoma City OK 73102
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.36 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Oregon Department of Revenue

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Unit

Unliquidated

Creditor's Notice name

Disputed

955 Center St NE

Address

Basis for the claim:

Taxes

Salem OR 97301-2555
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured claim:

Yes

11 U.S.C. § 507(a) (8)

2.37 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Pennsylvania Department of Revenue

Check all that apply.

Creditor Name

Contingent

BANKRUPTCY DIVISION

Unliquidated

Creditor's Notice name

Disputed

Strawberry Square Lobby

Address

Basis for the claim:

Taxes

Harrisburg PA 17128-0101
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured claim:

Yes

11 U.S.C. § 507(a) (8)

Debtor: Proterra Inc

Case number (if known): 23-11120

Name

2.38 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Rhode Island Division of Taxation

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

One Capitol Hill

Address

Basis for the claim:

Taxes

Providence RI 02908
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.39 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

South Carolina Department of Revenue

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

300A Outlet Pointe Blvd

Address

Basis for the claim:

Taxes

Columbia SC 29210
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.40 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Tennessee Department of Revenue

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

Andrew Jackson State Office Building

Address

Basis for the claim:

500 Deaderick St

Taxes

Nashville TN 37242
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.41 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Texas - Office of Comptroller

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Section

Unliquidated

Creditor's Notice name

Disputed

Lyndon B Johnson State Office Building

Address

Basis for the claim:

111 East 17th St

Taxes

Austin TX 78774
City State ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.42 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Utah State Tax Commission

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Section

Unliquidated

Creditor's Notice name

Disputed

210 North 1950 West

Address

Basis for the claim:

Taxes

Salt Lake City

UT

84134

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.43 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Vermont Department of Taxes

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

133 State St

Address

Basis for the claim:

Taxes

Montpelier

VT

05633-1401

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Protterra Inc

Case number (if known): 23-11120

Name

2.44 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Virginia Department of Taxation

Check all that apply.

Creditor Name

Contingent

Virginia Tax

Unliquidated

Creditor's Notice name

Disputed

1957 Westmoreland St

Address

Basis for the claim:

Taxes

Richmond

VA

23230

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.45 **Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Washington Department of Revenue

Check all that apply.

Creditor Name

Contingent

Attn Bankruptcy Unit

Unliquidated

Creditor's Notice name

Disputed

2101 4th Ave, Suite 1400

Address

Basis for the claim:

Taxes

Seattle

WA

98121

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

Debtor: Proterra Inc

Case number (if known): 23-11120

Name

2.46 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Unliquidated \$ Unliquidated

Wisconsin Department of Revenue

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

2135 Rimrock Rd

Address

Basis for the claim:

Taxes

Madison

WI

53713

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address
 Khatib, Amar
 Creditor Name

 Creditor's Notice name

 Address on File
 Address

 City State ZIP Code

 Country

Date or dates debt was incurred
 Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ _____ Unliquidated
Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:
 Litigation

Is the claim subject to offset?

No
 Yes

3.2 Nonpriority creditor's name and mailing address
 Tirado, Tanya
 Creditor Name

 Jennifer Paffiti
 Creditor's Notice name

 Pomerantz LLP
 Address

 1100 Glendon Ave, 15th Fl

 Los Angeles CA 90024
 City State ZIP Code

 Country

Date or dates debt was incurred
 Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ _____ Unliquidated
Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:
 Litigation

Is the claim subject to offset?

No
 Yes

Debtor: Proterra Inc

Case number (if known): 23-11120

Name

3.3 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is: \$ Unliquidated

Villanueva, Jeremy

Check all that apply.

Creditor Name

Contingent

Adam M. Apton

Unliquidated

Creditor's Notice name

Disputed

Levi & Korsinsky, LLP

Basis for the claim:

Address

Litigation

1160 Battery Street East, Ste. 100

Case No. 3 23-cv-03519

San Francisco

CA

94111

City

State

ZIP Code

Country

Date or dates debt was incurred

Is the claim subject to offset?

