Filed 07/02/21 Case 24-10972-JTD Doc 202 Docket #0202 Date Filed: 07/03/2024

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

PROSOMNUS, INC., et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-10972 (JTD) (Jointly Administered)

## AFFIDAVIT OF PUBLICATION OF THE NOTICE OF HEARING TO CONSIDER **CONFIRMATION OF THE CHAPTER 11 PLAN FILED BY THE DEBTORS AND RELATED VOTING AND OBJECTION DEADLINES IN THE NEW YORK TIMES**

This Affidavit of Publication includes the sworn statements verifying that the Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines was published and incorporated by reference herein as follows:

1. In The New York Times on July 1, 2024, attached hereto as Exhibit A.

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors' principal place of business and the Debtors' mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.



# Exhibit A



620 8th Avenue New York, NY 10018 nytimes.com

## **PROOF OF PUBLICATION**

July 1, 2024

I, Larnyce Tabron, in my capacity as a Principal Clerk of the Publisher of The New York Times, a daily newspaper of general circulation printed and published in the City, County, and State of New York, hereby certify that the advertisement annexed hereto was published in the editions of The New York Times on the following date or dates, to wit on.

7/1/2024, NY & NATL, pg B3



**Digitally signed** by John McGill Date: 2024.07.01 15:37:23 -04'00'

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: How THE DISTINCT OF DELAWARE In re: How THE DISTINCT OF DELAWARE In re: Control (1997) Control (1997) Control (1997) PROSUMULS, INC, et al., Control (1997) Debtors. NOTICE OF HEARING TO CONSIDER CONFIRMATION OF THE CHAPTER 11 PLAN FILED BY THE DEBTORS PLASE TAKE NOTICE THAT on June 25, 2024, the United States PLASE TAKE NOTICE THAT on June 25, 2024, the United States PLASE TAKE NOTICE THAT on June 25, 2024, the United States president of Posterior (1997) Control (1997) Resident of Poster (1

Place and full approximate the manner and forms of notice and other related documents such wyrakine to the Debotes. PLEASE TAKE FURTHER MOTICE THAT the henning at which the Gourt Will consider Gonthamation of the "Fland the" Conformation bearing" vill commence on July 30, 2024 at 10:00 a.m. prevailing Eastern Time, Debote the Honorable John T. Dorsey, the United States Easkingtry Court for the Distinct of Debates, located at 8241 MARket Street, 5<sup>th</sup> Boot, Control Brit, Williege Debote, Debote States, Sta

ON ALL PARTIES E

AFFECTED THEREUNDER. THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, PLEASE CONTACT THE VOTING AGENT.

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Office of the United State Strustee, 844 King Street, Sate 2202, 1 (Minnigton, Belavare 1980), Attic. Out out piche (on Jugheie Giu Spheiel Gius **Obtaining Solicitation Materials.** The materials in the Package are intended to be self-explanatory. If you should questions of i you would like to obtain additional solicitation (or paper copies of solicitation materials if you received an weicnion, Paisse feel free to coatact the Voting Agent by (a) w newion), Paisse feel free to coatact the Voting Agent by (a) w variant of the second s

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# The Politics of Discussing Politics in the Workplace

### By SARAH KESSLER and RAVI MATTU

Offices across the nation - and Slack channels, the modern water cooler - were abuzz Friday morning with voluble opinions about the presidential debate from the night before. How bad was Biden's performance? Should Biden step aside? Who should replace him? Can that even happen? Are voters more focused on performance than substance? How many times did Trump lie? Did Biden lie, too?

For most chief executives, presidential elections are a nightmare - they create division inside teams, take up valuable time and can turn into a big distraction.

Kim Scott, a former Google executive and the author of "Radical Candor," described the sentiment of human resources executives who were at a recent gathering: "They are dreading this election because it's going to kill productivity for months."

So what's the solution? The C-suite may want to just hit the off button. But that may be easier said than done.

Around the time of the 2020 election, a couple of small companies, Coinbase and Basecamp, made big news when they introduced policies that banned political conversations at work, prompting dozens of employees resign. But much bigger firms have since introduced similar policies without inciting the same mass departure.

In 2022, Meta asked employees not to discuss the Supreme Court ruling on the constitutional right to abortion, and shortly after that added other topics, including elections.

