

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PROSOMNUS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10972 (JTD)

(Jointly Administered)

**SUMMARY SHEET TO THE FINAL FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD
FROM MAY 7, 2024 THROUGH AND INCLUDING AUGUST 5, 2024**

General Information

Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	May 7, 2024
Date of Retention Order:	June 4, 2024, effective as of May 7, 2024
Type of Application:	Final

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	May 7, 2024 through August 5, 2024
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$25,293.00
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	\$25,293.00

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors' principal place of business and the Debtors' mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.



COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules & SOFAs	112.9	\$19,982.70
Solicitation	29.6	\$5,310.30
Totals	142.5	\$25,293.00

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
AHN	Andrew Henchen	Solicitation Consultant	21.0	\$ 175.00	\$ 3,675.00
DIM	Diana Mauricio	Consultant	0.6	\$ 167.50	\$ 100.50
DPM	Daniel McSwigan	Solicitation Consultant	34.2	\$ 175.00	\$ 5,985.00
DSC	Darlene Calderon	Solicitation Consultant	27.2	\$ 185.00	\$ 5,032.00
HEF	Heather Fellows	Consultant	0.4	\$ 169.50	\$ 67.80
IPA	Isabel Padilla	Consultant	0.2	\$ 167.50	\$ 33.50
JDG	Jennifer Grageda	Senior Consultant	0.7	\$ 172.50	\$ 120.75
JEE	James Lee	Securities Consultant	5.7	\$ 185.00	\$ 1,054.50
JUY	Justin Uy	Consultant	0.5	\$ 125.00	\$ 62.50
KVR	Kevin Martin	Securities Consultant	2.1	\$ 185.00	\$ 388.50
LRA	Luis Rios	Consultant	0.3	\$ 167.50	\$ 50.25
LVR	Leanne Scott	Solicitation Consultant	13.7	\$ 185.00	\$ 2,534.50
MWC	Matthew Canty	Consultant	0.7	\$ 167.50	\$ 117.25
RPI	Rene Pirolt	Technical Programming Consultant	1.2	\$ 76.00	\$ 91.20
RVN	Ramya Venkatesan	Technical Programming Consultant	2.0	\$ 76.00	\$ 152.00
SUS	Sumesh Srivastava	Senior Consultant	0.8	\$ 172.50	\$ 138.00
SZA	Sonia Zapien-Zelaya	Consultant	0.3	\$ 167.50	\$ 50.25
TBM	Travis Buckingham	Solicitation Consultant	6.1	\$ 175.00	\$ 1,067.50
TFL	Teresa Flores	Consultant	0.2	\$ 105.00	\$ 21.00
VRQ	Vanessa Triana	Solicitation Consultant	0.1	\$ 185.00	\$ 18.50
WRG	William Gruber	Solicitation Consultant	24.5	\$ 185.00	\$ 4,532.50
	TOTALS		142.5		\$25,293.00

Total Incurred:	\$25,293.00
Blended Rate:	\$177.49

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FOR THE DISTRICT OF DELAWARE**

In re:

PROSOMNUS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10972 (JTD)

(Jointly Administered)

**FINAL FEE APPLICATION OF KURTZMAN
CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD
FROM MAY 7, 2024 THROUGH AND INCLUDING AUGUST 5, 2024**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), administrative advisor for the above-captioned debtors (the “Debtors”), hereby submits its final fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$25,293.00 for the period from May 7, 2024 through and including August 5, 2024 (the “Fee Period”). In support of this Fee Application, Verita represents as follows:

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors’ principal place of business and the Debtors’ mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.

Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-1(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

BACKGROUND

4. On May 7, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On the Petition Date, the Debtors filed an application to employ Verita as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 3] (the “Section 156(c) Application”), which was approved by the Court on May 9, 2024 [Docket No. 51] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with an application to retain Verita to perform certain services as the Debtors’ administrative advisor in these chapter 11 cases (in such capacity, the “Administrative Advisor”). Accordingly, on May 15, 2024, the Debtors filed the *Application of Debtors for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor, Effective as of the Petition Date* [Docket No. 67]. On June 4, 2024, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor*,

Effective as of the Petition Date [Docket No. 118] (the “Retention Order”). The Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these cases governing professional compensation and reimbursement of expenses.

7. The Retention Order authorizes Verita to provide the following services:
 - (a) assist with, among other things, the preparation of the Debtors’ schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs;
 - (b) assist with, among other things, solicitation, balloting, tabulation and calculation of votes, as well as prepare any appropriate reports required in furtherance of confirmation of any chapter 11 plan;
 - (c) generate an official ballot certification testify, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these chapter 11 cases;
 - (d) generate, provide and assist with claims objections, exhibits, claims reconciliation and related matters; and
 - (e) provide such other claims processing, noticing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is \$25,293.00 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, Verita's professionals spent 112.9 hours assisting the Debtors and their professionals with the preparation of the Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements"). This included frequent communication with the Debtors and their professionals regarding data, timelines, preparation status, and updates. Additionally, Verita gathered, organized, reviewed, and tracked the Schedules and Statement data and prepared the Schedules and Statements for filing.

