

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

PROSOMNUS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-10972 (JTD)

(Jointly Administered)

**CERTIFICATE OF SERVICE**

I, Alejandro Guerra, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On September 18, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Omnibus Order Approving Professionals' Final Fee Applications** [Docket No. 274]

Furthermore, on September 18, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Order (I) Issuing a Final Decree Closing the Chapter 11 Cases; (II) Consensually Terminating the Claims and Noticing Agent's Services; and (III) Granting Related Relief** [Docket No. 276]

Dated: September 26, 2024

*/s/ Alejandro Guerra*

Alejandro Guerra

Verita

222 N Pacific Coast Highway,

3<sup>rd</sup> Floor

El Segundo, CA 90245

Tel 310.823.9000

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors’ principal place of business and the Debtors’ mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.



# **Exhibit A**

**Fee Application Notice Parties Service List  
Served via Electronic Mail**

<b>Description</b>	<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
Counsel to Alliance Funding Group and Navitas Credit Corp.	Dressler & Peters, LLC	Kenneth D. Peters	kpeters@dresslerpeters.com
Counsel to the Sponsoring Noteholders, proposed DIP Lenders, and the Ad Hoc Crossover Group of Convertible Noteholders of ProSomnus, Inc.	Lowenstein Sandler LLP	David M. Posner and Gianfranco Finizio	dposner@lowenstein.com; gfinizio@lowenstein.com
Counsel to the Sponsoring Noteholders, proposed DIP Lenders, the Ad Hoc Crossover Group of Convertible Noteholders of ProSomnus, Inc., and DIP Agent	Morris James LLP	Attn Eric J. Monzo and Brya M. Keilson	emonzo@morrisjames.com; bkeilson@morrisjames.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Jon Lipshie	jon.lipshie@usdoj.gov
Counsel to the Prepetition Agents	Pryor Cashman LLP	Seth Lieberman	slieberman@pryorcashman.com
Counsel to DIP Agent	Seward & Kissel LLP	John R. Ashmead, Catherine V. LoTempio & Gregg Bateman	ashmead@sewkis.com; lotempio@sewkis.com; bateman@sewkis.com

## **Exhibit B**

**Fee Application Notice Parties Service List  
 Served via First Class Mail**

<b>Description</b>	<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>Address2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Counsel to Alliance Funding Group and Navitas Credit Corp.	Dressler & Peters, LLC	Kenneth D. Peters	101 W Grand Ave, Suite 404		Chicago	IL	60654
Counsel to the Sponsoring Noteholders, proposed DIP Lenders, and the Ad Hoc Crossover Group of Convertible Noteholders of ProSomnus, Inc.	Lowenstein Sandler LLP	David M. Posner and Gianfranco Finizio	1251 Avenue of the Americas		New York	NY	10020
Counsel to the Sponsoring Noteholders, proposed DIP Lenders, the Ad Hoc Crossover Group of Convertible Noteholders of ProSomnus, Inc., and DIP Agent	Morris James LLP	Attn Eric J. Monzo and Brya M. Keilson	500 Delaware Avenue, Suite 1500		Wilmington	DE	19801
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Jon Lipshie	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
Debtors and Debtors in Possession	ProSomnus, Inc.		5675 Gibraltar Dr.		Pleasanton	CA	94588
Counsel to the Prepetition Agents	Pryor Cashman LLP	Seth Lieberman	7 Times Square	40th Fl	New York	NY	10036
Counsel to DIP Agent	Seward & Kissel LLP	John R. Ashmead, Catherine V. LoTempio & Gregg Bateman	One Battery Park Plaza		New York	NY	10004

# **Exhibit C**

Post-Effective Core/2002 List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Alliance Funding Group and Navitas Credit Corp.	Dressler & Peters, LLC	Kenneth D. Peters	kpeters@dresslerpeters.com
Counsel to the Sponsoring Noteholders, proposed DIP Lenders, and the Ad Hoc Crossover Group of Convertible Noteholders of ProSomnus, Inc.	Lowenstein Sandler LLP	David M. Posner and Gianfranco Finizio	dposner@lowenstein.com; gfinizio@lowenstein.com
Counsel to the Sponsoring Noteholders, proposed DIP Lenders, the Ad Hoc Crossover Group of Convertible Noteholders of ProSomnus, Inc., and DIP Agent	Morris James LLP	Attn Eric J. Monzo and Brya M. Keilson	emonzo@morrisjames.com; bkeilson@morrisjames.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Jon Lipshie	jon.lipshie@usdoj.gov
Counsel to the Prepetition Agents	Pryor Cashman LLP	Seth Lieberman	slieberman@pryorcashman.com
Counsel to DIP Agent	Seward & Kissel LLP	John R. Ashmead, Catherine V. LoTempio & Gregg Bateman	ashmead@sewkis.com; lotempio@sewkis.com; bateman@sewkis.com

## **Exhibit D**



Post-Effective Core/2002 List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel to Alliance Funding Group and Navitas Credit Corp.	Dressler & Peters, LLC	Kenneth D. Peters	101 W Grand Ave, Suite 404		Chicago	IL	60654
Counsel to the Sponsoring Noteholders, proposed DIP Lenders, and the Ad Hoc Crossover Group of Convertible Noteholders of ProSomnus, Inc.	Lowenstein Sandler LLP	David M. Posner and Gianfranco Finizio	1251 Avenue of the Americas		New York	NY	10020
Counsel to the Sponsoring Noteholders, proposed DIP Lenders, the Ad Hoc Crossover Group of Convertible Noteholders of ProSomnus, Inc., and DIP Agent	Morris James LLP	Attn Eric J. Monzo and Brya M. Keilson	500 Delaware Avenue, Suite 1500		Wilmington	DE	19801
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Jon Lipshie	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
Counsel to the Prepetition Agents	Pryor Cashman LLP	Seth Lieberman	7 Times Square	40th Fl	New York	NY	10036
Counsel to DIP Agent	Seward & Kissel LLP	John R. Ashmead, Catherine V. LoTempio & Gregg Bateman	One Battery Park Plaza		New York	NY	10004