Google's chief executive, Sundar Pichai, followed protests by employees over the company's cloud computing contract with the Israeli government with an announcement that noted, "This is a business, and not a place to act in a way that disrupts coworkers or makes them feel unsafe, to attempt to use the company as a personal platform or to fight over disruptive issues or debate politics.'

**Executives are feeling anxious** about employee discourse. In a survey by the law firm Littler this year, about half of the 400 C-suite executives, in-house lawyers and human resource professionals polled said they were either moderately or very concerned about managing divisive political beliefs among employees. "I think that's a natural reaction given the divisiveness,"

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explode in a way that's way more dangerous and counterproductive." She recommends focusing on building a culture of respect instead.

### There are other ways to rein in the water cooler. If an office political debate is becoming a big distraction from work, address the subpar performance, not the political conversation, said Johnathan Nightingale, a co-founder of Raw Signal Group, a management training firm.

## **'What Went Wrong** With Capitalism?'

Ruchir Sharma is worried about America. The chair of Rockefeller International and a frequent business and markets commentator, he left his native India for the United States, partly inspired by Ronald Reagan's promise of greater economic freedoms. Now, he warns that capitalism needs a reset.

DealBook talked to him about his new book, "What Went Wrong With Capitalism?" The conversation has been edited and condensed for clarity.

### Why did you write this book? I'm all for the government

playing a constructive role in the economy, but was aghast at its excesses during and since the pandemic. Just like the "revolution in pain management" addicted America to opiates, our economic managers addicted the nation to state relief by rolling out bigger bailouts in every crisis.

Having grown up with socialism and its ill effects in India, I was also stunned by polls showing many young Americans prefer socialism to capitalism. They see big corporations and billionaires as products of excessively free markets, rather than the beneficiaries of big government.

### You say that Republicans and Democrats are equally to blame. How?

Presidents of both parties have been building a suite of habits spending, borrowing, stimulating, rescuing, regulating – for decades. Bailouts were considered heretical before the 1980s, yet by the time of the pandemic even firms tied to Berkshire Hathaway were getting offers of relief. Capitalism requires churn and competition, not aid for Warren Buffett. The stimulus was too big, and lasted too long after the pandemic was over.

# A Poaching Frenzy at Wall Street Law Firms

FROM FIRST BUSINESS PAGE

founder of the legal recruiter Lippman Jungers. In the past few years, at least 10 law firms have spent - or acknowledged to Ms. Lippman that they need to spend - around \$20 million a year or more to lure the highest-profile lawyers.

One hiring partner at a law firm said \$20 million pay packages were usually reserved for those who could bring a firm more than \$100 million in annual revenue.

Last year, six partners at Kirkland, including some who were recruited during the year, each made at least \$25 million, according to people with knowledge of the arrangements who weren't authorized to discuss pay publicly. Several others in its London office made around \$20 million.

One partner at a law firm said pay for top lawyers had roughly tripled in the past five years.

The take-home pay of some top lawyers is now approaching that of big bank chiefs. Jamie Dimon of JPMorgan Chase, the nation's largest bank, made roughly \$36 million last year. David Solomon of Goldman Sachs earned about \$31 million over the same period.

At the center of the action is Kirkland, a 115-year-old law firm founded in Chicago that made an early play for private equity clients when few rivals saw them as big moneymakers. About a decade ago, Kirkland began poaching heavy hitters at rival law firms many based in New York - who had lengthy relationships with the biggest private equity players.

That inspired fierce competition among top law firms, including Simpson, Latham, Davis Polk and Paul, Weiss. Some have changed their compensation structures or stretched their budgets to keep stars from leaving. Others have countered by raiding Kirkland to build their own private equity businesses.

"Firms do not feel like they can only think about being defensive with respect to their talent," said Scott Yaccarino, co-founder of the legal recruiting firm Empire Search Partners. "They have to be on the offense, too."

Lawyers have earned multimillion-dollar pay packages for more than a decade. When Scott A. Barshay, one of the industry's pre-eminent mergers-and-acquisitions lawyers, left Cravath, Swaine & Moore to join Paul, Weiss in 2016, his pay package of



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"Twenty million dollars is the new \$10 million," said Sabina Lippman, a legal recruiter, about pay packages.