12. Additionally, Verita professionals performed 29.6 hours of work related to the Debtors' solicitation, including reviewing and processing ballots, preparing the voting report, drafting the voting declaration, and attending the confirmation hearing.

13. Verita believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-2.

14. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$25,293.00; (ii) directing payment by the Debtors of any amounts outstanding; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: August 21, 2024
El Segundo, California

/s/ Sarah Harbuck

KURTZMAN CARSON CONSULTANTS, LLC
DBA VERITA GLOBAL
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.708.6926

Administrative Advisor to the Debtors

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”).
- b) I am familiar with the work performed by Verita on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: August 21, 2024
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PROSOMNUS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10972 (JTD)

(Jointly Administered)

Objection Deadline: September 11, 2024 at 4:00 p.m.

Hearing Date: September 18, 2024 at 11:00 a.m.

NOTICE OF APPLICATION

PLEASE TAKE NOTICE that KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, as administrative advisor to the debtors and debtors in possession (the “Debtors”) in the above-captioned bankruptcy cases (the “Cases”), has filed the **Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from May 7, 2024 through and Including August 5, 2024** (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), 824 N. Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Application must be filed with the Bankruptcy Court in accordance with the local rules and served on or before **September 11, 2024 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”) upon the following parties: the Debtors, c/o ProSomnus, Inc., 5675 Gibraltar Dr., Pleasanton, California 94588; counsel to the Debtors, Polsinelli PC, 222 Delaware Avenue, Suite 1101, Wilmington, Delaware 19801, Attn: Shanti M. Katona (skatona@polsinelli.com) and Katherine M. Devanney (kdevanney@polsinelli.com); counsel to the Sponsoring Noteholders and DIP Lenders, Lowenstein Sandler LLP, 1251 Avenue of the Americas, New York, New York 10020, Attn: David M. Posner (dposner@lowenstein.com) and Gianfranco Finizio (gfinizio@lowenstein.com) and Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com) and Brya M. Keilson (bkeilson@morrisjames.com); counsel to the Prepetition Agents, Pryor Cashman LLP, 7 Times Square, 40th Floor, New York, New York 10036, Attn: Seth H. Lieberman (slieberman@pryorcashman.com); counsel to the DIP Agent, Seward & Kissel LLP, One Battery Park Plaza, New York, NY 10004, Attn: Gregg Bateman (bateman@sewkis.com); and the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jon Lipshie (jon.lipshie@usdoj.gov).

PLEASE TAKE FURTHER NOTICE that a hearing on the Application will be held on **September 18, 2024 at 11:00 a.m. (ET)** before the Honorable John T. Dorsey at the Bankruptcy

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors’ principal place of business and the Debtors’ mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.

Court, 824 N. Market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware 19801. Only those objections made in writing and timely filed and received in accordance with the procedures set forth herein will be considered by the Bankruptcy Court at such hearing.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE APPLICATION MAY BE APPROVED BY THE BANKRUPTCY COURT WITHOUT FURTHER NOTICE OR HEARING.

Dated: August 21, 2024
Wilmington, Delaware

POLSINELLI PC

/s/ Shanti M. Katona
Shanti M. Katona (Del. Bar No. 5352)
Katherine M. Devanney (Del. Bar No. 6356)
Michael V. DiPietro (Del. Bar No. 6781)
222 Delaware Avenue, Suite 1101
Wilmington, Delaware 19801
Telephone: (302) 252-0920
Facsimile: (302) 252-0921
skatona@polsinelli.com
kdevanney@polsinelli.com
mdipietro@polsinelli.com

-and-

Mark B. Joachim (Admitted *Pro Hac Vice*)
1401 Eye Street, N.W., Suite 800
Washington, D.C. 20005
Telephone: (202) 783-3300
Facsimile: (202) 783-3535
mjoachim@polsinelli.com

*Counsel to the Debtors and
Debtors in Possession*

EXHIBIT A



June 13, 2024

ProSomnus, Inc.
Brian Dow
5675 Gibraltar Dr.
Pleasanton CA 94588
United States

Re: ProSomnus, Inc.
USBC Case No. 24-10972

Dear Brian Dow,

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period May 1, 2024 to May 31, 2024 in the amount of \$8,797.50 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC 222 N Pacific Coast Hwy, El Segundo, CA, 90245 Phone 310-823-9000 Fax 310-823-9133 kccllc.com



6/13/2024

Contact Parties

Jon Lipshie
Office of the United States Trustee Delaware
844 King St Ste 2207
Lockbox 35
Wilmington Delaware 19801
United States

Katherine M. Devanney
Polsinelli PC
222 Delaware Avenue, Suite 1101
Wilmington DE 19801
United States

Mark B. Joachim
Polsinelli PC
222 Delaware Avenue, Suite 1101
Wilmington DE 19801
United States

Michael V. DiPietro
Polsinelli PC
222 Delaware Avenue, Suite 1101
Wilmington DE 19801
United States

Shanti M. Katona
Polsinelli PC
222 Delaware Avenue, Suite 1101
Wilmington DE 19801
United States

Kurtzman Carson Consultants LLC

Account Number	2410972FA	Invoice Date	June 13, 2024
Invoice Number	US-RESTR2709058	Due Date	Due upon receipt

ProSomnus, Inc.

Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$8,797.50
<i>Total of Hourly Fees</i>	<u>\$8,797.50</u>
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	<u>\$0.00</u>
Invoice Subtotal	<u>\$8,797.50</u>
Sales and Use Tax	\$0.00
<i>Total Invoice</i>	<u><u>\$8,797.50</u></u>

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number

2410972FA

Check Payments to:

Wire Payments to:

Invoice Number

US-RESTR2709058

KCC Global Administration -
Restructuring
Department 2211
PO Box 4110
Woburn, MA 01888-4110

KCC Global Administration -
Restructuring
Grasshopper Bank, N.A.
261 5th Avenue Suite 610
New York, NY 10016
Account # 02329451396
FED ABA # 026015024

Total Amount Due

\$8,797.50

Amount Paid

\$

Kurtzman Carson Consultants LLC

5/1/2024 - 5/31/2024

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AHN	Andrew Hennen	SOL	7.2	\$175.00	\$1,260.00
DPM	Daniel McSwigan	SOL	14.4	\$175.00	\$2,520.00
DSC	Darlene Calderon	SOL	12.4	\$185.00	\$2,294.00
LVR	Leanne Scott	SOL	1.9	\$185.00	\$351.50
RVN	Ramya Venkatesan	TPC	2.0	\$76.00	\$152.00
WRG	William Gruber	SOL	12.0	\$185.00	\$2,220.00

Kurtzman Carson Consultants LLC

5/1/2024 - 5/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
5/8/2024	DPM	Prepare custom templates and Memos in preparation of Schedule and SOFA project	SOL	Schedules & SOFA	1.1
5/8/2024	DPM	Review First Day filings in preparation for SOFA and Scheduling project	SOL	Schedules & SOFA	0.3
5/8/2024	DPM	Prepare for and host conference call with company and Gavin/Solmonese team re Schedules & SOFA preparation	SOL	Schedules & SOFA	1.3
5/8/2024	LVR	Coordinate preparation of Schedules/SOFA templates	SOL	Schedules & SOFA	0.3
5/8/2024	WRG	Prepare Schedules and SOFA status trackers	SOL	Schedules & SOFA	0.4
5/8/2024	WRG	Review first day motions and declaration to determine impact on SOFA and SOAL preparation	SOL	Schedules & SOFA	0.3
5/8/2024	WRG	Teleconference with company, Gavin/Solmonese team, and KCC personnel regarding SOFA and SOAL preparation	SOL	Schedules & SOFA	1.0
5/8/2024	WRG	Correspondences to J. VanEtten re SOFA and SOAL preparation, templates and status trackers	SOL	Schedules & SOFA	0.2
5/21/2024	AHN	Meet with KCC team and company re preparation of schedules and SOFAs	SOL	Schedules & SOFA	0.3
5/21/2024	DPM	Prepare for and participate in a conference call with company and Gavin/Solmonese team regarding Schedules and SOFA updates and review the data collected to date while preparing updates to the master tracking sheet with meeting notes and revisions	SOL	Schedules & SOFA	0.4
5/21/2024	LVR	Review data for SOFA 1, 2, 17 and Schedules AB 60 and 61 from J. VanEtten	SOL	Schedules & SOFA	0.5
5/21/2024	LVR	Conference call with company and Gavin/Solmonese team re Schedules and SOFA preparation	SOL	Schedules & SOFA	0.3
5/21/2024	LVR	Review Schedules AB 4, 14-16, 28-32, 34-37, 47-49, 62, 64-65, 68-69, 71, 73-77 and SOFAs 5, 8, 10, 12, 15, 19, and 32 in KCC CaseView	SOL	Schedules & SOFA	0.3
5/21/2024	WRG	Teleconference with company and KCC personnel regarding SOFA and SOAL preparation (partial)	SOL	Schedules & SOFA	0.2
5/22/2024	DPM	Prepare updates to various SOFA questions in KCC CaseView per correspondence with Gavin/Solmonese team	SOL	Schedules & SOFA	0.8
5/22/2024	DPM	Attention to correspondences from Gavin/Solmonese team re SOFA 1, 2, 17 and SOAL AB 60, 61 updates (.2); update KCC email tracking re same (.2)	SOL	Schedules & SOFA	0.4
5/22/2024	DPM	Prepare updates to various SOAL schedules per information received from Gavin/Solmonese team	SOL	Schedules & SOFA	0.4
5/22/2024	LVR	Review data for Schedules AB 15, 60, 61, and 73	SOL	Schedules & SOFA	0.5
5/22/2024	RVN	Update data for various SOAL and SOFA questions in KCC CaseView	TPC	Schedules & SOFA	1.0
5/22/2024	WRG	Create Master Schedules and SOFA templates and trackers	SOL	Schedules & SOFA	1.1
5/26/2024	DPM	Prepare updates to SOFA 26a & c in KCC CaseView per information received from Gavin/Solmonese team	SOL	Schedules & SOFA	1.5
5/26/2024	DPM	Prepare SOFA 3 data with information provided by Gavin/Solmonese team	SOL	Schedules & SOFA	1.5
5/26/2024	WRG	Review correspondence from J. VanEtten regarding SOFA 3, 4, 13, 18, 20, 26abcd, & 27 and SOAL AB 8, 11ab, 19-22, 25, 39, 40 & 50 updates	SOL	Schedules & SOFA	0.6

