

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PROSOMNUS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10972 (JTD)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Alejandro Guerra, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On July 16, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service lists attached hereto as **Exhibit B**, **Exhibit C** and **Exhibit D**:

- **Notice of Filing of Plan Supplement** [Docket No. 208]

Dated: July 18, 2024

/s/ Alejandro Guerra
Alejandro Guerra
Verita
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors’ principal place of business and the Debtors’ mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.



Exhibit A

Exhibit A

Core/2002 Service List
Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--|--|--|---|
| Top 20 Creditor | Act & Paradigm | Paradigm Dental Models | info@paradigmmodels.com |
| Counsel to Balboa Capital, a division of Ameris Bank | Bayard, P.A. | Erica F. Johnson, Steven D. Adler | ejohnson@bayardlaw.com; sadler@bayardlaw.com |
| Counsel to Wells Fargo Bank, N.A. | Burr & Forman LLP | J. Cory Falgowski | jfalgowski@burr.com |
| Top 20 Creditor | CadBlu | | info@cadblu.com |
| Counsel to Wilmington Trust, National Association, in its capacity as trustee | Cross & Simon, LLC | Christopher Simon, Kevin Mann | csimon@crosslaw.com; kmann@crosslaw.com |
| Top 20 Creditor | Definitive Healthcare | Matt Ruderman | billing@definitivehc.com |
| Delaware State AG and DOJ | Delaware Dept of Justice | Attorney General | attorney_general@state.de.us; attorney_general@delaware.gov |
| DE Secretary of State | Delaware Secretary of State | Division of Corporations | dosdoc_bankruptcy@state.de.us |
| DE State Treasury | Delaware State Treasury | | statetreasurer@state.de.us |
| Counsel to Alliance Funding Group | Dressler & Peters, LLC | Kenneth D. Peters | kpeters@dresslerpeters.com |
| Counsel to Alliance Funding Group | Elliott Greenleaf, P.C. | Deirdre M. Richards | dmr@elliottgreenleaf.com |
| Top 20 Creditor | FedEx | | Bankruptcy@FedEx.com; gazel.rabonza.osv@fedex.com |
| Counsel to Balboa Capital, a division of Ameris Bank | Glass & Goldberg | Marshall Goldberg | mgoldberg@glassgoldberg.com |
| Top 20 Creditor | Growth Diagnostics, LLC | | chrish@live.com |
| IRS | Internal Revenue Service | Attn Susanne Larson | SBSE.Insolvency.Balt@irs.gov |
| Top 20 Creditor | Interstate Advanced materials | | ar@interstateplastics.com; katherine.e@interstateplastics.com |
| Top 20 Creditor | LeoneAmerica | | cgomez@leoneamerica.com |
| Counsel to the Sponsoring Noteholders, proposed DIP Lenders, and the Ad Hoc Crossover Group of Convertible Noteholders of ProSomnus, Inc. | Lowenstein Sandler LLP | David M. Posner and Gianfranco Finizio | dposner@lowenstein.com; gfinizio@lowenstein.com |
| Top 20 Creditor | Marcum LLP | | kristin.barishian@marcumllp.com |
| Counsel to the Sponsoring Noteholders, proposed DIP Lenders, the Ad Hoc Crossover Group of Convertible Noteholders of ProSomnus, Inc., and DIP Agent | Morris James LLP | Attn Eric J. Monzo and Brya M. Keilson | emonzo@morrisjames.com; bkeilson@morrisjames.com |
| Top 20 Creditor | Moss Adams LLP | | administrative@mossadams.com |
| Top 20 Creditor | NASDAQ INC. | | bchen65@126.com |
| US Trustee for District of DE | Office of the United States Trustee Delaware | Attn Jon Lipshie | jon.lipshie@usdoj.gov |
| Top 20 Creditor | Parachute Technology, Inc. | | accountant@parachutetechs.com |
| Counsel to the Prepetition Agents | Pryor Cashman LLP | Seth Lieberman | slieberman@pryorcashman.com |
| Counsel to Wilmington Trust, National Association, in its capacity as trustee | Pryor Cashman LLP | Seth Lieberman, Patrick Sibley, Andrew Richmond | slieberman@pryorcashman.com; psibley@pryorcashman.com; arichmond@pryorcashman.com |
| SEC Regional Office | Securities & Exchange Commission | NY Regional Office | bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov |
| SEC Regional Office | Securities & Exchange Commission | PA Regional Office | philadelphia@sec.gov |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov |
| Counsel to DIP Agent | Seward & Kissel LLP | John R. Ashmead, Catherine V. LoTempio & Gregg Bateman | ashmead@sewkis.com; lotempio@sewkis.com; bateman@sewkis.com |
| Top 20 Creditor | University of Minnesota | | controller@umn.edu |
| US Attorney for District of Delaware | US Attorney for District of Delaware | US Attorney for Delaware | usade.ecfbankruptcy@usdoj.gov |
| Top 20 Creditor | Utah Paper Box | | info@upbslc.com |
| Top 20 Creditor | UZA | Antwerp University Hospital | boekhouding-studies@uza.be |
| Top 20 Creditor | VHF Inc | Attention AP Dept. | info@vhf.com |
| DIP Agent | Wilmington Savings Fund Society, FSB | Attn Raye Goldsborough | rgoldsborough@wsfsbank.com |

