

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Debtor(s)

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Lead Case No. 24-10972

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/18/2024

Petition Date: 05/07/2024

Plan Confirmed Date: 07/30/2024

Plan Effective Date: 08/05/2024

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/Shanti M. Katona

Signature of Responsible Party

09/23/2024

Date

/s/Shanti M. Katona

Printed Name of Responsible Party

222 Delaware Avenue
Suite 1101
Wilmington, DE 19801
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name ProSomnus Sleep Technologies, Inc.

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$6,545,535	\$6,545,535
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$6,545,535	\$6,545,535

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$2,331,236	\$2,331,236	\$1,887,546
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	Polsinelli PC	Lead Counsel	\$875,129	\$875,129	\$853,296	\$875,129
ii	Gavin/Solmonese	Financial Professional	\$601,628	\$601,628	\$451,628	\$601,628
iii	KCC	Other	\$275,000	\$275,000	\$275,000	\$275,000
iv	Wilson Sonsini Goodrich & Ro	Special Counsel	\$579,479	\$579,479	\$307,622	\$307,622
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Debtor's Name ProSomnus Sleep Technologies, Inc.

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$1,218,306	\$0	\$1,218,306	
	<i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Wilmington Trust	Other	\$0	\$59,580	\$0	\$59,580
	ii	Pryor Cashman	Other	\$0	\$141,358	\$0	\$141,358
	iii	Alson & Bird	Other	\$0	\$153,043	\$0	\$153,043
	iv	WSFS	Other	\$0	\$20,000	\$0	\$20,000
v	Seward & Kissel LLP	Other	\$0	\$78,481	\$0	\$78,481	
vi	Lowenstein Sandler LLP	Other	\$0	\$231,226	\$0	\$231,226	

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vii	Morris James	Other	\$0	\$129,093	\$0	\$129,093
viii	Kilpatrick Townsend	Other	\$0	\$405,525	\$0	\$405,525
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c.	All professional fees and expenses (debtor & committees)			\$2,331,236	\$3,549,542	\$1,887,546	\$3,277,685

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$38,800,000	\$22,766,760	\$22,766,760	\$38,800,000	59%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$2,500,000	\$1,836,032	\$1,836,032	\$1,836,032	100%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes No
- If yes, give date Final Decree was entered: 09/18/2024
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/Brian Dow

