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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
PROSOMNUS, INC., et al., 1	Case No. 24-10972 (JTD)
Debtors.	(Jointly Administered)
	l

SCHEDULES OF ASSETS AND LIABILITIES FOR PROSOMNUS SLEEP TECHNOLOGIES, INC. (CASE NO. 24-10974)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors' principal place of business and the Debtors' mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	
PROSOMNUS, INC., et al.,1	Chapter 11
Debtors.	Case No. 24-10972 (JTD)
	(Jointly Administered)

GLOBAL NOTES, STATEMENT OF LIMITATIONS, AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

The above-captioned debtors and debtors-in-possession (the "**Debtors**"), with the assistance of their advisors, have filed their Schedules of Assets and Liabilities (the "**Schedules**") and Statements of Financial Affairs (the "**Statements**" and together with the Schedules, the "**Schedules and Statements**") with the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**") pursuant to section 521 of title 11 of the United States Code (the "**Bankruptcy Code**") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**").

These Global Notes, Statement of Limitations, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of, the Debtors' Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled with the financial statements of the Debtors (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' reasonable efforts to report the assets and liabilities of the Debtors.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affect the reported amounts of assets, liabilities, revenue and expenses. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information,

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inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

The Debtors and their officers, employees, agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by any act or omission, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized.

Brian Dow, the Debtors' chief financial officer, has signed the Schedules and Statements. In reviewing and signing the Schedules and Statements, Mr. Dow has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Dow has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses. Neither the Schedules and Statements, nor the Global Notes, should be relied upon by any persons for information relating to current or future financial conditions, events, or performance of the Debtors.

Global Notes Overview and Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist and certain amounts reflect estimates and assumptions that are subject to revision based on future facts, circumstances, and information that become available over time. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate to (including, without limitation): (a) amend the Schedules and Statements with respect to the description or designation of any "claim" asserted against one or more Debtors (as defined in section 105(a) of the Bankruptcy Code, a "Claim"); (b) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (c) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" and/or (d) object to the extent, validity, enforceability, priority, or avoidability of any Claim). Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or any other Debtor. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

2. <u>Description of Case and "as of" Information Date.</u> On May 7, 2024 (the "Petition Date"), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the Bankruptcy Court. The Debtors are operating their business and managing their properties as debtors-in-possession pursuant to Bankruptcy Code sections 1107(a) and 1108. On April 13, 2023, the Office of the United States Trustee for the District of Delaware filed a statement [Docket No. 74] that no official committee of unsecured creditors would be appointed in these Chapter 11 Cases.

The asset and liability information provided herein represents the asset and liability data of the Debtors as of the Petition Date, except as otherwise noted. In some instances, the Debtors have used estimates or prorated amounts where actual data as of the Petition Date was not available.

3. Net Book Value of Assets. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for each of their property interests. When necessary, the Debtors have indicated that the value of certain assets is "unknown" or "undetermined." Accordingly, unless otherwise indicated, the Schedules and Statements reflect the net book value of the Debtors' assets as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not be reflected in the Schedules and Statements as they have no net book value or have been scheduled as having zero net book value. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth in the Schedules and Statements.

Book values of assets generally do not reflect the current performance of the assets or current market conditions and may differ materially from the actual value and/or performance of the underlying assets. Given the potential for volatility of market value for certain of the assets held by the Debtors, and depreciation, this difference is material. As such, the values listed in these Schedules and Statements cannot be, and were not, used to determine the Debtors' enterprise value.

- 4. <u>Inventory</u>. Inventory is reflected as net book value using the lower of cost or net realizable value under the first-in, first-out method of accounting. The Debtors conduct a physical inventory from time to time as part of its normal policies and procedures. Prior physical inventory variances have been immaterial.
- 5. Recharacterization. Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, postemployment benefits, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, re-categorize, re-designate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition. Disclosure of information in one or more Schedules, one or more Statement questions, or one or more exhibits or attachments to the Schedules and Statements, even if

incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

6. <u>Liabilities</u>. The Debtors have sought to allocate assets and liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all rights to amend, supplement, or otherwise modify its Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under Bankruptcy Code section 503(b)(9). Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under Bankruptcy Code section 503(b)(9) or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

- 7. <u>Insiders</u>. For the purposes of the Schedules and Statements, the Debtors defined "insider" pursuant to Bankruptcy Code section 101(31) as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors' directors, officers, or persons in control of the Debtors; and (e) debtor/non-debtor affiliates of the foregoing. The parties identified as "insiders" have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that those persons are insiders for purposes of Bankruptcy Code section 101(31). The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws or with respect to any theories of liability or for any other purpose.
- 8. <u>Intellectual Property Rights</u>. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.
- 9. Executory Contracts and Unexpired Leases. Although the Debtors have made diligent attempts to identify contracts and unexpired leases within the scope of Bankruptcy Code section 365, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the inclusion or exclusion of executory contracts and unexpired leases, including the right to amend Schedule G at any time during the pendency of these chapter 11 cases.
- 10. <u>Classifications</u>. Listing a Claim, contract or lease on (a) Schedule E/F, Part 1 as "priority unsecured," (b) Schedule E/F, Part 2 as "Non-priority unsecured," or (c) Schedule G as

"executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or leases or to setoff against such Claims.

- 11. <u>Causes of Action</u>. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of its causes of action or potential causes of action against third parties (collectively, "Causes of Action") as assets in the Schedules and Statements, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any: (a) cause of action (including avoidance actions), (b) controversy, (c) right of setoff, (d) cross-claim, (e) counterclaim, (d) recoupment, and (e) any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.
- 12. <u>Summary of Significant Reporting Policies</u>. The following is a summary of significant reporting policies:
 - a. <u>Undetermined Amounts</u>. The description of an amount as "unknown," "TBD," "undetermined," or similar indication is not intended to reflect upon the materiality of such amount.
 - b. <u>Totals</u>. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
 - c. <u>Liens</u>. The value of assets listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
- 13. <u>Estimates</u>. To prepare and file the Schedules in accordance with the deadline established in the chapter 11 cases, the Debtors' management and advisors were required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
 - 14. **Currency**. All amounts are reflected in U.S. dollars unless otherwise indicated.
- 15. <u>Setoffs</u>. The Debtors periodically incur certain setoffs in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to customer incentives between the Debtors and their customers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous,

making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

- 16. Confidential or Sensitive Information. There may be instances in which certain information in the Schedules and Statements intentionally has been omitted or redacted due to the nature of an agreement between one or more Debtors and a third party, concerns about the confidential nature of certain information, or otherwise. Additionally, the Debtors have redacted the home addresses of all individuals (including employees) in accordance with the *Final Order* (I) Authorizing the Debtors to File Consolidated Top 20 Creditors List, (II) Modifying Requirements to File a List of, and Provide Notice to, All Equity Holders, (III) Authorizing Redaction of Certain Personally Identifiable Information, and (IV) Granting Related Relief [Docket No. 109].
- 17. <u>Global Notes Control</u>. In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

Specific Disclosures with respect to the Schedules

Schedules A/B.

Part 1, Cash and Cash Equivalents. Cash is listed on Schedule A/B as of the Petition Date. The Debtors' cash management system is set forth more fully in the *Motion of Debtors for Entry of Interim and Final Orders Authorizing (I) Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, and (II) Continuation of Existing Deposit Practices* [Docket No. 5].

Part 10, Intangibles and Intellectual Property.

Patents, Trademarks and/or other Intellectual Property are listed as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

Customer Lists are listed as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

Intangible Assets are listed as an undetermined amount on account of the fact that the fair market value of such intangible items such as Patents and Trade Names is dependent on numerous variables and factors and may differ significantly from their net book value.

<u>Schedules E/F</u>. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such

creditors to the Debtors. The Debtors reserves all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain unsecured Claims pursuant to the First Day Orders, and the Debtors have paid certain wage-related claims for its employees pursuant to such First Day Orders. The Debtors' Schedule E/F reflects the balance as of the Petition Date. The Debtors may pay additional Claims listed on Schedule E/F during the chapter 11 cases pursuant to the First Day Orders and other orders of the Bankruptcy Court. The Debtors reserve their rights to update Schedule E/F to reflect such payments and to modify the claims register to account for the satisfaction of such Claims.

The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F based upon the Debtors' books and records as of the Petition Date. Claims listed on Schedule E/F may have been aggregated by creditor name and remittance address and may include several dates of incurrence for the aggregate balance listed.

The Debtors have made reasonable efforts to include all unsecured creditors on Schedule E/F including, but not limited to, trade creditors, consultants, and other service providers; however, the Debtors believe that there may be instances where creditors have yet to provide proper invoices for prepetition goods or services. While the Debtors maintain general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and are not attributed to specific vendors. Accordingly, such accruals have not been included on Schedule E/F.

Schedule E/F may reflect the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that have been or may be rejected, nor does it reflect applicable statutory caps or defenses to such potential rejection damage Claims.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date.

<u>Schedule G</u>. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, the Debtors' review is ongoing at the time of the filing of the Schedules and Statements and inadvertent errors, omissions or over-inclusion may have occurred in preparing Schedule G.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or

agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain of the contracts and leases listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts or agreements.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G. The Debtors reserve all rights with respect to such agreements.

The contracts and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider may appear multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the Debtors and such supplier or provider.

The Debtors reserve all rights, claims, and causes of action with respect to the agreements on Schedule G, including the right to dispute or challenge the characterization of the structure of any transactions or any document or instrument related to a creditor's Claims.

Fill in this information to identify the case:		
Debtor Name: In re : ProSomnus Sleep Technologies, Inc.		
United States Bankruptcy Court for the: District of Delaware	ПС	heck if this is an
Case number (if known): 24-10974 ()		mended filing
Official Form 206Sum		
Summary of Assets and Liabilities for Non-Individuals		12/15
Part 1: Summary of Assets		
Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)		
1a. Real property:		
Copy line 88 from Schedule A/B	\$	0.00
1b. Total personal property:		
Copy line 91A from Schedule A/B	\$	16,186,525.87
1c. Total of all property:		
Copy line 92 from Schedule A/B	\$	16,186,525.87
Part 2: Summary of Liabilities		
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)		
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	42,595,951.95
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims:		
Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	19,319.90
3b. Total amount of claims of nonpriority amount of unsecured claims:		
Capy the total of the amount of claims from Part 2 from line Eh of Schodule E/E	+ \$	2,068,932.00

4. Total liabilities

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

44,684,203.85

Fill in this information to identify the case:
or Name: In re : ProSomnus Sleep Technologies, Inc.
ited States Bankruptcy Court for the: District of Delaware
ase number (if known): 24-10974 ()

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

ar	t 1:	Cash and cash equivalents				
1.	Does t	he debtor have any cash or cash equivale	ents?			
	☐ No	. Go to Part 2.				
	✓ Ye	s. Fill in the information below.				
	All cas	sh or cash equivalents owned or contro	olled by the debtor		Current va	lue of debtor's interest
2	. Cash	on hand				
		2.1 None			\$	
3.	Check	ing, savings, money market, or financial k	orokerage accounts ((Identify all)		
	Name o	of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
		Stadtsparkasse Munchen ProSomnus 3.1 Germany GMbH	Checking	7363	\$	38,836.59
		Wells Fargo Advantage Interest 3.2 Checking	Checking	5978	\$	2,039,263.26
		3.3 Wells Fargo Wholesale Time Account	Restricted Collateral Account	0579	\$	700,000.00
		3.4 Wells Fargo Wholesale Time Account	Restricted Collateral Account	1953	\$	75,000.00
		3.5 WellsOne Account	Checking	2213	\$	99,528.45
4.	Other	cash equivalents (Identify all)				
		4.1 None			\$\$	
5.	Total of	Part 1				
		es 2 through 4 (including amounts on any	additional sheets) C	copy the total to line 80	\$	2,952,628.30

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ProSomnus Sleep Technologies, Inc. 24-10974 Case number (if known): Debtor: Name **Deposits and prepayments** 6. Does the debtor have any deposits or prepayments? ☐ No. Go to Part 3. ✓ Yes. Fill in the information below. Current value of debtor's interest 7. Deposits, including security deposits and utility deposits Description, including name of holder of deposit 7.1 Real estate lease deposit - Dollinger Properties 200,000.00 7.2 Consulting Agreement Deposit - ICR Opco LLC 34,000.00 7.3 Equipment lease deposit - Alliance Funding 50,000.00

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

Description, including name of holder of prepayment 8.1 See Schedule A/B 8 Attachment

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

2,486,704.20

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Current value on lines 11a + 11b = line 12. Copy the total to line 82.

3,917,014.69

\$

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Debtor: ProSomnus Sleep Technologies, Inc.

Name

Case number (if known): 24-10974

Par	t 4: Investments			
13.	Does the debtor own any investments?			
	☑ No. Go to Part 5.			
	$\ \square$ Yes. Fill in the information below.			
			Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1			
	Name of fund or stock:			
				\$
15.	Non-publicly traded stock and interests in incorporated and un including any interest in an LLC, partnership, or joint venture	incorporated businesses,	ı	
	Name of entity:	% of ownership:		
				\$
16.	Government bonds, corporate bonds, and other negotiable and instruments not included in Part 1	d non-negotiable		
	Describe:			
				\$
17.	Total of Part 4.			
	Add lines 14 through 16. Copy the total to line 83.			\$ 0.00

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Debtor: ProSomnus Sleep Technologies, Inc.

Name

Case number (if known): 24-10974

Part 5:	Inventory,	excluding	agriculture	assets

18.	Does the debtor own any inventory (excludin ☐ No. Go to Part 6. ☐ Yes. Fill in the information below.	g agriculture assets	?				
	General description	Date of the last physical inventory	interes	ook value of debtor's st e available)	Valuation method used for current value	Current va	lue of debtor's
19.	Raw materials						
	19.1 Raw materials	5/1/2024	\$	1,503,779.00	Average Cost	\$	1,503,779.00
20.	Work in progress						
	20.1 None		\$			\$	
21	Finished goods, including goods held for res	ماد					
۷۱.	Finished goods, including goods	ale					
	21.1 held for resale	5/1/2024	_ \$	25,045.00	Average Cost	\$	25,045.00
22.	Other inventory or supplies						
	22.1 Other inventory or supplies	5/1/2024	_ \$	86,598.00	Average Cost	\$	86,598.00
23.	Total of Part 5.				Γ		
	Add lines 19 through 22. Copy the total to line 8	4.				\$	1,615,422.00
					L		
24.	Is any of the property listed in Part 5 perisha	ble?					
	☑ No						
	☐ Yes						
25.	Has any of the property listed in Part 5 been	ourchased within 20	days be	fore the bankruptcy was	s filed?		
	□ No						
	✓ Yes. Raw Description materials Book value	e\$190,73	35.89	Valuation method Avera	age Cost Current value	\$	190,735.89
26.	Has any of the property listed in Part 5 been	appraised by a profe	ssional	within the last year?			
	I∕ No						

☐ Yes

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Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known): 24-10974

Name

ert 6:	Farming and fishing related asset	s (other than titled motor vehicles and land)
III O	rarming and lishing-related asset	s (other than titled motor vehicles and land)

27.	Does the debtor own or lease any farming and fishing-related as	ssets (other than titled motor	vehicles and land)?	-
	☑ No. Go to Part 7.			
	Yes. Fill in the information below.			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops—either planted or harvested			
		\$		\$
29.	Farm animals Examples: Livestock, poultry, farm-raised fish	\$		\$\$
30.	Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31.	Farm and fishing supplies, chemicals, and feed	\$		\$
32.	Other farming and fishing-related property not already listed in	Part 6 \$	-	\$
33.	Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34.	Is the debtor a member of an agricultural cooperative? □ No			
	☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes			
35.	Has any of the property listed in Part 6 been purchased within 2	20 days before the bankruptcy	was filed?	
	□ No			
	☐ Yes. Description Book value \$	Valuation method	Curr	rent value \$
36.	Is a depreciation schedule available for any of the property liste ☐ No ☐ Yes	ed in Part 6?		
37.	Has any of the property listed in Part 6 been appraised by a prof	fessional within the last year?		
	□ No			
	Π Vos			

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Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

38.	8. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?				
	□ No. Go to Part 8.				
	☑ Yes. Fill in the information below.				
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
39.	Office furniture				
	39.1 None	. \$		\$	
40.	Office fixtures				
	40.1 Owned Office fixtures	\$ 845,642.05	Straight Line	\$ 845,642.05	
41.	Office equipment, including all computer equipment and communication systems equipment and software				
	Leased Computers / Software / Equipment/ 41.1 Leadhold Improvements	\$ 3,508,417.26	Straight Line	\$\$	

books, pictures, or other art objects; china and crystal; stamp, card collections; other collections, memorabilia, or collectibles	coin, or baseball	
42.1 None	\$	\$

576,697.37

Straight Line

\$

43. Total of Part 7.
Add lines 39 through 42. Copy the total to line 86.
\$ 4,930,756.68

44. Is a depreciation schedule available for any of the property listed in Part 7?

41.2 Owned Office equipment

Office furniture, fixtures, and equipment; and collectibles

□ No

Part 7:

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

✓ No☐ Yes

576,697.37

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Debtor: ProSomnus Sleep Technologies, Inc.

Name

Case number (if known): 24-10974

art	Machinery, equipment, and vehicles			
46.	Does the debtor own or lease any machinery, equipment,	or vehicles?		
	☑ No. Go to Part 9.			
	Yes. Fill in the information below.			
	General description	Net book value of debtor's interest	Valuation method used	Current value of debtor's interest
	Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)	for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled	farm vehicles		
		\$		\$
48.	Watercraft, trailers, motors, and related accessories Example floating homes, personal watercraft, and fishing vessels	oles: Boats, trailers, motors,		\$
49.	Aircraft and accessories	œ.		r.
		\$	·	\$
50.	Other machinery, fixtures, and equipment (excluding farm	machinery and equipment)		
		\$;	\$
51.	Total of Part 8.			
	Add lines 47 through 50. Copy the total to line 87.		\$	0.00
52.	Is a depreciation schedule available for any of the property	y listed in Part 8?		
	□ No			
	☐ Yes			

□ No
□ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

De	btor:	Case 24-10972-JTD ProSomnus Sleep Technologies, Inc.	Doc 123 File		age 19 of 139 nber (if known): 24-109	974	
		Name					
Part 9) :	Real property					
54.	Doe	s the debtor own or lease any real property?					
		No. Go to Part 10.					
	\checkmark	Yes. Fill in the information below.					
55.	Any	building, other improved real estate, or land which t	the debtor owns or in	which the debtor has an i	interest		
	Des	cription and location of property					
		ride street address or other description such as essor Parcel Number (APN), and type of property (for	Nature and extent of debtor's interest in	Net book value of debtor's interest	Valuation method used for current	Current value of debtor's interest	
		nple, acreage, factory, warehouse, apartment or office ling), if available.	property	(Where available)	value	uestor s interest	
		Headquartes Bldg., 5675 Gibraltar Drive, 55.1 Pleasanton, CA 94588	Leasehold	\$0.00		\$ Undetermined	
56. T	otal	of Part 9.					
A	Add tl	ne current value on lines 55.1 through 55.6 and entries for	rom any additional shee	ts. Copy the total to line 88	3.	\$0.00	
57.	ls a	depreciation schedule available for any of the prope	rty listed in Part 9?`		L		
	\checkmark	No					
		Yes					
58.	Has	any of the property listed in Part 9 been appraised b	y a professional within	n the last year?			
	\checkmark	No					

□ Yes

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Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known):

24-10974

Name

Part 10: Intangibles and intellectual prop	erty
--------------------------------------------	------

59.	Does the debtor have any interests in intangibles or intellectual ☐ No. Go to Part 11. ☑ Yes. Fill in the information below.			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets 60.1 See Schedule A/B 60 Attachment	\$ 0.00		\$ Undetermined
	00.1 See Schedule A/B 00 Allachment	0.00		Undetermined
61.	Internet domain names and websites			
	61.1 www.prosomnus.com	\$0.00		\$ Undetermined
62.	Licenses, franchises, and royalties			
	62.1 None	\$		\$
00	Out to see that are the see that are about the see			
63.	Customer lists, mailing lists, or other compilations 63.1 Customer Lists	\$ 0.00		\$ Undetermined
	03.1 Customer Lists	0.00	. ————	ondetermined
64.	Other intangibles, or intellectual property			
	64.1 None	\$		\$
0.5	0.1.77			
65.	Goodwill 65.1 None	\$		\$
	00.1		·	
66.	Total of Part 10.			
	Add lines 60 through 65. Copy the total to line 89.			\$
67	Do your lists or records include personally identifiable informat	ion of austamars (as defined in	L	d 107\ 2
07.	□ No	ion of customers (as defined in	11 0.5.0. 33 101(41A) all	u 107):
	☑ Yes			
68.	Is there an amortization or other similar schedule available for a	ny of the property listed in Par	t 10?	
	☑ No			
	□ Yes			
69.	Has any of the property listed in Part 10 been appraised by a pro	ofessional within the last year?		
	☑ No			
	☐ Yes			

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Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known): 24-10974

Name				

70.	Include all in	ebtor own any other assets that have terests in executory contracts and unexp	not yet been reported pired leases not previou	on this form? usly reported on this form.			
		to Part 12.					
	✓ Yes. Fill	I in the information below.					
						Current value of debtor's interest	
71.	Notes rece	ivable					
	Description ((include name of obligor)	Total face amount	doubtful or uncollectible ad	ccounts		
	71.1	None	\$	- \$	= →	\$	
72.	Tax refund:	s and unused net operating losses (N	OLs)				
	Description	(for example, federal, state, local)	_				
	72.1	None		Tax year		_ \$	
73.	Interests in	n insurance policies or annuities					
	73.1	See Schedule A/B 73 Attachment				\$ Undetermin	ed
74.	Causes of has been f	action against third parties (whether diled)	or not a lawsuit				
	74.1	None				\$	
		Nature of claim					
		Amount requested	\$				
75.	Other cont every natur	ingent and unliquidated claims or cau re, including counterclaims of the deb ms	uses of action of otor and rights to				
	75.1	None				\$	
		Nature of claim					
		Amount requested	\$				
7 6.	Trusts, equ	itable or future interests in property					
	· -	None				\$	
		erty of any kind not already listed Examembership	amples: Season tickets,				
	77.1	None				\$	
78.	Total of Pa	rt 11.					
	Add lines 7	1 through 77. Copy the total to line 90.				\$0.	00
79.	Has any of	the property listed in Part 11 been ap	praised by a profession	nal within the last year?			
	☑ No			·			
	□ Yes						

Part 11:

All other assets

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Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known):

24-10974

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property	 value of al property		Current value of real property		
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 2,952,628.30				
81.	Deposits and prepayments. Copy line 9, Part 2.	\$ 2,770,704.20				
82.	Accounts receivable. Copy line 12, Part 3.	\$ 3,917,014.69				
83.	Investments. Copy line 17, Part 4.	\$ 0.00				
84.	Inventory. Copy line 23, Part 5.	\$ 1,615,422.00				
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00				
86.	Office furniture, fixtures, and equipment; and collectibles.	\$ 4,930,756.68				
	Copy line 43, Part 7.					
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 0.00				
88.	Real property. Copy line 56, Part 9	 		\$ 0.00		
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$ 0.00				
90.	All other assets. Copy line 78, Part 11.	\$ 0.00				
91.	Total. Add lines 80 through 90 for each column91a.	\$ 16,186,525.87	+ 91b.	\$ 0.00		
92.	Total of all property on Schedule A/B. Lines 91a + 91b = 92	 			\$ 1	6,18

Fill in this information to identify the case: Debtor Name: In re: ProSomnus Sleep Technologies, Inc. United States Bankruptcy Court for the: District of Delaware Case number (if known): 24-10974 ()				Check if this is an mended filing
Official Form 206D Schedule D: Creditors Who Ha	ave Claims Secured by Pr	ronert	v	42/45
Be as complete and accurate as possible.	ave claims secured by Pi	opert	<u>y</u>	12/15
1. Do any creditors have claims secured by debtor's pro No. Check this box and submit page 1 of this form to Yes. Fill in all of the information below. Part 1: List Creditors Who Have Secured Claims		s nothing els	se to report on this	s form.
2. List in alphabetical order all creditors who have secure secured claim, list the creditor separately for each claim.	ed claims. If a creditor has more than one	Do no	nn A Int of claim of deduct the of collateral.	Column B Value of collateral that supports this claim
2.1 Creditor's name	Describe debtor's property that is subject to a	lien		
Cedarview Opportunities Master Fund, L.P. Creditor's Name	Substantially all of the Debtors' assets	\$	431,188.00	\$ Undetermined
Creditor's mailing address				
Cedarview/Burton Weinstein	Describe the lien			
Notice Name 4 Iris Street				
Street	Is the creditor an insider or related party? No			
Cedarhurst NY 11516	Yes			
City State ZIP Code				
Country Creditor's email address, if known	Is anyone else liable on this claim?			
N/A	✓ Yes. Fill out Schedule H: Codebtors(Official Figure 1) ———————————————————————————————————	Form 206H).		
Date debt was incurred 12/6/2022				
Last 4 digits of account number N/A	As of the petition filing date, the claim is: Check all that apply. Contingent			
Do multiple creditors have an interest in the same property?	☐ Unliquidated ☐ Disputed			
 ☐ No ✓ Yes. Have you already specified the relative priority? 				
 No. Specify each creditor, including this creditor, and its relative priority. 				
Senior Convertible Notes (Bridge Notes) Class 3				
☐ Yes. The relative priority of creditors is specified on lines				

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Column A

Column B

Debtor: ProSomnus Sleep Technologies, Inc. 24-10974 Case number (if known):

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

Additional Page Part 1:

	previous p		7		g	,	Do not	nt of claim deduct the f collateral.		n B of collateral that rts this claim
2.2 Cre c	ditor's nar	ne		Des	cribe debtor's property that is su	bject to a lien				
Ced	arview Opr	oortunities M	laster Fund, L.P.	Sul	ostantially all of the Debtors' assets	(2nd Priority)	\$	2,224,352.59	\$	Undetermined
	tor's Name				ostantially all of the Deptors assets	(Zna Fnonty)	*	, ,	· *	
Cred	litor's ma	iling addres	ss							
Ced	arview/Bur	ton Weinstei	in	De	scribe the lien					
4 Iris	e Name S Street									
Stree	t			ls t	he creditor an insider or related p	party?				
				_ ✓	No					
Ced	arhurst	NY	11516		Yes					
City		State	ZIP Code							
Coun	try			ls a	inyone else liable on this claim?					
Cred	litor's em	ail address,	if known		No					
N/A				V	Yes. Fill out Schedule H: Codebto	rs(Official Form	206H).			
Date	debt was	incurred	10/11/2023							
Last num		of account	N/A		of the petition filing date, the clain ck all that apply.	m is:				
Do r	multinla au	aditoro hav	ro an interpot in the		Contingent					
	e property		e an interest in the		Unliquidated					
		•			Disputed					
	No									
\checkmark	Yes. Hav		dy specified the							
			creditor, including this elative priority.							
		ordinated Sec ange Notes	cured Convertible Class 2	_						
		The relative ified on lines	priority of creditors is							

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Column A

Amount of claim

Column B

Value of collateral that

Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known): 24-10974

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

Part 1: Additional Page

		value of collateral.	supports this claim
Creditor's name	Describe debtor's property that is subject to a lien	1	
Cetus Capital VI, L.P.	Substantially all of the Debtors' assets	\$ 1,437,293.00	\$ Undetermined
Creditor's Name	- Case and an or the Destrict access	-	-
Creditor's mailing address			
Cetus Capital VI, L.P.	Describe the lien		
Notice Name			
8 Sound Shore Drive	_	•	
Street			
Suite 303	Is the creditor an insider or related party?		
	☑ No		
Greenwich CT 6830	□ Yes		
City State ZIP Code			
Country	Is anyone else liable on this claim?		
Creditor's email address, if known	□ No		
N/A	☑ Yes. Fill out Schedule H: Codebtors(Official Form	m 206H).	
Date debt was incurred 12/6/2022			
Last 4 digits of account number N/A	As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the same property?	☐ Contingent☐ Unliquidated☐ Disputed		
□ No			
Yes. Have you already specified the relative priority?			
No. Specify each creditor, including this creditor, and its relative priority.	3		
Senior Convertible Notes (Bridge Notes) Class 3	_		
☐ Yes. The relative priority of creditors is specified on lines			

Case 24-10972-JTD Doc 123 Filed 06/04/24 Page 26 of 139

Column A

Column B

Debtor: ProSomnus Sleep Technologies, Inc. 24-10974 Case number (if known):

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

Additional Page Part 1:

the previous page.	g	Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.4 Creditor's name	Describe debtor's property that is subject to a lien	ı	
Cetus Capital VI, L.P.	Substantially all of the Debtors' assets (2nd Priority)	\$ 7,414,507.95	\$ Undetermined
Creditor's Name	Oubstantially all of the Debtors assets (2nd Frienty)	· · · 	· `
Creditor's mailing address			
Cetus Capital VI, L.P.	Describe the lien		
Notice Name			
8 Sound Shore Drive			
Street	=		
Suite 303	Is the creditor an insider or related party?		
	_ ☑ No		
Greenwich CT 6830	- □ Yes		
City State ZIP Code			
Country	Is anyone else liable on this claim?		
Creditor's email address, if known	□ No		
N/A	✓ Yes. Fill out Schedule H: Codebtors(Official Form	m 206H).	
Date debt was incurred 10/11/2023			
Last 4 digits of account number N/A	As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the	Contingent		
same property?	☐ Unliquidated		
	□ Disputed		
□ No			
Yes. Have you already specified the relative priority?			
No. Specify each creditor, including this creditor, and its relative priority.			
Subordinated Secured Convertible Exchange Notes Class 2			
Yes. The relative priority of creditors is specified on lines	-		

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Column A

Amount of claim
Do not deduct the

value of collateral.

Column B

Value of collateral that supports this claim

Debtor: ProSomnus Sleep Technologies, Inc. 24-10974 Case number (if known): Name

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Additional Page Part 1:

the previous page.

No

relative priority?

specified on lines

Yes. Have you already specified the

☑ No. Specify each creditor, including this creditor, and its relative priority. Subordinated Convertible Notes Class

 $\hfill \square$ Yes. The relative priority of creditors is

5 Creditor's na	ame		Describe debtor's property that is subject to a lien	
Cohanzick Ab	solute Return	n Master Fund	Substantially all of the Debtors' assets (2nd Priority) \$ 321,910.62 \$ Unc	letermined
Creditor's Name				
Creditor's m	ailing addres	ss		
Attn Kenneth	A. Peterson		Describe the lien	
Notice Name				
321 North Cla	ark Street		_	
Street				
32nd Floor			Is the creditor an insider or related party?	
			☑ No	
Chicago	<u>IL</u>	60654	□ Yes	
City	State	ZIP Code		
Country			Is anyone else liable on this claim?	
Creditor's er	nail address	, if known	□ No	
N/A			✓ Yes. Fill out Schedule H: Codebtors(Official Form 206H).	
Date debt wa	as incurred	10/11/2023		
Last 4 digits number	of account	N/A	As of the petition filing date, the claim is: Check all that apply. Contingent	
Do multiple o same proper		e an interest in the		
□ No				

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Column A

Amount of claim

Column B

Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known): 24-10974

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

Part 1: Additional Page

the previous page.

Value of collateral that Do not deduct the supports this claim value of collateral. 2.6 Creditor's name Describe debtor's property that is subject to a lien CrossingBridge Low Duration High Yield Fund 7,622,555.00 Undetermined Substantially all of the Debtors' assets Creditor's Name Creditor's mailing address Attn Kenneth A. Peterson Describe the lien Notice Name 321 North Clark Street Street 32nd Floor Is the creditor an insider or related party? ☑ No 60654 Chicago ΙL ☐ Yes City State ZIP Code Is anyone else liable on this claim? Country No Creditor's email address, if known \checkmark Yes. Fill out Schedule H: Codebtors(Official Form 206H). N/A Date debt was incurred 12/6/2022 As of the petition filing date, the claim is: Last 4 digits of account N/A Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed No Yes. Have you already specified the relative priority? ☑ No. Specify each creditor, including this creditor, and its relative priority. Senior Convertible Notes 2025 Class $\hfill \square$ Yes. The relative priority of creditors is specified on lines

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Column A

Amount of claim

Do not deduct the

Column B

Value of collateral that

ProSomnus Sleep Technologies, Inc.

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

Additional Page Part 1:

the previous page.

supports this claim value of collateral. 2.7 Creditor's name Describe debtor's property that is subject to a lien **Destinations Global Fixed Income Opportunities** 549,023.00 Undetermined Fund Substantially all of the Debtors' assets Creditor's Name Creditor's mailing address Attn Kenneth A. Peterson Describe the lien Notice Name 321 North Clark Street Street 32nd Floor Is the creditor an insider or related party? ☑ No 60654 Chicago ΙL ☐ Yes City State ZIP Code Is anyone else liable on this claim? No Creditor's email address, if known ☑ Yes. Fill out Schedule H: Codebtors(Official Form 206H). N/A Date debt was incurred 12/6/2022 As of the petition filing date, the claim is: Last 4 digits of account N/A Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed No Yes. Have you already specified the relative priority? ☑ No. Specify each creditor, including this creditor, and its relative priority. Senior Convertible Notes (Bridge Notes) Class 3 $\hfill \square$ Yes. The relative priority of creditors is specified on lines

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Column A

Amount of claim
Do not deduct the

Column B

Value of collateral that

Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known): 24-10974

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Name

Part 1: Additional Page

							value of collateral.	supp	orts this claim
8 Cre	ditor's naı	me		De	scribe debtor's property that is subject to a lie	n			
				De	solibe debior a property that is subject to a her				
Des Fun		ilobal Fixed Ir	ncome Opportunities	0.	the standing like all after a Dahtama's accorda (On al Daharita)	\$	3,943,787.12	\$	Undetermined
	litor's Name			<u> </u>	ubstantially all of the Debtors' assets (2nd Priority)	_ Ψ	0,040,707.12	- Ψ	Onacteminea
		iling addres	c						
		A. Peterson	•	De	escribe the lien				
	e Name	A. Feleison			escribe the nen	_			
	North Clar	k Street				-			
Stree				-					
32n	d Floor			ls	the creditor an insider or related party?				
				✓	• •				
Chic	cago	IL	60654	- 🗆					
City	9-	State	ZIP Code		165				
Coun	ntry			ls	anyone else liable on this claim?				
Cre	Creditor's email address, if known			П	No				
N/A		•		<u></u> ✓	Yes. Fill out Schedule H: Codebtors(Official For	rm 2	206H).		
		s incurred	10/11/2023						
l as	t 4 digits (of account		As	of the petition filing date, the claim is:				
	Last 4 digits of account number N/A			eck all that apply.					
					Contingent				
	multiple c ne propert		e an interest in the		Unliquidated				
Saii	ie brobert	y:		П	Disputed				
	No			_	1				
\checkmark			h						
	Yes. Have you already specified the relative priority?								
	No. Specify each creditor, including this creditor, and its relative priority.								
	Subordinated Convertible Notes Class 1 Ves. The relative priority of creditors is specified on lines								

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Column A

Column B

Debtor: ProSomnus Sleep Technologies, Inc. 24-10974 Case number (if known):

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

Part 1:

Additional Page

	previous					[Amount of claim Oo not deduct the value of collateral.		nn B e of collateral that orts this claim		
2.9 Cre	ditor's na	me		Des	scribe debtor's property that is subject to a	lien					
Des	Destinations Low Duration Fixed Income Fund				bstantially all of the Debtors' assets	\$	6,377,485.00	\$	Undetermined		
Credi	itor's Name			_ Oui	ostantially all of the Debtors assets			- '			
Cred	ditor's ma	ailing addres	s								
Attn	Kenneth	A. Peterson		Describe the lien							
	e Name										
	North Cla	rk Street		_							
Stree											
32nd	d Floor			Is the creditor an insider or related party?							
			22274	_	No						
	cago	_ <u> L</u>	60654		Yes						
City		State	ZIP Code								
Coun	ntry			ls a	anyone else liable on this claim?						
Cred	Creditor's email address, if known N/A			□ No							
N/A				\checkmark	Yes. Fill out Schedule H: Codebtors(Official H	06H).					
Date	e debt wa	s incurred	12/6/2022	_							
	t 4 digits nber	of account	N/A		of the petition filing date, the claim is: sck all that apply.						
D			interest in the		Contingent						
	muitipie d ne proper		e an interest in the		Unliquidated						
		•			Disputed						
	No										
\checkmark		ve you alread priority?	dy specified the								
			creditor, including this lative priority.								
	Senior Convertible Notes 2025 Class 1										
		. The relative cified on lines	priority of creditors is								

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Column A

Amount of claim

Column B

Value of collateral that

Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known): 24-10974

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

Part 1: Additional Page

							value of collateral.	sup	oports this claim		
Crec	ditor's na	me		Des	scribe debtor's property that is subject to a lie	n					
Intre	epid Incom	ne Fund		Su	bstantially all of the Debtors' assets	\$	3,500,009.00	\$	Undetermined		
Credi	itor's Name				•						
Creditor's mailing address US Bank Trust Services/Physical Securities Processing/19-3746				De	escribe the lien						
	e Name 5 N River	Center Drive				_					
Stree	et			-							
Suite	e 302			Is the creditor an insider or related party?							
				<u></u>	No						
Milw	/aukee	WI	53212		Yes						
City		State	ZIP Code								
Coun	ntry			ls	anyone else liable on this claim?						
Cred	ditor's en	nail address,	if known		No						
N/A				✓ Yes. Fill out Schedule H: Codebtors(Official Form 206H).							
Date	e debt wa	s incurred	12/6/2022	-							
	Last 4 digits of account number N/A			As Che	of the petition filing date, the claim is: eck all that apply.						
Do r	multinla (raditare have	e an interest in the		Contingent						
	ne proper		e an interest in the		Unliquidated						
					Disputed						
	No										
\checkmark		ave you alread priority?	ly specified the								
	✓ No. Specify each creditor, including this creditor, and its relative priority.										
	Senior Secured Convertible Exchange Notes Class 2										
Yes. The relative priority of creditors is specified on lines			priority of creditors is								

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Column A

Amount of claim

Column B

Debtor: ProSomnus Sleep Technologies, Inc. 24-10974 Case number (if known):

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name Part 1:

Additional Page

trie	previous	page.							D	o not deduct the alue of collateral.			f collateral that ts this claim		
2.11 Cre	reditor's name				Describe debtor's property that is subject to a lien										
Lea	affilter Nor	th Holdings Inc	D.	Su	Subst	tantially all of the	Debtors' asset	ts (2nd Priority)	\$	407,722.78	8 \$		Undetermined		
Cre	reditor's Name					•		•							
Cre	editor's m	ailing addres	s												
		A. Peterson		Describe the lien											
	ice Name														
321 Stre	1 North Cla	ark Street		_											
				lo i	a 4ha	oroditor on inc	idor or rolator	l nortu?							
321	32nd Floor				Is the creditor an insider or related party?										
Chi		IL	60654		☑ N										
	icago				⊔ Y	'es									
City		State	ZIP Code												
Cou	ıntrv			ls a	s an	yone else liable	on this claim	?							
	•	nail address,	if known	П		No									
				□ 	_	Yes. Fill out S <i>che</i>	adule H: Codeh	tors(Official Forr	n 20	6H)					
	N/A Date debt was incurred 10/11/2023				<u>v</u>] !	res. r iii out oche	dule 11. Codeb	tors(Oniciai i Oni	11 20	orij.					
Da	te debt wa	as incurred	10/11/2023												
	st 4 digits mber	of account	N/A		heck	the petition filin	ng date, the cla	aim is:							
_						Contingent									
	multiple me propei		e an interest in the			Unliquidated									
ou.	по ргоро.	٠,٠				Disputed									
	No														
\checkmark	Yes. H	ave you alread priority?	dy specified the												
	No. Specify each creditor, including this creditor, and its relative priority.														
Subordinated Convertible Notes Class				_											
		s. The relative cified on lines	priority of creditors is												

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Column A

Amount of claim

Do not deduct the

Column B

Value of collateral that

supports this claim

Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known): 24-10974

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

the previous page.

Part 1: Additional Page

 $\overline{\mathsf{V}}$

Yes. Have you already specified the

 No. Specify each creditor, including this creditor, and its relative priority.
 Subordinated Convertible Notes Class

relative priority?

specified on lines

value of collateral. 2.12 Creditor's name Describe debtor's property that is subject to a lien Nautilus Master Fund, L.P. 1,063,954.29 Undetermined Substantially all of the Debtors' assets (2nd Priority) \$ Creditor's Name Creditor's mailing address c/o RBC Dominion Securities/Attn Kathy Jackson Describe the lien Notice Name 180 Wellington St 9th FLoor Is the creditor an insider or related party? ✓ No Toronto ON MSJ OC2 ☐ Yes City ZIP Code State Canada Is anyone else liable on this claim? Country Creditor's email address, if known N/A Yes. Fill out Schedule H: Codebtors(Official Form 206H). Date debt was incurred 10/11/2023 As of the petition filing date, the claim is: Last 4 digits of account N/A Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed No

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Column A

Amount of claim

Column B

Value of collateral that

ProSomnus Sleep Technologies, Inc. Case number (if known).

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

Additional Page Part 1:

the previous page.