Kurtzman Carson Consultants LLC

5/1/2024 - 5/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
5/27/2024	WRG	Update Master Schedules and SOFA templates and trackers	SOL	Schedules & SOFA	1.5
5/27/2024	WRG	Attention to updates for Schedule AB 41 (.7); review correspondence regarding same (.4)	SOL	Schedules & SOFA	1.2
5/27/2024	WRG	Update SOFA 4 in KCC CaseView	SOL	Schedules & SOFA	0.5
5/28/2024	WRG	Review correspondence from J. VanEtten regarding SOFA 11, 16, 25, 28, 31 and SOAL AB 2 & 8 updates	SOL	Schedules & SOFA	0.5
5/29/2024	DPM	Prepare updates to SOFA 3 data in KCC CaseView per information received	SOL	Schedules & SOFA	1.2
5/30/2024	AHN	Format files for Schedules D and EF Part 2 for ProSomnus, Inc. (2.2); upload or input same into KCC CaseView (.6)	SOL	Schedules & SOFA	2.8
5/30/2024	DSC	Add SOAL G entries to ProSomnus, Inc. draft	SOL	Schedules & SOFA	2.0
5/30/2024	DSC	Review SOAL updates provided by J VanEtten	SOL	Schedules & SOFA	0.6
5/30/2024	DSC	Prepare SOFA drafts for ProSomnus, Inc	SOL	Schedules & SOFA	0.5
5/30/2024	DSC	Prepare SOAL drafts for ProSomnus Holdings, Inc	SOL	Schedules & SOFA	0.5
5/30/2024	DSC	Prepare SOFA drafts for ProSomnus Sleep Technologies, Inc	SOL	Schedules & SOFA	0.5
5/30/2024	DSC	Prepare SOFA drafts for ProSomnus Holdings, Inc	SOL	Schedules & SOFA	0.5
5/30/2024	DSC	Prepare SOAL drafts for ProSomnus Sleep Technologies, Inc	SOL	Schedules & SOFA	0.5
5/30/2024	DSC	Prepare SOAL drafts for ProSomnus, Inc	SOL	Schedules & SOFA	0.5
5/30/2024	DSC	Review SOAL G data file provided by J VanEtten	SOL	Schedules & SOFA	0.3
5/31/2024	AHN	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.4
5/31/2024	AHN	Format files for Schedule D for all debtors (.9); upload or input same into KCC CaseView (.4)	SOL	Schedules & SOFA	1.3
5/31/2024	AHN	Meet with KCC and Gavin/Solmonese teams to review SOFA/ SOAL drafts	SOL	Schedules & SOFA	0.7
5/31/2024	AHN	Format files for Schedule E/F Part 2 for all debtors (.4); upload or input same into KCC CaseView (.3)	SOL	Schedules & SOFA	0.7
5/31/2024	DPM	Perform quality review of Schedules and SOFAs data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.0
5/31/2024	DPM	Prepare for and participate in a conference call with Gavin/ Solmonese team, attorneys regarding Schedules and SOFA updates, review the data gathered thus far, and concurrently update the master tracking sheet with meeting notes and revisions	SOL	Schedules & SOFA	1.5
5/31/2024	DPM	Prepare updates to Schedule A/B data in KCC CaseView per information received from Gavin/Solmonese team	SOL	Schedules & SOFA	1.0

Kurtzman Carson Consultants LLC

5/1/2024 - 5/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
5/31/2024	DPM	Prepare updates to SOFA data in KCC CaseView per information received from Gavin/Solmonese Team	SOL	Schedules & SOFA	1.0
5/31/2024	DSC	Conference call with J VanEtten and client to discuss SOAL/ SOFA drafts	SOL	Schedules & SOFA	0.9
5/31/2024	DSC	Prepare SOAL G updates for ProSomnus, Inc	SOL	Schedules & SOFA	0.8
5/31/2024	DSC	Review SOFA draft for ProSomnus Holdings, Inc	SOL	Schedules & SOFA	0.8
5/31/2024	DSC	Review SOFA draft for ProSomnus Sleep Technologies, Inc	SOL	Schedules & SOFA	0.8
5/31/2024	DSC	Review SOFA draft for ProSomnus, Inc	SOL	Schedules & SOFA	0.8
5/31/2024	DSC	Prepare for conference call with J VanEtten and client to discuss SOAL/SOFA drafts	SOL	Schedules & SOFA	0.6
5/31/2024	DSC	Prepare SOAL G updates ProSomnus Sleep Technologies, Inc	SOL	Schedules & SOFA	0.5
5/31/2024	DSC	Review SOAL D updates provided by J VanEtten	SOL	Schedules & SOFA	0.5
5/31/2024	DSC	Review SOAL draft for ProSomnus Holdings, Inc	SOL	Schedules & SOFA	0.4
5/31/2024	DSC	Call with KCC Team to discuss SOFA/SOAL updates	SOL	Schedules & SOFA	0.4
5/31/2024	RVN	Update data for various SOAL questions in KCC CaseView	TPC	Schedules & SOFA	1.0
5/31/2024	WRG	Prepare and review updates to SOFA 1, 11, 16, 25 in KCC CaseView (2.3); review correspondence regarding same (.5)	SOL	Schedules & SOFA	2.8
5/31/2024	WRG	Prepare and review updates to Schedules AB 3 & 72 in KCC CaseView (.7); review correspondence regarding same (.4)	SOL	Schedules & SOFA	1.1
5/31/2024	WRG	Review KCC CaseView data summaries for recent updates to SOFAs and SOALs for accuracy and completeness	SOL	Schedules & SOFA	0.6