\$9.5 million created a stir in the industry. (Mr. Barshay's compensation has risen significantly since then, two people with knowledge of the contract said.)

But the recent jump in pay has happened at a dizzying pace and for many more lawyers, and coupled with the fierce poaching, it is swiftly reshaping the economics of major law firms.

Kirkland has even guaranteed some hires fixed shares in the partnership for several years, according to several people with knowledge of the contracts. In some instances, it has extended forgivable loans as sweeteners.

Last year. Kirkland hired away Alvaro Membrillera, a noted private equity lawyer in London who counts KKR as a key client, from Paul, Weiss for around \$14 million and a multiyear guarantee, according to two people with knowledge of the contract.

White & Case recently hired O. Keith Hallam III, a partner from Cravath with private equity clients, for \$14 million a year, according to a person with knowledge of the contract. The firm also hired Taurie M. Zeitzer, a private equity lawyer at Paul, Weiss, for around the same amount, another person with knowledge of the contract said.

To some, the changing landscape represents a more meritocratic system in which partners can expect pay based on talent rather than seniority. Cravath, a storied, 205-year-old firm, long followed the so-called lock-step system linked to seniority, but modified it in 2021. Debevoise &

Plimpton is one of the few remaining firms that continue to follow the lock-step model.

"Law firms have gotten a lot more commercial in how they run themselves," said Neil Barr, the chair and managing partner of Davis Polk. "Firms are operating like businesses rather than oldschool partnerships, and it's led to more rational business behavior."

Kirkland's early bet on private equity has paid off handsomely. Globally, private equity firms managed \$8.7 trillion in assets in 2023 - more than five times what they oversaw at the onset of the financial crisis in 2007, according to the data provider Pregin. Blackstone alone manages more than \$1 trillion in assets, and other firms, including Apollo, Ares, KKR and Brookfield, collectively oversee trillions more.

As the private equity business took off, Kirkland's clients began directing hundreds of millions of dollars in business its way each vear, In 2023, Kirkland made more than \$7 billion in gross revenue, according to The American Lawyer's annual ranking, making it the highest-grossing law firm in the world.

A single firm like Blackstone or KKR can generate legal work from the constellation of companies, banks and others in its universe. For instance, even though Blackstone's main law firm is Simpson, it paid Kirkland - one of its secondary law firms - \$41.6 million in 2023, according to a regulatory filing.

"The private equity clients of these firms - they mint money," said Mark Rosen, a legal recruiter. Simpson, an illustrious Wall Street firm with roots in the Gilded Age and one of the largest private equity practices, has been a particular target of poaching by Kirkland. One person with knowledge of the rivalry called the firm Kirkland's "farm team." Kate Slaasted, a spokeswoman for Kirkland, said in an email: "As a

for Simpson Thacher." At least seven top partners from Simpson, including Andrew Calder and Peter Martelli, have jumped to Kirkland in the past decade. Kirkland also poached Jennifer S. Perkins, a star lawyer from Latham who has represented KKR on some of its deals, to join its private equity practice. Mr. Calder and Jon A. Ballis, the chairman of Kirkland. were

firm, we have the highest regard

among the partners who made at least \$25 million last year, according to three people with knowledge of the compensation details. Mr. Calder and Melissa D. Kalka, also a partner at Kirkland, work closely with Global Infrastructure Partners, the private equity firm that recently announced a deal to sell itself to BlackRock for \$12.5 billion

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In 2023, Paul, Weiss - which counts Apollo Global Management among its top clients and is aggressively building its private equity business - poached several Kirkland lawyers to build out its London office. The firm also hired Eric J. Wedel, whose clients include Bain Capital, KKR and Warburg Pincus, away from Kirkland, and Jim Langston, another private equity-focused lawyer, from Cleary Gottlieb Steen & Hamilton.

Simpson has altered its pay structure in the past year so that it can be more competitive with Kirkland and other rivals. "We intentionally made the decision to adjust our compensation structure to attract and retain the best talent in strategically important practices across our global platform," Alden Millard, chair of Simpson's executive committee, wrote in an email.

One sign of the frenzied nature of hiring: the use of multiyear compensation guarantees to attract lawyers. These fell out of favor after Dewey & LeBoeuf filed for bankruptcy in 2012, unable to meet millions of dollars in fixed payments and bonuses it had promised partners. Now, a different type of guaranteed payment has become popular.

