

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

PROSOMNUS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-10972 (JTD)

(Jointly Administered)

**Re: Docket Nos. 249, 250, 254 and 255**

**OMNIBUS ORDER APPROVING PROFESSIONALS' FINAL FEE APPLICATIONS**

Upon consideration of the applications of professionals (the “**Professionals**”) retained by the above-captioned debtors and debtors in possession (the “**Debtors**”) for allowance of compensation and reimbursement of expenses for the final period from May 7, 2024 through August 5, 2024 (the “**Fee Applications**”); and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notices of the Fee Applications were appropriate; and after due deliberation and sufficient good cause appearing therefore; it is hereby:

ORDERED, that the Fee Applications are APPROVED in the amounts set forth on Exhibit A attached hereto; and it is further

ORDERED, that the Professionals are granted final allowance of compensation in the amounts set forth on Exhibit A attached hereto; and it is further

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors’ principal place of business and the Debtors’ mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.



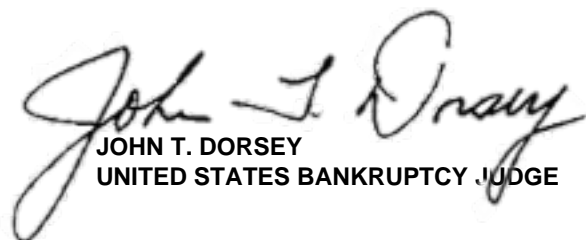
ORDERED, that the Professionals are granted final reimbursement of expenses in the amounts set forth on Exhibit A attached hereto; and it is further

ORDERED, that the Debtors are authorized and directed, as provided herein, to remit, or cause to be remitted, payment in the amounts set forth on Exhibit A attached hereto, less any and all amounts previously paid on account of such fees and expenses; and it is further

ORDERED, that this Order shall be deemed a separate order for each of the Professionals, and the appeal of any order with respect to any of the Professionals shall have no effect on the authorized fees and expenses of any of the other Professionals; and it is further

ORDERED, that the Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

**Dated: September 18th, 2024**  
**Wilmington, Delaware**

  
**JOHN T. DORSEY**  
**UNITED STATES BANKRUPTCY JUDGE**

**EXHIBIT A**

<b>PROFESSIONAL</b>	<b>FEES</b>	<b>EXPENSES</b>	<b>COMBINED TOTAL</b>
Polsinelli PC Counsel to the Debtors 5/7/24 – 8/5/24 Docket No. 249	\$886,976.50	\$8,152.42	\$895,128.92
Wilson Sonsini Goodrich & Rosati, P.C. Special Corporate Counsel to the Debtors 5/7/24 – 8/5/24 Docket No. 254	\$578,918.00	\$561.20	\$579,479.20
Gavin/Solmonese LLC Financial Advisor for the Debtors 5/7/24 – 8/5/24 Docket Nos. 255, 259	\$600,000.00	\$1,627.78	\$601,627.78
Kurtzman Carson Consultants LLC d/b/a Verita Global Administrative Advisor and Voting Agent 5/7/24 – 8/5/24 Docket No. 250	\$25,293.00	\$0.00	\$25,293.00
<b>GRAND TOTALS:</b>	<b>\$2,091,187.50</b>	<b>\$10,341.40</b>	<b>\$2,101,528.90</b>