Exhibit A

Core/2002 Service List
Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|---|-------------------------------------|------------------------|-----------------------------|
| Top 20 Creditor | Wilson Sonsini Goodrich & Rosati PC | General Counsel | rstrickland@wsgr.com |
| Counsel to The Huntington National Bank | Womble Bond Dickinson (US) LLP | James S. Livermon, III | Charlie.Livermon@wbd-us.com |

Exhibit B

Core/2002 Service List
Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|---|---|--|-------------------------------------|--------------------------------|----------------------------------|----------------|-------|------------|---------|
| Top 20 Creditor | Act & Paradigm | Paradigm Dental Models | 920 S Andreasen Dr Ste 106 | | | Escondido | CA | 92029-1936 | |
| Top 20 Creditor | Alston & Bird | | 90 Park Ave | | | New York | NY | 10016 | |
| Top 20 Creditor | CadBlu | | 250 West 39th St | Ground Floor | | New York | NY | 10018 | |
| Top 20 Creditor | Definitive Healthcare | Matt Ruderman | 492 Old Connecticut Path | | | Framingham | MA | 01701 | |
| Delaware State AG and DOJ | Delaware Dept of Justice | Attorney General | Attn Bankruptcy Department | Carvel State Building | 820 N French St | Wilmington | DE | 19801 | |
| DE Secretary of State | Delaware Secretary of State | Division of Corporations | Franchise Tax | PO Box 898 | | Dover | DE | 19903 | |
| DE State Treasury | Delaware State Treasury | | 820 Silver Lake Blvd., Suite 100 | | | Dover | DE | 19904 | |
| Top 20 Creditor | FedEx | | P.O. Box 7221 | | | Pasadena | CA | 91109-7321 | |
| Counsel to Balboa Capital, a division of Ameris Bank | Glass & Goldberg | Marshall Goldberg | 22917 Burbank Blvd | | | Woodland Hills | CA | 91367-4203 | |
| Top 20 Creditor | Growth Diagnostics, LLC | | 12675 58th St | | | Mayer | MN | 55360 | |
| Top 20 Creditor | Icahn School of Medicine at Mount Sinai | | 1 Gustave L. Levy Place | | | New York | NY | 10029 | |
| IRS | Internal Revenue Service | Attn Susanne Larson | 31 Hopkins Plz Rm 1150 | | | Baltimore | MD | 21201 | |
| IRS | Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | | Philadelphia | PA | 19101-7346 | |
| Top 20 Creditor | Interstate Advanced materials | | P.O. Box 888094 | | | Los Angeles | CA | 90088-8094 | |
| Top 20 Creditor | LeoneAmerica | | 1641 S. Rose Ave | | | Oxnard | CA | 93033-2404 | |
| Top 20 Creditor | Marcum LLP | | 1 Canal Plaza 4th Floor | | | Portland | ME | 04101 | |
| Top 20 Creditor | Moss Adams LLP | | 999 3rd Avenue | Suite 3300 | | Seattle | WA | 98104 | |
| Top 20 Creditor | NASDAQ INC. | | 151 West 42nd Street | | | New York | NY | 10036 | |
| US Trustee for District of DE | Office of the United States Trustee Delaware | Attn Jon Lipshie | 844 King St Ste 2207 | Lockbox 35 | | Wilmington | DE | 19801 | |
| Top 20 Creditor | Parachute Technology, Inc. | | 2010 Crow Canyon Place Suite 260 | | | San Ramon | CA | 94583 | |
| Counsel to the Prepetition Agents | Pryor Cashman LLP | Seth Lieberman | 7 Times Square | 40th Fl | | New York | NY | 10036 | |
| Top 20 Creditor | Resorts World Las Vegas LLC | | 3000 Las Vegas Blvd South | | | Las Vegas | NV | 89109 | |
| SEC Regional Office | Securities & Exchange Commission | NY Regional Office | Regional Director | 100 Pearl St., Suite 20-100 | | New York | NY | 10004-2616 | |
| SEC Regional Office | Securities & Exchange Commission | PA Regional Office | Regional Director | One Penn Center | 1617 JFK Boulevard Ste 520 | Philadelphia | PA | 19103 | |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | 100 F St NE | | | Washington | DC | 20549 | |
| Counsel to DIP Agent | Seward & Kissel LLP | John R. Ashmead, Catherine V. LoTempio & Gregg Bateman | One Battery Park Plaza | | | New York | NY | 10004 | |
| Top 20 Creditor | Stanford University | | 459 Lagunita Dr | Suite 7 | | Stanford | CA | 94305 | |
| Top 20 Creditor | University of Minnesota | | NW 5960 | PO Box 1450 | | Minneapolis | MN | 55485-5960 | |