Some firms are awarding new hires a number of shares in the partnership for a period, typically in the range of two to five years.

This frenzy has meant that even lawyers without private equity connections have seen their pay rise. Freshfields - a big British firm that is building a beachhead in the United States - has recruited lawyers in the range of \$10 million to \$15 million, and provided additional pay guarantees to some, according to three people with direct knowledge of the compensation details.

"Law firms want people who are going to be motivated based on culture," said Ms. Lippman, the recruiter. "But at some point if you have this big difference between firms, everyone has a price."

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHEEMD DISTRICT OF TEXAS, DALLAS DIVISION In re: EBIX, INC, *et al.* Debtors. 1 The Debtors in these chapter 11 cases, along with the last four digits of each Debtors' federal tax identification number, as applicable, are bix, Inc. (1975), Vetrex, Incorporated (6255), RB. Systems, Inc. (9074), Ebix Consulting, Inc. (6666), Ebix US, LLC (MA), Fact Services, Inc. (1946), Disclosure Statement, the Plan (including the Plan Supplement), agents for such Holder', and to take such actions as may be reasonably to events giving rise to, any Claim or Interest that is treated in the box Destros: bix, Inc. (1975), Vetrex, Incorporated (6255), RB. Systems, Inc. (9074), Ebix Consulting, Inc. (6666), Ebix US, LLC (MA), Fact Services, Inc. (1946), Ebix Consulting, Inc. (6666), Ebix US, LLC (MA), Fact Services, Inc. (1947), Ebix Consulting, Inc. (6666), Ebix US, LLC (MA), Fact Services, Inc. (1947), Ebix Consulting, Inc. (6666), Ebix US, LLC (MA), Fact Services, Inc. (1947), Ebix Consulting, Inc. (6666), Ebix US, LLC (MA), Fact Services, Inc. (1947), Ebix Consulting, Inc. (6666), Ebix US, LLC (MA), Fact Services, Inc. (1947), Ebix Consulting, Inc. (6666), Ebix US, LLC (MA), Fact Services, Inc. (1947), Ebix Consulting, Inc. (6666), Ebix US, LLC (MA), Fact Services, Inc. (1947), Ebix Consulting, Inc. (6666), Ebix US, LLC (MA), Actor Services, Inc. (1947), Ebix Consulting, Inc. (6666), Ebix US, LLC (MA), Eact Services, Inc. (1947), Ebix Consulting, Inc. (6666), Ebix US, LLC (MA), Actor Services, Inc. (1948), Eact Services, Inc. (1948), Eact

said William Minor, DLA Piper's Washington managing partner.

Will a ban get you sued? Probably not. Political activities at work generally have little legal protection, according to Littler. But there are still some circumstances under which a ban could get legally perilous, such as when it affects a certain protected class of people, or if a company is operating in any of at least 11 states with laws that prohibit employers from punishing employees for expressing political views.

Is it practical? Also probably not, say some management experts. Ms. Scott said managers didn't know and couldn't control what their employees talked about. "It's delusional," she said of bans, adding, "When you say you can't talk about something, disagreements and assumptions pile up, and then they finally

all of the required information on the Ballot: and (c) exercise ute and retu your completed Ballot according to a data set forth in detail in the voting instructions so that it is actually received by the Debtors' administrative agent, Kurtzman Carson (consultants, LL Cdb averta Gobal (the "Voting Agent") on or before the Voting Deadline. A failure to follow such

ons may disaualify your vote. INSTRUCTIONS MAY DISQUARTY YOUR YOUR. CRITICAL INFORMATION RECARDING OBJECTING TO THE PLAN <u>ARTICLE VIII</u> OF THE PLAN CONTAINS RELFASE, EXCULPATION, AND INVINCTION PROVISIONS, AND <u>SECTION 8, 04 OF THE PLAN CONTAINS</u> <u>A THIRD-PARTY RELEASE</u>. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE <u>AFFECTED THEREUNDER</u>.