Kurtzman Carson Consultants LLC

5/1/2024 - 5/31/2024

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<i>Total Expenses</i>	<i>\$0.00</i>

Kurtzman Carson Consultants LLC

5/1/2024 - 5/31/2024

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
			Total Printing and Mailing Expenses		\$0.00

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245



August 5, 2024

ProSomnus, Inc.
Brian Dow
5675 Gibraltar Dr.
Pleasanton CA 94588
United States

Re: ProSomnus, Inc.
USBC Case No. 24-10972

Dear Brian Dow,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global's ("Verita's") invoice for the period June 1, 2024 to June 30, 2024 in the amount of \$11,185.20 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@veritaglobal.com.

Sincerely,
Verita

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Verita, 222 N Pacific Coast Hwy, El Segundo, CA, 90245 Phone 310-823-9000 Fax 310-823-9133 VeritaGlobal.com

8/5/2024

Contact Parties

Jon Lipshie
Office of the United States Trustee Delaware
844 King St Ste 2207
Lockbox 35
Wilmington Delaware 19801
United States

Katherine M. Devanney
Polsinelli PC
222 Delaware Avenue, Suite 1101
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Wilmington DE 19801
United States

Shanti M. Katona
Polsinelli PC
222 Delaware Avenue, Suite 1101
Wilmington DE 19801
United States

Verita

Account Number	2410972FA	Invoice Date	August 5, 2024
Invoice Number	US-RESTR2709248	Due Date	Due upon receipt

ProSomnus, Inc.

Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$11,185.20
<i>Total of Hourly Fees</i>	\$11,185.20
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
Invoice Subtotal	\$11,185.20
Sales and Use Tax	\$0.00
<i>Total Invoice</i>	\$11,185.20

Please detach and return this portion of the statement with your check to Verita.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2410972FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2709248	KCC Global Administration - Restructuring Department 2211 PO Box 4110 Woburn, MA 01888-4110	KCC Global Administration - Restructuring Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$11,185.20		
Amount Paid	\$		

Verita

6/1/2024 - 6/30/2024

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AHN	Andrew Hennen	SOL	8.3	\$175.00	\$1,452.50
DPM	Daniel McSwigan	SOL	19.8	\$175.00	\$3,465.00
DSC	Darlene Calderon	SOL	14.8	\$185.00	\$2,738.00
LVR	Leanne Scott	SOL	0.6	\$185.00	\$111.00
RPI	Rene Pirolt	TPC	1.2	\$76.00	\$91.20
TBM	Travis Buckingham	SOL	5.8	\$175.00	\$1,015.00
WRG	William Gruber	SOL	12.5	\$185.00	\$2,312.50

