Ref. Docket Nos. 8 and 9

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

PROTERRA INC, et al.,1	Debtors.	Objection Deadline: August 24, 2023 at 4:00 p.m. (ET) Hearing Date: September 7, 2023 at 11:00 a.m. (ET)
		(Jointly Administered)
		Case No. 23-11120 (BLS)
In re:		Chapter 11

NOTICE OF HEARING

PLEASE TAKE NOTICE that, on August 7, 2023 the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") filed the *Debtors' Motion for Entry of an Order, (I) Authorizing the Debtors to Reject the TPI Agreement, Effective as of the Petition Date, and (II0 Granting Related Relief (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court"). You were previously served with a copy of the Motion.*

PLEASE TAKE FURTHER NOTICE, that due to the Court's availability, the hearing to consider the Motion will be held on <u>September 7, 2023 at 11:00 a.m. (ET)</u> before the Honorable Brendan Linehan Shannon, United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE, that the objections to the relief requested in the Motion, if any, must be filed and served upon the undersigned proposed counsel to the Debtors so as to be received on or before **August 24, 2023 at 4:00 p.m. (ET)** (the "**Objection Deadline**").

PLEASE TAKE FURTHER NOTICE THAT, IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THEN THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR A HEARING.

231112023081000000000004

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Proterra Inc (9565); and Proterra Operating Company, Inc. (8459). The location of the Debtors' service address is: 1815 Rollins Road, Burlingame, California 94010.

Dated: August 10, 2023 Wilmington, Delaware Respectfully submitted,

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Shella Borovinskaya

Pauline K. Morgan (No. 3650) Andrew L. Magaziner (No. 5426) Shella Borovinskaya (No. 6758) Rodney Square

1000 North King Street Wilmington, Delaware 19801

Telephone: (302) 571-6600 Facsimile: (302) 571-1253 Email: pmorgan@ycst.com amagaziner@ycst.com

sborovinskaya@ycst.com

- and -

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Paul M. Basta (admitted *pro hac vice*) Robert A. Britton (admitted *pro hac vice*) Michael J. Colarossi (admitted *pro hac vice*) 1285 Avenue of the Americas New York, New York 10019

Tel: (212) 373-3000 Fax: (212) 757-3990

Email: pbasta@paulweiss.com rbritton@paulweiss.com mcolarossi@paulweiss.com

Proposed Counsel to the Debtors and Debtors in Possession