

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PROSOMNUS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10972 (JTD)

(Jointly Administered)

SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Leanne V. Rehder Scott, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“**Verita**”), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Certificate in connection with the service of solicitation materials for the *Amended Joint Chapter 11 Plan of Reorganization of ProSomnus, Inc. and its Debtor Affiliates* (Docket No. 192) (the “**Plan**”) and the *Disclosure Statement for Amended Joint Chapter 11 Plan of Reorganization of ProSomnus, Inc. and its Debtor Affiliates* (Docket No. 193) (the “**Disclosure Statement**”). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On May 9, 2024, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of Petition Date* (Docket No. 51).

3. On June 4, 2024, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants as Administrative Advisor, Effective as of the Petition Date* (Docket No. 118).

4. Consistent with its retention as claims and noticing agent, Verita is charged with, among other things, printing and distributing Solicitation Packages² to creditors and other interested parties pursuant to the solicitation and voting procedures within the *Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief* (Docket No. 195) (the “**Solicitation Procedures Order**”) entered on June 26, 2024.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors’ principal place of business and the Debtors’ mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.

² Terms not otherwise defined herein shall have the same meanings ascribed to them in the Solicitation Procedures Order



5. The Solicitation Package consists of the following materials (the “**Solicitation Package**”):
 - a. USB Flash Drive (the “**USB**”) containing the following documents:
 - i. Plan;
 - ii. Disclosure Statement;
 - b. the Solicitation Procedures Order (without exhibits attached);
 - c. Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (the “**Confirmation Hearing Notice**”) (Docket No. 201);
 - d. a printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
 - i. Class 1 Master Ballot (Senior Notes Claims) (“**Class 1 Master Ballot**”) (substantially in the form attached as **Exhibit 2-A** to the Solicitation Procedures Order);
 - ii. Class 1 Beneficial Ballot (Senior Notes Claims) (“**Class 1 Beneficial Ballot**”) (substantially in the form attached as **Exhibit 2-B** to the Solicitation Procedures Order);
 - iii. Class 1 Registered Holder Ballot (Senior Notes Claims) (“**Class 1 Registered Holder Ballot**”) (substantially in the form attached as **Exhibit 2-C** to the Solicitation Procedures Order); or
 - iv. Class 2 Registered Holder Ballot (Subordinated Notes Claims) (“**Class 2 Registered Holder Ballot**”) (substantially in the form attached as **Exhibit 3** to the Solicitation Procedures Order);
 - e. A pre-addressed, postage pre-paid return envelope (the “**Return Envelope**”).
6. The Unimpaired Non-Voting Package consists of the following documents:
 - a. Notice of Non-Voting Status to Unimpaired Classes (the “**Notice of Non-Voting Status Unimpaired**”) (substantially in the form attached as **Exhibit 4** to the Solicitation Procedures Order);
 - b. Opt Out Form for Unimpaired Classes (the “**Opt Out Form**”) (substantially in the form attached as **Exhibit 4 – Annex A** to the Solicitation Procedures Order);
 - c. Confirmation Hearing Notice; and
 - d. Return Envelope.

7. On June 28, 2024, links to the following documents were made available on the public access website of www.veritaglobal.net/prosomnus:

- a. Solicitation Procedures Order;
- b. Plan;
- c. Disclosure Statement; and
- d. Confirmation Hearing Notice.

8. On July 16, 2024, at my direction and under my supervision, employees of Verita caused the Class 1 Registered Holder Ballot to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**.

9. On July 16, 2024, at my direction and under my supervision, employees of Verita caused the Class 2 Registered Holder Ballot to be served via Electronic Mail upon the service list attached hereto as **Exhibit B**.

10. On July 17, 2024, at my direction and under my supervision, employees of Verita caused the Opt-Out Form to be served via Electronic Mail upon the service list attached hereto as **Exhibit C**.

Dated: July 18, 2024

/s/ Leanne V. Rehder Scott

Leanne V. Rehder Scott

Verita

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

**Class 1 Email Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
CrossingBridge Low Duration High Yield Fund	Gianfranco Finizio	gfinizio@lowenstein.com
Destinations Low Duration Fixed Income Fund	Gianfranco Finizio	gfinizio@lowenstein.com

Exhibit B

**Class 2 Email Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Cohanzick Absolute Return Master Fund, Ltd.	Gianfranco Finizio	gfinizio@lowenstein.com
Destinations Global Fixed Income Opportunities Fund	Gianfranco Finizio	gfinizio@lowenstein.com
Leaffilter North Holdings, Inc.	Gianfranco Finizio	gfinizio@lowenstein.com
RiverPark Strategic Income Fund	Gianfranco Finizio	gfinizio@lowenstein.com

Exhibit C

**Opt-Out Form Email Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Alliance Funding	Ellen Hunter	ehunter@dresslerpeters.com