

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PROSOMNUS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10972 (JTD)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Mikayla Cleary, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On June 24, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Amended Joint Chapter 11 Plan of Reorganization of ProSomnus, Inc. and its Debtor Affiliates** [Docket No. 177]
- **Notice of Filing of Redline of Plan** [Docket No. 178]
- **Disclosure Statement for Amended Joint Chapter 11 Plan of Reorganization of ProSomnus, Inc. and its Debtor Affiliates** [Docket No. 179]
- **Notice of Filing of Redline of Disclosure Statement** [Docket No. 180]
- **Notice of Filing of Revised *Proposed* Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief** [Docket No. 181]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors’ principal place of business and the Debtors’ mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.



241097224062500000000004

- **Reply of Debtors in Support of Motion of Debtors for Entry of Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief** [Docket No. 182]
- **Motion for Leave to File and Serve a Late Reply in Support of Motion of Debtors for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief** [Docket No. 184]
- **Notice of Agenda of Matters Scheduled for Hearing on June 26, 2024 at 10:00 a.m. (ET)** [Docket No. 185]
- **Notice of Final Order (I) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of, or Worthlessness Deductions with Respect to, Stock of the Debtors and (II) Granting Related Relief** [substantially in the form of Exhibit 8 of Docket No. 170]

Furthermore, on June 24, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Amended Joint Chapter 11 Plan of Reorganization of ProSomnus, Inc. and its Debtor Affiliates** [Docket No. 177]
- **Notice of Filing of Redline of Plan** [Docket No. 178]
- **Disclosure Statement for Amended Joint Chapter 11 Plan of Reorganization of ProSomnus, Inc. and its Debtor Affiliates** [Docket No. 179]
- **Notice of Filing of Redline of Disclosure Statement** [Docket No. 180]
- **Notice of Filing of Revised *Proposed* Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief** [Docket No. 181]
- **Reply of Debtors in Support of Motion of Debtors for Entry of Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief** [Docket No. 182]

- **Motion for Leave to File and Serve a Late Reply in Support of Motion of Debtors for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief** [Docket No. 184]
- **Notice of Final Order (I) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of, or Worthlessness Deductions with Respect to, Stock of the Debtors and (II) Granting Related Relief** [substantially in the form of Exhibit 8 of Docket No. 170]

Furthermore, on June 24, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as Exhibit C:

- **Amended Joint Chapter 11 Plan of Reorganization of ProSomnus, Inc. and its Debtor Affiliates** [Docket No. 177]
- **Notice of Filing of Redline of Plan** [Docket No. 178]
- **Disclosure Statement for Amended Joint Chapter 11 Plan of Reorganization of ProSomnus, Inc. and its Debtor Affiliates** [Docket No. 179]
- **Notice of Filing of Redline of Disclosure Statement** [Docket No. 180]
- **Notice of Filing of Revised *Proposed* Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief** [Docket No. 181]
- **Reply of Debtors in Support of Motion of Debtors for Entry of Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief** [Docket No. 182]
- **Motion for Leave to File and Serve a Late Reply in Support of Motion of Debtors for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief** [Docket No. 184]
- **Notice of Agenda of Matters Scheduled for Hearing on June 26, 2024 at 10:00 a.m. (ET)** [Docket No. 185]

Furthermore, on June 24, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Amended Joint Chapter 11 Plan of Reorganization of ProSomnus, Inc. and its Debtor Affiliates** [Docket No. 177]
- **Notice of Filing of Redline of Plan** [Docket No. 178]
- **Disclosure Statement for Amended Joint Chapter 11 Plan of Reorganization of ProSomnus, Inc. and its Debtor Affiliates** [Docket No. 179]
- **Notice of Filing of Redline of Disclosure Statement** [Docket No. 180]
- **Notice of Filing of Revised *Proposed* Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief** [Docket No. 181]
- **Reply of Debtors in Support of Motion of Debtors for Entry of Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief** [Docket No. 182]
- **Motion for Leave to File and Serve a Late Reply in Support of Motion of Debtors for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief** [Docket No. 184]

Furthermore, on June 24, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Facsimile upon the service lists attached hereto as **Exhibit E** and **Exhibit F**; and via Overnight Mail upon the service lists attached hereto as **Exhibit G** and **Exhibit H**:

