

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

PROSOMNUS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-10972 (JTD)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
PROSOMNUS SLEEP TECHNOLOGIES, INC. (CASE NO. 24-10974)**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors' principal place of business and the Debtors' mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.



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Case No. 24-10972 (JTD)

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**GLOBAL NOTES, STATEMENT OF LIMITATIONS, AND DISCLAIMERS  
REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND  
STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors-in-possession (the “**Debtors**”), with the assistance of their advisors, have filed their Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**” and together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes, Statement of Limitations, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of, the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of the Debtors (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors’ reasonable efforts to report the assets and liabilities of the Debtors.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affect the reported amounts of assets, liabilities, revenue and expenses. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information,

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors’ principal place of business and the Debtors’ mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.

inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

The Debtors and their officers, employees, agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by any act or omission, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized.

Brian Dow, the Debtors' chief financial officer, has signed the Schedules and Statements. In reviewing and signing the Schedules and Statements, Mr. Dow has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Dow has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses. Neither the Schedules and Statements, nor the Global Notes, should be relied upon by any persons for information relating to current or future financial conditions, events, or performance of the Debtors.

### **Global Notes Overview and Methodology**

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist and certain amounts reflect estimates and assumptions that are subject to revision based on future facts, circumstances, and information that become available over time. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate to (including, without limitation): (a) amend the Schedules and Statements with respect to the description or designation of any "claim" asserted against one or more Debtors (as defined in section 105(a) of the Bankruptcy Code, a "**Claim**"); (b) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (c) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" and/or (d) object to the extent, validity, enforceability, priority, or avoidability of any Claim). Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or any other Debtor. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the

foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

2. **Description of Case and “as of” Information Date.** On May 7, 2024 (the “**Petition Date**”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the Bankruptcy Court. The Debtors are operating their business and managing their properties as debtors-in-possession pursuant to Bankruptcy Code sections 1107(a) and 1108. On April 13, 2023, the Office of the United States Trustee for the District of Delaware filed a statement [Docket No. 74] that no official committee of unsecured creditors would be appointed in these Chapter 11 Cases.

The asset and liability information provided herein represents the asset and liability data of the Debtors as of the Petition Date, except as otherwise noted. In some instances, the Debtors have used estimates or prorated amounts where actual data as of the Petition Date was not available.

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for each of their property interests. When necessary, the Debtors have indicated that the value of certain assets is “unknown” or “undetermined.” Accordingly, unless otherwise indicated, the Schedules and Statements reflect the net book value of the Debtors’ assets as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not be reflected in the Schedules and Statements as they have no net book value or have been scheduled as having zero net book value. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth in the Schedules and Statements.

Book values of assets generally do not reflect the current performance of the assets or current market conditions and may differ materially from the actual value and/or performance of the underlying assets. Given the potential for volatility of market value for certain of the assets held by the Debtors, and depreciation, this difference is material. As such, the values listed in these Schedules and Statements cannot be, and were not, used to determine the Debtors’ enterprise value.

4. **Inventory.** Inventory is reflected as net book value using the lower of cost or net realizable value under the first-in, first-out method of accounting. The Debtors conduct a physical inventory from time to time as part of its normal policies and procedures. Prior physical inventory variances have been immaterial.

5. **Recharacterization.** Notwithstanding the Debtors’ reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, postemployment benefits, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, re-categorize, re-designate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition. Disclosure of information in one or more Schedules, one or more Statement questions, or one or more exhibits or attachments to the Schedules and Statements, even if

incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

6. **Liabilities.** The Debtors have sought to allocate assets and liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all rights to amend, supplement, or otherwise modify its Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under Bankruptcy Code section 503(b)(9). Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under Bankruptcy Code section 503(b)(9) or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

7. **Insiders.** For the purposes of the Schedules and Statements, the Debtors defined "insider" pursuant to Bankruptcy Code section 101(31) as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors' directors, officers, or persons in control of the Debtors; and (e) debtor/non-debtor affiliates of the foregoing. The parties identified as "insiders" have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that those persons are insiders for purposes of Bankruptcy Code section 101(31). The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws or with respect to any theories of liability or for any other purpose.

8. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

9. **Executory Contracts and Unexpired Leases.** Although the Debtors have made diligent attempts to identify contracts and unexpired leases within the scope of Bankruptcy Code section 365, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the inclusion or exclusion of executory contracts and unexpired leases, including the right to amend Schedule G at any time during the pendency of these chapter 11 cases.

10. **Classifications.** Listing a Claim, contract or lease on (a) Schedule E/F, Part 1 as "priority unsecured," (b) Schedule E/F, Part 2 as "Non-priority unsecured," or (c) Schedule G as

“executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ rights to recharacterize or reclassify such Claims or contracts or leases or to setoff against such Claims.

11. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of its causes of action or potential causes of action against third parties (collectively, “**Causes of Action**”) as assets in the Schedules and Statements, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any: (a) cause of action (including avoidance actions), (b) controversy, (c) right of setoff, (d) cross-claim, (e) counterclaim, (d) recoupment, and (e) any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

12. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- a. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD,” “undetermined,” or similar indication is not intended to reflect upon the materiality of such amount.
- b. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. **Liens.** The value of assets listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

13. **Estimates.** To prepare and file the Schedules in accordance with the deadline established in the chapter 11 cases, the Debtors’ management and advisors were required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

14. **Currency.** All amounts are reflected in U.S. dollars unless otherwise indicated.

15. **Setoffs.** The Debtors periodically incur certain setoffs in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to customer incentives between the Debtors and their customers. These normal setoffs are consistent with the ordinary course of business in the Debtors’ industry and can be particularly voluminous,

making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

16. **Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been omitted or redacted due to the nature of an agreement between one or more Debtors and a third party, concerns about the confidential nature of certain information, or otherwise. Additionally, the Debtors have redacted the home addresses of all individuals (including employees) in accordance with the *Final Order (I) Authorizing the Debtors to File Consolidated Top 20 Creditors List, (II) Modifying Requirements to File a List of, and Provide Notice to, All Equity Holders, (III) Authorizing Redaction of Certain Personally Identifiable Information, and (IV) Granting Related Relief* [Docket No. 109].

17. **Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

### **Specific Disclosures with respect to the Schedules**

#### **Schedules A/B.**

**Part 1, Cash and Cash Equivalents.** Cash is listed on Schedule A/B as of the Petition Date. The Debtors' cash management system is set forth more fully in the *Motion of Debtors for Entry of Interim and Final Orders Authorizing (I) Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, and (II) Continuation of Existing Deposit Practices* [Docket No. 5].

#### **Part 10, Intangibles and Intellectual Property.**

Patents, Trademarks and/or other Intellectual Property are listed as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

Customer Lists are listed as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

Intangible Assets are listed as an undetermined amount on account of the fact that the fair market value of such intangible items such as Patents and Trade Names is dependent on numerous variables and factors and may differ significantly from their net book value.

**Schedules E/F.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such

creditors to the Debtors. The Debtors reserves all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain unsecured Claims pursuant to the First Day Orders, and the Debtors have paid certain wage-related claims for its employees pursuant to such First Day Orders. The Debtors' Schedule E/F reflects the balance as of the Petition Date. The Debtors may pay additional Claims listed on Schedule E/F during the chapter 11 cases pursuant to the First Day Orders and other orders of the Bankruptcy Court. The Debtors reserve their rights to update Schedule E/F to reflect such payments and to modify the claims register to account for the satisfaction of such Claims.

The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F based upon the Debtors' books and records as of the Petition Date. Claims listed on Schedule E/F may have been aggregated by creditor name and remittance address and may include several dates of incurrence for the aggregate balance listed.

The Debtors have made reasonable efforts to include all unsecured creditors on Schedule E/F including, but not limited to, trade creditors, consultants, and other service providers; however, the Debtors believe that there may be instances where creditors have yet to provide proper invoices for prepetition goods or services. While the Debtors maintain general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and are not attributed to specific vendors. Accordingly, such accruals have not been included on Schedule E/F.

Schedule E/F may reflect the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that have been or may be rejected, nor does it reflect applicable statutory caps or defenses to such potential rejection damage Claims.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date.

**Schedule G.** Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, the Debtors' review is ongoing at the time of the filing of the Schedules and Statements and inadvertent errors, omissions or over-inclusion may have occurred in preparing Schedule G.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or



agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain of the contracts and leases listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts or agreements.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G. The Debtors reserve all rights with respect to such agreements.

The contracts and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider may appear multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the Debtors and such supplier or provider.

The Debtors reserve all rights, claims, and causes of action with respect to the agreements on Schedule G, including the right to dispute or challenge the characterization of the structure of any transactions or any document or instrument related to a creditor's Claims.

**Fill in this information to identify the case:**

Debtor Name: In re : ProSomnus Sleep Technologies, Inc.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 24-10974 ()

Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 16,186,525.87

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 16,186,525.87

**Part 2: Summary of Liabilities**

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 42,595,951.95

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 19,319.90

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 2,068,932.00

4. **Total liabilities**

Lines 2 + 3a + 3b .....

\$ 44,684,203.85

**Fill in this information to identify the case:**

Debtor Name: In re : ProSomnus Sleep Technologies, Inc.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 24-10974 ()

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 None \$

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1 Stadtparkasse Munchen ProSomnus Germany GmbH	Checking	7363	\$	38,836.59
3.2 Wells Fargo Advantage Interest Checking	Checking	5978	\$	2,039,263.26
3.3 Wells Fargo Wholesale Time Account	Restricted Collateral Account	0579	\$	700,000.00
3.4 Wells Fargo Wholesale Time Account	Restricted Collateral Account	1953	\$	75,000.00
3.5 WellsOne Account	Checking	2213	\$	99,528.45

4. Other cash equivalents (Identify all)

4.1 None \$

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 2,952,628.30

Debtor: ProSomnus Sleep Technologies, Inc.  
Name

Case number (if known): 24-10974

**Part 2: Deposits and prepayments**

**6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
- Yes. Fill in the information below.

**Current value of debtor's interest**

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 Real estate lease deposit - Dollinger Properties	\$	200,000.00
7.2 Consulting Agreement Deposit - ICR Opco LLC	\$	34,000.00
7.3 Equipment lease deposit - Alliance Funding	\$	50,000.00

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 See Schedule A/B 8 Attachment	\$	2,486,704.20
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**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$	2,770,704.20
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Debtor: ProSomnus Sleep Technologies, Inc.  
Name

Case number (if known): 24-10974

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts			
11a.	90 days old or less: Customer Receivables	\$ 3,652,138.15	- \$	=..... →	\$	3,652,138.15
11b.	Over 90 days old: Customer Receivables	\$ 529,753.08	- \$ 264,876.54	=..... →	\$	264,876.54

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 3,917,014.69
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Debtor: ProSomnus Sleep Technologies, Inc.  
 Name \_\_\_\_\_

Case number (if known): 24-10974

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
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14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock: \_\_\_\_\_ \$ \_\_\_\_\_

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: \_\_\_\_\_ % of ownership: \_\_\_\_\_ \$ \_\_\_\_\_

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe: \_\_\_\_\_ \$ \_\_\_\_\_

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
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Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
19.1 Raw materials	5/1/2024	\$ 1,503,779.00	Average Cost	\$ 1,503,779.00
<b>20. Work in progress</b>				
20.1 None		\$		\$
<b>21. Finished goods, including goods held for resale</b>				
21.1 Finished goods, including goods held for resale	5/1/2024	\$ 25,045.00	Average Cost	\$ 25,045.00
<b>22. Other inventory or supplies</b>				
22.1 Other inventory or supplies	5/1/2024	\$ 86,598.00	Average Cost	\$ 86,598.00
<b>23. Total of Part 5.</b>				
Add lines 19 through 22. Copy the total to line 84.				\$ 1,615,422.00

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes.
 

Description	Raw materials	Book value \$	190,735.89	Valuation method	Average Cost	Current value \$	190,735.89
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26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name \_\_\_\_\_

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
----------	------

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes



Debtor: ProSomnus Sleep Technologies, Inc.  
Name

Case number (if known): 24-10974

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

39. Office furniture

39.1 None \$ \_\_\_\_\_ \$ \_\_\_\_\_

40. Office fixtures

40.1 Owned Office fixtures \$ 845,642.05 Straight Line \$ 845,642.05

41. Office equipment, including all computer equipment and communication systems equipment and software

Leased Computers / Software / Equipment/  
41.1 Leadhold Improvements \$ 3,508,417.26 Straight Line \$ 3,508,417.26

41.2 Owned Office equipment \$ 576,697.37 Straight Line \$ 576,697.37

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None \$ \_\_\_\_\_ \$ \_\_\_\_\_

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ <u>4,930,756.68</u>
------------------------

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: ProSomnus Sleep Technologies, Inc.  
Name

Case number (if known): 24-10974

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

49. **Aircraft and accessories**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ _____	0.00
----------	------

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property  Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest  (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 Headquartes Bldg., 5675 Gibraltar Drive, Pleasanton, CA 94588	Leasehold	\$ 0.00		\$ Undetermined

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00
---------

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: ProSomnus Sleep Technologies, Inc.  
Name

Case number (if known): 24-10974

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1 See Schedule A/B 60 Attachment	\$ 0.00		\$ Undetermined
<b>61. Internet domain names and websites</b>			
61.1 www.prosomnus.com	\$ 0.00		\$ Undetermined
<b>62. Licenses, franchises, and royalties</b>			
62.1 None	\$		\$
<b>63. Customer lists, mailing lists, or other compilations</b>			
63.1 Customer Lists	\$ 0.00		\$ Undetermined
<b>64. Other intangibles, or intellectual property</b>			
64.1 None	\$		\$
<b>65. Goodwill</b>			
65.1 None	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$	0.00
----	------

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: ProSomnus Sleep Technologies, Inc.  
 Name \_\_\_\_\_

Case number (if known): 24-10974

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**  
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.  
 Yes. Fill in the information below.

**Current value of debtor's interest**

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$ _____	- \$ _____	=..... → \$ _____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	—	Tax year	\$ _____
72.1 None			

73. **Interests in insurance policies or annuities**

73.1 See Schedule A/B 73 Attachment	\$ _____	Undetermined
-------------------------------------	----------	--------------

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 None	\$ _____
<b>Nature of claim</b>	_____
<b>Amount requested</b>	\$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 None	\$ _____
<b>Nature of claim</b>	_____
<b>Amount requested</b>	\$ _____

76. **Trusts, equitable or future interests in property**

76.1 None	\$ _____
-----------	----------

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

77.1 None	\$ _____
-----------	----------

78. **Total of Part 11.**  
 Add lines 71 through 77. Copy the total to line 90.

\$ _____	0.00
----------	------

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- No  
 Yes

Debtor: ProSomnus Sleep Technologies, Inc.  
Name

Case number (if known): 24-10974

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 2,952,628.30	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 2,770,704.20	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 3,917,014.69	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 1,615,422.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 4,930,756.68	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 16,186,525.87	\$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 16,186,525.87

**Fill in this information to identify the case:**

Debtor Name: In re : ProSomnus Sleep Technologies, Inc.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 24-10974 ()

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Cedarview Opportunities Master Fund, L.P.	Substantially all of the Debtors' assets	\$	431,188.00	\$	Undetermined
<small>Creditor's Name</small>					

**Creditor's mailing address**

Cedarview/Burton Weinstein  
Notice Name  
 4 Iris Street  
Street

**Describe the lien**

**Is the creditor an insider or related party?**

- No
- Yes

Cedarhurst	NY	11516
<small>City</small>	<small>State</small>	<small>ZIP Code</small>

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known**

N/A

**Date debt was incurred**     12/6/2022

**Last 4 digits of account number**     N/A

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.  
 Senior Convertible Notes (Bridge Notes) Class 3
  - Yes. The relative priority of creditors is specified on lines

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.2 Creditor's name**

**Describe debtor's property that is subject to a lien**

Cedarview Opportunities Master Fund, L.P. Substantially all of the Debtors' assets (2nd Priority) \$ 2,224,352.59 \$ Undetermined  
 Creditor's Name

**Creditor's mailing address**

Cedarview/Burton Weinstein

Notice Name

4 Iris Street

Street

**Describe the lien**

**Is the creditor an insider or related party?**

- No
- Yes

Cedarhurst NY 11516  
 City State ZIP Code

Country

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

**Creditor's email address, if known**

N/A

**Date debt was incurred** 10/11/2023

**Last 4 digits of account number** N/A

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.  
 Subordinated Secured Convertible Exchange Notes Class 2
  - Yes. The relative priority of creditors is specified on lines



Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.3 Creditor's name**

**Describe debtor's property that is subject to a lien**

Cetus Capital VI, L.P.

Creditor's Name

Substantially all of the Debtors' assets

\$ 1,437,293.00 \$ Undetermined

**Creditor's mailing address**

Cetus Capital VI, L.P.

Notice Name

8 Sound Shore Drive

Street

Suite 303

Greenwich

CT

6830

City

State

ZIP Code

**Describe the lien**

**Is the creditor an insider or related party?**

- No
- Yes

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known**

N/A

**Date debt was incurred** 12/6/2022

**Last 4 digits of account number** N/A

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
 

Senior Convertible Notes (Bridge Notes) Class 3
  - Yes. The relative priority of creditors is specified on lines

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.4 Creditor's name**

**Describe debtor's property that is subject to a lien**

Cetus Capital VI, L.P.

Creditor's Name

Substantially all of the Debtors' assets (2nd Priority) \$ 7,414,507.95 \$ Undetermined

**Creditor's mailing address**

Cetus Capital VI, L.P.