Various

No

Last 4 digits of account

Yes

number

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name _____ _____	Line <input type="checkbox"/> Not Listed.Explain	_____ _____
Notice Name _____	_____	_____
Street _____ _____ _____	_____	_____
City _____	_____	_____
Country _____	_____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a.	Total claims from Part 1	5a.	\$ <u>0.00</u>
5b.	Total claims from Part 2	5b. +	\$ <u>0.00</u>
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>0.00</u>

Fill in this information to identify the case:

Debtor Name: In re : Proterra Inc
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 23-11120 (BLS)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>_____</p>	<p>Name _____</p>
	<p>Notice Name _____</p>
<p>State the term remaining</p> <p>_____</p>	<p>Address _____</p>
<p>List the contract number of any government contract</p> <p>_____</p>	<p>_____</p>
	<p>City _____ State _____ ZIP Code _____</p>
	<p>Country _____</p>

Fill in this information to identify the case:
Debtor Name: In re : Proterra Inc
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 23-11120 (BLS)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	_____ Street _____ _____ _____ City State ZIP Code _____ Country	_____ _____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor Name: In re : Proterra Inc

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 23-11120 (BLS)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/06/2023
MM / DD / YYYY

X / s / David Black
Signature of individual signing on behalf of debtor

David Black
Printed name
Chief Financial Officer
Position or relationship to debtor

In re: Proterra Inc**Case No. 23-11120**

Schedule A/B 72 Attachment

Tax refunds and unused net operating losses (NOLs)

Line Number	Description	Tax Year	Current value of debtor's interest
72.001	NOL - Alabama Department of Revenue	2021	Undetermined
72.002	NOL - Alabama Department of Revenue	2022	Undetermined
72.003	NOL - Arizona Department of Revenue	2019	Undetermined
72.004	NOL - Arizona Department of Revenue	2020	Undetermined
72.005	NOL - Arizona Department of Revenue	2021	Undetermined
72.006	NOL - Arizona Department of Revenue	2022	Undetermined
72.007	NOL - California Department of Tax and Fee Administration	2010	Undetermined
72.008	NOL - California Department of Tax and Fee Administration	2011	Undetermined
72.009	NOL - California Department of Tax and Fee Administration	2012	Undetermined
72.010	NOL - California Department of Tax and Fee Administration	2013	Undetermined
72.011	NOL - California Department of Tax and Fee Administration	2014	Undetermined
72.012	NOL - California Department of Tax and Fee Administration	2015	Undetermined
72.013	NOL - California Department of Tax and Fee Administration	2016	Undetermined
72.014	NOL - California Department of Tax and Fee Administration	2017	Undetermined
72.015	NOL - California Department of Tax and Fee Administration	2018	Undetermined
72.016	NOL - California Department of Tax and Fee Administration	2019	Undetermined
72.017	NOL - California Department of Tax and Fee Administration	2020	Undetermined
72.018	NOL - California Department of Tax and Fee Administration	2021	Undetermined
72.019	NOL - California Department of Tax and Fee Administration	2022	Undetermined
72.020	NOL - Connecticut Department of Revenue Services	2020	Undetermined
72.021	NOL - Connecticut Department of Revenue Services	2021	Undetermined
72.022	NOL - Connecticut Department of Revenue Services	2022	Undetermined
72.023	NOL - District of Columbia Office of Tax and Revenue	2018	Undetermined
72.024	NOL - District of Columbia Office of Tax and Revenue	2019	Undetermined
72.025	NOL - District of Columbia Office of Tax and Revenue	2020	Undetermined
72.026	NOL - District of Columbia Office of Tax and Revenue	2021	Undetermined
72.027	NOL - District of Columbia Office of Tax and Revenue	2022	Undetermined
72.028	NOL - Hawaii Department of Taxation	2018	Undetermined
72.029	NOL - Hawaii Department of Taxation	2019	Undetermined
72.030	NOL - Hawaii Department of Taxation	2020	Undetermined
72.031	NOL - Hawaii Department of Taxation	2021	Undetermined
72.032	NOL - Hawaii Department of Taxation	2022	Undetermined

In re: Proterra Inc**Case No. 23-11120**

Schedule A/B 72 Attachment

Tax refunds and unused net operating losses (NOLs)