- **Notice of Agenda of Matters Scheduled for Hearing on June 26, 2024 at 10:00 a.m. (ET)** [Docket No. 185]

Furthermore, on June 24, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit I**:

- **Notice of Final Order (I) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of, or Worthlessness Deductions with Respect to, Stock of the Debtors and (II) Granting Related Relief** [substantially in the form of Exhibit 8 of Docket No. 170]

Dated: June 25, 2024

/s/ Mikayla Cleary

Mikayla Cleary

Verita

222 N Pacific Coast Highway,

3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor	Act & Paradigm	Paradigm Dental Models	info@paradigmmodels.com
Counsel to Balboa Capital, a division of Ameris Bank	Bayard, P.A.	Ericka F. Johnson, Steven D. Adler	ejohnson@bayardlaw.com; sadler@bayardlaw.com
Counsel to Wells Fargo Bank, N.A.	Burr & Forman LLP	J. Cory Falgowski	jfalowski@burr.com
Top 20 Creditor	CadBlu		info@cadblu.com
Counsel to Wilmington Trust, National Association, in its capacity as trustee	Cross & Simon, LLC	Christopher Simon, Kevin Mann	csimon@crosslaw.com; kmann@crosslaw.com
Top 20 Creditor	Definitive Healthcare	Matt Ruderman	billing@definitivehc.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney_general@state.de.us; attorney_general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel to Alliance Funding Group	Dressler & Peters, LLC	Kenneth D. Peters	kpeters@dresslerpeters.com
Counsel to Alliance Funding Group	Elliott Greenleaf, P.C.	Deirdre M. Richards	dmr@elliottgreenleaf.com
Top 20 Creditor	FedEx		Bankruptcy@FedEx.com; gazel.rabonza.osv@fedex.com
Counsel to Balboa Capital, a division of Ameris Bank	Glass & Goldberg	Marshall Goldberg	mgoldberg@glassgoldberg.com
Top 20 Creditor	Growth Diagnostics, LLC		chrish@live.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 20 Creditor	Interstate Advanced materials		ar@interstateplastics.com; katherine.e@interstateplastics.com
Counsel to the Sponsoring Noteholders, proposed DIP Lenders, and the Ad Hoc Crossover Group of Convertible Noteholders of ProSomnus, Inc.	Kilpatrick Townsend & Stockton LLP	David M. Posner, Gianfranco Finizio & Kelly E. Moynihan	dposner@ktslaw.com; gfinizio@ktslaw.com; KMoynihan@ktslaw.com
Top 20 Creditor	LeoneAmerica		cgomez@leoneamerica.com
Top 20 Creditor	Marcum LLP		kristin.barishian@marcumllp.com
Counsel to the Sponsoring Noteholders, proposed DIP Lenders, the Ad Hoc Crossover Group of Convertible Noteholders of ProSomnus, Inc., and DIP Agent	Morris James LLP	Attn Eric J. Monzo and Brya M. Keilson	emonzo@morrisjames.com; bkeilson@morrisjames.com
Top 20 Creditor	Moss Adams LLP		administrative@mossadams.com
Top 20 Creditor	NASDAQ INC.		bchen65@126.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Jon Lipshie	jon.lipshie@usdoj.gov
Top 20 Creditor	Parachute Technology, Inc.		accountant@parachutetechnics.com
Counsel to the Prepetition Agents	Pryor Cashman LLP	Seth Lieberman	slieberman@pryorcashman.com
Counsel to Wilmington Trust, National Association, in its capacity as trustee	Pryor Cashman LLP	Seth Lieberman, Patrick Sibley, Andrew Richmond	slieberman@pryorcashman.com; psibley@pryorcashman.com; arichmond@pryorcashman.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Counsel to DIP Agent	Seward & Kissel LLP	John R. Ashmead, Catherine V. LoTempio & Gregg Bateman	ashmead@sewkis.com; lotempio@sewkis.com; bateman@sewkis.com
Top 20 Creditor	University of Minnesota		controller@umn.edu
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Top 20 Creditor	Utah Paper Box		info@upbslc.com
Top 20 Creditor	UZA	Antwerp University Hospital	boekhouding-studies@uza.be
Top 20 Creditor	VHF Inc	Attention AP Dept.	info@vhf.com
DIP Agent	Wilmington Savings Fund Society, FSB	Attn Raye Goldsborough	rgoldsborough@wsfsbank.com
Top 20 Creditor	Wilson Sonsini Goodrich & Rosati PC	General Counsel	rstrickland@wsgr.com
Counsel to The Huntington National Bank	Womble Bond Dickinson (US) LLP	James S. Livermon, III	Charlie.Livermon@wbd-us.com