Signature of Responsible Party

Chief Financial Officer

Title

Brian Dow

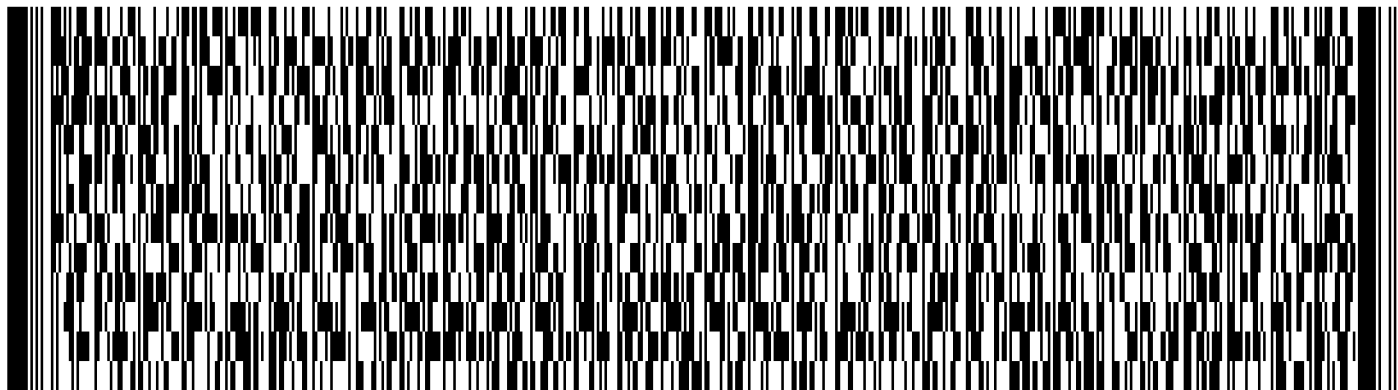
Printed Name of Responsible Party

09/23/2024

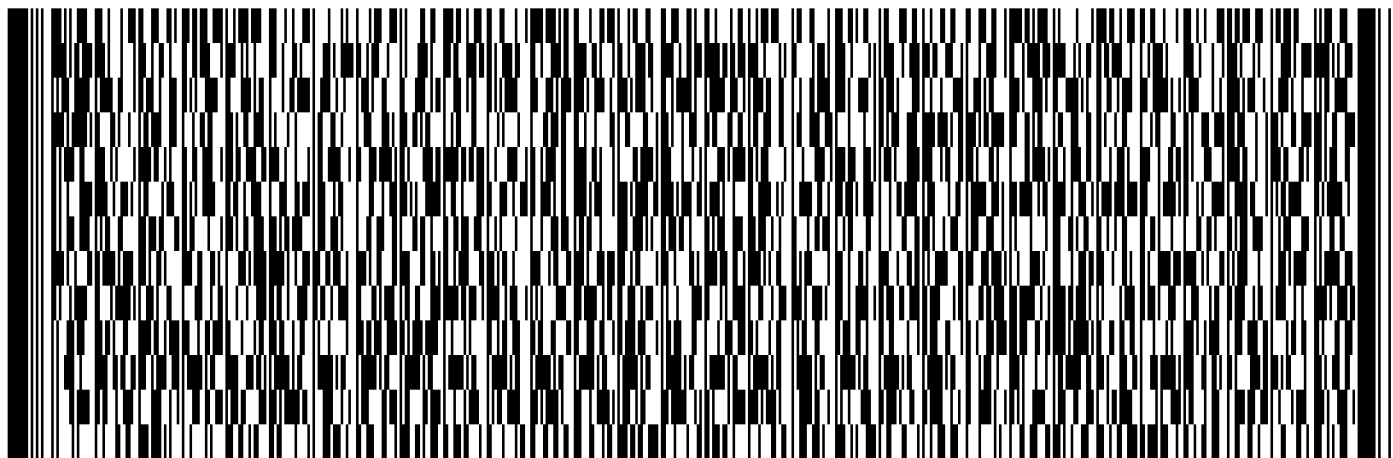
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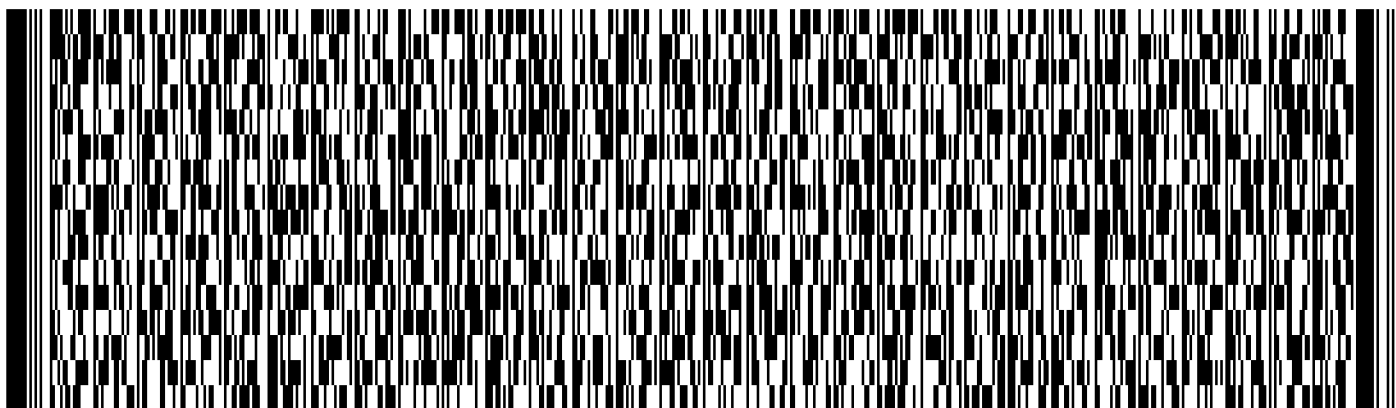
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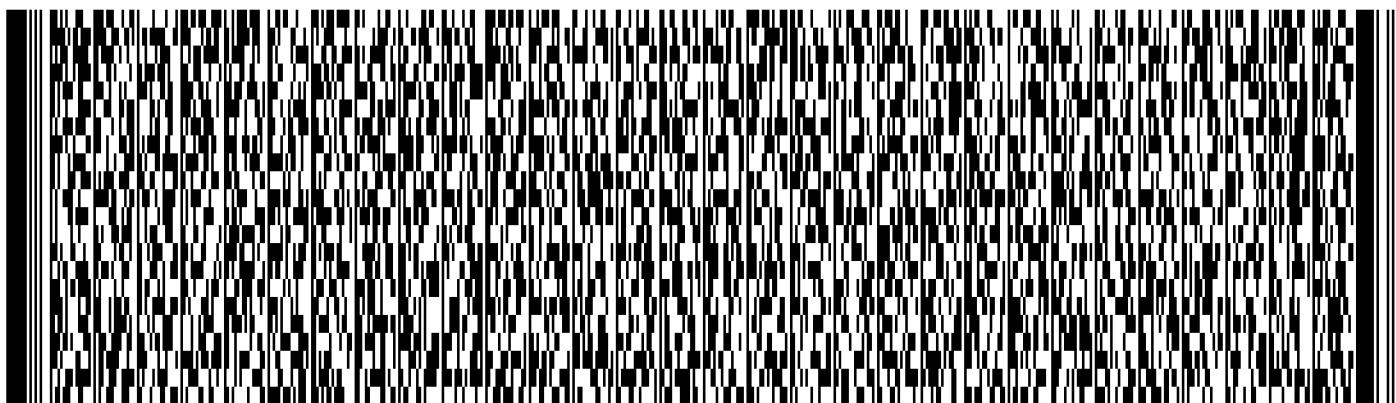
Page 1