Verita

6/1/2024 - 6/30/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/1/2024	DPM	Perform quality review of all Schedules and SOFAs for all debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.0
6/1/2024	DPM	Prepare updates to Schedule D data in Verita CaseView	SOL	Schedules & SOFA	1.8
6/1/2024	DPM	Generate and review SOFA and Schedules drafts for all debtors	SOL	Schedules & SOFA	1.5
6/1/2024	WRG	Update SOFAs and SOALs for Verita team comments	SOL	Schedules & SOFA	0.7
6/1/2024	WRG	Prepare correspondence for company and Gavin Solmonese team re SOFA and SOAL preparation status	SOL	Schedules & SOFA	0.3
6/2/2024	AHN	Conference call with Gavin Solmonese team to review SOFA/ SOAL drafts	SOL	Schedules & SOFA	1.8
6/2/2024	AHN	Format files for Schedule D for all debtors (.5); upload or input same into Verita CaseView (.1)	SOL	Schedules & SOFA	0.6
6/2/2024	DPM	Prepare for and participate in a conference call with Gavin Solmonese team regarding Schedules and SOFA page turn of each debtor; including updates to the master tracking sheet	SOL	Schedules & SOFA	1.5
6/2/2024	DPM	Prepare updates to Schedule and SOFA data in KCC CaseView with information gathered from discussion with Polsinelli, GavinSolmonese, and Verita teams	SOL	Schedules & SOFA	0.5
6/2/2024	DSC	Make updates to schedule drafts based on conference call with Gavin Solmonese team	SOL	Schedules & SOFA	2.1
6/2/2024	DSC	Conference call the J. VanEtten and B. Dow re Schedules page turn	SOL	Schedules & SOFA	1.5
6/2/2024	DSC	Research and update executory contract information on Schedule G	SOL	Schedules & SOFA	0.5
6/2/2024	DSC	Prepare for conference call the J. VanEtten and B. Dow re Schedules page turn	SOL	Schedules & SOFA	0.5
6/2/2024	DSC	Update corporate address on schedules drafts	SOL	Schedules & SOFA	0.3
6/2/2024	WRG	Attention to SOFA and SOAL templates per correspondence from Gavin Solmonese	SOL	Schedules & SOFA	2.0
6/2/2024	WRG	Teleconference with company, Polsinelli, GavinSolmonese, and Verita team regarding SOFA and SOAL preparation status	SOL	Schedules & SOFA	1.3
6/3/2024	AHN	Format files for Schedules D, E/F Part 2, and G for all debtors (2.5); upload or input same into KCC CaseView (.8)	SOL	Schedules & SOFA	3.3
6/3/2024	AHN	Perform quality review of Schedules and SOFAs drafts for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.9
6/3/2024	AHN	Format files for Schedules E/F Part 2 for all debtors (.5); upload or input same into Verita CaseView (.2)	SOL	Schedules & SOFA	0.7
6/3/2024	DPM	Attention to final signoff and pending updates	SOL	Schedules & SOFA	3.5
6/3/2024	DPM	Perform quality review of recent updates on Schedules and SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.8
6/3/2024	DPM	Generate and review final Schedules and SOFAs including provided global notes	SOL	Schedules & SOFA	1.8
6/3/2024	DPM	Generate and review final drafts Schedules and SOFAs	SOL	Schedules & SOFA	1.2

Verita

6/1/2024 - 6/30/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/3/2024	DPM	Prepare updates to SOFA 4 data in Verita CaseView with additional information provided by Gavin Solmonese team	SOL	Schedules & SOFA	1.1
6/3/2024	DPM	Added placeholder for global notes to be received for all debtors SOFA and Schedules	SOL	Schedules & SOFA	0.8
6/3/2024	DPM	Prepare updates to Schedule A/B 60 data in Verita CaseView per correspondence from Gavin Solmonese team	SOL	Schedules & SOFA	0.8
6/3/2024	DPM	Prepare various updates in Verita CaseView per correspondence from Gavin Solmonese team	SOL	Schedules & SOFA	0.5
6/3/2024	DPM	Review recent update in Verita CaseView	SOL	Schedules & SOFA	0.5
6/3/2024	DPM	Prepare updates to SOFA 28 data in Verita CaseView	SOL	Schedules & SOFA	0.3
6/3/2024	DPM	Attention to various correspondence from Gavin Solmonese team re Schedules and SOFA updates	SOL	Schedules & SOFA	0.2
6/3/2024	DSC	Prepare SOAL G updates for ProSomnus Sleep Technologies, Inc	SOL	Schedules & SOFA	1.5
6/3/2024	DSC	Prepare E/F Part 2 updates for ProSomnus Sleep Technologies, Inc	SOL	Schedules & SOFA	1.5
6/3/2024	DSC	Review SOAL Draft for ProSomnus, Inc	SOL	Schedules & SOFA	1.0
6/3/2024	DSC	Review SOAL Draft for ProSomnus Sleep Technologies, Inc	SOL	Schedules & SOFA	1.0
6/3/2024	DSC	Review SOAL Draft for ProSomnus Holdings, Inc	SOL	Schedules & SOFA	1.0
6/3/2024	DSC	Review SOFA Draft for ProSomnus Holdings, Inc	SOL	Schedules & SOFA	0.8
6/3/2024	DSC	Review SOFA Draft for ProSomnus Sleep Technologies, Inc	SOL	Schedules & SOFA	0.8
6/3/2024	DSC	Review SOFA Draft for ProSomnus, Inc	SOL	Schedules & SOFA	0.8
6/3/2024	DSC	Prepare SOAL H updates for ProSomnus Sleep Technologies, Inc	SOL	Schedules & SOFA	0.5
6/3/2024	DSC	Prepare SOAL H updates for ProSomnus Inc	SOL	Schedules & SOFA	0.5
6/3/2024	DSC	Prepare SOAL H updates for ProSomnus Holdings, Inc	SOL	Schedules & SOFA	0.5
6/3/2024	LVR	Attention to preparation of revised Schedules and SOFA drafts for all Debtors; including review re same	SOL	Schedules & SOFA	0.6
6/3/2024	WRG	Attention to pending updates to SOFA and SOALS	SOL	Schedules & SOFA	1.9
6/3/2024	WRG	Attention to correspondence from Gavin Solmonese team regarding updates to SOFA questions 26c, 28	SOL	Schedules & SOFA	1.8
6/3/2024	WRG	Attention to correspondence from Gavin Solmonese team regarding updates to SOFAs	SOL	Schedules & SOFA	1.0