Line Number	Description	Tax Year	Current value of debtor's interest
72.033	NOL - Illinois Department of Revenue	2016	Undetermined
72.034	NOL - Illinois Department of Revenue	2017	Undetermined
72.035	NOL - Illinois Department of Revenue	2018	Undetermined
72.036	NOL - Illinois Department of Revenue	2019	Undetermined
72.037	NOL - Illinois Department of Revenue	2020	Undetermined
72.038	NOL - Illinois Department of Revenue	2021	Undetermined
72.039	NOL - Illinois Department of Revenue	2022	Undetermined
72.040	NOL - Internal Revenue Service	2010	Undetermined
72.041	NOL - Internal Revenue Service	2011	Undetermined
72.042	NOL - Internal Revenue Service	2012	Undetermined
72.043	NOL - Internal Revenue Service	2013	Undetermined
72.044	NOL - Internal Revenue Service	2014	Undetermined
72.045	NOL - Internal Revenue Service	2015	Undetermined
72.046	NOL - Internal Revenue Service	2016	Undetermined
72.047	NOL - Internal Revenue Service	2017	Undetermined
72.048	NOL - Internal Revenue Service	2018	Undetermined
72.049	NOL - Internal Revenue Service	2019	Undetermined
72.050	NOL - Internal Revenue Service	2020	Undetermined
72.051	NOL - Internal Revenue Service	2021	Undetermined
72.052	NOL - Internal Revenue Service	2022	Undetermined
72.053	NOL - Kansas Department of Revenue	2020	Undetermined
72.054	NOL - Kansas Department of Revenue	2021	Undetermined
72.055	NOL - Kansas Department of Revenue	2022	Undetermined
72.056	NOL - Kentucky Department of Revenue	2014	Undetermined
72.057	NOL - Kentucky Department of Revenue	2015	Undetermined
72.058	NOL - Kentucky Department of Revenue	2016	Undetermined
72.059	NOL - Kentucky Department of Revenue	2017	Undetermined
72.060	NOL - Kentucky Department of Revenue	2018	Undetermined
72.061	NOL - Kentucky Department of Revenue	2019	Undetermined
72.062	NOL - Kentucky Department of Revenue	2020	Undetermined
72.063	NOL - Kentucky Department of Revenue	2021	Undetermined
72.064	NOL - Kentucky Department of Revenue	2022	Undetermined

In re: Proterra Inc**Case No. 23-11120**

Schedule A/B 72 Attachment

Tax refunds and unused net operating losses (NOLs)

Line Number	Description	Tax Year	Current value of debtor's interest
72.065	NOL - Massachusetts Department of Revenue	2013	Undetermined
72.066	NOL - Massachusetts Department of Revenue	2014	Undetermined
72.067	NOL - Massachusetts Department of Revenue	2015	Undetermined
72.068	NOL - Massachusetts Department of Revenue	2016	Undetermined
72.069	NOL - Massachusetts Department of Revenue	2017	Undetermined
72.070	NOL - Massachusetts Department of Revenue	2018	Undetermined
72.071	NOL - Massachusetts Department of Revenue	2019	Undetermined
72.072	NOL - Massachusetts Department of Revenue	2020	Undetermined
72.073	NOL - Massachusetts Department of Revenue	2021	Undetermined
72.074	NOL - Massachusetts Department of Revenue	2022	Undetermined
72.075	NOL - Michigan Department of Treasury	2017	Undetermined
72.076	NOL - Michigan Department of Treasury	2018	Undetermined
72.077	NOL - Michigan Department of Treasury	2019	Undetermined
72.078	NOL - Michigan Department of Treasury	2020	Undetermined
72.079	NOL - Michigan Department of Treasury	2021	Undetermined
72.080	NOL - Michigan Department of Treasury	2022	Undetermined
72.081	NOL - Minnesota Department of Revenue	2018	Undetermined
72.082	NOL - Minnesota Department of Revenue	2019	Undetermined
72.083	NOL - Minnesota Department of Revenue	2020	Undetermined
72.084	NOL - Minnesota Department of Revenue	2021	Undetermined
72.085	NOL - Minnesota Department of Revenue	2022	Undetermined
72.086	NOL - Montana Department of Revenue	2016	Undetermined
72.087	NOL - Montana Department of Revenue	2017	Undetermined
72.088	NOL - Montana Department of Revenue	2018	Undetermined
72.089	NOL - Montana Department of Revenue	2019	Undetermined
72.090	NOL - Montana Department of Revenue	2020	Undetermined
72.091	NOL - Montana Department of Revenue	2021	Undetermined
72.092	NOL - Montana Department of Revenue	2022	Undetermined
72.093	NOL - New Jersey Division of Taxation	2019	Undetermined
72.094	NOL - New Jersey Division of Taxation	2020	Undetermined
72.095	NOL - New Jersey Division of Taxation	2021	Undetermined
72.096	NOL - New Jersey Division of Taxation	2022	Undetermined

