

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PROSOMNUS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10972 (JTD)

(Jointly Administered)

Re: Docket No. 255

**NOTICE OF FILING EXHIBIT B TO GAVIN/SOLMONESE FINAL FEE
APPLICATION**

PLEASE TAKE NOTICE that on August 21, 2024, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed the *First and Final Fee Application of Gavin/Solmonese LLC as Financial Advisor for the Debtors for Allowance of Compensation for Services Rendered for the Period From May 7, 2024 Through August 5, 2024* [Docket No. 255] (together with all the schedules and exhibits thereto, and each as amended, modified or supplemented from time to time, the “**Fee Application**”) with the United States Bankruptcy Court for the District of Delaware.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors’ principal place of business and the Debtors’ mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.



PLEASE TAKE FURTHER NOTICE that the documents comprising Exhibit B to the Fee Application are attached hereto as Exhibit 1.

Dated: August 30, 2024
Wilmington, Delaware

POLSINELLI PC

/s/ Katherine M. Devanney

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*Counsel to the Debtors and
Debtors in Possession*

Exhibit 1

(Exhibit B to Fee Application)

Consultant	Hours	Date	Code	Description
Category: ASSET DISPOSITION				
ETG	2	6/2/24 0:00	Asset Disposition	Corr B, Dow, JV, counsel re: and review of NOL carryforward calculations and schedule
ETG	0.5	6/3/24 0:00	Asset Disposition	Corr B. Dow re: NOL carryforward
TOTAL ASSET DISPOSITION	2.5			
Category: BUSINESS OPERATIONS				
JV	0.5	4/29/24 0:00	Business Operations	Participate in process call with ETG, client, and counsel
JV	1	4/29/24 0:00	Business Operations	Participate in call with ETG and B. Dow re: company, case, and objectives
ETG	5.25	4/29/24 0:00	Business Operations	Corr B. Down re: and review Dropbox w/ key docs
ETG	0.5	4/29/24 0:00	Business Operations	Daily status call w/ counsel, client
ETG	0.75	4/29/24 0:00	Business Operations	Conf call w/ B. Dow, JV re: case issues, budget and case planning
ETG	0.25	4/29/24 0:00	Business Operations	Corr JV re: startup items and key issues for short-term, budget, balance sheet
JV	0.25	4/29/24 0:00	Business Operations	Corr counsel re: claims agent
ETG	0.5	4/30/24 0:00	Business Operations	Daily status call w/ counsel, client
JV	0.25	5/1/24 0:00	Business Operations	Corr C. Tran re: budget
ETG	0.5	5/1/24 0:00	Business Operations	Daily status call w/ counsel, client
JV	0.25	5/1/24 0:00	Business Operations	Corr counsel and ETG re: retention / parties
JV	0.5	5/1/24 0:00	Business Operations	Participate in process call with ETG, client, and counsel
JV	0.25	5/2/24 0:00	Business Operations	Corr KCC re: budget
JV	0.25	5/2/24 0:00	Business Operations	Corr ETG and counsel re: G/S retention
JV	0.5	5/2/24 0:00	Business Operations	Participate in process call with ETG, client, and counsel
ETG	0.5	5/2/24 0:00	Business Operations	Daily status call w/ counsel, client
ETG	0.5	5/3/24 0:00	Business Operations	Daily status call w/ counsel, client
JV	1.5	5/3/24 0:00	Business Operations	Update budget per call with C. Train, prepare and distribute list of open items for completion of DIP
ETG	0.5	5/3/24 0:00	Business Operations	Status call w/ client, case team, counsel
JV	0.5	5/3/24 0:00	Business Operations	Participate in process call with ETG, client, and counsel
ETG	0.25	5/6/24 0:00	Business Operations	Corr counsel re: WSFS counsel
ETG	0.5	5/7/24 0:00	Business Operations	Corr counsel re: Agent fee letter and review of same
ETG	1	5/7/24 0:00	Business Operations	Corr counsel re: and review filings
ETG	0.5	5/7/24 0:00	Business Operations	Status checkin call w/ client, counsel
JV	0.5	5/8/24 0:00	Business Operations	Participate in process update call with ETG, counsel, and management
JV	0.25	5/8/24 0:00	Business Operations	Coordinate SOFA/Schedule call
JV	0.75	5/8/24 0:00	Business Operations	Review KCC SOFA/Schedule templates and workplan
JV	1.5	5/8/24 0:00	Business Operations	Research re: SOFA/Schedule document production
JV	1	5/8/24 0:00	Business Operations	Participate in SOFA/Schedule call with C. Tran and KCC
JV	0.5	5/10/24 0:00	Business Operations	Corr counsel re: IDI document request and meeting
JV	0.5	5/10/24 0:00	Business Operations	Participate in process update call with ETG, counsel, and management
JV	2.75	5/10/24 0:00	Business Operations	Review IDI request, research and pull or run responsive documents
JV	0.25	5/13/24 0:00	Business Operations	Corr counsel and UST re: IDI scheduling
JV	0.5	5/13/24 0:00	Business Operations	Corr counsel and B. Dow re: critical vendors
JV	0.25	5/13/24 0:00	Business Operations	Corr Stretto re: potential bank account at EWB
JV	0.5	5/13/24 0:00	Business Operations	Participate in process update call with ETG, counsel, and management

Consultant	Hours	Date	Code	Description
ETG	0.5	5/13/24 0:00	Business Operations	Daily status call w/ client, counsel
JV	0.5	5/13/24 0:00	Business Operations	Participate in update call with ETG, management, and counsel
ETG	0.5	5/13/24 0:00	Business Operations	Corr JV, M. Wisbey re: bank account needs
ETG	0.25	5/14/24 0:00	Business Operations	Corr counsel re: Agent invoice and review of same
JV	0.5	5/14/24 0:00	Business Operations	Participate in update call with ETG, management, and counsel
ETG	0.5	5/14/24 0:00	Business Operations	Corr B. Dow re: and review of post-filing transactions
ETG	0.5	5/14/24 0:00	Business Operations	Daily status call w/ client, counsel
ETG	0.25	5/15/24 0:00	Business Operations	Corr JV, client re: disbursement activity
JV	2.75	5/15/24 0:00	Business Operations	Categorize transactions, reconcile accounts, and Prepare Week 1 variance report draft
ETG	0.5	5/15/24 0:00	Business Operations	Daily status call w/ client, counsel
JV	0.5	5/15/24 0:00	Business Operations	Participate in update call with ETG, management, and counsel
JV	0.75	5/15/24 0:00	Business Operations	Review cash transaction sheet received and corr B. Daw re: variance report
JV	1.75	5/16/24 0:00	Business Operations	Prepare status tracker for SOFA/ SOAL preparation, corr C. Train re: same
ETG	0.5	5/16/24 0:00	Business Operations	Corr B Dow, counsel re: Wells Fargo credit card accounts and automatic stay issues
ETG	0.75	5/16/24 0:00	Business Operations	Corr B, Dow, JV re: bank balances
JV	0.25	5/16/24 0:00	Business Operations	Corr C. Tran and KCC re: call scheduling
ETG	0.5	5/16/24 0:00	Business Operations	Daily status call w/ client
JV	0.5	5/16/24 0:00	Business Operations	Corr C. Tran re: SOFA/ Schedule prep
JV	0.75	5/16/24 0:00	Business Operations	Corr C. Tran re: bank accounts, review statement received
JV	0.75	5/16/24 0:00	Business Operations	Prepare list of open items for IDI update management re: data needs
JV	0.75	5/16/24 0:00	Business Operations	Review IDI documents received, format and add to catalogue
JV	0.25	5/16/24 0:00	Business Operations	Corr C. Tran re: additional IDI docs
JV	0.5	5/16/24 0:00	Business Operations	Participate in update call with ETG, management, and counsel
ETG	0.25	5/16/24 0:00	Business Operations	Corr B. Dow re: daily check-in call schedule
ETG	0.5	5/17/24 0:00	Business Operations	Daily status call w/ client, counsel
ETG	0.5	5/17/24 0:00	Business Operations	Corr JV re: and review final version of weekly report to lenders on DIP budget to actual
ETG	0.25	5/17/24 0:00	Business Operations	Corr B. Dow re: lender reporting
JV	0.5	5/17/24 0:00	Business Operations	Participate in update call with ETG, management, and counsel
JV	0.5	5/20/24 0:00	Business Operations	Participate in update call with ETG, management, and counsel
ETG	0.5	5/20/24 0:00	Business Operations	Corr B. Down, JV re: and review of disbursements log for week
ETG	0.5	5/20/24 0:00	Business Operations	Daily status call w/ client, counsel
JV	2.25	5/20/24 0:00	Business Operations	Finalize IDI document request response, distribute to management and counsel for review
ETG	0.25	5/20/24 0:00	Business Operations	Corr JV re: WFSF DIP account
JV	1.5	5/20/24 0:00	Business Operations	Multiple corr counsel and WSFS re: establishment of DIP account for utility deposit
JV	0.25	5/20/24 0:00	Business Operations	Corr counsel re: exit financing
JV	0.75	5/20/24 0:00	Business Operations	Corr management re: accounting staff, initial review of SOFA SOAL documents provided
JV	1.75	5/21/24 0:00	Business Operations	Confirm and advise KCC of 25+ 'no or n/a' items, catalogue accordingly
JV	0.5	5/21/24 0:00	Business Operations	Participate in SOFA SOAL call with management and KCC
JV	1	5/21/24 0:00	Business Operations	Update SOFA SOAL tracking sheet
JV	2.75	5/21/24 0:00	Business Operations	Prepare and distribute SOFA 1, 2, 17 and SOAL, AB60, AB61
ETG	0.5	5/21/24 0:00	Business Operations	Corr JV re: and review/revise weekly DIP budget to actual reporting
JV	1.25	5/21/24 0:00	Business Operations	Supplement IDI documents, corr UST re: same