Do not deduct the supports this claim value of collateral. 2.13 Creditor's name Describe debtor's property that is subject to a lien RiverPark Strategic Income Fund 268,317.00 Undetermined Substantially all of the Debtors' assets Creditor's Name Creditor's mailing address Attn Kenneth A. Peterson Describe the lien Notice Name 321 North Clark Street Street 32nd Floor Is the creditor an insider or related party? ☑ No 60654 Chicago ΙL ☐ Yes City State ZIP Code Is anyone else liable on this claim? Country No Creditor's email address, if known Yes. Fill out Schedule H: Codebtors(Official Form 206H). \checkmark N/A Date debt was incurred 12/6/2022 As of the petition filing date, the claim is: Last 4 digits of account N/A Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed No Yes. Have you already specified the relative priority? ☑ No. Specify each creditor, including this creditor, and its relative priority. Senior Convertible Notes (Bridge Notes) Class 3 $\hfill \square$ Yes. The relative priority of creditors is specified on lines

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Column A

Column B

Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known): 24-10974

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

Part 1:

Additional Page

the previous page. Amount of claim Value of collateral that Do not deduct the supports this claim value of collateral. Describe debtor's property that is subject to a lien 2.14 Creditor's name RiverPark Strategic Income Fund 1,927,413.17 Undetermined Substantially all of the Debtors' assets (2nd Priority) \$ Creditor's Name Creditor's mailing address Attn Kenneth A. Peterson Describe the lien Notice Name 321 North Clark Street Street 32nd Floor Is the creditor an insider or related party? ☑ No 60654 Chicago ΙL ☐ Yes City State ZIP Code Is anyone else liable on this claim? Country No Creditor's email address, if known \checkmark Yes. Fill out Schedule H: Codebtors(Official Form 206H). N/A Date debt was incurred 10/11/2023 As of the petition filing date, the claim is: Last 4 digits of account N/A Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed No Yes. Have you already specified the relative priority? ☑ No. Specify each creditor, including this creditor, and its relative priority. Subordinated Convertible Notes Class $\hfill \square$ Yes. The relative priority of creditors is specified on lines

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Column A

Amount of claim

Column B

Debtor: ProSomnus Sleep Technologies, Inc. 24-10974 Case number (if known):

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

Additional Page Part 1:

the previous page.

trie	previous p	oage.					Do not deduct the value of collateral.	e of collateral that orts this claim
2.15 Cre	ditor's nar	ne		De	escribe debtor's property that is subject to a lie	n		
	C Holdings litor's Name	II, LP		_ Sı	ubstantially all of the Debtors' assets	_ \$_	1,328,179.00	\$ Undetermined
c/o :	Spring Mou	iling addres untain Capita		_ <u>D</u> e	escribe the lien	_		
Stree	Madison A et n Floor	Avenue		_	the creditor an insider or related party?			
New	v York	NY State	10022 ZIP Code					
N/A	ditor's em	ail address	, if known 12/6/2022	ls □	•	rm 2	206H).	
nun Do i	nber		N/A ve an interest in the	As Ch	•			
□ ☑	No Yes. Havrelative p No. S crediti Seni Note Yes.	ve you alreatoriority? Specify each tor, and its reor Convertibes) Class 3	dy specified the creditor, including this elative priority. le Notes (Bridge priority of creditors is	_] Disputed			
				-				

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ProSomnus Sleep Technologies, Inc. Case number (if known). 24-10974 Name **Additional Page** Part 1: Copy this page only if more space is needed. Continue numbering the lines sequentially from Column A Column B the previous page. Amount of claim Value of collateral that Do not deduct the supports this claim value of collateral. 2.16 Creditor's name Describe debtor's property that is subject to a lien SMC Holdings II, LP - Class Sleep 3,778,254.43 Undetermined Substantially all of the Debtors' assets (2nd Priority) \$ Creditor's Name Creditor's mailing address c/o Spring Mountain Capital, LP Describe the lien Notice Name 650 Madison Avenue Street 20th Floor Is the creditor an insider or related party? ☑ No 10022 New York NY ☐ Yes City State ZIP Code Is anyone else liable on this claim? Country No Creditor's email address, if known \checkmark Yes. Fill out Schedule H: Codebtors(Official Form 206H). N/A Date debt was incurred 10/11/2023 As of the petition filing date, the claim is: Last 4 digits of account Check all that apply. N/A number Contingent П Do multiple creditors have an interest in the Unliquidated same property? Disputed No Yes. Have you already specified the relative priority? ☑ No. Specify each creditor, including this creditor, and its relative priority. Subordinated Secured Convertible Exchange Notes Class 2

Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

 $\hfill \square$ Yes. The relative priority of creditors is

specified on lines

\$ 42,595,951.95

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address			On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name			Line	
Notice Name				
Street				
City	State	ZIP Code		
Country				

Fill in this information to identify the case:
Debtor Name: In re : ProSomnus Sleep Technologies, Inc.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 24-10974 ()

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1:	List All Creditors with	PRIORITY Unsecure	d Claims

- 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
 - ☐ No. Go to Part 2.
 - ✓ Yes. Go to Line 2.
- 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

				Total claim	Priority amount
1 Priority cre State of Texa		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$18,00	00.00 \$ 18,000.00
Creditor Name			□ Contingent		
	roller of Public Acc	ounts	☑ Unliquidated		
Creditor's Notice	e name		☐ Disputed		
PO Box 1493	359		_		
Address			Basis for the claim:		
			Sales / Excise / Use	_	
Austin	TX	73714-9359	_		
City	State	ZIP Code	-		
Country			_		
Date or dat	es debt was inc	urred			
Last 4 digit	ts of account		_	Is the claim su ☑ No	bject to offset?
Specify Co	de subsection o	of PRIORITY unsecur	ed	□ Yes	
claim: 11 U	.S.C. § 507(a) (<u>8</u>)				

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or:	ProSomnus	Sleep Technolog	ies, Inc.		Case	number (if known):	24-	10974	
	Name								
2 P ı	riority cred	litor's name an	d mailing address	As of the petition filing date, the claim is	s: \$ _	1,31	9.90	\$	1,319.90
	tate of Wash	ington		Check all that apply.					
Cr	editor Name			☐ Contingent					
				☐ Unliquidated					
Cr	editor's Notice	name		 □ Disputed					
P	O Box 47464	1		_					
Ad	ddress			Basis for the claim:					
				Excise Tax	_				
0	lympia	WA	98504-7464	_					
Cit		State	ZIP Code	_					
Co	ountry			_					
D	ate or date	es debt was inc	urred						
	ast 4 digits	of account		_		ls the claim sub ☑ No	ject	to offset?	
Sı	pecify Cod	le subsection o	of PRIORITY unsecu	red	1	□ Yes			

claim: 11 U.S.C. § 507(a) (<u>8</u>)

Part 2:

List All Creditors with NONPRIORITY Unsecured Claims

3.List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

				Amount of claim	
1 Nonpriority c		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	702.33
Creditor Name			□ Contingent		
			☐ Unliquidated		
Creditor's Notice na	ame		☐ Disputed		
6020 Kall Canta	er Parkway, Ste 223		Basis for the claim:		
Address	arkway, Ste 225		Trade Claim	_	
Pleasanton City	CA State	94566 ZIP Code			
Country					
	debt was incurr	ed	Is the claim subject to offset? ☑ No		
Various Last 4 digits of	of account				
2 Nonpriority cl Act & Paradigm Creditor Name		nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent	\$	24,378.00
Paradigm Denta	al Models		☐ Unliquidated		
Creditor's Notice na			· □ Disputed		
920 S Andrease	en Dr Ste 106		Basis for the claim:		
Address	<u> </u>		Trade Claim	-	
Escondido	CA	92029-1936			
City	State	ZIP Code			
Jy	2	2 5545			
Country					
Date or dates	debt was incurr	ed	Is the claim subject to offset?		
Various			☑ No		
Last 4 digits of	of account		□ Yes		
number N/A					

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Name Name	raditaria nama -	nd mailing address	As of the metition fillian date the all the	Φ.	7010
Advanced Denta		ind mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	7,042.
Creditor Name	-		□ Contingent		
			☐ Unliquidated		
Creditor's Notice na	ame		□ Disputed		
9880 Indiana Av	ve Suite 4		Basis for the claim:		
Address	,		Trade Claim	_	
Riverside	CA	92503			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	ed	Is the claim subject to offset?		
Various			☑ No		
Last 4 digits of	of account				
Last 4 digits on number N/A Nonpriority co		nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$	1,433.6
Last 4 digits on number N/A		nd mailing address	☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	1,433.6
Last 4 digits on number N/A Nonpriority on Airgas Usa Lic		nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	1,433.6
Last 4 digits on number N/A Nonpriority on Airgas Usa Lic	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated	\$	1,433.6
Last 4 digits of number N/A Nonpriority or Airgas Usa Llo Creditor Name Creditor's Notice na	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	1,433.6
Last 4 digits of number N/A Nonpriority Cr Airgas Usa Llc Creditor Name	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	1,433.6
Last 4 digits of number N/A Nonpriority or Airgas Usa Llo Creditor Name Creditor's Notice name	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,433.6
Last 4 digits of number N/A Nonpriority or Airgas Usa Llo Creditor Name Creditor's Notice name	reditor's name a	91189-2289	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,433.6
Last 4 digits on number N/A Nonpriority of Airgas Usa Lic Creditor Name Creditor's Notice nate Po Box 102289 Address	reditor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,433.6
Last 4 digits on number N/A Nonpriority of Airgas Usa Lic Creditor Name Creditor's Notice nate Po Box 102289 Address	reditor's name a	91189-2289	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	1,433.6
Last 4 digits on number N/A Nonpriority of Airgas Usa Llo Creditor Name Creditor's Notice nate Po Box 102289 Address Pasadena City Country Date or dates	reditor's name a	91189-2289 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	1,433.6
Last 4 digits on number N/A Nonpriority of Airgas Usa Lic Creditor Name Creditor's Notice nate Po Box 102289 Address Pasadena City Country	reditor's name a	91189-2289 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	1,433.6

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Name Nonpriority c	reditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	10.
Alain Defrenne		•	Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice na	ame		□ Disputed		
5675 Gibraltar I	Dr		Basis for the claim:		
Address			Trade Claim		
				_	
Pleasanton	CA	94588			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	ed	Is the claim subject to offset?		
Various			☑ No		
Last 4 digits	of account				
Last 4 digits on number N/A Nonpriority c		nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$	153,042.
Last 4 digits number N/A		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	153,042.
Last 4 digits on number N/A Nonpriority condition & Bird		nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	153,042.8
Last 4 digits on number N/A Nonpriority condition & Bird	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	153,042.9
Last 4 digits on number N/A Nonpriority c Alston & Bird Creditor Name Creditor's Notice no	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	153,042.9
number N/A Nonpriority c Alston & Bird Creditor Name	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	153,042.9
Nonpriority c Alston & Bird Creditor Name Creditor's Notice no	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	153,042.9
Nonpriority c Alston & Bird Creditor Name Creditor's Notice no	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	153,042.9
Nonpriority c Alston & Bird Creditor Name Creditor's Notice no	ame	10016	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	153,042.9
Last 4 digits on number N/A Nonpriority c Alston & Bird Creditor Name Creditor's Notice no 90 Park Avenue Address	ame		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	153,042.9
Last 4 digits on number N/A Nonpriority c Alston & Bird Creditor Name Creditor's Notice notes of the second of th	ame NY State	10016 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	153,042.
Last 4 digits on number N/A Nonpriority c Alston & Bird Creditor Name Creditor's Notice notes of the second of th	ame	10016 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	153,042.9
Last 4 digits on number N/A Nonpriority c Alston & Bird Creditor Name Creditor's Notice notes of the second of t	ame NY State State	10016 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	153,042.9

Name Nonpriority cr	oditor's name a	nd mailing address	As of the petition filing date, the claim is:	¢.	504.1
	age Equipment Inc		Check all that apply.	Ψ	504.1
Creditor Name	ago Equipmont me	··			
			☐ Contingent		
Creditor's Notice nar	me		Unliquidated		
			☐ Disputed		
PO Box 28646			Basis for the claim:		
Address			Trade Claim	_	
0	0.4	05450			
San Jose	CA State	95159			
City	State	ZIP Code			
Country	1-1-1		Is the claim subject to offset?		
	debt was incurr	red			
Various Last 4 digits o number N/A		ed	✓ No ☐ Yes		
Various Last 4 digits o number N/A Nonpriority cre Anita Slutaj	f account	nd mailing address	☑ No	\$	0.0
Various Last 4 digits o number N/A Nonpriority cre	f account		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	0.0
Various Last 4 digits o number N/A Nonpriority cre Anita Slutaj	f account		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent	\$	0.0
Various Last 4 digits o number N/A Nonpriority cre Anita Slutaj	f account editor's name a		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated	\$	0.0
Various Last 4 digits o number N/A Nonpriority cre Anita Slutaj Creditor Name Creditor's Notice nar	f account editor's name a		✓ No ✓ Yes As of the petition filing date, the claim is: Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed	\$	0.0
Various Last 4 digits o number N/A Nonpriority cre Anita Slutaj Creditor Name	f account editor's name a		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated	\$	0.0
Various Last 4 digits o number N/A Nonpriority cre Anita Slutaj Creditor Name Creditor's Notice nar 5675 Gibraltar D	f account editor's name a		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	\$	0.0
Various Last 4 digits o number N/A Nonpriority cre Anita Slutaj Creditor Name Creditor's Notice nar 5675 Gibraltar D	f account editor's name a		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	\$	0.0
Various Last 4 digits o number N/A Nonpriority cre Anita Slutaj Creditor Name Creditor's Notice nar 5675 Gibraltar D Address	f account editor's name a	nd mailing address	✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	\$	0.0
Various Last 4 digits o number N/A Nonpriority cre Anita Slutaj Creditor Name Creditor's Notice nar 5675 Gibraltar D Address Pleasanton City Country	editor's name a	94588 ZIP Code		\$	0.0
Various Last 4 digits o number N/A Nonpriority cre Anita Slutaj Creditor Name Creditor's Notice nar 5675 Gibraltar D Address Pleasanton City Country	f account editor's name a	94588 ZIP Code	✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	\$	0.0

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Name					
-		nd mailing address	As of the petition filing date, the claim is:	\$	2,043.2
apneu verenigin	9		Check all that apply.		
			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice na	me		☐ Disputed		
Maarsbergsewe	g 20		Basis for the claim:		
Address	-		Trade Claim	_	
Leersum		3956 KW			
City	State	ZIP Code			
Netherlands					
Country					
Date or dates	debt was incurr	red	Is the claim subject to offset?		
Various			✓ No		
Various Last 4 digits of number N/A	of account		⊠ No □ Yes		
Last 4 digits of number N/A Nonpriority cr		nd mailing address		\$	1,582.9
Last 4 digits on number N/A Nonpriority cr		nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$	1,582.9
Last 4 digits of number N/A Nonpriority or AT&T Creditor Name	reditor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	1,582.9
Last 4 digits of number N/A Nonpriority cr	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	1,582.9
Last 4 digits of number N/A Nonpriority cr AT&T Creditor Name Creditor's Notice na	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	1,582.9
Last 4 digits of number N/A Nonpriority or AT&T Creditor Name	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	1,582.9
Last 4 digits of number N/A Nonpriority or AT&T Creditor Name Creditor's Notice na	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,582.9
Last 4 digits of number N/A Nonpriority or AT&T Creditor Name Creditor's Notice na	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,582.9
Last 4 digits of number N/A Nonpriority or AT&T Creditor Name Creditor's Notice na	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,582.9
Last 4 digits of number N/A Nonpriority or AT&T Creditor Name Creditor's Notice na PO Box 5019 Address	reditor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,582.9
Last 4 digits of number N/A Nonpriority or AT&T Creditor Name Creditor's Notice nate PO Box 5019 Address Carol Stream	me	60197-5019	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,582.9
Last 4 digits of number N/A Nonpriority or AT&T Creditor Name Creditor's Notice nate PO Box 5019 Address Carol Stream City Country	me	60197-5019 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	1,582.9
Last 4 digits of number N/A Nonpriority or AT&T Creditor Name Creditor's Notice nate PO Box 5019 Address Carol Stream City Country	me IL State	60197-5019 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	1,582.9

Name Nonpriority	creditor's name a	nd mailing address	As of the petition filing date, the claim is: \$	3,000.00
Awaken2Sleep		illa illallillig address	Check all that apply.	3,000.0
Creditor Name	.,		□ Contingent	
			-	
Creditor's Notice r	name		Unliquidated	
			☐ Disputed	
34428 Yucaipa	a Blvd #356		Basis for the claim:	
Address			Trade Claim	
Yucaipa	CA	92399		
City	State	ZIP Code		
Country				
Date or dates	s debt was incurr	ed	Is the claim subject to offset?	
1/			✓ No	
Various				
Last 4 digits	of account		□ Yes	
Last 4 digits number N/A		nd mailing address		2,153.4
Last 4 digits number N/A Nonpriority of BSDSM		nd mailing address	□ Yes	2,153.4
Last 4 digits number N/A Nonpriority of		nd mailing address	☐ Yes As of the petition filing date, the claim is: \$	2,153.4
Last 4 digits number N/A Nonpriority of BSDSM Creditor Name	creditor's name a		As of the petition filing date, the claim is: \$ Check all that apply.	2,153.40
Last 4 digits number N/A Nonpriority of BSDSM Creditor Name	creditor's name a		□ Yes As of the petition filing date, the claim is: \$ Check all that apply. □ Contingent □ Unliquidated	2,153.40
Last 4 digits number N/A Nonpriority of BSDSM Creditor Name British Society Creditor's Notice of State of Sta	creditor's name a		□ Yes As of the petition filling date, the claim is: \$ Check all that apply. □ Contingent □ Unliquidated □ Disputed	2,153.40
Last 4 digits number N/A Nonpriority of BSDSM Creditor Name British Society	creditor's name a		As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	2,153.40
Last 4 digits number N/A Nonpriority of BSDSM Creditor Name British Society Creditor's Notice of 7 Queensga	creditor's name a		□ Yes As of the petition filling date, the claim is: \$ Check all that apply. □ Contingent □ Unliquidated □ Disputed	2,153.40
Last 4 digits number N/A Nonpriority of BSDSM Creditor Name British Society Creditor's Notice of 7 Queensga Address	creditor's name a	dicine	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	2,153.40
Last 4 digits number N/A Nonpriority of BSDSM Creditor Name British Society Creditor's Notice of 7 Queensga Address London	of Dental Sleep Med	dicine SW7 5BG	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	2,153.4
Last 4 digits number N/A Nonpriority of BSDSM Creditor Name British Society Creditor's Notice of 7 Queensga Address London City	of Dental Sleep Mediname	dicine	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	2,153.4
Last 4 digits number N/A Nonpriority of BSDSM Creditor Name British Society Creditor's Notice of 7 Queensga Address London City United Kingdor	of Dental Sleep Mediname	dicine SW7 5BG	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	2,153.4
Last 4 digits number N/A Nonpriority of BSDSM Creditor Name British Society Creditor's Notice of 7 Queensga Address London City United Kingdor Country	of Dental Sleep Medname State	SW7 5BG ZIP Code	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	2,153.4
Last 4 digits number N/A Nonpriority of BSDSM Creditor Name British Society Creditor's Notice of 7 Queensga Address London City United Kingdor Country	of Dental Sleep Mediname	SW7 5BG ZIP Code	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	2,153.4

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		ind mailing address	As of the petition filing date, the claim is:	\$ 577.5
Buttonwood Creditor Name	eative Co. LLC		Check all that apply.	
			☐ Contingent	
Creditor's Notice n	ame		Unliquidated	
Ordanor o monocom			☐ Disputed	
	96 San Ramon Valley Blvd 258		Basis for the claim:	
Address			Trade Claim	
Donville	CA	0.4506		
Danville City	CA State	94526 ZIP Code		
Country				
•				
Date or dates debt was incurred			Is the claim subject to offset?	
Various Last 4 digits		red	Is the claim subject to offset? ✓ No ———————————————————————————————————	
Various Last 4 digits number N/A	of account	red	✓ No ☐ Yes	\$ 125,832.5
Various Last 4 digits number N/A Nonpriority c CadBlu	of account		☑ No	\$ 125,832.5
Various Last 4 digits number N/A Nonpriority c	of account		✓ No ☐ Yes As of the petition filing date, the claim is:	\$ 125,832.5
Various Last 4 digits number N/A Nonpriority c CadBlu Creditor Name	of account ereditor's name a		✓ No ☐ Yes As of the petition filling date, the claim is: Check all that apply.	\$ 125,832.5
Various Last 4 digits number N/A Nonpriority c CadBlu	of account ereditor's name a		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent	\$ 125,832.5
Various Last 4 digits number N/A Nonpriority c CadBlu Creditor Name	of account ereditor's name a		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated	\$ 125,832.5
Various Last 4 digits number N/A Nonpriority c CadBlu Creditor Name	of account creditor's name a		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$ 125,832.5
Various Last 4 digits number N/A Nonpriority c CadBlu Creditor Name Creditor's Notice n 250 West 39th Address	of account reditor's name a	and mailing address	✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	\$ 125,832.5
Various Last 4 digits number N/A Nonpriority c CadBlu Creditor Name Creditor's Notice n	of account creditor's name a		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	\$ 125,832.5
Various Last 4 digits number N/A Nonpriority c CadBlu Creditor Name Creditor's Notice n 250 West 39th Address	of account creditor's name a ame St, Ground Floor	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$ 125,832.5
Various Last 4 digits number N/A Nonpriority c CadBlu Creditor Name Creditor's Notice n 250 West 39th Address New York City Country	of account creditor's name a ame St, Ground Floor	and mailing address 10018	✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	\$ 125,832.5

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Name					
Nonpriority of	creditor's name a	and mailing address	As of the petition filing date, the claim is:	\$	7,068.0
Computype, In	c - 139154		Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice r	name		□ Disputed		
DO D 4004	PO Box 1691		Basis for the claim:		
Address	PO Box 1691		Trade Claim		
				_	
Minneapolis	MN	55480-1691			
City	State	ZIP Code			
Country					
Date or date:	s debt was incurr	red	Is the claim subject to offset?		
Various			✓ No		
Last 4 digits	of account		□ Yes		
	creditor's name a	and mailing address	As of the petition filing date, the claim is:	\$	6,548.4
Concur Techno	ologies, Inc.		Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice r	name		□ Disputed		
62157 Collection	ons Center Dr		Basis for the claim:		
Address	JIIS CONTON DI.		Trade Claim		
				_	
Chicago	IL	60693			
City	State	ZIP Code			
City State ZIP Code					
Country					
•	s debt was incurr	red	Is the claim subject to offset?		
•	s debt was incurr	red	Is the claim subject to offset? ☑ No		

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Name				_	
Nonpriority credi Continental Stock Ti		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	5,717.5
Creditor Name	Tansier & Trust				
			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice name	reuliui s Notice tiatile		☐ Disputed		
One State Street, 30th Floor			Basis for the claim:		
Address			Trade Claim	_	
New York	NY	10004			
City	State	ZIP Code			
Country					
Date or dates del	ot was incurr	ed	Is the claim subject to offset?		
	Date or dates debt was incurred				
Various			☑ No		
Last 4 digits of a	ccount		☑ No □ Yes		
Last 4 digits of ac	itor's name a	nd mailing address		\$	3,553.1
Last 4 digits of a number N/A Nonpriority credi	itor's name a		As of the petition filing date, the claim is: Check all that apply.	\$	3,553.1
Last 4 digits of ac number N/A Nonpriority credi Conventus Congres	itor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	3,553.1
Last 4 digits of ac number N/A Nonpriority credi Conventus Congres	itor's name a		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	3,553.1
Last 4 digits of ac number N/A Nonpriority credital Conventus Congress Creditor Name Creditor's Notice name	itor's name al		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	3,553.1
Last 4 digits of ac number N/A Nonpriority creditor Conventus Congress Creditor Name Creditor's Notice name Carl-Pulfrich-Strasse	itor's name al		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	3,553.1
Last 4 digits of ac number N/A Nonpriority credital Conventus Congress Creditor Name Creditor's Notice name	itor's name al		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	3,553.1
Last 4 digits of ac number N/A Nonpriority credity Conventus Congress Creditor Name Creditor's Notice name Carl-Pulfrich-Strasse Address	itor's name al		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	3,553.1
Last 4 digits of ac number N/A Nonpriority credit Conventus Congress Creditor Name Creditor's Notice name Carl-Pulfrich-Strasse Address	itor's name and its Management	07745 JENA	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	3,553.1
Last 4 digits of ac number N/A Nonpriority credity Conventus Congress Creditor Name Creditor's Notice name Carl-Pulfrich-Strasse Address	itor's name al		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	3,553.1
Last 4 digits of ac number N/A Nonpriority credit Conventus Congress Creditor Name Creditor's Notice name Carl-Pulfrich-Strasse Address Jena City Germany	itor's name and its Management	07745 JENA	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	3,553.1
Last 4 digits of ac number N/A Nonpriority credit Conventus Congress Creditor Name Creditor's Notice name Carl-Pulfrich-Strasse Address Jena City	itor's name and its Management	07745 JENA	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	3,553.1
Last 4 digits of ac number N/A Nonpriority credit Conventus Congress Creditor Name Creditor's Notice name Carl-Pulfrich-Strasse Address Jena City Germany	e 1 State	07745 JENA ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	3,553.1
Last 4 digits of actinumber N/A 8 Nonpriority creditor Name Creditor Name Creditor's Notice name Carl-Pulfrich-Strasse Address Jena City Germany Country	e 1 State	07745 JENA ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	3,553.1

number N/A

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Name			A 641 444 691 14 41 14 1	•	44.004.
Nonpriority cr Cordent	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	11,984.7
Creditor Name					
			☐ Contingent		
Craditaria Nation no	Creditor's Notice name		Unliquidated		
Creditor's Notice ha	reditor's Notice name		☐ Disputed		
Cordent BV Dier	Cordent BV Dierenriem 1		Basis for the claim:		
Address			Trade Claim	_	
Maartensdijk		3738 TP			
City	State	ZIP Code			
Netherlands					
Country					
Date or dates	debt was incurr	ed	Is the claim subject to offset?		
Various			☑ No		
Last 4 digits on number N/A	of account		□ Yes		
Last 4 digits on number N/A Nonpriority cr	editor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$	506.8
Last 4 digits on number N/A Nonpriority cr			□ Yes As of the petition filing date, the claim is: Check all that apply.	\$	506.8
Last 4 digits of number N/A Nonpriority cr Corodata Record	editor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	506.8
Last 4 digits of number N/A Nonpriority cr Corodata Record	editor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply.	\$	506.8
Last 4 digits of number N/A Nonpriority cr Corodata Record Creditor Name	editor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	506.8
Last 4 digits of number N/A Nonpriority cr Corodata Record Creditor Name Creditor's Notice na	reditor's name a ds Management, Ir		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated	\$	506.8
Last 4 digits of number N/A Nonpriority cr Corodata Record Creditor Name Creditor's Notice na	reditor's name a ds Management, Ir		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	506.8
Last 4 digits of number N/A Nonpriority cr Corodata Record Creditor Name Creditor's Notice na PO BOX 842638 Address	editor's name a ds Management, Ir	nc.	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	506.8
Last 4 digits of number N/A Nonpriority cr Corodata Record Creditor Name Creditor's Notice na PO BOX 842638 Address Los Angeles	reditor's name a ds Management, Ir me B CA	90084-2638	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	506.8
Nonpriority cr Corodata Record Creditor Name Creditor's Notice na PO BOX 842638 Address	editor's name a ds Management, Ir	nc.	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	506.8
Last 4 digits of number N/A Nonpriority cr Corodata Record Creditor Name Creditor's Notice na PO BOX 842638 Address Los Angeles	reditor's name a ds Management, Ir me B CA	90084-2638	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	506.8
Last 4 digits of number N/A Nonpriority cr Corodata Record Creditor Name Creditor's Notice na PO BOX 842638 Address Los Angeles City Country	reditor's name a ds Management, Ir me B CA	90084-2638 ZIP Code	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	506.8
Last 4 digits of number N/A Nonpriority cr Corodata Record Creditor Name Creditor's Notice na PO BOX 842638 Address Los Angeles City Country	me CA State	90084-2638 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	506.8

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Name					
		ind mailing address	As of the petition filing date, the claim is:	\$	1,194.1
Darby Dental Creditor Name	Supply , LLC		Check all that apply.		
			☐ Contingent		
One dita de Nation			☐ Unliquidated		
Creditor's Notice	reditor's Notice name		☐ Disputed		
300 Jericho C	00 Jericho Quadrangle		Basis for the claim:		
Address			Trade Claim	_	
Jericho	NY	11753			
City	State	ZIP Code			
Country					
Date or date	es debt was incurr	red	Is the claim subject to offset?		
Date or dates debt was incurred					
Various			✓ No		
	s of account				
Last 4 digits	<u>A</u>	and mailing address	□ Yes	\$	27.000.0
Last 4 digits	A creditor's name a	and mailing address		\$	27,000.0
Last 4 digits number N/A Nonpriority	A creditor's name a	and mailing address	☐ Yes As of the petition filing date, the claim is:	\$	27,000.0
Last 4 digits number N/A Nonpriority Definitive Hea	A creditor's name a	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	27,000.0
Last 4 digits number N/A Nonpriority Definitive Hea	A creditor's name a althcare	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated	\$	27,000.C
Last 4 digits number N/A Nonpriority Definitive Hea Creditor Name Creditor's Notice	althcare	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	27,000.0
Last 4 digits number N/A Nonpriority Definitive Hea Creditor Name	althcare	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	27,000.0
Last 4 digits number N/A Nonpriority Definitive Hea Creditor Name Creditor's Notice 492 Old Conn	althcare	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	27,000.0
Last 4 digits number N/A Nonpriority Definitive Hea Creditor Name Creditor's Notice 492 Old Conn Address	A creditor's name a althcare		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	27,000.0
Last 4 digits number N/A Nonpriority Definitive Hea Creditor Name Creditor's Notice 492 Old Conn Address Framingham	A creditor's name a althcare e name necticut Path	01701	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	27,000.C
Last 4 digits number N/A Nonpriority Definitive Hea Creditor Name Creditor's Notice 492 Old Conn Address	A creditor's name a althcare		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	27,000.C
Last 4 digits number N/A Nonpriority Definitive Hea Creditor Name Creditor's Notice 492 Old Conn Address Framingham City Country	r creditor's name a althcare e name necticut Path MA State	01701 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	27,000.0
Last 4 digits number N/A Nonpriority Definitive Hea Creditor Name Creditor's Notice 492 Old Conn Address Framingham City Country Date or date	A creditor's name a althcare e name necticut Path	01701 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	27,000.0
Last 4 digits number N/A Nonpriority Definitive Hea Creditor Name Creditor's Notice 492 Old Conn Address Framingham City Country Date or date Various	r creditor's name a althcare e name necticut Path MA State	01701 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	27,000.0

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		nd mailing address	As of the petition filing date, the claim is:	\$	269.1
Diakonessenhuis Creditor Name			Check all that apply.		
			☐ Contingent		
Creditor's Notice nam	20		☐ Unliquidated		
Creditor's Notice harr	ie		☐ Disputed		
Bosboomstraat 1			Basis for the claim:		
Address			Trade Claim	-	
Utrecht	State	3582 KE			
City	State	ZIP Code			
Netherlands Country					
,	la la 6 a a a a a a a a a a a a a a a a	- 4	Is the claim subject to offset?		
•			is the claim subject to onset:		
	Date or dates debt was incurred				
Various Last 4 digits of			✓ No ☐ Yes		
Various Last 4 digits of number N/A	account		✓ No □ Yes	\$	1,100.0
Various Last 4 digits of number N/A Nonpriority cre D-Kode Technolog	account	nd mailing address	☑ No	\$	1,100.C
Various Last 4 digits of number N/A Nonpriority cree	account		✓ No ☐ Yes As of the petition filing date, the claim is:	\$	1,100.C
Various Last 4 digits of number N/A Nonpriority cre D-Kode Technolog	account		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	1,100.C
Various Last 4 digits of number N/A Nonpriority cre D-Kode Technolog	account editor's name a		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent	\$	1,100.C
Various Last 4 digits of number N/A Nonpriority cre D-Kode Technolo Creditor Name	editor's name a		✓ No ✓ Yes As of the petition filing date, the claim is: Check all that apply. ✓ Contingent ✓ Unliquidated	\$	1,100.0
Various Last 4 digits of number N/A Nonpriority cre D-Kode Technolo Creditor Name	editor's name a		✓ No ✓ Yes As of the petition filing date, the claim is: Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed	\$	1,100.0
Various Last 4 digits of number N/A Nonpriority cre D-Kode Technolo Creditor Name Creditor's Notice name	editor's name a			\$	1,100.0
Various Last 4 digits of number N/A Nonpriority cre D-Kode Technolo Creditor Name Creditor's Notice name	editor's name a			\$	1,100.0
Various Last 4 digits of number N/A Nonpriority cre D-Kode Technolo Creditor Name Creditor's Notice nam 111 Deerwood Ro Address	editor's name a	nd mailing address		\$	1,100.0
Various Last 4 digits of number N/A Nonpriority cre D-Kode Technolo Creditor Name Creditor's Notice name 111 Deerwood Re Address San Ramon City Country	editor's name a gy LLC ne pad, Ste 200 CA State	nd mailing address 94583 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	1,100.C
Various Last 4 digits of number N/A Nonpriority cre D-Kode Technolo Creditor Name Creditor's Notice nam 111 Deerwood Ro Address San Ramon City	editor's name a gy LLC ne pad, Ste 200 CA State	nd mailing address 94583 ZIP Code		\$	1,100.0

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Name Name	reditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	17,380.00
Dr. Jordan Steri			Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice na	Creditor's Notice name		□ Disputed		
15 Broad Street	15 Broad Street, Suite 2414		Basis for the claim:		
Address	,		Trade Claim	_	
New York	NY	10005			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	ed	Is the claim subject to offset?		
Date or dates debt was incurred					
Various Last 4 digits of	Various Last 4 digits of account		⊠ No □ Yes		
	of account		⊠ No □ Yes		
Last 4 digits on number N/A Nonpriority c	reditor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$	2,500.00
Last 4 digits on number N/A	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply.	\$	2,500.00
Last 4 digits of number N/A Nonpriority c Edward Sall MD	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	2,500.00
Last 4 digits of number N/A Nonpriority c Edward Sall MD	reditor's name a)*	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply.	\$	2,500.00
Last 4 digits of number N/A Nonpriority c Edward Sall MD Creditor Name	reditor's name a)*	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	2,500.00
Last 4 digits of number N/A 6 Nonpriority c Edward Sall MD Creditor Name Creditor's Notice not 36484 North 10	reditor's name a)*	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated	\$	2,500.00
Last 4 digits of number N/A 6 Nonpriority c Edward Sall MD Creditor Name Creditor's Notice no	reditor's name a)*	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	2,500.00
Last 4 digits of number N/A 6 Nonpriority c Edward Sall MD Creditor Name Creditor's Notice not 36484 North 10	reditor's name a)*	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	2,500.00
Last 4 digits of number N/A 6 Nonpriority c Edward Sall MD Creditor Name Creditor's Notice not 36484 North 10	reditor's name a * ame 5th Place	85262	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	2,500.00
Last 4 digits on number N/A 6 Nonpriority control Edward Sall MD Creditor Name Creditor's Notice not 36484 North 10 Address	reditor's name a * ame 5th Place		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	2,500.00
Last 4 digits on number N/A 6 Nonpriority c Edward Sall MD Creditor Name Creditor's Notice not 36484 North 10 Address Scottsdale City Country	reditor's name a)* ame 5th Place AZ State	85262 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	2,500.0
Last 4 digits on number N/A 6 Nonpriority c Edward Sall MD Creditor Name Creditor's Notice not 36484 North 10 Address Scottsdale City Country	reditor's name a * ame 5th Place	85262 ZIP Code	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	2,500.0

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		nd mailing address	As of the petition filing date, the claim is:	\$	8,279.0
Environmental Se	ervice Partners		Check all that apply.		
			☐ Contingent		
Creditor's Notice nam	10		Unliquidated		
Creditor's Notice Hair	ie		☐ Disputed		
550 Barrington Ct			Basis for the claim:		
Address	ddress		Trade Claim	_	
Hayward City	CA State	94545 ZIP Code			
Country			<u></u>		
Date or dates debt was incurred			Is the claim subject to offset?		
Various Last 4 digits of number N/A		ed	Is the claim subject to offset? ✓ No ☐ Yes		
Various Last 4 digits of number N/A	account	ed nd mailing address	☑ No	\$	9,987.0
Various Last 4 digits of number N/A Nonpriority cre	account		✓ No ☐ Yes As of the petition filing date, the claim is:	\$	9,987.0
Various Last 4 digits of number N/A Nonpriority cree EPM Strategy Co	account		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	9,987.0
Various Last 4 digits of number N/A Nonpriority cree EPM Strategy Co	account editor's name a		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated	\$	9,987.0
Various Last 4 digits of number N/A Nonpriority cre EPM Strategy Co Creditor Name	account editor's name a		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated	\$	9,987.0
Various Last 4 digits of number N/A Nonpriority cre EPM Strategy Co Creditor Name Creditor's Notice name	account editor's name a		✓ No ✓ Yes As of the petition filing date, the claim is: Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed	\$	9,987.0
Various Last 4 digits of number N/A Nonpriority cre EPM Strategy Co Creditor Name Creditor's Notice nam 22619 Meadow S Address	account editor's name a	nd mailing address	✓ No ✓ Yes As of the petition filing date, the claim is: Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed Basis for the claim:	\$	9,987.0
Various Last 4 digits of number N/A Nonpriority cre EPM Strategy Co Creditor Name Creditor's Notice nam 22619 Meadow S	account editor's name a		✓ No ✓ Yes As of the petition filing date, the claim is: Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed Basis for the claim:	\$	9,987.0
Various Last 4 digits of number N/A Nonpriority cre EPM Strategy Co Creditor Name Creditor's Notice nam 22619 Meadow S Address Siloam Springs	account editor's name a rp treet	nd mailing address		\$	9,987.0
Various Last 4 digits of number N/A Nonpriority cre EPM Strategy Co Creditor Name Creditor's Notice nam 22619 Meadow S Address Siloam Springs City	editor's name a rp treet AR State	nd mailing address 72761 ZIP Code	✓ No ✓ Yes As of the petition filing date, the claim is: Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed Basis for the claim:	\$	9,987.0

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Nonpriority cr	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	699.2
Excel Translation			Check all that apply.		00012
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice na	me		· □ Disputed		
314 38th Ave NE	14 38th Ave NE		Basis for the claim:		
Address	_		Trade Claim		
				_	
Ot Data askuras		00704			
St Petersburg	FL State	33704 ZIP Code			
City	State	ZIF Code			
Country					
Date or dates	debt was incurr	ed	Is the claim subject to offset?		
Various			☑ No		
Last 4 digits of account			☐ Yes		
number <u>N/A</u> Nonpriority cr	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	7,227.0
number N/A Nonpriority cr Express Employ				\$	7,227.0
number <u>N/A</u> Nonpriority cr	editor's name a		As of the petition filing date, the claim is:	\$	7,227.0
number N/A Nonpriority cr Express Employ Creditor Name Express Service	reditor's name a ment Professionals		As of the petition filing date, the claim is: Check all that apply.	\$	7,227.0
number N/A Nonpriority cr Express Employ Creditor Name	reditor's name a ment Professionals		As of the petition filing date, the claim is: Check all that apply. Contingent	\$	7,227.0
number N/A Nonpriority cr Express Employ Creditor Name Express Service	reditor's name a ment Professionals s Inc me		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	7,227.0
number N/A Nonpriority cr Express Employ Creditor Name Express Service Creditor's Notice na	reditor's name a ment Professionals s Inc me		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	7,227.0
number N/A Nonpriority cr Express Employ Creditor Name Express Service Creditor's Notice na PO BOX 844277	reditor's name a ment Professionals s Inc me		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	7,227.0
number N/A Nonpriority cr Express Employ Creditor Name Express Service Creditor's Notice na PO BOX 844277	reditor's name a ment Professionals s Inc me		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	7,227.0
number N/A Nonpriority cr Express Employ Creditor Name Express Service Creditor's Notice na PO BOX 844277	reditor's name a ment Professionals s Inc me		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	7,227.0
Nonpriority cr Express Employ Creditor Name Express Service Creditor's Notice na PO BOX 844277 Address	editor's name a ment Professionals s Inc me	5	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	7,227.0
Nonpriority cr Express Employ Creditor Name Express Service Creditor's Notice na PO BOX 844277 Address Los Angeles	reditor's name a ment Professionals s Inc me	90084-4277	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	7,227.0
number N/A Nonpriority cr Express Employ Creditor Name Express Service Creditor's Notice na PO BOX 844277 Address Los Angeles City Country	reditor's name a ment Professionals s Inc me	90084-4277 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	7,227.0
number N/A Nonpriority cr Express Employ Creditor Name Express Service Creditor's Notice na PO BOX 844277 Address Los Angeles City Country	reditor's name a ment Professionals s Inc me CA State	90084-4277 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	7,227.0

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Name			Case number (if known)		
		and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	74,836.1
Creditor Name	# 7700-0070-9				
			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice n	ame		☐ Disputed		
P.O. Box 7221			Basis for the claim:		
Address			Trade Claim		
				_	
Pasadena	CA	91109-7321			
City	State	ZIP Code			
Country			<u></u>		
Date or dates	debt was incurr	red	Is the claim subject to offset?		
Various			☑ No		
Last 4 digits	of account		□ Yes		
number N/A Nonpriority c	reditor's name a	and mailing address	As of the petition filing date, the claim is:	\$	7,321.4
FedEx Account	# 9954-4133-0		Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice n	ame		·		
DOD			☐ Disputed Basis for the claim:		
P.O. Box 7221 Address			Trade Claim		
				_	
Pasadena	CA	91109-7321			
City	State	ZIP Code			
Country					
•	debt was incurr	red	Is the claim subject to offset?		
•	debt was incurr	red	Is the claim subject to offset? ✓ No		

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Name					
Nonpriority creditor's name and mailing address		nd mailing address	As of the petition filing date, the claim is:	\$	751.0
FedEx Account# 9			Check all that apply.	· -	
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice nam	ie		□ Disputed		
P.O. Box 7221	P.O. Box 7221		Basis for the claim:		
Address			Trade Claim		
				-	
Pasadena	CA	91109-7321			
City	State	ZIP Code			
Country					
Date or dates d	lebt was incurr	ed	Is the claim subject to offset?		
Various			☑ No ☐ Yes		
	Last 4 digits of account number N/A				
Gabriel Cheng	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	1,328.8
	editor's name a	nd mailing address		\$	1,328.
Gabriel Cheng	editor's name a	nd mailing address	Check all that apply.	\$	1,328.
Gabriel Cheng		nd mailing address	Check all that apply. □ Contingent	\$	1,328.
Gabriel Cheng Creditor Name	ne	nd mailing address	Check all that apply. ☐ Contingent ☐ Unliquidated	\$	1,328.
Gabriel Cheng Creditor Name Creditor's Notice nam	ne	nd mailing address	Check all that apply. Contingent Unliquidated Disputed	\$	1,328.8
Gabriel Cheng Creditor Name Creditor's Notice nam 126 Arbour Crest	ne	nd mailing address	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	1,328.8
Gabriel Cheng Creditor Name Creditor's Notice nam 126 Arbour Crest	ne	nd mailing address	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	1,328.8
Gabriel Cheng Creditor Name Creditor's Notice nam 126 Arbour Crest Address	ne Circle NW		Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	1,328.8
Gabriel Cheng Creditor Name Creditor's Notice nam 126 Arbour Crest Address Calgary City Canada	Circle NW	T3G 4H3	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	1,328.
Creditor's Notice nam 126 Arbour Crest Address Calgary City Canada Country	Circle NW AB State	T3G 4H3 ZIP Code	Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	1,328.
Gabriel Cheng Creditor Name Creditor's Notice nam 126 Arbour Crest Address Calgary City Canada	Circle NW AB State	T3G 4H3 ZIP Code	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	1,328.

or:	ProSomnus Sle	eep Technologies,		Case number (if known).		
	Name	<u> </u>				
5 N	onpriority cre	ditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	15,325.70
G	reat Lakes Denta	al Technologies		Check all that apply.		
Cı	reditor Name			☐ Contingent		
				☐ Unliquidated		
Cı	reditor's Notice nam	e				
				☐ Disputed		
	00 Cooper Avenu	ue P.O. Box 5111		Basis for the claim:		
Α.	uuress			Trade Claim	_	
				<u> </u>		
T	onawanda	NY	14151-5111			
Ci	ity	State	ZIP Code			
С	Country					
D	ate or dates d	lebt was incurr	ed	Is the claim subject to offset?		
V	arious			☑ No		
L	ast 4 digits of	account		□ Yes		
	umber <u>N/A</u> lonpriority cre	ditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	478.3
	reer, Burns & Cr	rain, Ltd.		Check all that apply.		
Ci	reditor Name			☐ Contingent		
				☐ Unliquidated		
Cı	reditor's Notice nam	е		 ☐ Disputed		
30	00 S. Wacker Dri	ive - Suite 2500		Basis for the claim:		
	ddress	TVO GUILO 2000		 Trade Claim		
_					_	
_						
С	hicago	_ <u> L</u>	60606			
Ci	ity	State	ZIP Code			
C	Country					
D	ate or dates d	lebt was incurr	ed	Is the claim subject to offset?		
V	arious			☑ No		
L	ast 4 digits of	account		□ Yes		

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Name R7 Nonpriority (creditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	66,595.58
Growth Diagno		na maning address	Check all that apply.	Ψ	00,595.50
Creditor Name			□ Contingent		
			☐ Unliquidated		
Creditor's Notice	name		·		
			☐ Disputed		
12675 58th St Address			Basis for the claim:		
			Trade Claim	_	
		55000			
Mayer	MN	55360			
City	State	ZIP Code			
Country					
	s debt was incurr	red	Is the claim subject to offset?		
Various			☑ No		
	-f				
Last 4 digits	of account		□ Yes		
Last 4 digits number N/A 8 Nonpriority 0		nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$	1,938.06
Last 4 digits number N/A		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	1,938.06
Last 4 digits number N/A 8 Nonpriority of iBedssma		nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	1,938.06
Last 4 digits number N/A 8 Nonpriority of iBedssma Creditor Name	creditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	1,938.06
Last 4 digits number N/A 8 Nonpriority of iBedssma	creditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	1,938.06
Last 4 digits number N/A 88 Nonpriority of iBedssma Creditor Name Creditor's Notice of the image of the imag	creditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	1,938.06
Last 4 digits number N/A 88 Nonpriority of iBedssma Creditor Name Creditor's Notice of the image of the imag	creditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	1,938.06
Last 4 digits number N/A 8 Nonpriority of iBedssma Creditor Name Creditor's Notice of iBedssma Espirations	creditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,938.06
Last 4 digits number N/A 88 Nonpriority of iBedssma Creditor Name Creditor's Notice of iBedssma Espirations	creditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,938.0€
Last 4 digits number N/A 88 Nonpriority of iBedssma Creditor Name Creditor's Notice of iBedssma Espirations	creditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,938.06
Last 4 digits number N/A 88 Nonpriority of iBedssma Creditor Name Creditor's Notice of iBedssma Espinaddress	creditor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,938.06
Last 4 digits number N/A 88 Nonpriority of iBedssma Creditor Name Creditor's Notice of iBedssma Espi Address Brussels	name lanade 1 bus 86	1020	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,938.06
Last 4 digits number N/A 88 Nonpriority of iBedssma Creditor Name Creditor's Notice of iBedssma Espinaddress Brussels City	name lanade 1 bus 86	1020	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,938.06
Last 4 digits number N/A 88 Nonpriority of iBedssma Creditor Name Creditor's Notice of iBedssma Espin Address Brussels City Belgium Country	name lanade 1 bus 86	1020 ZIP Code	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,938.06
Last 4 digits number N/A 38 Nonpriority of iBedssma Creditor Name Creditor's Notice of iBedssma Espin Address Brussels City Belgium Country	name lanade 1 bus 86 State	1020 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	1,938.0