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 20 Creditor	Act & Paradigm	Paradigm Dental Models	920 S Andraesen Dr Ste 106			Escondido	CA	92029-1936	
Top 20 Creditor	Alston & Bird		90 Park Ave			New York	NY	10016	
Top 20 Creditor	CadBlu		250 West 39th St	Ground Floor		New York	NY	10018	
Top 20 Creditor	Definitive Healthcare	Matt Ruderman	492 Old Connecticut Path			Framingham	MA	01701	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Top 20 Creditor	FedEx		P.O. Box 7221			Pasadena	CA	91109-7321	
Counsel to Balboa Capital, a division of Ameris Bank	Glass & Goldberg	Marshall Goldberg	22917 Burbank Blvd			Woodland Hills	CA	91367-4203	
Top 20 Creditor	Growth Diagnostics, LLC		12675 58th St			Mayer	MN	55360	
Top 20 Creditor	Icahn School of Medicine at Mount Sinai		1 Gustave L. Levy Place			New York	NY	10029	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Top 20 Creditor	Interstate Advanced materials		P.O. Box 888094			Los Angeles	CA	90088-8094	
Top 20 Creditor	LeoneAmerica		1641 S. Rose Ave			Oxnard	CA	93033-2404	
Top 20 Creditor	Marcum LLP		1 Canal Plaza 4th Floor			Portland	ME	04101	
Top 20 Creditor	Moss Adams LLP		999 3rd Avenue	Suite 3300		Seattle	WA	98104	
Top 20 Creditor	NASDAQ INC.		151 West 42nd Street			New York	NY	10036	
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Jon Lipshie	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
Top 20 Creditor	Parachute Technology, Inc.		2010 Crow Canyon Place Suite 260			San Ramon	CA	94583	
Counsel to the Prepetition Agents	Pryor Cashman LLP	Seth Lieberman	7 Times Square	40th Fl		New York	NY	10036	
Top 20 Creditor	Resorts World Las Vegas LLC		3000 Las Vegas Blvd South			Las Vegas	NV	89109	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616	
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
Counsel to DIP Agent	Seward & Kissel LLP	John R. Ashmead, Catherine V. LoTempio & Gregg Bateman	One Battery Park Plaza			New York	NY	10004	
Top 20 Creditor	Stanford University		459 Lagunita Dr	Suite 7		Stanford	CA	94305	
Top 20 Creditor	University of Minnesota		NW 5960	PO Box 1450		Minneapolis	MN	55485-5960	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Top 20 Creditor	Utah Paper Box		920 S 700 W			Salt Lake City	UT	84104	
Top 20 Creditor	UZA	Antwerp University Hospital	Drie Eikenstraat 655			Edegem		2650	Belgium
Top 20 Creditor	VHF Inc	Attention AP Dept.	80 Davids Drive Ste. 5			Hauppauge	NY	11788	

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DIP Agent	Wilmington Savings Fund Society, FSB	Attn Raye Goldsborough	500 Delaware Avenue			Wilmington	DE	19801	
Prepetition Agents	Wilmington Trust	Sarah Vilhauer	50 South Sixth St, Suite 1290			Minneapolis	MN	55402	
Top 20 Creditor	Wilson Sonsini Goodrich & Rosati PC	General Counsel	650 Page Mill Road			Palo Alto	CA	94304	

Exhibit C

**Objecting & Responding Party Service List
Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Jon Lipshie	jon.lipshie@usdoj.gov

Exhibit D

**Objecting & Responding Party Service List
Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Jon Lipshie	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801