Consultant	Hours	Date	Code	Description
JV	0.25	5/22/24 0:00	Business Operations	Corr UST re: data issues
JV	1	5/22/24 0:00	Business Operations	Participate in IDI with management, counsel, and UST
JV	0.5	5/22/24 0:00	Business Operations	Prep for IDI
JV	0.25	5/22/24 0:00	Business Operations	Corr C. Tran re: A/R
JV	1.75	5/22/24 0:00	Business Operations	Multiple corr and coordination of additional document request from US Trustee, review and compile documents
JV	1.5	5/23/24 0:00	Business Operations	Compile and distribute additional documents from IDI request
JV	0.5	5/23/24 0:00	Business Operations	Participate in management call with ETG, counsel, and management
JV	0.75	5/23/24 0:00	Business Operations	Participate in evening Plan discussion call
ETG	0.5	5/23/24 0:00	Business Operations	Daily status call w/ client, counsel
JV	0.25	5/23/24 0:00	Business Operations	Corr counsel re: WSGR retention
ETG	0.5	5/23/24 0:00	Business Operations	Corr JV re: and review weekly budget-to-actual report for lenders
JV	0.5	5/24/24 0:00	Business Operations	Multiple corr project team re: SOFA / SOAL prep and calls
JV	0.75	5/24/24 0:00	Business Operations	Initial review of responsive documents for SOFA / SOAL from management
JV	3.25	5/26/24 0:00	Business Operations	Review documents received, prepare and distribute templates for SOAL AB8 SOFA 26c SOFA 26d SOFA 27 SOFA 30
JV	3.75	5/26/24 0:00	Business Operations	Review documents received, prepare and distribute templates for SOAL AB8 B39 AB40 AB41 AB42 AB44 AB45, AB46, AB50
JV	3.25	5/26/24 0:00	Business Operations	Review documents received, prepare and distribute templates for SOAL AB8 SOFA 3 SOFA 4 SOFA 13 SOFA 18 SOFA 20 SOFA 26a SOFA 26b
JV	3.75	5/26/24 0:00	Business Operations	Review documents received, prepare and distribute templates for SOAL AB8 AB11a AB11b AB19-22 AB 24 AB 25 AB 26 AB38
JV	2.5	5/27/24 0:00	Business Operations	Update and distribute SOFA 3 4
JV	0.75	5/27/24 0:00	Business Operations	Prepare and distribute SOAL AB41
JV	1.5	5/27/24 0:00	Business Operations	Prepare responses to KCC inquiries and forward to KCC
JV	1.5	5/27/24 0:00	Business Operations	Multiple corr W. Gruber re: SOFA / Schedule questions
JV	0.75	5/28/24 0:00	Business Operations	Research and update SOAL AB8
JV	0.5	5/28/24 0:00	Business Operations	Followup corr. with A. Defrenne and L. Park re: SOFA / SCHEDULE prep
JV	0.75	5/28/24 0:00	Business Operations	Review bank balances at petition date, corr management re: same, begin prep of SOAL AB3
JV	1.75	5/28/24 0:00	Business Operations	Research and prepare SOFA 28
JV	3.75	5/28/24 0:00	Business Operations	Research and prepare SOFA 11, 16, 25, 38, 31
JV	0.5	5/28/24 0:00	Business Operations	Participate in call with A. Defrenne and L. Park re: SOFA / SCHEDULE prep
JV	1.75	5/28/24 0:00	Business Operations	Research and prepare SOFA 14 & 29, corr management re: same
JV	1.5	5/28/24 0:00	Business Operations	Update and distribute tracking docs for SOFA / Schedule prep
JV	0.5	5/28/24 0:00	Business Operations	Multiple corr counsel re: SOFA 3
JV	1.75	5/28/24 0:00	Business Operations	Prepare and distribute responsive data to KCC for SOFA / SOAL
JV	0.25	5/28/24 0:00	Business Operations	Corr counsel re: corporate ownership for SOFA 28
JV	1	5/29/24 0:00	Business Operations	Multiple corr KCC re: SOFA / SOAL
JV	0.5	5/29/24 0:00	Business Operations	Participate in daily management call with ETG, counsel, and management
JV	3.75	5/29/24 0:00	Business Operations	Prepare and distribute SOAL A/B 3, A/B 7, A/B 63, 72
ETG	0.5	5/29/24 0:00	Business Operations	Corr JV re: and review/revise weekly budget-to-actual reporting
JV	1.25	5/29/24 0:00	Business Operations	Multiple corr management re: SOFA / Schedule prep
ETG	0.5	5/29/24 0:00	Business Operations	Corr B, Down, JV re: weekly disbursements and review of same
JV	3.75	5/29/24 0:00	Business Operations	Prepare and distribute SOAL D, E, F, G, H
ETG	0.5	5/29/24 0:00	Business Operations	Status call w/ client, counsel
JV	0.25	5/30/24 0:00	Business Operations	Corr counsel re: DIP budget
JV	0.25	5/30/24 0:00	Business Operations	Corr counsel and management re: DIP funding