Notice Name

8 Sound Shore Drive

Street

Suite 303

Greenwich

CT

6830

City

State

ZIP Code

**Describe the lien**

**Is the creditor an insider or related party?**

- No
- Yes

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known**

N/A

**Date debt was incurred** 10/11/2023

**Last 4 digits of account number** N/A

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
 

Subordinated Secured Convertible Exchange Notes Class 2
  - Yes. The relative priority of creditors is specified on lines

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.5 Creditor's name**

**Describe debtor's property that is subject to a lien**

Cohanzick Absolute Return Master Fund      Substantially all of the Debtors' assets (2nd Priority)      \$ 321,910.62      \$ Undetermined  
Creditor's Name

**Creditor's mailing address**

Attn Kenneth A. Peterson  
Notice Name

321 North Clark Street  
Street

32nd Floor

Chicago      IL      60654  
City      State      ZIP Code

Country

**Creditor's email address, if known**

N/A

**Date debt was incurred**      10/11/2023

**Last 4 digits of account number**      N/A

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.  
Subordinated Convertible Notes Class 1
  - Yes. The relative priority of creditors is specified on lines

**Describe the lien**

**Is the creditor an insider or related party?**

- No
- Yes

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.6 Creditor's name**

**Describe debtor's property that is subject to a lien**

CrossingBridge Low Duration High Yield Fund      Substantially all of the Debtors' assets      \$ 7,622,555.00      \$ Undetermined  
Creditor's Name

**Creditor's mailing address**

Attn Kenneth A. Peterson  
Notice Name

321 North Clark Street  
Street

32nd Floor

Chicago IL 60654  
City State ZIP Code

Country

**Creditor's email address, if known**

N/A

**Date debt was incurred**      12/6/2022

**Last 4 digits of account number**      N/A

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.  
Senior Convertible Notes 2025 Class 1
  - Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**Describe the lien**

**Is the creditor an insider or related party?**

- No
- Yes

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.7 Creditor's name**

**Describe debtor's property that is subject to a lien**

Destinations Global Fixed Income Opportunities Fund

Substantially all of the Debtors' assets \$ 549,023.00 \$ Undetermined

Creditor's Name

**Creditor's mailing address**

Attn Kenneth A. Peterson

**Describe the lien**

Notice Name

321 North Clark Street

Street

32nd Floor

**Is the creditor an insider or related party?**

- No
- Yes

Chicago IL 60654

City State ZIP Code

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known**

N/A

Date debt was incurred 12/6/2022

Last 4 digits of account number N/A

**As of the petition filing date, the claim is:**

- Check all that apply.
- Contingent
  - Unliquidated
  - Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
 

Senior Convertible Notes (Bridge Notes) Class 3
  - Yes. The relative priority of creditors is specified on lines

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.8 Creditor's name**

**Describe debtor's property that is subject to a lien**

Destinations Global Fixed Income Opportunities Fund

Substantially all of the Debtors' assets (2nd Priority) \$ 3,943,787.12 \$ Undetermined

Creditor's Name

**Creditor's mailing address**

Attn Kenneth A. Peterson

**Describe the lien**

Notice Name

321 North Clark Street

Street

32nd Floor

**Is the creditor an insider or related party?**

- No
- Yes

Chicago IL 60654  
City State ZIP Code

Country

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

**Creditor's email address, if known**

N/A

**Date debt was incurred** 10/11/2023

**Last 4 digits of account number** N/A

**As of the petition filing date, the claim is:**

- Check all that apply.
- Contingent
  - Unliquidated
  - Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.  
Subordinated Convertible Notes Class 1
  - Yes. The relative priority of creditors is specified on lines

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.9 Creditor's name**

**Describe debtor's property that is subject to a lien**

Destinations Low Duration Fixed Income Fund      Substantially all of the Debtors' assets      \$ 6,377,485.00      \$ Undetermined  
Creditor's Name

**Creditor's mailing address**

Attn Kenneth A. Peterson

Notice Name

321 North Clark Street

Street

32nd Floor

Chicago IL 60654

City State ZIP Code

Country

**Creditor's email address, if known**

N/A

**Date debt was incurred** 12/6/2022

**Last 4 digits of account number** N/A

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.  
Senior Convertible Notes 2025 Class 1
  - Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**Describe the lien**

**Is the creditor an insider or related party?**

- No
- Yes

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.10 Creditor's name**

**Describe debtor's property that is subject to a lien**

Intrepid Income Fund Substantially all of the Debtors' assets \$ 3,500,009.00 \$ Undetermined  
 Creditor's Name

**Creditor's mailing address**

US Bank Trust Services/Physical Securities Processing/19-3746

Notice Name

1555 N River Center Drive

Street

Suite 302

Milwaukee WI 53212  
 City State ZIP Code

Country

**Creditor's email address, if known**

N/A

Date debt was incurred 12/6/2022

Last 4 digits of account number N/A

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.  
 Senior Secured Convertible Exchange Notes Class 2
  - Yes. The relative priority of creditors is specified on lines

**Describe the lien**

**Is the creditor an insider or related party?**

- No
- Yes

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed



Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.11 Creditor's name**

**Describe debtor's property that is subject to a lien**

Leaffilter North Holdings Inc.

Creditor's Name

Substantially all of the Debtors' assets (2nd Priority) \$ 407,722.78 \$ Undetermined

**Creditor's mailing address**

Attn Kenneth A. Peterson

Notice Name

321 North Clark Street

Street

32nd Floor

Chicago

IL

60654

City

State

ZIP Code

**Describe the lien**

**Is the creditor an insider or related party?**

- No
- Yes

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known**

N/A

**Date debt was incurred** 10/11/2023

**Last 4 digits of account number** N/A

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
 

Subordinated Convertible Notes Class 1
  - Yes. The relative priority of creditors is specified on lines

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.12 Creditor's name**

**Describe debtor's property that is subject to a lien**

Nautilus Master Fund, L.P.

Creditor's Name

Substantially all of the Debtors' assets (2nd Priority) \$ 1,063,954.29 \$ Undetermined

**Creditor's mailing address**

c/o RBC Dominion Securities/Attn Kathy Jackson

Notice Name

180 Wellington St

Street

9th Floor

**Describe the lien**

**Is the creditor an insider or related party?**

- No
- Yes

Toronto ON MSJ OC2

City State ZIP Code

Canada

Country

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

**Creditor's email address, if known**

N/A

Date debt was incurred 10/11/2023

Last 4 digits of account number N/A

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
 

Subordinated Convertible Notes Class 1
  - Yes. The relative priority of creditors is specified on lines

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.13 Creditor's name**

**Describe debtor's property that is subject to a lien**

RiverPark Strategic Income Fund      Substantially all of the Debtors' assets      \$ 268,317.00      \$ Undetermined  
 Creditor's Name

**Creditor's mailing address**

Attn Kenneth A. Peterson  
 Notice Name

321 North Clark Street  
 Street

32nd Floor

Chicago IL 60654  
 City State ZIP Code

Country

**Creditor's email address, if known**

N/A

**Date debt was incurred** 12/6/2022

**Last 4 digits of account number** N/A

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.  
 Senior Convertible Notes (Bridge Notes) Class 3
  - Yes. The relative priority of creditors is specified on lines

**Describe the lien**

**Is the creditor an insider or related party?**

- No
- Yes

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.14 Creditor's name**

**Describe debtor's property that is subject to a lien**

RiverPark Strategic Income Fund  
Creditor's Name

Substantially all of the Debtors' assets (2nd Priority) \$ 1,927,413.17 \$ Undetermined

**Creditor's mailing address**

Attn Kenneth A. Peterson  
Notice Name

321 North Clark Street  
Street

32nd Floor

**Describe the lien**

**Is the creditor an insider or related party?**

- No
- Yes

Chicago IL 60654  
City State ZIP Code

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known**

N/A

**Date debt was incurred** 10/11/2023

**Last 4 digits of account number** N/A

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.  
Subordinated Convertible Notes Class 1
  - Yes. The relative priority of creditors is specified on lines

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.15 Creditor's name**

**Describe debtor's property that is subject to a lien**

SMC Holdings II, LP

Creditor's Name

Substantially all of the Debtors' assets

\$ 1,328,179.00 \$ Undetermined

**Creditor's mailing address**

c/o Spring Mountain Capital, LP

Notice Name

650 Madison Avenue

Street

20th Floor

**Describe the lien**

**Is the creditor an insider or related party?**

- No
- Yes

New York

NY

10022

City

State

ZIP Code

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known**

N/A

**Date debt was incurred** 12/6/2022

**Last 4 digits of account number** N/A

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
 

Senior Convertible Notes (Bridge Notes) Class 3
  - Yes. The relative priority of creditors is specified on lines

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.16 Creditor's name**

**Describe debtor's property that is subject to a lien**

SMC Holdings II, LP - Class Sleep      Substantially all of the Debtors' assets (2nd Priority)      \$ 3,778,254.43      \$ Undetermined  
Creditor's Name

**Creditor's mailing address**

**Describe the lien**

c/o Spring Mountain Capital, LP

Notice Name

650 Madison Avenue

Street

20th Floor

**Is the creditor an insider or related party?**

- No
- Yes

New York      NY      10022  
City      State      ZIP Code

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known**

N/A

**Date debt was incurred**      10/11/2023

**Last 4 digits of account number**      N/A

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.  
Subordinated Secured Convertible Exchange Notes Class 2
  - Yes. The relative priority of creditors is specified on lines

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 42,595,951.95

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name _____	Line _____	_____
Notice Name _____		
Street _____		
City _____ State _____ ZIP Code _____		
Country _____		

**Fill in this information to identify the case:**

Debtor Name: In re : ProSomnus Sleep Technologies, Inc.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 24-10974 ()

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ 18,000.00	\$ 18,000.00

2.1 Priority creditor's name and mailing address

State of Texas  
 Creditor Name

State Comptroller of Public Accounts  
 Creditor's Notice name

PO Box 149359  
 Address

Austin TX 73714-9359  
 City State ZIP Code

Country

As of the petition filing date, the claim is: \$

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Sales / Excise / Use

Date or dates debt was incurred

Last 4 digits of account number 4401

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- No
- Yes



Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**2.2 Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 1,319.90 \$ 1,319.90

State of Washington

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

PO Box 47464

Address

**Basis for the claim:**

Excise Tax

Olympia

WA

98504-7464

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Last 4 digits of account number 735

**Is the claim subject to offset?**

No

Yes

**Specify Code subsection of PRIORITY unsecured**

**claim:** 11 U.S.C. § 507(a) (8)

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

**3.1 Nonpriority creditor's name and mailing address**

A&P Calibrations, Inc.  
Creditor Name

Creditor's Notice name

6920 Koll Center Parkway, Ste 223  
Address

Pleasanton CA 94566  
City State ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 702.33

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**3.2 Nonpriority creditor's name and mailing address**

Act & Paradigm  
Creditor Name

Paradigm Dental Models  
Creditor's Notice name

920 S Andreasen Dr Ste 106  
Address

Escondido CA 92029-1936  
City State ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 24,378.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.3 **Nonpriority creditor's name and mailing address**

Advanced Dental Designs Inc

Creditor Name

Creditor's Notice name

9880 Indiana Ave., Suite 4

Address

Riverside

CA

92503

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 7,042.48

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.4 **Nonpriority creditor's name and mailing address**

Airgas Usa Llc

Creditor Name

Creditor's Notice name

Po Box 102289

Address

Pasadena

CA

91189-2289

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,433.63

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**3.5 Nonpriority creditor's name and mailing address**

Alain Defrenne

Creditor Name

Creditor's Notice name

5675 Gibraltar Dr.

Address

Pleasanton

CA

94588

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 10.16

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**3.6 Nonpriority creditor's name and mailing address**

Alston & Bird

Creditor Name

Creditor's Notice name

90 Park Avenue

Address

New York

NY

10016

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 153,042.95

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.7 **Nonpriority creditor's name and mailing address**

American Beverage Equipment Inc.

Creditor Name

Creditor's Notice name

PO Box 28646

Address

San Jose

CA

95159

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 504.10

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.8 **Nonpriority creditor's name and mailing address**

Anita Slutaj

Creditor Name

Creditor's Notice name

5675 Gibraltar Dr.

Address

Pleasanton

CA

94588

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 0.02

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.9 Nonpriority creditor's name and mailing address

apneu vereniging

Creditor Name

Creditor's Notice name

Maarsbergseweg 20

Address

Leersum

3956 KW

City

State

ZIP Code

Netherlands

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number N/A

As of the petition filing date, the claim is: \$ 2,043.23

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.10 Nonpriority creditor's name and mailing address

AT&T

Creditor Name

Creditor's Notice name

PO Box 5019

Address

Carol Stream

IL

60197-5019

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number N/A

As of the petition filing date, the claim is: \$ 1,582.99

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.11 **Nonpriority creditor's name and mailing address**

Awaken2Sleep, Inc.

Creditor Name

Creditor's Notice name

34428 Yucaipa Blvd #356

Address

Yucaipa

CA

92399

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 3,000.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.12 **Nonpriority creditor's name and mailing address**

BSDSM

Creditor Name

British Society of Dental Sleep Medicine

Creditor's Notice name

7 Queensga

Address

London

SW7 5BG

City

State

ZIP Code

United Kingdom

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 2,153.40

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.13 **Nonpriority creditor's name and mailing address**

Buttonwood Creative Co. LLC

Creditor Name

Creditor's Notice name

696 San Ramon Valley Blvd 258

Address

Danville

CA

94526

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 577.50

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.14 **Nonpriority creditor's name and mailing address**

CadBlu

Creditor Name

Creditor's Notice name

250 West 39th St, Ground Floor

Address

New York

NY

10018

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 125,832.55

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes



Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.15 **Nonpriority creditor's name and mailing address**

Computype, Inc - 139154

Creditor Name

Creditor's Notice name

PO Box 1691

Address

Minneapolis

MN

55480-1691

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 7,068.04

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.16 **Nonpriority creditor's name and mailing address**

Concur Technologies, Inc.

Creditor Name

Creditor's Notice name

62157 Collections Center Dr.

Address

Chicago

IL

60693

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 6,548.40

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.17 **Nonpriority creditor's name and mailing address**

Continental Stock Transfer & Trust

Creditor Name

Creditor's Notice name

One State Street, 30th Floor

Address

New York

NY

10004

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 5,717.54

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.18 **Nonpriority creditor's name and mailing address**

Conventus Congress Management

Creditor Name

Creditor's Notice name

Carl-Pulfrich-Strasse 1

Address

Jena

07745 JENA

City

State

ZIP Code

Germany

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 3,553.11

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.19 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 11,984.75

Cordent

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Cordent BV Dierenriem 1

Disputed

Address

**Basis for the claim:**

Trade Claim

Maartensdijk

3738 TP

City

State

ZIP Code

Netherlands

Country

**Date or dates debt was incurred**

**Is the claim subject to offset?**

Various

No

**Last 4 digits of account**

Yes

number N/A

3.20 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 506.89

Corodata Records Management, Inc.

Creditor Name

Check all that apply.

Contingent

Creditor's Notice name

Unliquidated

PO BOX 842638

Disputed

Address

**Basis for the claim:**

Trade Claim

Los Angeles

CA

90084-2638

City

State

ZIP Code

Country

**Date or dates debt was incurred**

**Is the claim subject to offset?**

Various

No

**Last 4 digits of account**

Yes

number N/A

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.21 **Nonpriority creditor's name and mailing address**

Darby Dental Supply , LLC

Creditor Name

Creditor's Notice name

300 Jericho Quadrangle

Address

Jericho

NY

11753

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,194.11

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.22 **Nonpriority creditor's name and mailing address**

Definitive Healthcare

Creditor Name

Creditor's Notice name

492 Old Connecticut Path

Address

Framingham

MA

01701

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 27,000.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.23 **Nonpriority creditor's name and mailing address**

Diakonessenhuis

Creditor Name

Creditor's Notice name

Bosboomstraat 1

Address

Utrecht

3582 KE

City

State

ZIP Code

Netherlands

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 269.18

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.24 **Nonpriority creditor's name and mailing address**

D-Kode Technology LLC

Creditor Name

Creditor's Notice name

111 Deerwood Road, Ste 200

Address

San Ramon

CA

94583

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,100.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.25 **Nonpriority creditor's name and mailing address**

Dr. Jordan Stern

Creditor Name

Creditor's Notice name

15 Broad Street, Suite 2414

Address

New York

NY

10005

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 17,380.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.26 **Nonpriority creditor's name and mailing address**

Edward Sall MD\*

Creditor Name

Creditor's Notice name

36484 North 105th Place

Address

Scottsdale

AZ

85262

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 2,500.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.27 **Nonpriority creditor's name and mailing address**

Environmental Service Partners

Creditor Name

Creditor's Notice name

2550 Barrington Ct

Address

Hayward

CA

94545

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 8,279.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.28 **Nonpriority creditor's name and mailing address**

EPM Strategy Corp

Creditor Name

Creditor's Notice name

22619 Meadow Street

Address

Siloam Springs

AR

72761

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 9,987.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.29 **Nonpriority creditor's name and mailing address**

Excel Translations Inc.

Creditor Name

Creditor's Notice name

314 38th Ave NE

Address

St Petersburg

FL

33704

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$

699.27

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.30 **Nonpriority creditor's name and mailing address**

Express Employment Professionals

Creditor Name

Express Services Inc

Creditor's Notice name

PO BOX 844277

Address

Los Angeles

CA

90084-4277

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$

7,227.09

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes



Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.31 **Nonpriority creditor's name and mailing address**

FedEx Account# 7768-6670-9

Creditor Name

Creditor's Notice name

P.O. Box 7221

Address

Pasadena

CA

91109-7321

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 74,836.18

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.32 **Nonpriority creditor's name and mailing address**

FedEx Account# 9954-4133-0

Creditor Name

Creditor's Notice name

P.O. Box 7221

Address

Pasadena

CA

91109-7321

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 7,321.45

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.33 **Nonpriority creditor's name and mailing address**

FedEx Account# 9954-4165-9

Creditor Name

Creditor's Notice name

P.O. Box 7221

Address

Pasadena

CA

91109-7321

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 751.01

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.34 **Nonpriority creditor's name and mailing address**

Gabriel Cheng

Creditor Name

Creditor's Notice name

126 Arbour Crest Circle NW

Address

Calgary

AB

T3G 4H3

City

State

ZIP Code

Canada

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,328.88

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.35 **Nonpriority creditor's name and mailing address**

Great Lakes Dental Technologies

Creditor Name

Creditor's Notice name

200 Cooper Avenue P.O. Box 5111

Address

Tonawanda

NY

14151-5111

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 15,325.70

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.36 **Nonpriority creditor's name and mailing address**

Greer, Burns & Crain, Ltd.