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Name Nonpriority cre	aditor's name a	nd mailing address	As of the petition filing date, the claim is:	¢	39,396.6
	Medicine at Mount		Check all that apply.	Ψ	39,390.0
Creditor Name		<u> </u>	□ Contingent		
			-		
Creditor's Notice nam	ne		Unliquidated		
			☐ Disputed		
1 Gustave L. Lev	y Place		Basis for the claim:		
Address			Trade Claim	_	
New York	NY	10029	<u></u>		
City	State	ZIP Code			
Country					
	debt was incurr	ed	Is the claim subject to offset?		
Various			✓ No		
Various Last 4 digits of	f account		☑ No □ Yes		
Last 4 digits of number N/A			☐ Yes		
Last 4 digits of number N/A Nonpriority cre ICR Opco LLC		nd mailing address		\$	15,600.0
Last 4 digits of number N/A Nonpriority cre		nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$	15,600.C
Last 4 digits of number N/A Nonpriority cre ICR Opco LLC		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	15,600.C
Last 4 digits of number N/A Nonpriority cre ICR Opco LLC	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	15,600.C
Last 4 digits of number N/A Nonpriority cre ICR Opco LLC Creditor Name Creditor's Notice name	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	15,600.0
Last 4 digits of number N/A Nonpriority cre ICR Opco LLC Creditor Name	editor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	15,600.0
Last 4 digits of number N/A Nonpriority cre ICR Opco LLC Creditor Name Creditor's Notice nam 761 Main Ave	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	15,600.0
Last 4 digits of number N/A Nonpriority creditor Name Creditor's Notice name 761 Main Ave	editor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	15,600.C
Last 4 digits of number N/A Nonpriority creditor Name Creditor's Notice name 761 Main Ave	editor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	15,600.0
Last 4 digits of number N/A Nonpriority cre ICR Opco LLC Creditor Name Creditor's Notice nam 761 Main Ave Address	editor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	15,600.0
Last 4 digits of number N/A Nonpriority cre ICR Opco LLC Creditor Name Creditor's Notice nan 761 Main Ave Address	editor's name a	06851	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	15,600.C
Last 4 digits of number N/A Nonpriority cre ICR Opco LLC Creditor Name Creditor's Notice nan 761 Main Ave Address Norwalk City Country	editor's name a	06851 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	15,600.C
Last 4 digits of number N/A Nonpriority cre ICR Opco LLC Creditor Name Creditor's Notice nan 761 Main Ave Address Norwalk City Country	editor's name a	06851 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	15,600.0

number N/A

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Name					
Nonpriority of	creditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	373,736.6
Creditor Name	,	•	☐ Contingent		
INTERSTATE	PLASTICS		☐ Unliquidated		
Creditor's Notice r			☐ Disputed		
D O Day 9990	0.4		Basis for the claim:		
P.O. Box 8880 Address	94		Trade Claim		
				_	
Los Angeles	CA	90088-8094			
City	State	ZIP Code			
Oity		0000			
Country					
Date or date:	s debt was incurr	ed	Is the claim subject to offset?		
Various			☑ No		
Last 4 digits	of account		□ Yes		
	of account				
Last 4 digits number N/A Nonpriority of	creditor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$	693.4
Last 4 digits number N/A	creditor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	693.4
Last 4 digits number N/A Nonpriority of lyoclar Vivader	creditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	693.4
Last 4 digits number N/A Nonpriority of lyoclar Vivader	creditor's name a nt, Inc.	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated	\$	693.4
Last 4 digits number N/A Nonpriority of Ivoclar Vivader Creditor Name Creditor's Notice of Ivoclar Vivader Creditor's No	creditor's name a nt, Inc.	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	693.4
Last 4 digits number N/A Nonpriority of Ivoclar Vivader Creditor Name	creditor's name a nt, Inc.	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	693.4
Last 4 digits number N/A Nonpriority of lvoclar Vivader Creditor Name Creditor's Notice of PO Box 1004	creditor's name a nt, Inc.	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	693.4
Last 4 digits number N/A Nonpriority of Noclar Vivader Creditor Name PO Box 1004	creditor's name a nt, Inc.	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	693.4
Last 4 digits number N/A Nonpriority of Ivoclar Vivader Creditor Name Creditor's Notice of PO Box 1004	creditor's name a nt, Inc.	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	693.4
Last 4 digits number N/A Nonpriority of lvoclar Vivader Creditor Name Creditor's Notice of PO Box 1004 Address	ereditor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	693.4
Last 4 digits number N/A 2 Nonpriority of lvoclar Vivader Creditor Name Creditor's Notice of PO Box 1004 Address Buffalo	ereditor's name ant, Inc.	14240-1004	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	693.4
Last 4 digits number N/A Nonpriority of Ivoclar Vivader Creditor Name Creditor's Notice of PO Box 1004 Address Buffalo City Country	ereditor's name ant, Inc.	14240-1004 ZIP Code	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	693.4
Last 4 digits number N/A N/A Nonpriority of Ivoclar Vivader Creditor Name Creditor's Notice of PO Box 1004 Address Buffalo City Country	ereditor's name and the line.	14240-1004 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	693.4

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		nd mailing address	As of the petition filing date, the claim is: \$	317.2
Jack Henry Ass Creditor Name	sociates inc.		Check all that apply.	
			☐ Contingent	
Creditor's Notice n	ame		Unliquidated	
			☐ Disputed	
PO BOX 609 Address			Basis for the claim:	
			Trade Claim	
Monett	MO	65708		
City	State	ZIP Code		
Country			Is the claim subject to offset?	
Various	s debt was incurr	ed	✓ No	
Last 4 digits number N/A	of account		□ Yes	
Last 4 digits number N/A Nonpriority of Jessica Montgo	reditor's name a	nd mailing address	<u></u>	S1,855.8
Last 4 digits number N/A Nonpriority c	reditor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is: \$	S1,855.8
Last 4 digits number N/A Nonpriority of Jessica Montgo Creditor Name	reditor's name a omery	nd mailing address	☐ Yes As of the petition filing date, the claim is: \$ Check all that apply.	51,855.8
Last 4 digits number N/A Nonpriority of Jessica Montgo	reditor's name a omery	nd mailing address	□ Yes As of the petition filing date, the claim is: \$ Check all that apply. □ Contingent	S 1,855.8
Last 4 digits number N/A Nonpriority c Jessica Montgo Creditor Name Creditor's Notice n	creditor's name a omery ame	nd mailing address	□ Yes As of the petition filing date, the claim is: \$ Check all that apply. □ Contingent □ Unliquidated	51,855.8
Last 4 digits number N/A Nonpriority c Jessica Montgo Creditor Name Creditor's Notice n	creditor's name a omery ame	nd mailing address	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed	51,855.8
Last 4 digits number N/A Nonpriority c Jessica Montgo Creditor Name Creditor's Notice n	creditor's name a omery ame	nd mailing address	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	51,855.8
Last 4 digits number N/A Nonpriority of Jessica Montgo Creditor Name Creditor's Notice in 5675 Gibraltar Address	ereditor's name a omery name Dr.		As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	5 1,855.8
Last 4 digits number N/A Nonpriority of Jessica Montgo Creditor Name Creditor's Notice in 5675 Gibraltar Address	ereditor's name a omery mame Dr. CA	94588	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	51,855.8
Last 4 digits number N/A Nonpriority of Jessica Montgo Creditor Name Creditor's Notice in 5675 Gibraltar Address Pleasanton City Country	ereditor's name a omery mame Dr. CA	94588 ZIP Code	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	S 1,855.8
Last 4 digits number N/A Nonpriority of Jessica Montgo Creditor Name Creditor's Notice in 5675 Gibraltar Address Pleasanton City Country	ame CA State State	94588 ZIP Code	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	5

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Name				_	
Kayley Plaunt	creditor's name a	ind mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	2,600.0
Creditor Name					
			☐ Contingent		
Creditor's Notice	nama		Unliquidated		
Creditor's Notice	name		☐ Disputed		
17-28 Berwick	Crescent		Basis for the claim:		
Address			Trade Claim	_	
Calgary	AB	T3K1Y7	<u> </u>		
City	State	ZIP Code			
Canada					
Country					
Date or date	s debt was incurr	red	Is the claim subject to offset?		
			□ No		
Various			✓ No		
Last 4 digits	of account		□ Yes		
Last 4 digits			□ Yes		
Last 4 digits number N/A		and mailing address	☐ Yes As of the petition filing date, the claim is:	\$	734.0
Last 4 digits		and mailing address	☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	734.0
Last 4 digits number N/A Nonpriority Kolbe Corp		and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	734. 0
Last 4 digits number N/A Nonpriority Kolbe Corp	creditor's name a	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated	\$	734.C
Last 4 digits number N/A Nonpriority Kolbe Corp Creditor Name	creditor's name a	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	734.C
Last 4 digits number N/A Nonpriority Kolbe Corp Creditor Name Creditor's Notice	creditor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	734.0
Last 4 digits number N/A Nonpriority Kolbe Corp Creditor Name Creditor's Notice	creditor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	734.C
Last 4 digits number N/A Nonpriority Kolbe Corp Creditor Name Creditor's Notice	creditor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	734.C
Last 4 digits number N/A Nonpriority Kolbe Corp Creditor Name Creditor's Notice	creditor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	734.C
Last 4 digits number N/A Nonpriority Kolbe Corp Creditor Name Creditor's Notice 2355 East Car Address	name melback Road Suite	610	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	734.C
Last 4 digits number N/A Nonpriority Kolbe Corp Creditor Name Creditor's Notice 2355 East Car Address	name melback Road Suite	610 85016	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	734.0
Last 4 digits number N/A Nonpriority Kolbe Corp Creditor Name Creditor's Notice 2355 East Car Address Phoenix City Country	name melback Road Suite	85016 ZIP Code	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	734.C
Last 4 digits number N/A Nonpriority Kolbe Corp Creditor Name Creditor's Notice 2355 East Car Address Phoenix City Country	name melback Road Suite	85016 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	734.0

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Nonpriority c	reditor's name a	and mailing address	As of the petition filing date, the claim is: \$\ Check all that apply.	10,63
Creditor Name			□ Contingent	
			☐ Unliquidated	
Creditor's Notice n	ame		·	
0005 Maril at 01	A Atla EL Distributado	:- DA 10100	☐ Disputed Basis for the claim:	
Address	14th FL Philadelph	nia, PA 19103	Trade Claim	
PO Box 5066				
Hartford	СТ	06102-5066		
City	State	ZIP Code		
Country				
	debt was incurr	red	Is the claim subject to offset?	
Various Last 4 digits		red	Is the claim subject to offset? ☑ No ☐ Yes	
Various		red	☑ No	
Various Last 4 digits number N/A Nonpriority c	of account reditor's name a	red and mailing address	✓ No ☐ Yes As of the petition filing date, the claim is: \$	\$26
Various Last 4 digits number N/A	of account reditor's name a		✓ No ☐ Yes As of the petition filing date, the claim is: \$ Check all that apply.	§
Various Last 4 digits number N/A Nonpriority c LeaseCrunch L	of account reditor's name a		✓ No ☐ Yes As of the petition filing date, the claim is: \$ Check all that apply. ☐ Contingent	\$26
Various Last 4 digits number N/A Nonpriority c LeaseCrunch L	of account reditor's name a LC		✓ No ☐ Yes As of the petition filing date, the claim is: \$ Check all that apply. ☐ Contingent ☐ Unliquidated	\$26
Various Last 4 digits number N/A Nonpriority c LeaseCrunch L Creditor Name	of account reditor's name a LC		✓ No ☐ Yes As of the petition filing date, the claim is: \$ Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$ <u>26</u>
Various Last 4 digits number N/A Nonpriority c LeaseCrunch L Creditor Name	of account reditor's name a LC		✓ No ☐ Yes As of the petition filing date, the claim is: \$ Check all that apply. ☐ Contingent ☐ Unliquidated	\$ 26
Various Last 4 digits number N/A Nonpriority c LeaseCrunch L Creditor Name Creditor's Notice n	of account reditor's name a LC		✓ No ☐ Yes As of the petition filing date, the claim is: \$ Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	§
Various Last 4 digits number N/A Nonpriority c LeaseCrunch L Creditor Name Creditor's Notice n	of account reditor's name a LC		✓ No ☐ Yes As of the petition filing date, the claim is: \$ Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	\$
Various Last 4 digits number N/A Nonpriority c LeaseCrunch L Creditor Name Creditor's Notice n 120 N Main Stre Address	of account reditor's name a LC ame eet #204	and mailing address	✓ No ☐ Yes As of the petition filing date, the claim is: \$ Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	§
Various Last 4 digits number N/A Nonpriority c LeaseCrunch L Creditor Name Creditor's Notice n 120 N Main Stru Address Hartford	of account creditor's name a LC ame eet #204	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	§
Various Last 4 digits number N/A Nonpriority c LeaseCrunch L Creditor Name Creditor's Notice n 120 N Main Stru Address Hartford City Country	of account creditor's name a LC ame eet #204	and mailing address 53027 ZIP Code	✓ No ☐ Yes As of the petition filing date, the claim is: \$ Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	§

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Nonpriority or	editor's name a	nd mailing address	As of the notition filing date, the elaim is:	¢.	395,600.0
Leoneamerica	euitor s name a	na maning address	As of the petition filing date, the claim is: Check all that apply.	5	395,600.0
Creditor Name			□ Contingent		
			☐ Unliquidated		
Creditor's Notice nar	me		☐ Disputed		
1641 S. Rose Av	10		Basis for the claim:		
Address	е		Trade Claim		
				_	
Oxnard	CA	93033-2404			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	ed	Is the claim subject to offset?		
Various			✓ No		
Various					
Last 4 digits o	f account		□ Yes		
Last 4 digits on number N/A Nonpriority crubincoln Financial	editor's name a	nd mailing address		\$	4,992.0
Last 4 digits of number N/A Nonpriority cre	editor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$	4,992.0
Last 4 digits on number N/A Nonpriority creditor Name	editor's name a Group	nd mailing address	☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	4,992.0
Last 4 digits on number N/A Nonpriority crubincoln Financial	editor's name a Group	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	4,992.0
Last 4 digits on number N/A Nonpriority creditor Name Creditor's Notice name PO Box 7247-04	editor's name a Group	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated	\$	4,992.0
Last 4 digits on number N/A Nonpriority crulincoln Financial Creditor Name Creditor's Notice name	editor's name a Group	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	4,992.0
Last 4 digits on number N/A Nonpriority creditor Name Creditor's Notice name PO Box 7247-04	editor's name a Group	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	4,992.0
Last 4 digits on number N/A Nonpriority creditor Name Creditor's Notice name PO Box 7247-04	editor's name a Group	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	4,992.0
Last 4 digits on number N/A Nonpriority creditor Name Creditor's Notice name PO Box 7247-04 Address	editor's name a Group		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	4,992.0
Last 4 digits on number N/A Nonpriority creditor Name Creditor Name Creditor's Notice name PO Box 7247-04 Address Philadelphia	editor's name a Group me 77	19170-0477	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	4,992.0
Last 4 digits on number N/A Nonpriority creditor Name Creditor Name Creditor's Notice name PO Box 7247-04 Address Philadelphia City Country	editor's name a Group me 77	19170-0477 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Disputed Basis for the claim: Trade Claim Is the claim subject to offset?	\$	4,992.0
Last 4 digits on number N/A Nonpriority creditor Name Creditor Name Creditor's Notice name PO Box 7247-04 Address Philadelphia City Country	editor's name a Group ne 77 PA State debt was incurr	19170-0477 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	4,992.0

number N/A

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		nd mailing address	As of the petition filing date, the claim is:	\$ 7,848.4
LogoBoss, LLC Creditor Name	;		Check all that apply.	
			☐ Contingent	
Creditor's Notice n	nama		Unliquidated	
Creditor S Notice II	lattie		☐ Disputed	
7127 Dublin Blv	vd		Basis for the claim:	
Address			Trade Claim	
		0.4700		
Dublin City	CA State	94568 ZIP Code		
Country				
D-1 I-1-			Is the claim subject to offset?	
Date or dates	s debt was incurr	ed		
Various		ed	☑ No	
		ed		
Various Last 4 digits number N/A	of account		☑ No	
Various Last 4 digits number N/A Nonpriority of	of account	ed nd mailing address	✓ No ☐ Yes As of the petition filing date, the claim is:	\$ 8,800.C
Various Last 4 digits number N/A	of account		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$ 8,800.C
Various Last 4 digits number N/A Nonpriority c Magic Touch S	of account		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent	\$ 8,800.0
Various Last 4 digits number N/A Nonpriority c Magic Touch S	of account creditor's name a oftware Int.		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated	\$ 8,800.C
Various Last 4 digits number N/A Nonpriority of Magic Touch S Creditor Name	of account creditor's name a oftware Int.		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$ 8,800.0
Various Last 4 digits number N/A Nonpriority of Magic Touch S Creditor Name	of account creditor's name a oftware Int.		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	\$ 8,800.C
Various Last 4 digits number N/A Nonpriority of Magic Touch S Creditor Name Creditor's Notice in	of account creditor's name a oftware Int.		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$ 8,800.C
Various Last 4 digits number N/A Nonpriority of Magic Touch S Creditor Name Creditor's Notice in	of account creditor's name a oftware Int.		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	\$ 8,800.C
Various Last 4 digits number N/A Nonpriority of Magic Touch S Creditor Name Creditor's Notice in PO Box 306523	of account creditor's name a oftware Int.	nd mailing address	✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	\$ 8,800.C
Various Last 4 digits number N/A Nonpriority of Magic Touch S Creditor Name Creditor's Notice in PO Box 3065224 Address	of account creditor's name a oftware Int.	nd mailing address		\$ 8,800.0
Various Last 4 digits number N/A Nonpriority of Magic Touch S Creditor Name Creditor's Notice in PO Box 30652 Address Nashville City Country	of account creditor's name a oftware Int.	nd mailing address 37230-6527 ZIP Code	✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	\$ 8,800.0

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Name					
	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	2,314.9
Marc Braem Creditor Name			Check all that apply.		
Orodio Namo			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice nan	ne		☐ Disputed		
Entrepotkaai 8 bu	ıs 21		Basis for the claim:		
Address			Trade Claim		
				_	
Antwerpen		2000			
City	State	ZIP Code			
•					
Belgium Country					
Date or dates of	debt was incur	red	Is the claim subject to offset?		
Various			☑ No		
			=		
Last 4 digits of number N/A	faccount		□ Yes		
Last 4 digits of number N/A		and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply.	\$	3,500.
Last 4 digits of number N/A Nonpriority cre Mark Murphy		and mailing address	☐ Yes As of the petition filing date, the claim is:	\$	3,500.
Last 4 digits of number N/A Nonpriority cre Mark Murphy Creditor Name	editor's name a	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply.	\$	3,500.
Last 4 digits of number N/A Nonpriority cre Mark Murphy	editor's name a	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	3,500.
Last 4 digits of number N/A Nonpriority cre Mark Murphy Creditor Name	editor's name a	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	3,500.
Last 4 digits of number N/A Nonpriority cre Mark Murphy Creditor Name Creditor's Notice name	editor's name a	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	3,500.
Last 4 digits of number N/A Nonpriority cre Mark Murphy Creditor Name Creditor's Notice name	editor's name a	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	3,500.
Last 4 digits of number N/A Nonpriority cre Mark Murphy Creditor Name Creditor's Notice name	editor's name a	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	3,500.
Last 4 digits of number N/A Nonpriority cre Mark Murphy Creditor Name Creditor's Notice name	editor's name a	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	3,500.
Last 4 digits of number N/A Nonpriority cre Mark Murphy Creditor Name Creditor's Notice name 5675 Gibraltar Dr Address	editor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	3,500.
Last 4 digits of number N/A Nonpriority cre Mark Murphy Creditor Name Creditor's Notice name 5675 Gibraltar Dr Address	editor's name a	94588	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	3,500.
Last 4 digits of number N/A Nonpriority cre Mark Murphy Creditor Name Creditor's Notice name 5675 Gibraltar Dr Address Pleasanton City	editor's name a	94588 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	3,500.
Last 4 digits of number N/A Nonpriority cre Mark Murphy Creditor Name Creditor's Notice name 5675 Gibraltar Dr Address Pleasanton City Country	editor's name a	94588 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	3,500.

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Marko Foam Products Creditor Name Creditor's Notice name Basis for the claim: Trade Claim Calim Country Date or dates debt was incurred Various Last 4 digits of account number N/A	Name	oditorio nomo o	nd mailing address	As of the welling filling date the plains in	•	0.000
Creditor Notice name Creditor Notice name Creditor's Notice name Creditor's Notice name Creditor's Notice name Salt Lake City UT 84104 City State ZiP Code Country Date or dates debt was incurred Various Nonpriority creditor's name and mailing address McMaster-Carr Creditor's name Creditor's Notice name PO Box 7690 Address Chicago IL 60680-7690 Chy State ZiP Code Country Date or dates debt was incurred Is the claim subject to offset? Wi No Yes As of the petition filling date, the claim is: \$ 897.55 Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim Salt Lake City UT 84104 Late Claim Salt Lake City UT 84104 Creditor's Notice name Chicago IL 60680-7690 Chy State ZiP Code Salt Lake Claim subject to offset?			na mailing address	As of the petition filing date, the claim is:	\$	9,680.0
Unliquidated Disputed		raucis				
Disputed Basis for the claim: Trade Claim				<u>-</u>		
Disputed Basis for the claim: Trade Claim Salt Lake City UT 84104 City State ZiP Code Country Date or dates debt was incurred Various Nonpriority creditor's name and mailing address McMaster-Carr Creditor's Notice name PO Box 7890 Address Chicago IL 60680-7690 City State 284004 Country Date or dates debt was incurred Is the claim subject to offset? No No Carrious Salt that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim It 60680-7690 City State ZiP Code Is the claim subject to offset?	Creditor's Notice na	ma		Unliquidated		
Address Trade Claim	Oreanor 3 Notice Ha			☐ Disputed		
Sait Lake City UT 84104 City State ZIP Code State State		tors Row		Basis for the claim:		
Country Date or dates debt was incurred Various Last 4 digits of account number N/A Nonpriority creditor's name and mailing address McMaster-Carr Creditor Name Creditor's Notice name PO Box 7690 Address Chicago IL 60680-7690 City State ZIP Code Is the claim subject to offset? No Cadim Subject to offset? Is the claim subject to offset? Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim Chicago IL State ZIP Code Is the claim subject to offset?	Address			Trade Claim	_	
Country Date or dates debt was incurred Various Last 4 digits of account number №A Nonpriority creditor's name and mailing address McMaster-Carr Creditor Name Creditor's Notice name PO Box 7690 Address Chicago IL G0680-7690 City State ZIP Code Is the claim subject to offset? No Contingent Unliquidated Disputed Basis for the claim: Trade Claim Chicago IL G0680-7690 City State ZIP Code Is the claim subject to offset?	Salt Lako City	LIT	84104			
Country Date or dates debt was incurred Various Last 4 digits of account number N/A Nonpriority creditor's name and mailing address McMaster-Carr Creditor Name Creditor's Notice name PO Box 7690 Address Chicago IL 60680-7690 Cliy State Country Date or dates debt was incurred Is the claim subject to offset? No Contingent Unliquidated Disputed Basis for the claim: Trade Claim Is the claim subject to offset?						
Date or dates debt was incurred Various Last 4 digits of account number N/A Nonpriority creditor's name and mailing address McMaster-Carr Creditor Name Creditor's Notice name PO Box 7690 Address Chicago IL 60680-7690 Clty State Claim State No No PYes No PYes No Pos Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim State Country Date or dates debt was incurred Is the claim subject to offset?	Oity		2 0000			
Various	Country					
Last 4 digits of account number N/A Nonpriority creditor's name and mailing address McMaster-Carr Creditor Name Creditor's Notice name PO Box 7690 Address Chicago IL State	Date or dates	debt was incurr	ed	Is the claim subject to offset?		
Nonpriority creditor's name and mailing address McMaster-Carr Creditor Name Creditor's Notice name PO Box 7690 Address Chicago IL State Clip Code State St						
Nonpriority creditor's name and mailing address As of the petition filling date, the claim is: \$ 897.55 McMaster-Carr	Various			☑ No		
McMaster-Carr Creditor Name Creditor's Notice name Creditor's Notice name PO Box 7690 Address Chicago City State Chock all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim State Lame State Is the claim subject to offset?		f account				
Creditor's Notice name PO Box 7690 Address Chicago City State Country Date or dates debt was incurred Contingent Unliquidated Disputed Basis for the claim: Trade Claim Is the claim subject to offset?	Last 4 digits on number N/A			□ Yes		227.5
Creditor's Notice name PO Box 7690 Address Chicago City State Go680-7690 ZIP Code Late or dates debt was incurred Unliquidated Disputed Basis for the claim: Trade Claim Is the claim subject to offset?	Last 4 digits on number N/A Nonpriority cr		nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$	897.5
Chicago IL 60680-7690 City State ZIP Code Disputed Basis for the claim: Trade Claim Trade Claim Disputed Basis for the claim: Trade Claim Is the claim subject to offset?	Last 4 digits of number N/A Nonpriority cr McMaster-Carr		nd mailing address	☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	897.5
PO Box 7690 Address Trade Claim Chicago IL 60680-7690 City State ZIP Code Country Date or dates debt was incurred Basis for the claim: Trade Claim Is the claim subject to offset?	Last 4 digits of number N/A Nonpriority cr McMaster-Carr		nd mailing address	☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent	\$	897.5
Chicago IL 60680-7690 City State ZIP Code Country Date or dates debt was incurred Is the claim subject to offset?	Last 4 digits of number N/A Nonpriority or McMaster-Carr Creditor Name	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	897.5
Chicago IL 60680-7690 City State ZIP Code Country Date or dates debt was incurred Is the claim subject to offset?	Last 4 digits of number N/A Nonpriority or McMaster-Carr Creditor Name	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	897.5
City State ZIP Code Country Date or dates debt was incurred Is the claim subject to offset?	Nonpriority cr McMaster-Carr Creditor's Notice na	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	897.5
City State ZIP Code Country Date or dates debt was incurred Is the claim subject to offset?	Nonpriority cr McMaster-Carr Creditor's Notice na	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	897.5
Country Date or dates debt was incurred Is the claim subject to offset?	Nonpriority cr McMaster-Carr Creditor's Notice na	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	897.5
Date or dates debt was incurred Is the claim subject to offset?	Nonpriority or McMaster-Carr Creditor Name Creditor's Notice na PO Box 7690 Address	reditor's name a		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	897.5
	Last 4 digits of number N/A Nonpriority or McMaster-Carr Creditor Name Creditor's Notice nate PO Box 7690 Address Chicago	me	60680-7690	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	897.5
Various ☑ No	Last 4 digits of number N/A Nonpriority or McMaster-Carr Creditor Name Creditor's Notice na PO Box 7690 Address Chicago City	me	60680-7690	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	897.5
	Last 4 digits of number N/A Nonpriority or McMaster-Carr Creditor Name Creditor's Notice nate PO Box 7690 Address Chicago City Country	me IL State	60680-7690 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	897.5

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	e and mailing address	As of the petition filing date, the claim is:	\$	2,720.00
MedMark, LLC		Check all that apply.		
Creditor Name		☐ Contingent		
		☐ Unliquidated		
Creditor's Notice name		 □ Disputed		
15720 N Greenway Hayden Loc	9 qu	Basis for the claim:		
Address		Trade Claim	_	
Scottsdale AZ	85260			
City State	ZIP Code			
Country				
Date or dates debt was inco	urred	Is the claim subject to offset?		
Various		☑ No		
Last 4 digits of account		□ Yes		
number N/A				
3 Nonpriority creditor's name	and mailing address	As of the petition filing date, the claim is:	\$	11,514.00
MEDQOR	and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	11,514.00
	e and mailing address		\$	11,514.00
MEDQOR	e and mailing address	Check all that apply.	\$	11,514.00
MEDQOR	e and mailing address	Check all that apply. □ Contingent □ Unliquidated	\$	11,514.00
MEDQOR Creditor Name Creditor's Notice name	e and mailing address	Check all that apply. □ Contingent	\$	11,514.00
Creditor Name	e and mailing address	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	11,514.00
MEDQOR Creditor Name Creditor's Notice name PO BOX 88906	e and mailing address	Check all that apply. Contingent Unliquidated Disputed	\$	11,514.00
MEDQOR Creditor Name Creditor's Notice name PO BOX 88906	e and mailing address	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	11,514.00
MEDQOR Creditor Name Creditor's Notice name PO BOX 88906	e and mailing address 53288-8906	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	11,514.00
MEDQOR Creditor Name Creditor's Notice name PO BOX 88906 Address		Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	11,514.0
Creditor Name Creditor's Notice name PO BOX 88906 Address Milwaukee WI	53288-8906	Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	11,514.0
MEDQOR Creditor Name Creditor's Notice name PO BOX 88906 Address Milwaukee WI City State	53288-8906 ZIP Code	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	11,514.0

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-	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	1,500.0
Medrio Inc. Creditor Name			Check all that apply.		
			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice nar	ne		☐ Disputed		
345 California St	reet Suite 600		Basis for the claim:		
Address			Trade Claim		
				_	
San Francisco	CA	94104			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	ed	Is the claim subject to offset?		
Various			☑ No		
Last 4 digits of	f account		☐ Yes		
number N/A		nd mailing address	As of the petition filing date, the claim is:	\$	2,515.1
number N/A		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	2,515.1
number N/A Nonpriority cre Michelle Bryant		nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent	\$	2,515.1
number N/A Nonpriority cre Michelle Bryant Creditor Name	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	2,515.1
number N/A Nonpriority cre Michelle Bryant	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	2,515.1
number N/A Nonpriority cre Michelle Bryant Creditor Name Creditor's Notice nar 5675 Gibraltar De	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	2,515.1
number N/A Nonpriority cre Michelle Bryant Creditor Name Creditor's Notice nar	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	2,515.1
number N/A Nonpriority cre Michelle Bryant Creditor Name Creditor's Notice nar 5675 Gibraltar De	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,515.1
number N/A Nonpriority cre Michelle Bryant Creditor Name Creditor's Notice nar 5675 Gibraltar De	editor's name a	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,515.1
Nonpriority cro Michelle Bryant Creditor Name Creditor's Notice nar 5675 Gibraltar Di Address	editor's name a		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,515.1
Nonpriority cre Michelle Bryant Creditor Name Creditor's Notice nar 5675 Gibraltar Dr Address	editor's name a	94588	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,515.1
Nonpriority cre Michelle Bryant Creditor Name Creditor's Notice nar 5675 Gibraltar Di Address Pleasanton City Country	editor's name a	94588 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,515.1
Nonpriority cre Michelle Bryant Creditor Name Creditor's Notice nar 5675 Gibraltar Di Address Pleasanton City Country	editor's name a	94588 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	2,515.1

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1 Nonpriority creditor's name and mailing address			As of the petition filing date, the claim is:	\$	1,266.3
MNP LLP Creditor Name			Check all that apply.		
			☐ Contingent		
			Unliquidated		
Creditor's Notice nam	ne		☐ Disputed		
50 Burnhamthorpe road west, suite 900			Basis for the claim:		
Address			Trade Claim	-	
Mississauga	ON	L5B 3C2			
City	State	ZIP Code			
Canada					
Country					
Date or dates debt was incurred			le the claim cubiect to offeet?		
	lebt was incurr	red	Is the claim subject to offset?		
Various		red	☑ No		
		ed			
Various		ed	☑ No		
Various Last 4 digits of number N/A Nonpriority cre	account	nd mailing address	✓ No ☐ Yes As of the petition filing date, the claim is:	\$	12,795.0
Various Last 4 digits of number N/A	account		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	12,795.0
Various Last 4 digits of number N/A Nonpriority cree My Equity Comp.	account		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent	\$	12,795.C
Various Last 4 digits of number N/A Nonpriority cree My Equity Comp.	account editor's name a		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated	\$	12,795.0
Various Last 4 digits of number N/A Nonpriority cre My Equity Comp. Creditor Name	account editor's name a		✓ No ✓ Yes As of the petition filing date, the claim is: Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed	\$	12,795.C
Various Last 4 digits of number N/A Nonpriority cre My Equity Comp. Creditor Name Creditor's Notice name	editor's name a	nd mailing address	✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated	\$	12,795.C
Various Last 4 digits of number N/A Nonpriority cre My Equity Comp. Creditor Name	editor's name a	nd mailing address	✓ No ✓ Yes As of the petition filing date, the claim is: Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed	\$	12,795.0
Various Last 4 digits of number N/A Nonpriority cre My Equity Comp. Creditor Name Creditor's Notice name 2339 Gold Meado Address	editor's name a	nd mailing address		\$	12,795.0
Various Last 4 digits of number N/A Nonpriority cre My Equity Comp. Creditor Name Creditor's Notice name 2339 Gold Meado Address Gold River	editor's name a LLC De Way, Suite 210	nd mailing address		\$	12,795.0
Various Last 4 digits of number N/A Nonpriority cre My Equity Comp. Creditor Name Creditor's Notice name 2339 Gold Meado Address	editor's name a	nd mailing address		\$	12,795.C
Various Last 4 digits of number N/A Nonpriority cre My Equity Comp. Creditor Name Creditor's Notice name 2339 Gold Meado Address Gold River	editor's name a LLC De Way, Suite 210	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	12,795.C
Various Last 4 digits of number N/A Nonpriority cre My Equity Comp. Creditor Name Creditor's Notice name 2339 Gold Meado Address Gold River City	editor's name a LLC ne ow Way, Suite 210 CA State	nd mailing address 0 95670 ZIP Code		\$	12,795.C

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Creditor's Notice name Contingent Unliquidated	Nonpriority cr NASDAQ INC.	editor's name a	nd mailing address	As of the petition filing date, the claim is: \$ Check all that apply.	65,500.0
Disputed	Creditor Name			□ Contingent	
151 West 42nd Street Address Rew York NY 10036 City State 2IP Code State State				☐ Unliquidated	
151 West 42nd Street Address Rew York NY 10036 City State 2IP Code State State	Creditor's Notice na	ime		□ Disputed	
Address New York	151 West 42nd :	Street		·	
Country Date or dates debt was incurred Various Last 4 digits of account Nonpriority creditor's name and mailing address Parachute Technology, Inc. Creditor's Notice name 2010 Crow Carryon Place Suite 260 Address San Ramon CA State ZIP Code List the claim subject to offset? Various Last 4 digits of account Ves As of the petition filing date, the claim is: \$ 53,559: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim San Ramon CA State ZIP Code List the claim subject to offset? Various Is the claim subject to offset? Various				Trade Claim	
Country Date or dates debt was incurred Various Last 4 digits of account Nonpriority creditor's name and mailing address Parachute Technology, Inc. Creditor's Notice name 2010 Crow Carryon Place Suite 260 Address San Ramon CA State ZIP Code List the claim subject to offset? Various Last 4 digits of account Ves As of the petition filing date, the claim is: \$ 53,559: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim San Ramon CA State ZIP Code List the claim subject to offset? Various Is the claim subject to offset? Various					
Country Date or dates debt was incurred Various Last 4 digits of account No Yes Nonpriority creditor's name and mailing address Parachute Technology, Inc. Creditor Name Creditor's Notice name 2010 Crow Canyon Place Suite 260 Address City State ZIP Code State Disputed Basis for the claim: Trade Claim Trade Claim State Claim State Claim subject to offset? Is the claim subject to offset? Is the claim subject to offset? Is the claim subject to offset? No					
Sthe claim subject to offset? Various	City	State	Zir Code		
Various		dahtaa in auu		Is the claim subject to offset?	
Last 4 digits of account number N/A Nonpriority creditor's name and mailing address Parachute Technology, Inc. Creditor Name Creditor's Notice name Country Country Country Country Country Date or dates debt was incurred Various Yes Yes Yes Yes Yes Yes Yes Yes		dept was incurr	ea		
Nonpriority creditor's name and mailing address Parachute Technology, Inc. Creditor Name Creditor's Notice name Creditor's Notice name 2010 Crow Canyon Place Suite 260 Address San Ramon CA State ZIP Code Country Date or dates debt was incurred Various As of the petition filing date, the claim is: \$ 53,559. Check all that apply. Check all that apply. Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim Itrade Claim Is the claim subject to offset? Various	various				
Creditor's Notice name 2010 Crow Canyon Place Suite 260 Address San Ramon City Country Date or dates debt was incurred Creditor's Notice name Unliquidated Disputed Basis for the claim: Trade Claim Is the claim subject to offset? No	_	of account		✓ Yes	
Creditor's Notice name 2010 Crow Canyon Place Suite 260 Address San Ramon CA State State ZIP Code Disputed Basis for the claim: Trade Claim Trade Claim Trade Claim State State Trade Claim State St	number N/A Nonpriority cr Parachute Tech	editor's name a	nd mailing address	As of the petition filing date, the claim is: \$	53,559.1
2010 Crow Canyon Place Suite 260 Address San Ramon CA 94583 City State ZIP Code Country Date or dates debt was incurred Various Disputed Basis for the claim: Trade Claim Is the claim subject to offset? No	number N/A Nonpriority cr Parachute Tech	editor's name a	nd mailing address	As of the petition filing date, the claim is: \$ Check all that apply.	53,559.1
2010 Crow Canyon Place Suite 260 Address Trade Claim Trade Claim San Ramon CA 94583 City State ZIP Code Country Date or dates debt was incurred Various Basis for the claim: Trade Claim Trade Claim No	number N/A Nonpriority cr Parachute Tech	editor's name a	nd mailing address	As of the petition filing date, the claim is: \$ Check all that apply.	53,559.1
Address San Ramon CA 94583 City State 2IP Code Country Date or dates debt was incurred Various Is the claim subject to offset? No	number N/A Nonpriority cr Parachute Tech	reditor's name a nology, Inc.	nd mailing address	As of the petition filing date, the claim is: \$ Check all that apply. □ Contingent □ Unliquidated	53,559.1
Country Date or dates debt was incurred Various State ZIP Code Is the claim subject to offset? No	number N/A Nonpriority cr Parachute Tech Creditor Name Creditor's Notice na	reditor's name a nology, Inc.		As of the petition filing date, the claim is: \$	53,559.1
City State ZIP Code Country Date or dates debt was incurred Various Is the claim subject to offset?	number N/A Nonpriority cr Parachute Tech Creditor Name Creditor's Notice na 2010 Crow Cany	reditor's name a nology, Inc.		As of the petition filling date, the claim is: \$	53,559.1
Country Date or dates debt was incurred Various Is the claim subject to offset? No	number N/A Nonpriority cr Parachute Tech Creditor Name Creditor's Notice na 2010 Crow Cany	reditor's name a nology, Inc.		As of the petition filling date, the claim is: \$	53,559.1
Date or dates debt was incurred Is the claim subject to offset? Various ✓ No	Nonpriority cr Parachute Tech Creditor Name Creditor's Notice na 2010 Crow Cany Address San Ramon	reditor's name a nology, Inc. The second of	94583	As of the petition filling date, the claim is: \$	53,559.1
Various ☑ No	Nonpriority cr Parachute Tech Creditor Name Creditor's Notice na 2010 Crow Cany Address San Ramon	reditor's name a nology, Inc. The second of	94583	As of the petition filling date, the claim is: \$	53,559.1
various	number N/A Nonpriority cr Parachute Tech Creditor Name Creditor's Notice na 2010 Crow Cany Address San Ramon City	reditor's name a nology, Inc. The second of	94583	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	53,559.1
Last A. Malta at a second	number N/A Nonpriority cr Parachute Tech Creditor Name Creditor's Notice na 2010 Crow Cany Address San Ramon City Country Date or dates	reditor's name a nology, Inc. The same a nology and Inc. The same	94583 ZIP Code	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Basis for the claim: Trade Claim	53,559.1

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Name					
-	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	4,757.6
Paul Nojaim Creditor Name			Check all that apply.		
			☐ Contingent		
Creditor's Notice na	umo.		Unliquidated		
Creditor's Notice ha	iiie		☐ Disputed		
5675 Gibraltar D	Or.		Basis for the claim:		
Address			Trade Claim	_	
Pleasanton	CA	94588			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	ed	Is the claim subject to offset?		
Various			✓ No		
Last 4 digits of	of account		□ Yes		
Last 4 digits on number N/A		nd mailing address		\$	928.7
Last 4 digits of number N/A Nonpriority or Pinsent Masons			□ Yes	\$	928.7
Last 4 digits on number N/A Nonpriority cr	editor's name a		☐ Yes As of the petition filing date, the claim is:	\$	928.7
Last 4 digits of number N/A Nonpriority or Pinsent Masons Creditor Name	r editor's name a Rechtsanwalte Ste		As of the petition filing date, the claim is: Check all that apply.	\$	928.7
Last 4 digits on number N/A Nonpriority or Pinsent Masons	r editor's name a Rechtsanwalte Ste		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	928.7
Last 4 digits of number N/A Nonpriority or Pinsent Masons Creditor Name Creditor's Notice na	reditor's name a Rechtsanwalte Sto	euerberate	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	928.7
Last 4 digits of number N/A Nonpriority or Pinsent Masons Creditor Name Creditor's Notice na	r editor's name a Rechtsanwalte Ste	euerberate	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	928.7
Last 4 digits of number N/A Nonpriority or Pinsent Masons Creditor Name Creditor's Notice na Wilhelm-Marx-H	reditor's name a Rechtsanwalte Sto	euerberate	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	928.7
Last 4 digits of number N/A Nonpriority or Pinsent Masons Creditor Name Creditor's Notice na Wilhelm-Marx-H	reditor's name a Rechtsanwalte Sto	euerberate	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	928.7
Last 4 digits of number N/A Nonpriority or Pinsent Masons Creditor Name Creditor's Notice na Wilhelm-Marx-H	reditor's name a Rechtsanwalte Sto	euerberate	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	928.7
Last 4 digits on number N/A Nonpriority or Pinsent Masons Creditor Name Creditor's Notice nat Wilhelm-Marx-Haddress	reditor's name a Rechtsanwalte Sto	euerberate e-Allee 53	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	928.7
Last 4 digits on number N/A Nonpriority or Pinsent Masons Creditor Name Creditor's Notice nate Wilhelm-Marx-Haddress Dusseldorf	reditor's name a Rechtsanwalte Ste	euerberate e-Allee 53 40213	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	928.7
Last 4 digits of number N/A Nonpriority or Pinsent Masons Creditor Name Creditor's Notice nate Wilhelm-Marx-H Address Dusseldorf City	reditor's name a Rechtsanwalte Ste	euerberate e-Allee 53 40213	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	928.7
Last 4 digits of number N/A Nonpriority or Pinsent Masons Creditor Name Creditor's Notice nate Wilhelm-Marx-Haddress Dusseldorf City Germany Country	reditor's name a Rechtsanwalte Ste	e-Allee 53 40213 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	928.7
Last 4 digits of number N/A Nonpriority or Pinsent Masons Creditor Name Creditor's Notice nate Wilhelm-Marx-Haddress Dusseldorf City Germany Country	reditor's name a Rechtsanwalte Sta me aus, Heinrich-Hein State debt was incurr	e-Allee 53 40213 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	928.7

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		nd mailing address	As of the petition filing date, the claim is:	\$	3,115.5
Pleasanton Garb	age Service Inc.		Check all that apply.		
			☐ Contingent		
Creditor's Notice nar			Unliquidated		
Creditor's Notice har	ne		☐ Disputed		
Po Box 399			Basis for the claim:		
Address			Trade Claim	_	
Pleasanton	CA State	94566 ZIP Code			
Country					
Date or dates debt was incurred			1 4 1 1 1 4 6 6		
	debt was incurr	ed	Is the claim subject to offset?		
Various Last 4 digits o		ed	Is the claim subject to offset? ☑ No ☐ Yes		
Various Last 4 digits or number N/A Nonpriority cre	f account editor's name a	ed nd mailing address	✓ No ☐ Yes As of the petition filing date, the claim is:	\$	479.0
Various Last 4 digits of number N/A	f account editor's name a		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	479.0
Various Last 4 digits or number N/A Nonpriority creepier Compan	f account editor's name a		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent	\$	479.0
Various Last 4 digits or number N/A Nonpriority creepier Compan	f account editor's name a ies		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated	\$	479.0
Various Last 4 digits or number N/A Nonpriority cropemier Compan Creditor Name Creditor's Notice nar	f account editor's name a ies		✓ No ✓ Yes As of the petition filing date, the claim is: Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed	\$	479.0
Various Last 4 digits or number N/A Nonpriority cropremier Compan Creditor Name	f account editor's name a ies		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated	\$	479.0
Various Last 4 digits or number N/A Nonpriority cropemier Compan Creditor Name Creditor's Notice nar 2000 Mallory Lar	f account editor's name a ies			\$	479.0
Various Last 4 digits or number N/A Nonpriority cropemier Compan Creditor Name Creditor's Notice nar 2000 Mallory Lar	f account editor's name a ies			\$	479.0
Various Last 4 digits or number N/A Nonpriority cropremier Compan Creditor Name Creditor's Notice nare 2000 Mallory Lare Address	editor's name a ies	nd mailing address		\$	479.0
Various Last 4 digits or number N/A Nonpriority cre Premier Companion Creditor Name Creditor's Notice nare 2000 Mallory Lare Address Franklin City Country	editor's name a ies ne 130-138	nd mailing address 37067 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	479.0
Various Last 4 digits or number N/A Nonpriority cre Premier Companion Creditor Name Creditor's Notice nare 2000 Mallory Lare Address Franklin City Country	f account editor's name a ies ne ne 130-138	nd mailing address 37067 ZIP Code		\$	479.0

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		nd mailing address	As of the petition filing date, the claim is:	\$	510.00
Premier Security	Solutions		Check all that apply.		
Greater Hame			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice nam	ne		☐ Disputed		
23575 Cabot Blvo	d Ste 201		Basis for the claim:		
Address			Trade Claim	_	
Hayward	CA	94545-1657			
City	State	ZIP Code			
Country					
Date or dates d	debt was incurr	red	Is the claim subject to offset?		
Various			✓ No		
Last 4 digits of	f account		□ Yes		
Last 4 digits of number N/A	f account		☐ Yes		
number N/A Nonpriority cre Prosmile Universi	editor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	2,500.00
number <u>N/A</u> 0 Nonpriority cre	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	2,500.00
number N/A Nonpriority cre Prosmile Universi	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	2,500.00
number N/A Nonpriority cre Prosmile Universi	editor's name a ity	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	2,500.00
number N/A Nonpriority cre Prosmile Universi Creditor Name Creditor's Notice name	editor's name a ity	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent	\$	2,500.00
number N/A Nonpriority cre Prosmile Universi Creditor Name	editor's name a ity	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	2,500.00
number N/A Nonpriority cre Prosmile Universi Creditor Name Creditor's Notice nam 1144 Hooper Ave	editor's name a ity	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,500.00
number N/A Nonpriority cre Prosmile Universi Creditor Name Creditor's Notice nam 1144 Hooper Ave	editor's name a ity	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,500.00
number N/A Nonpriority cre Prosmile Universi Creditor Name Creditor's Notice nam 1144 Hooper Ave Address	editor's name a ity ne enue Suite 301		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,500.00
number N/A Nonpriority cre Prosmile Universi Creditor Name Creditor's Notice nam 1144 Hooper Ave Address Toms River	editor's name a ity ne enue Suite 301	08753	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,500.00
number N/A Nonpriority cre Prosmile Universi Creditor Name Creditor's Notice nam 1144 Hooper Ave Address Toms River City	editor's name a ity ne enue Suite 301 NJ State	08753 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,500.00

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□ Disputed 4435 First Street, Suite 156 Basis for the	ent ated
Todd Ruley Creditor's Notice name 4435 First Street, Suite 156 Address Livermore CA 94551 Continge Unliquida Disputed Basis for the Trade Claim	ated
Creditor's Notice name Disputed 4435 First Street, Suite 156 Address Trade Claim Livermore CA 94551	I
Address Disputed Basis for the Trade Claim Livermore CA 94551	
Address Trade Claim Livermore CA 94551	e claim:
Livermore CA 94551	
	
	
Country	
Date or dates debt was incurred Is the claim	subject to offset?
Various ☑ No	
Last 4 digits of account	
number N/A Nonpriority creditor's name and mailing address As of the pet Check all that	tition filing date, the claim is: \$ 2,452.2
Creditor Name	ent
□ Unliquida	
Creditor's Notice name	
Posts for the	ne claim:
3625 Cumberland Blvd Suite 600 Basis for the	
Address Basis for the Address Trade Claim	
SOZO CUMBENIANIA BIVA GARCIOO	
SOZO CUMBENIANIA BIVA GARCIOO	
Address Trade Claim	
Address Trade Claim Atlanta GA 30339 City State ZIP Code Country	
Address Atlanta GA State State Trade Claim Trade Claim Trade Claim Trade Claim	subject to offset?