Consultant	Hours	Date	Code	Description
JV	0.75	5/30/24 0:00	Business Operations	Multiple corr management re: SOFA/ SOAL prep
ETG	0.25	5/30/24 0:00	Business Operations	Corr JV re: weekly DIP budget reporting to lenders
JV	0.5	5/30/24 0:00	Business Operations	Finalize and distribute Week 3 variance report
JV	2.25	5/30/24 0:00	Business Operations	Prepare and furnish additional SOFA/ SOAL items to KCC
JV	0.75	5/30/24 0:00	Business Operations	Update and distribute SOAL G
JV	0.75	5/30/24 0:00	Business Operations	Multiple corr KCC re: SOFA/ SOAL prep
JV	0.75	5/31/24 0:00	Business Operations	Review and distribute SOFA/ SOAL drafts
JV	2.5	5/31/24 0:00	Business Operations	Prepare SOFA/ SOAL comments from page turn and furnish to KCC for changes
JV	1.5	5/31/24 0:00	Business Operations	Research and respond to KCC comments prior to SOFA call
JV	1.5	5/31/24 0:00	Business Operations	Participate in SOFA/ SOAL page turn
JV	1	5/31/24 0:00	Business Operations	Multiple corr management and counsel re: SOFA prep
JV	1.75	5/31/24 0:00	Business Operations	Review new SOFA/ SOAL information received from management, incorporate and forward comments and new worksheet to KCC for inclusion
JV	1.75	6/1/24 0:00	Business Operations	Research and respond to KCC comments re: SOFA/ SOAL drafts
JV	0.75	6/1/24 0:00	Business Operations	Review and distribute SOFA/ SOAL drafts prior to page turn
JV	1.5	6/2/24 0:00	Business Operations	Prepare and distribute followup information after SOFA/ SOAL page turn with counsel, management, and KCC
JV	1.5	6/2/24 0:00	Business Operations	Participate in SOFA/ SOAL page turn with counsel, management, and KCC
JV	0.75	6/3/24 0:00	Business Operations	Participate in update call with ETG, management, and counsel
ETG	0.5	6/3/24 0:00	Business Operations	Status call w/ client, counsel
JV	0.75	6/3/24 0:00	Business Operations	Call with management and counsel for final review of SOFA/ SOAL
ETG	0.5	6/3/24 0:00	Business Operations	Corr B. Down, JV re: and review of pre-petition payroll
ETG	1	6/3/24 0:00	Business Operations	Corr counsel, B. Down, JV re: and review restated DIP budget
JV	1	6/3/24 0:00	Business Operations	Update and distribute SOFA60 with additional copyright information
JV	1	6/3/24 0:00	Business Operations	Revise and distribute SOFA 4 with payroll information received, corr management and KCC re: same
JV	0.75	6/3/24 0:00	Business Operations	Respond to KCC inquiries re: SOFA 28 & 29
ETG	0.5	6/3/24 0:00	Business Operations	Corr JV, counsel re: pre-petition payroll
JV	0.5	6/3/24 0:00	Business Operations	Call with B. Dow and counsel re: global notes for SOFA SOAL
JV	1.25	6/3/24 0:00	Business Operations	Review SOFA/ SOAL drafts received from KCC
JV	1.25	6/3/24 0:00	Business Operations	Revise and distribute SOFA 4 with payroll information received, corr management and KCC re: same
JV	0.5	6/3/24 0:00	Business Operations	Forward SOFA/ SOAL changes to KCC for incorporation
JV	0.75	6/3/24 0:00	Business Operations	Participate in strategy call with management, counsel, and ETG
JV	1.25	6/3/24 0:00	Business Operations	Update and distribute SOFA60 with additional copyright information
JV	1	6/3/24 0:00	Business Operations	Multiple corr KCC re: SOFA SOAL changes
JV	0.75	6/3/24 0:00	Business Operations	Forward SOFA/ SOAL changes to KCC for incorporation
JV	0.5	6/3/24 0:00	Business Operations	Respond to KCC inquiries re: SOFA 28 & 29
JV	0.75	6/3/24 0:00	Business Operations	Review SOFA/ SOAL drafts received from KCC
JV	1	6/3/24 0:00	Business Operations	Review global notes prior to call, prepare comments for discussion
JV	0.5	6/3/24 0:00	Business Operations	Corr counsel re: secured debt global notes
ETG	1.25	6/3/24 0:00	Business Operations	Corr counsel re: and review financial projections
ETG	0.5	6/3/24 0:00	Business Operations	Corr B, Dow, counsel re: and review auditor-requested information
JV	2.25	6/4/24 0:00	Business Operations	Final review of SOFA/ SOAL, approve for filing
ETG	1	6/4/24 0:00	Business Operations	Corr counsel, JV re: updated financial projections and review of same; comments to JV
ETG	1	6/4/24 0:00	Business Operations	Corr B. Dow, JV re: weekly disbursements and review of same

Consultant	Hours	Date	Code	Description
JV	1.75	6/4/24 0:00	Business Operations	Final review of SOFA/ SOAL, approve for filing
ETG	1	6/4/24 0:00	Business Operations	Corr counsel re: go-forward budget and revisions thereto
JV	2.75	6/5/24 0:00	Business Operations	Prepare S&U draft tracking offer term sheet, multiple corr counsel re: same
ETG	0.5	6/5/24 0:00	Business Operations	Corr JV re: weekly budget variance report
ETG	2	6/5/24 0:00	Business Operations	Corr counsel, JV, B. Dow re: updated go-forward budget and review/revisions thereto
ETG	0.75	6/5/24 0:00	Business Operations	Corr B. Dow, JV, counsel re: and review of Form 8-K for filing; comments to client
ETG	0.5	6/5/24 0:00	Business Operations	Status call w/ client, counsel
JV	0.75	6/5/24 0:00	Business Operations	Participate in all hands meeting with ETG, management, and counsel
JV	1	6/7/24 0:00	Business Operations	Participate in IDI pre meeting with management and counsel
ETG	0.5	6/10/24 0:00	Business Operations	Status call w/ client, counsel
JV	1	6/10/24 0:00	Business Operations	Participate in 341 creditor meeting, corr management and counsel re: same
ETG	0.5	6/10/24 0:00	Business Operations	Corr B. Dow re: and review weekly disbursements
JV	0.5	6/10/24 0:00	Business Operations	Distribute financial projections to lender group, corr counsel re: same
JV	0.5	6/10/24 0:00	Business Operations	Participate in strategy call with ETG, counsel, and management
JV	0.25	6/10/24 0:00	Business Operations	Corr counsel re: Procopio fees
ETG	0.25	6/11/24 0:00	Business Operations	Corr JV, B. Dow re: questions re: disbursements
JV	0.5	6/12/24 0:00	Business Operations	Participate in strategy call with ETG, management, and counsel
ETG	0.5	6/12/24 0:00	Business Operations	Corr JV re: and review of weekly budget-to-actual report for lenders
ETG	0.5	6/12/24 0:00	Business Operations	Status call w/ client, counsel
ETG	0.25	6/13/24 0:00	Business Operations	Corr JV re: weekly budget-to-actual report for lenders
JV	0.75	6/17/24 0:00	Business Operations	Prepare document request list for MOR prep
JV	2.75	6/17/24 0:00	Business Operations	Prep supporting docs templates for May MOR production
ETG	0.5	6/17/24 0:00	Business Operations	Corr B. Dow re: and review of weekly disbursements
JV	1.75	6/17/24 0:00	Business Operations	Prepare cash receipts disbursements portion of MOR supporting documents
ETG	0.5	6/17/24 0:00	Business Operations	Status call w/ client, counsel
JV	1.25	6/17/24 0:00	Business Operations	Run financial statements from quickbooks and compare against publicly filed statements, corr management re: inter-company receivable
JV	1.75	6/17/24 0:00	Business Operations	Run financial statements from quickbooks and compare against publicly filed statements, corr management re: inter-company receivable
JV	1.5	6/17/24 0:00	Business Operations	Prepare cash receipts disbursements portion of MOR supporting documents
JV	0.5	6/17/24 0:00	Business Operations	Participate in strategy call with management, ETG, and counsel
JV	1.75	6/18/24 0:00	Business Operations	Review financials and prepare MOR 4&5 supporting docs
JV	1.25	6/18/24 0:00	Business Operations	Update critical vendor payment register
JV	2.25	6/18/24 0:00	Business Operations	Review financials and prepare MOR 2&3
JV	1.5	6/18/24 0:00	Business Operations	Update critical vendor payment register
JV	1.75	6/18/24 0:00	Business Operations	Review financials and prepare MOR 2&3
JV	0.25	6/18/24 0:00	Business Operations	Corr management re: paypal funds
JV	2.5	6/18/24 0:00	Business Operations	Prepare MOR 1
JV	2.75	6/18/24 0:00	Business Operations	Prepare MOR 1
JV	3.75	6/18/24 0:00	Business Operations	Review financials and prepare MOR 6-11 supporting docs
JV	2.25	6/18/24 0:00	Business Operations	Review financials and prepare MOR 4&5 supporting docs
JV	1.25	6/19/24 0:00	Business Operations	Summarize MOR questions / issues and forward to management for discussion
JV	1	6/19/24 0:00	Business Operations	Redact bank statements for May MOR
JV	3.5	6/19/24 0:00	Business Operations	Prepare MOR-1 for Prosomnus Sleep Technologies Inc.