Creditor Name

Creditor's Notice name

300 S. Wacker Drive - Suite 2500

Address

Chicago

IL

60606

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 478.33

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.37 **Nonpriority creditor's name and mailing address**

Growth Diagnostics, LLC

Creditor Name

Creditor's Notice name

12675 58th St

Address

Mayer

MN

55360

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 66,595.58

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.38 **Nonpriority creditor's name and mailing address**

iBedssma

Creditor Name

Creditor's Notice name

iBedssma Esplanade 1 bus 86

Address

Brussels

1020

City

State

ZIP Code

Belgium

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,938.06

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.39 **Nonpriority creditor's name and mailing address**

Icahn School of Medicine at Mount Sinai

Creditor Name

Creditor's Notice name

1 Gustave L. Levy Place

Address

New York

NY

10029

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 39,396.68

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.40 **Nonpriority creditor's name and mailing address**

ICR Opco LLC

Creditor Name

Creditor's Notice name

761 Main Ave

Address

Norwalk

CT

06851

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 15,600.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.41 **Nonpriority creditor's name and mailing address**

Interstate Advanced materials(formally PI

Creditor Name

INTERSTATE PLASTICS

Creditor's Notice name

P.O. Box 888094

Address

Los Angeles

CA

90088-8094

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 373,736.65

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.42 **Nonpriority creditor's name and mailing address**

Ivoclar Vivadent, Inc.

Creditor Name

Creditor's Notice name

PO Box 1004

Address

Buffalo

NY

14240-1004

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 693.43

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.43 **Nonpriority creditor's name and mailing address**

Jack Henry Associates Inc.

Creditor Name

Creditor's Notice name

PO BOX 609

Address

Monett

MO

65708

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 317.20

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.44 **Nonpriority creditor's name and mailing address**

Jessica Montgomery

Creditor Name

Creditor's Notice name

5675 Gibraltar Dr.

Address

Pleasanton

CA

94588

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,855.86

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.45 **Nonpriority creditor's name and mailing address**

Kayley Plaunt

Creditor Name

Creditor's Notice name

17-28 Berwick Crescent

Address

Calgary

AB

T3K1Y7

City

State

ZIP Code

Canada

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 2,600.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.46 **Nonpriority creditor's name and mailing address**

Kolbe Corp

Creditor Name

Creditor's Notice name

2355 East Camelback Road Suite 610

Address

Phoenix

AZ

85016

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 734.01

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes



Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.47 **Nonpriority creditor's name and mailing address**

LEAF

Creditor Name

Creditor's Notice name

2005 Market St 14th FL Philadelphia, PA 19103

Address

PO Box 5066

Hartford

CT

06102-5066

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 10,639.52

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.48 **Nonpriority creditor's name and mailing address**

LeaseCrunch LLC

Creditor Name

Creditor's Notice name

120 N Main Street #204

Address

Hartford

WI

53027

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 263.10

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.49 **Nonpriority creditor's name and mailing address**

Leoneamerica

Creditor Name

Creditor's Notice name

1641 S. Rose Ave

Address

Oxnard

CA

93033-2404

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 395,600.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.50 **Nonpriority creditor's name and mailing address**

Lincoln Financial Group

Creditor Name

Creditor's Notice name

PO Box 7247-0477

Address

Philadelphia

PA

19170-0477

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 4,992.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.51 **Nonpriority creditor's name and mailing address**

LogoBoss, LLC

Creditor Name

Creditor's Notice name

7127 Dublin Blvd

Address

Dublin

CA

94568

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 7,848.45

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.52 **Nonpriority creditor's name and mailing address**

Magic Touch Software Int.

Creditor Name

Creditor's Notice name

PO Box 306527

Address

Nashville

TN

37230-6527

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 8,800.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.53 **Nonpriority creditor's name and mailing address**

Marc Braem

Creditor Name

Creditor's Notice name

Entrepotkaai 8 bus 21

Address

Antwerpen

2000

City

State

ZIP Code

Belgium

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 2,314.91

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.54 **Nonpriority creditor's name and mailing address**

Mark Murphy

Creditor Name

Creditor's Notice name

5675 Gibraltar Dr.

Address

Pleasanton

CA

94588

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 3,500.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.55 **Nonpriority creditor's name and mailing address**

Marko Foam Products

Creditor Name

Creditor's Notice name

2940 West Directors Row

Address

Salt Lake City

UT

84104

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 9,680.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.56 **Nonpriority creditor's name and mailing address**

McMaster-Carr

Creditor Name

Creditor's Notice name

PO Box 7690

Address

Chicago

IL

60680-7690

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 897.55

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.57 **Nonpriority creditor's name and mailing address**

MedMark, LLC

Creditor Name

Creditor's Notice name

15720 N Greenway Hayden Loop 9

Address

Scottsdale

AZ

85260

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 2,720.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.58 **Nonpriority creditor's name and mailing address**

MEDQOR

Creditor Name

Creditor's Notice name

PO BOX 88906

Address

Milwaukee

WI

53288-8906

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 11,514.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.59 **Nonpriority creditor's name and mailing address**

Medrio Inc.

Creditor Name

Creditor's Notice name

345 California Street Suite 600

Address

San Francisco

CA

94104

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,500.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.60 **Nonpriority creditor's name and mailing address**

Michelle Bryant

Creditor Name

Creditor's Notice name

5675 Gibraltar Dr.

Address

Pleasanton

CA

94588

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 2,515.18

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.61 **Nonpriority creditor's name and mailing address**

MNP LLP

Creditor Name

Creditor's Notice name

50 Burnhamthorpe road west, suite 900

Address

Mississauga

ON

L5B 3C2

City

State

ZIP Code

Canada

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,266.34

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.62 **Nonpriority creditor's name and mailing address**

My Equity Comp. LLC

Creditor Name

Creditor's Notice name

2339 Gold Meadow Way, Suite 210

Address

Gold River

CA

95670

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 12,795.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes



Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.63 **Nonpriority creditor's name and mailing address**

NASDAQ INC.

Creditor Name

Creditor's Notice name

151 West 42nd Street

Address

New York

NY

10036

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 65,500.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.64 **Nonpriority creditor's name and mailing address**

Parachute Technology, Inc.

Creditor Name

Creditor's Notice name

2010 Crow Canyon Place Suite 260

Address

San Ramon

CA

94583

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 53,559.12

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.65 **Nonpriority creditor's name and mailing address**

Paul Nojaim

Creditor Name

Creditor's Notice name

5675 Gibraltar Dr.

Address

Pleasanton

CA

94588

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 4,757.66

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.66 **Nonpriority creditor's name and mailing address**

Pinsent Masons Rechtsanwälte Steuerberater

Creditor Name

Creditor's Notice name

Wilhelm-Marx-Haus, Heinrich-Heine-Allee 53

Address

Dusseldorf

40213

City

State

ZIP Code

Germany

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 928.77

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.67 **Nonpriority creditor's name and mailing address**

Pleasanton Garbage Service Inc.

Creditor Name

Creditor's Notice name

Po Box 399

Address

Pleasanton

CA

94566

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 3,115.56

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.68 **Nonpriority creditor's name and mailing address**

Premier Companies

Creditor Name

Creditor's Notice name

2000 Mallory Lane 130-138

Address

Franklin

TN

37067

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 479.04

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.69 **Nonpriority creditor's name and mailing address**

Premier Security Solutions

Creditor Name

Creditor's Notice name

23575 Cabot Blvd Ste 201

Address

Hayward

CA

94545-1657

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 510.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.70 **Nonpriority creditor's name and mailing address**

Prosmile University

Creditor Name

Creditor's Notice name

1144 Hooper Avenue Suite 301

Address

Toms River

NJ

08753

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 2,500.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.71 **Nonpriority creditor's name and mailing address**

R&B Printing and Graphics

Creditor Name

Todd Ruley

Creditor's Notice name

4435 First Street, Suite 156

Address

Livermore

CA

94551

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 6,424.23

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.72 **Nonpriority creditor's name and mailing address**

Randstad

Creditor Name

Creditor's Notice name

3625 Cumberland Blvd Suite 600

Address

Atlanta

GA

30339

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 2,452.23

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.73 **Nonpriority creditor's name and mailing address**

Reach Meetings And Events Llc

Creditor Name

Creditor's Notice name

3736 Bee Cave Road Suite 1174

Address

Austin

TX

78746

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 2,400.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.74 **Nonpriority creditor's name and mailing address**

Resorts World Las Vegas LLC

Creditor Name

Creditor's Notice name

3000 Las Vegas Blvd South

Address

Las Vegas

NV

89109

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 30,371.49

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.75 **Nonpriority creditor's name and mailing address**

Rosler Metal Finishing USA, LLC

Creditor Name

Creditor's Notice name

1551 Denso Road

Address

Battle Creek

MI

49037

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 633.54

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.76 **Nonpriority creditor's name and mailing address**

Ruter and Partner

Creditor Name

Creditor's Notice name

101 Montgomery Street

Address

San Francisco

CA

94104

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 7,473.68

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.77 **Nonpriority creditor's name and mailing address**

Sarah Breu

Creditor Name

Creditor's Notice name

Gabriel-von-Seidl-Strasse 56a

Address

Gruenwald

82031

City

State

ZIP Code

Germany

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 2,341.82

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.78 **Nonpriority creditor's name and mailing address**

Saskia Sommer Medical Services

Creditor Name

Creditor's Notice name

Fraunhoferstr 6c

Address

Bad Aibling

83043

City

State

ZIP Code

Germany

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,620.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes



Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.79 **Nonpriority creditor's name and mailing address**

SEALED AIR CORPORATION

Creditor Name

Creditor's Notice name

2415 Cascade Pointe Boulevard

Address

Charlotte

NC

28208

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,950.29

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.80 **Nonpriority creditor's name and mailing address**

Selective Gift Institute

Creditor Name

Creditor's Notice name

PO Box 100

Address

LA PORTE

IN

46352

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 2,866.51

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.81 **Nonpriority creditor's name and mailing address**

Sharp Electronics Corporation

Creditor Name

Creditor's Notice name

Dept. LA 21510

Address

Pasadena

CA

91185-1510

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 334.03

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.82 **Nonpriority creditor's name and mailing address**

Sherri Cross

Creditor Name

Creditor's Notice name

5675 Gibraltar Dr.

Address

Pleasanton

CA

94588

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 4,115.05

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.83 **Nonpriority creditor's name and mailing address**

Shouresh Charkhandeh

Creditor Name

Creditor's Notice name

5540 Windermere Blvd NW suite 201

Address

Edmonton

AB

T6W 2Z8

City

State

ZIP Code

Canada

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 10,471.60

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.84 **Nonpriority creditor's name and mailing address**

Showpad Inc.

Creditor Name

Creditor's Notice name

1 N. State St. Suite 1000

Address

Chicago

IL

60602

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 5,062.50

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.85 **Nonpriority creditor's name and mailing address**

Sona Creative Group

Creditor Name

Creditor's Notice name

192 Avenida La Cuesta

Address

San Clemente

CA

92672

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 6,750.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.86 **Nonpriority creditor's name and mailing address**

Stanford University

Creditor Name

Creditor's Notice name

459 Lagunita Dr Suite 7

Address

Stanford

CA

94305

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 21,087.95

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.87 **Nonpriority creditor's name and mailing address**

stichting slaap congres nederland

Creditor Name

Creditor's Notice name

Vijverpark 4

Address

Overveen

2051 GP

City

State

ZIP Code

Netherlands

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 3,271.89

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.88 **Nonpriority creditor's name and mailing address**

Surface Preparation Solutions LLC

Creditor Name

Creditor's Notice name

PO Box 361284

Address

Indianapolis

IN

46236

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 13,777.51

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.89 **Nonpriority creditor's name and mailing address**

SWEDICARE, LDA

Creditor Name

Creditor's Notice name

Rua Alves Redol

Address

LOTE 28 URBANIZACAO VAU DA ROCHA

PORTIMAO

8500-326

City

State

ZIP Code

Portugal

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,314.24

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.90 **Nonpriority creditor's name and mailing address**

Swiss Dental Events AG

Creditor Name

Creditor's Notice name

Amlehnstrasse 22

Address

Kriens

6010

City

State

ZIP Code

Switzerland

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,788.35

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.91 **Nonpriority creditor's name and mailing address**

The Royal Society of Medicine

Creditor Name

Creditor's Notice name

1 Wimpole Street

Address

London

W1G0AE

City

State

ZIP Code

United Kingdom

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,370.06

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.92 **Nonpriority creditor's name and mailing address**

Toppan Merrill Llc

Creditor Name

Creditor's Notice name

Po Box 74007295

Address

Chicago

IL

60674

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 6,110.25

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.93 **Nonpriority creditor's name and mailing address**

Transform Dental Sleep LLC

Creditor Name

Creditor's Notice name

13400 S Route 59 Ste 116 Box 147

Address

Plainfield

IL

60585

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,000.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.94 **Nonpriority creditor's name and mailing address**

Tri-Valley Electrical Service, INC.

Creditor Name

Creditor's Notice name

P.O. Box 2171

Address

Livermore

CA

94551

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,154.68

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes



Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.95 **Nonpriority creditor's name and mailing address**

Tufts University School of Medicine

Creditor Name

Creditor's Notice name

136 Harrison Avenue DMCB -MV701

Address

Boston

MA

02111

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 3,000.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.96 **Nonpriority creditor's name and mailing address**

Uline

Creditor Name

Creditor's Notice name

PO Box 88741

Address

Chicago

IL

60680-1741

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 7,897.84

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.97 **Nonpriority creditor's name and mailing address**

UniFirst Corporation

Creditor Name

Creditor's Notice name

14266 Catalina Street

Address

San Leandro

CA

94577

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,539.17

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.98 **Nonpriority creditor's name and mailing address**

University of Minnesota

Creditor Name

Creditor's Notice name

NW 5960

Address

PO Box 1450

Minneapolis

MN

55485-5960

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 68,564.50

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.99 **Nonpriority creditor's name and mailing address**

UPS 2RW66362

Creditor Name

Creditor's Notice name

PO BOX 650116

Address

Dallas

TX

75265-0116

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 69.68

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.100 **Nonpriority creditor's name and mailing address**

US Bank Equipment Finance

Creditor Name

Creditor's Notice name

PO Box 790448

Address

Saint Louis

MO

63179-0448

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 253.09

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.101 **Nonpriority creditor's name and mailing address**

US IP Attorneys

Creditor Name

Creditor's Notice name

1253 University Ave.

Address

Suite 1001

San Diego

CA

92103

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,257.50

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.102 **Nonpriority creditor's name and mailing address**

Utah Paper Box

Creditor Name

Creditor's Notice name

920 S 700 W

Address

Salt Lake City

UT

84104

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 27,063.54

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.103 **Nonpriority creditor's name and mailing address**

UZA

Creditor Name

Creditor's Notice name

Drie Eikenstraat 655

Address

Edegem

2650

City

State

ZIP Code

Belgium

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 20,802.47

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.104 **Nonpriority creditor's name and mailing address**

Veritiv

Creditor Name

Creditor's Notice name

6120 South Gilmore Road

Address

Fairfield

OH

45014

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 20,240.80

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.105 **Nonpriority creditor's name and mailing address**

VHF Inc

Creditor Name

Attn AP Dept.

Creditor's Notice name

80 Davids Drive Ste. 5

Address

Hauppauge

NY

11788

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 91,075.41

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.106 **Nonpriority creditor's name and mailing address**

Vida Andreevska

Creditor Name

Creditor's Notice name

5675 Gibraltar Dr.

Address

Pleasanton

CA

94588

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,652.27

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.107 **Nonpriority creditor's name and mailing address**

vivisol

Creditor Name

Creditor's Notice name

27 Swaardvenstraat

Address

Tilburg

5048 AV

City

State

ZIP Code

Netherlands

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 6,804.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.108 **Nonpriority creditor's name and mailing address**

WCG IRB

Creditor Name

Creditor's Notice name

1019 39th Ave S.E. Suite 120

Address

Puyallup

WA

98374

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,400.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.109 **Nonpriority creditor's name and mailing address**

Wendy Weisshaar.

Creditor Name

Creditor's Notice name

5675 Gibraltar Dr.

Address

Pleasanton

CA

94588

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 2,000.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.110 **Nonpriority creditor's name and mailing address**

Wiline Networks Inc.

Creditor Name

Creditor's Notice name

P.O. Box 102150

Address

Pasadena

CA

91189

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 1,558.02

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes



Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.111 **Nonpriority creditor's name and mailing address**

Willes Consulting Group, Inc.

Creditor Name

Creditor's Notice name

1327 Walnutview Drive

Address

Encinitas

CA

92024

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 2,145.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

3.112 **Nonpriority creditor's name and mailing address**

Wilmington Trust

Creditor Name

Fee Collections

Creditor's Notice name

PO BOX 8955

Address

Wilmington

DE

19899-8955

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number N/A

**As of the petition filing date, the claim is:** \$ 15,750.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

3.113 **Nonpriority creditor's name and mailing address**

**As of the petition filing date, the claim is:** \$ 14,693.87

Zahn Dental (Henry Schein)

*Check all that apply.*

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

**Basis for the claim:**

Box 371952

Trade Claim

Address

Pittsburgh PA 15250-7952

City State ZIP Code

Country

**Date or dates debt was incurred**

**Is the claim subject to offset?**

Various

No

**Last 4 digits of account**

Yes

number N/A

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
_____ Name	Line <input type="checkbox"/> Not Listed.Explain	_____
_____ Notice Name	_____	_____
_____ Street	_____	_____
_____	_____	_____
_____ City	_____	_____
_____ Country	_____	_____

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a.	\$ <u>19,319.90</u>
5b. Total claims from Part 2	5b. +	\$ <u>2,068,932.00</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>2,088,251.90</u>

**Fill in this information to identify the case:**

Debtor Name: In re : ProSomnus Sleep Technologies, Inc.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 24-10974 ()

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.1 State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease	Alliance Funding		
		Name		
		Notice Name		
		17542 17th St		
State the term remaining	33 months	Address		
		Ste 200		
List the contract number of any government contract				
		Tustin	CA	92780
		City	State	ZIP Code
		Country		
2.2 State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease	Ascentium		
		Name		
		Notice Name		
		23970 Highway 59 North		
State the term remaining	34 months	Address		
List the contract number of any government contract				
		Kingwood	TX	77339-1535
		City	State	ZIP Code
		Country		

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

2.3 State what the contract or lease is for and the nature of the debtor's interest

Equipment Lease

Balboa Capital

Name

Business Center

Notice Name

575 Anton Blvd

State the term remaining

27 months

Address

12th Flr

List the contract number of any government contract

Costa Mesa

CA

92626

City

State

ZIP Code

Country

2.4 State what the contract or lease is for and the nature of the debtor's interest

Equipment Lease

BMO Bank N.A.