Other Page 1



Page 2 Minus Tables



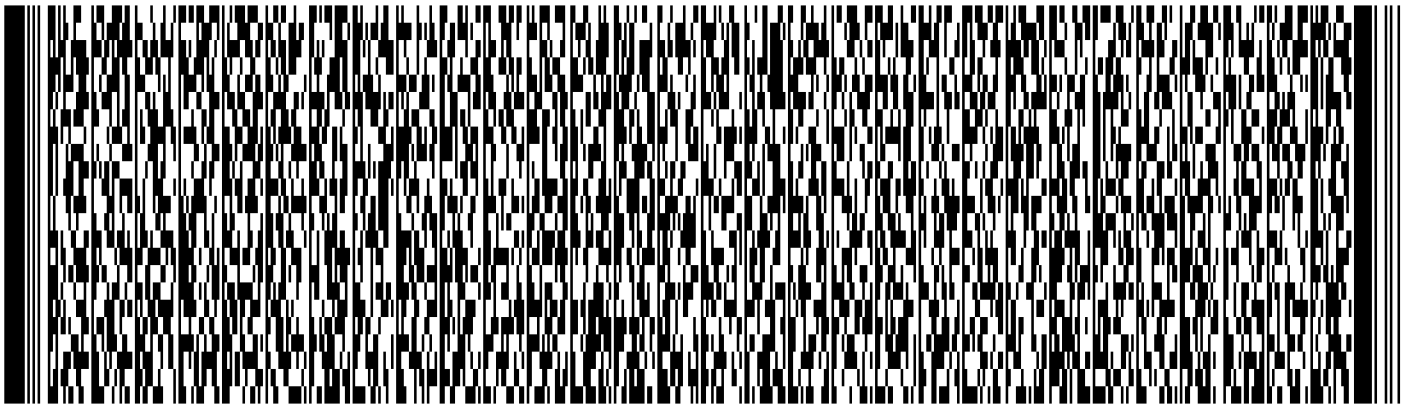
Bankruptcy Table 1-50

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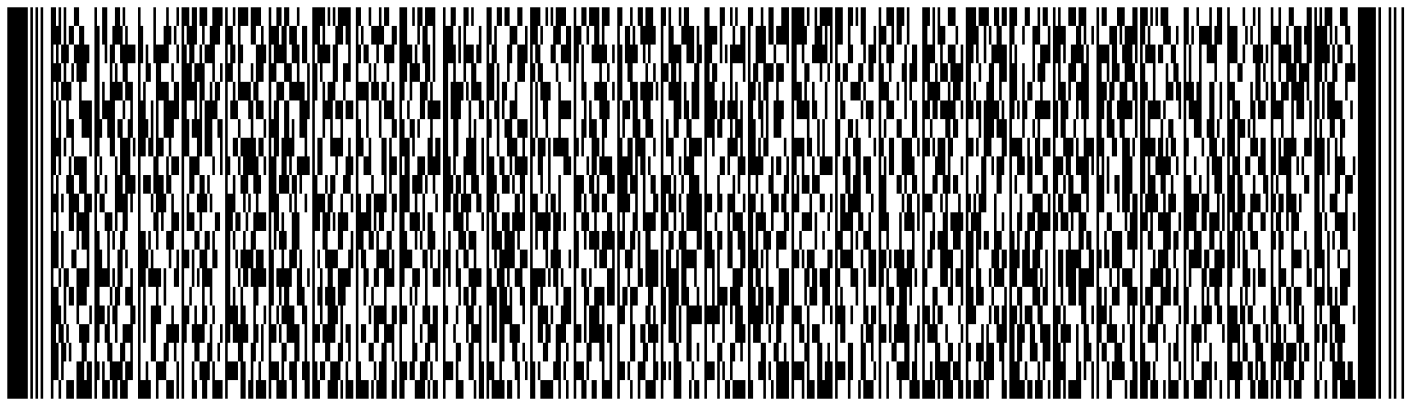
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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