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Nonpriority of	creditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	2,400.0
Reach Meeting	s And Events Llc		Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice r	name		□ Disputed		
3736 Boo Cave	e Road Suite 1174		Basis for the claim:		
Address	Trodu Guile 1174		Trade Claim		
				_	
Austin	TX	78746			
City	State	ZIP Code			
Country					
Date or dates	s debt was incurr	ed	Is the claim subject to offset?		
Various			☑ No		
vanous					
Last 4 digits	of account		□ Yes		
Last 4 digits number N/A Nonpriority of	creditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	30,371.4
Last 4 digits number N/A Nonpriority of		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	30,371.4
Last 4 digits number N/A Nonpriority of Resorts World	creditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent	\$	30,371.4
Last 4 digits number N/A Nonpriority of Resorts World	creditor's name a Las Vegas LLC	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	30,371.4
Last 4 digits number N/A Nonpriority of Resorts World Creditor Name Creditor's Notice resorts	creditor's name a Las Vegas LLC	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	30,371.4
Last 4 digits number N/A Nonpriority of Resorts World Creditor Name	creditor's name a Las Vegas LLC	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	30,371.4
Last 4 digits number N/A Nonpriority of Resorts World Creditor Name Creditor's Notice r 3000 Las Vega	creditor's name a Las Vegas LLC	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	30,371.4
Last 4 digits number N/A Nonpriority of Resorts World Creditor Name Creditor's Notice of 3000 Las Vega Address	creditor's name a Las Vegas LLC name		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	30,371.4
Last 4 digits number N/A Nonpriority of Resorts World Creditor Name Creditor's Notice of 3000 Las Vega Address Las Vegas	creditor's name a Las Vegas LLC name as Blvd South	89109	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	30,371.4
Last 4 digits number N/A Nonpriority of Resorts World Creditor Name Creditor's Notice of 3000 Las Vega Address	creditor's name a Las Vegas LLC name		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	30,371.4
Last 4 digits number N/A Nonpriority of Resorts World Creditor Name Creditor's Notice of 3000 Las Vega Address Las Vegas City Country	creditor's name a Las Vegas LLC name as Blvd South NV State	89109 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Basis for the claim: Trade Claim	\$	30,371.4
Last 4 digits number N/A Nonpriority of Resorts World Creditor Name Creditor's Notice of 3000 Las Vega Address Las Vegas City Country Date or dates	creditor's name a Las Vegas LLC name as Blvd South	89109 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Basis for the claim: Trade Claim Is the claim subject to offset?	\$	30,371.4
Last 4 digits number N/A Nonpriority of Resorts World Creditor Name Creditor's Notice of 3000 Las Vega Address Las Vegas City Country	creditor's name a Las Vegas LLC name as Blvd South NV State s debt was incurr	89109 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Basis for the claim: Trade Claim	\$	30,371.4

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		nd mailing address	As of the petition filing date, the claim is:	\$ 633.5
Rosler Metal Finis	shing USA, LLC		Check all that apply.	
			☐ Contingent	
One dite de Netice de la			☐ Unliquidated	
Creditor's Notice nam	16		☐ Disputed	
1551 Denso Road	b		Basis for the claim:	
Address			Trade Claim	
Battle Creek	MI	49037		
City	State	ZIP Code		
Country			In the plains publicat to affect?	
Date or dates d	lebt was incurr	ed	Is the claim subject to offset?	
			√ No	
Various	account		✓ No	
Last 4 digits of	account		☑ No □ Yes	
	account			
Last 4 digits of number N/A Nonpriority cre	editor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$ 7,473.6
Last 4 digits of number N/A	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$ 7,473.6
Last 4 digits of number N/A Nonpriority cre Ruter and Partner	editor's name a	nd mailing address	□ Yes As of the petition filling date, the claim is: Check all that apply. □ Contingent	\$ 7,473.€
Last 4 digits of number N/A Nonpriority cre Ruter and Partner	editor's name a r	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$ 7,473.6
Last 4 digits of number N/A Nonpriority cre Ruter and Partner Creditor Name Creditor's Notice name	editor's name a r	nd mailing address	As of the petition filling date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$ 7,473.6
Last 4 digits of number N/A Nonpriority cre Ruter and Partner Creditor Name	editor's name a r	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$ 7,473.6
Last 4 digits of number N/A Nonpriority cre Ruter and Partner Creditor Name Creditor's Notice name	editor's name a r	nd mailing address	As of the petition filling date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$ 7,473.6
Last 4 digits of number N/A Nonpriority cre Ruter and Partner Creditor Name Creditor's Notice nam 101 Montgomery Address	editor's name a r		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$ 7,473.6
Last 4 digits of number N/A Nonpriority cre Ruter and Partner Creditor Name Creditor's Notice name	editor's name a r	nd mailing address 94104 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$ 7,473.6
Last 4 digits of number N/A Nonpriority cre Ruter and Partner Creditor Name Creditor's Notice nam 101 Montgomery Address San Francisco	editor's name a r ne Street	94104	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$ 7,473.6
Last 4 digits of number N/A Nonpriority cre Ruter and Partner Creditor Name Creditor's Notice nam 101 Montgomery Address San Francisco City	editor's name a r Street CA State	94104 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$ 7,473.6
Last 4 digits of number N/A Nonpriority cre Ruter and Partner Creditor Name Creditor's Notice nam 101 Montgomery Address San Francisco City Country	editor's name a r Street CA State	94104 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$ 7,473.6

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	me and mailing address	As of the petition filing date, the claim is:	\$	2,341.8
Sarah Breu Creditor Name		Check all that apply.		
		☐ Contingent		
		□ Unliquidated		
Creditor's Notice name		☐ Disputed		
Gabriel-von-Seidl-Strasse 5	a	Basis for the claim:		
Address		Trade Claim	_	
Gruenwald	82031			
City State	ZIP Code			
Germany				
Country				
•				
Date or dates debt was	ncurred	Is the claim subject to offset?		
Date or dates debt was Various Last 4 digits of account number N/A	ncurred	Is the claim subject to offset? ✓ No ───────────────────────────────────		
Various Last 4 digits of account number N/A Nonpriority creditor's n Saskia Sommer Medical Se	me and mailing address	☑ No	\$	1,620.0
Various Last 4 digits of account number N/A Nonpriority creditor's n	me and mailing address	✓ No ☐ Yes As of the petition filing date, the claim is:	\$	1,620.0
Various Last 4 digits of account number N/A Nonpriority creditor's n Saskia Sommer Medical Se	me and mailing address	✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	1,620.0
Various Last 4 digits of account number N/A Nonpriority creditor's n Saskia Sommer Medical Se	me and mailing address	✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated	\$	1,620.0
Various Last 4 digits of account number N/A Nonpriority creditor's n Saskia Sommer Medical Se Creditor Name Creditor's Notice name	me and mailing address	✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated	\$	1,620.0
Various Last 4 digits of account number N/A Nonpriority creditor's n Saskia Sommer Medical Secondary Name	me and mailing address	✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$	1,620.0
Various Last 4 digits of account number N/A Nonpriority creditor's n Saskia Sommer Medical Se Creditor Name Creditor's Notice name Fraunhoferstr 6c	me and mailing address	✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	\$	1,620.0
Various Last 4 digits of account number N/A Nonpriority creditor's n Saskia Sommer Medical Se Creditor Name Creditor's Notice name Fraunhoferstr 6c	me and mailing address	✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	\$	1,620.0
Various Last 4 digits of account number N/A Nonpriority creditor's n Saskia Sommer Medical Se Creditor Name Creditor's Notice name Fraunhoferstr 6c Address	ime and mailing address	✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	\$	1,620.0
Various Last 4 digits of account number N/A Nonpriority creditor's n Saskia Sommer Medical Secreditor Name Creditor's Notice name Fraunhoferstr 6c Address Bad Aibling City State Germany	ime and mailing address vices	✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	\$	1,620.0
Various Last 4 digits of account number N/A Nonpriority creditor's n Saskia Sommer Medical Sectority Notice name Creditor's Notice name Fraunhoferstr 6c Address Bad Aibling City State	ime and mailing address vices	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	1,620.0
Various Last 4 digits of account number N/A Nonpriority creditor's n Saskia Sommer Medical Secreditor Name Creditor's Notice name Fraunhoferstr 6c Address Bad Aibling City State Germany	ame and mailing address vices Solution	✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim:	\$	1,620.0

Creditor's Notice name Contingent Unliquidated Disputed Basis for the claim: Trade Claim Charlotte	Nonpriority cre SEALED AIR COR		and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	1,950.2
Creditor's Notice name 2415 Cascade Pointe Boulevard Address Trade Claim Trade Claim Trade Claim Charlotte NC Slate ZIP Code Slate ZIP Code Is the claim subject to offset? No Last 4 digits of account number N/A Nonpriority creditor's name and mailing address Selective Gift Institute Creditor Notice name PO Box 100 Address LA PORTE IN State ZIP Code Is the claim subject to offset? Country Basis for the petition filling date, the claim is: \$ 2,866.33 Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim Trade Claim LA PORTE IN State ZIP Code Is the claim subject to offset?	Creditor Name			☐ Contingent		
Creditor's Notice name 2415 Cascade Pointe Boulevard Address Trade Claim Trade Claim Trade Claim Charlotte NC Slate ZIP Code Slate ZIP Code Is the claim subject to offset? No Last 4 digits of account number N/A Nonpriority creditor's name and mailing address Selective Gift Institute Creditor Notice name PO Box 100 Address LA PORTE IN State ZIP Code Is the claim subject to offset? Country Basis for the petition filling date, the claim is: \$ 2,866.33 Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim Trade Claim LA PORTE IN State ZIP Code Is the claim subject to offset?				-		
2415 Cascade Pointe Boulevard Address Trade Claim Trade Claim Charlotte City State ZiP Code Country Date or dates debt was incurred Various Last 4 digits of account number N/A Nonpriority creditor's name and mailing address Selective Gift Institute Creditor's Notice name Creditor's Notice name PO Box 100 Address LA PORTE IN State ZiP Code Basis for the claim: Trade Claim Trade Claim Trade Claim Is the claim subject to offset? Value No Check all that apply. Creditor's Notice name Disputed Basis for the claim: Trade Claim Trade Claim LA PORTE IN State ZiP Code Lis the claim subject to offset?	Creditor's Notice name	е				
Charlotte NC 28208 City State ZIP Code State Sta	2415 Cascade Po	inte Boulevard		·		
Country Date or dates debt was incurred Various Last 4 digits of account number N/A D Nonpriority creditor's name and mailing address Selective Gift Institute Creditor's Notice name PO Box 100 Address LA PORTE IN State LA PORTE Country Date or dates debt was incurred Is the claim subject to offset? No Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim Country Date or dates debt was incurred Is the claim subject to offset?	Address			Trade Claim	_	
Country Date or dates debt was incurred Various Last 4 digits of account number N/A O Nonpriority creditor's name and mailing address Selective Gift Institute Creditor Name Creditor's Notice name PO Box 100 Address LA PORTE IN A 46352 City State ZIP Code Is the claim subject to offset? No Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim LA PORTE Country Date or dates debt was incurred Is the claim subject to offset?	Charlotte	NC:	28208			
Date or dates debt was incurred Various Last 4 digits of account number N/A Nonpriority creditor's name and mailing address Selective Gift Institute Creditor Name PO Box 100 Address LA PORTE IN 46352 City State Table Country Date or dates debt was incurred Is the claim subject to offset? No Check all that apply. Check all that a						
Various Last 4 digits of account number N/A Nonpriority creditor's name and mailing address Selective Gift Institute Creditor Name Creditor's Notice name PO Box 100 Address LA PORTE IN 46352 City State Zip Code List the claim subject to offset? Is the claim subject to offset?	Country					
Last 4 digits of account number N/A Nonpriority creditor's name and mailing address Selective Gift Institute Creditor Name Creditor's Notice name PO Box 100 Address LA PORTE IN State State As of the petition filling date, the claim is: \$ 2,866.9 Check all that apply.		ebt was incurr	red			
Nonpriority creditor's name and mailing address Selective Gift Institute Creditor Name Creditor's Notice name PO Box 100 Address LA PORTE IN State Zip Code Country Date or dates debt was incurred As of the petition filing date, the claim is: \$ 2,866.8 P. As of the petition filing date, the claim is: \$ 2,866.8 Check all that apply. Che	Various					
Selective Gift Institute Creditor Name Contingent Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim Country Date or dates debt was incurred Institute Check all that apply. Contingent Unliquidated Disputed Disputed Disputed Country Co	Last 4 digits of	account				
Creditor Name Creditor's Notice name PO Box 100 Address LA PORTE City State IN 46352 ZIP Code La the claim subject to offset?		account		☐ Yes		
Creditor's Notice name PO Box 100 Address LA PORTE City State Country Date or dates debt was incurred Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim	number N/A Nonpriority cre	ditor's name a	and mailing address	As of the petition filing date, the claim is:	\$	2,866.5
Creditor's Notice name PO Box 100 Address Trade Claim: Trade Claim LA PORTE IN 46352 City State ZIP Code Country Date or dates debt was incurred In Disputed Basis for the claim: Trade Claim Is the claim subject to offset?	number N/A Nonpriority cre Selective Gift Insti	ditor's name a	and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	2,866.5
PO Box 100 Address Trade Claim LA PORTE IN 46352 City State ZIP Code Country Date or dates debt was incurred Basis for the claim: Trade Claim In the claim subject to offset?	number N/A Nonpriority cre Selective Gift Insti	ditor's name a	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent	\$	2,866.5
Address LA PORTE IN 46352 City State ZIP Code Country Date or dates debt was incurred In 46352 In Code Is the claim subject to offset?	number N/A Nonpriority cre Selective Gift Insti Creditor Name	ditor's name a tute	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	2,866.5
Country Date or dates debt was incurred Is the claim subject to offset?	number N/A Nonpriority cre Selective Gift Insti Creditor Name Creditor's Notice name	ditor's name a tute	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	2,866.51
Country Date or dates debt was incurred Is the claim subject to offset?	number N/A Nonpriority cre Selective Gift Insti Creditor Name Creditor's Notice nam PO Box 100	ditor's name a tute	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,866.51
Country Date or dates debt was incurred Is the claim subject to offset?	number N/A Nonpriority cre Selective Gift Insti Creditor Name Creditor's Notice nam PO Box 100	ditor's name a tute	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,866.5
Date or dates debt was incurred Is the claim subject to offset?	number N/A Nonpriority cre Selective Gift Insti Creditor Name Creditor's Notice nam PO Box 100 Address	ditor's name a tute		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,866.51
	number N/A Nonpriority cre Selective Gift Insti Creditor Name Creditor's Notice nam PO Box 100 Address LA PORTE	ditor's name a tute	46352	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	2,866.51
Various ☑ No	number N/A Nonpriority cre Selective Gift Insti Creditor Name Creditor's Notice nam PO Box 100 Address LA PORTE City	ditor's name a tute	46352	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	2,866.5
	number N/A Nonpriority cre Selective Gift Insti Creditor Name Creditor's Notice nam PO Box 100 Address LA PORTE City Country	ditor's name a tute e IN State	46352 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Basis for the claim: Trade Claim Is the claim subject to offset?	\$	2,866.5
	number N/A Nonpriority cre Selective Gift Insti Creditor Name Creditor's Notice nam PO Box 100 Address LA PORTE City Country Date or dates d	ditor's name a tute e IN State ebt was incurr	46352 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Basis for the claim: Trade Claim Is the claim subject to offset?	\$	2,866.5

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		nd mailing address	As of the petition filing date, the claim is:	\$	334.0
Sharp Electronic Creditor Name	s Corporation		Check all that apply.		
			☐ Contingent		
Creditor's Notice nar	ma		Unliquidated		
Creditor's Notice har	me		☐ Disputed		
Dept. LA 21510			Basis for the claim:		
Address			Trade Claim	_	
Pasadena City	CA State	91185-1510 ZIP Code			
Country					
Date or dates debt was incurred					
	debt was incurr	red	Is the claim subject to offset?		
Various Last 4 digits o number N/A		red	Is the claim subject to offset? ☑ No ☐ Yes		
Various Last 4 digits o number N/A Nonpriority cr	f account	nd mailing address	☑ No	\$	4,115.0
Various Last 4 digits o number N/A Nonpriority cr	f account		✓ No ☐ Yes As of the petition filing date, the claim is:	\$	4,115.0
Various Last 4 digits o number N/A Nonpriority cr	f account		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	4,115.0
Various Last 4 digits o number N/A Nonpriority cr	of account editor's name a		✓ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ☐ Contingent	\$	4,115.0
Various Last 4 digits o number N/A Nonpriority cre Sherri Cross Creditor Name	of account editor's name a		✓ No ✓ Yes As of the petition filing date, the claim is: Check all that apply. ✓ Contingent ✓ Unliquidated	\$	4,115.0
Various Last 4 digits o number N/A Nonpriority cre Sherri Cross Creditor Name Creditor's Notice nat	of account editor's name a		✓ No ✓ Yes As of the petition filing date, the claim is: Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed	\$	4,115.0
Various Last 4 digits o number N/A Nonpriority cr. Sherri Cross Creditor Name Creditor's Notice nat 5675 Gibraltar D Address	of account editor's name a	nd mailing address		\$	4,115.0
Various Last 4 digits o number N/A Nonpriority cr Sherri Cross Creditor Name Creditor's Notice nat	of account editor's name a			\$	4,115.0
Various Last 4 digits o number N/A Nonpriority cr Sherri Cross Creditor Name Creditor's Notice nat 5675 Gibraltar D Address Pleasanton	editor's name a	and mailing address		\$	4,115.0
Various Last 4 digits of number N/A Nonpriority cressor Creditor Name Creditor's Notice nate 5675 Gibraltar Digital Address Pleasanton City Country	editor's name a	94588 ZIP Code		\$	4,115.0

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		nd mailing address	As of the petition filing date, the claim is:	\$	10,471.6
Shouresh Charkh	andeh		Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice nam	ne		 ☐ Disputed		
5540 Windermere	e Blvd NW suite 2	.01	Basis for the claim:		
Address			Trade Claim	_	
Edmonton	AB	T6W 2Z8			
City	State	ZIP Code			
Canada					
Country					
Date or dates of	debt was incurr	red	Is the claim subject to offset?		
Various					
Various			☑ No		
Last 4 digits of	account				
Last 4 digits of number N/A Nonpriority cre Showpad Inc.		and mailing address	<u></u>	\$	5,062.5
Last 4 digits of number N/A Nonpriority cre		and mailing address	☐ Yes As of the petition filing date, the claim is:	\$	5,062.5
Last 4 digits of number N/A Nonpriority cre Showpad Inc.		and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	5,062.5
Last 4 digits of number N/A Nonpriority cre Showpad Inc.	editor's name a	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated	\$	5,062.5
Last 4 digits of number N/A Nonpriority cre Showpad Inc. Creditor Name Creditor's Notice name	editor's name a	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	5,062.5
Last 4 digits of number N/A Nonpriority cre Showpad Inc. Creditor Name	editor's name a	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	5,062.5
Last 4 digits of number N/A Nonpriority cre Showpad Inc. Creditor Name Creditor's Notice nam 1 N. State St. Sui	editor's name a	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	5,062.5
Last 4 digits of number N/A Nonpriority cre Showpad Inc. Creditor Name Creditor's Notice nam 1 N. State St. Sui Address	editor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	5,062.5
Last 4 digits of number N/A Nonpriority cre Showpad Inc. Creditor Name Creditor's Notice nam 1 N. State St. Sui Address Chicago	editor's name a	60602	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	5,062.5
Last 4 digits of number N/A Nonpriority cre Showpad Inc. Creditor Name Creditor's Notice nam 1 N. State St. Sui Address	editor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	5,062.5
Last 4 digits of number N/A Nonpriority cre Showpad Inc. Creditor Name Creditor's Notice nam 1 N. State St. Sui Address Chicago City Country	ne te 1000	60602 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	5,062.5
Last 4 digits of number N/A Nonpriority cre Showpad Inc. Creditor Name Creditor's Notice nam 1 N. State St. Sui Address Chicago City	ne te 1000	60602 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	5,062.5
Last 4 digits of number N/A Nonpriority cre Showpad Inc. Creditor Name Creditor's Notice nam 1 N. State St. Sui Address Chicago City Country	te 1000 IL State	60602 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	5,062.5

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Creditor's Notice name Contingent Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim San Clemente			nd mailing address	As of the petition filing date, the claim is: \$	6,750.0
Creditor's Notice name Contingent Unliquidated		oup		Check all that apply.	
Ceditor's Notice name 192 Avenida La Cuesta Address San Clemente Chy State ZIP Code State State Country Bate of dates debt was incurred Various Nonpriority creditor's name and mailing address Stantord University Creditor's Notice name 459 Lagunita Dr Suite 7 Address Stantord Country State Stantord Conditions Stantord Conditions State Stantord Contingent Uniquidated Disputed Sasis for the claim: Creditor's Notice name 459 Lagunita Dr Suite 7 Address Stantord Country Stantord Country Stantord Sta				☐ Contingent	
Disputed Basis for the claim: Trade Claim San Clemente	Creditor's Notice nam	Δ		Unliquidated	
Address Trade Claim San Clemente CA 92672 City State ZIP Code Country Date or dates debt was incurred Various Vstatus 4 digits of account number N/A Nonpriority creditor's name and mailing address Stanford University Creditor Notice name Creditor's Notice name 459 Lagunita Dr Suite 7 Address Stanford CA 94305 City State ZIP Code Country Date or dates debt was incurred Disputed Basis for the claim: Trade Claim Trade Claim Trade Claim Trade Claim Trade Claim Stanford CA 94305 City State ZIP Code Date or dates debt was incurred Various Telaim subject to offset? Esthe claim subject to offset? Stanford CA 94305 City State ZIP Code Stanford Caim subject to offset?	Creditor's Notice Harri	C		☐ Disputed	
San Clemente CA 92672 City State ZIP Code State S		uesta		Basis for the claim:	
Country Date or dates debt was incurred Various Last 4 digits of account number MA Nonpriority creditor's name and mailing address Stanford University Creditor Name Creditor Notice name 459 Lagunita Dr Suite 7 Address Stanford CA 94305 City State ZIP Code List the claim subject to offset? State ZIP Code List the claim subject to offset? State List the claim subject to offset? State claim subject to offset? List the claim subject to offset? List the claim subject to offset? Star claim List the claim subject to offset? List the claim subject to offset? No	Address			Trade Claim	
Country Date or dates debt was incurred Various Last 4 digits of account number M/A Nonpriority creditor's name and mailing address Stanford University Creditor Name Creditor Notice name 459 Lagunita Dr Suite 7 Address Stanford CA State Stat	San Clemente		92672		
Date or dates debt was incurred Is the claim subject to offset? Various ✓ No Last 4 digits of account □ Yes number N/A Nonpriority creditor's name and mailing address As of the petition filling date, the claim is: \$					
Various Last 4 digits of account number N/A Nonpriority creditor's name and mailing address Stanford University Creditor Name Creditor's Notice name 459 Lagunita Dr Suite 7 Address Stanford CA 94305 City Country Date or dates debt was incurred Various Various No No No No No No No No No N				Is the claim subject to offset?	
Last 4 digits of account number N/A Nonpriority creditor's name and mailing address Stanford University Creditor Name Creditor's Notice name 459 Lagunita Dr Suite 7 Address Stanford City State Country Date or dates debt was incurred Various Pyes As of the petition filing date, the claim is: \$ 21,087.5 Check all that apply. Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim State Is the claim subject to offset? No		ept was incurr	ea	-	
Nonpriority creditor's name and mailing address Stanford University Creditor Name Creditor's Notice name Creditor's Notice name 459 Lagunita Dr Suite 7 Address Stanford Coambry Country Date or dates debt was incurred Nas of the petition filing date, the claim is: \$ 21,087.99 Check all that apply. Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim Is the claim subject to offset? Various					
Creditor's Notice name 459 Lagunita Dr Suite 7 Address Stanford City Country Date or dates debt was incurred □ Contingent □ Unliquidated □ Disputed Basis for the claim: Trade Claim Trade Claim	Last 4 digits of	account		<u></u>	
Creditor's Notice name 459 Lagunita Dr Suite 7 Address Stanford CA 94305 City State ZIP Code Country Date or dates debt was incurred Various Disputed Basis for the claim: Trade Claim Is the claim subject to offset? ✓ No	Last 4 digits of number N/A Nonpriority cre Stanford Universit	ditor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is: \$	21,087.9
Address Stanford City Country Disputed Basis for the claim: Trade Claim Trade Claim Stanford State ZIP Code Late Claim Subject to offset? No	Last 4 digits of number N/A Nonpriority cre Stanford Universit	ditor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is: \$ Check all that apply.	21,087.9
Address Stanford CA 94305 City State ZIP Code Country Date or dates debt was incurred Various Trade Claim Is the claim subject to offset? ✓ No	Last 4 digits of number N/A Nonpriority cre Stanford Universit Creditor Name	ditor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is: \$ Check all that apply. ☐ Contingent	21,087.9
Stanford CA 94305 City State 2IP Code Country Date or dates debt was incurred Various Is the claim subject to offset? ✓ No	Last 4 digits of number N/A Nonpriority cre Stanford Universit Creditor Name	ditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: \$ Check all that apply. □ Contingent □ Unliquidated	21,087.9
Country Date or dates debt was incurred Various ZIP Code Is the claim subject to offset? No	Last 4 digits of number N/A Nonpriority cre Stanford Universit Creditor Name Creditor's Notice nam 459 Lagunita Dr S	ditor's name a y	nd mailing address	□ Yes As of the petition filing date, the claim is: \$ Check all that apply. □ Contingent □ Unliquidated □ Disputed	21,087.9
Country Date or dates debt was incurred Various Is the claim subject to offset? No	Last 4 digits of number N/A Nonpriority cre Stanford Universit Creditor Name Creditor's Notice nam 459 Lagunita Dr S	ditor's name a y	nd mailing address	□ Yes As of the petition filing date, the claim is: \$ Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	21,087.9
Date or dates debt was incurred Is the claim subject to offset? Various ✓ No	Last 4 digits of number N/A Nonpriority cre Stanford Universit Creditor Name Creditor's Notice nam 459 Lagunita Dr S Address	ditor's name a		□ Yes As of the petition filing date, the claim is: \$ Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	21,087.9
Various ☑ No	Last 4 digits of number N/A Nonpriority cre Stanford Universit Creditor Name Creditor's Notice nam 459 Lagunita Dr S Address	ditor's name a	94305	□ Yes As of the petition filing date, the claim is: \$ Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	21,087.9
Validus	Last 4 digits of number N/A Nonpriority cre Stanford Universit Creditor Name Creditor's Notice nam 459 Lagunita Dr S Address Stanford City	ditor's name a	94305	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	21,087.9
	Last 4 digits of number N/A Nonpriority cre Stanford Universit Creditor Name Creditor's Notice nam 459 Lagunita Dr S Address Stanford City Country	ditor's name a by Buite 7 CA State	94305 ZIP Code	As of the petition filing date, the claim is: \$ Check all that apply. Contingent Disputed Basis for the claim: Trade Claim Is the claim subject to offset?	21,087.9

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Name					
Nonpriority crestichting slaap co		ind mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	3,271.8
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice nar	ne				
			☐ Disputed Basis for the claim:		
Vijverpark 4 Address			Trade Claim		
			Trade Cialifi	_	
0		2054 OB			
Overveen	State	2051 GP ZIP Code			
City	Giaig	ZIF Code			
Netherlands Country			<u></u>		
•		1	Is the claim subject to offset?		
	debt was incurr	rea	is the claim subject to onset:		
Various			✓ No		
Various Last 4 digits of number N/A	f account		⊠ No □ Yes		
Last 4 digits of number N/A Nonpriority creasures Surface Preparate		and mailing address		\$	13,777.5
Last 4 digits of number N/A Nonpriority cre	editor's name a		☐ Yes As of the petition filing date, the claim is:	\$	13,777.£
Last 4 digits of number N/A Nonpriority crosurface Preparate	editor's name a		☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	13,777.5
Last 4 digits of number N/A Nonpriority creasures Surface Preparate	editor's name a tion Solutions LLC		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated	\$	13,777.5
Last 4 digits of number N/A Nonpriority cressurface Preparate Creditor's Notice narrows	editor's name a tion Solutions LLC		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated	\$	13,777.5
Last 4 digits of number N/A Nonpriority crossurface Preparate Creditor Name	editor's name a tion Solutions LLC		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	13,777.5
Last 4 digits of number N/A Nonpriority cre Surface Preparate Creditor's Notice nar PO Box 361284	editor's name a tion Solutions LLC		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	13,777.5
Last 4 digits of number N/A Nonpriority cre Surface Preparat Creditor Name Creditor's Notice nar PO Box 361284 Address	editor's name a tion Solutions LLC		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	13,777.5
Last 4 digits of number N/A Nonpriority cre Surface Preparate Creditor's Notice nar PO Box 361284	editor's name a tion Solutions LLC	;	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	13,777.5
Last 4 digits of number N/A Nonpriority cre Surface Preparate Creditor Name Creditor's Notice nare PO Box 361284 Address Indianapolis	editor's name a tion Solutions LLC	46236	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	13,777.5
Last 4 digits of number N/A Nonpriority cres Surface Preparat Creditor Name Creditor's Notice nar PO Box 361284 Address Indianapolis City Country	editor's name a tion Solutions LLC	46236 ZIP Code	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	13,777.5
Last 4 digits of number N/A Nonpriority cres Surface Preparat Creditor Name Creditor's Notice nar PO Box 361284 Address Indianapolis City Country	editor's name a tion Solutions LLC	46236 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	13,777.5

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Name 9 Nonpriority creditor's name and n	nailing address	As of the petition filing date, the claim is:	\$	1,314.24
SWEDICARE, LDA Creditor Name		Check all that apply.		
		☐ Contingent		
		☐ Unliquidated		
Creditor's Notice name		☐ Disputed		
Rua Alves Redol		Basis for the claim:		
Address		Trade Claim		
LOTE 28 URBANIZACAO VAU DA ROC	CHA		_	
PORTIMAO	8500-326			
City State	ZIP Code			
S.I.y	2 0000			
Portugal Country				
Date or dates debt was incurred		Is the claim subject to offset?		
		✓ No		
Various				
Various Last 4 digits of account number N/A		□ Yes		
Last 4 digits of account number N/A	nailing address	As of the petition filing date, the claim is: Check all that apply.	\$	1,788.3
Last 4 digits of account number N/A Nonpriority creditor's name and n Swiss Dental Events AG	nailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	1,788.35
Last 4 digits of account number N/A Nonpriority creditor's name and n Swiss Dental Events AG	nailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	1,788.38
Last 4 digits of account number N/A Nonpriority creditor's name and n Swiss Dental Events AG Creditor Name Creditor's Notice name	nailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	1,788.35
Last 4 digits of account number N/A Nonpriority creditor's name and n Swiss Dental Events AG Creditor Name Creditor's Notice name Amlehnstrasse 22	nailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,788.35
Last 4 digits of account number N/A Nonpriority creditor's name and n Swiss Dental Events AG Creditor Name Creditor's Notice name	nailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	1,788.35
Last 4 digits of account number N/A Nonpriority creditor's name and n Swiss Dental Events AG Creditor Name Creditor's Notice name Amlehnstrasse 22 Address		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,788.38
Last 4 digits of account number N/A Nonpriority creditor's name and n Swiss Dental Events AG Creditor Name Creditor's Notice name Amlehnstrasse 22 Address Kriens	6010	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,788.3
Last 4 digits of account number N/A Nonpriority creditor's name and n Swiss Dental Events AG Creditor Name Creditor's Notice name Amlehnstrasse 22 Address Kriens City State		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,788.3
Last 4 digits of account number N/A Nonpriority creditor's name and n Swiss Dental Events AG Creditor Name Creditor's Notice name Amlehnstrasse 22 Address Kriens City State Switzerland	6010	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,788.3
Last 4 digits of account number N/A Nonpriority creditor's name and n Swiss Dental Events AG Creditor Name Creditor's Notice name Amlehnstrasse 22 Address Kriens City State Switzerland Country	6010	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	1,788.3
Last 4 digits of account number N/A Nonpriority creditor's name and n Swiss Dental Events AG Creditor Name Creditor's Notice name Amlehnstrasse 22 Address Kriens City State Switzerland	6010	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,788.3

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Name 1 Nonpriority c	reditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	1,370.06
The Royal Socie	ety of Medicine		Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice na	ame		□ Disputed		
1 Wimpole Stree	et		Basis for the claim:		
Address			Trade Claim	_	
London		W1G0AE			
City	State	ZIP Code			
United Kingdom	า				
Country					
Date or dates	debt was incurr	ed	Is the claim subject to offset?		
Various			☑ No		
Various Last 4 digits of	of account		⊠ No □ Yes		
Last 4 digits on number N/A		nd mailing address	□ Yes	\$	6,110.25
Last 4 digits on number N/A	reditor's name a	nd mailing address		\$	6,110.25
Last 4 digits on number N/A Nonpriority contacts	reditor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$	6,110.25
Last 4 digits of number N/A Nonpriority of Toppan Merrill L	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	6,110.25
Last 4 digits of number N/A Nonpriority of Toppan Merrill L	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated	\$	6,110.25
Last 4 digits of number N/A 2 Nonpriority Ct Toppan Merrill L Creditor Name Creditor's Notice na	ereditor's name a Lic	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	6,110.25
Last 4 digits of number N/A 2 Nonpriority Cr Toppan Merrill L Creditor Name	ereditor's name a Lic	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	6,110.25
Last 4 digits of number N/A 2 Nonpriority Cr Toppan Merrill L Creditor Name Creditor's Notice name	ereditor's name a Lic	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	6,110.25
Last 4 digits of number N/A 2 Nonpriority Cr Toppan Merrill L Creditor Name Creditor's Notice name	ereditor's name a Lic	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	6,110.25
Last 4 digits of number N/A 2 Nonpriority Ct Toppan Merrill L Creditor Name Creditor's Notice na Po Box 7400729	ereditor's name a Lic	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	6,110.25
Last 4 digits on number N/A 2 Nonpriority of Toppan Merrill Lagrange Creditor Name Creditor's Notice name Po Box 7400729 Address	ereditor's name a Llc ame		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	6,110.2
Last 4 digits on number N/A 2 Nonpriority of Toppan Merrill Lagran La	ereditor's name a Lic ame	60674	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	6,110.2
Last 4 digits on number N/A 2 Nonpriority of Toppan Merrill Lagrange Creditor's Notice not Po Box 7400729 Address Chicago City Country	ereditor's name a Lic ame	60674 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	6,110.2
Last 4 digits on number N/A 2 Nonpriority of Toppan Merrill Lagrange Creditor's Notice nate Po Box 7400729 Address Chicago City Country	ame IL State	60674 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	6,110.2

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Nonpriority cred	litor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	1,000.0
Transform Dental S	Sleep LLC		Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice name			□ Disputed		
13400 S Route 59	Ste 116 Box 14 ⁻	7	Basis for the claim:		
Address		•	Trade Claim	_	
Plainfield	IL	60585			
City	State	ZIP Code			
Country					
Date or dates de	bt was incurr	red	Is the claim subject to offset?		
Various			☑ No		
Last 4 digits of a	account		☑ No ☐ Yes		
Last 4 digits of a number N/A Nonpriority cred	litor's name a	and mailing address	☐ Yes As of the petition filing date, the claim is:	\$	1,154.6
Last 4 digits of a number N/A	litor's name a	and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	1,154.6
Last 4 digits of a number N/A Nonpriority cred Tri-Valley Electrical	litor's name a	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	1,154.6
Last 4 digits of a number N/A Nonpriority cred Tri-Valley Electrical	litor's name a I Service, INC.	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	1,154.6
Last 4 digits of a number N/A Nonpriority cred Tri-Valley Electrical Creditor Name Creditor's Notice name	litor's name a I Service, INC.	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	1,154.6
Last 4 digits of a number N/A Nonpriority cred Tri-Valley Electrical Creditor Name Creditor's Notice name P.O. Box 2171	litor's name a I Service, INC.	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,154.6
Last 4 digits of a number N/A Nonpriority cred Tri-Valley Electrical Creditor Name Creditor's Notice name	litor's name a I Service, INC.	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	1,154.6
Last 4 digits of a number N/A Nonpriority cred Tri-Valley Electrical Creditor Name Creditor's Notice name P.O. Box 2171	litor's name a I Service, INC.	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,154.6
Last 4 digits of a number N/A Nonpriority cred Tri-Valley Electrical Creditor Name Creditor's Notice name P.O. Box 2171	litor's name a I Service, INC.	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,154.6
Last 4 digits of a number N/A Nonpriority cred Tri-Valley Electrical Creditor Name Creditor's Notice name P.O. Box 2171 Address	litor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,154.6
Last 4 digits of a number N/A Nonpriority cred Tri-Valley Electrical Creditor Name Creditor's Notice name P.O. Box 2171 Address Livermore	ditor's name a	94551	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	1,154.6
Last 4 digits of a number N/A Nonpriority cred Tri-Valley Electrical Creditor Name Creditor's Notice name P.O. Box 2171 Address Livermore City	ditor's name a I Service, INC. CA State	94551 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	1,154.6
Last 4 digits of a number N/A Nonpriority cred Tri-Valley Electrical Creditor Name Creditor's Notice name P.O. Box 2171 Address Livermore City Country	ditor's name a I Service, INC. CA State	94551 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	1,154.6

or:	ProSomnus Sleep			Case number (if known):		
	Name					
N	onpriority credi	tor's name and	d mailing address	As of the petition filing date, the claim is:	\$	3,000.0
	ufts University Sch	ool of Medicine		Check all that apply.		
Cr	reditor Name			☐ Contingent		
				☐ Unliquidated		
Cr	reditor's Notice name			 □ Disputed		
40	36 Harrison Avenu	- DMCD M\/704		Basis for the claim:		
	ddress	B DIVICE -IVIV/01		Trade Claim		
				Trade Gain	-	
В	oston	MA	02111			
Ci	ity	State	ZIP Code			
C	ountry					
D	ate or dates del	t was incurred	d	Is the claim subject to offset?		
Va	arious			☑ No		
La	ast 4 digits of a	count		□ Yes		
N N		tor's name and	d mailing address	As of the petition filing date, the claim is:	\$	7,897.8
	line reditor Name			Check all that apply.		
				☐ Contingent		
_				☐ Unliquidated		
Cr	reditor's Notice name			☐ Disputed		
Р	O Box 88741			Basis for the claim:		
Ad	ddress			Trade Claim	_	
_						
C	hicago	IL	60680-1741			
Ci		State	ZIP Code			
C	ountry					
D	ate or dates del	ot was incurred	d	Is the claim subject to offset?		
	orious			✓ No		
Va	arious					

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Name					
Nonpriority c UniFirst Corpor		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	1,539.1
Creditor Name			□ Contingent		
			☐ Unliquidated		
Creditor's Notice n	ame				
4.4000 Oataliaa	Ctus at		☐ Disputed Basis for the claim:		
14266 Catalina Address	Street		Trade Claim		
				_	
On a language	0.4	0.4577			
San Leandro	CA	94577			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	ed	Is the claim subject to offset?		
			□ Na		
Various			☑ No		
Last 4 digits	of account		□ Yes		
Last 4 digits number N/A	reditor's name a	nd mailing address		\$	68,564.5
Last 4 digits number N/A Nonpriority c	reditor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	68,564.5
Last 4 digits number N/A Nonpriority c University of Mi	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	68,564.5
Last 4 digits number N/A Nonpriority c University of Mi	reditor's name a nnesota	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated	\$	68,564.5
Last 4 digits number N/A Nonpriority c University of Mi Creditor Name Creditor's Notice n	reditor's name a nnesota	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	68,564.5
Last 4 digits number N/A Nonpriority c University of Mi Creditor Name	reditor's name a nnesota	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	68,564.5
Last 4 digits number N/A Nonpriority c University of Mi Creditor Name Creditor's Notice n NW 5960	reditor's name a nnesota	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	68,564.5
Last 4 digits number N/A Nonpriority c University of Mi Creditor Name Creditor's Notice n NW 5960 Address	reditor's name a nnesota	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	68,564.5
Last 4 digits number N/A Nonpriority c University of Mi Creditor Name Creditor's Notice n NW 5960 Address	reditor's name a nnesota	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	68,564.5
Last 4 digits number N/A Nonpriority c University of Mi Creditor Name Creditor's Notice n NW 5960 Address PO Box 1450	reditor's name a nnesota ame		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	68,564.5
Last 4 digits number N/A Nonpriority c University of Mi Creditor Name Creditor's Notice n NW 5960 Address PO Box 1450 Minneapolis	reditor's name a nnesota ame	55485-5960	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	68,564.5
Last 4 digits number N/A Nonpriority c University of Mi Creditor Name Creditor's Notice n NW 5960 Address PO Box 1450 Minneapolis City Country	reditor's name a nnesota ame	55485-5960 ZIP Code	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	68,564.8
Last 4 digits number N/A Nonpriority c University of Mi Creditor Name Creditor's Notice n NW 5960 Address PO Box 1450 Minneapolis City Country	ame MN State	55485-5960 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	68,564.£