Name

Notice Name

2500 E. Colorado Blvd.

State the term remaining

32 months

Address

List the contract number of any government contract

Pasadena

CA

91107

City

State

ZIP Code

Country

2.5 State what the contract or lease is for and the nature of the debtor's interest

Employment Contract

Brandon Woltman

Name

ProSomnus, Inc.

Notice Name

5675 Gibraltar Drive

State the term remaining

Term without cause

Address

List the contract number of any government contract

Pleasanton

CA

94588

City

State

ZIP Code

Country

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

2.6 **State what the contract or lease is for and the nature of the debtor's interest**

Employment Contract

Brian Dow

Name

ProSomnus, Inc.

Notice Name

5675 Gibraltar Drive

**State the term remaining**

Term without cause

Address

**List the contract number of any government contract**

Pleasanton

CA

94588

City

State

ZIP Code

Country

2.7 **State what the contract or lease is for and the nature of the debtor's interest**

Employment Contract

Chin Tran

Name

ProSomnus, Inc.

Notice Name

5675 Gibraltar Drive

**State the term remaining**

Term without cause

Address

**List the contract number of any government contract**

Pleasanton

CA

94588

City

State

ZIP Code

Country

2.8 **State what the contract or lease is for and the nature of the debtor's interest**

Equipment Lease

CIT Bank NA

Name

Notice Name

95 South Lake Ave

**State the term remaining**

55 months

Address

**List the contract number of any government contract**

Pasadena

CA

91103

City

State

ZIP Code

Country

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

2.9 State what the contract or lease is for and the nature of the debtor's interest

Employment Contract

Dayna Montalvo

Name

ProSomnus, Inc.

Notice Name

5675 Gibraltar Drive

Address

State the term remaining

Term without cause

List the contract number of any government contract

Pleasanton

CA

94588

City

State

ZIP Code

Country

2.10 State what the contract or lease is for and the nature of the debtor's interest

Equipment Lease

DDI Capital/First Citizens Bank

Name

Notice Name

181 New Road

Address

State the term remaining

55 months

Ste 304

List the contract number of any government contract

Parsippany

NJ

07054

City

State

ZIP Code

Country

2.11 State what the contract or lease is for and the nature of the debtor's interest

Equipment Lease

DDI Capital/Leaf Capital Funding

Name

Notice Name

2005 Market St

Address

State the term remaining

55 months

14th Floor

List the contract number of any government contract

Philadelphia

PA

19103

City

State

ZIP Code

Country



Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

2.12 **State what the contract or lease is for and the nature of the debtor's interest**

Equipment Lease

DDI Capital/Summit Capital

Name

Notice Name

181 New Road

Address

Ste 304

**State the term remaining**

55 months

**List the contract number of any government contract**

Parsippany

NJ

07054

City

State

ZIP Code

Country

2.13 **State what the contract or lease is for and the nature of the debtor's interest**

Equipment Lease

DDI Capitol

Name

Notice Name

181 New Road

Address

Ste 304

**State the term remaining**

48 months

**List the contract number of any government contract**

Parsippany

NJ

07054

City

State

ZIP Code

Country

2.14 **State what the contract or lease is for and the nature of the debtor's interest**

Office Lease

DP Ventures LLC

Name

Notice Name

555 Twin Dolphins Dr

Address

**State the term remaining**

12/31/2032

**List the contract number of any government contract**

Redwood City

CA

94065

City

State

ZIP Code

Country

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

2.15 **State what the contract or lease is for and the nature of the debtor's interest**

Equipment Lease

First American Commercial Bankcorp

Name

Notice Name

211 High Point Dr

Address

**State the term remaining**

23 months

**List the contract number of any government contract**

Victor

NYT

14564

City

State

ZIP Code

Country

2.16 **State what the contract or lease is for and the nature of the debtor's interest**

Equipment Lease

First Financial Equipment Leasing

Name

Notice Name

750 The City Drive Sout

Address

**State the term remaining**

15 months

**List the contract number of any government contract**

Ste 300

Orange

CA

92868

City

State

ZIP Code

Country

2.17 **State what the contract or lease is for and the nature of the debtor's interest**

Equipment Lease

First Foundation

Name

Notice Name

200 Crescent Court

Address

**State the term remaining**

33 months

**List the contract number of any government contract**

Ste 1400

Dallas

TX

75201

City

State

ZIP Code

Country

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

2.18 **State what the contract or lease is for and the nature of the debtor's interest**

Equipment Lease

First National

Name

Pam Brayley

Notice Name

27051 Towne Center Drive

Address

Ste 260

**State the term remaining**

12 months

**List the contract number of any government contract**

Foothill Ranch

CA

92610

City

State

ZIP Code

Country

2.19 **State what the contract or lease is for and the nature of the debtor's interest**

Equipment Lease

FNC Lion Tech Finance

Name

Notice Name

1999 Ave of the Stars

Address

Ste 1100

**State the term remaining**

1 month

**List the contract number of any government contract**

Los Angeles

CA

90067

City

State

ZIP Code

Country

2.20 **State what the contract or lease is for and the nature of the debtor's interest**

Employment Contract

Gonda Marra

Name

ProSomnus, Inc.

Notice Name

5675 Gibraltar Drive

Address

**State the term remaining**

Indefinite, 1 month termination

**List the contract number of any government contract**

Pleasanton

CA

94588

City

State

ZIP Code

Country

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

2.21 **State what the contract or lease is for and the nature of the debtor's interest**

Employment Contract

Gregory Vogel

Name

ProSomnus, Inc.

Notice Name

5675 Gibraltar Drive

**State the term remaining**

Term without cause

Address

**List the contract number of any government contract**

Pleasanton

CA

94588

City

State

ZIP Code

Country

2.22 **State what the contract or lease is for and the nature of the debtor's interest**

Employment Contract

Heather Whalen

Name

ProSomnus, Inc.

Notice Name

5675 Gibraltar Drive

**State the term remaining**

Term without cause

Address

**List the contract number of any government contract**

Pleasanton

CA

94588

City

State

ZIP Code

Country

2.23 **State what the contract or lease is for and the nature of the debtor's interest**

Equipment Lease

International Financial Services Corporation

Name

Notice Name

1113 S. Milwaukee Ave

**State the term remaining**

18 months

Address

Ste 301

**List the contract number of any government contract**

Libertyville

IL

60048

City

State

ZIP Code

Country

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

2.24 **State what the contract or lease is for and the nature of the debtor's interest**

Employment Contract

John Remmers

Name

ProSomnus, Inc.

Notice Name

5675 Gibraltar Drive

Address

**State the term remaining**

Term without cause

**List the contract number of any government contract**

Pleasanton

CA

94588

City

State

ZIP Code

Country

2.25 **State what the contract or lease is for and the nature of the debtor's interest**

Employment Contract

Leonard Liptak

Name

ProSomnus, Inc.

Notice Name

5675 Gibraltar Drive

Address

**State the term remaining**

Term without cause

**List the contract number of any government contract**

Pleasanton

CA

94588

City

State

ZIP Code

Country

2.26 **State what the contract or lease is for and the nature of the debtor's interest**

Equipment Lease

Midland States Bank

Name

Notice Name

7700 Bonhomme

Address

**State the term remaining**

23 months

**List the contract number of any government contract**

Ste 300

Clayton

MO

63105

City

State

ZIP Code

Country

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

2.27 **State what the contract or lease is for and the nature of the debtor's interest**

Equipment Lease

Navitas  
Name

**State the term remaining**

20 months

Notice Name  
203 Fort Wade Road  
Address  
Ste 300

**List the contract number of any government contract**

Ponte Verde FL 32081  
City State ZIP Code

Country

2.28 **State what the contract or lease is for and the nature of the debtor's interest**

Equipment Lease

NFS Leasing, Inc.  
Name

**State the term remaining**

40 months

Notice Name  
900 Cummings Center  
Address  
Ste 226-U

**List the contract number of any government contract**

Beverly MA 01915  
City State ZIP Code

Country

2.29 **State what the contract or lease is for and the nature of the debtor's interest**

Equipment Lease

Pawnee  
Name

**State the term remaining**

15 months

Notice Name  
3801 Autopmation Way  
Address  
Ste 207

**List the contract number of any government contract**

Fort Collins CO 80525  
City State ZIP Code

Country

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

2.30 **State what the contract or lease is for and the nature of the debtor's interest**

Equipment Lease

Providence Capital Funding Inc.

Name

Notice Name

2951 Saturn St Ste E

Address

**State the term remaining**

22 months

**List the contract number of any government contract**

Brea

CA

92821

City

State

ZIP Code

Country

2.31 **State what the contract or lease is for and the nature of the debtor's interest**

Tax Consulting Contract

Rüter und Partner Steuerberatungsgesellschaft mbB

Name

Notice Name

Prielmaverstraße 3

Address

**State the term remaining**

Indefinite, 3 months termination

**List the contract number of any government contract**

Munich

D-80335

City

State

ZIP Code

Germany

Country

2.32 **State what the contract or lease is for and the nature of the debtor's interest**

Employment Contract

Sung Kim

Name

ProSomnus, Inc.

Notice Name

5675 Gibraltar Drive

Address

**State the term remaining**

Term without cause

**List the contract number of any government contract**

Pleasanton

CA

94588

City

State

ZIP Code

Country

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

2.33 State what the contract or lease is for and the nature of the debtor's interest

Equipment Lease

Wells Fargo  
Name

Notice Name

600 South 4th St

Address

State the term remaining

28 months

MAC N9300-100

List the contract number of any government contract

Minneapolis

MN

55415

City

State

ZIP Code

Country



<b>Fill in this information to identify the case:</b>
Debtor Name: In re : ProSomnus Sleep Technologies, Inc.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 24-10974 ()

Check if this is an amended filing

## Official Form 206H

### Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.1 ProSomnus Holdings, Inc.	5675 Gibraltar Drive		Cedarview Opportunities Master Fund, L.P.	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA 94588		
	City	State ZIP Code		
	Country			
2.2 ProSomnus Holdings, Inc.	5675 Gibraltar Drive		Cedarview Opportunities Master Fund, L.P.	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA 94588		
	City	State ZIP Code		
	Country			

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

2.3	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Cedarview Opportunities Master Fund, L.P.	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.4	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Cedarview Opportunities Master Fund, L.P.	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.5	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Cedarview Opportunities Master Fund, L.P.	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.6	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Cetus Capital VI, L.P.	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.7	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Cetus Capital VI, L.P.	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

2.8 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Cetus Capital VI, L.P.  D  
 Street  E/F  
 \_\_\_\_\_  G  
 \_\_\_\_\_  
 Pleasanton CA 94588  
 City State ZIP Code  
 \_\_\_\_\_  
 Country

2.9 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Cetus Capital VI, L.P.  D  
 Street  E/F  
 \_\_\_\_\_  G  
 \_\_\_\_\_  
 Pleasanton CA 94588  
 City State ZIP Code  
 \_\_\_\_\_  
 Country

2.10 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Cetus Capital VI, L.P.  D  
 Street  E/F  
 \_\_\_\_\_  G  
 \_\_\_\_\_  
 Pleasanton CA 94588  
 City State ZIP Code  
 \_\_\_\_\_  
 Country

2.11 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Cetus Capital VI, L.P.  D  
 Street  E/F  
 \_\_\_\_\_  G  
 \_\_\_\_\_  
 Pleasanton CA 94588  
 City State ZIP Code  
 \_\_\_\_\_  
 Country

2.12 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Cohanzick Absolute Return  D  
 Street Master Fund  E/F  
 \_\_\_\_\_  G  
 \_\_\_\_\_  
 Pleasanton CA 94588  
 City State ZIP Code  
 \_\_\_\_\_  
 Country

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

2.13	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Cohanzick Absolute Return Master Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.14	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Cohanzick Absolute Return Master Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.15	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	CrossingBridge Low Duration High Yield Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.16	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	CrossingBridge Low Duration High Yield Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.17	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	CrossingBridge Low Duration High Yield Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

2.18	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Destinations Global Fixed Income Opportunities Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.19	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Destinations Global Fixed Income Opportunities Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.20	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Destinations Global Fixed Income Opportunities Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.21	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Destinations Global Fixed Income Opportunities Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.22	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Destinations Global Fixed Income Opportunities Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

2.23	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Destinations Global Fixed Income Opportunities Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.24	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Destinations Low Duration Fixed Income Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.25	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Destinations Low Duration Fixed Income Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.26	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Destinations Low Duration Fixed Income Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.27	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Intrepid Income Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

2.28	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Intrepid Income Fund	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.29	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Intrepid Income Fund	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.30	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Leaffilter North Holdings, Inc.	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.31	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Leaffilter North Holdings, Inc.	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.32	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Leaffilter North Holdings, Inc.	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

2.33 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Leaffilter North Holdings, Inc.  D  
 Street  E/F  
 G  
 Pleasanton CA 94588  
 City State ZIP Code  
 Country

2.34 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Leaffilter North Holdings, Inc.  D  
 Street  E/F  
 G  
 Pleasanton CA 94588  
 City State ZIP Code  
 Country

2.35 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Leaffilter North Holdings, Inc.  D  
 Street  E/F  
 G  
 Pleasanton CA 94588  
 City State ZIP Code  
 Country

2.36 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Nautilus Master Fund, L.P.  D  
 Street  E/F  
 G  
 Pleasanton CA 94588  
 City State ZIP Code  
 Country

2.37 ProSomnus Holdings, Inc. 5675 Gibraltar Drive Nautilus Master Fund, L.P.  D  
 Street  E/F  
 G  
 Pleasanton CA 94588  
 City State ZIP Code  
 Country



Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

2.38	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	Nautilus Master Fund, L.P.	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.39	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	RiverPark Strategic Income Fund	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.40	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	RiverPark Strategic Income Fund	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.41	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	RiverPark Strategic Income Fund	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.42	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	RiverPark Strategic Income Fund	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

2.43	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	RiverPark Strategic Income Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.44	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	RiverPark Strategic Income Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.45	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	SMC Holdings II, LP	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.46	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	SMC Holdings II, LP	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.47	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	SMC Holdings II, LP	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

2.48	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	SMC Holdings II, LP - Class Sleep	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.49	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	SMC Holdings II, LP - Class Sleep	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.50	ProSomnus Holdings, Inc.	5675 Gibraltar Drive	SMC Holdings II, LP - Class Sleep	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.51	ProSomnus, Inc.	5675 Gibraltar Drive	Cedarview Opportunities Master Fund, L.P.	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.52	ProSomnus, Inc.	5675 Gibraltar Drive	Cedarview Opportunities Master Fund, L.P.	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name				
2.53	ProSomnus, Inc.	5675 Gibraltar Drive		Cedarview Opportunities Master Fund, L.P. <input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Pleasanton	CA	94588
		City	State	ZIP Code
		Country		
2.54	ProSomnus, Inc.	5675 Gibraltar Drive		Cedarview Opportunities Master Fund, L.P. <input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Pleasanton	CA	94588
		City	State	ZIP Code
		Country		
2.55	ProSomnus, Inc.	5675 Gibraltar Drive		Cedarview Opportunities Master Fund, L.P. <input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Pleasanton	CA	94588
		City	State	ZIP Code
		Country		
2.56	ProSomnus, Inc.	5675 Gibraltar Drive		Cetus Capital VI, L.P. <input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Pleasanton	CA	94588
		City	State	ZIP Code
		Country		
2.57	ProSomnus, Inc.	5675 Gibraltar Drive		Cetus Capital VI, L.P. <input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Pleasanton	CA	94588
		City	State	ZIP Code
		Country		

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name				
2.58	ProSomnus, Inc.	5675 Gibraltar Drive	Cetus Capital VI, L.P.	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Pleasanton	CA	94588
		City	State	ZIP Code
		Country		
2.59	ProSomnus, Inc.	5675 Gibraltar Drive	Cetus Capital VI, L.P.	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Pleasanton	CA	94588
		City	State	ZIP Code
		Country		
2.60	ProSomnus, Inc.	5675 Gibraltar Drive	Cetus Capital VI, L.P.	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Pleasanton	CA	94588
		City	State	ZIP Code
		Country		
2.61	ProSomnus, Inc.	5675 Gibraltar Drive	Cetus Capital VI, L.P.	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Pleasanton	CA	94588
		City	State	ZIP Code
		Country		
2.62	ProSomnus, Inc.	5675 Gibraltar Drive	Cohanzick Absolute Return Master Fund	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Pleasanton	CA	94588
		City	State	ZIP Code
		Country		

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name				
2.63	ProSomnus, Inc.	5675 Gibraltar Drive		Cohanzick Absolute Return Master Fund <input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.64	ProSomnus, Inc.	5675 Gibraltar Drive		Cohanzick Absolute Return Master Fund <input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.65	ProSomnus, Inc.	5675 Gibraltar Drive		CrossingBridge Low Duration High Yield Fund <input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.66	ProSomnus, Inc.	5675 Gibraltar Drive		CrossingBridge Low Duration High Yield Fund <input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.67	ProSomnus, Inc.	5675 Gibraltar Drive		CrossingBridge Low Duration High Yield Fund <input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

2.68	ProSomnus, Inc.	5675 Gibraltar Drive	Destinations Global Fixed Income Opportunities Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.69	ProSomnus, Inc.	5675 Gibraltar Drive	Destinations Global Fixed Income Opportunities Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.70	ProSomnus, Inc.	5675 Gibraltar Drive	Destinations Global Fixed Income Opportunities Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.71	ProSomnus, Inc.	5675 Gibraltar Drive	Destinations Global Fixed Income Opportunities Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.72	ProSomnus, Inc.	5675 Gibraltar Drive	Destinations Global Fixed Income Opportunities Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

2.73	ProSomnus, Inc.	5675 Gibraltar Drive	Destinations Global Fixed Income Opportunities Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.74	ProSomnus, Inc.	5675 Gibraltar Drive	Destinations Low Duration Fixed Income Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.75	ProSomnus, Inc.	5675 Gibraltar Drive	Destinations Low Duration Fixed Income Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.76	ProSomnus, Inc.	5675 Gibraltar Drive	Destinations Low Duration Fixed Income Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			
2.77	ProSomnus, Inc.	5675 Gibraltar Drive	Intrepid Income Fund	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Pleasanton	CA	94588	
	City	State	ZIP Code	
	Country			



Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name					
2.78	ProSomnus, Inc.	5675 Gibraltar Drive		Intrepid Income Fund	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
					<input type="checkbox"/> G
		Pleasanton	CA	94588	
		City	State	ZIP Code	
		Country			
2.79	ProSomnus, Inc.	5675 Gibraltar Drive		Intrepid Income Fund	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
					<input type="checkbox"/> G
		Pleasanton	CA	94588	
		City	State	ZIP Code	
		Country			
2.80	ProSomnus, Inc.	5675 Gibraltar Drive		Leaffilter North Holdings, Inc.	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
					<input type="checkbox"/> G
		Pleasanton	CA	94588	
		City	State	ZIP Code	
		Country			
2.81	ProSomnus, Inc.	5675 Gibraltar Drive		Leaffilter North Holdings, Inc.	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
					<input type="checkbox"/> G
		Pleasanton	CA	94588	
		City	State	ZIP Code	
		Country			
2.82	ProSomnus, Inc.	5675 Gibraltar Drive		Leaffilter North Holdings, Inc.	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
					<input type="checkbox"/> G
		Pleasanton	CA	94588	
		City	State	ZIP Code	
		Country			

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

2.83 ProSomnus, Inc. 5675 Gibraltar Drive Leaffilter North Holdings, Inc.  D  
 Street  E/F  
 G  
 Pleasanton CA 94588  
 City State ZIP Code  
 Country

2.84 ProSomnus, Inc. 5675 Gibraltar Drive Leaffilter North Holdings, Inc.  D  
 Street  E/F  
 G  
 Pleasanton CA 94588  
 City State ZIP Code  
 Country

2.85 ProSomnus, Inc. 5675 Gibraltar Drive Leaffilter North Holdings, Inc.  D  
 Street  E/F  
 G  
 Pleasanton CA 94588  
 City State ZIP Code  
 Country

2.86 ProSomnus, Inc. 5675 Gibraltar Drive Nautilus Master Fund, L.P.  D  
 Street  E/F  
 G  
 Pleasanton CA 94588  
 City State ZIP Code  
 Country

2.87 ProSomnus, Inc. 5675 Gibraltar Drive Nautilus Master Fund, L.P.  D  
 Street  E/F  
 G  
 Pleasanton CA 94588  
 City State ZIP Code  
 Country

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name				
2.88	ProSomnus, Inc.	5675 Gibraltar Drive		Nautilus Master Fund, L.P. <input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Pleasanton	CA	94588
		City	State	ZIP Code
		Country		
2.89	ProSomnus, Inc.	5675 Gibraltar Drive		RiverPark Strategic Income Fund <input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Pleasanton	CA	94588
		City	State	ZIP Code
		Country		
2.90	ProSomnus, Inc.	5675 Gibraltar Drive		RiverPark Strategic Income Fund <input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Pleasanton	CA	94588
		City	State	ZIP Code
		Country		
2.91	ProSomnus, Inc.	5675 Gibraltar Drive		RiverPark Strategic Income Fund <input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Pleasanton	CA	94588
		City	State	ZIP Code
		Country		
2.92	ProSomnus, Inc.	5675 Gibraltar Drive		RiverPark Strategic Income Fund <input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Pleasanton	CA	94588
		City	State	ZIP Code
		Country		

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name					
2.93	ProSomnus, Inc.	5675 Gibraltar Drive		RiverPark Strategic Income Fund	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
					<input type="checkbox"/> G
		Pleasanton	CA	94588	
		City	State	ZIP Code	
		Country			
2.94	ProSomnus, Inc.	5675 Gibraltar Drive		RiverPark Strategic Income Fund	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
					<input type="checkbox"/> G
		Pleasanton	CA	94588	
		City	State	ZIP Code	
		Country			
2.95	ProSomnus, Inc.	5675 Gibraltar Drive		SMC Holdings II, LP	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
					<input type="checkbox"/> G
		Pleasanton	CA	94588	
		City	State	ZIP Code	
		Country			
2.96	ProSomnus, Inc.	5675 Gibraltar Drive		SMC Holdings II, LP	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
					<input type="checkbox"/> G
		Pleasanton	CA	94588	
		City	State	ZIP Code	
		Country			
2.97	ProSomnus, Inc.	5675 Gibraltar Drive		SMC Holdings II, LP	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
					<input type="checkbox"/> G
		Pleasanton	CA	94588	
		City	State	ZIP Code	
		Country			

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

2.98 ProSomnus, Inc. 5675 Gibraltar Drive SMC Holdings II, LP - Class Sleep  D  
 Street  E/F  
 G  
 Pleasanton CA 94588  
 City State ZIP Code  
 Country

2.99 ProSomnus, Inc. 5675 Gibraltar Drive SMC Holdings II, LP - Class Sleep  D  
 Street  E/F  
 G  
 Pleasanton CA 94588  
 City State ZIP Code  
 Country

2.100 ProSomnus, Inc. 5675 Gibraltar Drive SMC Holdings II, LP - Class Sleep  D  
 Street  E/F  
 G  
 Pleasanton CA 94588  
 City State ZIP Code  
 Country

**Fill in this information to identify the case:**

Debtor Name: In re : ProSomnus Sleep Technologies, Inc.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 24-10974 ()

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/04/2024  
 MM / DD / YYYY

**X** / s / Brian Dow  
 \_\_\_\_\_  
 Signature of individual signing on behalf of debtor

Brian Dow  
 \_\_\_\_\_  
 Printed name  
 Chief Financial Officer  
 \_\_\_\_\_  
 Position or relationship to debtor

**In re: ProSomnus Sleep Technologies, Inc.****Case No. 24-10974**

Schedule A/B 8

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Insurance	Arthur J. Gallagher Risk Management Services, Inc.	\$995,480.92
Insurance	USI Insurance Services	\$47,539.99
Office/Lab located in Germany	Munchner Gewerbehofe	\$2,185.53
Other - convention	APSS	\$3,200.00
Other - NASDAQ annual fee	Nasdaq	\$38,208.33
Other - r&d	Shenzhen SleepOn Technology	\$18,000.00
Other - taxes	Henry C.Levy Tax Collector Alameda County	\$2,941.14
Production Equipment	Materialise	\$25,783.54
Production Software	Everworks Ltd T/A Qualio	\$3,250.00
Retainer for SEC reporting services	Moss Adams LLP	\$75,000.00
Retainer/Chapter 11	Gavin/Solmonese	\$150,000.00
Retainer/Chapter 11	POLSINELLI PC	\$21,832.75
Retainer/Chapter 11/taxes (382 study)	Andersen Tax LLC	\$350,000.00
Retainer/Legal/chapter 11	Wilson Sonsini Goodrich & Rosati PC	\$750,000.00
Software	Hubspot CRM	\$3,282.00
	<b>TOTAL:</b>	<b>\$2,486,704.20</b>

**In re: ProSomnus Sleep Technologies, Inc.****Case No. 24-10974**

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
PATENT NO.:AU 2014373973 B2 Mandibular advancement device	\$0.00		Undetermined
PATENT NO.:CA 3070555 A1 AUTOMATED METHOD OF MANUFACTURING ORAL APPLIANCES	\$0.00		Undetermined
PATENT NO.:CA 3160796 A1 ACCESSORIES F O RAMANDIBLE ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:CN 20208086509 20201211 MANDIBULAR ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:EP3089712A1 MANDIBULAR ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:EP3487444B1 AUTOMATED METHOD OF MANUFACTURING ORAL APPLIANCES	\$0.00		Undetermined
PATENT NO.:EP4072407A1 ACCESSORIES FOR A MANDIBLE ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:EP4216869A1 POLYMERIC MANDIBULAR ADVANCEMENT DEVICES AND METHODS FOR MAKING AND USING THEM	\$0.00		Undetermined
PATENT NO.:JP20220535827 20201211 ACCESSORIES FOR A MANDIBLE ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:KR20227023091 20201211 ACCESSORIES FOR A MANDIBLE ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:US 10.213.280 B2 AUTOMATED METHOD OF MANUFACTURING ORAL APPLIANCES	\$0.00		Undetermined
PATENT NO.:US 10.603.207 B2 MANDIBULAR ADVANCEMENT DEVICE WITH GUIDE CHANNEL	\$0.00		Undetermined
PATENT NO.:US 11,179,268 B2 MANDIBULAR ADVANCEMENT DEVICE WITH GUIDE CHANNEL	\$0.00		Undetermined
PATENT NO.:US 11,207,207 B2 MANDIBULAR ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:US 11,291,580 B2 MANDIBULAR ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:US 11,607,183 B2 AUTOMATED METHOD OF MANUFACTURING ORAL APPLIANCES	\$0.00		Undetermined
PATENT NO.:US 11,617,677 B2 MANDIBULAR ADVANCEMENT DEVICE	\$0.00		Undetermined



**In re: ProSomnus Sleep Technologies, Inc.****Case No. 24-10974**

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
PATENT NO.:US 2021/0228320 A1 SYMMETRICAL ADVANCEMENT O F MANDIBLE	\$0.00		Undetermined
PATENT NO.:US 2022/0019192 A1 COMPUTER AIDED DESIGN MATRIX FOR THE MANUFACTURE O F DENTAL DEVICES	\$0.00		Undetermined
PATENT NO.:US 2022/0330888 A1 ACCESSORIES FOR A MANDIBLE ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:US 2023/0218242 A1 AUTOMATED METHOD OF MANUFACTURING ORAL APPLIANCES	\$0.00		Undetermined
PATENT NO.:US 2023/0277367 A1 MANDIBULAR ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:US 2023/0363938 A1 POLYMERIC MANDIBULAR ADVANCEMENT DEVICES AND METHODS FOR MAKING AND USING THEM	\$0.00		Undetermined
PATENT NO.:US 9,949,868 B2 MANDIBULAR ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:US 9.808.327 B1 AUTOMATED METHOD OF MANUFACTURING ORAL APPLIANCES	\$0.00		Undetermined
PATENT NO.:US 9.820.882 B2 MANDIBULAR ADVANCEMENT DEVICE	\$0.00		Undetermined
PATENT NO.:US D932.626 S MANDIBULAR ADVANCEMENT DEVICE WITH COMFORT BUMPS	\$0.00		Undetermined
PATENT NO.:WO 2021/119535 AI ACCESSORIES FOR A MANDIBLE ADVANCEMENT DEVICE	\$0.00		Undetermined
Trademark: Jurisdiction: Status	\$0.00		Undetermined
Trademark: Jurisdiction: Australia Status REGISTERED	\$0.00		Undetermined
Trademark: [MICRO2 LOGO] Jurisdiction: USA Status ABANDONED	\$0.00		Undetermined
Trademark: [MICRO2 LOGO] Jurisdiction: USA Status REGISTERED	\$0.00		Undetermined
Trademark: [PROSOMNUS LOGO] Jurisdiction: USA Status REGISTERED	\$0.00		Undetermined
Trademark: [SLEEP TECHNOLOGIES LOGO HORIZONTAL] Jurisdiction: USA Status REGISTERED	\$0.00		Undetermined

**In re: ProSomnus Sleep Technologies, Inc.****Case No. 24-10974**

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Trademark: [SLEEP TECHNOLOGIES LOGO VERTICAL] Jurisdiction: USA Status REGISTERED	\$0.00		Undetermined
Trademark: EVO Jurisdiction: USA Status REGISTERED	\$0.00		Undetermined
Trademark: EVO [EU App] Jurisdiction: EU Status REGISTERED	\$0.00		Undetermined
Trademark: EVO [UK App] Jurisdiction: UK Status REGISTERED	\$0.00		Undetermined
Trademark: EVO2 Jurisdiction: USA Status ABANDONED	\$0.00		Undetermined
Trademark: LEADER IN PRECISION OAT Jurisdiction: USA Status REGISTERED	\$0.00		Undetermined
Trademark: MG6 Jurisdiction: USA Status PENDING	\$0.00		Undetermined
Trademark: MICRO2 Jurisdiction: USA Status REGISTERED	\$0.00		Undetermined
Trademark: Oxymetrx Jurisdiction: USA Status PENDING	\$0.00		Undetermined
Trademark: Patient Preferred OSA Therapy Jurisdiction: USA Status PENDING	\$0.00		Undetermined
Trademark: PROSOMNUS Jurisdiction: USA Status REGISTERED	\$0.00		Undetermined
Trademark: PROSOMNUS [WIPO App] Jurisdiction: WIPO Status REGISTERED	\$0.00		Undetermined
Trademark: PROSOMNUS [WIPO App - CA designation] Jurisdiction: Canada Status GRANT OF PROTECTION	\$0.00		Undetermined
Trademark: PROSOMNUS [WIPO App - EU designation] Jurisdiction: EU Status GRANT OF PROTECTION	\$0.00		Undetermined
Trademark: PROSOMNUS [WIPO App - UK designation] Jurisdiction: UK Status GRANT OF PROTECTION	\$0.00		Undetermined
Trademark: THE LEADING NON-CPAP OSA THERAPY Jurisdiction: USA Status PENDING	\$0.00		Undetermined
<b>TOTAL:</b>	<b>\$0.00</b>	<b>TOTAL:</b>	<b>Undetermined</b>

**In re: ProSomnus Sleep Technologies, Inc.****Case No. 24-10974**

Schedule A/B 73

Interests in insurance policies or annuities

<b>Company</b>	<b>Type</b>	<b>Account number / Policy number</b>	<b>Current value of debtor's interest</b>
AIG	Crime	01-742-86-84	Undetermined
Allied World Insurance Co.	Lead Side A D&O	0313-6414	Undetermined
Chubb Custom Insurance	Primary D&O	J06140695	Undetermined
Continental Cas. Co.	First Excess D&O	652483347	Undetermined
Endurance Risk Solutions Assurance Co.	Second Excess D&O	DOX30028975201	Undetermined
Obsidian Specialty Insurance Company	Cyber Liability	OBD-CBSRY7UIGL-002	Undetermined
Travelers	Umbrella Commercial	CUP-5X620158-23-16	Undetermined
Travelers Indemnity Company	Business Automobile	BA8S97455A23I6G	Undetermined
Travelers Property Cas. Co. of America	Commercial Liability	6300X486044TIL23	Undetermined
Travelers Property Cas. Co. of America	Errors & Omissions	ZPL51N022523I6	Undetermined
Travelers Property Cas. Co. of America	Foreign Liability	ZGC16P19492	Undetermined
Travelers Property Cas. Co. of America	Professional Liability	ZPP16P19650A	Undetermined
		<b>TOTAL:</b>	<b>Undetermined</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

PROSOMNUS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-10972 (JTD)

(Jointly Administered)

**STATEMENT OF FINANCIAL AFFAIRS FOR  
PROSOMNUS SLEEP TECHNOLOGIES, INC. (CASE NO. 24-10974)**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors' principal place of business and the Debtors' mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

PROSOMNUS, INC., *et al.*,<sup>1</sup>  
Debtors.

Chapter 11  
Case No. 24-10972 (JTD)  
(Jointly Administered)

**GLOBAL NOTES, STATEMENT OF LIMITATIONS, AND DISCLAIMERS  
REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND  
STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors-in-possession (the “**Debtors**”), with the assistance of their advisors, have filed their Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**” and together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes, Statement of Limitations, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of, the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of the Debtors (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors’ reasonable efforts to report the assets and liabilities of the Debtors.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affect the reported amounts of assets, liabilities, revenue and expenses. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information,

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors’ principal place of business and the Debtors’ mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.

inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

The Debtors and their officers, employees, agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by any act or omission, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized.

Brian Dow, the Debtors' chief financial officer, has signed the Schedules and Statements. In reviewing and signing the Schedules and Statements, Mr. Dow has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Dow has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses. Neither the Schedules and Statements, nor the Global Notes, should be relied upon by any persons for information relating to current or future financial conditions, events, or performance of the Debtors.

### **Global Notes Overview and Methodology**

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist and certain amounts reflect estimates and assumptions that are subject to revision based on future facts, circumstances, and information that become available over time. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate to (including, without limitation): (a) amend the Schedules and Statements with respect to the description or designation of any "claim" asserted against one or more Debtors (as defined in section 105(a) of the Bankruptcy Code, a "**Claim**"); (b) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (c) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" and/or (d) object to the extent, validity, enforceability, priority, or avoidability of any Claim). Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or any other Debtor. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the

foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

2. **Description of Case and “as of” Information Date.** On May 7, 2024 (the “**Petition Date**”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the Bankruptcy Court. The Debtors are operating their business and managing their properties as debtors-in-possession pursuant to Bankruptcy Code sections 1107(a) and 1108. On April 13, 2023, the Office of the United States Trustee for the District of Delaware filed a statement [Docket No. 74] that no official committee of unsecured creditors would be appointed in these Chapter 11 Cases.

The asset and liability information provided herein represents the asset and liability data of the Debtors as of the Petition Date, except as otherwise noted. In some instances, the Debtors have used estimates or prorated amounts where actual data as of the Petition Date was not available.

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for each of their property interests. When necessary, the Debtors have indicated that the value of certain assets is “unknown” or “undetermined.” Accordingly, unless otherwise indicated, the Schedules and Statements reflect the net book value of the Debtors’ assets as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not be reflected in the Schedules and Statements as they have no net book value or have been scheduled as having zero net book value. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth in the Schedules and Statements.

Book values of assets generally do not reflect the current performance of the assets or current market conditions and may differ materially from the actual value and/or performance of the underlying assets. Given the potential for volatility of market value for certain of the assets held by the Debtors, and depreciation, this difference is material. As such, the values listed in these Schedules and Statements cannot be, and were not, used to determine the Debtors’ enterprise value.

4. **Inventory.** Inventory is reflected as net book value using the lower of cost or net realizable value under the first-in, first-out method of accounting. The Debtors conduct a physical inventory from time to time as part of its normal policies and procedures. Prior physical inventory variances have been immaterial.

5. **Recharacterization.** Notwithstanding the Debtors’ reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, postemployment benefits, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, re-categorize, re-designate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition. Disclosure of information in one or more Schedules, one or more Statement questions, or one or more exhibits or attachments to the Schedules and Statements, even if

incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

6. **Liabilities.** The Debtors have sought to allocate assets and liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all rights to amend, supplement, or otherwise modify its Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under Bankruptcy Code section 503(b)(9). Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under Bankruptcy Code section 503(b)(9) or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

7. **Insiders.** For the purposes of the Schedules and Statements, the Debtors defined "insider" pursuant to Bankruptcy Code section 101(31) as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors' directors, officers, or persons in control of the Debtors; and (e) debtor/non-debtor affiliates of the foregoing. The parties identified as "insiders" have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that those persons are insiders for purposes of Bankruptcy Code section 101(31). The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws or with respect to any theories of liability or for any other purpose.

8. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

9. **Executory Contracts and Unexpired Leases.** Although the Debtors have made diligent attempts to identify contracts and unexpired leases within the scope of Bankruptcy Code section 365, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the inclusion or exclusion of executory contracts and unexpired leases, including the right to amend Schedule G at any time during the pendency of these chapter 11 cases.

10. **Classifications.** Listing a Claim, contract or lease on (a) Schedule E/F, Part 1 as "priority unsecured," (b) Schedule E/F, Part 2 as "Non-priority unsecured," or (c) Schedule G as



“executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ rights to recharacterize or reclassify such Claims or contracts or leases or to setoff against such Claims.

11. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of its causes of action or potential causes of action against third parties (collectively, “**Causes of Action**”) as assets in the Schedules and Statements, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any: (a) cause of action (including avoidance actions), (b) controversy, (c) right of setoff, (d) cross-claim, (e) counterclaim, (d) recoupment, and (e) any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

12. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- a. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD,” “undetermined,” or similar indication is not intended to reflect upon the materiality of such amount.
- b. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. **Liens.** The value of assets listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

13. **Estimates.** To prepare and file the Schedules in accordance with the deadline established in the chapter 11 cases, the Debtors’ management and advisors were required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

14. **Currency.** All amounts are reflected in U.S. dollars unless otherwise indicated.

15. **Setoffs.** The Debtors periodically incur certain setoffs in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to customer incentives between the Debtors and their customers. These normal setoffs are consistent with the ordinary course of business in the Debtors’ industry and can be particularly voluminous,

making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

16. **Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been omitted or redacted due to the nature of an agreement between one or more Debtors and a third party, concerns about the confidential nature of certain information, or otherwise. Additionally, the Debtors have redacted the home addresses of all individuals (including employees) in accordance with the *Final Order (I) Authorizing the Debtors to File Consolidated Top 20 Creditors List, (II) Modifying Requirements to File a List of, and Provide Notice to, All Equity Holders, (III) Authorizing Redaction of Certain Personally Identifiable Information, and (IV) Granting Related Relief* [Docket No. 109].

17. **Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

### **Specific Disclosures with respect to the Schedules**

#### **Schedules A/B.**

**Part 1, Cash and Cash Equivalents.** Cash is listed on Schedule A/B as of the Petition Date. The Debtors' cash management system is set forth more fully in the *Motion of Debtors for Entry of Interim and Final Orders Authorizing (I) Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, and (II) Continuation of Existing Deposit Practices* [Docket No. 5].

#### **Part 10, Intangibles and Intellectual Property.**

Patents, Trademarks and/or other Intellectual Property are listed as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

Customer Lists are listed as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

Intangible Assets are listed as an undetermined amount on account of the fact that the fair market value of such intangible items such as Patents and Trade Names is dependent on numerous variables and factors and may differ significantly from their net book value.

**Schedules E/F.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such

creditors to the Debtors. The Debtors reserves all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain unsecured Claims pursuant to the First Day Orders, and the Debtors have paid certain wage-related claims for its employees pursuant to such First Day Orders. The Debtors' Schedule E/F reflects the balance as of the Petition Date. The Debtors may pay additional Claims listed on Schedule E/F during the chapter 11 cases pursuant to the First Day Orders and other orders of the Bankruptcy Court. The Debtors reserve their rights to update Schedule E/F to reflect such payments and to modify the claims register to account for the satisfaction of such Claims.

The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F based upon the Debtors' books and records as of the Petition Date. Claims listed on Schedule E/F may have been aggregated by creditor name and remittance address and may include several dates of incurrence for the aggregate balance listed.

The Debtors have made reasonable efforts to include all unsecured creditors on Schedule E/F including, but not limited to, trade creditors, consultants, and other service providers; however, the Debtors believe that there may be instances where creditors have yet to provide proper invoices for prepetition goods or services. While the Debtors maintain general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and are not attributed to specific vendors. Accordingly, such accruals have not been included on Schedule E/F.

Schedule E/F may reflect the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that have been or may be rejected, nor does it reflect applicable statutory caps or defenses to such potential rejection damage Claims.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date.

**Schedule G.** Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, the Debtors' review is ongoing at the time of the filing of the Schedules and Statements and inadvertent errors, omissions or over-inclusion may have occurred in preparing Schedule G.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or

agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain of the contracts and leases listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts or agreements.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G. The Debtors reserve all rights with respect to such agreements.

The contracts and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider may appear multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the Debtors and such supplier or provider.

The Debtors reserve all rights, claims, and causes of action with respect to the agreements on Schedule G, including the right to dispute or challenge the characterization of the structure of any transactions or any document or instrument related to a creditor's Claims.

**Fill in this information to identify the case:**

Debtor Name: In re : ProSomnus Sleep Technologies, Inc.  
 United States Bankruptcy Court for the: District Of Delaware  
 Case number (if known): 24-10974 ()

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>1/1/2024</u> MM / DD / YYYY	to <u>Filing date</u>	
		<input checked="" type="checkbox"/> Operating a business	
		<input type="checkbox"/> Other _____	\$ <u>11,168,198.40</u>
<b>For prior year:</b>	From <u>1/1/2023</u> MM / DD / YYYY	to <u>12/31/2023</u> MM / DD / YYYY	
		<input checked="" type="checkbox"/> Operating a business	
		<input type="checkbox"/> Other _____	\$ <u>27,652,199.64</u>
<b>For the year before that:</b>	From <u>1/1/2022</u> MM / DD / YYYY	to <u>12/31/2022</u> MM / DD / YYYY	
		<input checked="" type="checkbox"/> Operating a business	
		<input type="checkbox"/> Other _____	\$ <u>19,393,342.63</u>

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

				Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)	
<b>From the beginning of the fiscal year to filing date:</b>	From	<u>1/1/2024</u>	to	Filing date	Interest	\$ <u>5,172.32</u>
		MM / DD / YYYY				
<b>For prior year:</b>	From	<u>1/1/2023</u>	to	<u>12/31/2023</u>	Interest	\$ <u>56,498.07</u>
		MM / DD / YYYY		MM / DD / YYYY		
<b>For the year before that:</b>	From	<u>1/1/2022</u>	to	<u>12/31/2022</u>	None	\$ <u></u>
		MM / DD / YYYY		MM / DD / YYYY		

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575 . (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 See SOFA 3 Attachment Creditor's Name  Street  City State ZIP Code  Country		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1 See SOFA 4 Attachment Insider's Name  Street  City State ZIP Code  Country  Relationship to Debtor		\$	

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 Creditor's Name			\$
Street			
City State ZIP Code			
Country			

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name			\$
Street			
City State ZIP Code	Last 4 digits of account number: XXXX-		
Country			



Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1		Name	<input type="checkbox"/> Pending
		Street	<input type="checkbox"/> On appeal
		City State ZIP Code	<input type="checkbox"/> Concluded
		Country	

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the Property	Value
8.1		\$
Custodian's name		Court name and address
Street	Case title	Name
City State ZIP Code	Case number	Street
Country	Date of order or assignment	City State ZIP Code
		Country

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 Creditor's Name <hr/> Street <hr/> City State ZIP Code <hr/> Country <hr/> Recipient's relationship to debtor <hr/>			\$

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1			\$

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1 See SOFA 11 Attachment			\$

**Address**

Street

City

State

ZIP Code

Country

**Email or website address**

**Who made the payment, if not debtor?**

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1			\$

**Trustee**

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**13. Transfers not already listed on this statement**

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$

**Address**

Street

City State ZIP Code

Country

**Relationship to Debtor**

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address			Dates of occupancy			
14.1	5675 Gibraltar Drive		From	12/2022	To	Present
	Street					
	Pleasanton	CA		94588		
	City	State		ZIP Code		
	Country					
14.2	5860 West Las Positas Blvd.		From	10/2020	To	01/2023
	Street					
	Suite 25					
	Pleasanton	CA		94588		
	City	State		ZIP Code		
	Country					

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 — diagnosing or treating injury, deformity, or disease, or  
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1 Facility Name		
Street	<b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider.	<b>How are records kept?</b>
City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
Country		

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
- Yes. State the nature of the information collected and retained. Customer list, contact information

Does the debtor have a privacy policy about that information?

- No
- Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.

- Yes. Fill in below:

Name of plan	Employer identification number of the plan
17.1 _____	EIN: _____

Has the plan been terminated?

- No
- Yes



Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Wells Fargo Bank NA Name  420 Montgomery Street Street  San Francisco CA 94104 City State ZIP Code  Country	XXXX-4109	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	9/1/2023	\$ 75,000.00

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name  Street  City State ZIP Code  Country			<input type="checkbox"/> No  <input type="checkbox"/> Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1 Corodata Records Management, Inc. Name PO Box 842638 Street  Los Angeles CA 90084-2638 City State ZIP Code Address 5675 Gibraltar Dr., Pleasanton, CA 94588 Country	Raynee Davila-Perry	ProSomnus documents related to Quality, Finance, HR and others	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
20.2 Cubesmart-0759 Name 3101 Valley Avenue Street  Pleasanton CA 94566 City State ZIP Code Address 5675 Gibraltar Dr., Pleasanton, CA 94588 Country	Raynee Davila-Perry	Owned backup equipment (new and used)	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
20.3 Parachute Technology Inc. Name 2010 Crow Canyon Place Suite 260 Street  San Ramon CA 94588 City State ZIP Code Address 5675 Gibraltar Dr., Pleasanton, CA 94588 Country	Sung Kim, Niel Langomarisno, John Dziejcz	Daily, Monthly Enterprise software and data backup	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

	Owner's name and address	Location of the property	Description of the property	Value
21.1	Name			\$
	Street			
	City	State	ZIP Code	
	Country			

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- No
- Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
<b>Case Number</b>			
	City State ZIP Code		
	Country		

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name		
	Street		
	City State ZIP Code	City State ZIP Code	
	Country	Country	

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1			
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		
Country	Country		

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

25.1	Business name and address	Describe the nature of the business	Employer Identification number
			Do not include Social Security number or ITIN.
	Name		EIN:
	Street		<b>Dates business existed</b>
			From _____ To _____
	City State ZIP Code		
	Country		

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

26a.1	Name and Address	Dates of service	
		From	To
	Dow, Brian	3/01/2023	Current
	Name		
	5675 Gibraltar Dr.		
	Street		
	Pleasanton CA 94588		
	City State ZIP Code		
	Country		
	Hungerman, Melinda Louise	12/01/2014	6/22/2023
	Name		
	Address on file		
	Street		
	City State ZIP Code		
	Country		
	Tran, Chin	10/12/2023	Current
	Name		
	5675 Gibraltar Dr.		
	Street		
	Pleasanton CA 94588		
	City State ZIP Code		
	Country		

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and Address			Dates of service			
26b.1	Marcum LLP		From	5/7/2022	To	Present
	Name					
	1 Canal Plaza, 4th Floor		Street			
	Portland	ME	04101			
	City	State	ZIP Code			
	Country					
26b.2	Singer Lewak LLP		From	9/1/2017	To	2022
	Name					
	10960 Wilshire Blvd. 7th Floor		Street			
	Los Angeles	CA	90024			
	City	State	ZIP Code			
	Country					

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1 See SOFA 26c Attachment	
Name	
Street	
City	State ZIP Code
Country	

Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

26d.1 RECORDS ARE PUBLICLY AVAILABLE AT WWW.PROSOMNUS.COM AND SEC.GOV

Name

Street

City

State

ZIP Code

Country

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
Sung Kim, Raynee Davila Perry	5/1/2024	\$ 1,615,422.27

**Name and address of the person who has possession of inventory records**

27.1 Sung Kim, Raynee Davila Perry

Name

5675 Gibraltar Dr.

Street

Pleasanton

CA

94588

City

State

ZIP Code

Country

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and Nature of any interest	% of interest, if any
28.1 Brian Dow	5675 Gibraltar Dr, Pleasanton, CA 94588	Officer	
28.2 Leonard Liptak	5675 Gibraltar Dr, Pleasanton, CA 94588	Officer	
28.3 ProSomnus Holdings, Inc.	5675 Gibraltar Dr, Pleasanton, CA 94588	Parent	100%



Debtor: ProSomnus Sleep Technologies, Inc.

Case number (if known): 24-10974

Name

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- No
- Yes. Identify below.

Name	Address	Position and Nature of any interest	Period during which position or interest was held
29.1 Mark Murphy	Address on File	Former Officer	From 1/2023 To 8/2023

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See SOFA Question 4 Name _____ Street _____ City _____ State _____ ZIP Code _____ Country _____ Relationship to debtor _____			

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
31.1 ProSomnus, Inc.	EIN: 88-2978216

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
32.1 _____	EIN: _____

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/04/2024  
MM / DD / YYYY

**x** / s / Brian Dow \_\_\_\_\_

Printed name Brian Dow \_\_\_\_\_

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Financial Officer \_\_\_\_\_

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

No

Yes

In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Alfred Felsch	1528 Pine St		Livermore	CA	94550		02/29/2024	\$4,780.00	services
Alfred Felsch	1528 Pine St		Livermore	CA	94550		04/12/2024	\$3,220.00	services
Alfred Felsch	1528 Pine St		Livermore	CA	94550		04/26/2024	\$5,720.00	services
Alfred Felsch	1528 Pine St		Livermore	CA	94550		05/02/2024	\$3,380.00	services
Alliance Funding Group	17542 17th Street Suite 200		Tustin	CA	92780		02/15/2024	\$6,104.93	secured debt
Alliance Funding Group	17542 17th Street Suite 200		Tustin	CA	92780		02/16/2024	\$50,526.26	secured debt
Alliance Funding Group	17542 17th Street Suite 200		Tustin	CA	92780		03/15/2024	\$6,104.93	secured debt
Alliance Funding Group	17542 17th Street Suite 200		Tustin	CA	92780		03/15/2024	\$12,097.82	secured debt
Alliance Funding Group	17542 17th Street Suite 200		Tustin	CA	92780		04/15/2024	\$6,104.93	secured debt
Alliance Funding Group	17542 17th Street Suite 200		Tustin	CA	92780		04/15/2024	\$12,514.99	secured debt
Anastasia Maroulis (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		02/16/2024	\$6,000.00	other - expense reimbursement
Anastasia Maroulis (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		03/07/2024	\$5,045.12	other - expense reimbursement
Andersen Tax LLC	Leipziger Platz 1	10117 Berlin	Berlin			Germany	02/13/2024	\$12,124.81	services
Andersen Tax LLC	Box 200988		Pittsburgh	PA	15251-0988		04/05/2024	\$100,000.00	services
Andersen Tax LLC	Box 200988		Pittsburgh	PA	15251-0988		04/29/2024	\$125,000.00	services
Andersen Tax LLC	Box 200988		Pittsburgh	PA	15251-0988		05/02/2024	\$125,000.00	services
Arthur J. Gallagher Risk Management Services	470 Atlantic Avenue		Boston	MA	02210		03/15/2024	\$14,529.18	other - insurance
Arthur J. Gallagher Risk Management Services	470 Atlantic Avenue		Boston	MA	02210		05/03/2024	\$984,671.00	other - insurance
Ascentium Capital	23970 Highway 59 North		Kingwood	TX	77339-1535		02/15/2024	\$5,479.26	secured debt
Ascentium Capital	23970 Highway 59 North		Kingwood	TX	77339-1535		03/15/2024	\$5,479.26	secured debt
Ascentium Capital	23970 Highway 59 North		Kingwood	TX	77339-1535		04/16/2024	\$5,479.26	secured debt
Balboa Capital Corporation	575 Anton Blvd	12th Floor	Costa Mesa	CA	92626		02/26/2024	\$1,523.00	secured debt
Balboa Capital Corporation	575 Anton Blvd	12th Floor	Costa Mesa	CA	92626		02/29/2024	\$5,449.92	secured debt
Balboa Capital Corporation	575 Anton Blvd	12th Floor	Costa Mesa	CA	92626		03/26/2024	\$1,523.00	secured debt
Balboa Capital Corporation	575 Anton Blvd	12th Floor	Costa Mesa	CA	92626		03/29/2024	\$5,449.92	secured debt
Balboa Capital Corporation	575 Anton Blvd	12th Floor	Costa Mesa	CA	92626		04/26/2024	\$1,523.00	secured debt
Balboa Capital Corporation	575 Anton Blvd	12th Floor	Costa Mesa	CA	92626		04/29/2024	\$5,449.92	secured debt
Blackhawk Network	P.O. Box 931577		Atlanta	GA	31193		04/17/2024	\$549,283.04	services
BMO Bank N.A.	PO Box 7167		Pasadena	CA	91109		03/01/2024	\$4,617.64	secured debt
BMO Bank N.A.	PO Box 7167		Pasadena	CA	91109		04/01/2024	\$4,617.64	secured debt
BMO Bank N.A.	PO Box 7167		Pasadena	CA	91109		05/01/2024	\$4,617.64	secured debt
Broadridge ICS	P.O. BOX 416423		Boston	MA	02241		02/14/2024	\$1,432.93	services
Broadridge ICS	P.O. BOX 416423		Boston	MA	02241		02/14/2024	\$2,762.91	services
Broadridge ICS	P.O. BOX 416423		Boston	MA	02241		02/14/2024	\$8,732.71	services
Broadridge ICS	P.O. BOX 416423		Boston	MA	02241		02/21/2024	\$8.13	services
Broadridge ICS	P.O. BOX 416423		Boston	MA	02241		02/21/2024	\$3,607.68	services
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		02/09/2024	\$2,190.00	suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		02/09/2024	\$2,190.00	suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		02/09/2024	\$3,850.00	suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		02/14/2024	\$30,000.00	suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		02/29/2024	\$25,000.00	suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		03/08/2024	\$1,494.78	suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		03/08/2024	\$5,020.22	suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		03/12/2024	\$18,485.00	suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		03/14/2024	\$25,000.00	suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		03/27/2024	\$10,000.00	suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		05/02/2024	\$1,132.78	suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		05/06/2024	\$3,237.50	suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		05/06/2024	\$3,237.50	suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		05/06/2024	\$17,250.00	suppliers or vendors
CadBlu	250 West 39th St	Ground Floor	New York	NY	10018		05/06/2024	\$47,270.00	suppliers or vendors
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		03/04/2024	\$101.87	services