In re: Proterra Inc**Case No. 23-11120**

Schedule A/B 72 Attachment

Tax refunds and unused net operating losses (NOLs)

Line Number	Description	Tax Year	Current value of debtor's interest
72.097	NOL - New York City Department of Taxation and Finance	2017	Undetermined
72.098	NOL - New York City Department of Taxation and Finance	2018	Undetermined
72.099	NOL - New York City Department of Taxation and Finance	2019	Undetermined
72.100	NOL - New York City Department of Taxation and Finance	2020	Undetermined
72.101	NOL - New York City Department of Taxation and Finance	2021	Undetermined
72.102	NOL - New York City Department of Taxation and Finance	2022	Undetermined
72.103	NOL - New York State Department of Taxation and Finance	2017	Undetermined
72.104	NOL - New York State Department of Taxation and Finance	2018	Undetermined
72.105	NOL - New York State Department of Taxation and Finance	2019	Undetermined
72.106	NOL - New York State Department of Taxation and Finance	2020	Undetermined
72.107	NOL - New York State Department of Taxation and Finance	2021	Undetermined
72.108	NOL - New York State Department of Taxation and Finance	2022	Undetermined
72.109	NOL - Rhode Island Division of Taxation	2019	Undetermined
72.110	NOL - Rhode Island Division of Taxation	2020	Undetermined
72.111	NOL - Rhode Island Division of Taxation	2021	Undetermined
72.112	NOL - Rhode Island Division of Taxation	2022	Undetermined
72.113	NOL - Utah State Tax Commission	2016	Undetermined
72.114	NOL - Utah State Tax Commission	2017	Undetermined
72.115	NOL - Utah State Tax Commission	2018	Undetermined
72.116	NOL - Utah State Tax Commission	2019	Undetermined
72.117	NOL - Utah State Tax Commission	2020	Undetermined
72.118	NOL - Utah State Tax Commission	2021	Undetermined
72.119	NOL - Utah State Tax Commission	2022	Undetermined
72.120	NOL - Vermont Department of Taxes	2020	Undetermined
72.121	NOL - Vermont Department of Taxes	2021	Undetermined
72.122	NOL - Vermont Department of Taxes	2022	Undetermined
72.123	NOL - Wisconsin Department of Revenue	2021	Undetermined
72.124	NOL - Wisconsin Department of Revenue	2022	Undetermined
72.125	Tax Refund - Arizona Department of Revenue	2022	\$50.00
72.126	Tax Refund - California Department of Tax and Fee Administration	2022	\$1,600.00
72.127	Tax Refund - Connecticut Department of Revenue Services	2022	\$423.00
72.128	Tax Refund - Kentucky Department of Revenue	2022	\$493.00

In re: Proterra Inc**Case No. 23-11120**

Schedule A/B 72 Attachment

Tax refunds and unused net operating losses (NOLs)

Line Number	Description	Tax Year	Current value of debtor's interest
72.129	Tax Refund - Louisiana Department of Revenue	2022	\$185.00
72.130	Tax Refund - Massachusetts Department of Revenue	2022	\$39,227.00
72.131	Tax Refund - Minnesota Department of Revenue	2022	\$200.00
72.132	Tax Refund - Montana Department of Revenue	2022	\$50.00
72.133	Tax Refund - New York City Department of Taxation and Finance	2022	\$13,363.00
72.134	Tax Refund - Oregon Department of Revenue	2022	\$597.00
72.135	Tax Refund - Vermont Department of Taxes	2022	\$400.00
72.136	Tax Refund - Wisconsin Department of Revenue	2022	\$25.00
		TOTAL:	\$56,613.00