Consultant	Hours	Date	Code	Description
JV	2	6/19/24 0:00	Business Operations	Edits and updates to MOR supporting documents
JV	3.25	6/19/24 0:00	Business Operations	Prepare MOR-1 for Prosomnus Sleep Technologies Inc.
JV	1	6/19/24 0:00	Business Operations	Summarize MOR questions / issues and forward to management for discussion
ETG	0.5	6/19/24 0:00	Business Operations	Corr JV re: and review weekly budget-to-actual report for lenders
JV	0.75	6/19/24 0:00	Business Operations	Redact bank statements for May MOR
JV	3.75	6/19/24 0:00	Business Operations	Prepare MOR-1 for Prosomnus Inc.
JV	2.5	6/19/24 0:00	Business Operations	Edits and updates to MOR supporting documents
JV	0.5	6/20/24 0:00	Business Operations	Participate in strategy call with management, ETG, and counsel
ETG	0.25	6/20/24 0:00	Business Operations	Corr JV re: weekly budget-to-actual report for lenders
JV	1	6/20/24 0:00	Business Operations	Review additional documents received from management and prep for MOR review call
JV	1.5	6/20/24 0:00	Business Operations	Review additional documents received from management and prep for MOR review call
JV	1	6/20/24 0:00	Business Operations	Participate in MOR call with management and counsel
JV	2.25	6/20/24 0:00	Business Operations	Incorporate changes, finalize and distribute MOR filing copies
JV	2.5	6/20/24 0:00	Business Operations	Incorporate changes, finalize and distribute MOR filing copies
JV	0.25	6/21/24 0:00	Business Operations	Corr counsel re: MOR filing
JV	0.5	6/24/24 0:00	Business Operations	Participate in update call with management, ETG, and counsel
ETG	0.5	6/24/24 0:00	Business Operations	Status call w/ client, counsel
ETG	0.5	6/26/24 0:00	Business Operations	Corr B. Dow re: and review of weekly disbursements
ETG	0.5	6/26/24 0:00	Business Operations	Corr JV re: weekly budget-to-actual variance report for lenders and review of same
ETG	0.25	6/27/24 0:00	Business Operations	Corr JV re: and review weekly budget to actual variance report for lenders
JV	1.25	6/27/24 0:00	Business Operations	Finalize and distribute Week 7 variance report
ETG	0.5	7/1/24 0:00	Business Operations	Corr B. Dow re: and review weekly disbursements
ETG	0.5	7/1/24 0:00	Business Operations	Status call w/ client, counsel
ETG	0.5	7/2/24 0:00	Business Operations	Corr JV re: weekly budget-to-actual reporting for lenders and review of same
JV	0.5	7/3/24 0:00	Business Operations	Participate in daily strategy call with ETG, counsel and management
ETG	0.5	7/3/24 0:00	Business Operations	Status call w/ client, counsel
ETG	0.25	7/3/24 0:00	Business Operations	Corr JV re: weekly budget to actual variance report for lenders
JV	0.5	7/8/24 0:00	Business Operations	Prepare and distribute MOR document request
ETG	0.25	7/8/24 0:00	Business Operations	Corr B. Beal re: expenses
ETG	0.5	7/8/24 0:00	Business Operations	Status call w/ client, counsel
ETG	0.25	7/8/24 0:00	Business Operations	Corr JV re: status call w/ client, counsel
JV	0.5	7/8/24 0:00	Business Operations	Participate in strategy call with ETG, management, and counsel
ETG	0.5	7/10/24 0:00	Business Operations	Status call w/ client, counsel
JV	0.75	7/10/24 0:00	Business Operations	Participate in daily strategy call with ETG, counsel, and management
ETG	0.25	7/11/24 0:00	Business Operations	Corr JV re: lender's weekly variance reporting
JV	2.25	7/11/24 0:00	Business Operations	Begin prep of MOR-1 forms for June
ETG	0.5	7/11/24 0:00	Business Operations	Corr JV re: and review of weekly budget-to-actual variance analysis for lenders
JV	0.5	7/11/24 0:00	Business Operations	Corr WSFS and management re: utility deposit bank statement
JV	4.75	7/11/24 0:00	Business Operations	Prepare supporting documents 1, 7, 11, 12 for June MOR
ETG	0.5	7/15/24 0:00	Business Operations	Corr B. Dow, JV re: accounting questions
JV	3.5	7/15/24 0:00	Business Operations	Review documents received from management, begin cash reconciliation and additional supporting documents for 10974
JV	1.5	7/15/24 0:00	Business Operations	Multiple corr management re: secured debt question, research and respond via email

Consultant	Hours	Date	Code	Description
ETG	0.25	7/15/24 0:00	Business Operations	Status call w/ client, counsel
JV	0.5	7/15/24 0:00	Business Operations	Participate in update call with ETG, management, and counsel
JV	0.5	7/15/24 0:00	Business Operations	Multiple corr WSFS re: bank statement, review statement received
JV	5.25	7/16/24 0:00	Business Operations	Reconcile cash accounts and complete supporting documents 1, 4, 5, 9 for 10974
JV	0.75	7/16/24 0:00	Business Operations	Multiple corr management re: May financials and MOR
JV	2.25	7/16/24 0:00	Business Operations	Prepare and distribute Week 10 draft variance report
JV	2	7/16/24 0:00	Business Operations	Complete MOR-1 Form for 10974
JV	1.25	7/16/24 0:00	Business Operations	Redact bank statements and include with filing copy for 10974
ETG	0.5	7/16/24 0:00	Business Operations	Corr JV re: and review of weekly budget-to-actual reporting for lenders
ETG	0.5	7/16/24 0:00	Business Operations	Corr. B. Dow re: and review of weekly disbursements
ETG	0.25	7/17/24 0:00	Business Operations	Status call w/ client, counsel
ETG	0.25	7/18/24 0:00	Business Operations	Corr JV re: weekly budget-to-actual report for lenders
JV	3.5	7/20/24 0:00	Business Operations	Begin prep of MOR Supporting Docs for 10972
JV	1.5	7/20/24 0:00	Business Operations	Complete MOR Supporting Docs for 10972
JV	3.25	7/21/24 0:00	Business Operations	Prepare MOR-1 for 10972
JV	0.75	7/21/24 0:00	Business Operations	Summarize MOR and fee status, forward to management in advance of call
JV	0.5	7/22/24 0:00	Business Operations	Call with management to walk through UST payment
JV	0.75	7/22/24 0:00	Business Operations	Prepare and distribute UST fee payment document to management
JV	1	7/22/24 0:00	Business Operations	Participate in MOR review call with counsel and management
JV	0.5	7/22/24 0:00	Business Operations	Participate in management meeting with ETG, management, and counsel
ETG	0.5	7/22/24 0:00	Business Operations	Status call w/ client, counsel
ETG	0.25	7/22/24 0:00	Business Operations	Corr JV re: bank account needs for Debtor
JV	1.5	7/22/24 0:00	Business Operations	Prepare and distribute final filing copies for June MORs
JV	0.75	7/22/24 0:00	Business Operations	Prep for MOR review call with counsel and management
ETG	0.25	7/22/24 0:00	Business Operations	Corr M. Wisbey re: new bank account for Debtor
ETG	0.5	7/23/24 0:00	Business Operations	Corr B. Dow re: and review weekly disbursements
ETG	0.25	7/23/24 0:00	Business Operations	Corr JV, client re: escrow account details and wire transfer instructions
ETG	0.75	7/23/24 0:00	Business Operations	Corr JV, M. Wisbey, EWB re: new debtor account
ETG	0.5	7/24/24 0:00	Business Operations	Corr JV re: and review weekly budget-to-actual report for lenders
ETG	0.5	7/24/24 0:00	Business Operations	Status call w/ client, counsel
ETG	0.25	7/25/24 0:00	Business Operations	Corr JV re: weekly budget variance report to lenders
ETG	0.5	7/25/24 0:00	Business Operations	Status call w/ client, counsel
JV	0.25	7/26/24 0:00	Business Operations	Corr counsel re: KCC fees
JV	0.25	7/26/24 0:00	Business Operations	Corr counsel re: restructuring expenses
ETG	0.5	7/29/24 0:00	Business Operations	Status call w/ client, counsel
JV	0.75	7/29/24 0:00	Business Operations	Prep for and call with counsel re: restructuring expenses
JV	0.75	7/29/24 0:00	Business Operations	Participate in planning meeting with ETG, counsel, and management
ETG	1.75	7/30/24 0:00	Business Operations	Corr counsel, client re: and review/revise Form 8-K. Discuss reporting requirements.
ETG	0.5	7/31/24 0:00	Business Operations	Corr counsel re: Form 8-K filing
JV	0.5	7/31/24 0:00	Business Operations	Participate in management meeting with counsel and management
ETG	0.5	7/31/24 0:00	Business Operations	Status call w/ client, counsel
JV	0.75	8/1/24 0:00	Business Operations	Set up account for professional fee reserve