## In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		03/04/2024	\$886.97	services
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		03/04/2024	\$5,081.58	services
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		03/04/2024	\$44,186.90	services
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		04/03/2024	\$298.26	services
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		04/03/2024	\$1,134.77	services
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		04/03/2024	\$7,029.50	services
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		04/03/2024	\$61,731.03	services
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		05/03/2024	\$110.22	services
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		05/03/2024	\$828.27	services
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		05/03/2024	\$4,074.67	services
Cardconnect	1000 Continental Drive	Suite 300	King of Prussia	PA	19406		05/03/2024	\$55,393.46	services
CIT Bank	P.O. Box 7056		Pasadena	CA	91109-9699		02/15/2024	\$6,239.46	secured debt
CIT Bank	P.O. Box 7056		Pasadena	CA	91109-9699		03/15/2024	\$6,239.46	secured debt
CIT Bank	P.O. Box 7056		Pasadena	CA	91109-9699		04/15/2024	\$6,239.46	secured debt
Coco Cheng (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		03/08/2024	\$8,450.00	services
Concur Technologies, Inc.	62157 Collections Center Dr.		Chicago	IL	60693		03/08/2024	\$852.80	services
Concur Technologies, Inc.	62157 Collections Center Dr.		Chicago	IL	60693		03/14/2024	\$2,847.80	services
Concur Technologies, Inc.	62157 Collections Center Dr.		Chicago	IL	60693		04/18/2024	\$2,847.80	services
Concur Technologies, Inc.	62157 Collections Center Dr.		Chicago	IL	60693		05/02/2024	\$2,847.80	services
Concur Technologies, Inc.	62157 Collections Center Dr.		Chicago	IL	60693		05/06/2024	\$2,847.80	services
Continental Stock Transfer & Trust	One State Street	30th Floor	New York	NY	10004		02/14/2024	\$1,360.75	services
Continental Stock Transfer & Trust	One State Street	30th Floor	New York	NY	10004		02/14/2024	\$3,043.15	services
Continental Stock Transfer & Trust	One State Street	30th Floor	New York	NY	10004		02/14/2024	\$4,321.43	services
Continental Stock Transfer & Trust	One State Street	30th Floor	New York	NY	10004		02/14/2024	\$8,464.23	services
Continental Stock Transfer & Trust	One State Street	30th Floor	New York	NY	10004		03/08/2024	\$1,962.34	services
Continental Stock Transfer & Trust	One State Street	30th Floor	New York	NY	10004		05/02/2024	\$2,163.27	services
Cordent BV	Dierenriem 1	3738 TP	Maartensdijk			Netherlands	04/25/2024	\$14,173.76	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024	\$70.25	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024	\$82.00	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024	\$185.00	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024	\$241.45	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024	\$327.45	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024	\$472.36	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024	\$472.36	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024	\$474.29	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024	\$487.40	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024	\$564.40	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		02/14/2024	\$1,064.40	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		03/11/2024	\$185.00	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		04/09/2024	\$143.68	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		04/09/2024	\$283.45	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		04/09/2024	\$287.36	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		04/09/2024	\$287.36	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		04/09/2024	\$2,336.00	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		05/06/2024	\$160.00	services
CSC	251 Little Falls Drive		Wilmington	DE	19808-1674		05/06/2024	\$385.00	services
DDI Capital	181 New Road Attn: Mary Dean		Parsippany-Troy Hills	NJ	07054		04/17/2024	\$275.00	secured debt
DDI Capital	181 New Road Attn: Mary Dean		Parsippany-Troy Hills	NJ	07054		04/17/2024	\$7,779.97	secured debt
Definitive Healthcare	492 Old Connecticut Path		Framingham	MA	01701		02/09/2024	\$12,500.00	services
Dollinger Properties	555 Twin Dolphin Dr Ste 600		Redwood City	CA	94065		02/08/2024	\$87,592.72	other - building lease
Dollinger Properties	555 Twin Dolphin Dr Ste 600		Redwood City	CA	94065		02/29/2024	\$103,770.82	other - building lease
Dollinger Properties	555 Twin Dolphin Dr Ste 600		Redwood City	CA	94065		03/12/2024	\$62,931.73	other - building lease

In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Dollinger Properties	555 Twin Dolphin Dr Ste 600		Redwood City	CA	94065		03/27/2024	\$95,062.00	other - building lease
Dollinger Properties	555 Twin Dolphin Dr Ste 600		Redwood City	CA	94065		05/01/2024	\$95,062.00	other - building lease
Dr. Jordan Stern	15 Broad Street	Suite 2414	New York	NY	10005		02/29/2024	\$12,798.00	services
Dr. Jordan Stern	15 Broad Street	Suite 2414	New York	NY	10005		03/29/2024	\$34,918.00	services
Dr. Jordan Stern	15 Broad Street	Suite 2414	New York	NY	10005		05/03/2024	\$21,172.00	services
Edward Sall MD	36484 North 105th Place		Scottsdale	AZ	85262		02/09/2024	\$2,500.00	services
Edward Sall MD	36484 North 105th Place		Scottsdale	AZ	85262		03/08/2024	\$2,500.00	services
Edward Sall MD	36484 North 105th Place		Scottsdale	AZ	85262		03/14/2024	\$2,500.00	services
Edward Sall MD	36484 North 105th Place		Scottsdale	AZ	85262		04/18/2024	\$2,500.00	services
Environmental Service Partners	2550 Barrington Ct		Hayward	CA	94545		02/09/2024	\$1,000.00	services
Environmental Service Partners	2550 Barrington Ct		Hayward	CA	94545		02/09/2024	\$7,933.00	services
Environmental Service Partners	2550 Barrington Ct		Hayward	CA	94545		03/08/2024	\$1,385.88	services
Environmental Service Partners	2550 Barrington Ct		Hayward	CA	94545		03/08/2024	\$7,933.00	services
Environmental Service Partners	2550 Barrington Ct		Hayward	CA	94545		04/18/2024	\$1,000.00	services
Environmental Service Partners	2550 Barrington Ct		Hayward	CA	94545		04/18/2024	\$8,279.00	services
Environmental Service Partners	2550 Barrington Ct		Hayward	CA	94545		05/02/2024	\$8,279.00	services
Environmental Service Partners	2550 Barrington Ct		Hayward	CA	94545		05/06/2024	\$1,342.30	services
Environmental Service Partners	2550 Barrington Ct		Hayward	CA	94545		05/06/2024	\$8,279.00	services
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		02/09/2024	\$4,090.62	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		02/09/2024	\$5,602.86	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		02/09/2024	\$5,772.87	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		02/09/2024	\$8,702.07	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		02/09/2024	\$8,848.00	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		03/08/2024	\$1,465.86	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		03/08/2024	\$3,389.73	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		03/08/2024	\$4,241.05	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		03/14/2024	\$2,940.35	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		04/09/2024	\$3,045.07	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		04/09/2024	\$3,222.41	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		04/09/2024	\$3,278.35	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		04/09/2024	\$5,585.25	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		04/18/2024	\$3,968.77	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		04/18/2024	\$4,873.18	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		04/18/2024	\$5,600.49	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		04/18/2024	\$5,849.63	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		04/18/2024	\$6,315.31	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		04/18/2024	\$6,773.85	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		05/02/2024	\$2,913.65	suppliers or vendors
Express Employment Professionals	PO BOX 844277		Los Angeles	CA	90084-4277		05/02/2024	\$2,999.53	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/09/2024	\$8.62	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/09/2024	\$11.24	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/09/2024	\$19.06	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/09/2024	\$57.72	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/09/2024	\$66.94	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/09/2024	\$95.86	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/09/2024	\$203.17	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/09/2024	\$2,818.05	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/09/2024	\$3,025.31	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/09/2024	\$28,055.40	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/14/2024	\$45.82	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/14/2024	\$84.04	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/14/2024	\$429.90	suppliers or vendors

In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/14/2024	\$2,844.84	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/14/2024	\$23,315.44	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024	\$8.55	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024	\$21.11	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024	\$23.39	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024	\$26.60	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024	\$28.09	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024	\$116.35	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024	\$193.25	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024	\$244.87	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024	\$373.87	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024	\$1,756.98	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/21/2024	\$19,881.22	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024	\$3.99	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024	\$5.01	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024	\$16.62	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024	\$19.06	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024	\$23.39	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024	\$27.28	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024	\$28.09	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024	\$145.82	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024	\$230.94	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024	\$1,525.72	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		02/29/2024	\$1,795.41	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/08/2024	\$16.25	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/08/2024	\$62.24	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/08/2024	\$1,059.65	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/08/2024	\$1,436.52	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/08/2024	\$1,493.23	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/08/2024	\$1,931.24	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/08/2024	\$2,105.39	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/08/2024	\$15,878.10	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/08/2024	\$18,584.67	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/14/2024	\$14.79	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/14/2024	\$21.42	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/14/2024	\$23.84	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/14/2024	\$28.55	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/14/2024	\$31.34	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/14/2024	\$57.08	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/14/2024	\$66.27	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/14/2024	\$2,280.56	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$2.51	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$2.76	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$7.16	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$10.75	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$10.96	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$12.19	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$12.77	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$14.16	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$16.38	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$19.76	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$22.69	suppliers or vendors

In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$24.29	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$34.54	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$46.27	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$48.18	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$48.71	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$48.73	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$56.32	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$60.19	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$61.47	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$62.52	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$65.90	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$66.50	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$73.70	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$78.59	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$83.72	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$94.97	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$95.96	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$98.14	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$105.77	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$135.52	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$136.80	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$138.15	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$142.62	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$162.04	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$162.48	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$174.36	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$180.92	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$202.42	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$208.63	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$221.52	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$244.45	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$280.98	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$298.97	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$421.46	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$497.52	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$820.28	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$1,124.29	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$1,329.12	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$2,006.56	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$2,353.08	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$2,662.03	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$2,739.34	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$2,787.95	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$2,877.16	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$2,943.12	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$3,113.37	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$3,324.90	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$3,573.64	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$3,628.67	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		03/27/2024	\$4,018.19	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$12.08	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$12.19	suppliers or vendors

In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$12.25	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$12.79	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$14.32	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$21.25	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$22.08	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$24.49	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$32.82	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$36.39	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$41.94	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$58.21	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$75.04	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$106.58	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$112.03	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$118.17	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$156.07	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$216.82	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$1,351.83	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$2,776.22	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$5,660.00	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/09/2024	\$16,192.31	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024	\$34.22	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024	\$35.51	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024	\$42.16	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024	\$47.29	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024	\$56.45	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024	\$95.92	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024	\$114.78	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024	\$154.24	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024	\$199.28	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024	\$740.10	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024	\$2,582.70	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024	\$3,023.83	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024	\$3,560.93	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024	\$3,838.18	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024	\$18,057.34	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/18/2024	\$19,810.87	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/25/2024	\$18,385.68	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/25/2024	\$19,061.33	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/25/2024	\$19,488.06	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		04/26/2024	\$18,064.93	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$4.51	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$7.75	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$9.93	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$11.77	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$13.22	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$14.30	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$18.63	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$22.05	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$24.25	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$24.40	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$34.28	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$36.94	suppliers or vendors



In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$37.60	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$40.42	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$273.91	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$321.22	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$324.70	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$343.27	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$2,121.35	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$2,407.36	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$2,634.49	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$2,781.15	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$2,948.13	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$2,994.93	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$3,606.06	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$9,528.69	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/02/2024	\$27,238.60	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/03/2024	\$66.17	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/03/2024	\$68.42	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/03/2024	\$527.13	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/03/2024	\$16,682.40	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/03/2024	\$22,580.25	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/03/2024	\$24,973.95	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/06/2024	\$47.44	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/06/2024	\$54.24	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/06/2024	\$315.58	suppliers or vendors
Fedex	P.O. Box 7221		Pasadena	CA	91109-7321		05/06/2024	\$416.91	suppliers or vendors
First American	211 High Point Drive		Victor	NY	14564		03/01/2024	\$7,371.85	secured debt
First American	211 High Point Drive		Victor	NY	14564		03/01/2024	\$9,214.82	secured debt
First American	211 High Point Drive		Victor	NY	14564		04/01/2024	\$7,371.85	secured debt
First American	211 High Point Drive		Victor	NY	14564		04/01/2024	\$9,214.82	secured debt
First American	211 High Point Drive		Victor	NY	14564		05/01/2024	\$7,371.85	secured debt
First American	211 High Point Drive		Victor	NY	14564		05/01/2024	\$9,214.82	secured debt
First Financial Holdings, LLC	750 The City Drive South	Suite 300	Orange	CA	92868		03/01/2024	\$8,521.99	secured debt
First Financial Holdings, LLC	750 The City Drive South	Suite 300	Orange	CA	92868		04/01/2024	\$8,521.99	secured debt
First Financial Holdings, LLC	750 The City Drive South	Suite 300	Orange	CA	92868		05/01/2024	\$8,521.99	secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		03/01/2024	\$3,009.28	secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		03/01/2024	\$5,980.75	secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		03/01/2024	\$18,611.33	secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		04/01/2024	\$689.06	secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		04/01/2024	\$689.06	secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		04/01/2024	\$689.06	secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		04/01/2024	\$3,009.28	secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		04/01/2024	\$5,980.75	secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		04/01/2024	\$18,611.33	secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		05/01/2024	\$3,009.28	secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		05/01/2024	\$5,980.75	secured debt
First National Capital LLC	38 Discovery Suite 150		Irvine	CA	92618		05/01/2024	\$18,611.33	secured debt
First-Citizens Bank & Trust Co	21146 Network Place		Chicago	IL	60673-1211		02/09/2024	\$5,136.71	secured debt
First-Citizens Bank & Trust Co	21146 Network Place		Chicago	IL	60673-1211		03/08/2024	\$5,120.14	secured debt
First-Citizens Bank & Trust Co	21146 Network Place		Chicago	IL	60673-1211		03/27/2024	\$4,104.69	secured debt
First-Citizens Bank & Trust Co	21146 Network Place		Chicago	IL	60673-1211		03/27/2024	\$5,120.14	secured debt
First-Citizens Bank & Trust Co	21146 Network Place		Chicago	IL	60673-1211		04/18/2024	\$3,723.08	secured debt
First-Citizens Bank & Trust Co	21146 Network Place		Chicago	IL	60673-1211		04/18/2024	\$5,269.39	secured debt

In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Fiscal Solutions	130 Wood Street		London		EX2V 6DL	UK	03/14/2024	\$10,491.77	services
Fiscal Solutions	130 Wood Street		London		EX2V 6DL	UK	03/21/2024	\$216.64	services
Fiscal Solutions	130 Wood Street		London		EX2V 6DL	UK	04/17/2024	\$114.06	services
Fiscal Solutions	130 Wood Street		London		EX2V 6DL	UK	04/24/2024	\$7,197.37	services
Gary Veran	2780 Wilmore Court		Concord	CA	94518		04/18/2024	\$3,785.00	services
Gary Veran	2780 Wilmore Court		Concord	CA	94518		05/06/2024	\$1,975.00	services
Gary Veran	2780 Wilmore Court		Concord	CA	94518		05/06/2024	\$2,875.00	services
Gavin/Solmonese	1007 Orange Street		Wilmington	DE	19801		04/29/2024	\$75,000.00	services
Gavin/Solmonese	1007 Orange Street		Wilmington	DE	19801		05/02/2024	\$75,000.00	services
Great Lakes Dental Technologies	200 Cooper Avenue P.O. Box 5111		Tonawanda	NY	14151-5111		03/08/2024	\$3,191.65	suppliers or vendors
Great Lakes Dental Technologies	200 Cooper Avenue P.O. Box 5111		Tonawanda	NY	14151-5111		03/08/2024	\$3,802.88	suppliers or vendors
Great Lakes Dental Technologies	200 Cooper Avenue P.O. Box 5111		Tonawanda	NY	14151-5111		03/14/2024	\$4,785.56	suppliers or vendors
Great Lakes Dental Technologies	200 Cooper Avenue P.O. Box 5111		Tonawanda	NY	14151-5111		03/27/2024	\$161.82	suppliers or vendors
Great Lakes Dental Technologies	200 Cooper Avenue P.O. Box 5111		Tonawanda	NY	14151-5111		03/27/2024	\$762.10	suppliers or vendors
Great Lakes Dental Technologies	200 Cooper Avenue P.O. Box 5111		Tonawanda	NY	14151-5111		03/27/2024	\$1,068.33	suppliers or vendors
Great Lakes Dental Technologies	200 Cooper Avenue P.O. Box 5111		Tonawanda	NY	14151-5111		03/27/2024	\$1,507.52	suppliers or vendors
Great Lakes Dental Technologies	200 Cooper Avenue P.O. Box 5111		Tonawanda	NY	14151-5111		03/27/2024	\$3,950.30	suppliers or vendors
Great Lakes Dental Technologies	200 Cooper Avenue P.O. Box 5111		Tonawanda	NY	14151-5111		05/06/2024	\$5,477.27	suppliers or vendors
Hangzhou SLEEPON Technology Co Ltd	Bld #2 Rm 1133	No.368 Xiangwang Street Yuhang District	Hangzhou	Zhejiang Province		P.R. China	03/26/2024	\$18,000.00	suppliers or vendors
Hangzhou SLEEPON Technology Co Ltd	Bld #2 Rm 1133	No.368 Xiangwang Street Yuhang District	Hangzhou	Zhejiang Province		P.R. China	04/25/2024	\$16,600.00	suppliers or vendors
Hanmi Bank	PO Box 2149		GIG Harbor	WA	98335		02/20/2024	\$4,465.57	secured debt
Hanmi Bank	PO Box 2149		GIG Harbor	WA	98335		03/05/2024	\$3,014.97	secured debt
Hanmi Bank	PO Box 2149		GIG Harbor	WA	98335		03/19/2024	\$4,465.57	secured debt
Hanmi Bank	PO Box 2149		GIG Harbor	WA	98335		04/03/2024	\$3,014.97	secured debt
Hanmi Bank	PO Box 2149		GIG Harbor	WA	98335		04/17/2024	\$4,465.57	secured debt
Hanmi Bank	PO Box 2149		GIG Harbor	WA	98335		05/03/2024	\$3,014.97	secured debt
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		02/09/2024	\$1,396.38	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		02/09/2024	\$2,323.55	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		02/26/2024	\$2,719.98	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		02/29/2024	\$1,493.49	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		02/29/2024	\$2,163.95	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		03/08/2024	\$1,039.43	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		03/08/2024	\$1,068.00	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		03/08/2024	\$1,534.24	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		03/08/2024	\$1,565.42	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		03/14/2024	\$1,110.07	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		04/09/2024	\$1,482.21	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		04/09/2024	\$1,708.98	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		04/09/2024	\$1,751.67	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		04/09/2024	\$1,760.08	suppliers or vendors
Hedy Holmes Staffing Agency	4747 Feather River Drive #2		Stockton	CA	95219		04/18/2024	\$2,001.76	suppliers or vendors
Henry C. Levy Tax Collector Alameda County	1221 Oak Street	Room 131	Oakland	CA	94612-4287		04/18/2024	\$98.91	other - taxes
Henry C. Levy Tax Collector Alameda County	1221 Oak Street	Room 131	Oakland	CA	94612-4287		04/18/2024	\$1,055.72	other - taxes
Henry C. Levy Tax Collector Alameda County	1221 Oak Street	Room 131	Oakland	CA	94612-4287		04/18/2024	\$2,725.15	other - taxes
Henry C. Levy Tax Collector Alameda County	1221 Oak Street	Room 131	Oakland	CA	94612-4287		04/18/2024	\$3,743.76	other - taxes
Henry C. Levy Tax Collector Alameda County	1221 Oak Street	Room 131	Oakland	CA	94612-4287		04/18/2024	\$35,293.64	other - taxes
Henry Schein	Box 371952		Pittsburgh	PA	15250-7952		02/09/2024	\$630.28	suppliers or vendors
Henry Schein	Box 371952		Pittsburgh	PA	15250-7952		02/09/2024	\$1,106.18	suppliers or vendors