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Creditor's Notice rame Creditor's Notice rame Delias TX 75265-0116 City Date or dates debt was incurred Various Last 4 digits of account number N/A Nonpriority creditor's name and mailing address US Bank Equipment Finance Creditor Notice rame Creditor Solice rame Creditor So	Nonpriority of UPS 2RW6636		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$ 69.68
Circellor's Notice name PO BOX 850116 Address TX 75265-0116 City State ZIP Code State State		52			
Disputed PO BOX 650116 Basis for the claim: Trade Claim				·	
Basis for the claim:	Creditor's Notice r	name			
Trade Claim Date or dates debt was incurred Yes				•	
Dailas TX 75265-0116 City State ZIP Code State TX T5265-0116		16			
Country Date or dates debt was incurred Various Last 4 digits of account number M/A Nonpriority creditor's name and mailing address US Bank Equipment Finance Creditor Name Creditor Name PO Box 790448 Address Saint Louis MO 63179-0448 City State ZIP Code Is the claim subject to offset? Country Date or dates debt was incurred Is the claim subject to offset?				Trade Claim	
Country Date or dates debt was incurred Various Last 4 digits of account number M/A Nonpriority creditor's name and mailing address US Bank Equipment Finance Creditor Name Creditor Name PO Box 790448 Address Saint Louis MO 63179-0448 City State ZIP Code Is the claim subject to offset? Country Date or dates debt was incurred Is the claim subject to offset?	Dollas	TV	75265 0116		
Date or dates debt was incurred Stee claim subject to offset? Various					
Various	Country				
Last 4 digits of account number N/A Nonpriority creditor's name and mailing address US Bank Equipment Finance Creditor's Notice name Creditor's Notice name PO Box 790448 Address Address Address Address Saint Louis MO 63179-0448 City State ZIP Code List the claim subject to offset? No	Date or dates	s debt was incurr	red		
Nonpriority creditor's name and mailing address US Bank Equipment Finance Creditor Name Contingent Unliquidated Disputed Basis for the claim: Trade Claim: Trade Claim Country Date or dates debt was incurred Various No	11			l√l No	
US Bank Equipment Finance Creditor Name Creditor's Notice name Creditor's Notice name Creditor's Notice name PO Box 790448 Address Address Saint Louis City State Country Date or dates debt was incurred Various Check all that apply. Contingent Disputed Basis for the claim: Trade Claim Trade Claim Saint Louis No		of account			
Creditor Name Creditor's Notice name PO Box 790448 Address Saint Louis City MO State ZIP Code Country Date or dates debt was incurred Various Contingent Unliquidated Disputed Basis for the claim: Trade Claim Saint Louis Basis for the claim: Trade Claim Various Siste Sist	Last 4 digits				
Creditor's Notice name PO Box 790448 Address Saint Louis City Disputed Basis for the claim: Trade Claim Trade Claim Country Date or dates debt was incurred Various Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim Value No	Last 4 digits number N/A Nonpriority o	creditor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$ 253.0
Creditor's Notice name PO Box 790448 Address Saint Louis City State Country Date or dates debt was incurred Various Disputed Basis for the claim: Trade Claim Trade Claim Is the claim subject to offset? No	Last 4 digits number N/A Nonpriority of US Bank Equip	creditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply.	\$ 253.0
Basis for the claim: Address Address Saint Louis City State Trade Claim Basis for the claim: Trade Claim Trade Claim Saint Louis State Is the claim subject to offset? No	Last 4 digits number N/A Nonpriority of US Bank Equip	creditor's name a	nd mailing address	□ Yes As of the petition filling date, the claim is: Check all that apply. □ Contingent	\$ 253.0
Address Trade Claim Saint Louis MO 63179-0448 City State ZIP Code Country Date or dates debt was incurred Various Trade Claim Is the claim subject to offset? No	Last 4 digits number N/A Nonpriority of US Bank Equip Creditor Name	creditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated	\$ 253.0
Country Date or dates debt was incurred Various ZIP Code Is the claim subject to offset? No	Last 4 digits number N/A Nonpriority of US Bank Equip Creditor Name Creditor's Notice r	creditor's name a oment Finance	nd mailing address	□ Yes As of the petition filling date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$ 253.0
Country Date or dates debt was incurred Various ZIP Code Is the claim subject to offset? No	Last 4 digits number N/A Nonpriority of US Bank Equip Creditor Name Creditor's Notice r	creditor's name a oment Finance	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$ 253.0
Country Date or dates debt was incurred Various Is the claim subject to offset? No	Last 4 digits number N/A Nonpriority of US Bank Equip Creditor Name Creditor's Notice r	creditor's name a oment Finance	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$ 253.0
Date or dates debt was incurred Is the claim subject to offset? Various ✓ No	Last 4 digits number N/A Nonpriority of US Bank Equip Creditor Name Creditor's Notice of PO Box 79044 Address	creditor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$ 253.0
Various ☑ No	Last 4 digits number N/A Nonpriority of US Bank Equip Creditor Name Creditor's Notice of PO Box 79044 Address Saint Louis	creditor's name a coment Finance	63179-0448	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$ 253.0
various	Last 4 digits number N/A Nonpriority of US Bank Equip Creditor Name Creditor's Notice of PO Box 79044 Address Saint Louis City Country	creditor's name a coment Finance name 8 MO State	63179-0448 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$ 253.C
	Last 4 digits number N/A Nonpriority of US Bank Equip Creditor Name Creditor's Notice of PO Box 79044 Address Saint Louis City Country Date or dates	creditor's name a coment Finance name 8 MO State	63179-0448 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$ 253.C

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Name					
Nonpriority co		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	1,257.5
Creditor Name			□ Contingent		
			☐ Unliquidated		
Creditor's Notice na	ame		· □ Disputed		
1253 University	Ave		Basis for the claim:		
Address			Trade Claim		
Suite 1001				-	
San Diego	CA	92103			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	ed	Is the claim subject to offset?		
Various			✓ No		
v anous					
Last 4 digits on number N/A	of account		□ Yes		
Last 4 digits on number N/A	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	27,063.5
Last 4 digits on number N/A Nonpriority on Utah Paper Box	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent	\$	27,063.5
Last 4 digits on number N/A Nonpriority on Utah Paper Box	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	27,063.5
Last 4 digits of number N/A Nonpriority or Utah Paper Box Creditor Name Creditor's Notice name	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	27,063.5
Last 4 digits of number N/A Nonpriority or Utah Paper Box Creditor Name Creditor's Notice name	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	27,063.5
Last 4 digits of number N/A Nonpriority or Utah Paper Box Creditor Name Creditor's Notice name	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	27,063.5
Last 4 digits of number N/A Nonpriority or Utah Paper Box Creditor Name Creditor's Notice na 920 S 700 W Address	reditor's name a		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	27,063.5
Last 4 digits of number N/A Nonpriority or Utah Paper Box Creditor Name Creditor's Notice name	reditor's name a	nd mailing address 84104 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	27,063.5
Last 4 digits of number N/A Nonpriority of Utah Paper Box Creditor Name Creditor's Notice na 920 S 700 W Address	reditor's name a	84104	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	27,063.5
Last 4 digits of number N/A Nonpriority of Utah Paper Box Creditor Name Creditor's Notice nated and the second s	reditor's name a	84104 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	27,063.5
Last 4 digits of number N/A Nonpriority of Utah Paper Box Creditor Name Creditor's Notice nated and the second s	reditor's name a	84104 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Basis for the claim: Trade Claim	\$	27,063.5

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Creditor's Notice name Creditor's Notice name Creditor's Notice name Drie Elikenstraat 655 Address Edegem 2650 City State ZIP Code Belgium Country Date or dates debt was incurred Various Last 4 digits of account number N/A Nonpriority creditor's name and mailing address Veritiv Creditor's Notice name Fairfield OH 45014 City State ZIP Code State Claim subject to offset? Contingent Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim Trade Claim Is the claim subject to offset? South Gilmore Road Address Fairfield OH 45014 City State ZIP Code Is the claim subject to offset? South Gilmore Road Address Is the claim subject to offset?	Name Nonpriority cre	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	20,802.4
Disputed Basis for the claim: Trade Claim	Creditor Name			□ Contingent		
Disputed Basis for the claim: Trade Claim				-		
Drie Elkenstraat 655 Address Edegem 2650 City State 2IP Code Belgium Country Date or dates debt was incurred Various Last 4 digits of account number N/A Nonpriority creditor's name and mailing address Verity Creditor Name Creditor Notice name 6120 South Gilmone Road Address Fairfield OH 45014 City State ZIP Code Basis for the claim subject to offset? Trade Claim Trade Claim Trade Claim Trade Claim Trade Claim Is the claim subject to offset? Volume Ves Doubt Gilmone Road Address Fairfield OH 45014 ZIP Code List the claim subject to offset? To contingent Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim List the claim subject to offset?	Creditor's Notice nam	ne				
Address Trade Claim Edegem	Drie Eikenstraat 6	355		•		
City State ZIP Code Belgium Country Date or dates debt was incurred Various Last 4 digits of account number №A Nonpriority creditor's name and mailing address Veritiv Creditor Name Creditor's Notice name G120 South Gilmore Road Address Fairfield OH 45014 City State ZIP Code Is the claim subject to offset? No Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim State Claim State ZIP Code Is the claim subject to offset?		500		Trade Claim		
City State ZIP Code Belgium Country Date or dates debt was incurred Various Last 4 digits of account number N/A Nonpriority creditor's name and mailing address Veritiv Creditor Name Creditor's Notice name 6120 South Gilmore Road Address Fairfield OH 45014 City State ZIP Code Is the claim subject to offset? No Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim State Claim State ZIP Code Is the claim subject to offset?					_	
Belgium Country Date or dates debt was incurred Various Last 4 digits of account number N/A Nonpriority creditor's name and mailing address Veritiv Creditor Name Creditor's Notice name 6120 South Gilmore Road Address Fairfield OH State A5 of the petition filling date, the claim is: \$ 20,240.8 Creditor's Notice name Disputed Basis for the claim: Trade Claim Trade Claim State Late 145014 Country Date or dates debt was incurred Is the claim subject to offset?	Edegem		2650			
Date or dates debt was incurred State claim subject to offset?	City	State	ZIP Code			
Date or dates debt was incurred Various Last 4 digits of account number N/A Nonpriority creditor's name and mailing address Veritiv Creditor Name Creditor's Notice name 6120 South Gilmore Road Address Fairfield OH 45014 City State ZiP Code Is the claim subject to offset? No No No No No State S	Belgium					
Various	Country					
Last 4 digits of account number N/A Nonpriority creditor's name and mailing address Veritiv Creditor Name Creditor's Notice name G120 South Gilmore Road Address Fairfield OH State ZIP Code Country Date or dates debt was incurred Pyes As of the petition filing date, the claim is: \$ 20,240.89 Check all that apply. Chard all that apply. Check all that apply. Check all that apply.	Date or dates of	debt was incurr	ed	Is the claim subject to offset?		
Nonpriority creditor's name and mailing address Veritiv Creditor Name Creditor's Notice name G120 South Gilmore Road Address Fairfield OH State ZIP Code Country Date or dates debt was incurred As of the petition filing date, the claim is: \$ 20,240.8 Check all that apply. Check all that apply. Check all that apply. Check all that apply. Check all that apply. Check all that apply. Check all that apply. Check all that apply. Check all that apply. Check all that apply. Check all that apply. Check all that apply. Check all that apply. Check all that apply. Contingent Disputed Basis for the claim: Trade Claim: Trade Claim State St				☑ No		
Nonpriority creditor's name and mailing address Veritiv Creditor Name Creditor's Notice name 6120 South Gilmore Road Address Fairfield OH State OH At 45014 City State Country Date or dates debt was incurred As of the petition filling date, the claim is: \$ 20,240.8 As of the petition filling date, the claim is: \$ 20,240.8 20,240.8 20,240.8 As of the petition filling date, the claim is: \$ 20,240.8 Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim	various					
Creditor Name Creditor Name Creditor's Notice name Creditor's Notice name 6120 South Gilmore Road Address Fairfield OH State Creditor's Notice name Basis for the claim: Trade Claim Trade Claim State Trade Claim Is the claim subject to offset?		faccount				
Creditor's Notice name Creditor's Notice name 6120 South Gilmore Road Address Fairfield OH State Value 45014 ZIP Code Is the claim subject to offset?	Last 4 digits of	faccount				
Creditor's Notice name 6120 South Gilmore Road Address Fairfield OH State Country Date or dates debt was incurred Creditor's Notice name Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim Is the claim subject to offset?	Last 4 digits of number N/A Nonpriority cre		nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$	20,240.8
Creditor's Notice name 6120 South Gilmore Road Address Fairfield City Country Disputed Basis for the claim: Trade Claim Trade Claim Is the claim subject to offset?	Last 4 digits of number N/A Nonpriority cre Veritiv		nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$	20,240.8
Disputed Basis for the claim: Trade Claim	Last 4 digits of number N/A Nonpriority cre Veritiv		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	20,240.8
Address Fairfield OH 45014 City State ZIP Code Country Date or dates debt was incurred Is the claim subject to offset?	Last 4 digits of number N/A Nonpriority cre Veritiv Creditor Name	editor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	20,240.8
Address Fairfield OH 45014 City State ZIP Code Country Date or dates debt was incurred Is the claim subject to offset?	Last 4 digits of number N/A Nonpriority cre Veritiv Creditor Name	editor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated	\$	20,240.8
City State ZIP Code Country Date or dates debt was incurred Is the claim subject to offset?	Last 4 digits of number N/A Nonpriority cre Veritiv Creditor Name	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	20,240.8
City State ZIP Code Country Date or dates debt was incurred Is the claim subject to offset?	Last 4 digits of number N/A Nonpriority cre Veritiv Creditor Name Creditor's Notice name	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	20,240.80
City State ZIP Code Country Date or dates debt was incurred Is the claim subject to offset?	Last 4 digits of number N/A Nonpriority cre Veritiv Creditor Name Creditor's Notice name	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	20,240.80
Country Date or dates debt was incurred Is the claim subject to offset?	Last 4 digits of number N/A Nonpriority cre Veritiv Creditor Name Creditor's Notice name	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	20,240.8
Date or dates debt was incurred Is the claim subject to offset?	Last 4 digits of number N/A Nonpriority cre Veritiv Creditor Name Creditor's Notice name 6120 South Gilmon Address	ne Road		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	20,240.8
T No.	Last 4 digits of number N/A Nonpriority cre Veritiv Creditor Name Creditor's Notice name 6120 South Gilmon Address	ne Pore Road	45014	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	20,240.8
Various ✓ No	Last 4 digits of number N/A Nonpriority cre Veritiv Creditor Name Creditor's Notice name 6120 South Gilmon Address Fairfield City	ne Pore Road	45014	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	20,240.8
	Last 4 digits of number N/A Nonpriority cre Veritiv Creditor Name Creditor's Notice name 6120 South Gilmon Address Fairfield City Country	ne ore Road OH State	45014 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	20,240.8

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Nonpriority co	editor's name a	ind mailing address	As of the petition filing date, the claim is:	\$	91,075.4
VHF Inc		ma maming address	Check all that apply.	Ψ	01,070.4
Creditor Name			□ Contingent		
Attn AP Dept.			☐ Unliquidated		
Creditor's Notice na	ime		☐ Disputed		
80 Davids Drive	Sto E		Basis for the claim:		
Address	ole. J		Trade Claim		
Hauppauge	NY	11788			
City	State	ZIP Code			
Country	debt was incurr	rod	Is the claim subject to offset?		
Date of uales	ucot was incul	eu	•		
Various			✓ No		
Various Last 4 digits of number N/A	of account		☑ No □ Yes		
Last 4 digits on number N/A	editor's name a	and mailing address	☐ Yes As of the petition filing date, the claim is: S Check all that apply.	\$	1,652.2
Last 4 digits on number N/A Nonpriority on Vida Andreevski	editor's name a	and mailing address	☐ Yes As of the petition filing date, the claim is:	\$	1,652.2
Last 4 digits of number N/A Nonpriority CI Vida Andreevsk: Creditor Name	reditor's name a a	and mailing address	☐ Yes As of the petition filing date, the claim is: S Check all that apply.	\$	1,652.2
Last 4 digits of number N/A Nonpriority CI Vida Andreevsk: Creditor Name	reditor's name a a	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	1,652.2
Nonpriority cr Vida Andreevski Creditor's Notice na	reditor's name a a	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	1,652.2
Last 4 digits on number N/A Nonpriority on Vida Andreevsko Creditor Name Creditor's Notice name	reditor's name a a	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	1,652.2
Nonpriority cr Vida Andreevski Creditor's Notice na	reditor's name a a	and mailing address	□ Yes As of the petition filing date, the claim is: Sometime of the	\$	1,652.2
Nonpriority cr Vida Andreevski Creditor's Notice na	reditor's name a a	and mailing address	□ Yes As of the petition filing date, the claim is: Sometime of the	\$	1,652.2
Last 4 digits of number N/A Nonpriority of Vida Andreevski Creditor Name Creditor's Notice nate 5675 Gibraltar Daddress	reditor's name a		□ Yes As of the petition filing date, the claim is: Sometime of the	\$	1,652.2
Last 4 digits on number N/A Nonpriority of Vida Andreevsk: Creditor Name Creditor's Notice nated the Address Pleasanton	reditor's name a a ume or.	94588	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	1,652.2
Last 4 digits on number N/A Nonpriority of Vida Andreevsk: Creditor Name Creditor's Notice nate 5675 Gibraltar Enddress Pleasanton City Country	reditor's name a a ume or.	94588 ZIP Code	□ Yes As of the petition filing date, the claim is: Sometime of the	\$	1,652.2

 $\textbf{number} \ \underline{N/A}$

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Name	rediterie neme e	nd mailing address	A - of the medition filling data the element	•	0.004.00
vivisol	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	6,804.00
Creditor Name			□ Contingent		
			☐ Unliquidated		
Creditor's Notice na	ame				
			☐ Disputed Basis for the claim:		
27 Swaardvens Address	straat				
			Trade Claim	-	
T'll		5040 AV			
Tilburg	State	5048 AV			
City	State	ZIP Code			
Netherlands			<u></u>		
Country			Is the claim subject to offset?		
Date or dates	debt was incurr	ed	is the claim subject to onset:		
M!			✓ No		
Various Last 4 digits of the number N/A	of account		☑ No □ Yes		
Last 4 digits on number N/A Nonpriority council WCG IRB		nd mailing address	<u></u>	\$	1,400.0
Last 4 digits on number N/A Nonpriority c		nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$	1,400.0
number N/A Nonpriority c WCG IRB Creditor Name	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	1,400.0
Last 4 digits on number N/A Nonpriority council WCG IRB	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	1,400.00
number N/A Nonpriority c WCG IRB Creditor Name	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	1,400.00
Last 4 digits of number N/A Nonpriority C WCG IRB Creditor Name	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	1,400.00
Last 4 digits of number N/A Nonpriority c WCG IRB Creditor Name Creditor's Notice not	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,400.00
Last 4 digits of number N/A Nonpriority c WCG IRB Creditor Name Creditor's Notice not	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,400.00
Last 4 digits on number N/A Nonpriority C WCG IRB Creditor Name Creditor's Notice not	ame S.E. Suite 120		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,400.00
Last 4 digits on number N/A Nonpriority C WCG IRB Creditor's Notice not	ame S.E. Suite 120 WA State	98374 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	1,400.0
Last 4 digits on number N/A Nonpriority C WCG IRB Creditor's Notice not	ame S.E. Suite 120	98374 ZIP Code	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,400.0

 $\textbf{number} \ \underline{N/A}$

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Nonpriority cre Wendy Weissha		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	2,000.00
Creditor Name	al				
			☐ Contingent		
Creditor's Notice nar	me		Unliquidated		
			☐ Disputed		
5675 Gibraltar D	r.		Basis for the claim:		
Address			Trade Claim	_	
Pleasanton	CA	94588			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	red	Is the claim subject to offset?		
Various			✓ No		
Various Last 4 digits o	f account		✓ No ☐ Yes		
	f account				
Last 4 digits on number N/A Nonpriority cre	editor's name a	and mailing address	☐ Yes As of the petition filing date, the claim is:	\$	1,558.0
Last 4 digits o	editor's name a	and mailing address	☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	1,558.0
Last 4 digits on number N/A Nonpriority crewiline Networks	editor's name a	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	1,558.0
Last 4 digits on number N/A Nonpriority crewwiline Networks Creditor Name	editor's name a Inc.	and mailing address	☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	1,558.0
Last 4 digits on number N/A Nonpriority crewiline Networks	editor's name a Inc.	and mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	1,558.0
Last 4 digits on number N/A Nonpriority crew Willing Networks Creditor Name Creditor's Notice name P.O. Box 102150	editor's name a Inc.	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	1,558.0
Last 4 digits on number N/A Nonpriority crew Willing Networks Creditor Name Creditor's Notice name	editor's name a Inc.	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	1,558.0
Last 4 digits on number N/A Nonpriority crew Willine Networks Creditor Name Creditor's Notice name P.O. Box 102150 Address	editor's name a Inc.		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,558.0
Last 4 digits on number N/A Nonpriority crew Willing Networks Creditor Name Creditor's Notice name P.O. Box 102150	editor's name a Inc. me CA	91189	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,558.0
Last 4 digits on number N/A Nonpriority crew Willine Networks Creditor Name Creditor's Notice name P.O. Box 102150 Address	editor's name a Inc.		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	1,558.0
Last 4 digits on number N/A Nonpriority crewiline Networks Creditor Name Creditor's Notice name P.O. Box 102150 Address	editor's name a Inc. me CA	91189	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	1,558.0
Last 4 digits on number N/A Nonpriority crewiting Networks Creditor Name Creditor's Notice name P.O. Box 102150 Address Pasadena City Country	editor's name a Inc. me CA	91189 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	1,558.0
Last 4 digits on number N/A Nonpriority crewiting Networks Creditor Name Creditor's Notice name P.O. Box 102150 Address Pasadena City Country	editor's name a Inc. me CA State debt was incurr	91189 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	1,558.0

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Creditor's Notice name Credit			nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	2,145.00
Unliquidated Disputed Basis for the claim: Trade Claim		g Group, mc.				
Disputed Basis for the claim: Trade Claim Trade Claim				Ÿ		
Disputed Basis for the claim: Trade Claim Fincinitias CA 92024 City State Country Date or dates debt was incurred Various Last 4 digits of account number N/A Nonpriority creditor's name and mailing address Wilmington Trust Creditor Notice name PO BOX 8995 Address Villminigton DE 19899-8955 City State Disputed Basis for the claim: Trade Claim Trade Claim Sthe claim subject to offset? No Yes No Yes 15,750.0 Check all that apply. Contingent Contingent Contingent Basis for the claim: Trade Claim Trade Claim subject to offset?	Creditor's Notice na	ıme		Unliquidated		
Address				•		
Encinitas CA Gity State ZIP Code State ZIP Code Is the claim subject to offset? No Pos Norpriority creditor's name and mailling address Wilmington Trust Creditor Name Fee Collections Creditor's Notice name PO BOX 8955 Address Wilmington DE 19899-8955 City State Stat		w Drive				
Country Date or dates debt was incurred Various Last 4 digits of account number N/A Nonpriority creditor's name and mailing address Wilmington Trust Creditor Name Pee Collections Creditor's Notice name PO BOX 8955 Address Wilmington DE 19899-8955 City Date or dates debt was incurred Various Is the claim subject to offset?	Address			Trade Claim	_	
Country Date or dates debt was incurred Various Last 4 digits of account number N/A Nonpriority creditor's name and mailing address Wilmington Trust Creditor Name Pee Collections Creditor's Notice name PO BOX 8955 Address Wilmington DE 19899-8955 City Date or dates debt was incurred Various Is the claim subject to offset?	Encipitae	CA	02024			
Date or dates debt was incurred Is the claim subject to offset? Various ✓ No Last 4 digits of account number N/A ✓ Yes Nonpriority creditor's name and mailing address As of the petition filling date, the claim is: \$ 15,750.0 Wilmington Trust Check all that apply. Creditor Name Unliquidated Greditor's Notice name Disputed PO BOX 8955 Basis for the claim: Address Trade Claim Wilmington DE 19889-8955 City State ZIP Code Is the claim subject to offset? Various No						
Various	Country					
Last 4 digits of account number N/A Nonpriority creditor's name and mailing address Wilmington Trust Creditor Name Fee Collections Creditor's Notice name PO BOX 8955 Address Wilmington DE 19899-8955 City State Country Date or dates debt was incurred Various PYes As of the petition filing date, the claim is: \$ 15,750.0 Unliquidate, the claim is: \$ 15,750.0 Unliquidated Disputed Basis for the claim: Trade Claim Trade Claim Is the claim subject to offset? No	Date or dates	debt was incurr	ed	Is the claim subject to offset?		
Nonpriority creditor's name and mailing address Wilmington Trust Creditor Name Fee Collections Creditor's Notice name PO BOX 8955 Address Wilmington DE 19899-8955 City Date or dates debt was incurred Various As of the petition filing date, the claim is: \$ 15,750.00 Check all that apply. Contingent Disputed Disputed Basis for the claim: Trade Claim Is the claim subject to offset? No						
Nonpriority creditor's name and mailing address As of the petition filling date, the claim is: \$ 15,750.0 Wilmington Trust						
Check all that apply. Creditor Name Contingent Fee Collections Unliquidated Creditor's Notice name Disputed PO BOX 8955 Basis for the claim: Address Trade Claim Wilmington DE 19899-8955 City State ZIP Code Is the claim subject to offset? Various No		of account				
Creditor Name □ Contingent Fee Collections □ Unliquidated Creditor's Notice name □ Disputed PO BOX 8955 Basis for the claim: Address Trade Claim Various Track	Last 4 digits of	of account				
Fee Collections Creditor's Notice name □ Disputed Basis for the claim: Trade Claim Wilmington DE 19899-8955 City State Country Date or dates debt was incurred Various □ Disputed Basis for the claim: Trade Claim Is the claim subject to offset? No	Last 4 digits on number N/A Nonpriority cr	editor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$	15,750.0
Creditor's Notice name PO BOX 8955 Address Wilmington DE 19899-8955 City State ZIP Code Disputed Basis for the claim: Trade Claim Trade Claim Is the claim subject to offset? Various No	Last 4 digits of number N/A Nonpriority cr Wilmington Trus	editor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	15,750.00
PO BOX 8955 Address Wilmington City DE State 19899-8955 ZIP Code Is the claim subject to offset? Various Disputed Basis for the claim: Trade Claim Trade Claim Is the claim subject to offset? No	Last 4 digits of number N/A Nonpriority or Wilmington Trus Creditor Name	editor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	15,750.00
Address Wilmington DE 19899-8955 City State ZIP Code Country Date or dates debt was incurred Various Trade Claim Is the claim subject to offset? ✓ No	Last 4 digits of number N/A Nonpriority or Wilmington Trus Creditor Name	reditor's name a it	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	15,750.00
Wilmington DE 19899-8955 City State ZIP Code Country Date or dates debt was incurred Various Is the claim subject to offset? ✓ No	Last 4 digits of number N/A Nonpriority or Wilmington Trus Creditor Name	reditor's name a it	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated	\$	15,750.00
Country Date or dates debt was incurred Various ZIP Code Is the claim subject to offset? ✓ No	Last 4 digits of number N/A Nonpriority or Wilmington Trus Creditor Name Fee Collections Creditor's Notice na PO BOX 8955	reditor's name a it	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	15,750.0
City State ZIP Code Country Date or dates debt was incurred Various Is the claim subject to offset? ✓ No	Last 4 digits of number N/A Nonpriority or Wilmington Trus Creditor Name Fee Collections Creditor's Notice na PO BOX 8955	reditor's name a it	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	15,750.0
Country Date or dates debt was incurred Various Is the claim subject to offset? Various	Last 4 digits of number N/A Nonpriority or Wilmington Trus Creditor Name Fee Collections Creditor's Notice na PO BOX 8955 Address	reditor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	15,750.00
Date or dates debt was incurred Is the claim subject to offset? Various ✓ No	Last 4 digits of number N/A Nonpriority or Wilmington Trus Creditor Name Fee Collections Creditor's Notice na PO BOX 8955 Address Wilmington	reditor's name a	19899-8955	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	15,750.00
Various ☑ No	Last 4 digits of number N/A Nonpriority or Wilmington Trus Creditor Name Fee Collections Creditor's Notice na PO BOX 8955 Address Wilmington	reditor's name a	19899-8955	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	15,750.0
Various	Last 4 digits of number N/A Nonpriority or Wilmington Trus Creditor Name Fee Collections Creditor's Notice na PO BOX 8955 Address Wilmington City	reditor's name a	19899-8955	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	15,750.0
	Last 4 digits of number N/A Nonpriority or Wilmington Trus Creditor Name Fee Collections Creditor's Notice nate of the Notice	reditor's name a st	19899-8955 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	15,750.0

Filed 06/04/24 Case 24-10972-JTD Doc 123 Page 98 of 139 Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known): 24-10974 3.113 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 14,693.87 Check all that apply. Zahn Dental (Henry Schein) Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed

Basis for the claim:

Is the claim subject to offset?

Trade Claim

✓ No

□ Yes

 Pittsburgh
 PA
 15250-7952

 City
 State
 ZIP Code

Date or dates debt was incurred
Various

number N/A

Last 4 digits of account

Box 371952

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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing	g address		On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
			Line	
Name			□ Not Listed.Explain	
Notice Name				
Street			-	
			-	
City	State	ZIP Code	- -	
Oity	Cicle	211 0000		
Country			-	

Total Amounts of the Priority and Nonpriority Unsecured Claims. Total of claim amounts 5a. Total claims from Part 1 5b. Total claims from Part 2 5b. + \$ 2,068,932.00

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

2,088,251.90

Fill in this information to identify the case:
Debtor Name: In re : ProSomnus Sleep Technologies, Inc.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 24-10974 ()

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

- 1. Does the debtor have any executory contracts or unexpired leases?
 - □ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 - ☑ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets Real and Personal Property* (Official Form 206A/B).

2.	List all contracts and unexpired	eases	State the name and i whom the debtor had lease	mailing address for al s an executory contra	I other parties with act or unexpired
	2.1 State what the contract or lease is for and the nature	Equipment Lease	Alliance Funding		
	of the debtor's interest	Equipmont Educo	Name		
			Notice Name		
			17542 17th St		
	State the term remaining	33 months	Address		
			Ste 200		
	List the contract number of				
	any government contract				
			Tustin	C 4	92780
				CA	
			City	State	ZIP Code
			Country		
	State what the contract or				
	2.2 lease is for and the nature	Equipment Lease	Ascentium		
	of the debtor's interest		Name		
			Notice Name		
			23970 Highway 59 No	th	
	State the term remaining	34 months	Address		
	List the contract number of				
	any government contract				
			Kingwood	TX	77339-1535
			City	State	ZIP Code
			Country		

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ebtor: ProSomnus Sleep Te	echnologies, Inc.	Case number (if know		
Name				
2.3 State what the contra	ict or	Balboa Capital		
of the debtor's intere	ature Equipment Lease st	Name		
		Business Center		
		Notice Name		
		575 Anton Blvd		
State the term remain	ning 27 months	Address		
		12th Flr		
List the contract nun	nber of			
any government con	tract			
		0		2222
		Costa Mesa	CA	92626
		City	State	ZIP Code
		Country		
Otata subat tha a sutua				
2.4 State what the contra	act or ature Equipment Lease	BMO Bank N.A.		
of the debtor's intere		Name		
		Notice Name		
		2500 E. Colorado Blvd.		
State the term remain	ning 32 months	Address		
List the contract nun	nber of			
any government con				
, ,				
		Pasadena	CA	91107
		City	State	ZIP Code
		Country		
2.5 State what the contra	act or ature Employment Contract	Brandon Woltman		
of the debtor's intere	st	Name		
		ProSomnus, Inc.		
		Notice Name		
		5675 Gibraltar Drive		
State the term remain	Term without cause	Address		
List the contract nun	nber of			
any government con	-			
		Pleasanton	CA	94588
		City	State	ZIP Code
		Country		
		•		

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ebtor: ProSomnus Sleep Techn	nologies Inc	Case number (if kr	own): 24-10974	
Name		Case Humber (if kir		
2.6 State what the contract of lease is for and the natu	or _	Brian Dow		
of the debtor's interest	re Employment Contract	Name		
		ProSomnus, Inc.		
		Notice Name		
		5675 Gibraltar Drive		
State the term remaining	g Term without cause	Address		
List the contract numbe	r of			
any government contrac				
		Pleasanton	CA	94588
		City	State	ZIP Code
		Country		
Ctata what the cauturat				
2.7 State what the contract of lease is for and the natu	re Employment Contract	Chin Tran		
of the debtor's interest	 	Name		
		ProSomnus, Inc.		
		Notice Name		
		5675 Gibraltar Drive		
State the term remaining	Term without cause	Address		
	_			
List the contract numbe				
any government contrac	:			
		Discourter	CA	0.4500
		Pleasanton	CA CA	94588
		City	State	ZIP Code
		Country		
		- Coa,		
2.8 State what the contract of lease is for and the natu	or Facilities and Lance	CIT Bank NA		
of the debtor's interest	re Equipment Lease	Name		
		Notice Name		
		95 South Lake Ave		
State the term remaining	g 55 months	Address		
List the contract number	r of			
any government contrac	et			
		Pasadena	CA	91103
		City	State	ZIP Code
		Country		

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Debtor	ProSomnus Sleep Technologi	ies, Inc.	Case number (if known		
	Name	·			
2.9	State what the contract or lease is for and the nature	Employment Centrast	Dayna Montalvo		
	of the debtor's interest	Employment Contract	Name		
			ProSomnus, Inc.		
			Notice Name		
			5675 Gibraltar Drive		
	State the term remaining	Term without cause	Address		
	List the contract number of				
	any government contract				
	any government contract				
			Pleasanton	CA	94588
			City	State	ZIP Code
			Country		
2.10	State what the contract or lease is for and the nature	Equipment Lease	DDI Capital/First Citizens	Bank	
	of the debtor's interest	<u> Ечанринони годоо</u>	Name		
			Notice Name		
			181 New Road		
	State the term remaining	55 months	Address		
	J		Ste 304		
	List the contract number of				
	any government contract				
			-		
			Parsippany	NJ	07054
			City	State	ZIP Code
			Country		
	State what the contract or				
2.11	lease is for and the nature	Equipment Lease	DDI Capital/Leaf Capital	Funding	
	of the debtor's interest		Name		
			Notice Name		
			2005 Market St		
	State the term remaining	55 months	Address		
			14th Floor		
	List the contract number of				
	any government contract				
			Philadelphia	PA	19103
			City	State	ZIP Code
			Country		

	Case	24-10972-JTD D0C 123 F	-lied 06/04/24 Page 105	01 139	
Debtor:	ProSomnus Sleep Technologi	es, Inc.	Case number (if known)	24-10974	
	Name				
2.12	State what the contract or lease is for and the nature	Equipment Lease	DDI Capital/Summit Capit	al	
(of the debtor's interest		Name		
			Notice Name		
			181 New Road		
	State the term remaining	55 months	Address		
			Ste 304		
	List the contract number of				
	any government contract				
			Parsippany	NJ	07054
			City	State	ZIP Code
			·		
			Country		
2.13	State what the contract or lease is for and the nature	Emiliary (Lance	DDI Capitol		
- !	of the debtor's interest	Equipment Lease	Name		
			Notice Name		
			181 New Road		
	State the term remaining	48 months	Address		
	State tile term remaining	40 Months	Ste 304		
	List the contract number of		Sie 304		
	List the contract number of				
	any government contract				
			Parsippany	NJ	07054
			City	State	ZIP Code
			Country		
	State what the contract or				
2.14	State what the contract or lease is for and the nature	Office Lease	DP Ventures LLC		
•	of the debtor's interest		Name		
			Notice Name		
			555 Twin Dolphins Dr		
	State the term remaining	12/31/2032	Address		
	List the contract number of				
	any government contract				
	, ,				
			Redwood City	CA	94065
			City	State	ZIP Code
			Country		
			COUNTY		

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btor: Pros	Somnus Sleep Technologi	es, Inc.	Case number (if kr	nown): 24-10974	
Name					
2.15 State	what the contract or is for and the nature	Equipment Lease	First American Comme	ercial Bankcorp	
of the	debtor's interest	Ечиртот Есизе	Name	·	
			Notice Name		
		00 4	211 High Point Dr		
State	the term remaining	23 months	Address		
List tl	he contract number of				
any g	overnment contract				
, ,					
			Victor	NYT	14564
			City	State	ZIP Code
			Country		
state	what the contract or is for and the nature		First Fire with Fundamen		
lease of the	is for and the nature debtor's interest	Equipment Lease	First Financial Equipm Name	ent Leasing	
			Notice Name		
			750 The City Drive So	ut	
State	the term remaining	15 months	Address		
			Ste 300		
List tl	he contract number of				
any g	overnment contract				
			Orange	CA	92868
			City	State	ZIP Code
			Country		
17 State	what the contract or is for and the nature	Equipment Lease	First Foundation		
of the	debtor's interest	Equipment Lease	Name		
			Notice Name		
			200 Crescent Court		
State	the term remaining	33 months	Address		
			Ste 1400		
	he contract number of				
any g	overnment contract				
			Dallas	TX	75201
			City	State	ZIP Code
			Country		

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Debtor:	ProSomnus Sleep Technologi	es, Inc.	Case number (if know	vn): 24-10974	
	Name				
2.18	State what the contract or lease is for and the nature	Equipment Lease	First National		
	of the debtor's interest		Name		
			Pam Brayley		
			Notice Name		
			27051 Towne Center Dr	rive	
	State the term remaining	12 months	Address		
	g		Ste 260		
	List the contract number of				
	any government contract				
			Foothill Ranch	CA	92610
			City	State	ZIP Code
			Country		
2.19	State what the contract or lease is for and the nature	Environment Lance	FNC Lion Tech Finance		
	of the debtor's interest	Equipment Lease	Name		
			Notice Name		
			1999 Ave of the Stars		
	State the term remaining	1 month	Address		
	State the term remaining	1 monut			
			Ste 1100		
	List the contract number of				
	any government contract				
			Los Angeles	CA	90067
			City	State	ZIP Code
			Country		
2.20	State what the contract or lease is for and the nature	Francis and Contract	Gonda Marra		
	of the debtor's interest	Employment Contract	Name		
			ProSomnus, Inc.		
			Notice Name		
			5675 Gibraltar Drive		
	State the term remaining	Indefinite, 1 month termination	Address		
	State the term remaining	maeninte, i monur termination			
	Hat the control of the first				
	List the contract number of				
	any government contract				
					<u> </u>
			Pleasanton	CA	94588
			City	State	ZIP Code
			Country		

	Case	24-10972-JTD D0C 123	Filed 06/04/24 Page 108	3 OI 139	
Debtor:	ProSomnus Sleep Technologi	es, Inc.	Case number (if know	vn): 24-10974	
	Name				
2.21	State what the contract or lease is for and the nature	Employment Contract	Gregory Vogel		
	of the debtor's interest		Name		
			ProSomnus, Inc.		
			Notice Name		
			5675 Gibraltar Drive		
	State the term remaining	Term without cause	Address		
	List the contract number of				
	any government contract				
			Pleasanton	CA	94588
			City	State	ZIP Code
			Country		
	State what the contract or				
2.22	State what the contract or lease is for and the nature	Employment Contract	Heather Whalen		
	of the debtor's interest		Name		
			ProSomnus, Inc.		
			Notice Name		
			5675 Gibraltar Drive		
	State the term remaining	Term without cause	Address		
	List the contract number of				
	any government contract				
			Pleasanton	CA	94588
			City	State	ZIP Code
			Country		
2 22	State what the contract or lease is for and the nature				
2.23	lease is for and the nature of the debtor's interest	Equipment Lease	International Financial S Name	ervices Corporation	
	of the deptor's interest		Name		
			Notice Name		
			1113 S. Milwaukee Ave		
	State the term remaining	18 months	Address		
	9		Ste 301		
	List the contract number of				
	any government contract				
			Libertyville	IL	60048
			City	State	ZIP Code
			•		
			Country		

	Case	24-10972-JTD D0C 123	Filed 06/04/24 Page 109	01 139	
Debtor:	ProSomnus Sleep Technologi	es, Inc.	Case number (if known)): 24-10974	
	Name				
2.24	State what the contract or lease is for and the nature	Employment Contract	John Remmers		
1	of the debtor's interest		Name		
			ProSomnus, Inc.		
			Notice Name		
			5675 Gibraltar Drive		
	State the term remaining	Term without cause	Address		
	List the contract number of				
	any government contract				
	any government contract				
			Pleasanton	CA	94588
			City	State	ZIP Code
			Country		
			·		
2.25	State what the contract or lease is for and the nature	Employment Contract	Leonard Liptak		
	of the debtor's interest	Employment Contract	Name		
			ProSomnus, Inc.		
			Notice Name		
			5675 Gibraltar Drive		
	State the term remaining	Term without cause	Address		
					
	List the contract number of				
	any government contract				
			Pleasanton	CA	94588
			City	State	ZIP Code
			Country		
	State what the contract or				
2.26	State what the contract or lease is for and the nature	Equipment Lease	Midland States Bank		
,	of the debtor's interest		Name		
			Notice Name		
			7700 Bonhomme		
	State the term remaining	23 months	Address		
	_		Ste 300		
	List the contract number of				
	any government contract				
			Clayton	MO	63105
			City	State	ZIP Code
			Country		

C	ase 24-109/2-JTD DOC 123	Filed 06/04/24 Page 11	0 01 139	
ebtor: ProSomnus Sleep Te	chnologies, Inc.	Case number (if kno	wn): 24-10974	
Name				
2.27 State what the contra lease is for and the na	ct or ature Equipment Lease	Navitas		
of the debtor's interes	st	Name		
		Notice Name		
		203 Fort Wade Road		
State the term remain	ing 20 months	Address		
		Ste 300		
List the contract num	ber of			
any government cont	ract			
		Ponte Verde	FL	32081
		City	State	ZIP Code
		2.0		
		Country		
2.28 State what the contra lease is for and the na	ct or ature Equipment Lease	NFS Leasing, Inc.		
of the debtor's interes	st	Name		
		Notice Name		
		900 Cummings Center		
State the term remain	aing 40 months	Address		
		Ste 226-U		
List the contract num	ber of			
any government conf	ract			
		Beverly	MA	01915
		City	State	ZIP Code
		Country		
State what the contra	ct or			
2.29 State what the contra	ature Equipment Lease	Pawnee Name		
of the debtor's interes	St .	Name		
		Notice Name		
		3801 Autopmation Way		
State the term remain	ning 15 months	Address		
Otate the term remain	10 1110111110	Ste 207		
List the contract num	ber of	Ste 201		
any government conf				
any government com				
		Fort Collins	СО	80525
		City	State	ZIP Code
		Sity	Glate	ZIF COUR
		Country		

			ed 06/04/24 Page 11		
ebtor:	ProSomnus Sleep Technologi	es, Inc.	Case number (if kno	own): 24-10974	
,	Name				
2.30	State what the contract or lease is for and the nature	Equipment Lease	Providence Capital Fur	ding Inc.	
•	of the debtor's interest		Name		
			Notice Name		
			2951 Saturn St Ste E		
;	State the term remaining	22 months	Address		
	List the contract number of				
	any government contract				
			Brea	CA	92821
			City	State	ZIP Code
			- ,		
			Country		
2.31	State what the contract or lease is for and the nature	Tax Consulting Contract	Rüter und Partner Steu	erberatungsgesellschaf	t mbB
,	of the debtor's interest	Tax Consulting Contract	Name	<u> </u>	<u> </u>
			Notice Name		
			Prielmaverstraße 3		
;	State the term remaining	Indefinite, 3 months termination	Address		
	List the contract number of				
	any government contract				
	, 0				
			Munich		D-80335
			City	State	ZIP Code
			Germany	Olalo	2 0000
			Country		
			•		
2.32	State what the contract or ease is for and the nature	Franks was and Contract	Sung Kim		
1	of the debtor's interest	Employment Contract	Name		
			ProSomnus, Inc.		
			Notice Name		
			5675 Gibraltar Drive		
;	State the term remaining	Term without cause	Address		
	_				
	List the contract number of				
	any government contract				
	. , , ,				
			Pleasanton	CA	94588
			City	State	ZIP Code
			Oity	Ciaio	211 0008
			Country		
			,		

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ProSomnus Sleep Technologies, Inc.		24-10974	
ment Lease	Wells Fargo		
	Notice Name		
	600 South 4th St		
onths	Address		
	MAC N9300-100		
	Minneapolis	MN	55415
	City	State	ZIP Code
	Church		
	ment Lease onths	Name Notice Name	Wells Fargo Name

Fill in this information to identify the case:
Debtor Name: In re : ProSomnus Sleep Technologies, Inc.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 24-10974 ()

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

- 1. Does the debtor have any codebtors?
 - □ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 - ✓ Yes
- 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor			
Name	Mailing address			Name	Check all schedules that apply:
2.1 ProSomnus Holdings, Inc.	5675 Gibraltar Drive			Cedarview Opportunities Master Fund, L.P.	☑ D
	Street				□ E/F
					□G
	Pleasanton	CA	94588		
	City	State	ZIP Code		
	Country				
2.2 ProSomnus Holdings, Inc.	5675 Gibraltar Drive			Cedarview Opportunities Master Fund, L.P.	☑ D
	Street				□ E/F
				_	□G
	Pleasanton	CA	94588		
	City	State	ZIP Code		
	Country				

Case 24-10972-JTD Filed 06/04/24 Doc 123 Page 114 of 139 Debtor: ProSomnus Sleep Technologies, Inc. 2.3 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Cedarview Opportunities \square D Master Fund, L.P. Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country Cedarview Opportunities Master Fund, L.P. 2.4 ProSomnus Holdings, Inc. 5675 Gibraltar Drive ☑D □ E/F \square G CA 94588 Pleasanton City ZIP Code State Country 5675 Gibraltar Drive Cedarview Opportunities ☑D 2.5 ProSomnus Holdings, Inc. Master Fund, L.P. Street □ E/F $\; \Box \; \mathsf{G}$ Pleasanton CA 94588 City State ZIP Code Country 2.6 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Cetus Capital VI, L.P. \square D □ E/F \square G Pleasanton CA 94588 City ZIP Code State Country 2.7 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Cetus Capital VI, L.P. \square D □ E/F \square G 94588 Pleasanton CA City State ZIP Code Country