Consultant	Hours	Date	Code	Description
JV	0.25	8/1/24 0:00	Business Operations	Corr counsel re: WSFS utility deposit account
JV	0.75	8/1/24 0:00	Business Operations	Multiple corr counsel re: professional fee reserve account and disbursement mechanics
ETG	0.5	8/1/24 0:00	Business Operations	Corr JV re: and review of weekly budget-to-actual reporting for lenders
JV	0.25	8/1/24 0:00	Business Operations	Corr EWB re: additional signer on account
ETG	0.25	8/1/24 0:00	Business Operations	Corr JV re: weekly budget variance reporting for lenders
JV	0.5	8/1/24 0:00	Business Operations	Multiple corr EWB and Stretto re: new accounts
ETG	0.25	8/1/24 0:00	Business Operations	Corr lenders re: escrow account wire instructions
JV	0.5	8/1/24 0:00	Business Operations	Multiple corr counsel re: professional fee reserve and wires
JV	0.5	8/1/24 0:00	Business Operations	Multiple corr counsel re: dissolution of Delaware entities
ETG	0.25	8/1/24 0:00	Business Operations	Corr JV, counsel re: escrow account
JV	0.75	8/1/24 0:00	Business Operations	Review of noteholder invoices, multiple corr counsel re: same
ETG	0.25	8/2/24 0:00	Business Operations	Corr. counsel re: Debtors' escrow account
JV	0.75	8/2/24 0:00	Business Operations	Multiple corr counsel and lender counsel re: EWB re: wires
JV	1	8/2/24 0:00	Business Operations	Multiple corr counsel re: effective date wires and escrow funding
JV	0.5	8/2/24 0:00	Business Operations	Corr counsel re: DE dissolution and UST Fees
JV	0.75	8/2/24 0:00	Business Operations	Multiple corr Stretto and EWB re: wires
JV	0.5	8/2/24 0:00	Business Operations	Participate in call re: effective date wires and escrow funding
JV	0.25	8/2/24 0:00	Business Operations	Corr ETG re: effective date wires and escrow funding
JV	3.5	8/2/24 0:00	Business Operations	Review invoices and enter totals and bank / wire information for effective date payments
JV	0.25	8/4/24 0:00	Business Operations	Corr counsel re: Effective Date lender wires
JV	1.75	8/4/24 0:00	Business Operations	Prepare wire forms for Effective Date lender wires
JV	0.5	8/5/24 0:00	Business Operations	Corr counsel re: notice of effective date
ETG	0.5	8/5/24 0:00	Business Operations	Status update call w/ client, counsel
ETG	0.5	8/5/24 0:00	Business Operations	Corr JV re: and review wires from escrow account; approve same
JV	1	8/5/24 0:00	Business Operations	Process effective date wires (7), related corr.
JV	0.5	8/5/24 0:00	Business Operations	Corr Stretto re: ledger changes
JV	1.5	8/5/24 0:00	Business Operations	Multiple corr Stretto and EWB re: closing wires
JV	0.5	8/5/24 0:00	Business Operations	Corr Stretto re: account signatories
JV	2	8/5/24 0:00	Business Operations	Multiple corr counsel, lender counsel, and management re: closing wires
JV	1	8/5/24 0:00	Business Operations	Update escrow wire per amount change and remit to EWB for processing
JV	0.5	8/5/24 0:00	Business Operations	Download and forward wire confirmations to necessary parties
TOTAL BUSINESS OPERATIONS	317.0			

Category: CASE ADMINISTRATION

JV	0.75	5/5/24 0:00	Case Administration	Participate in call with Polsinelli & KCC re: items needed for filing and SOFA/Schedule prep
ETG	0.25	5/8/24 0:00	Case Administration	Corr counsel, JV re: scheduling of IDI and initial data requirements
ETG	1.75	5/8/24 0:00	Case Administration	Corr counsel re: and review first-day pleadings, plan for first-day hearing
ETG	0.25	5/13/24 0:00	Case Administration	Corr counsel re: IDI
ETG	0.25	5/21/24 0:00	Case Administration	Corr counsel re: committee non-appointment
ETG	0.25	6/10/24 0:00	Case Administration	Corr counsel re: 341 meeting
ETG	1.5	6/20/24 0:00	Case Administration	Review MORs for May 2024, corr JV re: same
ETG	0.25	7/22/24 0:00	Case Administration	Corr counsel re: June 2024 MORs

Consultant	Hours	Date	Code	Description
ETG	1.5	7/22/24 0:00	Case Administration	Corr JV re: and review of June 2024 MORs
TOTAL BUSINESS OPERATIONS	6.75			
Category: CLAIMS ADMINISTRATION & OBJECTIONS				
ETG	0.25	5/7/24 0:00	Claims Administration & Objections	Corr client re: lender balances
ETG	0.25	5/23/24 0:00	Claims Administration & Objections	Corr counsel re: lender balances
ETG	1	5/23/24 0:00	Claims Administration & Objections	Corr JV, counsel re: claims projections and review estimated amounts
ETG	0.5	5/28/24 0:00	Claims Administration & Objections	Corr B. Dow, JV re: terminated employee claims
ETG	0.5	5/31/24 0:00	Claims Administration & Objections	Corr B. Down, JV re: calculation of employee contract claims and review of information from client re: same
JV	1.75	7/15/24 0:00	Claims Administration & Objections	Review filed claims, match with scheduled claims and categorize as necessary
JV	0.75	7/29/24 0:00	Claims Administration & Objections	Corr KCC and counsel re: Priority claim amounts, review claims accordingly
JV	3.75	7/29/24 0:00	Claims Administration & Objections	Begin full claims reconciliation, request items from KCC, confirm amounts with filed SOFA and Schedules
JV	3.75	7/30/24 0:00	Claims Administration & Objections	Begin review and reconciliation of filed / scheduled claims
JV	1.25	7/31/24 0:00	Claims Administration & Objections	Prepare table and summarize status of claim reconciliation, corr counsel and management re: same
JV	5.25	7/31/24 0:00	Claims Administration & Objections	Complete review and reconciliation of filed / scheduled claims
TOTAL CLAIMS ADMIN.	19.0			
Category: FEE/EMPLOYMENT APPLICATION				
ETG	0.5	5/1/24 0:00	Fee/Employment Application	Corr JV, counsel re: retention application and related docs
ETG	2	5/6/24 0:00	Fee/Employment Application	Prepare retention documents and send to counsel
ETG	1.5	5/13/24 0:00	Fee/Employment Application	Corr counsel re: and review/revise draft employment application and related documents
ETG	0.75	5/14/24 0:00	Fee/Employment Application	Corr counsel re: and review of revised employment application and related papers
ETG	0.5	5/14/24 0:00	Fee/Employment Application	Review updated retention docs; corr counsel re: same
ETG	0.25	5/15/24 0:00	Fee/Employment Application	Corr counsel re: and review revisions to retention documents
ETG	0.75	5/15/24 0:00	Fee/Employment Application	Corr counsel re: and review/revise retention docs
ETG	0.5	5/15/24 0:00	Fee/Employment Application	Corr counsel re: and review filed retention applications
ETG	0.5	5/19/24 0:00	Fee/Employment Application	Corr counsel re: and review/respond to inquiries re: retention application from case parties
ETG	0.5	5/30/24 0:00	Fee/Employment Application	Corr counsel re: UST comments on retention application; review and respond
ETG	2.5	8/6/24 0:00	Fee/Employment Application	Prepare, review final fee application
TOTAL FEE/EMP APP.	10.25			
Category: FINANCING				
JV	1.75	4/29/24 0:00	Financing	Review RSA and Term sheet, take notes for prep of DIP budget
JV	0.25	4/29/24 0:00	Financing	Corr C. Tran re: call scheduling for DIP budget
JV	3.25	5/2/24 0:00	Financing	Prepare initial draft of DIP budget
JV	0.5	5/2/24 0:00	Financing	Prepare and distribute talking points and questions related to DIP budget draft
ETG	0.5	5/2/24 0:00	Financing	Corr JV, counsel re: testimony needs for first-day hearing
JV	0.75	5/3/24 0:00	Financing	Update and distribute DIP budget draft
JV	0.5	5/3/24 0:00	Financing	Call with C. Tran re: DIP budget
JV	0.75	5/3/24 0:00	Financing	Multiple corr counsel and ETG re: DIP budget draft
ETG	3.5	5/3/24 0:00	Financing	Corr JV, counsel re: and review draft DIP budget; comments/changes to JV
ETG	0.75	5/4/24 0:00	Financing	Corr counsel re: and review/revise DIP declaration; send to counsel