AFFECTED THEREUNDER. THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, PLEASE CONTACT THE VOTING AGENT. Plan Objection Deadline: The deadline for filing objections to the Plan is July 22, 2024 at 4:00 p.m. prevailing Eastern Time (the "Plan Objection Deadline"). All objections to the relief sought at the Confirmation Hearing *must* (i) be in writing; (ii) conform to the Bankrupt Y Mules and the Local Mules; (iii) set forth the name of the object-ing party, the nature and amount of Claims or Interests held or asserted by the objecting party against the Debtors' estates or property; (iv) set forth e

State relief supports the rich, and creates deadwood companies.

### What aspects of government are good for capitalism?

I am sympathetic to strong antitrust, possibly banning big companies from buying startups, and to welfare built on respect for individual freedom child-care tax breaks, for example. But the relentless boom in regulation needs to slow.

As for the Fed, its mandate needs to go beyond consumer prices and include prices for assets - stocks, bonds - when those prices are surging. Booming asset prices fuel inequality and frustration with capitalism.

 IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

 In re: PNOSOMNUS, INC., et al., ' Debtors.'
 Chapter 11 Case No. 24-10972 (TD) (Jointy Administered)

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 In re: PNOSOMNUS, INC., et al., ' Debtors.'
 Chapter 11 Case No. 24-20 (To the District of Debaware (Me Court)

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Supplement: and (C explain now parties may obtain copies of the Fair supplement: BINDING NATURE OF THE PLAN: IF CONFIRMED, THEPLAN SHALL BIND ALL HOLDERS OF CLAIMS AND INTERESTS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE AND WHETHER OR NOT SUCH HOLDER SYNLE RECEIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED APROOF OF CLAIM INTHE CHAPTER TI CASES, FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN, OR VOTE DTO REJECT THE PLAN. Dated: June 26, 2024, Wilmington, Delaware, Respectfully submitted, DS2), Katherine M. Devanney (Del. Bar No. 6356), Michael V. DiPietro (Del. Bar No. 6781), 222 Delaware Arenue, Suite 1101, Wilmington, Delaware 19801, Telephone (302) 252-020, Faicimile: (302) 252-021, Satona@ Delsinelli.com, kdevanney@polsinell.com, mdipietro@polsinell.com and-Mark B. Jacchim (Admitted Por Har Vice), 1041 Fys Street, M.V., Suite 800, Washington, D.C. 20005, Telephone: (202) 783-3330, Facsimile: (202) 783-3535, mjoachim@polsinell.com, coursel to the Debtors and Debtors in Possession

Possession The Debtors in these chapter 11 cases, along with the last four digits of ach Deutoffs in fuzzionet in Casa Suborg with the next fuzzione ach Deutors i federal taxidentification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The Castion of the Debtors' principal place of business and the Debtors' mailing addressis 5675 Gibraltar Dr., Pleasanton, California 94588. " Gapitalized terms used but not defined herein have the meaning given to such terms in the Plan or Disdosure Statement, as applicable.

Doctors Exchange, Inc. (N/A), Ebix International LLC (N/A), Agency Solutions com, LLC d/b/a Health Connect LLC (N/A), ConfirmNet Corporation (2737), A.D.A.M., Inc. (8070), and Ebix Latin America, LLC (N/A). The Debtors' mailing address is 1 Ebix Way, Johns Creek, Georgia 30097

# NOTICE OF (I) HEARING TO CONSIDER CONFIRMATION OF THE FIRST AMENDED JOINT CHAPTER 11 PLAN FOR EBIX, INC. AND ITS DEBTOR AFFILIATES AND (II) THE RELATED OBJECTION DEADLINE

(g) the Prepetition Secured Parties; (h) the advisors to the DIP Agent and (i) **THE RELATED OBJECTION DEADLINE PLEASE TAKE NOTICE THAT ON JUNE 27**, 2024, the United States
Bankrupty Court for the Northern District of Texas (the "<u>Court</u>") entered
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Joint Chapter 11 Plan of Ebix, Inc. and its Debtor Affiliates (as may be modified, amended, or supplemented
to confirmation of the First Amended Joint Chapter 11 Plan of Ebix,
Inc. and its Debtor Affiliated relief. **PLEASE TAKE FURTHER NOTICE that a hearing (the "Confirmation Plan Sponsor**, and present and former of Merson's
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Inc. anis being Alling and Standard and Stan WebEx on July 30, 2024 at 1:30 p.m. prevailing Central Time, to consider confirmation of the Plan. Parties who will be offering evidence or participating in examination need to make in person appearances in the courtroom. All other interested parties may make their appearance via Cisco Webex. Audio communication will be by use of the Court's dial-in facility. You may access the facility at 1.650.479.3207. The meeting code is 2304-017-9738. Video communication will be by the use of the Cisco WebEx platform communication will be by the use of the LISCO WebEx phatrorm. Connect via the Gisco WebEx application or dick the link on Judge Everett's home page. Gick the settings icon in the upper right corner and enter your name under the personal information setting. WebEx hearing instructions may be obtained from Judge Everett's hearing/calendar site: https://www.txhb.uscourts.gov/ judges-info/hearing-dates/judge-everetts-hearing-dates. PLEASE TAKE FURTHER NOTICE that Confirmation Hearing annearances must be made electronically in advance of felectronic