Case 24-10972-JTD Filed 06/04/24 Doc 123 Page 115 of 139 Debtor: ProSomnus Sleep Technologies, Inc. Name 2.8 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Cetus Capital VI, L.P. Street \square E/F \square G 94588 Pleasanton CA City State ZIP Code Country 2.9 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Cetus Capital VI, L.P. ☑D Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.10 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Cetus Capital VI, L.P. ☑D Street □ E/F $\; \Box \; G$ Pleasanton CA 94588 City State ZIP Code Country 2.11 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Cetus Capital VI, L.P. \square D Street □ E/F \square G Pleasanton CA 94588 City ZIP Code State Country 5675 Gibraltar Drive 2.12 ProSomnus Holdings, Inc. Cohanzick Absolute Return \square D Master Fund □ E/F

94588

ZIP Code

CA

State

Pleasanton

City

Country

 $\; \Box \; G$

Debtor: ProSomnus Sleep Technologies, Inc. Name 2.13 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Cohanzick Absolute Return \square D Master Fund Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.14 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Cohanzick Absolute Return ☑D Master Fund Street □ E/F \square G CA 94588 Pleasanton ZIP Code City State Country 5675 Gibraltar Drive CrossingBridge Low Duration
☑ D 2.15 ProSomnus Holdings, Inc. High Yield Fund Street □ E/F $\; \Box \; G$ Pleasanton CA 94588 City State ZIP Code Country 2.16 ProSomnus Holdings, Inc. 5675 Gibraltar Drive CrossingBridge Low Duration ☑ D High Yield Fund Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.17 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country

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Debtor: ProSomnus Sleep Technologies, Inc. 2.18 ProSomnus Holdings, Inc. 5675 Gibraltar Drive **Destinations Global Fixed** \square D Income Opportunities Fund Street \square E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.19 ProSomnus Holdings, Inc. 5675 Gibraltar Drive **Destinations Global Fixed** ☑D Income Opportunities Fund □ E/F \square G CA 94588 Pleasanton ZIP Code City State Country 5675 Gibraltar Drive Destinations Global Fixed ☑D 2.20 ProSomnus Holdings, Inc. Income Opportunities Fund Street □ E/F $\; \Box \; G$ Pleasanton CA 94588 City State ZIP Code Country 2.21 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Destinations Global Fixed \square D Income Opportunities Fund Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.22 ProSomnus Holdings, Inc. 5675 Gibraltar Drive **Destinations Global Fixed** \square D Income Opportunities Fund Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country

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Case 24-10972-JTD Filed 06/04/24 Doc 123 Page 118 of 139 Debtor: ProSomnus Sleep Technologies, Inc. 2.23 ProSomnus Holdings, Inc. 5675 Gibraltar Drive **Destinations Global Fixed** \square D Income Opportunities Fund Street \square E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.24 ProSomnus Holdings, Inc. 5675 Gibraltar Drive **Destinations Low Duration** ☑D Fixed Income Fund □ E/F \square G CA 94588 Pleasanton ZIP Code City State Country 5675 Gibraltar Drive **Destinations Low Duration** 2.25 ProSomnus Holdings, Inc. \square D Fixed Income Fund Street □ E/F $\; \Box \; G$ Pleasanton CA 94588 City State ZIP Code Country 2.26 ProSomnus Holdings, Inc. 5675 Gibraltar Drive **Destinations Low Duration** \square D Fixed Income Fund Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 5675 Gibraltar Drive 2.27 ProSomnus Holdings, Inc. Intrepid Income Fund ☑D Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country

Filed 06/04/24 Case 24-10972-JTD Doc 123 Page 119 of 139 Debtor: ProSomnus Sleep Technologies, Inc. Name 2.28 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Intrepid Income Fund Street \square E/F \square G 94588 Pleasanton CA City State ZIP Code Country 2.29 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Intrepid Income Fund ☑D Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.30 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Leaffilter North Holdings, Inc. Street □ E/F $\; \Box \; G$ Pleasanton CA 94588 City State ZIP Code Country 2.31 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Leaffilter North Holdings, Inc. ☑ D Street □ E/F \square G CA 94588 Pleasanton City ZIP Code State Country 2.32 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Leaffilter North Holdings, Inc. ☑ D Street □ E/F \square G Pleasanton CA 94588

ZIP Code

State

City

Case 24-10972-JTD Filed 06/04/24 Doc 123 Page 120 of 139 Debtor: ProSomnus Sleep Technologies, Inc. Name 2.33 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Leaffilter North Holdings, Inc. \square D Street □ E/F \square G 94588 Pleasanton CA City State ZIP Code Country 2.34 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Leaffilter North Holdings, Inc. ☑ D Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.35 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Leaffilter North Holdings, Inc. Street □ E/F $\; \Box \; G$ Pleasanton CA 94588 City State ZIP Code Country 2.36 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Nautilus Master Fund, L.P. \square D Street □ E/F \square G CA 94588 Pleasanton City ZIP Code State Country 2.37 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Nautilus Master Fund, L.P. \square D Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code

Case 24-10972-JTD Filed 06/04/24 Doc 123 Page 121 of 139 Debtor: ProSomnus Sleep Technologies, Inc. Name 2.38 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Nautilus Master Fund, L.P. Street \square E/F \square G 94588 Pleasanton CA City State ZIP Code Country 2.39 ProSomnus Holdings, Inc. 5675 Gibraltar Drive RiverPark Strategic Income ☑D Fund Street □ E/F \square G CA 94588 Pleasanton City State ZIP Code Country 2.40 ProSomnus Holdings, Inc. 5675 Gibraltar Drive RiverPark Strategic Income \square D Fund Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 5675 Gibraltar Drive 2.41 ProSomnus Holdings, Inc. RiverPark Strategic Income ☑D Fund Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.42 ProSomnus Holdings, Inc. 5675 Gibraltar Drive RiverPark Strategic Income \square D Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code

Case 24-10972-JTD Filed 06/04/24 Doc 123 Page 122 of 139 Debtor: ProSomnus Sleep Technologies, Inc. 2.43 ProSomnus Holdings, Inc. 5675 Gibraltar Drive RiverPark Strategic Income \square D Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.44 ProSomnus Holdings, Inc. 5675 Gibraltar Drive RiverPark Strategic Income ☑D Fund Street □ E/F \square G CA 94588 Pleasanton City ZIP Code State Country 2.45 ProSomnus Holdings, Inc. 5675 Gibraltar Drive SMC Holdings II, LP Street □ E/F \square G Pleasanton CA 94588 State ZIP Code Country 5675 Gibraltar Drive SMC Holdings II, LP 2.46 ProSomnus Holdings, Inc. Street □ E/F $\; \Box \; G$ Pleasanton CA 94588 City State ZIP Code Country 2.47 ProSomnus Holdings, Inc. 5675 Gibraltar Drive SMC Holdings II, LP \square D □ E/F \square G Pleasanton CA 94588 State City ZIP Code Country

Debtor: ProSomnus Sleep Technologies, Inc. 2.48 ProSomnus Holdings, Inc. 5675 Gibraltar Drive SMC Holdings II, LP - Class \square D Sleep Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.49 ProSomnus Holdings, Inc. 5675 Gibraltar Drive SMC Holdings II, LP - Class ☑D Sleep □ E/F \square G CA 94588 Pleasanton City ZIP Code State Country 2.50 ProSomnus Holdings, Inc. 5675 Gibraltar Drive SMC Holdings II, LP - Class Sleep Street □ E/F $\; \Box \; \mathsf{G}$ Pleasanton CA 94588 City State ZIP Code Country 2.51 ProSomnus, Inc. 5675 Gibraltar Drive Cedarview Opportunities Master Fund, L.P. Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.52 ProSomnus, Inc. 5675 Gibraltar Drive Cedarview Opportunities Master Fund, L.P. Street □ E/F \square G Pleasanton CA 94588 ZIP Code City State Country

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Case 24-10972-JTD Filed 06/04/24 Doc 123 Page 124 of 139 Debtor: ProSomnus Sleep Technologies, Inc. Name 2.53 ProSomnus, Inc. 5675 Gibraltar Drive Cedarview Opportunities \square D Master Fund, L.P. Street \square E/F \square G Pleasanton CA 94588 City State ZIP Code Country Cedarview Opportunities Master Fund, L.P. 2.54 ProSomnus, Inc. 5675 Gibraltar Drive ☑D □ E/F \square G CA 94588 Pleasanton City ZIP Code State Country 5675 Gibraltar Drive Cedarview Opportunities \square D 2.55 ProSomnus, Inc. Master Fund, L.P. Street □ E/F $\; \Box \; \mathsf{G}$ Pleasanton CA 94588 City State ZIP Code Country 2.56 ProSomnus, Inc. 5675 Gibraltar Drive Cetus Capital VI, L.P. □ E/F \square G Pleasanton CA 94588 City ZIP Code State Country 2.57 ProSomnus, Inc. 5675 Gibraltar Drive Cetus Capital VI, L.P. Street □ E/F \square G 94588 Pleasanton CA City State ZIP Code Country

Case 24-10972-JTD Doc 123 Filed 06/04/24 Page 125 of 139 Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known): Name 2.58 ProSomnus, Inc. 5675 Gibraltar Drive Cetus Capital VI, L.P. Street \square E/F \square G Pleasanton CA 94588

	City	State	ZIP Code	_	
		_			
	Country				
2.59 ProSomnus, Inc.	5675 Gibraltar Drive			Cetus Capital VI, L.P.	<u></u>
	Street				
				_	
	_				
	Pleasanton	CA	94588		
	City	State	ZIP Code		
	Country				
2.60 ProSomnus, Inc.	5675 Gibraltar Drive			Cetus Capital VI, L.P.	_
	Street				
				_	
				_	
	Pleasanton	CA State	94588 7IR Codo	_	
	City	State	ZIP Code		
	Country				
2.61 ProSomnus, Inc.	5675 Gibraltar Drive			Cetus Capital VI, L.P.	V
2.01 F1030111110S, 111C.	Street			Cetus Capital VI, L.F.	_
				_	
				_	
	Pleasanton	CA	94588		
	City	State	ZIP Code	_	
	Country				
2.62 ProSomnus, Inc.	5675 Gibraltar Drive			Cohanzick Absolute Return	\checkmark
	Street			Master Fund	_
	Sueer				
				_	
	Pleasanton	CA	94588	_	
	City	State	ZIP Code		

Debtor: ProSomnus Sleep Technologies, Inc. Name 2.63 ProSomnus, Inc. 5675 Gibraltar Drive Cohanzick Absolute Return \square D Master Fund Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.64 ProSomnus, Inc. 5675 Gibraltar Drive Cohanzick Absolute Return ☑D Master Fund Street □ E/F \square G CA 94588 Pleasanton ZIP Code City State Country 5675 Gibraltar Drive CrossingBridge Low Duration
☑ D 2.65 ProSomnus, Inc. High Yield Fund Street □ E/F $\; \Box \; G$ Pleasanton CA 94588 City State ZIP Code Country 2.66 ProSomnus, Inc. 5675 Gibraltar Drive CrossingBridge Low Duration ☑ D High Yield Fund Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.67 ProSomnus, Inc. 5675 Gibraltar Drive Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country

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Debtor: ProSomnus Sleep Technologies, Inc. Name 2.68 ProSomnus, Inc. 5675 Gibraltar Drive **Destinations Global Fixed** \square D Income Opportunities Fund Street \square E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.69 ProSomnus, Inc. 5675 Gibraltar Drive **Destinations Global Fixed** ☑D Income Opportunities Fund □ E/F \square G CA 94588 Pleasanton ZIP Code City State Country 5675 Gibraltar Drive Destinations Global Fixed \square D 2.70 ProSomnus, Inc. Income Opportunities Fund Street □ E/F $\; \Box \; \mathsf{G}$ Pleasanton CA 94588 City State ZIP Code Country 2.71 ProSomnus, Inc. 5675 Gibraltar Drive Destinations Global Fixed Income Opportunities Fund Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 5675 Gibraltar Drive 2.72 ProSomnus, Inc. **Destinations Global Fixed** \square D Income Opportunities Fund Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country

Doc 123

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Debtor: ProSomnus Sleep Technologies, Inc. Name 2.73 ProSomnus, Inc. 5675 Gibraltar Drive **Destinations Global Fixed** \square D Income Opportunities Fund Street \square E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.74 ProSomnus, Inc. 5675 Gibraltar Drive **Destinations Low Duration** ☑D Fixed Income Fund □ E/F \square G CA 94588 Pleasanton ZIP Code City State Country 5675 Gibraltar Drive **Destinations Low Duration** 2.75 ProSomnus, Inc. Fixed Income Fund Street □ E/F $\; \Box \; \mathsf{G}$ Pleasanton CA 94588 City State ZIP Code Country 2.76 ProSomnus, Inc. 5675 Gibraltar Drive **Destinations Low Duration** Fixed Income Fund Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 5675 Gibraltar Drive 2.77 ProSomnus, Inc. Intrepid Income Fund ☑D Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country

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Case 24-10972-JTD Filed 06/04/24 Doc 123 Page 129 of 139 Debtor: ProSomnus Sleep Technologies, Inc. Name 2.78 ProSomnus, Inc. 5675 Gibraltar Drive Intrepid Income Fund Street \square E/F \square G 94588 Pleasanton CA City State ZIP Code Country 2.79 ProSomnus, Inc. 5675 Gibraltar Drive Intrepid Income Fund ☑D Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.80 ProSomnus, Inc. 5675 Gibraltar Drive Leaffilter North Holdings, Inc. Street □ E/F $\; \Box \; G$ Pleasanton CA 94588 City State ZIP Code Country 2.81 ProSomnus, Inc. 5675 Gibraltar Drive Leaffilter North Holdings, Inc. ☑ D Street □ E/F \square G Pleasanton CA 94588 City ZIP Code State Country 2.82 ProSomnus, Inc. 5675 Gibraltar Drive Leaffilter North Holdings, Inc. ☑ D Street □ E/F \square G

94588

ZIP Code

CA

State

Pleasanton

City

Case 24-10972-JTD Doc 123 Filed 06/04/24 Page 130 of 139 Debtor: ProSomnus Sleep Technologies, Inc. Name 2.83 ProSomnus, Inc. 5675 Gibraltar Drive Leaffilter North Holdings, Inc. \square D Street □ E/F \square G 94588 Pleasanton CA City State ZIP Code Country 2.84 ProSomnus, Inc. 5675 Gibraltar Drive Leaffilter North Holdings, Inc. ☑ D Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.85 ProSomnus, Inc. 5675 Gibraltar Drive Leaffilter North Holdings, Inc. Street □ E/F $\; \Box \; G$ Pleasanton CA 94588 City State ZIP Code Country 2.86 ProSomnus, Inc. 5675 Gibraltar Drive Nautilus Master Fund, L.P. \square D Street □ E/F \square G Pleasanton CA 94588 City ZIP Code State Country 2.87 ProSomnus, Inc. 5675 Gibraltar Drive Nautilus Master Fund, L.P. \square D Street □ E/F

94588

ZIP Code

CA

State

Pleasanton

City

Country

 \square G

Case 24-10972-JTD Doc 123 Filed 06/04/24 Page 131 of 139 Debtor: ProSomnus Sleep Technologies, Inc. Name 2.88 ProSomnus, Inc. 5675 Gibraltar Drive Nautilus Master Fund, L.P. Street \square E/F \square G 94588 Pleasanton CA City State ZIP Code Country 2.89 ProSomnus, Inc. 5675 Gibraltar Drive RiverPark Strategic Income ☑D Fund Street □ E/F \square G CA 94588 Pleasanton City State ZIP Code Country RiverPark Strategic Income 5675 Gibraltar Drive 2.90 ProSomnus, Inc. \square D Fund Street □ E/F \square G Pleasanton CA 94588 State ZIP Code Country 2.91 ProSomnus, Inc. 5675 Gibraltar Drive RiverPark Strategic Income ☑D Fund Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.92 ProSomnus, Inc. 5675 Gibraltar Drive RiverPark Strategic Income \square D Street □ E/F \square G Pleasanton CA 94588

ZIP Code

State

City

Case 24-10972-JTD Filed 06/04/24 Doc 123 Page 132 of 139 Debtor: ProSomnus Sleep Technologies, Inc. Name 2.93 ProSomnus, Inc. 5675 Gibraltar Drive RiverPark Strategic Income \square D Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.94 ProSomnus, Inc. 5675 Gibraltar Drive RiverPark Strategic Income ☑D Fund Street □ E/F \square G CA 94588 Pleasanton City ZIP Code State Country 2.95 ProSomnus, Inc. 5675 Gibraltar Drive SMC Holdings II, LP Street □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 5675 Gibraltar Drive SMC Holdings II, LP 2.96 ProSomnus, Inc. Street □ E/F $\; \Box \; G$ Pleasanton CA 94588 City State ZIP Code Country 2.97 ProSomnus, Inc. 5675 Gibraltar Drive SMC Holdings II, LP \square D □ E/F \square G Pleasanton CA 94588 City State ZIP Code

Case 24-10972-JTD Doc 123 Filed 06/04/24 Page 133 of 139 Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known): Name 2.98 ProSomnus, Inc. 5675 Gibraltar Drive SMC Holdings II, LP - Class Sleep Street \square E/F \square G Pleasanton CA 94588 ZIP Code City State Country 2.99 ProSomnus, Inc. 5675 Gibraltar Drive SMC Holdings II, LP - Class Sleep □ E/F \square G Pleasanton CA 94588 City State ZIP Code Country 2.100 ProSomnus, Inc. 5675 Gibraltar Drive SMC Holdings II, LP - Class Sleep Street □ E/F $\; \Box \; G$ Pleasanton CA 94588 City ZIP Code State

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Fill in this information to identify the case:
Debtor Name: In re : ProSomnus Sleep Technologies, Inc.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 24-10974 ()

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

		dent, another officer, or an authorized agent of ing as a representative of the debtor in this cas	the corporation; a member or an authorized agent of the partnership; or another se.					
I ha	have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:							
	Schedule	e A/B: Assets–Real and Personal Property (Office	cial Form 206A/B)					
	Schedule	D: Creditors Who Have Claims Secured by Pr	operty (Official Form 206D)					
☑	Schedule	e E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)					
$\overline{\mathbf{A}}$	Schedule	G: Executory Contracts and Unexpired Leases	s (Official Form 206G)					
$\overline{\mathbf{A}}$	Schedule	e H: Codebtors (Official Form 206H)						
	Summary	y of Assets and Liabilities for Non-Individuals (C	Official Form 206Sum)					
	Amended Schedule							
	Chapter	11 or Chapter 9 Cases: List of Creditors Who H	lave the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)					
	Other do	cument that requires a declaration						
ı ae	ciare unde	r penalty of perjury that the foregoing is true an	ia correct.					
Exe	cuted on	06/04/2024	* /s/Brian Dow					
		MM / DD / YYYY	Signature of individual signing on behalf of debtor					
			Brian Dow					
			Printed name					
			Chief Financial Officer					
			Position or relationship to debtor					

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Schedule A/B 8 Prepayments

		Current value of
Description	Name of holder of prepayment	debtor's interest
Insurance	Arthur J. Gallagher Risk Management Services, Inc.	\$995,480.92
Insurance	USI Insurance Services	\$47,539.99
Office/Lab located in Germany	Munchner Gewerbehofe	\$2,185.53
Other - convention	APSS	\$3,200.00
Other - NASDAQ annual fee	Nasdaq	\$38,208.33
Other - r&d	Shenzhen SleepOn Technology	\$18,000.00
Other - taxes	Henry C.Levy Tax Collector Alameda County	\$2,941.14
Production Equipment	Materialise	\$25,783.54
Production Software	Everworks Ltd T/A Qualio	\$3,250.00
Retainer for SEC reporting services	Moss Adams LLP	\$75,000.00
Retainer/Chapter 11	Gavin/Solmonese	\$150,000.00
Retainer/Chapter 11	POLSINELLI PC	\$21,832.75
Retainer/Chapter 11/taxes (382 study)	Andersen Tax LLC	\$350,000.00
Retainer/Legal/chapter 11	Wilson Sonsini Goodrich & Rosati PC	\$750,000.00
Software	Hubspot CRM	\$3,282.00
	TOTAL:	\$2,486,704.20

In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

	Net book value of debtor's interest	used for current	Current value of
Description	(where available)	value	debtor's interest
PATENT NO.:AU 2014373973 B2 Mandibular advancement device	\$0.00		Undetermined
PATENT NO.:CA 3070555 A1 AUTOMATED METHOD OF MANUFACTURING ORAL APPLIANCES	Φ0.00		l la data masia a d
	\$0.00		Undetermined
PATENT NO.:CA 3160796 A1 ACCESSORIES F O RAMANDIBLE ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:CN 20208086509 20201211 MANDIBULAR ADVANCEMENT			
DEVICE	\$0.00		Undetermined
PATENT NO.:EP3089712A1 MANDIBULAR ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:EP3487444B1 AUTOMATED METHOD OF MANUFACTURING			
ORAL APPLIANCES	\$0.00		Undetermined
PATENT NO.:EP4072407A1 ACCESSORIES FOR A MANDIBLE			
ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:EP4216869A1 POLYMERIC MANDIBULAR ADVANCEMENT			
DEVICES AND METHODS FOR MAKING AND USING THEM	\$0.00		Undetermined
PATENT NO.:JP20220535827 20201211 ACCESSORIES FOR A MANDIBLE			
ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:KR20227023091 20201211 ACCESSORIES FOR A MANDIBLE			
ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:US 10.213.280 B2 AUTOMATED METHOD OF			
MANUFACTURING ORAL APPLIANCES	\$0.00		Undetermined
PATENT NO.:US 10.603.207 B2 MANDIBULAR ADVANCEMENT DEVICE			
WITH GUIDE CHANNEL	\$0.00		Undetermined
PATENT NO.:US 11,179,268 B2 MANDIBULAR ADVANCEMENT DEVICE			
WITH GUIDE CHANNEL	\$0.00		Undetermined
PATENT NO.:US 11,207,207 B2 MANDIBULAR ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:US 11,291,580 B2 MANDIBULAR ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:US 11,607,183 B2 AUTOMATED METHOD OF			
MANUFACTURING ORAL APPLIANCES	\$0.00		Undetermined
PATENT NO.:US 11,617,677 B2 MANDIBULAR ADVANCEMENT DEVICE	\$0.00		Undetermined

In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
PATENT NO.:US 2021/0228320 A1 SYMMETRICAL ADVANCEMENT O F			
MANDIBLE	\$0.00		Undetermined
PATENT NO.:US 2022/0019192 A1 COMPUTER AIDED DESIGN MATRIX FOR			
THE MANUFACTURE O F DENTAL DEVICES	\$0.00		Undetermined
PATENT NO.:US 2022/0330888 A1 ACCESSORIES FOR A MANDIBLE			
ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:US 2023/0218242 A1 AUTOMATED METHOD OF			
MANUFACTURING ORAL APPLIANCES	\$0.00		Undetermined
PATENT NO.:US 2023/0277367 A1 MANDIBULAR ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:US 2023/0363938 A1 POLYMERIC MANDIBULAR			
ADVANCEMENT DEVICES AND METHODS FOR MAKING AND USING THEM	\$0.00		Undetermined
PATENT NO.:US 9,949,868 B2 MANDIBULAR ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:US 9.808.327 B1 AUTOMATED METHOD OF MANUFACTURING			
ORAL APPLIANCES	\$0.00		Undetermined
PATENT NO.:US 9.820.882 B2 MANDIBULAR ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:US D932.626 S MANDIBULAR ADVANCEMENT DEVICE WITH			
COMFORT BUMPS	\$0.00		Undetermined
PATENT NO.:WO 2021/119535 AI ACCESSORIES FOR A MANDIBLE			
ADVANCEMENT DEVICE	\$0.00		Undetermined
Trademark: Jurisdiction: Status	\$0.00		Undetermined
Trademark: Jurisdiction: Australia Status REGISTERED	\$0.00		Undetermined
Trademark: [MICRO2 LOGO] Jurisdiction: USA Status ABANDONED	\$0.00		Undetermined
Trademark: [MICRO2 LOGO] Jurisdiction: USA Status REGISTERED	\$0.00		Undetermined
Trademark: [PROSOMNUS LOGO] Jurisdiction: USA Status REGISTERED	\$0.00		Undetermined
Trademark: [SLEEP TECHNOLOGIES LOGO HORIZONTAL] Jurisdiction: USA Status REGISTERED	\$0.00		Undetermined

In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Trademark: [SLEEP TECHNOLOGIES LOGO VERTICAL] Jurisdiction: USA	(where available)	value	debtor 5 interest
Status REGISTERED	\$0.00		Undetermined
Trademark: EVO Jurisdiction: USA Status REGISTERED	\$0.00		Undetermined
Trademark: EVO	ψ0.00		Onactominica
[EU App] Jurisdiction: EU Status REGISTERED	\$0.00		Undetermined
Trademark: EVO	φο.σσ		- Citable in initial
[UK App] Jurisdiction: UK Status REGISTERED	\$0.00		Undetermined
Trademark: EVO2 Jurisdiction: USA Status ABANDONED	\$0.00		Undetermined
Trademark: LEADER IN PRECISION OAT Jurisdiction: USA Status	·		
REGISTERED	\$0.00		Undetermined
Trademark: MG6 Jurisdiction: USA Status PENDING	\$0.00		Undetermined
Trademark: MICRO2 Jurisdiction: USA Status REGISTERED	\$0.00		Undetermined
Trademark: Oxymetrx Jurisdiction: USA Status PENDING	\$0.00		Undetermined
Trademark: Patient Preferred OSA Therapy Jurisdiction: USA Status PENDING	\$0.00		Undetermined
Trademark: PROSOMNUS Jurisdiction: USA Status REGISTERED	\$0.00		Undetermined
Trademark: PROSOMNUS			
[WIPO App] Jurisdiction: WIPO Status REGISTERED	\$0.00		Undetermined
Trademark: PROSOMNUS [WIPO App - CA designation] Jurisdiction: Canada			
Status GRANT OF PROTECTION	\$0.00		Undetermined
Trademark: PROSOMNUS [WIPO App - EU designation] Jurisdiction: EU			
Status GRANT OF PROTECTION	\$0.00		Undetermined
Trademark: PROSOMNUS [WIPO App - UK designation] Jurisdiction: UK			
Status GRANT OF PROTECTION	\$0.00		Undetermined
Trademark: THE LEADING NON-CPAP OSA THERAPY Jurisdiction: USA	40.00		11.14
Status PENDING	\$0.00		Undetermined
TOTAL:	\$0.00	TOTAL	Undetermined

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Schedule A/B 73 Interests in insurance policies or annuities

		Account number / Policy	Current value of
Company	Туре	number	debtor's interest
AIG	Crime	01-742-86-84	Undetermined
Allied World Insurance Co.	Lead Side A D&O	0313-6414	Undetermined
Chubb Custom Insurance	Primary D&O	J06140695	Undetermined
Continental Cas. Co.	First Excess D&O	652483347	Undetermined
Endurance Risk Solutions Assurance Co.	Second Excess D&O	DOX30028975201	Undetermined
Obsidian Specialty Insurance Company	Cyber Liability	OBD-CBSRYY7UIGL-002	Undetermined
Travelers	Umbrella Commercial	CUP-5X620158-23-I6	Undetermined
Travelers Indemnity Company	Business Automobile	BA8S97455A23I6G	Undetermined
Travelers Property Cas. Co. of America	Commercial Liability	6300X486044TIL23	Undetermined
Travelers Property Cas. Co. of America	Errors & Omissions	ZPL51N022523I6	Undetermined
Travelers Property Cas. Co. of America	Foreign Liability	ZGC16P19492	Undetermined
Travelers Property Cas. Co. of America	Professional Liability	ZPP16P19650A	Undetermined
		TOTAL:	Undetermined

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

er 11
No. 24-10972 (JTD)
y Administered)
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STATEMENT OF FINANCIAL AFFAIRS FOR PROSOMNUS SLEEP TECHNOLOGIES, INC. (CASE NO. 24-10974)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors' principal place of business and the Debtors' mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	
PROSOMNUS, INC., et al., 1	Chapter 11
Debtors.	Case No. 24-10972 (JTD)
	(Jointly Administered)

GLOBAL NOTES, STATEMENT OF LIMITATIONS, AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

The above-captioned debtors and debtors-in-possession (the "**Debtors**"), with the assistance of their advisors, have filed their Schedules of Assets and Liabilities (the "**Schedules**") and Statements of Financial Affairs (the "**Statements**" and together with the Schedules, the "**Schedules and Statements**") with the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**") pursuant to section 521 of title 11 of the United States Code (the "**Bankruptcy Code**") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**").

These Global Notes, Statement of Limitations, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of, the Debtors' Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled with the financial statements of the Debtors (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' reasonable efforts to report the assets and liabilities of the Debtors.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affect the reported amounts of assets, liabilities, revenue and expenses. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors' principal place of business and the Debtors' mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.

inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

The Debtors and their officers, employees, agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by any act or omission, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized.

Brian Dow, the Debtors' chief financial officer, has signed the Schedules and Statements. In reviewing and signing the Schedules and Statements, Mr. Dow has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Dow has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses. Neither the Schedules and Statements, nor the Global Notes, should be relied upon by any persons for information relating to current or future financial conditions, events, or performance of the Debtors.

Global Notes Overview and Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist and certain amounts reflect estimates and assumptions that are subject to revision based on future facts, circumstances, and information that become available over time. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate to (including, without limitation): (a) amend the Schedules and Statements with respect to the description or designation of any "claim" asserted against one or more Debtors (as defined in section 105(a) of the Bankruptcy Code, a "Claim"); (b) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (c) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" and/or (d) object to the extent, validity, enforceability, priority, or avoidability of any Claim). Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or any other Debtor. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

2. <u>Description of Case and "as of" Information Date.</u> On May 7, 2024 (the "Petition Date"), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the Bankruptcy Court. The Debtors are operating their business and managing their properties as debtors-in-possession pursuant to Bankruptcy Code sections 1107(a) and 1108. On April 13, 2023, the Office of the United States Trustee for the District of Delaware filed a statement [Docket No. 74] that no official committee of unsecured creditors would be appointed in these Chapter 11 Cases.

The asset and liability information provided herein represents the asset and liability data of the Debtors as of the Petition Date, except as otherwise noted. In some instances, the Debtors have used estimates or prorated amounts where actual data as of the Petition Date was not available.

3. Net Book Value of Assets. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for each of their property interests. When necessary, the Debtors have indicated that the value of certain assets is "unknown" or "undetermined." Accordingly, unless otherwise indicated, the Schedules and Statements reflect the net book value of the Debtors' assets as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not be reflected in the Schedules and Statements as they have no net book value or have been scheduled as having zero net book value. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth in the Schedules and Statements.

Book values of assets generally do not reflect the current performance of the assets or current market conditions and may differ materially from the actual value and/or performance of the underlying assets. Given the potential for volatility of market value for certain of the assets held by the Debtors, and depreciation, this difference is material. As such, the values listed in these Schedules and Statements cannot be, and were not, used to determine the Debtors' enterprise value.

- 4. <u>Inventory</u>. Inventory is reflected as net book value using the lower of cost or net realizable value under the first-in, first-out method of accounting. The Debtors conduct a physical inventory from time to time as part of its normal policies and procedures. Prior physical inventory variances have been immaterial.
- 5. Recharacterization. Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, postemployment benefits, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, re-categorize, re-designate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition. Disclosure of information in one or more Schedules, one or more Statement questions, or one or more exhibits or attachments to the Schedules and Statements, even if

incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

6. <u>Liabilities</u>. The Debtors have sought to allocate assets and liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all rights to amend, supplement, or otherwise modify its Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under Bankruptcy Code section 503(b)(9). Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under Bankruptcy Code section 503(b)(9) or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

- Tinsiders. For the purposes of the Schedules and Statements, the Debtors defined "insider" pursuant to Bankruptcy Code section 101(31) as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors' directors, officers, or persons in control of the Debtors; and (e) debtor/non-debtor affiliates of the foregoing. The parties identified as "insiders" have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that those persons are insiders for purposes of Bankruptcy Code section 101(31). The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws or with respect to any theories of liability or for any other purpose.
- 8. <u>Intellectual Property Rights</u>. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.
- 9. Executory Contracts and Unexpired Leases. Although the Debtors have made diligent attempts to identify contracts and unexpired leases within the scope of Bankruptcy Code section 365, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the inclusion or exclusion of executory contracts and unexpired leases, including the right to amend Schedule G at any time during the pendency of these chapter 11 cases.
- 10. <u>Classifications</u>. Listing a Claim, contract or lease on (a) Schedule E/F, Part 1 as "priority unsecured," (b) Schedule E/F, Part 2 as "Non-priority unsecured," or (c) Schedule G as

"executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or leases or to setoff against such Claims.

- 11. <u>Causes of Action</u>. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of its causes of action or potential causes of action against third parties (collectively, "Causes of Action") as assets in the Schedules and Statements, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any: (a) cause of action (including avoidance actions), (b) controversy, (c) right of setoff, (d) cross-claim, (e) counterclaim, (d) recoupment, and (e) any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.
- 12. <u>Summary of Significant Reporting Policies</u>. The following is a summary of significant reporting policies:
 - a. <u>Undetermined Amounts</u>. The description of an amount as "unknown," "TBD," "undetermined," or similar indication is not intended to reflect upon the materiality of such amount.
 - b. <u>Totals</u>. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
 - c. <u>Liens</u>. The value of assets listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
- 13. **Estimates**. To prepare and file the Schedules in accordance with the deadline established in the chapter 11 cases, the Debtors' management and advisors were required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
 - 14. **Currency**. All amounts are reflected in U.S. dollars unless otherwise indicated.
- 15. <u>Setoffs</u>. The Debtors periodically incur certain setoffs in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to customer incentives between the Debtors and their customers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous,

making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

- 16. Confidential or Sensitive Information. There may be instances in which certain information in the Schedules and Statements intentionally has been omitted or redacted due to the nature of an agreement between one or more Debtors and a third party, concerns about the confidential nature of certain information, or otherwise. Additionally, the Debtors have redacted the home addresses of all individuals (including employees) in accordance with the *Final Order* (I) Authorizing the Debtors to File Consolidated Top 20 Creditors List, (II) Modifying Requirements to File a List of, and Provide Notice to, All Equity Holders, (III) Authorizing Redaction of Certain Personally Identifiable Information, and (IV) Granting Related Relief [Docket No. 109].
- 17. <u>Global Notes Control</u>. In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

Specific Disclosures with respect to the Schedules

Schedules A/B.

Part 1, Cash and Cash Equivalents. Cash is listed on Schedule A/B as of the Petition Date. The Debtors' cash management system is set forth more fully in the *Motion of Debtors for Entry of Interim and Final Orders Authorizing (I) Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, and (II) Continuation of Existing Deposit Practices* [Docket No. 5].

Part 10, Intangibles and Intellectual Property.

Patents, Trademarks and/or other Intellectual Property are listed as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

Customer Lists are listed as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

Intangible Assets are listed as an undetermined amount on account of the fact that the fair market value of such intangible items such as Patents and Trade Names is dependent on numerous variables and factors and may differ significantly from their net book value.

<u>Schedules E/F</u>. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such

creditors to the Debtors. The Debtors reserves all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain unsecured Claims pursuant to the First Day Orders, and the Debtors have paid certain wage-related claims for its employees pursuant to such First Day Orders. The Debtors' Schedule E/F reflects the balance as of the Petition Date. The Debtors may pay additional Claims listed on Schedule E/F during the chapter 11 cases pursuant to the First Day Orders and other orders of the Bankruptcy Court. The Debtors reserve their rights to update Schedule E/F to reflect such payments and to modify the claims register to account for the satisfaction of such Claims.

The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F based upon the Debtors' books and records as of the Petition Date. Claims listed on Schedule E/F may have been aggregated by creditor name and remittance address and may include several dates of incurrence for the aggregate balance listed.

The Debtors have made reasonable efforts to include all unsecured creditors on Schedule E/F including, but not limited to, trade creditors, consultants, and other service providers; however, the Debtors believe that there may be instances where creditors have yet to provide proper invoices for prepetition goods or services. While the Debtors maintain general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and are not attributed to specific vendors. Accordingly, such accruals have not been included on Schedule E/F.

Schedule E/F may reflect the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that have been or may be rejected, nor does it reflect applicable statutory caps or defenses to such potential rejection damage Claims.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date.

<u>Schedule G</u>. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, the Debtors' review is ongoing at the time of the filing of the Schedules and Statements and inadvertent errors, omissions or over-inclusion may have occurred in preparing Schedule G.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or

agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain of the contracts and leases listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts or agreements.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G. The Debtors reserve all rights with respect to such agreements.

The contracts and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider may appear multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the Debtors and such supplier or provider.

The Debtors reserve all rights, claims, and causes of action with respect to the agreements on Schedule G, including the right to dispute or challenge the characterization of the structure of any transactions or any document or instrument related to a creditor's Claims.

Fill in this information to identify the case:					
Debtor Name: In re: ProSomnus Sleep Technologies, Inc.					
United States Bankruptcy Court for the: District Of Delaware					
Case number (if known): 24-10974 ()					

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part	1: Income									
1. G	ross revenue fr	om busines	ss							
	Identify the be may be a cale		ending	dates of the debtor's	fiscal y	ear, which		Sources of revenue Check all that apply	(befo	ss revenue ore deductions and usions)
	From the begin fiscal year to fi		From	1/1/2024 MM / DD / YYYY	to	Filing date	☑	Operating a business Other	_ \$ _	11,168,198.40
	For prior year:		From	1/1/2023 MM / DD / YYYY	to	12/31/2023 MM / DD / YYYY	_ _ _	Operating a business Other	\$ _	27,652,199.64
	For the year be	fore that:	From	1/1/2022 MM / DD / YYYY	to	12/31/2022 MM / DD / YYYY	_ _ _ _	Operating a business Other	\$	19,393,342.63

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Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known): 24-10974

Name

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

□ None

					Description of sources of revenue	Gross reversource (before dedu exclusions)	nue from each
From the beginning of the fiscal year to filing date:	From	1/1/2024 MM / DD / YYYY	to	Filing date	Interest	_ \$	5,172.32
For prior year:	From	1/1/2023 MM / DD / YYYY	to	12/31/2023 MM / DD / YYYY	Interest	\$	56,498.07
For the year before that:	From	1/1/2022 MM / DD / YYYY	to	12/31/2022 MM / DD / YYYY	None	\$	

Name	Somnus Sleep Technologies, Inc.			Case nu	mber (if known):	24-10974				
	e									
	List Certain Transfers Made I	Before Filing (for Bankruptc	ı						
Certai	ertain payments or transfers to creditors within 90 days before filing this case									
	ayments or transfers-including e his case unless the aggregate									
	very 3 years after that with resp				77,575 . (11115	amount may be adjusted on 4				
□ No	one									
	Creditor's name and address		Dates	Total amount or value		s for payment or transfer all that apply				
	See SOFA 3 Attachment			\$		Secured debt				
	Creditor's Name					Unsecured loan repayments				
						Suppliers or vendors				
-	Street	-	-			Services				
					П	Other				
-			-		Ш	Other				
-	City State	ZIP Code	_							
-	Country		-							
	Payments or other transfers o		-	_						
9 \$ a	List payments or transfers, inclu guaranteed or cosigned by an in 67,575. (This amount may be ac adjustment.) Do not include any and their relatives; general partr	nsider unless the djusted on 4/01 payments liste	ne aggregate va 1/25 and every ed in line 3. Insi	alue of all property transferred	to or for the b	on debts owed to an insider o penefit of the insider is less tha				
	any managing agent of the debt			ders include officers, directors	, and anyone	on or after the date of in control of a corporate debto				
а				ders include officers, directors	, and anyone	on or after the date of in control of a corporate debto				
a	any managing agent of the debt	or. 11 U.S.C. §		ders include officers, directors	, and anyone ne debtor and	on or after the date of in control of a corporate debto				
a Ir	any managing agent of the debtor	or. 11 U.S.C. §	§ 101(31).	ders include officers, directors nd their relatives; affiliates of the	, and anyone ne debtor and	on or after the date of in control of a corporate debto linsiders of such affiliates; and				
a Ir 4.1 S	any managing agent of the debt □ None nsider's Name and Address	or. 11 U.S.C. §	§ 101(31).	ders include officers, directors and their relatives; affiliates of the Total amount or value	, and anyone ne debtor and	on or after the date of in control of a corporate debto insiders of such affiliates; and				
a Ir 4.1 S	any managing agent of the debt □ None nsider's Name and Address See SOFA 4 Attachment	or. 11 U.S.C. §	§ 101(31).	ders include officers, directors and their relatives; affiliates of the Total amount or value	, and anyone ne debtor and	on or after the date of in control of a corporate debto linsiders of such affiliates; and				
a	any managing agent of the debt □ None nsider's Name and Address See SOFA 4 Attachment	or. 11 U.S.C. §	§ 101(31).	ders include officers, directors and their relatives; affiliates of the Total amount or value	, and anyone ne debtor and	on or after the date of in control of a corporate debto linsiders of such affiliates; and				
4.1 S	any managing agent of the debter in None ■ None nsider's Name and Address See SOFA 4 Attachment nsider's Name	or. 11 U.S.C. §	§ 101(31).	ders include officers, directors and their relatives; affiliates of the Total amount or value	, and anyone ne debtor and	on or after the date of in control of a corporate debto linsiders of such affiliates; and				
4.1 S	any managing agent of the debter in None ■ None nsider's Name and Address See SOFA 4 Attachment nsider's Name	or. 11 U.S.C. §	§ 101(31).	ders include officers, directors and their relatives; affiliates of the Total amount or value	, and anyone ne debtor and	on or after the date of in control of a corporate debto linsiders of such affiliates; and				
4.1 S	any managing agent of the debter in None ■ None nsider's Name and Address See SOFA 4 Attachment nsider's Name	or. 11 U.S.C. §	§ 101(31).	ders include officers, directors and their relatives; affiliates of the Total amount or value	, and anyone ne debtor and	on or after the date of in control of a corporate debto linsiders of such affiliates; and				
4.1 S	any managing agent of the debtem None Insider's Name and Address See SOFA 4 Attachment Insider's Name	or. 11 U.S.C. §	§ 101(31).	ders include officers, directors and their relatives; affiliates of the Total amount or value	, and anyone ne debtor and	on or after the date of in control of a corporate debto linsiders of such affiliates; and				
4.1 S in	any managing agent of the debtem None Insider's Name and Address See SOFA 4 Attachment Insider's Name	or. 11 U.S.C. §	§ 101(31).	ders include officers, directors and their relatives; affiliates of the Total amount or value	, and anyone ne debtor and	on or after the date of in control of a corporate debto linsiders of such affiliates; and				

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	Case 24-10972-JTD	Doc 123-1	Filed 06/04/24	Page 13	of 54	
Debtor:	ProSomnus Sleep Technologies, Inc.		Case n	umber (if known):	24-10974	
	Name					

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

✓ None

ditor's Name and	Address		Description of the Property	Date	Value of property
.1 Creditor's Name					\$
Street			_		
City	State	ZIP Code	_		
Country			_		

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

	Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1	Creditor's Name			\$
	Street	Last 4 digits of account number: XXXX-		
	City State ZIP Code			
	Country			

Debtor:	Case 24-109 ProSomnus Sleep Technologies, Inc.	72-JTD Doc 123-1		24 Page 1			
202.0	Name						
Part 3	Legal Actions or Assignments	S					
7.	Legal actions, administrative proce	edings, court actions, execut	ions, attachments, o	or governmenta	l audits		
	List the legal actions, proceedings, invinvolved in any capacity—within 1 year		tions, and audits by f	ederal or state a	gencies in whic	h the c	lebtor was
	☑ None						
	Case title	Nature of case	Court or agend	y's name and ac	Idress	Sta	tus of case
	7.1						Pending
			Name				On appeal
			-				Concluded
			Street				
	Case number					_	
		_	City	State	ZIP Code	_	
			Country			-	
8.	Assignments and receivership						
	ist any property in the hands of an as of a receiver, custodian, or other court				s case and any	prope	erty in the hands
E	☑ None						
	Custodian's name and address	Description of the	Property	Value			

8

Custodian's	name and addr	ess	Description of the Property	Value		
	Custodian's name Case title Case number	\$ 3				
Custodian's nar	ne			Court name and address		
			Case title			
Street				 Name		
			_	 		<u> </u>
			Case number	Street		
City	State	ZIP Code		 		
Country			Date of order or assignment	City	State	ZIP Code
				Country		

Case 24-10972-JTD Doc 123-1 Filed 06/04/24 Page 15 of 54 Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known):

Name

Part 4: Certa	ain Gifts and	Charitable	Contributions
---------------	---------------	------------	---------------

List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value 9. of the gifts to that recipient is less than \$1,000

	Recipient's nan	ne and addre	ess	Description of the gifts or contributions	Dates given	Value
1						\$
	Creditor's Name					
	Street			_		
	City	State	ZIP Code	_		
	Country			_		
	Recipient's rela	tionship to de	ebtor			

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Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
.1			\$

Case 24-10972-JTD Doc 123-1 Filed 06/04/24 Page 17 of 54 ProSomnus Sleep Technologies, Inc. Debtor: Case number (if known): Name Part 6: **Certain Payments or Transfers** Payments related to bankruptcy List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case. □ None Who was paid or who received the transfer? If not money, describe any property transferred **Dates** Total amount or value 11.1 See SOFA 11 Attachment \$ **Address** Street City State ZIP Code Country **Email or website address** Who made the payment, if not debtor? 12. Self-settled trusts of which the debtor is a beneficiary List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1				\$
	Trustee			

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Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known): 24-10974

Name

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

		payments received or debts paid in exchange	Date transfer was made	Total amount or value
				\$
Address				
Street		_		
City Sta	ate ZIP Code	_		
Country		_		
Relationship to Debto	or			

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Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known): 24-1097

Name

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

□ Does not apply

Address			Dates of occupancy	
.1 5675 Gibraltar Dri	ve .		From 12/2022	To Present
Street				
Pleasanton	CA	94588	_	
City	State	ZIP Code	_	
Country			_	
.2 5860 West Las Po	sitas Blvd.		From 10/2020	To 01/2023
Street				
Suite 25				
Suite 25 Pleasanton	CA	94588	_	

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Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known):

Name

Part 8:	Health Ca	are Bankruptcie
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15. Health Care bankruptcies

- Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
 providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☑ No. Go to Part 9.
- $\hfill\Box$ Yes. Fill in the information below.