Consultant	Hours	Date	Code	Description
JV	2.5	5/5/24 0:00	Financing	Edits and updates to DIP budget draft, review of company reports re: same
JV	0.75	5/5/24 0:00	Financing	Call with counsel re: DIP budget
ETG	0.5	5/5/24 0:00	Financing	Corr counsel, JV re: budget revisions and review
ETG	1	5/6/24 0:00	Financing	Corr JV, counsel re: and review updated budget drafts
ETG	2	5/6/24 0:00	Financing	Corr JV, counsel re: and review budget draft and input from lenders
ETG	0.25	5/6/24 0:00	Financing	Corr counsel re: input from lenders on DIP budget
JV	0.75	5/6/24 0:00	Financing	Multiple corr ETG re: DIP budget
JV	0.25	5/6/24 0:00	Financing	Corr C. Tran re: Quickbooks
ETG	0.75	5/6/24 0:00	Financing	Corr counsel re: and review/revise DIP declaration
JV	1.75	5/6/24 0:00	Financing	Edits and updates to DIP budget draft, create an distribute v1 of budget draft
JV	0.5	5/6/24 0:00	Financing	Multiple corr counsel re: critical vendors
JV	1.25	5/6/24 0:00	Financing	Edits and updates to DIP budget draft, create an distribute v4 of budget draft
ETG	0.25	5/6/24 0:00	Financing	Corr. JV re: and review updated budget draft
JV	1	5/6/24 0:00	Financing	Multiple corr counsel re: DIP budget
JV	0.75	5/6/24 0:00	Financing	Edits and updates to DIP budget draft, create an distribute v2 of budget draft
JV	0.75	5/6/24 0:00	Financing	Call with B. Dow re: DIP budget and critical vendors, update budget and revert
JV	0.75	5/6/24 0:00	Financing	Edits and updates to DIP budget draft, create an distribute v3 of budget draft
JV	1.25	5/7/24 0:00	Financing	Update and distribute DIP budget draft per comments from counsel
ETG	1	5/7/24 0:00	Financing	Corr counsel, JV re: DIP budget updates and review of same
JV	0.75	5/7/24 0:00	Financing	Additional edits to DIP budget, forward as appropriate
ETG	0.5	5/7/24 0:00	Financing	Corr JV, counsel re: revised budget and DIP docs
JV	3.75	5/14/24 0:00	Financing	Prepare variance report model
ETG	0.25	5/14/24 0:00	Financing	Corr counsel re: funding of DIP facility
JV	0.5	5/16/24 0:00	Financing	Corr counsel re: bank accounts
JV	0.5	5/16/24 0:00	Financing	Corr Wells Fargo re: bank accounts
JV	0.5	5/16/24 0:00	Financing	Review and catalogue additional IDI documents
JV	1	5/17/24 0:00	Financing	Finalize and distribute Week 1 variance report
JV	0.75	5/17/24 0:00	Financing	Corr counsel and WSFS re: utility deposit account
ETG	0.5	5/17/24 0:00	Financing	Corr JV, client re: and review of budget-to-actual DIP reporting
JV	0.5	5/20/24 0:00	Financing	Initial review of disbursement document received from management
JV	0.5	5/21/24 0:00	Financing	Advise management re: utility deposit transfer, corr WSFS and counsel re: same
JV	0.25	5/21/24 0:00	Financing	Corr counsel and management re: PTO payment
JV	3	5/21/24 0:00	Financing	Review GL and receipts/disbursements list, categorize payments and Prepare Week 2 variance report draft
JV	0.75	5/21/24 0:00	Financing	Review DIP motion re: reporting requirements
JV	1.75	5/23/24 0:00	Financing	Call with B. Dow re: Week 2 variance report, finalize report, add commentary and distribute report
JV	0.5	5/28/24 0:00	Financing	Forward variance reports to WSFS counsel, multiple corr counsel re: same, adjust distribution list
JV	2.75	5/29/24 0:00	Financing	Review and match payments, reconcile account, and prepare Week 3 DIP variance report, circulate for comment
JV	0.75	5/29/24 0:00	Financing	Corr counsel and management re: DIP financing and cash needs
JV	0.75	5/31/24 0:00	Financing	Finalize and distribute restated DIP budget
JV	2	5/31/24 0:00	Financing	Restate and distribute DIP budget
JV	0.75	5/31/24 0:00	Financing	Call with B Dow and counsel re: DIP budget
JV	1	6/3/24 0:00	Financing	Revise and distribute DIP budget

Consultant	Hours	Date	Code	Description
JV	1	6/3/24 0:00	Financing	Revise and distribute DIP budget
JV	0.25	6/3/24 0:00	Financing	Corr ETG and counsel re: hearing date change and effect on DIP budget
ETG	1	6/3/24 0:00	Financing	Corr counsel re: and review/revise final DIP order; comments/changes to counsel
JV	1.25	6/3/24 0:00	Financing	Revise and distribute DIP budget
JV	2.5	6/4/24 0:00	Financing	Categorize payments, reconcile accounts, prepare and distribute Week 4 variance report
JV	2.25	6/4/24 0:00	Financing	Categorize payments, reconcile accounts, prepare and distribute Week 4 variance report
JV	1	6/4/24 0:00	Financing	Update and distribute restated DIP budget
JV	0.75	6/4/24 0:00	Financing	Update and distribute restated DIP budget
JV	0.25	6/5/24 0:00	Financing	Corr counsel re: IOLTA
JV	1.75	6/5/24 0:00	Financing	Finalize and distribute Week 4 variance report with commentary
JV	0.5	6/5/24 0:00	Financing	Corr counsel re: projections and borrowings
ETG	0.75	6/5/24 0:00	Financing	Corr counsel, JV, B. Dow re: lender information requests and review of same
ETG	0.75	6/5/24 0:00	Financing	Corr counsel, B, Dow re: lender's funding and notices
JV	0.75	6/6/24 0:00	Financing	Corr counsel re: professional fees and DIP funding, review budget accordingly
ETG	1.75	6/10/24 0:00	Financing	Corr counsel re: and review of updated DIP credit agreement; corr counsel, JV re: implication for budget and compliance
JV	0.5	6/10/24 0:00	Financing	Corr counsel re: budget rollforward
JV	3.25	6/10/24 0:00	Financing	Update variance report model to reflect restated DIP budget, run scenarios and check for accuracy
JV	1.25	6/10/24 0:00	Financing	Categorize disbursements and prepare Week 5 variance report, summarize questions and forward to management for comment
JV	1.5	6/10/24 0:00	Financing	Review updated DIP financing agreement, compare to prior notes, summarize debt positions and update counsel accordingly
JV	1.75	6/10/24 0:00	Financing	Review updated DIP financing agreement, compare to prior notes, summarize debt positions and update counsel accordingly
JV	1.5	6/10/24 0:00	Financing	Categorize disbursements and prepare Week 5 variance report, summarize questions and forward to management for comment
JV	3.75	6/10/24 0:00	Financing	Update variance report model to reflect restated DIP budget, run scenarios and check for accuracy
JV	2.25	6/12/24 0:00	Financing	Prepare and distribute draft Week 5 variance report
JV	0.75	6/13/24 0:00	Financing	Finalize and distribute Week 5 variance report
JV	2.5	6/18/24 0:00	Financing	Reconcile accounts and prepare Week 6 variance report, summarize changes and forward to management and counsel for comment
JV	0.25	6/18/24 0:00	Financing	Corr WSFS re: utility deposit account
JV	0.75	6/18/24 0:00	Financing	Multiple corr counsel re: DIP draw timing, review cash needs
JV	2.25	6/18/24 0:00	Financing	Reconcile accounts and prepare Week 6 variance report, summarize changes and forward to management and counsel for comment
JV	1	6/20/24 0:00	Financing	Finalize and distribute variance report
JV	1.5	6/26/24 0:00	Financing	Categorize payments, prepare and distribute week 7 draft variance report
JV	1.75	6/26/24 0:00	Financing	Categorize payments, prepare and distribute week 7 draft variance report
ETG	0.25	6/26/24 0:00	Financing	Corr counsel re: questions relating to DIP interest calculation
JV	0.25	6/28/24 0:00	Financing	Forward variance report to additional parties
JV	0.5	7/1/24 0:00	Financing	Participate in strategy call with ETG, counsel and management
JV	2.5	7/2/24 0:00	Financing	Prepare and distribute weekly variance report for comment
JV	0.5	7/3/24 0:00	Financing	Finalize and distribute weekly variance report with notes
ETG	0.75	7/8/24 0:00	Financing	Corr B. Dow re: and review exit financing terms and note draft; comments to client
JV	1.75	7/10/24 0:00	Financing	Review term sheet and prep for call with ETG and management re: term sheet changes, projections, and Plan feasibility, modify projections document, corr ETG re: same
JV	0.5	7/10/24 0:00	Financing	Call with ETG and management re: term sheet changes, projections, and Plan feasibility
JV	0.5	7/11/24 0:00	Financing	Finalize and distribute variance report with summary
JV	2.5	7/11/24 0:00	Financing	Categorize expenses, prepare and distribute variance report draft for Week 9, corr management re: same
ETG	0.75	7/15/24 0:00	Financing	Corr B. Dow, counsel re: DIP funding reconciliation and review of same