In re: Proterra Inc
Case No. 23-11120

Schedule A/B 73 Attachment
 Interests in insurance policies or annuities

Line Number	Policy Type	Carrier	Policy No.	Expiration	Current Value
73.01	Crime	Chubb	8226-1261	11/16/2023	Undetermined
73.02	Directors & Officers Liability	Inigo	B0509FINMW2350270	6/14/2024	Undetermined
73.03	Directors & Officers RunOff Liability Premium	Allied World Spec Ins Co	3129239	7/26/2029	Undetermined
73.04	Directors & Officers RunOff Liability Premium	Berkley	BPRO8094795	7/26/2029	Undetermined
73.05	Directors & Officers RunOff Liability Premium	Everest Natl	SC5EX00726231	7/26/2029	Undetermined
73.06	Directors & Officers RunOff Liability Premium	Hudson Insurance	HN03037590061423	7/26/2029	Undetermined
73.07	Directors & Officers RunOff Liability Premium	Ironshore Indemnity, Inc	DO6NACAG8O003	7/26/2029	Undetermined
73.08	Directors & Officers RunOff Liability Premium	Lloyds of London	B0509FINMW2350270	7/26/2029	Undetermined
73.09	Directors & Officers RunOff Liability Premium	Lloyds of London	B0509FINMW2351054	7/26/2029	Undetermined
73.10	Directors & Officers RunOff Liability Premium	National Un-Pa	11463622	7/26/2029	Undetermined
73.11	Directors & Officers RunOff Liability Premium	National Un-Pa	11463624	7/26/2029	Undetermined
73.12	Directors & Officers RunOff Liability Premium	Rsui Indemnity	NHS705413	7/26/2029	Undetermined
73.13	Directors & Officers RunOff Liability Premium	XL Specialty	ELU19045223	7/26/2029	Undetermined
73.14	Directors & Officers RunOff Liability Premium	XL Specialty	ELU19045123	7/26/2029	Undetermined
73.15	Directors & Officers RunOff Liability Stamping Fee	Lloyds of London	B0509FINMW2350270	7/26/2029	Undetermined
73.16	Directors & Officers RunOff Liability Stamping Fee	Lloyds of London	B0509FINMW2351054	7/26/2029	Undetermined
73.17	Directors & Officers RunOff Liability Surplus Ln Tax	Lloyds of London	B0509FINMW2350270	7/26/2029	Undetermined

In re: Proterra Inc
Case No. 23-11120

Schedule A/B 73 Attachment
Interests in insurance policies or annuities

Line Number	Policy Type	Carrier	Policy No.	Expiration	Current Value
73.18	Directors & Officers RunOff Liability - Surplus Ln Tax	Lloyds of London	B0509FINMW2351054	7/26/2029	Undetermined
73.19	Employment Practices Liability	Chubb	8226-1261	11/16/2023	Undetermined
73.20	Excess Directors & Officers Liability	AIG	01-146-36-22	6/14/2024	Undetermined
73.21	Excess Directors & Officers Liability	Allied World	0312-9239	6/14/2024	Undetermined
73.22	Excess Directors & Officers Liability	AXAXL	ELU190451-23	6/14/2024	Undetermined
73.23	Excess Directors & Officers Liability	AXAXL	ELU190452-23	6/14/2024	Undetermined
73.24	Excess Directors & Officers Liability	Berkley	BPRO8094795	6/14/2024	Undetermined
73.25	Excess Directors & Officers Liability	Everest	SC5EX00726-231	6/14/2024	Undetermined
73.26	Excess Directors & Officers Liability	Hudson	HN-0303-7590-061423	6/14/2024	Undetermined
73.27	Excess Directors & Officers Liability	Inigo	B0509FINMW2351054	6/14/2024	Undetermined
73.28	Excess Directors & Officers Liability	Ironshore	DO6NACAG8O003	6/14/2024	Undetermined
73.29	Excess Directors & Officers Liability	RSUI	NHS705413	6/14/2024	Undetermined
73.30	Excess Directors & Officers Liability	AIG	01-146-36-24	6/14/2024	Undetermined
73.31	Excess Employment Practices Liability	Axix	P-001-000751694-02	11/16/2023	Undetermined
73.32	Fiduciary Liability	Chubb	8226-1261	11/16/2023	Undetermined
				TOTAL:	Undetermined