Exhibit B

Core/2002 Service List
Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|--------------------------------------|--------------------------------------|-----------------------------|----------------------------------|-------------------|----------|----------------|-------|-------|---------|
| US Attorney for District of Delaware | US Attorney for District of Delaware | US Attorney for Delaware | 1313 N Market Street | Hercules Building | | Wilmington | DE | 19801 | |
| Top 20 Creditor | Utah Paper Box | | 920 S 700 W | | | Salt Lake City | UT | 84104 | |
| Top 20 Creditor | UZA | Antwerp University Hospital | Drie Eikenstraat 655 | | | Edegem | | 2650 | Belgium |
| Top 20 Creditor | VHF Inc | Attention AP Dept. | 80 Davids Drive Ste. 5 | | | Hauppauge | NY | 11788 | |
| DIP Agent | Wilmington Savings Fund Society, FSB | Attn Raye Goldsborough | 500 Delaware Avenue | | | Wilmington | DE | 19801 | |
| Prepetition Agents | Wilmington Trust | Sarah Vilhauer | 50 South Sixth St, Suite 1290 | | | Minneapolis | MN | 55402 | |
| Top 20 Creditor | Wilson Sonsini Goodrich & Rosati PC | General Counsel | 650 Page Mill Road | | | Palo Alto | CA | 94304 | |

Exhibit C

**Class 1 Senior Notes Claims (Registered Holders)
Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|---------------------------|-----------------|-----------------|-------------|--------------|------------|
| CrossingBridge Low Duration High Yield Fund | Attn Kenneth A. Peterson | Address on File | | | | |
| Destinations Low Duration Fixed Income Fund | Attn Kenneth A. Peterson | Address on File | | | | |

Exhibit D

**Class 2 Subordinated Notes Claims (Registered Holders)
 Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip | Country |
|---|--|-----------------|-----------------|-------------|--------------|------------|----------------|
| Cedarview Opportunities Master Fund, L.P. | Cedarview/Burton Weinstein | Address on File | | | | | |
| Cetus Capital VI, L.P. | | Address on File | | | | | |
| Cohanzick Absolute Return Master Fund, Ltd. | Attn Kenneth A. Peterson | Address on File | | | | | |
| Destinations Global Fixed Income Opportunities Fund | Attn Kenneth A. Peterson | Address on File | | | | | |
| Leaffilter North Holdings, Inc. | Attn Kenneth A. Peterson | Address on File | | | | | |
| Nautilus Master Fund, L.P. | c/o RBC Dominion Securities/Attn Kathy Jackson | Address on File | | | | | |
| RiverPark Strategic Income Fund | Attn Kenneth A. Peterson | Address on File | | | | | |
| SMC Holdings II, LP | c/o Spring Mountain Capital, LP | Address on File | | | | | |