Consultant	Hours	Date	Code	Description
JV	2.5	7/15/24 0:00	Financing	Review register received from WSFS, combined documents and prepare summary of DIP funding sources, forward to counsel per request
JV	0.25	7/15/24 0:00	Financing	Corr counsel and management re: funding question
JV	1.5	7/22/24 0:00	Financing	Corr with Stretto re: establishment of escrow account, forward necessary documents
JV	0.75	7/23/24 0:00	Financing	Attention to creation of escrow account, review and forward documents, corr ETG, Stretto and management re: same
JV	0.5	7/23/24 0:00	Financing	Multiple corr Intrepid Capital re: reporting, forward requested documents
JV	0.5	7/24/24 0:00	Financing	Multiple corr Intrepid Capital re: reporting
JV	2.75	7/24/24 0:00	Financing	Prepare and distribute draft variance report for review and comment
JV	0.25	7/24/24 0:00	Financing	Corr management re: IOLTA deposit
JV	0.5	7/25/24 0:00	Financing	Multiple corr Intrepid Capital re: reporting
JV	0.5	7/25/24 0:00	Financing	Finalize and distribute variance report
JV	2	7/25/24 0:00	Financing	Prepare and distribute final DIP funding summary for management per request
JV	1.25	7/29/24 0:00	Financing	Reconcile fees and forward escrow payment instruction to management
JV	0.75	7/29/24 0:00	Financing	Review KCC fees, forward budgeting documents to counsel pre request
JV	1.5	7/31/24 0:00	Financing	Review DIP interest calculation, verify calculations and corr B. Dow re: same
JV	1.75	8/1/24 0:00	Financing	Reconcile accounts and prepare Week 12 variance report draft
JV	0.5	8/1/24 0:00	Financing	Multiple corr management and counsel re: variance report
JV	1	8/2/24 0:00	Financing	Review budget and projected UST fees, corr counsel and management re: same
TOTAL FINANCING	127.25			

Category: PLAN & DISCLOSURE STATEMENT

ETG	2.5	4/29/24 0:00	Plan & Disclosure Statement	Corr counsel, client re: RSA and term sheet revisions and reviews of same; comments to counsel
ETG	2.5	4/29/24 0:00	Plan & Disclosure Statement	Corr counsel re: and review term sheet, RSA, first-day declaration narrative; comments to counsel, client
ETG	1	5/14/24 0:00	Plan & Disclosure Statement	Corr counsel re: and review revised plan term sheet
ETG	1.25	5/15/24 0:00	Plan & Disclosure Statement	Corr counsel re: and review term sheet comments
JV	0.25	5/17/24 0:00	Plan & Disclosure Statement	Corr counsel re: liquidation analysis
ETG	0.5	5/17/24 0:00	Plan & Disclosure Statement	Corr counsel, JV re: liquidation analysis
ETG	0.75	5/20/24 0:00	Plan & Disclosure Statement	Corr counsel re: and review term sheet comments from lenders
JV	1.5	5/20/24 0:00	Plan & Disclosure Statement	Begin preparation of liquidation analysis
JV	2	5/21/24 0:00	Plan & Disclosure Statement	Complete preparation of liquidation analysis
JV	0.5	5/21/24 0:00	Plan & Disclosure Statement	Summarize and distribute liquidation analysis
ETG	1.25	5/21/24 0:00	Plan & Disclosure Statement	Corr counsel, JV re: and review/revise liquidation analysis; comments/changes to JV
ETG	1.25	5/22/24 0:00	Plan & Disclosure Statement	Numerous corr counsel, JV re: and review drafts of liquidation analysis; comments/changes to JV
JV	2.5	5/22/24 0:00	Plan & Disclosure Statement	Significant revision to liquidation analysis, summarize and forward to counsel for comment
ETG	3.5	5/22/24 0:00	Plan & Disclosure Statement	Corr counsel, JV re: and review of draft plan; comments/changes to counsel
ETG	0.25	5/22/24 0:00	Plan & Disclosure Statement	Corr counsel re: draft plan
JV	0.75	5/22/24 0:00	Plan & Disclosure Statement	Call with counsel re: liquidation analysis
JV	0.75	5/23/24 0:00	Plan & Disclosure Statement	Respond to inquiries from counsel re: Plan
ETG	0.25	5/23/24 0:00	Plan & Disclosure Statement	Corr counsel re: revised plan/ds
ETG	1	5/23/24 0:00	Plan & Disclosure Statement	Conf call w/ client, counsel re: plan terms and open issues; corr counsel re: same
ETG	0.75	5/23/24 0:00	Plan & Disclosure Statement	Corr B. Dow re: and review 2024-5 forecast model
ETG	0.5	5/23/24 0:00	Plan & Disclosure Statement	Corr counsel, JV re: open items from client on plan
JV	0.75	5/23/24 0:00	Plan & Disclosure Statement	Call with counsel to review Forecast Model

Consultant	Hours	Date	Code	Description
JV	0.25	5/23/24 0:00	Plan & Disclosure Statement	Prepare forecast model for distribution, corr counsel re: same
JV	0.75	5/23/24 0:00	Plan & Disclosure Statement	Update and distribute liquidation analysis per comments from counsel
ETG	1.75	5/24/24 0:00	Plan & Disclosure Statement	Corr counsel, JV re: and review updated liquidation analysis; comments/changes to JV
ETG	1.25	5/24/24 0:00	Plan & Disclosure Statement	Corr counsel re: and review/revise updated plan/ds; comments/changes to counsel
JV	2.75	5/24/24 0:00	Plan & Disclosure Statement	Multiple rounds of revision and distribution of liquidation analysis per comments from counsel, multiple corr counsel re: same
ETG	0.75	5/24/24 0:00	Plan & Disclosure Statement	Corr counsel re: and final pre-filing review of plan/ds; corr counsel re: filing
ETG	1	5/24/24 0:00	Plan & Disclosure Statement	Review revised plan/ds
ETG	0.25	6/4/24 0:00	Plan & Disclosure Statement	Corr counsel re: plan valuation needs
JV	0.75	6/4/24 0:00	Plan & Disclosure Statement	Update projections document and forward to counsel for distribution
ETG	0.5	6/5/24 0:00	Plan & Disclosure Statement	Corr JV, counsel re: revised plan term sheet
ETG	0.5	6/5/24 0:00	Plan & Disclosure Statement	Corr JV, counsel re: revised plan term sheet and comments thereto
ETG	0.5	6/5/24 0:00	Plan & Disclosure Statement	Corr counsel re: and review updated plan term sheet from lenders
JV	0.75	6/6/24 0:00	Plan & Disclosure Statement	Corr counsel re: S&U
ETG	0.25	6/6/24 0:00	Plan & Disclosure Statement	Corr counsel, JV re: plan term sheet revisions
ETG	0.5	6/10/24 0:00	Plan & Disclosure Statement	Corr and t/c JV re: DCF for plan
ETG	0.5	6/10/24 0:00	Plan & Disclosure Statement	Corr JV, counsel re: DCF for plan
ETG	0.25	6/20/24 0:00	Plan & Disclosure Statement	Corr counsel re: plan/ds hearing
JV	0.75	6/26/24 0:00	Plan & Disclosure Statement	Review disclosure statement noticing list and advise KCC
JV	0.5	6/26/24 0:00	Plan & Disclosure Statement	Review disclosure statement noticing list and advise KCC
JV	0.5	6/26/24 0:00	Plan & Disclosure Statement	Call with counsel and KCC re: disclosure statement noticing
JV	0.75	6/26/24 0:00	Plan & Disclosure Statement	Corr counsel re: scheduling of equipment lessors
JV	1.5	6/27/24 0:00	Plan & Disclosure Statement	Review and recalculate DIP interest from term sheet, corr lender counsel, management, and counsel re: same
ETG	0.5	7/1/24 0:00	Plan & Disclosure Statement	Corr counsel, client re: plan confirmation tasks and workstreams
JV	1.75	7/1/24 0:00	Plan & Disclosure Statement	Corr RW re: DCF, summarize case and forward documents, prepare directory for documents
ETG	0.5	7/1/24 0:00	Plan & Disclosure Statement	Corr JV, RW re: DCF for plan
ETG	0.25	7/2/24 0:00	Plan & Disclosure Statement	Corr RW, JV re: DCF for plan
ETG	0.5	7/2/24 0:00	Plan & Disclosure Statement	Corr RW, JV, counsel re: plan valuation
JV	0.5	7/2/24 0:00	Plan & Disclosure Statement	Corr RW and ETG re: DCF
ETG	1	7/8/24 0:00	Plan & Disclosure Statement	Conf call w/ client, case team re: plan valuation needs and DCF calculation needs
ETG	1	7/8/24 0:00	Plan & Disclosure Statement	Corr counsel, client re: and review/revise responses to lenders' advisors re: plan and exit financing terms
JV	0.5	7/8/24 0:00	Plan & Disclosure Statement	Participate in valuation call with RW, ETG, management, and counsel
ETG	2.5	7/10/24 0:00	Plan & Disclosure Statement	Corr B, Dow, D. Sherman, lender's counsel, debtors' counsel, JV re: exit financing docs; review of covenants and forecasts
ETG	0.5	7/10/24 0:00	Plan & Disclosure Statement	conf call w/ client, JV re: covenants in exit financing
ETG	0.25	7/10/24 0:00	Plan & Disclosure Statement	t/d D. Posner re: liquidity covenants
ETG	2	7/11/24 0:00	Plan & Disclosure Statement	Corr client, lenders, counsel re: exit financing terms and review of related documents; comments to counsel
ETG	2.25	7/12/24 0:00	Plan & Disclosure Statement	Corr client, counsel, lenders' counsel re: and review revised note purchase agreement; comments to counsel
ETG	1	7/14/24 0:00	Plan & Disclosure Statement	Corr lenders' counsel re: and review comments/changes to note purchase agreement
ETG	0.75	7/15/24 0:00	Plan & Disclosure Statement	Corr. counsel re: plan supplement, open items and filing issues
ETG	2.75	7/15/24 0:00	Plan & Disclosure Statement	Corr client, counsel, lenders, lenders' counsel re: revisions to note purchase agreement; review of same and comments to counsel
ETG	1.25	7/16/24 0:00	Plan & Disclosure Statement	Corr counsel re: and review of IP security agreement and related plan docs
ETG	0.75	7/17/24 0:00	Plan & Disclosure Statement	Corr and t/c JV, RW re: information needs from client for DCF for plan valuation
JV	0.5	7/22/24 0:00	Plan & Disclosure Statement	Participate in DCF call with RW and management