	Facility Name a	and Address	•	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1					
	Facility Name				
				Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
	Street				Check all that apply:
					☐ Electronically
					☐ Paper
	City	State	ZIP Code	-	
	Country			-	

Case 24-10972-JTD Doc 123-1 Filed 06/04/24 Page 21 of 54 Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known): Name Personally Identifiable Information Part 9: 16. Does the debtor collect and retain personally identifiable information of customers? ☑ Yes. State the nature of the information collected and retained. Customer list, contact information Does the debtor have a privacy policy about that information? □ No Yes 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? ☐ No. Go to Part 10. ☑ Yes. Does the debtor serve as plan administrator? ☑ No. Go to Part 10. ☐ Yes. Fill in below: Employer identification number of the plan Name of plan 17.1 EIN: Has the plan been terminated?

□ No□ Yes

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Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known): 24-10974

Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

□ None

Financial institut	ion name and	address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance transfer	before closing or
1 Wells Fargo Ban Name	k NA		XXXX- <u>4109</u>	Checking Savings	9/1/2023	\$	75,000.00
420 Montgomery Street	Street		_	Money market Brokerage Other			
San Fransisco City Country	CA State	94104 ZIP Code					

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

	Depository institut	ion name and addr	ess	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1	Name					□ No
	ivame					□ Yes
	Street					
	City	State	ZIP Code	Address		
	Country					

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Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known): 24-10974

Name

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

□ None

	Facility name and	address		Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1	Corodata Records	Management, Ir	nc.	Raynee Davila-Perry	Prosomnus documents related to Quality,	□ No
	Name				Finance, HR and others	-
	PO Box 842638			_		✓ Yes \text{Yes}
	Street			-		
	Los Angeles	CA	90084-2638	Address		
	City	State	ZIP Code			
				5675 Gibraltar Dr., Pleasanton, CA 94588	_	
	Country					
20.2	Cubesmart-0759			Raynee Davila-Perry	Owned backup equipment (new and used)	□ No
	Name					
	3101 Valley Avenu	ie		_		Yes
	Street			-		
	Pleasanton	CA	94566	Address		
	City	State	ZIP Code	5675 Gibraltar Dr., Pleasanton, CA 94588		
	Country				-	
20.3	Parachute Techno	ology Inc.		Sung Kim, Niel Langomarisno, John Dziedzic	Daily, Monthly Enterprise software and data backup	□ No
	Name					
	2010 Crow Canyo Street	n Place Suite 26	0	_		☑ Yes
				=		
	San Ramon	CA	94588	Address		
	City	State	ZIP Code	5675 Gibraltar Dr., Pleasanton, CA 94588		
	Country				=:	

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Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known): 24-10974

Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☑ None

	Owner's name	and addre	ss	Location of the property	Description of the property	Value
21.1	Name					\$
	Street			-		
	City	State	ZIP Code	-		
	Country			-		

	ProS	Somnus Sleep Technologies, Inc.				4/24 Page 25 of Case number (if known): 24	-10974
	Name						
rt 1	2:	Details About Environmental	Information	1			
r the	e purp	pose of Part 12, the following de	efinitions app	ly:			
		onmental law means any statute dless of the medium affected (ai				n, contamination, or hazard	dous material,
		leans any location, facility, or pr rly owned, operated, or utilized.		ding disposal sites	, that the debtor no	w owns, operates, or utilize	es or that the debtor
		dous material means anything t milarly harmful substance.	hat an enviro	onmental law define	es as hazardous o	r toxic, or describes as a po	ollutant, contaminant,
por	t all r	notices, releases, and procee	dings know	n, regardless of w	hen they occurre	d.	
. На	as the	e debtor been a party in any j	udicial or a	dministrative prod	ceeding under an	y environmental law? Incl	ude settlements and ord
	1 No			•			
		s. Provide details below.					
L	ı res						
		Case title	Court or	agency name and a	ddress	Nature of the case	Status of case
	22.1		Name			_	Pending
			· · · · · · ·				☐ On appeal
			Street			_	☐ Concluded
		Case Number				_	
			City	State	ZIP Code	_	
			Country			_	
		ny governmental unit otherwi	se notified t	the debtor that the	e debtor may be li	able or potentially liable	under or in violation of
-							
_)					
_	☑ No						
[es. Provide details below.					
[es. Provide details below. Site name and address		Governmental un address	nit name and	Environmental law, i	f known Date of notice
[Site name and address		address	nit name and	Environmental law,	f known Date of notice
[□ Ye				nit name and	Environmental law, i	f known Date of notice
[□ Ye	Site name and address		address	nit name and	Environmental law, i	f known Date of notice
[□ Ye	Site name and address		Name	nit name and	Environmental law, i	f known Date of notice
[□ Ye	Site name and address		Name	nit name and	Environmental law, i	f known Date of noti

Country

Country

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Debtor: ProSomnus Sleep Technologies, Inc.

Name

Case number (if known): 24-10974

24. Has the debtor notified any governmental unit of any release of hazardous material?

✓ No

 $\ \square$ Yes. Provide details below.

	Site name a	nd address		Government	al unit name	e and address	Environmental law, if know	n Date of notice
4.1	Name			Name				
	Street			Street				
	City	State	ZIP Code	City	State	ZIP Code		
	Country			Country				

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Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-1097

Name

26.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

Business name a	nd address	Describe the nature of	of the business	Do not include	lentificatio de Social Se	n number ecurity number or ITIN
				EIN:		
Name				Dates busin	ess existe	d
				From		То
Street						
		-				
City	State ZIP Code	-				
Country		-				
ks, records, and fir	nancial statements					
List all accountants	and bookkeepers who ma	aintained the debtor's b	ooks and recor	ds within 2 years	s before fili	ng this case.
None						
Name and Addres	SS		Dates of ser	vice		
					.	0
.1 Dow, Brian Name			From 3/01/	/2023	10	Current
5675 Gibraltar Dr.						
Street			_			
			-			
Pleasanton	CA	94588	_			
City	State	ZIP Code				
Country			_			
a.2 Hungerman, Melin	do Louiso		From 12/0	1/2014	To	6/22/2023
Name	ua Louise		From 12/0	1/2014	10	0/22/2023
Address on file						
Street			_			
			_			
			_			
City	State	ZIP Code				
Country			_			
Country						

94588 ZIP Code

Name

Street

City

Country

Pleasanton

5675 Gibraltar Dr.

CA

State

Case 24-10972-JTD Doc 123-1 Filed 06/04/24 Page 28 of 54 Debtor: ProSomnus Sleep Technologies, Inc. Case number (if known): List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial 26b. statement within 2 years before filing this case. □ None Name and Address Dates of service 26b.1 Marcum LLP 5/7/2022 Present From To Name 1 Canal Plaza, 4th Floor Street Portland ME 04101 City State ZIP Code Country 26b.2 Singer Lewak LLP 9/1/2017 2022 From То Name 10960 Wilshire Blvd. 7th Floor Street Los Angeles CA 90024 ZIP Code City State Country 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. □ None If any books of account and records are Name and address unavailable, explain why 26c.1 See SOFA 26c Attachment Name Street State ZIP Code Country

Debtor:	ProS	omnus Slee			-JTD	Doc 123-1	File			Page 29	of 54	ı
202.0	Name								0400 1141			<u> </u>
26d.	List a			ons, creditors, a s before filing th		parties, including m	nercantil	e and trade	agencie	s, to whom th	ne debtor	issued a financial
		lone										
		Name	and add	ress								
	26d	.1 RECOF	RDS ARE	: PUBLICLY AVA	ILABLE A	T WWW.PROSOMN	NUS.CO	M AND SEC.	GOV			
		Name								_		
		Street								_		
		City				State		ZIP Code		_		
		O.I.y				Claire		2 0000				
		Country								_		
27. Ir	nvento	ries										
Н	lave ar	ny invento	ries of th	e debtor's prope	erty been	taken within 2 year	rs befor	e filing this c	ase?			
	□ No				·	·		-				
[☑ Yes	. Give the	details a	about the two mo	ost recen	inventories.						
	Name of the person who superv							Date of	The	e dollar amou	ınt and ba	sis (cost, market, or
		Name of the person who supervi				ed the taking of the inventory				er basis) of		
	-	Sung Kim,	Raynee	Davila Perry				5/1/2024	\$_			1,615,422.27
		Name and records	address	of the person w	vho has p	ossession of inven	itory					
	_		Raynee	Davila Perry								
		_{Name} 5675 Gibra	ltar Dr.									
	_	Street										
	_											
	_!	Pleasantor	ļ	CA		94588						
	(City		State		ZIP Code						
	-	Country										
						members, general e filing of this cas		rs, member	s in cor	ntrol, control	ling shar	eholders, or other
	1	Name			Addres	s			Positio	n and Nature	of any	% of interest, if any
	28.1 I	Brian Dow			5675 G	braltar Dr, Pleasanto	on, CA 🤄	94588	Officer			
	28.2	Leonard Li	otak		5675 Gi	braltar Dr, Pleasanto	on, CA 🤉	94588	Officer			
	28.3	ProSomnu	s Holding	ıs Inc	5675 G	hraltar Dr. Pleasanto	on CA (—— 04588	Parent			100%

Debto	r: ProS	Case 24-10 omnus Sleep Technologies, Inc.	972-JTD Doc	123-1 Filed	06/04/24 Page Case number (if kno	30 of 54 wn): 24-10974
	Name	<u>-</u>			·	·
29.		1 year before the filing of the debtor, or sharel				pers, general partners, members ns?
	□ No					
	☑ Yes	s. Identify below.				
	N	lame	Address		Position and Nature of any interest	Period during which position or interest was held
	29.1 <u>M</u>	lark Murphy	Address on File		Former Officer	From <u>1/2023</u> To <u>8/2023</u>
30.	Payme	ents, distributions, or witho	drawals credited or given	ven to insiders		
	Within bonuse	1 year before filing this case es, loans,credits on loans, sto	, did the debtor provide	an insider with value	in any form, including sal	ary, other compensation, draws,
	□ No					
	⊻ Ye:	s. Identify below.				
		Name and address of recipi	ient	Amount of money or description and value of property	Dates	Reason for providing the value
	30.1	See SOFA Question 4				
		Name				
		Street				
			710.0			
		City State	ZIP Code			
		Country				
		Relationship to debtor				
31.	Withir	6 years before filing this	case, has the debtor b	een a member of an	y consolidated group fo	or tax purposes?
	□ No					
	☑ Ye:	s. Identify below.				
		Name of the parent corporat	ion	Employe	r Identification number o	f the parent corporation
	31.1	ProSomnus, Inc.		EIN: ₈₈₋₂	2978216	
32.	Withi	n 6 years before filing this	case, has the debtor	as an employer beer	responsible for contril	buting to a pension fund?
	☑ No)				
	□ Ye	es. Identify below.				
		Name of the pension fund		Employer lo	dentification number of th	ne pension fund
	32.1			EIN:		

 $\overline{\checkmark}$

Yes

WA	RNING Ba	ankruptcy fraud is a seri	ous crime. Making a false statemer	nt, concealing property, or	obtaining money or property by fraud in
con	nection with	a bankruptcy case can	result in fines up to \$500,000 or im	prisonment for up to 20 ye	ears, or both.
18 L	J.S.C.§§ 15	2, 1341, 1519, and 3571	l.		
I ha	ve examine	d the information in this	Statement of Financial Affairs and	any attachments and have	e a reasonable belief that the information is true and correct.
I de	clare under	penalty of perjury that th	ne foregoing is true and correct.		
Exe	cuted on	06/04/2024			
		MM / DD / YYYY			
×	/s/Briar	n Dow		Printed name	Brian Dow
	Signature	of individual signing on	behalf of the debtor		
	Position or	r relationship to debtor	Chief Financial Officer		
Are	additiona	al pages to Statemer	nt of Financial Affairs for Non-	Individuals Filing for I	Bankruptcy (Official Form 207) attached?
	No				

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 3

									Reason for payment or transfer (e.g. Secured debt, Unsecured Ioan
Development	Address	Address	0:4	01-1-	71	0	Dete	Total amount or value	repayments, Suppliers or vendors,
Payee's name Alfred Felsch	Address 1 1528 Pine St	Address 2	City Livermore	State CA	Zip 94550	Country	Date 02/29/2024	-	Services, or Other)
Alfred Felsch	1528 Pine St			CA	94550		04/12/2024		services
Alfred Felsch	1528 Pine St		Livermore	CA					
			Livermore		94550		04/26/2024		services
Alfred Felsch	1528 Pine St		Livermore	CA	94550		05/02/2024		services
Alliance Funding Group	17542 17th Street Suite 200		Tustin	CA	92780		02/15/2024	* - ,	secured debt
Alliance Funding Group	17542 17th Street Suite 200		Tustin	CA	92780		02/16/2024		secured debt
Alliance Funding Group	17542 17th Street Suite 200		Tustin	CA	92780		03/15/2024		secured debt
Alliance Funding Group	17542 17th Street Suite 200		Tustin	CA	92780		03/15/2024		secured debt
Alliance Funding Group	17542 17th Street Suite 200		Tustin	CA	92780		04/15/2024	* - /	secured debt
Alliance Funding Group	17542 17th Street Suite 200		Tustin	CA	92780		04/15/2024		secured debt
Anastasia Maroulis (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		02/16/2024		other - expense reimbursment
Anastasia Maroulis (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		03/07/2024		other - expense reimbursment
Andersen Tax LLC	Leipziger Platz 1	10117 Berlin	Berlin			Germany	02/13/2024	\$12,124.81	
Andersen Tax LLC	Box 200988		Pittsburgh	PA	15251-0988		04/05/2024	\$100,000.00	
Andersen Tax LLC	Box 200988		Pittsburgh	PA	15251-0988		04/29/2024	\$125,000.00	
Andersen Tax LLC	Box 200988		Pittsburgh	PA	15251-0988		05/02/2024	\$125,000.00	
Arthur J. Gallagher Risk Management Services	470 Atlantic Avenue		Boston	MA	02210		03/15/2024		other - insurance
Arthur J. Gallagher Risk Management Services	470 Atlantic Avenue		Boston	MA	02210		05/03/2024	\$984,671.00	other - insurance
Ascentium Capital	23970 Highway 59 North		Kingwood	TX	77339-1535		02/15/2024		secured debt
Ascentium Capital	23970 Highway 59 North		Kingwood	TX	77339-1535		03/15/2024	\$5,479.26	secured debt
Ascentium Capital	23970 Highway 59 North		Kingwood	TX	77339-1535		04/16/2024	\$5,479.26	secured debt
Balboa Capital Corporation	575 Anton Blvd	12th Floor	Costa Mesa	CA	92626		02/26/2024	\$1,523.00	secured debt
Balboa Capital Corporation	575 Anton Blvd	12th Floor	Costa Mesa	CA	92626		02/29/2024	\$5,449.92	secured debt
Balboa Capital Corporation	575 Anton Blvd	12th Floor	Costa Mesa	CA	92626		03/26/2024	\$1,523.00	secured debt
Balboa Capital Corporation	575 Anton Blvd	12th Floor	Costa Mesa	CA	92626		03/29/2024	\$5,449.92	secured debt
Balboa Capital Corporation	575 Anton Blvd	12th Floor	Costa Mesa	CA	92626		04/26/2024	\$1,523.00	secured debt
Balboa Capital Corporation	575 Anton Blvd	12th Floor	Costa Mesa	CA	92626		04/29/2024	\$5,449.92	secured debt
Blackhawk Network	P.O. Box 931577		Atlanta	GA	31193		04/17/2024	\$549,283.04	services
BMO Bank N.A.	PO Box 7167		Pasadena	CA	91109		03/01/2024	\$4,617.64	secured debt
BMO Bank N.A.	PO Box 7167		Pasadena	CA	91109		04/01/2024	\$4,617.64	secured debt
BMO Bank N.A.	PO Box 7167		Pasadena	CA	91109		05/01/2024	\$4,617.64	secured debt
Broadridge ICS	P.O. BOX 416423		Boston	MA	02241		02/14/2024	\$1,432.93	services
Broadridge ICS	P.O. BOX 416423		Boston	MA	02241		02/14/2024		services
Broadridge ICS	P.O. BOX 416423		Boston	MA	02241		02/14/2024	\$8,732.7	services
Broadridge ICS	P.O. BOX 416423		Boston	MA	02241		02/21/2024		B services
Broadridge ICS	P.O. BOX 416423		Boston	MA	02241		02/21/2024		services
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		02/09/2024	* - /	suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		02/09/2024		suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		02/09/2024		suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		02/14/2024		suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		02/29/2024		suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		03/08/2024		suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		03/08/2024		suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		03/12/2024		suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		03/14/2024		suppliers or vendors
СаdВlu	250 West 39th St	Ground Floor	New York	NY	10018		03/14/2024		suppliers or vendors
СаdВlu	250 West 39th St	Ground Floor	New York	NY	10018		05/02/2024		suppliers or vendors
СаdВlu	250 West 39th St 250 West 39th St	Ground Floor	New York	NY	10018		05/06/2024		suppliers or vendors
СаdBlu	250 West 39th St 250 West 39th St	Ground Floor	New York	NY	10018		05/06/2024		suppliers or vendors
	250 West 39th St 250 West 39th St			NY					- ' '
CadBlu	250 West 39th St 250 West 39th St	Ground Floor	New York	NY	10018		05/06/2024		suppliers or vendors
CadBlu		Ground Floor	New York	PA	10018		05/06/2024		suppliers or vendors
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		03/04/2024	\$101.87	services

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 3

									Reason for payment or transfer (e.g. Secured debt, Unsecured loan
			A1:				2.1		repayments, Suppliers or vendors,
Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	value	Services, or Other)
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		03/04/2024		services
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		03/04/2024		services
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		03/04/2024	\$44,186.90	
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		04/03/2024		services
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		04/03/2024	\$1,134.77	
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		04/03/2024		services
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		04/03/2024	\$61,731.03	
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		05/03/2024		services
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		05/03/2024	*	services
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		05/03/2024	\$4,074.67	
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		05/03/2024	\$55,393.46	
CIT Bank	P.O. Box 7056		Pasadena	CA	91109-9699		02/15/2024	4 - 7	secured debt
CIT Bank	P.O. Box 7056		Pasadena	CA	91109-9699		03/15/2024	\$6,239.46	secured debt
CIT Bank	P.O. Box 7056		Pasadena	CA	91109-9699		04/15/2024	\$6,239.46	secured debt
Coco Cheng (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		03/08/2024	\$8,450.00	services
Concur Technologies, Inc.	62157 Collections Center Dr.		Chicago	IL	60693		03/08/2024	\$852.80	services
Concur Technologies, Inc.	62157 Collections Center Dr.		Chicago	IL	60693		03/14/2024	\$2,847.80	services
Concur Technologies, Inc.	62157 Collections Center Dr.		Chicago	IL	60693		04/18/2024	\$2,847.80	services
Concur Technologies, Inc.	62157 Collections Center Dr.		Chicago	IL	60693		05/02/2024	\$2,847.80	services
Concur Technologies, Inc.	62157 Collections Center Dr.		Chicago	IL	60693		05/06/2024	\$2,847.80	services
Continental Stock Transfer & Trust	One State Street	30th Floor	New York	NY	10004		02/14/2024	\$1,360.75	services
Continental Stock Transfer & Trust	One State Street	30th Floor	New York	NY	10004		02/14/2024	\$3,043.15	services
Continental Stock Transfer & Trust	One State Street	30th Floor	New York	NY	10004		02/14/2024	\$4,321.43	services
Continental Stock Transfer & Trust	One State Street	30th Floor	New York	NY	10004		02/14/2024	\$8,464.23	services
Continental Stock Transfer & Trust	One State Street	30th Floor	New York	NY	10004		03/08/2024	\$1,962.34	
Continental Stock Transfer & Trust	One State Street	30th Floor	New York	NY	10004		05/02/2024	\$2,163,27	services
Cordent BV	Dierenriem 1	3738 TP	Maartensdijk			Netherlands	04/25/2024	\$14,173,76	
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024	. ,	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024		services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024		services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024		services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024	•	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024		services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024		services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024		services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024		services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024		services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024		services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674	1	03/11/2024	+ /	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		04/09/2024		services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674	 	04/09/2024		services services
CSC	251 Little Falls Drive	+	Wilmington	DE	19808-1674	+	04/09/2024		services services
CSC	251 Little Falls Drive	+		DE	19808-1674	+	04/09/2024		services services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		04/09/2024		services
CSC	251 Little Falls Drive		Wilmington Wilmington	DE	19808-1674		05/06/2024		services
CSC			3	DE	19808-1674		05/06/2024		
	251 Little Falls Drive		Wilmington			1			services
DDI Capital	181 New Road Attn: Mary Dean		Parsippany-Troy Hills	NJ	07054		04/17/2024		secured debt
DDI Capital	181 New Road Attn: Mary Dean		Parsippany-Troy Hills	NJ	07054	1	04/17/2024		secured debt
Definitive Healthcare	492 Old Connecticut Path	-	Framingham	MA	01701	-	02/09/2024	\$12,500.00	
Dollinger Properties	555 Twin Dolphin Dr Ste 600	-	Redwood City	CA	94065	-	02/08/2024		other - building lease
Dollinger Properties	555 Twin Dolphin Dr Ste 600	_	Redwood City	CA	94065		02/29/2024		other - building lease
Dollinger Properties	555 Twin Dolphin Dr Ste 600		Redwood City	CA	94065		03/12/2024	\$62,931.73	other - building lease

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 3

									Reason for payment or transfer (e.g. Secured debt, Unsecured loan
									repayments, Suppliers or vendors,
Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	value	Services, or Other)
Dollinger Properties	555 Twin Dolphin Dr Ste 600		Redwood City	CA	94065		03/27/2024		other - building lease
Dollinger Properties	555 Twin Dolphin Dr Ste 600		Redwood City	CA	94065		05/01/2024		other - building lease
Dr. Jordan Stern	15 Broad Street	Suite 2414	New York	NY	10005		02/29/2024	\$12,798.00	
Dr. Jordan Stern	15 Broad Street	Suite 2414	New York	NY	10005		03/29/2024	\$34,918.00	services
Dr. Jordan Stern	15 Broad Street	Suite 2414	New York	NY	10005		05/03/2024	\$21,172.00	services
Edward Sall MD	36484 North 105th Place		Scottsdale	AZ	85262		02/09/2024	\$2,500.00	services
Edward Sall MD	36484 North 105th Place		Scottsdale	AZ	85262		03/08/2024	\$2,500.00	services
Edward Sall MD	36484 North 105th Place		Scottsdale	AZ	85262		03/14/2024	\$2,500.00	services
Edward Sall MD	36484 North 105th Place		Scottsdale	AZ	85262		04/18/2024	\$2,500.00	services
Environmental Service Partners	2550 Barrington Ct		Hayward	CA	94545		02/09/2024	\$1,000.00	services
Environmental Service Partners	2550 Barrington Ct		Hayward	CA	94545		02/09/2024	\$7,933.00	services
Environmental Service Partners	2550 Barrington Ct		Hayward	CA	94545		03/08/2024	\$1,385.88	services
Environmental Service Partners	2550 Barrington Ct		Hayward	CA	94545		03/08/2024	\$7,933.00	services
Environmental Service Partners	2550 Barrington Ct		Hayward	CA	94545		04/18/2024	\$1,000.00	services
Environmental Service Partners	2550 Barrington Ct		Hayward	CA	94545		04/18/2024	\$8,279.00	services
Environmental Service Partners	2550 Barrington Ct		Hayward	CA	94545		05/02/2024	\$8,279.00	services
Environmental Service Partners	2550 Barrington Ct		Hayward	CA	94545		05/06/2024		services
Environmental Service Partners	2550 Barrington Ct		Hayward	CA	94545		05/06/2024		services
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		02/09/2024		suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		02/09/2024		suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		02/09/2024		suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		02/09/2024		suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		02/09/2024		suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		03/08/2024		Suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		03/08/2024		suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		03/08/2024		suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		03/14/2024		suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		04/09/2024		suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		04/09/2024		suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		04/09/2024		suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		04/09/2024		suppliers or vendors
1 - 1 - 1 - 2	PO BOX 844277			CA	90084-4277		04/09/2024	+ - /	suppliers or verticors suppliers or vendors
Express Employment Professionals Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		04/18/2024		suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA			04/18/2024		- ' '
	PO BOX 844277		Los Angeles	CA	90084-4277				suppliers or vendors
Express Employment Professionals			Los Angeles		90084-4277		04/18/2024		suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		04/18/2024		suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		04/18/2024		suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		05/02/2024		suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		05/02/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/09/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/09/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/09/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/09/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/09/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321	1	02/09/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/09/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/09/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/09/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/09/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/14/2024	\$45.82	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/14/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/14/2024	\$429.90	suppliers or vendors

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 3

									Reason for payment or transfer (e.g. Secured debt, Unsecured loan
								Total amount or	repayments, Suppliers or vendors,
Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	value	Services, or Other)
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/14/2024	\$2,844.84	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/14/2024	\$23,315.44	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024	\$8.55	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024	\$244.87	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/08/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/08/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/08/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/08/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/08/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/08/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/08/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/08/2024	* /	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/08/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/14/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/14/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/14/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/14/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/14/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/14/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/14/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/14/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or veridors suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321	 	03/27/2024		suppliers or vendors

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 3

									Reason for payment or transfer (e.g. Secured debt, Unsecured loan
Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	repayments, Suppliers or vendors, Services, or Other)
Fedex	P.O. Box 7221	Address 2	Pasadena	CA	91109-7321	Country	03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		B suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		2 suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221 P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221 P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		2 suppliers or vendors
	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors suppliers or vendors
Fedex									
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		2 suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		2 suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$497.5	2 suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		Suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$1,124.2	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$2,006.5	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$2,353.0	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$2,662.0	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$2,739.3	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$2,787.9	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		2 suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024		Suppliers or vendors
Fedex	P.O. Box 7221	<u> </u>	Pasadena	CA	91109-7321		04/09/2024		suppliers or vendors

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 3

									Reason for payment or transfer (e.g. Secured debt, Unsecured loan
								Total amount or	repayments, Suppliers or vendors,
Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	value	Services, or Other)
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$12.25	suppliers or vendors
edex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$12.79	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$14.32	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$21.25	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$22.08	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$24.49	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$32.82	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$36.39	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$41.94	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$58.2	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$75.04	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$106.58	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$112.03	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$118.17	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$156.07	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$216.82	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$1,351.83	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$2,776.22	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$5,660.00	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$16,192.3	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024		2 suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024		2 suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024) suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024	\$2,582.70	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024	\$3,023.83	B suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024		B suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024	\$3,838,18	3 suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/25/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/25/2024		B suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/25/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/26/2024		B suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024		B suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024		2 suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024		B suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024		S suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024		suppliers or vendors

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 3

									Reason for payment or transfer (e.g. Secured debt, Unsecured loan
								Total amount or	repayments, Suppliers or vendors,
Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	value	Services, or Other)
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$37.60	suppliers or vendors
edex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$40.42	suppliers or vendors
edex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$273.9	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$321.22	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$324.70	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$343.27	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$2,121.35	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$2,407.36	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$2,634.49	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$2,781.15	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$2,948.13	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$2,994.93	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$3,606.06	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024		suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/03/2024	\$66.17	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/03/2024	\$68.42	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/03/2024	\$527.13	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/03/2024	\$16,682.40	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/03/2024	\$22,580.25	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/03/2024	\$24,973.95	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/06/2024	\$47.44	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/06/2024	\$54.24	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/06/2024	\$315.58	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/06/2024		suppliers or vendors
First American	211 High Point Drive		Victor	NY	14564		03/01/2024		secured debt
First American	211 High Point Drive		Victor	NY	14564		03/01/2024	\$9,214.82	secured debt
First American	211 High Point Drive		Victor	NY	14564		04/01/2024		secured debt
First American	211 High Point Drive		Victor	NY	14564		04/01/2024		secured debt
First American	211 High Point Drive		Victor	NY	14564		05/01/2024		secured debt
First American	211 High Point Drive		Victor	NY	14564		05/01/2024	\$9,214.82	secured debt
First Financial Holdings, LLC	750 The City Drive South	Suite 300	Orange	CA	92868		03/01/2024	\$8,521.99	secured debt
First Financial Holdings, LLC	750 The City Drive South	Suite 300	Orange	CA	92868		04/01/2024		secured debt
First Financial Holdings, LLC	750 The City Drive South	Suite 300	Orange	CA	92868		05/01/2024	\$8,521.99	secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		03/01/2024	\$3,009.28	secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		03/01/2024		secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		03/01/2024	\$18,611.33	secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		04/01/2024		secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		04/01/2024	\$689.06	secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		04/01/2024		secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		04/01/2024		secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		04/01/2024	\$5,980.75	secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		04/01/2024		B secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		05/01/2024		secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		05/01/2024		secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		05/01/2024	* - ,	secured debt
First-Citizens Bank & Trust Co	21146 Network Place		Chicago	IL	60673-1211		02/09/2024		secured debt
First-Citizens Bank & Trust Co	21146 Network Place		Chicago	IL.	60673-1211		03/08/2024	* - /	secured debt
First-Citizens Bank & Trust Co	21146 Network Place		Chicago	IL.	60673-1211		03/27/2024	* - / -	secured debt
First-Citizens Bank & Trust Co	21146 Network Place		Chicago	IL	60673-1211		03/27/2024		secured debt
First-Citizens Bank & Trust Co	21146 Network Place		Chicago	IL	60673-1211		04/18/2024		secured debt
First-Citizens Bank & Trust Co	21146 Network Place		Chicago		60673-1211		04/18/2024		secured debt

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 3

									Reason for payment or transfer (e.g. Secured debt, Unsecured loan
Devente neme	Address 1	Address 2	City	State	7in	Country	Date	Total amount or value	repayments, Suppliers or vendors,
Payee's name Fiscal Solutions	130 Wood Street	Address 2	City London	State	Zip EX2V 6DL	Country	03/14/2024	\$10,491.77	Services, or Other)
Fiscal Solutions	130 Wood Street		London		EX2V 6DL	UK	03/14/2024		services
Fiscal Solutions	130 Wood Street		London	_	EX2V 6DL	UK	03/21/2024		services
Fiscal Solutions	130 Wood Street		London		EX2V 6DL	UK	04/17/2024	\$7,197.37	
Gary Veran	2780 Wilmore Court		Concord	CA	94518	UK	04/24/2024	\$3,785.00	
	2780 Wilmore Court		Concord	CA	94518		05/06/2024	\$1,975.00	
Gary Veran	2780 Wilmore Court		Concord	CA	94518		05/06/2024	\$2,875.00	
Gary Veran				DE	19801			\$2,875.00	
Gavin/Solmonese Gavin/Solmonese	1007 Orange Street		Wilmington	DE	19801		04/29/2024	* -,	
	1007 Orange Street		Wilmington					\$75,000.00	
Great Lakes Dental Technologies	200 Cooper Avenue P.O. Box 5111		Tonawanda	NY	14151-5111		03/08/2024		suppliers or vendors
Great Lakes Dental Technologies	200 Cooper Avenue P.O. Box 5111		Tonawanda	NY	14151-5111		03/08/2024		suppliers or vendors
Great Lakes Dental Technologies	200 Cooper Avenue P.O. Box 5111		Tonawanda	NY	14151-5111		03/14/2024		suppliers or vendors
Great Lakes Dental Technologies	200 Cooper Avenue P.O. Box 5111		Tonawanda	NY	14151-5111		03/27/2024		suppliers or vendors
Great Lakes Dental Technologies	200 Cooper Avenue P.O. Box 5111		Tonawanda	NY	14151-5111		03/27/2024		suppliers or vendors
Great Lakes Dental Technologies	200 Cooper Avenue P.O. Box 5111		Tonawanda	NY	14151-5111		03/27/2024		suppliers or vendors
Great Lakes Dental Technologies	200 Cooper Avenue P.O. Box 5111		Tonawanda	NY	14151-5111		03/27/2024		suppliers or vendors
Great Lakes Dental Technologies	200 Cooper Avenue P.O. Box 5111		Tonawanda	NY	14151-5111		03/27/2024		suppliers or vendors
Great Lakes Dental Technologies	200 Cooper Avenue P.O. Box 5111		Tonawanda	NY	14151-5111		05/06/2024	\$5,477.27	suppliers or vendors
Hangzhou SLEEPON Technology Co Ltd	Bld #2 Rm 1133	No.368 Xiangwang Street Yuhang District	Hangzhou	Zhejiang Province		P.R. China	03/26/2024	\$18,000,00	suppliers or vendors
Hanganou Occasi Ort realmongy oo ad	Did #2 Till 1100	No.368 Xiangwang Street Yuhang	Trangznou	Zhejiang		T.I.C. Olima	03/20/2024	\$10,000.00	Suppliers of Vertuois
Hangzhou SLEEPON Technology Co Ltd	Bld #2 Rm 1133	District	Hangzhou	Province		P.R. China	04/25/2024	\$16,600.00	suppliers or vendors
Hanmi Bank	PO Box 2149		GIG Harbor	WA	98335		02/20/2024	\$4,465.57	secured debt
Hanmi Bank	PO Box 2149		GIG Harbor	WA	98335		03/05/2024		secured debt
Hanmi Bank	PO Box 2149		GIG Harbor	WA	98335		03/19/2024		secured debt
Hanmi Bank	PO Box 2149		GIG Harbor	WA	98335		04/03/2024	\$3,014.97	secured debt
Hanmi Bank	PO Box 2149		GIG Harbor	WA	98335		04/17/2024		secured debt
Hanmi Bank	PO Box 2149		GIG Harbor	WA	98335		05/03/2024	4 - 7 -	secured debt
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		02/09/2024	\$1,396.38	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		02/09/2024	\$2,323.55	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		02/26/2024	\$2,719.98	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		02/29/2024	\$1,493.49	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		02/29/2024	\$2,163.95	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		03/08/2024	\$1,039.43	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		03/08/2024	\$1,068.00	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		03/08/2024	\$1,534.24	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		03/08/2024	\$1,565.42	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		03/14/2024	\$1,110.07	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		04/09/2024	\$1,482.21	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		04/09/2024	\$1,708.98	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		04/09/2024	\$1,751.67	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		04/09/2024	\$1,760.08	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		04/18/2024		suppliers or vendors
Henry C.Levy Tax Collector Alameda County	1221 Oak Street	Room 131	Oakland	CA	94612-4287		04/18/2024		other - taxes
Henry C.Levy Tax Collector Alameda County	1221 Oak Street	Room 131	Oakland	CA	94612-4287		04/18/2024		other - taxes
Henry C.Levy Tax Collector Alameda County	1221 Oak Street	Room 131	Oakland	CA	94612-4287		04/18/2024		other - taxes
Henry C.Levy Tax Collector Alameda County	1221 Oak Street	Room 131	Oakland	CA	94612-4287		04/18/2024	+ ,	other - taxes
Henry C.Levy Tax Collector Alameda County	1221 Oak Street	Room 131	Oakland	CA	94612-4287		04/18/2024	4 - 7	other - taxes
Henry Schein	Box 371952		Pittsburgh	PA	15250-7952	1	02/09/2024		suppliers or vendors

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 3

									Reason for payment or transfer (e.g. Secured debt, Unsecured loan
									repayments, Suppliers or vendors,
Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	value	Services, or Other)
Henry Schein	Box 371952		Pittsburgh	PA	15250-7952		02/21/2024		suppliers or vendors
Henry Schein	Box 371952		Pittsburgh	PA	15250-7952		03/14/2024		suppliers or vendors
Henry Schein	Box 371952		Pittsburgh	PA	15250-7952		04/18/2024		suppliers or vendors
Henry Schein	Box 371952		Pittsburgh	PA	15250-7952		04/18/2024		suppliers or vendors
Henry Schein	Box 371952		Pittsburgh	PA	15250-7952		04/18/2024		9 suppliers or vendors
Henry Schein	Box 371952		Pittsburgh	PA	15250-7952		04/18/2024		7 suppliers or vendors
High 5 Builders Inc	2757 North Vasco Road		Livermore	CA	94551		04/26/2024		suppliers or vendors
High 5 Builders Inc	2757 North Vasco Road		Livermore	CA	94551		04/26/2024		suppliers or vendors
Huntington	11100 Wayzata Blvd - Suite 700		Minnetonka	MN	55305		02/15/2024		secured debt
Huntington	11100 Wayzata Blvd - Suite 700		Minnetonka	MN	55305		03/01/2024	\$1,455.0	7 secured debt
Huntington	11100 Wayzata Blvd - Suite 700		Minnetonka	MN	55305		03/15/2024		secured debt
Huntington	11100 Wayzata Blvd - Suite 700		Minnetonka	MN	55305		03/20/2024		secured debt
Huntington	11100 Wayzata Blvd - Suite 700		Minnetonka	MN	55305		04/01/2024		7 secured debt
Huntington	11100 Wayzata Blvd - Suite 700		Minnetonka	MN	55305		04/15/2024		secured debt
Huntington	11100 Wayzata Blvd - Suite 700		Minnetonka	MN	55305		04/22/2024	\$4,344.0	secured debt
Huntington	11100 Wayzata Blvd - Suite 700		Minnetonka	MN	55305		05/01/2024	\$1,455.0	7 secured debt
ICR Opco LLC	761 Main Ave		Norwalk	CT	06851		03/08/2024	\$15,600.0	services
ICR Opco LLC	761 Main Ave		Norwalk	CT	06851		04/26/2024	\$15,600.0	services
ICR Opco LLC	761 Main Ave		Norwalk	CT	06851		04/26/2024	\$15,600.0	services
ICR Opco LLC	761 Main Ave		Norwalk	СТ	06851		05/06/2024	\$15,600.0	services
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/09/2024	\$15.743.5	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/09/2024		Suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/09/2024		suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/09/2024		Suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/14/2024) suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/14/2024) suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/14/2024		Suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/14/2024		Suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/21/2024) suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/29/2024		Suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/29/2024		Suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		03/08/2024) suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		03/14/2024) suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		03/14/2024) suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		03/14/2024) suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		03/14/2024) suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		03/14/2024) suppliers or vendors
INTERSTATE PLASTICS INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		03/27/2024) suppliers or vendors
INTERSTATE PLASTICS INTERSTATE PLASTICS	P.O. Box 888094			CA	90088-8094		03/27/2024) suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094				suppliers or vendors suppliers or vendors
	P.O. Box 888094		Los Angeles	CA			03/27/2024		
INTERSTATE PLASTICS			Los Angeles		90088-8094		04/18/2024) suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094	+	Los Angeles	CA	90088-8094		04/18/2024) suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		04/18/2024) suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094	-	Los Angeles	CA	90088-8094		04/18/2024) suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		04/26/2024		suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		04/26/2024		suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/02/2024		suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/02/2024		suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/02/2024		suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/02/2024		suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/02/2024		suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/06/2024	\$5,985.0	suppliers or vendors

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 3

									Reason for payment or transfer (e.g. Secured debt, Unsecured Ioan
									repayments, Suppliers or vendors,
Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	value	Services, or Other)
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/06/2024		suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/06/2024	\$18,941.70	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/06/2024	\$20,460.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/06/2024	\$25,705.60	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/06/2024	\$88,640.00	suppliers or vendors
Intertek Testing Services NA, Inc.	P.O Box 405176		Atlanta	GA	30384-5176		02/29/2024	\$30,880.5	suppliers or vendors
Intrado Digital Media	770 N Halsted St Ste 6S		Chicago	IL	60642		02/14/2024	\$2,297.2	suppliers or vendors
Intrado Digital Media	770 N Halsted St Ste 6S		Chicago	IL	60642		02/21/2024	\$835.00	suppliers or vendors
Intrado Digital Media	770 N Halsted St Ste 6S		Chicago	IL	60642		02/22/2024	\$840.00	suppliers or vendors
Intrado Digital Media	770 N Halsted St Ste 6S		Chicago	IL	60642		02/22/2024	\$1,320.00	suppliers or vendors
Intrado Digital Media	770 N Halsted St Ste 6S		Chicago	IL	60642		02/22/2024	\$4,110.00	suppliers or vendors
Jennie Campbell (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		03/07/2024	\$5,661,49	other - expense reimbursment
Jennie Campbell (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		05/06/2024	\$3,896,78	other - expense reimbursment
Jessica Montgomery (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		02/16/2024	* - ,	other - expense reimbursment
Jessica Montgomery (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		03/07/2024		other - expense reimbursment
Jessica Montgomery (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		03/28/2024		other - expense reimbursment
Jessica Montgomery (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		04/12/2024		other - expense reimbursment
Jessica Montgomery (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		05/06/2024		other - expense reimbursment
Kilpatrick Townsend & Stockton LLP	Dept # 34542 P.O. Box 39000		San Francisco	CA	94139		05/02/2024	\$140,898.00	
Kurtzman Carson Consultants LLC	222 N. Pacific Coast Highway	3rd Floor	El Segundo	CA	90245		05/02/2024	\$30,000.00	
Leonamerica	1641 S. Rose Ave	0.0.100.	Oxnard	CA	93033-2404		02/09/2024		suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		02/14/2024		suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		02/21/2024		suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		02/21/2024		suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		02/21/2024		suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		02/29/2024		suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		03/08/2024		suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		03/08/2024		suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		03/14/2024		suppliers or verticors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		04/18/2024		suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		05/02/2024		suppliers or vendors
	1641 S. Rose Ave		Oxnard	CA	93033-2404		05/02/2024	* /	suppliers or verticors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		05/02/2024		suppliers or veridors
Leonamerica Leonamerica	1641 S. Rose Ave			CA	93033-2404				
	1641 S. Rose Ave		Oxnard	CA			05/06/2024		suppliers or vendors
Leonamerica			Oxnard		93033-2404		05/06/2024		suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		05/06/2024		suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		05/06/2024		suppliers or vendors
LHH Recruitment Solutions	Dept CH 14031		Palantine	IL.	60055-4031		03/12/2024		suppliers or vendors
LITTLER MENDELSON PC	333 Bush Street 34TH FLOOR		San Francisco	CA	94104		02/09/2024		services
LITTLER MENDELSON PC	333 Bush Street 34TH FLOOR		San Francisco	CA	94104		02/09/2024		services
LITTLER MENDELSON PC	333 Bush Street 34TH FLOOR		San Francisco	CA	94104		02/14/2024	* /	services
LITTLER MENDELSON PC	333 Bush Street 34TH FLOOR		San Francisco	CA	94104		02/14/2024		services
Magic Touch Software Int.	PO Box 306527		Nashville	TN	37230-6527		02/09/2024		suppliers or vendors
Magic Touch Software Int.	PO Box 306527		Nashville	TN	37230-6527		02/09/2024		suppliers or vendors
Magic Touch Software Int.	PO Box 306527		Nashville	TN	37230-6527		02/22/2024		suppliers or vendors
Magic Touch Software Int.	PO Box 306527		Nashville	TN	37230-6527		02/22/2024		suppliers or vendors
Magic Touch Software Int.	PO Box 306527		Nashville	TN	37230-6527		02/29/2024		suppliers or vendors
Magic Touch Software Int.	PO Box 306527		Nashville	TN	37230-6527		03/14/2024		suppliers or vendors
Magic Touch Software Int.	PO Box 306527		Nashville	TN	37230-6527		05/02/2024		suppliers or vendors
Magic Touch Software Int.	PO Box 306527		Nashville	TN	37230-6527		05/02/2024	\$375.00	suppliers or vendors
Magic Touch Software Int.	PO Box 306527		Nashville	TN	37230-6527		05/02/2024		suppliers or vendors
Map My Customers, Inc.	2500 Regency Pkwy		Carv	NC	27518		03/14/2024	\$8 270 00	suppliers or vendors