Verita

6/1/2024 - 6/30/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
6/3/2024	WRG	Prepare draft SOFA and SOALS for all debtors	SOL	Schedules & SOFA	0.9
6/3/2024	WRG	Review Verita CaseView data summaries for accuracy and completeness of recent updates	SOL	Schedules & SOFA	0.7
6/3/2024	WRG	Prepare revised SOFA and SOAL drafts	SOL	Schedules & SOFA	0.7
6/3/2024	WRG	Prepare file-ready SOFAs and SOALS	SOL	Schedules & SOFA	0.5
6/3/2024	WRG	Attention to correspondence from Polsinelli team regarding Global Notes	SOL	Schedules & SOFA	0.2
6/3/2024	WRG	Attention to SOFA question 28 updates	SOL	Schedules & SOFA	0.2
6/3/2024	WRG	Attention to correspondence from Gavin Solmonese team regarding updates to SOFA question 4	SOL	Schedules & SOFA	0.2
6/3/2024	WRG	Prepare correspondence to Polsineli and company re file-ready SOFAs and SOALS	SOL	Schedules & SOFA	0.1
6/20/2024	TBM	Perform quality review of Schedules for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.9
6/21/2024	RPI	Upload schedules into Verita CaseView	TPC	Schedules & SOFA	1.2
6/21/2024	TBM	Perform quality review of Schedules for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	3.9

Verita

6/1/2024 - 6/30/2024

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<i>Total Expenses</i>	<i>\$0.00</i>

Verita

6/1/2024 - 6/30/2024

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
Total Printing and Mailing Expenses					\$0.00

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245



August 8, 2024

ProSomnus, Inc.
Brian Dow
5675 Gibraltar Dr.
Pleasanton CA 94588
United States

Re: ProSomnus, Inc.
USBC Case No. 24-10972

Dear Brian Dow,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global's ("Verita's") invoice for the period July 1, 2024 to July 31, 2024 in the amount of \$5,310.30 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@veritaglobal.com.

Sincerely,
Verita

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Verita, 222 N Pacific Coast Hwy, El Segundo, CA, 90245 Phone 310-823-9000 Fax 310-823-9133 VeritaGlobal.com

8/8/2024

Contact Parties

Jon Lipshie
Office of the United States Trustee Delaware
844 King St Ste 2207
Lockbox 35
Wilmington Delaware 19801
United States

Katherine M. Devanney
Polsinelli PC
222 Delaware Avenue, Suite 1101
Wilmington DE 19801
United States

Mark B. Joachim
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222 Delaware Avenue, Suite 1101
Wilmington DE 19801
United States

Michael V. DiPietro
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222 Delaware Avenue, Suite 1101
Wilmington DE 19801
United States

Shanti M. Katona
Polsinelli PC
222 Delaware Avenue, Suite 1101
Wilmington DE 19801
United States

Verita

Account Number	2410972FA	Invoice Date	August 8, 2024
Invoice Number	US-RESTR2709251	Due Date	Due upon receipt

ProSomnus, Inc. Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$5,310.30
<i>Total of Hourly Fees</i>	\$5,310.30
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
Invoice Subtotal	\$5,310.30
Sales and Use Tax	\$0.00
<i>Total Invoice</i>	\$5,310.30

Please detach and return this portion of the statement with your check to Verita.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2410972FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2709251	KCC Global Administration - Restructuring Department 2211 PO Box 4110 Woburn, MA 01888-4110	KCC Global Administration - Restructuring Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$5,310.30		
Amount Paid	\$		

Verita

7/1/2024 - 7/31/2024

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AHN	Andrew Hennen	SOL	5.5	\$175.00	\$962.50
DIM	Diana Mauricio	CON	0.6	\$167.50	\$100.50
HEF	Heather Fellows	CON	0.4	\$169.50	\$67.80
IPA	Isabel Padilla	CON	0.2	\$167.50	\$33.50
JEE	James Lee	SEC	5.7	\$185.00	\$1,054.50
JDG	Jennifer Grageda	SC	0.7	\$172.50	\$120.75
JUY	Justin Uy	CON	0.5	\$125.00	\$62.50
KVR	Kevin Martin	SEC	2.1	\$185.00	\$388.50
LVR	Leanne Scott	SOL	11.2	\$185.00	\$2,072.00
LRA	Luis Rios	CON	0.3	\$167.50	\$50.25
MWC	Matthew Canty	CON	0.7	\$167.50	\$117.25
SZA	Sonia Zapien-Zelaya	CON	0.3	\$167.50	\$50.25
SUS	Sumesh Srivastava	SC	0.8	\$172.50	\$138.00
TFL	Teresa Flores	CON	0.2	\$105.00	\$21.00
TBM	Travis Buckingham	SOL	0.3	\$175.00	\$52.50
VRQ	Vanessa Triana	SOL	0.1	\$185.00	\$18.50