Consultant	Hours	Date	Code	Description
ETG	0.25	7/22/24 0:00	Plan & Disclosure Statement	Corr. RW re: needs from client for DCF calculation
ETG	1.5	7/23/24 0:00	Plan & Disclosure Statement	Corr counsel re: and review of UST objection to confirmation
ETG	2.25	7/23/24 0:00	Plan & Disclosure Statement	Corr counsel re: and review/revise declaration in support of confirmation; comments/changes to counsel
ETG	0.5	7/23/24 0:00	Plan & Disclosure Statement	Corr lenders' counsel re: revisions to IP security agreement and review of same
ETG	0.25	7/24/24 0:00	Plan & Disclosure Statement	Corr B Dow re: debtor's business history
JV	0.5	7/24/24 0:00	Plan & Disclosure Statement	Participate in management meeting with ETG, counsel, and management
ETG	0.75	7/25/24 0:00	Plan & Disclosure Statement	Corr lenders' counsel re: plan documents and revisions thereto; review of same
JV	0.5	7/25/24 0:00	Plan & Disclosure Statement	Participate in Plan confirmation meeting with ETG, counsel, and management
ETG	0.5	7/30/24 0:00	Plan & Disclosure Statement	Corr lenders' counsel re: and review of perfection certificate and related documents
ETG	1	7/30/24 0:00	Plan & Disclosure Statement	Corr RW, counsel re: valuation support for plan confirmation
JV	0.25	7/30/24 0:00	Plan & Disclosure Statement	Corr ETG and counsel re: hearing link
JV	0.25	7/30/24 0:00	Plan & Disclosure Statement	Corr ETG and RW re: DCF
ETG	1.75	8/1/24 0:00	Plan & Disclosure Statement	Corr lenders' counsel re: plan support documents and review of same
TOTAL PLAN & D/S	74.75			
Category: VALUATION				
RW	0.25	7/1/24 0:00	Valuation	Corr to/from ETG/JVE re: project valuation needs
RW	3	7/2/24 0:00	Valuation	Buildout of valuation model using historic financials
RW	0.25	7/2/24 0:00	Valuation	Corr to ETG/JVE re: valuation bottlenecks
RW	0.75	7/2/24 0:00	Valuation	Review of historic financials
RW	0.25	7/2/24 0:00	Valuation	Call with JVE re: valuation parameters
RW	2.75	7/3/24 0:00	Valuation	Cont'd: Buildout of valuation model
RW	1.75	7/3/24 0:00	Valuation	Cont'd: Buildout of valuation model
RW	3	7/3/24 0:00	Valuation	Continued buildout of valuation model
RW	0.5	7/8/24 0:00	Valuation	Valuation call with B. Dow, S. Katona, ETG and JVE re: valuation data needs
RW	0.75	7/9/24 0:00	Valuation	Review of data needs for WACC calculation
RW	1.5	7/9/24 0:00	Valuation	Update of market risk premium calculation for Q2 2024
RW	2.75	7/9/24 0:00	Valuation	Continued buildout of valuation model
RW	1.5	7/9/24 0:00	Valuation	Continued buildout of valuation model
RW	3	7/9/24 0:00	Valuation	Continued buildout of valuation model
RW	1.5	7/19/24 0:00	Valuation	Review of P&L projections and integration into valuation model
RW	1.5	7/19/24 0:00	Valuation	Review of balance sheet projections and integration into valuation model
RW	0.5	7/22/24 0:00	Valuation	Call with B. Drum and JVE re: financial projections
RW	2.5	7/22/24 0:00	Valuation	Integration of new projection data into model and related QC activities
RW	2	7/23/24 0:00	Valuation	QC of projections and buildout of FYE data
RW	3	7/23/24 0:00	Valuation	Buildout of comps, WACC calculation, and DCF using both exit multiples and the GG model
RW	1	7/23/24 0:00	Valuation	Review of draft findings
RW	0.75	7/23/24 0:00	Valuation	Preparation of draft financials (P&L, Cash Flow, Balance Sheet) for B. Drum review
RW	0.25	7/23/24 0:00	Valuation	Procurement of size risk premium data
RW	2	7/24/24 0:00	Valuation	Additional QC work and preparation of a soft copy of financials for review by B. Dow (no valuation materials included)
RW	0.5	7/30/24 0:00	Valuation	Review of docket to understand why there has been no communication regarding valuation activities and related activities
TOTAL VALUATION	37.5			

Consultant	Hours	Date	Code	Description
Category: COURTHEARING				
ETG	1.25	5/4/24 0:00	Court Hearing	Corr counsel, JV re: and review/revise draft DIP declaration
ETG	0.25	5/7/24 0:00	Court Hearing	Corr counsel re: judge assignment and first-day hearing issues
ETG	1.25	5/7/24 0:00	Court Hearing	Corr counsel re: and review/revise DIP declaration; comments/changes to counsel
ETG	0.5	5/8/24 0:00	Court Hearing	Corr counsel re: first-day hearing
ETG	1.5	5/9/24 0:00	Court Hearing	Follow-up with counsel, lender's counsel, JV re: first-day hearing outcomes and next steps
ETG	0.75	5/9/24 0:00	Court Hearing	Attend first-day hearing by Zoom
ETG	0.25	5/9/24 0:00	Court Hearing	Corr counsel re: first-day hearing information
ETG	0.5	5/10/24 0:00	Court Hearing	Corr counsel re: hearing and filing calendar, update key date milestones and adjust process plan
ETG	0.25	5/14/24 0:00	Court Hearing	Corr counsel re: plan confirmation hearing
ETG	0.25	6/24/24 0:00	Court Hearing	Corr counsel, court re: Zoom appearance for 6/26 hearing
ETG	0.25	6/26/24 0:00	Court Hearing	Corr counsel, court re: Zoom hearing information
ETG	1	6/26/24 0:00	Court Hearing	Prepare for and attend hearing on plan/ds approval
ETG	0.5	7/24/24 0:00	Court Hearing	Corr counsel re: hearing schedule for plan confirmation hearing and changes to same
ETG	0.5	7/25/24 0:00	Court Hearing	Corr counsel re: hearing schedule and attendance
ETG	0.5	7/26/24 0:00	Court Hearing	Corr counsel, court re: remote appearance for confirmation hearing
JV	0.75	7/30/24 0:00	Court Hearing	Attend confirmation hearing virtually
ETG	0.25	7/30/24 0:00	Court Hearing	Corr counsel, court re: access for hearing attendance
ETG	0.5	8/6/24 0:00	Court Hearing	Corr. counsel re: final hearing date and case closing issues
ETG	9	5/7/24 0:00	Non-Working Travel	Travel from home to DE for first-day hearing (to be scheduled)
ETG	4	5/9/24 0:00	Non-Working Travel	Travel home from first-day hearing
TOTAL COURTHEARING	24.0			
TOTAL HOURS	619.0			