Exhibit E

Exhibit E

Core/2002 Service List
Served via Facsimile

Description	CreditorName	CreditorNoticeName	Fax
Top 20 Creditor	Act & Paradigm	Paradigm Dental Models	760-480-9124
Top 20 Creditor	Alston & Bird		212-210-9444
Top 20 Creditor	CadBlu		212-481-8737
Top 20 Creditor	Definitive Healthcare	Matt Ruderman	508-739-6222
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	302-577-6630
DE Secretary of State	Delaware Secretary of State	Division of Corporations	302-739-5831
DE State Treasury	Delaware State Treasury		302-739-2274
Top 20 Creditor	FedEx		800-548-3020
Top 20 Creditor	Icahn School of Medicine at Mount Sinai		212-534-3488
IRS	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787
Top 20 Creditor	Interstate Advanced materials		916-422-3052
Top 20 Creditor	Marcum LLP		207-352-7601
Top 20 Creditor	Moss Adams LLP		206-622-9975
Top 20 Creditor	NASDAQ INC.		301-978-8510
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Jon Lipshie	302-573-6497
Counsel to the Prepetition Agents	Pryor Cashman LLP	Seth Lieberman	212-326-0806
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	212-336-1320
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	215-597-3194
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9317; 202-772-9318
Counsel to DIP Agent	Seward & Kissel LLP	John R. Ashmead, Catherine V. LoTempio & Gregg Bateman	212-480-8421
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	302-573-6220
Top 20 Creditor	Utah Paper Box		801-363-9212
Top 20 Creditor	Wilson Sonsini Goodrich & Rosati PC	General Counsel	650-493-6811

Exhibit F

**Objecting & Responding Party Service List
Served via Facsimile**

Description	CreditorName	CreditorNoticeName	Fax
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Jon Lipshie	302-573-6497

Exhibit G

Core/2002 Service List
 Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 20 Creditor	Definitive Healthcare	Matt Ruderman	492 Old Connecticut Path			Framingham	MA	01701	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Top 20 Creditor	FedEx		P.O. Box 7221			Pasadena	CA	91109-7321	
Counsel to Balboa Capital, a division of Ameris Bank	Glass & Goldberg	Marshall Goldberg	22917 Burbank Blvd			Woodland Hills	CA	91367-4203	
Top 20 Creditor	Growth Diagnostics, LLC		12675 58th St			Mayer	MN	55360	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104	
Top 20 Creditor	LeoneAmerica		1641 S. Rose Ave			Oxnard	CA	93033-2404	
Top 20 Creditor	NASDAQ INC.		151 West 42nd Street			New York	NY	10036	
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Jon Lipshie	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
Top 20 Creditor	Parachute Technology, Inc.		2010 Crow Canyon Place Suite 260			San Ramon	CA	94583	
Top 20 Creditor	Resorts World Las Vegas LLC		3000 Las Vegas Blvd South			Las Vegas	NV	89109	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616	
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
Top 20 Creditor	Stanford University		459 Lagunita Dr	Suite 7		Stanford	CA	94305	
Top 20 Creditor	University of Minnesota		NW 5960	PO Box 1450		Minneapolis	MN	55485-5960	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Top 20 Creditor	Utah Paper Box		920 S 700 W			Salt Lake City	UT	84104	
Top 20 Creditor	UZA	Antwerp University Hospital	Drie Eikenstraat 655			Edegem		2650	Belgium
Top 20 Creditor	VHF Inc	Attention AP Dept.	80 Davids Drive Ste. 5			Hauppauge	NY	11788	
DIP Agent	Wilmington Savings Fund Society, FSB	Attn Raye Goldsborough	500 Delaware Avenue			Wilmington	DE	19801	
Prepetition Agents	Wilmington Trust	Sarah Vilhauer	50 South Sixth St, Suite 1290			Minneapolis	MN	55402	
Top 20 Creditor	Wilson Sonsini Goodrich & Rosati PC	General Counsel	650 Page Mill Road			Palo Alto	CA	94304	

Exhibit H

**Objecting & Responding Party Service List
Served via Overnight Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
US Trustee for District of DE	Office of the United States Trustee Delaware	Attn Jon Lipshie	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801

Exhibit I

Exhibit I

**Substantial Equity Holders Service List
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Brian B Dow		Address on File						
HCP II Co-Invest Vehicle LP		Address on File						
HealthpointCapital Partners II, L.P.		Address on File						
HealthpointCapital Partners III, L.P.		Address on File						
HealthpointCapital Partners, L.P.		Address on File						
HealthpointCapital, LLC		Address on File						
HGP II, LLC		Address on File						
HGP III, LLC		Address on File						
HGP, LLC		Address on File						
Len Liptak	Len Liptak	Address on File						
Polar Asset Management Partners Inc.		Address on File						
SMC Holdings II G.P., LLC		Address on File						
Sung Kim		Address on File						
Walleye Capital LLC		Address on File						