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 3

									Reason for payment or transfer (e.g. Secured debt, Unsecured loan
									repayments, Suppliers or vendors,
Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	value	Services, or Other)
Marcum LLP	1 Canal Plaza 4th Floor		Portland	ME	04101		02/14/2024	\$18,540.00	
Marcum LLP	1 Canal Plaza 4th Floor		Portland	ME	04101		02/14/2024	\$25,750.00	
Marcum LLP	1 Canal Plaza 4th Floor		Portland	ME	04101		02/21/2024	\$25,000.00	
Marcum LLP	1 Canal Plaza 4th Floor		Portland	ME	04101		03/08/2024	\$8,800.00	
Marcum LLP	1 Canal Plaza 4th Floor		Portland	ME	04101		03/08/2024	\$16,200.00	
Marcum LLP	1 Canal Plaza 4th Floor		Portland	ME	04101		03/14/2024	\$10,000.00	
Marcum LLP	1 Canal Plaza 4th Floor		Portland	ME	04101		03/27/2024	\$12,100.00	
Marcum LLP	1 Canal Plaza 4th Floor		Portland	ME	04101		05/06/2024	\$51,500.00	
Marko Foam Products	2940 West Directors Row		Salt Lake City	UT	84104		02/12/2024		suppliers or vendors
Marko Foam Products	2940 West Directors Row		Salt Lake City	UT	84104		02/14/2024	\$7,560.00	suppliers or vendors
Marko Foam Products	2940 West Directors Row		Salt Lake City	UT	84104		03/08/2024	\$5,040.00	suppliers or vendors
Marko Foam Products	2940 West Directors Row		Salt Lake City	UT	84104		03/14/2024	\$4,500.00	suppliers or vendors
Marko Foam Products	2940 West Directors Row		Salt Lake City	UT	84104		04/18/2024	\$4,955.00	suppliers or vendors
Marko Foam Products	2940 West Directors Row		Salt Lake City	UT	84104		05/02/2024	\$9,905.00	suppliers or vendors
MedMark, LLC	15720 N Greenway Hayden Loop 9		Scottsdale	AZ	85260		02/09/2024		suppliers or vendors
MedMark, LLC	15720 N Greenway Hayden Loop 9		Scottsdale	AZ	85260		03/14/2024	\$2,720.00	suppliers or vendors
MEDQOR	PO BOX 88906		Milwaukee	WI	53288-8906		02/29/2024	\$3,838.00	suppliers or vendors
MEDQOR	PO BOX 88906		Milwaukee	WI	53288-8906		05/02/2024	\$3.838.00	suppliers or vendors
Ming-Lai Lai (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		02/16/2024		other - expense reimbursment
Ming-Lai Lai (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		03/07/2024		other - expense reimbursment
Ming-Lai Lai (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		05/06/2024		other - expense reimbursment
Mobile Programming LLC	30300 Agoura Rd. Ste 140		Agoura Hills	CA	91301		05/06/2024		suppliers or vendors
Moss Adams LLP	999 3rd Avenue	Suite 3300	Seattle	WA	98104		02/21/2024	\$21,000.00	
Moss Adams LLP	999 3rd Avenue	Suite 3300	Seattle	WA	98104		03/27/2024	\$50,000.00	
Moss Adams LLP	999 3rd Avenue	Suite 3300	Seattle	WA	98104		04/18/2024	\$2,338.88	
Moss Adams LLP	999 3rd Avenue	Suite 3300	Seattle	WA	98104		04/18/2024	\$11,324,26	
Moss Adams LLP	999 3rd Avenue	Suite 3300	Seattle	WA	98104		04/18/2024	\$39,950.00	
Moss Adams LLP	999 3rd Avenue	Suite 3300	Seattle	WA	98104		04/24/2024	\$75,000.00	
Moss Adams LLP	999 3rd Avenue	Suite 3300	Seattle	WA	98104		05/02/2024	\$10,500.00	
Moss Adams LLP	999 3rd Avenue	Suite 3300	Seattle	WA	98104		05/03/2024	\$26,250.00	
Moss Adams LLP	999 3rd Avenue	Suite 3300	Seattle	WA	98104		05/03/2024	\$38.850.00	
Murphy, Mark (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.	Cuito coco	Pleasanton	CA	94588		02/16/2024	* /	other - expense reimbursment
Murphy, Mark (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/16/2024		other - expense reimbursment
Murphy, Mark (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/16/2024		other - expense reimbursment
Murphy, Mark (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/16/2024		other - expense reimbursment
Murphy, Mark (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		03/07/2024		other - expense reimbursment
Murphy, Mark (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		04/12/2024		other - expense reimbursment
Murphy, Mark (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.	+	Pleasanton	CA	94588		05/06/2024		other - expense reimbursment
Nasdag	151 West 42nd Street	Floors 26, 27, 28	New York	NY	10036		02/16/2024		other - financials
Navitas Corporate	203 Fort Wade Road	Suite 300	Ponte Vedra	FL	32081		02/10/2024		secured debt
Navitas Corporate	203 Fort Wade Road	Suite 300	Ponte Vedra	FL	32081		02/12/2024		secured debt
Navitas Corporate Navitas Corporate	203 Fort Wade Road 203 Fort Wade Road	Suite 300 Suite 300		FL				4 - 7	secured debt
	203 Fort Wade Road 203 Fort Wade Road		Ponte Vedra	FL	32081	 	03/04/2024		
Navitas Corporate		Suite 300	Ponte Vedra		32081		03/11/2024		secured debt
Navitas Corporate	203 Fort Wade Road	Suite 300	Ponte Vedra	FL	32081		03/18/2024		secured debt
Navitas Corporate	203 Fort Wade Road	Suite 300	Ponte Vedra	FL	32081	 	04/02/2024	+ /	secured debt
Navitas Corporate	203 Fort Wade Road	Suite 300	Ponte Vedra	FL	32081	-	04/11/2024		secured debt
Navitas Corporate	203 Fort Wade Road	Suite 300	Ponte Vedra	FL	32081	1	04/16/2024	4 - 7	secured debt
Navitas Corporate	203 Fort Wade Road	Suite 300	Ponte Vedra	FL	32081		05/02/2024	+ /	secured debt
Nelson Mullins Riley Scarborough LLP	1320 Main Street		Columbia	SC	29201	-	02/14/2024	\$22,826.00	
Nelson Wu	1634 45th Avenue		San Francisco	CA	94122	 	04/18/2024	\$4,000.00	
Nelson Wu	1634 45th Avenue		San Francisco	CA	94122		05/02/2024	* /	services
Nelson Wu	1634 45th Avenue		San Francisco	CA	94122		05/02/2024	\$4,000.00	services

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 3

									Reason for payment or transfer (e.g. Secured debt, Unsecured loan
									repayments, Suppliers or vendors,
Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	value	Services, or Other)
Nelson Wu	1634 45th Avenue		San Francisco	CA	94122		05/06/2024		services
NFS Leasing, Inc.	900 Cummings Center	Suite 226-U	Beverly	MA	01915		03/01/2024		secured debt
NFS Leasing, Inc.	900 Cummings Center	Suite 226-U	Beverly	MA	01915		04/01/2024	* /	secured debt
NFS Leasing, Inc.	900 Cummings Center	Suite 226-U	Beverly	MA	01915		05/01/2024	\$11,363.54	secured debt
Nojaim, Paul (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/16/2024	\$2,674.30	other - expense reimbursment
Nojaim, Paul (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		03/07/2024	\$3,602.7	other - expense reimbursment
Nojaim, Paul (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		04/12/2024	\$4,622.28	other - expense reimbursment
Nor-Cal Moving Services	3129 Corporate Place		Hayward	CA	94545		04/26/2024	\$4,950.20	suppliers or vendors
Nor-Cal Moving Services	3129 Corporate Place		Hayward	CA	94545		04/26/2024	\$8,416.00	suppliers or vendors
Parachute Technology, Inc.	2010 Crow Canyon Place	Suite 260	San Ramon	CA	94583		02/21/2024	\$21,729.1	services
Parachute Technology, Inc.	2010 Crow Canyon Place	Suite 260	San Ramon	CA	94583		03/08/2024	\$300.00	services
Parachute Technology, Inc.	2010 Crow Canyon Place	Suite 260	San Ramon	CA	94583		03/08/2024	\$300.00	services
Parachute Technology, Inc.	2010 Crow Canvon Place	Suite 260	San Ramon	CA	94583		03/08/2024	\$417.8	services
Parachute Technology, Inc.	2010 Crow Canyon Place	Suite 260	San Ramon	CA	94583		03/08/2024	\$21,296.79	services
Parachute Technology, Inc.	2010 Crow Canyon Place	Suite 260	San Ramon	CA	94583		04/18/2024	\$22,072.60	
Parachute Technology, Inc.	2010 Crow Canyon Place	Suite 260	San Ramon	CA	94583		05/02/2024	\$21,996.6	
Paradigm Dental Models	920 S Andreasen Dr Ste 106		Escondido	CA	92029-1936		02/09/2024		suppliers or vendors
Paradigm Dental Models	920 S Andreasen Dr Ste 106		Escondido	CA	92029-1936		02/09/2024		suppliers or vendors
Paradigm Dental Models	920 S Andreasen Dr Ste 106		Escondido	CA	92029-1936		03/14/2024		suppliers or vendors
Pawnee Leasing Corporation	PO Box 736904		Dallas	TX	75373		02/15/2024		secured debt
Pawnee Leasing Corporation	PO Box 736904		Dallas	TX	75373		03/01/2024		secured debt
Pawnee Leasing Corporation	PO Box 736904		Dallas	TX	75373		03/01/2024		secured debt
Pawnee Leasing Corporation	PO Box 736904		Dallas	TX	75373		03/15/2024	+ /	secured debt
Pawnee Leasing Corporation	PO Box 736904		Dallas	TX	75373		04/01/2024	+ - 1	secured debt
Pawnee Leasing Corporation	PO Box 736904		Dallas	TX	75373		04/01/2024		secured debt
	PO Box 736904			TX	75373				
Pawnee Leasing Corporation	PO Box 736904		Dallas	TX			04/15/2024		secured debt
Pawnee Leasing Corporation			Dallas		75373		05/01/2024	* /	secured debt
Pawnee Leasing Corporation	PO Box 736904	0 1 1500	Dallas	TX	75373		05/01/2024		secured debt
People Center Inc.	55 Second Street	Suite 1500	San Francisco	CA	94105		02/26/2024		services
People Center Inc.	55 Second Street	Suite 1500	San Francisco	CA	94105		02/26/2024		services
People Center Inc.	55 Second Street	Suite 1500	San Francisco	CA	94105		02/26/2024		services
People Center Inc.	55 Second Street	Suite 1500	San Francisco	CA	94105		02/26/2024		services
People Center Inc.	55 Second Street	Suite 1500	San Francisco	CA	94105		02/26/2024		services
People Center Inc.	55 Second Street	Suite 1500	San Francisco	CA	94105		03/28/2024	\$11,365.70	
People Center Inc.	55 Second Street	Suite 1500	San Francisco	CA	94105		04/04/2024		services
PG&E	P.O. Box 997300		Sacramento	CA	95899-7300		02/21/2024		suppliers or vendors
PG&E	P.O. Box 997300		Sacramento	CA	95899-7300		03/20/2024		suppliers or vendors
PG&E	P.O. Box 997300		Sacramento	CA	95899-7300		04/22/2024		suppliers or vendors
Piper Sandler (Attn Treasury, J09STR)	800 Nicollet Mall, Suite 900		Minneapolis	MN	55402		04/26/2024		services
Pleasanton Garbage Service Inc.	Po Box 399		Pleasanton	CA	94566		03/08/2024	\$3,115.50	suppliers or vendors
Pleasanton Garbage Service Inc.	Po Box 399		Pleasanton	CA	94566		04/09/2024	\$3,115.50	suppliers or vendors
Pleasanton Garbage Service Inc.	Po Box 399		Pleasanton	CA	94566		05/02/2024	\$3,115.56	suppliers or vendors
Polsinelli PC	PO BOX 878681		Kansas City	MO	64187-8681		04/03/2024	\$300,000.00	services
Polsinelli PC	PO BOX 878681		Kansas City	MO	64187-8681		05/02/2024	\$250,000.00	services
Propellant Media	976 Brady Ave NW	Suite 100	Atlanta	GA	30318		02/09/2024		suppliers or vendors
Propellant Media	976 Brady Ave NW	Suite 100	Atlanta	GA	30318		03/08/2024		suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		02/09/2024		suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		02/09/2024		suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		02/09/2024		suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		02/09/2024		suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		02/16/2024		suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551	<u> </u>	02/16/2024		suppliers or vendors

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 3

									Reason for payment or transfer (e.g.
									Secured debt, Unsecured Ioan
Davida mana	Address	Address	0.14-1	01-1-	71	0	D-4-		repayments, Suppliers or vendors,
Payee's name R&B Printing and Graphics	Address 1 4435 First Street	Address 2 Suite 156	City Livermore	State CA	Zip 94551	Country	Date 04/09/2024	value	Services, or Other) O suppliers or vendors
	4435 First Street	Suite 156		CA					- ''
R&B Printing and Graphics			Livermore		94551		04/09/2024		4 suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		04/09/2024		3 suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA CA	94551 94551		04/09/2024		7 suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore				04/18/2024		6 suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		04/18/2024		1 suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		05/06/2024		6 suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		05/06/2024) suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		05/06/2024) suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		05/06/2024		4 suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		05/06/2024) suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		05/06/2024		8 suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		02/09/2024		3 suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		02/09/2024		7 suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		02/09/2024		1 suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		02/09/2024		9 suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		02/14/2024		1 suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		02/14/2024		1 suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		02/14/2024		8 suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		02/14/2024		Suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		03/08/2024		7 suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		03/08/2024	\$490.0	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		03/08/2024	\$1,893.9	7 suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		04/09/2024	\$925.1	4 suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		04/09/2024	\$2,859.8	9 suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		04/26/2024	\$37.1	9 suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		04/26/2024	\$71.5	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		04/26/2024	\$1,374.1	1 suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		04/26/2024	\$1,480.8	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		04/26/2024	\$1,585.9	2 suppliers or vendors
Resorts World Las Vegas LLC	3000 Las Vegas Blvd South		Las Vegas	NV	89109		02/14/2024	\$17,226.0	suppliers or vendors
RingCentral Inc.	PO Box 734232		Dallas	TX	75373-4232	1	03/08/2024	\$7,180.4	3 suppliers or vendors
RingCentral Inc.	PO Box 734232		Dallas	TX	75373-4232		04/09/2024	\$1,790.4	5 suppliers or vendors
RingCentral Inc.	PO Box 734232		Dallas	TX	75373-4232	:	05/06/2024	\$1,784.3	S suppliers or vendors
RingCentral Inc.	PO Box 734232		Dallas	TX	75373-4232		05/06/2024	\$1,817.2	9 suppliers or vendors
Rosler Metal Finishing USA, LLC	1551 Denso Road		Battle Creek	MI	49037		02/09/2024) suppliers or vendors
Rosler Metal Finishing USA, LLC	1551 Denso Road		Battle Creek	MI	49037		03/15/2024	\$2,242.9	2 suppliers or vendors
Rosler Metal Finishing USA, LLC	1551 Denso Road		Battle Creek	MI	49037		03/15/2024		9 suppliers or vendors
Rosler Metal Finishing USA, LLC	1551 Denso Road		Battle Creek	MI	49037		03/15/2024		O suppliers or vendors
Rosler Metal Finishing USA, LLC	1551 Denso Road		Battle Creek	MI	49037		04/18/2024		7 suppliers or vendors
Rosler Metal Finishing USA, LLC	1551 Denso Road		Battle Creek	MI	49037		04/18/2024		6 suppliers or vendors
Sayer, Gabriel (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/16/2024		B other - expense reimbursment
Sayer, Gabriel (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		03/07/2024		O other - expense reimbursment
Sayer, Gabriel (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		04/12/2024		4 other - expense reimbursment
Sayer, Gabriel (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588	 	05/06/2024		3 other - expense reimbursment
Sheppard Mullin Richter & Hampton	427 Bedford Road		Pleasantville	NY	10570	+	02/09/2024		B services
Sheppard Mullin Richter & Hampton	427 Bedford Road		Pleasantville	NY	10570	 	02/09/2024		B services
Sheppard Mullin Richter & Hampton	427 Bedford Road		Pleasantville	NY	10570	 	02/09/2024		9 services
Sheppard Mullin Richter & Hampton	427 Bedford Road		Pleasantville	NY	10570	+	05/03/2024	\$13,068.1	
Sherri Cross (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588	+	02/16/2024		5 other - expense reimbursment
Sherri Cross (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588	+	02/16/2024		2 other - expense reimbursment
Sherri Cross (ProSomnus Sleep Technologies)	5675 Gibraltar Dr	+	Pleasanton	CA	94588	+	02/16/2024		other - expense reimbursment other - expense reimbursment
onem cross (Prosomnus sieep rechnologies)	1 3073 GIDIAIIAI DI		Pleasanton	UA	194588		103/07/2024	\$2,557.3	o jourier - expense reimbursment

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 3

									Reason for payment or transfer (e.g.
									Secured debt, Unsecured Ioan
			A.,						repayments, Suppliers or vendors,
Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	value	Services, or Other)
Sherri Cross (ProSomnus Sleep Technologies)	5675 Gibraltar Dr	2 1 221	Pleasanton	CA	94588		04/12/2024		other - expense reimbursment
Shouresh Charkhandeh	5540 Windermere Blvd NW	Suite 201	Edmonton	AB	T6W 2Z8	Canada	03/08/2024		services
Shouresh Charkhandeh	5540 Windermere Blvd NW	Suite 201	Edmonton	AB	T6W 2Z8	Canada	04/18/2024		services
Shouresh Charkhandeh	5540 Windermere Blvd NW	Suite 201	Edmonton	AB	T6W 2Z8	Canada	05/02/2024		services
Somnovum by Buess	Industriestrasse 14	CH-5036	Oberentfelden			Sweden	03/08/2024		services
Sona Creative Group	192 Avenida La Cuesta		San Clemente	CA	92672		02/09/2024		suppliers or vendors
Sona Creative Group	192 Avenida La Cuesta		San Clemente	CA	92672		03/08/2024		suppliers or vendors
Stacey Kiel (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		02/16/2024		other - expense reimbursment
Stacey Kiel (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		03/07/2024	\$1,491.24	other - expense reimbursment
Stacey Kiel (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		04/12/2024	\$3,113.06	other - expense reimbursment
Stacey Kiel (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		05/06/2024	\$4,256.45	other - expense reimbursment
State of Delaware	PO Box 2044		Wilmington	DE	19899		03/04/2024	\$30,554.82	other - taxes
Stout Risius Ross, LLC	150 W. Second St.	Suite 400	Royal Oak	MI	48067		05/02/2024	\$8,300.00	services
Stout Risius Ross, LLC	150 W. Second St.	Suite 400	Royal Oak	MI	48067		05/02/2024	\$25,080.00	services
Stout Risius Ross, LLC	150 W. Second St.	Suite 400	Royal Oak	MI	48067		05/06/2024	\$8,300.00	services
Stout Risius Ross, LLC	150 W. Second St.	Suite 400	Royal Oak	MI	48067		05/06/2024	\$12,540.00	services
Stout Risius Ross, LLC	150 W. Second St.	Suite 400	Royal Oak	MI	48067		05/06/2024	\$12,540.00	services
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		02/09/2024		suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		02/09/2024		suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		02/09/2024		suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		02/09/2024		suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		02/09/2024		suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN IN	46236		02/21/2024		suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		03/08/2024		suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		03/08/2024		suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		04/01/2024		suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		04/26/2024		suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284			IN	46236		04/26/2024		
			Indianapolis			0			suppliers or vendors
Texas Comptroller of Public Accounts	P.O. Box 149348		Austin	TX	78714-934	В	04/10/2024		other - taxes
Toppan Merrill LLC	PO Box 74007295		Chicago	IL	60674		02/21/2024		services
Toppan Merrill LLC	PO Box 74007295		Chicago	IL.	60674		02/21/2024	* - /	services
Toppan Merrill LLC	PO Box 74007295		Chicago	IL.	60674		02/21/2024		services
Toppan Merrill LLC	PO Box 74007295		Chicago	IL .	60674		03/08/2024	\$31,443.00	
Tran Banh	2805 Centerwood Court		San Jose	CA	95148		04/18/2024		services
Tran Banh	2805 Centerwood Court		San Jose	CA	95148		05/06/2024		services
Tran Banh	2805 Centerwood Court		San Jose	CA	95148		05/06/2024	,	services
Tran Banh	2805 Centerwood Court		San Jose	CA	95148		05/06/2024		services
Uline	PO Box 88741		Chicago	IL	60680-174		02/09/2024		suppliers or vendors
Uline	PO Box 88741		Chicago	IL	60680-174		02/09/2024		suppliers or vendors
Uline	PO Box 88741		Chicago	IL	60680-174	1	02/09/2024	\$961.78	suppliers or vendors
Uline	PO Box 88741		Chicago	IL	60680-174	1	02/14/2024	\$619.74	suppliers or vendors
Uline	PO Box 88741		Chicago	IL	60680-174	1	02/21/2024	\$157.82	suppliers or vendors
Uline	PO Box 88741		Chicago	IL	60680-174	1	02/21/2024	\$3,236.99	suppliers or vendors
Uline	PO Box 88741		Chicago	IL	60680-174	1	02/29/2024	\$1,296,36	suppliers or vendors
Uline	PO Box 88741		Chicago	IL	60680-174		02/29/2024		suppliers or vendors
Uline	PO Box 88741		Chicago	IL	60680-174		03/08/2024		suppliers or vendors
Uline	PO Box 88741		Chicago	IL IL	60680-174		03/14/2024		suppliers or vendors
Uline	PO Box 88741		Chicago	IL	60680-174		05/02/2024		suppliers or vendors
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		02/21/2024		other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		02/29/2024		other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		02/29/2024		other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		02/29/2024	\$899.00	other - insurance

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 3

									Reason for payment or transfer (e.g. Secured debt, Unsecured loan
									repayments, Suppliers or vendors,
Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	value	Services, or Other)
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		02/29/2024		other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		02/29/2024		other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		02/29/2024		other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		03/14/2024		other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		03/14/2024		other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		03/14/2024		other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		03/14/2024		other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		03/14/2024		other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		03/14/2024		other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		04/09/2024	\$106.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		04/09/2024	\$200.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		04/09/2024	\$899.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		04/09/2024	\$2,944.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		04/09/2024	\$3,806.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		04/09/2024	\$5,628.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		05/06/2024	\$54,331.00	other - insurance
Utah Paper Box	920 S 700 W		Salt Lake City	UT	84104		02/12/2024	\$8,836.38	suppliers or vendors
Utah Paper Box	920 S 700 W		Salt Lake City	UT	84104		03/08/2024	\$6,288.98	suppliers or vendors
Utah Paper Box	920 S 700 W		Salt Lake City	UT	84104		03/14/2024	\$2,111.07	suppliers or vendors
Utah Paper Box	920 S 700 W		Salt Lake City	UT	84104		03/14/2024	\$3,779.39	suppliers or vendors
Utah Paper Box	920 S 700 W		Salt Lake City	UT	84104		04/09/2024		suppliers or vendors
Utah Paper Box	920 S 700 W		Salt Lake City	UT	84104		04/18/2024		suppliers or vendors
Utah Paper Box	920 S 700 W		Salt Lake City	UT	84104		04/18/2024		suppliers or vendors
Veritiv	6120 South Gilmore Road		Fairfield	ОН	45014		02/14/2024		suppliers or vendors
Veritiv	6120 South Gilmore Road		Fairfield	ОН	45014		02/14/2024		suppliers or vendors
Veritiv	6120 South Gilmore Road		Fairfield	ОН	45014		02/14/2024		suppliers or vendors
Veritiv	6120 South Gilmore Road		Fairfield	ОН	45014		02/14/2024		suppliers or vendors
Veritiv	6120 South Gilmore Road		Fairfield	ОН	45014		03/08/2024		suppliers or vendors
Veritiv	6120 South Gilmore Road		Fairfield	OH	45014		03/14/2024		suppliers or vendors
Veritiv	6120 South Gilmore Road		Fairfield	OH	45014		03/14/2024		suppliers or vendors
VOINIV	0120 COURT CHINIOTO NOCA	80 Davids Drive Ste.		011	10014		00/14/2024	Ψ2,007.00	Cappilots of Vertacio
VHF Inc.	Attention: AP Dept.	5 Davids Drive Ste.	Hauppauge	NY	11788		02/12/2024	\$2 703 7/	suppliers or vendors
VIII IIIC.	Attention: At Dept.	80 Davids Drive Ste		181	11700		02/12/2024	Ψ2,733.7-	suppliers of vertuors
VHF Inc.	Attention: AP Dept.	60 Davius Drive Ste.	Hauppauge	NY	11788		02/12/2024	¢E 246 70	suppliers or vendors
VIII IIIC.	Attention: Ar Dept.	80 Davids Drive Ste		INI	11700		02/12/2024	φο,ο10.70	Suppliers of Verluois
VHF Inc.	Attention: AP Dept.	60 Davius Drive Ste.		NY	11788		02/14/2024	¢10,000,00	suppliers or vendors
VIII IIIC.	Attention: Ar Dept.	80 Davids Drive Ste.	Hauppauge	INI	11700		02/14/2024	\$10,000.23	suppliers of vertuors
VHF Inc.	Attention: AP Dept.	80 Davids Drive Ste.	Hauppauge	NY	11788		02/21/2024	¢4.750.50	suppliers or vendors
VIII IIIC.	Attention: AP Dept.	80 Davids Drive Ste		INT	11/00		02/21/2024	\$1,759.58	suppliers or vendors
VHF Inc.	Attention: AD Dont	80 Davids Drive Ste.		NY	11788		02/21/2024	¢0.700.7.	suppliers or vendors
VIII IIIC.	Attention: AP Dept.	80 Davids Drive Ste.	Hauppauge	INT	11/00		02/21/2024	\$2,793.74	suppliers or vendors
VHF Inc.	Attention: AD Dont	80 Davids Drive Ste.		NY	44700		00/00/0004	¢40.070.00	
VIII IIIC.	Attention: AP Dept.	5 20 Devide Debus Ote	Hauppauge	INT	11788	_	03/08/2024	\$18,079.90	suppliers or vendors
V4151	A11 11 AB B 1	80 Davids Drive Ste.		L. N.	44700		0.4/4.0/0.004	04.574.00	
VHF Inc.	Attention: AP Dept.	5	Hauppauge	NY	11788		04/18/2024	\$4,574.82	suppliers or vendors
		80 Davids Drive Ste							
VHF Inc.	Attention: AP Dept.	5	Hauppauge	NY	11788		05/02/2024	\$3,207.72	suppliers or vendors
V41E 1	An	80 Davids Drive Ste		L. D.	1,1		05/00/222		
VHF Inc.	Attention: AP Dept.	5	Hauppauge	NY	11788		05/02/2024	\$3,207.72	suppliers or vendors
l.,		80 Davids Drive Ste			1				
VHF Inc.	Attention: AP Dept.	5	Hauppauge	NY	11788		05/02/2024	\$4,811.59	suppliers or vendors
L		80 Davids Drive Ste							
VHF Inc.	Attention: AP Dept.	 5	Hauppauge	NY	11788		05/02/2024	\$5,027.40	suppliers or vendors

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 3

									Reason for payment or transfer (e.g.
									Secured debt, Unsecured loan
								Total amount or	repayments, Suppliers or vendors,
Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	value	Services, or Other)
		80 Davids Drive Ste.							
VHF Inc.	Attention: AP Dept.	5	Hauppauge	NY	11788		05/02/2024	\$8,731.80	suppliers or vendors
		80 Davids Drive Ste.							
VHF Inc.	Attention: AP Dept.	5	Hauppauge	NY	11788		05/06/2024		suppliers or vendors
Vida Andreevska	Windmolen 22	7609 NN Almelo				Netherlands	03/14/2024		other - expense reimbursment
Vida Andreevska	Windmolen 22	7609 NN Almelo				Netherlands	04/18/2024		other - expense reimbursment
Vida Andreevska	Windmolen 22	7609 NN Almelo				Netherlands	04/18/2024		other - expense reimbursment
Vimmerstedt, Richard (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/16/2024		other - expense reimbursment
Vimmerstedt, Richard (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		03/07/2024		other - expense reimbursment
Vimmerstedt, Richard (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		03/28/2024		other - expense reimbursment
Vimmerstedt, Richard (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		04/12/2024		other - expense reimbursment
Vimmerstedt, Richard (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		05/06/2024		other - expense reimbursment
Vivisol	27 Swaardvenstraat		Tilburg	NB	5048 AV	Netherlands	04/24/2024	4 - 1	suppliers or vendors
Vogel, Greg (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/08/2024		other - expense reimbursment
Vogel, Greg (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		03/07/2024		other - expense reimbursment
Wally Hedgecock (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		02/16/2024		other - expense reimbursment
Wally Hedgecock (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		03/07/2024		other - expense reimbursment
Wally Hedgecock (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		04/12/2024	\$1,286.66	other - expense reimbursment
Wally Hedgecock (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		05/06/2024	\$7,307.53	other - expense reimbursment
Wells Fargo	PO Box 3072		Cedar Rapids	IA	52406		02/27/2024	\$4,629.00	secured debt
Wells Fargo	PO Box 3072		Cedar Rapids	IA	52406		03/01/2024	\$2,371.33	suppliers or vendors
Wells Fargo	PO Box 3072		Cedar Rapids	IA	52406		03/18/2024	\$10,550.59	suppliers or vendors
Wells Fargo	PO Box 3072		Cedar Rapids	IA	52406		03/26/2024	\$4,629.00	secured debt
Wells Fargo	PO Box 3072		Cedar Rapids	IA	52406		04/01/2024	\$7,537.39	suppliers or vendors
Wells Fargo	PO Box 3072		Cedar Rapids	IA	52406		04/16/2024	\$28,021.11	suppliers or vendors
Wells Fargo	PO Box 3072		Cedar Rapids	IA	52406		04/25/2024	\$4,629.00	secured debt
Wells Fargo	PO Box 3072		Cedar Rapids	IA	52406		05/01/2024	\$38,063,87	suppliers or vendors
Whalen, Heather (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/16/2024		other - expense reimbursment
Whalen, Heather (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		03/28/2024		other - expense reimbursment
Whalen, Heather (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		04/12/2024		other - expense reimbursment
Wilmington Trust	PO BOX 8955		Wilmington	DE	19899-8955		02/09/2024		other - financials
Wilmington Trust	PO BOX 8955		Wilmington	DE	19899-8955		02/09/2024	\$3,000.00	other - financials
Wilmington Trust	PO BOX 8955		Wilmington	DE	19899-8955		02/09/2024		other - financials
Wilmington Trust	PO BOX 8955		Wilmington	DE	19899-8955		03/08/2024		other - financials
Wilmington Trust	PO BOX 8955		Wilmington	DE	19899-8955		03/08/2024		other - financials
Wilmington Trust	PO BOX 8955		Wilmington	DE	19899-8955		03/14/2024		other - financials
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		02/14/2024		services
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		02/14/2024	\$2,336,00	
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		02/14/2024	\$10,309.00	
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		02/14/2024	\$15,767.35	
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		02/14/2024	\$20,000.00	
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		02/21/2024	\$50,000.00	
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		02/29/2024	\$50,000.00	
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		03/22/2024	\$50,000.00	
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		03/22/2024	\$50,000.00	
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		03/22/2024	\$50,000.00	
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		04/04/2024	\$50,000.00	
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		04/04/2024	\$50,000.00	
Wilson Sonsini	650 Page Mill Road	+	Palo Alto	CA	94304	1	04/09/2024	\$200,000.00	
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		04/11/2024	\$200,000.00	
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304			\$200,000.00	
WIISOH SUHSHII	000 Page Will Road	1	Pai0 Alto	CA	94304		05/02/2024	\$100,000.00	services

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 3

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		05/06/2024	\$50,000.00	services
Woltman, Brandon (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/16/2024	\$4,464.72	other - expense reimbursment
Woltman, Brandon (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		03/07/2024	\$6,243.12	other - expense reimbursment
Woltman, Brandon (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		04/12/2024	\$9,784.03	other - expense reimbursment

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 4

		Total amount or											
sider's name	Address 1	Address 2	City	State	Zip	Date	value	Reasons for payment or transfer	Relationship to debtor				
rian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	05/19/2023	\$7,647.16	Salary	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	06/02/2023	\$7,647.17	Salary	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	06/16/2023	\$7,647.16	Salary	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	06/30/2023	\$6,906.80	Salary	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	07/14/2023	\$6,906.78	Salary	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	7/24/2023	\$11,222.06	Co. expense pass through	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	07/28/2023	\$6,906.79	Salary	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	8/4/2023	\$21,684.42	Co. expense pass through	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	08/11/2023	\$7,394.91	Salary	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	8/18/2023	\$18,872.44	Co. expense pass through	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	08/25/2023	\$7,949.12		Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	8/25/2023	\$16,930,74	Co. expense pass through	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	09/08/2023	\$7,949.11		Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	09/22/2023	\$13,039.75		Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	9/27/2023	. ,	Co. expense pass through	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/06/2023	\$8,622.59		Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/20/2023	\$8,557.36	,	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	11/2/2023	. ,	Co. expense pass through	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$8,557.36	1 1	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$8,557.37	,	Chief Financial Officer				
an Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		. ,	Co. expense pass through	Chief Financial Officer				
an Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$8,557.36		Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$8,557.37		Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/29/2023	\$8,557.36	,	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	1/5/2024		Co. expense pass through	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	1/12/2024		Co. expense pass through	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	1/17/2024		Co. expense pass through	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$8.243.19	1 1	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$7,597.46		Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	2/1/2024	. ,	Co. expense pass through	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	02/09/2024	\$7,597.46		Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	2/21/2024		Co. expense pass through	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	02/23/2024	\$7,597.46		Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	3/5/2024	. ,	Co. expense pass through	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	3/5/2024		Co. expense pass through	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	03/08/2024	\$7,597.47		Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	3/14/2024	. ,	Co. expense pass through	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$7,597.46		Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	04/05/2024	\$7,655.96		Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	4/10/2024		Co. expense pass through	Chief Financial Officer				
ian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	04/19/2024	\$84,566.64		Chief Financial Officer				
an Dow	ProSomnus Sleep Technologies ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	05/03/2024	\$8,440.75	,	Chief Financial Officer				
eather Rider	ProSomnus Sleep Technologies ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023		director compensation	Board of Directors				
eather Rider	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023		director compensation	Board of Directors				
eather Rider eather Rider		5675 Gibraltar Dr.	Pleasanton		94588	7/10/2023	. ,		Board of Directors Board of Directors				
	ProSomnus Sleep Technologies			CA		7/10/2023		Co. expense pass through					
eather Rider	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588			director compensation	Board of Directors				
eather Rider eather Rider	ProSomnus Sleep Technologies ProSomnus Sleep Technologies	5675 Gibraltar Dr. 5675 Gibraltar Dr.	Pleasanton Pleasanton	CA	94588 94588	8/22/2023 4/12/2024		Co. expense pass through director compensation	Board of Directors Board of Directors				
							\$45,000,00	I GITACTOT COMPANCATION					

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 4

		Total amount or											
sider's name	Address 1	Address 2	City	State	Zip	Date	value	Reasons for payment or transfer	Relationship to debtor				
son Orchard	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023	\$12,500,00	director compensation	Board of Directors				
son Orchard	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	6/5/2023	. ,	Co. expense pass through	Board of Directors				
ason Orchard	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	7/10/2023		director compensation	Board of Directors				
ason Orchard	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/18/2023	. ,	Co. expense pass through	Board of Directors				
ason Orchard	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	4/12/2024	. ,	director compensation	Board of Directors				
aing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$7,040.44		Board of Directors				
aing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$7,040.45		Board of Directors				
aing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	6/2/2023	. ,	Co. expense pass through	Board of Directors				
ing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$7,085.21		Board of Directors				
aing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$7,909.14		Board of Directors				
aing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$8,036,98		Board of Directors				
ing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	07/28/2023	\$8,034.77		Board of Directors				
ing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$7,910.66	,	Board of Directors				
ing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		. ,	Co. expense pass through	Board of Directors				
ing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$7,910.66		Board of Directors				
ing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$7,910.67		Board of Directors				
ing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$7,910.65	,	Board of Directors				
ing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/6/2023		Co. expense pass through	Board of Directors				
ing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$8,186.87		Board of Directors				
ing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588			Co. expense pass through	Board of Directors				
g	- resemble of the second of th							Chairperson compensation: 110,475 net RSU's granted					
aing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/16/2023	\$0 470 81	10/16/2023 at \$0.0855 / share	Board of Directors				
ing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		. ,	Consulting Fees	Board of Directors				
ling Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588			Consulting Fees	Board of Directors				
ing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/8/2023	. ,	Co. expense pass through	Board of Directors				
ing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588			director cobra	Board of Directors				
ing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588			director cobra	Board of Directors				
ing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	2/5/2024		director cobra	Board of Directors				
ning Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		. ,	other - expense reimbursment	Board of Directors				
ing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	2/29/2024		director cobra	Board of Directors				
ing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588			other - expense reimbursment	Board of Directors				
aing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	3/8/2024	. ,	director retainer	Board of Directors				
aing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	3/27/2024	. ,	director retainer	Board of Directors				
ling Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	04/12/2024	. ,	other - expense reimbursment	Board of Directors				
ling Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	4/12/2024	·	director compensation	Board of Directors				
ing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/2/2024	. ,	director retainer	Board of Directors				
ing Rikkers	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/3/2024	. ,	paragon consulting	Board of Directors				
en Hedge	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023		director compensation	Board of Directors				
en Hedge	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023	. ,	director compensation	Board of Directors				
en Hedge	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	7/10/2023		director compensation	Board of Directors				
n Hedge	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	4/12/2024	. ,	director compensation	Board of Directors				
n Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	05/19/2023	\$11,341.06		Chief Executive Officer				
n Liptak n Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/22/2023	. ,	other - expense reimbursment	Chief Executive Officer				
n Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588			other - expense reimbursment	Chief Executive Officer				
n Liptak n Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$1,813.73		Chief Executive Officer				
en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	6/16/2023		other - expense reimbursment	Chief Executive Officer				
n Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	6/16/2023		other - expense reimbursment	Chief Executive Officer				
en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	6/16/2023	. ,	other - expense reimbursment	Chief Executive Officer				

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 4

		Total amount or											
Insider's name	Address 1	Address 2	City	State	Zip	Date	value	Reasons for payment or transfer	Relationship to debtor				
en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	06/16/2023	\$11,341.07	Salary	Chief Executive Officer				
en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	06/30/2023	\$10,956.44	Salary	Chief Executive Officer				
en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	07/14/2023	\$10,956.45	Salary	Chief Executive Officer				
en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	07/28/2023	\$10,956.45	Salary	Chief Executive Officer				
en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	08/11/2023	\$10,956.45	Salary	Chief Executive Officer				
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	08/25/2023	\$10,956.44	Salary	Chief Executive Officer				
_en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	09/08/2023	\$10,956.44	Salary	Chief Executive Officer				
en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	9/19/2023	\$6,082.63	other - expense reimbursment	Chief Executive Officer				
_en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	09/22/2023	\$10,956.46		Chief Executive Officer				
_en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/06/2023	\$10,971.44	Salary	Chief Executive Officer				
_en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/20/2023	\$10,956.45		Chief Executive Officer				
en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/27/2023	\$13,222,84	other - expense reimbursment	Chief Executive Officer				
_en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$10,956.45		Chief Executive Officer				
_en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	11/17/2023	\$10,956.44	Salary	Chief Executive Officer				
en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$10,956.45	,	Chief Executive Officer				
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/8/2023		other - expense reimbursment	Chief Executive Officer				
_en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/15/2023	\$1,427,98	other - expense reimbursment	Chief Executive Officer				
en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/15/2023	\$10.956.45		Chief Executive Officer				
_en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$11,061.76		Chief Executive Officer				
en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$9,910.34		Chief Executive Officer				
en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$9,910.35		Chief Executive Officer				
en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$9,910.35	•	Chief Executive Officer				
en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	2/14/2024	. ,	other - expense reimbursment	Chief Executive Officer				
_en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$9,910.36		Chief Executive Officer				
_en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	3/5/2024		other - expense reimbursment	Chief Executive Officer				
_en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	3/5/2024		other - expense reimbursment	Chief Executive Officer				
_en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	03/08/2024	\$17,218.12		Chief Executive Officer				
_en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	03/22/2024	\$10,294.96		Chief Executive Officer				
_en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$10,309.98	,	Chief Executive Officer				
_en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	4/10/2024		other - expense reimbursment	Chief Executive Officer				
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	04/19/2024	\$156,125.01		Chief Executive Officer				
_en Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$11,314.20		Chief Executive Officer				
Mark Murphy	ProSomnus Sleep Technologies	Address on File				05/19/2023	\$6,244.24	,	Former Chief Commercial Officer				
Mark Murphy	ProSomnus Sleep Technologies	Address on File				06/02/2023	\$6,244.24		Former Chief Commercial Officer				
Mark Murphy	ProSomnus Sleep Technologies	Address on File				06/16/2023	\$6,244.25		Former Chief Commercial Officer				
Mark Murphy	ProSomnus Sleep Technologies	Address on File				06/30/2023	\$6,244.24	,	Former Chief Commercial Officer				
Mark Murphy	ProSomnus Sleep Technologies	Address on File				07/14/2023	\$6,745.36		Former Chief Commercial Officer				
Mark Murphy	ProSomnus Sleep Technologies	Address on File				07/28/2023	\$6,840.40		Former Chief Commercial Officer				
Steven Pacelli	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023		director compensation	Board of Directors				
Steven Pacelli	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023	. ,	director compensation	Board of Directors				
Steven Pacelli	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	7/10/2023	. ,	director compensation	Board of Directors				
Steven Pacelli	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	4/12/2024		director compensation	Board of Directors				
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	05/19/2023	\$7,110.25		Chief Technology Officer				
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	06/02/2023	\$7,022.80		Chief Technology Officer				
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$7,022.81		Chief Technology Officer				
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$6,792.04		Chief Technology Officer				
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA		07/14/2023	\$6,792.03		Chief Technology Officer				
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$6,792.03	,	Chief Technology Officer				
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588		\$6,792.03		Chief Technology Officer				

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 4

							Total amount or		
nsider's name	Address 1	Address 2	City	State	Zip	Date	value	Reasons for payment or transfer	Relationship to debtor
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	08/25/2023	\$6,792.03	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	09/08/2023	\$6,792.04	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	9/19/2023	\$3,833.24	Co. expense pass through	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	09/22/2023	\$6,792.03	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/06/2023	\$7,168.08	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/20/2023	\$6,792.03	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	11/03/2023	\$6,792.03	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	11/6/2023	\$4,783.21	Co. expense pass through	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	11/17/2023	\$6,792.05	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/01/2023	\$6,792.03	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/15/2023	\$6,792.03	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/29/2023	\$6,964.22	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	01/12/2024	\$6,087.86	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	1/24/2024	\$3,221.55	Co. expense pass through	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	01/26/2024	\$6,087.88	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	02/09/2024	\$6,087.87	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	02/23/2024	\$6,087.86	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	03/08/2024	\$10,472.50	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	03/22/2024	\$6,318.64	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	04/05/2024	\$6,745.26	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	04/19/2024	\$63,242.11	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	05/03/2024	\$6,937.33	Salary	Chief Technology Officer
William S. Johnson	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023	\$1,283.45	Co. expense pass through	Board of Directors
William S. Johnson	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023	\$16,875.00	director compensation	Board of Directors
Villiam S. Johnson	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023	\$16,875.00	director compensation	Board of Directors
Villiam S. Johnson	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	6/5/2023		Co. expense pass through	Board of Directors
William S. Johnson	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	7/10/2023	\$16,875.00	director compensation	Board of Directors
William S. Johnson	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	11/16/2023	\$597.72	Co. expense pass through	Board of Directors
William S. Johnson	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	4/12/2024	\$50,625.00	director compensation	Board of Directors

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 11
Payments related to bankruptcy

Who was paid or who received the							Who made the payment, if not	If not money, describe any property		Total amount
transfer?	Address 1	Address 2	City	State	Zip	Email or website address	debtor	transferred	Dates	or value
Gavin/Solmonese	1007 Orange Street		Wilmington	DE	19801	gavinsolmonese.com/			04/29/2024	\$75,000.00
Gavin/Solmonese	1007 Orange Street		Wilmington	DE	19801	gavinsolmonese.com/			05/02/2024	\$75,000.00
Kurtzman Carson Consultants LLC	222 N. Pacific Coast Highway	3rd Floor	El Segundo	CA	90245	kccllc.net/			05/02/2024	\$30,000.00
Polsinelli PC	PO BOX 878681		Kansas City	MO	64187-8681	www.polsinelli.com/			04/03/2024	\$300,000.00
Polsinelli PC	PO BOX 878681		Kansas City	МО	64187-8681	www.polsinelli.com/			05/02/2024	\$250,000.00

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In re: ProSomnus Sleep Technologies, Inc. Case No. 24-10974

Attachment 26c

Books, records and financial statements - Firms in possession of books and records

Name	Address 1	City	State	Zip	If any books of account and records are unavailable, explain why
Andersen Tax LLC	Box 200988	Pittsburgh	PA	15251-0988	
Dow,Brian	5675 Gibraltar Dr.	Pleasanton	CA	94588	
Gavin/Solmonese	1007 Orange Street	Wilmington	DE	19801	
Marcum LLP	1 Canal Plaza, 4th Floor	Portland	ME	04101	
Singer Lewak LLP	10960 Wilshire Blvd. 7th Floor	Los Angeles	CA	90024	
Tran,Chin	5675 Gibraltar Dr.	Pleasanton	CA	94588	