Verita

7/1/2024 - 7/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
7/2/2024	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.1
7/8/2024	TBM	Review ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
7/9/2024	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
7/9/2024	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
7/9/2024	JUY	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
7/9/2024	LVR	Review opt out form input into Verita CaseView	SOL	Solicitation Fee App	0.2
7/15/2024	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.1
7/15/2024	JUY	Process and prepare ballots received for scanning into Verita CaseView	CON	Document Processing	0.2
7/15/2024	JUY	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.2
7/15/2024	TFL	Scan received ballots into Verita CaseView	CON	Document Processing	0.2
7/16/2024	JEE	Revise voting report to aggregate publicly traded noteholder vote with remaining noteholders	SEC	Solicitation Fee App	0.3
7/16/2024	LVR	Prepare voting report with class detail and circulate to Securities team for addition of notes	SOL	Solicitation Fee App	0.8
7/16/2024	LVR	Review ballots input into VeritaCaseView	SOL	Solicitation Fee App	0.3
7/16/2024	VRQ	Facilitate ballot input into Verita CaseView	SOL	Solicitation	0.1
7/17/2024	AHN	Prepare and draft voting certification in preparation of confirmation hearing	SOL	Solicitation Fee App	1.4
7/17/2024	AHN	Prepare voting report in standard form for K. Devanney	SOL	Solicitation Fee App	0.9
7/17/2024	AHN	Review ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
7/17/2024	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.2
7/17/2024	JDG	Coordinate and input received ballots into Verita CaseView	SC	Document Processing	0.1
7/17/2024	KVR	Review of ProSomnus Ballot email for master ballot submission	SEC	Solicitation Fee App	0.5
7/17/2024	LVR	Review and update draft Voting Declaration	SOL	Solicitation Fee App	1.4
7/17/2024	LVR	Coordinate preparation of draft Voting Declaration	SOL	Solicitation Fee App	0.3
7/17/2024	LVR	Coordinate administrative review of completed ballots	SOL	Solicitation Fee App	0.3

Verita

7/1/2024 - 7/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
7/18/2024	AHN	Prepare and draft voting certification in preparation of confirmation hearing	SOL	Solicitation Fee App	2.1
7/18/2024	AHN	Review ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
7/18/2024	AHN	Prepare voting report in standard form for K. Devanney	SOL	Solicitation Fee App	0.2
7/18/2024	KVR	Review draft Voting Agent Declaration	SEC	Solicitation Fee App	0.8
7/18/2024	KVR	Prepare redline Voting Agent Declaration	SEC	Solicitation Fee App	0.5
7/18/2024	LVR	Review and update draft Voting Declaration (1.3); circulate to Securities team for review (.2)	SOL	Solicitation Fee App	1.5
7/18/2024	LVR	Review updates from Securities team to draft Voting Declaration (.5); circulate to Polsinelli team for final review (.1)	SOL	Solicitation Fee App	0.6
7/19/2024	AHN	Prepare voting report in standard form for K. Devanney	SOL	Solicitation Fee App	0.3
7/19/2024	DIM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.6
7/19/2024	HEF	Coordinate and input received ballots into Verita CaseView	CON	Document Processing	0.1
7/19/2024	IPA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
7/19/2024	JDG	Facilitate ballot processing, scan and input into Verita CaseView	SC	Document Processing	0.2
7/19/2024	JEE	Prepare updated voting report for case team	SEC	Solicitation Fee App	0.4
7/19/2024	JEE	Audit master ballot received and processed	SEC	Solicitation Fee App	0.3
7/19/2024	KVR	Review vote declaration exhibits	SEC	Solicitation Fee App	0.3
7/19/2024	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
7/19/2024	LVR	Prepare summary and class detail exhibits for Voting Declaration	SOL	Solicitation Fee App	1.6
7/19/2024	LVR	Review and update final audited voting summary and class detail reports (1.2); circulate to Polsinelli team (.2)	SOL	Solicitation Fee App	1.4
7/19/2024	LVR	Review and update class detail exhibit from Securities team for final audited report	SOL	Solicitation Fee App	0.4
7/19/2024	LVR	Administrative review of ballot nos. 1 - 16, including updates in Verita CaseView	SOL	Solicitation Fee App	0.3
7/19/2024	LVR	Review ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
7/19/2024	MWC	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.7

Verita

7/1/2024 - 7/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
7/19/2024	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.8
7/19/2024	SZA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
7/23/2024	JEE	Review updated exhibits to vote certification	SEC	Solicitation Fee App	0.3
7/23/2024	LVR	Review and update ballot summary and class detail exhibits for Voting Declaration (.6); circulate to K. Devanney for review (.1)	SOL	Solicitation Fee App	0.7
7/25/2024	LVR	Review and finalize Voting Declaration and exhibits (.9); correspondences to K. Devanney re same (.2)	SOL	Solicitation Fee App	1.1
7/29/2024	JEE	Review plan documents, declaration and vote data in prep for confirmation hearing	SEC	Solicitation Fee App	2.3
7/30/2024	JEE	Prepare for confirmation hearing	SEC	Solicitation Fee App	0.9
7/30/2024	JEE	Review declaration and agenda in prep for confirmation hearing	SEC	Solicitation Fee App	0.6
7/30/2024	JEE	Attend virtual confirmation hearing	SEC	Solicitation Fee App	0.6

Verita

7/1/2024 - 7/31/2024

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<i>Total Expenses</i>	<i>\$0.00</i>

Verita

7/1/2024 - 7/31/2024

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
Total Printing and Mailing Expenses					\$0.00