appearances must be made electronically in advance of electronic hearings. To make your appearance, dick the "Electronic Appearance" link on Judge Everett's home page. Select the case name, complete the required fields and dick "Submit" to complete

entimeetatey. CITICAL INFORMATION REGARDING OBJECTING TO THE PLAN ARTICLE VIII. OF THE FLAN CONTAINS RELEASE, EXCULPATION, AND INCTION PROVISIONS. THUS, YOU ARE ADVECED TO REVIEW the docket of the Chapter 11 Cases thatis nor to resviewed before Confirmation. NEDBERHEPLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED INCLORE THE PLAN CAREFULLY BE AFFECTED INCLORE THE PLAN CAREFULLY BE A

name, complete the required fields and dick"Submit" to complete your appearance. PLASE BE ADVISED: THE CONFIRMATION HEARING MAY BE CONTINUE FROM TIME TO TIME BY THE CONFIRMATION HEARING MAY BE CONTINUE FROM TIME TO TIME BY THE CONFIRMATION HEARING MAY BE CONTINUE FROM TIME TO TIME BY THE CONFIRMATION HEARING MAY BE CONTINUE FROM TIME TO TIME BY THE CONFIRMATION HEARING MAY BE CONTINUE FROM TIME TO TIME BY THE CONFIRMATION HEARING MAY BE CONTINUE FROM TIME TO TIME BY THE CONFIRMATION HEARING MAY BE CONTINUE FROM TIME TO TIME BY THE CONFIRMATION HEARING MAY BE CONTINUE FROM TIME TO TIME BY THE CONFIRMATION HEARING MAY BE CONTINUE FROM TIME TO TIME BY THE CONFIRMATION HEARING AND/OUED AND THE CONFIRMATION HEARING THE PLAN (CITICALINFORMATION REGRAPHIC THE PLAN Voting Record Date: The voting record date was June 27, 2024 (the "Moting Record Date", for determining which Hölders of Fled or scheduled Colarron Tomesters in Classes 3 and 4 are entitled to receive a Solicitation (Conter Plan or dout of the Third-Party Releases is on July 25, 2024, at 4:00 p.m. CI (the "Voting and Opt-Out Deadline. The deadlines for voting or opt out of the Third-Party Releases, you must: (a) follow the instructions you dead the Plan or opting out of the Flair Opt-Out Deadline. The deadlines for voting at 4:00 p.m. CI (the "Voting and Opt-Out Deadline. The deadlines for voting the Plan or opting out of the Third-Party Releases is on July 25, 2024, at 4:00 p.m. CI (the "Voting and Opt-Out Deadline. The deadlines for voting or opt out of the Third-Party Releases, you must: (a) follow the instructions you dead the Plan or and who do not affirmatively opt out of the releases provided in the Plan; (f) all Holders of Claims on Interests that are deemed to accept the Plan; (a) and the the Raming (a) Holders of Claims on Interests that work to reject the Plan and do not affirmatively opt out of the releases provided in the Plan; and (d) execute and returny our completed Ballot or (D-to thermic accept in the Plan; and do no

necessary or desirable to record or effectuate the cancellation and/or extinguishment of such Liens and/or security interests, including the actual fraud, or gross negligence of such applicable fillogis or recordings, and the Debtors or Post- determined by Final Order of the Court or any other court of competent Effective Date Debtors, as applicable, shall be entitled to make any jurisdiction; (ii) any of the indebtedness and obligations of the Debtors such filings or recordings on such Holder's behalf.

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