In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Henry Schein	Box 371952		Pittsburgh	PA	15250-7952		02/21/2024	\$1,425.64	suppliers or vendors
Henry Schein	Box 371952		Pittsburgh	PA	15250-7952		03/14/2024	\$1,690.60	suppliers or vendors
Henry Schein	Box 371952		Pittsburgh	PA	15250-7952		04/18/2024	\$504.64	suppliers or vendors
Henry Schein	Box 371952		Pittsburgh	PA	15250-7952		04/18/2024	\$691.80	suppliers or vendors
Henry Schein	Box 371952		Pittsburgh	PA	15250-7952		04/18/2024	\$1,160.49	suppliers or vendors
Henry Schein	Box 371952		Pittsburgh	PA	15250-7952		04/18/2024	\$1,178.07	suppliers or vendors
High 5 Builders Inc	2757 North Vasco Road		Livermore	CA	94551		04/26/2024	\$3,512.00	suppliers or vendors
High 5 Builders Inc	2757 North Vasco Road		Livermore	CA	94551		04/26/2024	\$20,000.00	suppliers or vendors
Huntington	11100 Wayzata Blvd - Suite 700		Minnetonka	MN	55305		02/15/2024	\$2,254.05	secured debt
Huntington	11100 Wayzata Blvd - Suite 700		Minnetonka	MN	55305		03/01/2024	\$1,455.07	secured debt
Huntington	11100 Wayzata Blvd - Suite 700		Minnetonka	MN	55305		03/15/2024	\$2,254.05	secured debt
Huntington	11100 Wayzata Blvd - Suite 700		Minnetonka	MN	55305		03/20/2024	\$4,344.00	secured debt
Huntington	11100 Wayzata Blvd - Suite 700		Minnetonka	MN	55305		04/01/2024	\$1,455.07	secured debt
Huntington	11100 Wayzata Blvd - Suite 700		Minnetonka	MN	55305		04/15/2024	\$2,254.05	secured debt
Huntington	11100 Wayzata Blvd - Suite 700		Minnetonka	MN	55305		04/22/2024	\$4,344.00	secured debt
Huntington	11100 Wayzata Blvd - Suite 700		Minnetonka	MN	55305		05/01/2024	\$1,455.07	secured debt
ICR Opco LLC	761 Main Ave		Norwalk	CT	06851		03/08/2024	\$15,600.00	services
ICR Opco LLC	761 Main Ave		Norwalk	CT	06851		04/26/2024	\$15,600.00	services
ICR Opco LLC	761 Main Ave		Norwalk	CT	06851		04/26/2024	\$15,600.00	services
ICR Opco LLC	761 Main Ave		Norwalk	CT	06851		05/06/2024	\$15,600.00	services
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/09/2024	\$15,743.55	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/09/2024	\$22,825.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/09/2024	\$25,971.45	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/09/2024	\$32,550.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/14/2024	\$1,545.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/14/2024	\$10,224.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/14/2024	\$15,450.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/14/2024	\$20,750.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/21/2024	\$50,000.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/29/2024	\$32,000.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		02/29/2024	\$43,000.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		03/08/2024	\$75,000.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		03/14/2024	\$1,545.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		03/14/2024	\$6,150.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		03/14/2024	\$7,440.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		03/14/2024	\$27,055.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		03/14/2024	\$77,810.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		03/27/2024	\$9,550.20	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		03/27/2024	\$31,845.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		03/27/2024	\$58,604.80	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		04/18/2024	\$11,220.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		04/18/2024	\$34,395.20	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		04/18/2024	\$41,500.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		04/18/2024	\$63,550.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		04/26/2024	\$66,596.56	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		04/26/2024	\$83,403.44	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/02/2024	\$4,432.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/02/2024	\$6,648.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/02/2024	\$26,350.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/02/2024	\$58,953.44	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/02/2024	\$62,048.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/06/2024	\$5,985.00	suppliers or vendors

## In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/06/2024	\$13,802.40	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/06/2024	\$18,941.70	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/06/2024	\$20,460.00	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/06/2024	\$25,705.60	suppliers or vendors
INTERSTATE PLASTICS	P.O. Box 888094		Los Angeles	CA	90088-8094		05/06/2024	\$88,640.00	suppliers or vendors
Intertek Testing Services NA, Inc.	P.O. Box 405176		Atlanta	GA	30384-5176		02/29/2024	\$30,880.55	suppliers or vendors
Intrado Digital Media	770 N Halsted St Ste 6S		Chicago	IL	60642		02/14/2024	\$2,297.25	suppliers or vendors
Intrado Digital Media	770 N Halsted St Ste 6S		Chicago	IL	60642		02/21/2024	\$835.00	suppliers or vendors
Intrado Digital Media	770 N Halsted St Ste 6S		Chicago	IL	60642		02/22/2024	\$840.00	suppliers or vendors
Intrado Digital Media	770 N Halsted St Ste 6S		Chicago	IL	60642		02/22/2024	\$1,320.00	suppliers or vendors
Intrado Digital Media	770 N Halsted St Ste 6S		Chicago	IL	60642		02/22/2024	\$4,110.00	suppliers or vendors
Jennie Campbell (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		03/07/2024	\$5,661.49	other - expense reimbursement
Jennie Campbell (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		05/06/2024	\$3,896.78	other - expense reimbursement
Jessica Montgomery (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		02/16/2024	\$1,317.26	other - expense reimbursement
Jessica Montgomery (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		03/07/2024	\$1,509.61	other - expense reimbursement
Jessica Montgomery (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		03/28/2024	\$820.52	other - expense reimbursement
Jessica Montgomery (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		04/12/2024	\$2,172.03	other - expense reimbursement
Jessica Montgomery (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		05/06/2024	\$1,840.63	other - expense reimbursement
Kilpatrick Townsend & Stockton LLP	Dept # 34542 P.O. Box 39000		San Francisco	CA	94139		05/02/2024	\$140,898.00	services
Kurtzman Carson Consultants LLC	222 N. Pacific Coast Highway	3rd Floor	El Segundo	CA	90245		05/02/2024	\$30,000.00	services
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		02/09/2024	\$40,000.00	suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		02/14/2024	\$46,000.00	suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		02/21/2024	\$1,650.00	suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		02/21/2024	\$2,775.00	suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		02/21/2024	\$16,500.00	suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		02/29/2024	\$40,000.00	suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		03/08/2024	\$20,200.00	suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		03/08/2024	\$29,800.00	suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		03/14/2024	\$30,000.00	suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		04/18/2024	\$53,301.50	suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		05/02/2024	\$2,200.00	suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		05/02/2024	\$22,000.00	suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		05/06/2024	\$1,650.00	suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		05/06/2024	\$2,200.00	suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		05/06/2024	\$3,700.00	suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		05/06/2024	\$60,200.00	suppliers or vendors
Leonamerica	1641 S. Rose Ave		Oxnard	CA	93033-2404		05/06/2024	\$77,400.00	suppliers or vendors
LHH Recruitment Solutions	Dept CH 14031		Palantine	IL	60055-4031		03/12/2024	\$13,200.00	suppliers or vendors
LITTLER MENDELSON PC	333 Bush Street 34TH FLOOR		San Francisco	CA	94104		02/09/2024	\$385.00	services
LITTLER MENDELSON PC	333 Bush Street 34TH FLOOR		San Francisco	CA	94104		02/09/2024	\$4,625.00	services
LITTLER MENDELSON PC	333 Bush Street 34TH FLOOR		San Francisco	CA	94104		02/14/2024	\$1,200.00	services
LITTLER MENDELSON PC	333 Bush Street 34TH FLOOR		San Francisco	CA	94104		02/14/2024	\$8,310.00	services
Magic Touch Software Int.	PO Box 306527		Nashville	TN	37230-6527		02/09/2024	\$150.00	suppliers or vendors
Magic Touch Software Int.	PO Box 306527		Nashville	TN	37230-6527		02/09/2024	\$4,400.00	suppliers or vendors
Magic Touch Software Int.	PO Box 306527		Nashville	TN	37230-6527		02/22/2024	\$62.50	suppliers or vendors
Magic Touch Software Int.	PO Box 306527		Nashville	TN	37230-6527		02/22/2024	\$4,112.50	suppliers or vendors
Magic Touch Software Int.	PO Box 306527		Nashville	TN	37230-6527		02/29/2024	\$4,400.00	suppliers or vendors
Magic Touch Software Int.	PO Box 306527		Nashville	TN	37230-6527		03/14/2024	\$4,400.00	suppliers or vendors
Magic Touch Software Int.	PO Box 306527		Nashville	TN	37230-6527		05/02/2024	\$125.00	suppliers or vendors
Magic Touch Software Int.	PO Box 306527		Nashville	TN	37230-6527		05/02/2024	\$375.00	suppliers or vendors
Magic Touch Software Int.	PO Box 306527		Nashville	TN	37230-6527		05/02/2024	\$4,400.00	suppliers or vendors
Map My Customers, Inc.	2500 Regency Pkwy		Cary	NC	27518		03/14/2024	\$8,270.00	suppliers or vendors

In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Marcum LLP	1 Canal Plaza 4th Floor		Portland	ME	04101		02/14/2024	\$18,540.00	services
Marcum LLP	1 Canal Plaza 4th Floor		Portland	ME	04101		02/14/2024	\$25,750.00	services
Marcum LLP	1 Canal Plaza 4th Floor		Portland	ME	04101		02/21/2024	\$25,000.00	services
Marcum LLP	1 Canal Plaza 4th Floor		Portland	ME	04101		03/08/2024	\$8,800.00	services
Marcum LLP	1 Canal Plaza 4th Floor		Portland	ME	04101		03/08/2024	\$16,200.00	services
Marcum LLP	1 Canal Plaza 4th Floor		Portland	ME	04101		03/14/2024	\$10,000.00	services
Marcum LLP	1 Canal Plaza 4th Floor		Portland	ME	04101		03/27/2024	\$12,100.00	services
Marcum LLP	1 Canal Plaza 4th Floor		Portland	ME	04101		05/06/2024	\$51,500.00	services
Marko Foam Products	2940 West Directors Row		Salt Lake City	UT	84104		02/12/2024	\$7,560.00	suppliers or vendors
Marko Foam Products	2940 West Directors Row		Salt Lake City	UT	84104		02/14/2024	\$7,560.00	suppliers or vendors
Marko Foam Products	2940 West Directors Row		Salt Lake City	UT	84104		03/08/2024	\$5,040.00	suppliers or vendors
Marko Foam Products	2940 West Directors Row		Salt Lake City	UT	84104		03/14/2024	\$4,500.00	suppliers or vendors
Marko Foam Products	2940 West Directors Row		Salt Lake City	UT	84104		04/18/2024	\$4,955.00	suppliers or vendors
Marko Foam Products	2940 West Directors Row		Salt Lake City	UT	84104		05/02/2024	\$9,905.00	suppliers or vendors
MedMark, LLC	15720 N Greenway Hayden Loop 9		Scottsdale	AZ	85260		02/09/2024	\$7,620.00	suppliers or vendors
MedMark, LLC	15720 N Greenway Hayden Loop 9		Scottsdale	AZ	85260		03/14/2024	\$2,720.00	suppliers or vendors
MEDQOR	PO BOX 88906		Milwaukee	WI	53288-8906		02/29/2024	\$3,838.00	suppliers or vendors
MEDQOR	PO BOX 88906		Milwaukee	WI	53288-8906		05/02/2024	\$3,838.00	suppliers or vendors
Ming-Lai Lai (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		02/16/2024	\$942.84	other - expense reimbursement
Ming-Lai Lai (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		03/07/2024	\$4,072.06	other - expense reimbursement
Ming-Lai Lai (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		05/06/2024	\$4,308.98	other - expense reimbursement
Mobile Programming LLC	30300 Agoura Rd. Ste 140		Agoura Hills	CA	91301		05/06/2024	\$20,000.00	suppliers or vendors
Moss Adams LLP	999 3rd Avenue	Suite 3300	Seattle	WA	98104		02/21/2024	\$21,000.00	services
Moss Adams LLP	999 3rd Avenue	Suite 3300	Seattle	WA	98104		03/27/2024	\$50,000.00	services
Moss Adams LLP	999 3rd Avenue	Suite 3300	Seattle	WA	98104		04/18/2024	\$2,338.88	services
Moss Adams LLP	999 3rd Avenue	Suite 3300	Seattle	WA	98104		04/18/2024	\$11,324.26	services
Moss Adams LLP	999 3rd Avenue	Suite 3300	Seattle	WA	98104		04/18/2024	\$39,950.00	services
Moss Adams LLP	999 3rd Avenue	Suite 3300	Seattle	WA	98104		04/24/2024	\$75,000.00	services
Moss Adams LLP	999 3rd Avenue	Suite 3300	Seattle	WA	98104		05/02/2024	\$10,500.00	services
Moss Adams LLP	999 3rd Avenue	Suite 3300	Seattle	WA	98104		05/03/2024	\$26,250.00	services
Moss Adams LLP	999 3rd Avenue	Suite 3300	Seattle	WA	98104		05/03/2024	\$38,850.00	services
Murphy, Mark (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/16/2024	\$1,476.48	other - expense reimbursement
Murphy, Mark (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/16/2024	\$1,635.71	other - expense reimbursement
Murphy, Mark (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/16/2024	\$1,730.29	other - expense reimbursement
Murphy, Mark (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/16/2024	\$4,957.33	other - expense reimbursement
Murphy, Mark (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		03/07/2024	\$1,375.75	other - expense reimbursement
Murphy, Mark (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		04/12/2024	\$100.00	other - expense reimbursement
Murphy, Mark (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		05/06/2024	\$3,724.12	other - expense reimbursement
Nasdaq	151 West 42nd Street	Floors 26, 27, 28	New York	NY	10036		02/16/2024	\$20,025.00	other - financials
Navitas Corporate	203 Fort Wade Road	Suite 300	Ponte Vedra	FL	32081		02/12/2024	\$1,691.03	secured debt
Navitas Corporate	203 Fort Wade Road	Suite 300	Ponte Vedra	FL	32081		02/20/2024	\$5,887.00	secured debt
Navitas Corporate	203 Fort Wade Road	Suite 300	Ponte Vedra	FL	32081		03/04/2024	\$2,001.10	secured debt
Navitas Corporate	203 Fort Wade Road	Suite 300	Ponte Vedra	FL	32081		03/11/2024	\$1,691.03	secured debt
Navitas Corporate	203 Fort Wade Road	Suite 300	Ponte Vedra	FL	32081		03/18/2024	\$5,617.00	secured debt
Navitas Corporate	203 Fort Wade Road	Suite 300	Ponte Vedra	FL	32081		04/02/2024	\$2,001.10	secured debt
Navitas Corporate	203 Fort Wade Road	Suite 300	Ponte Vedra	FL	32081		04/11/2024	\$1,691.03	secured debt
Navitas Corporate	203 Fort Wade Road	Suite 300	Ponte Vedra	FL	32081		04/16/2024	\$5,617.00	secured debt
Navitas Corporate	203 Fort Wade Road	Suite 300	Ponte Vedra	FL	32081		05/02/2024	\$2,001.10	secured debt
Nelson Mullins Riley Scarborough LLP	1320 Main Street		Columbia	SC	29201		02/14/2024	\$22,826.00	services
Nelson Wu	1634 45th Avenue		San Francisco	CA	94122		04/18/2024	\$4,000.00	services
Nelson Wu	1634 45th Avenue		San Francisco	CA	94122		05/02/2024	\$4,000.00	services
Nelson Wu	1634 45th Avenue		San Francisco	CA	94122		05/02/2024	\$4,000.00	services

## In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Nelson Wu	1634 45th Avenue		San Francisco	CA	94122		05/06/2024	\$4,000.00	services
NFS Leasing, Inc.	900 Cummings Center	Suite 226-U	Beverly	MA	01915		03/01/2024	\$11,363.54	secured debt
NFS Leasing, Inc.	900 Cummings Center	Suite 226-U	Beverly	MA	01915		04/01/2024	\$11,363.54	secured debt
NFS Leasing, Inc.	900 Cummings Center	Suite 226-U	Beverly	MA	01915		05/01/2024	\$11,363.54	secured debt
Nojaim, Paul (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/16/2024	\$2,674.36	other - expense reimbursement
Nojaim, Paul (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		03/07/2024	\$2,602.77	other - expense reimbursement
Nojaim, Paul (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		04/12/2024	\$4,622.28	other - expense reimbursement
Nor-Cal Moving Services	3129 Corporate Place		Hayward	CA	94545		04/26/2024	\$4,950.26	suppliers or vendors
Nor-Cal Moving Services	3129 Corporate Place		Hayward	CA	94545		04/26/2024	\$8,416.00	suppliers or vendors
Parachute Technology, Inc.	2010 Crow Canyon Place	Suite 260	San Ramon	CA	94583		02/21/2024	\$21,729.11	services
Parachute Technology, Inc.	2010 Crow Canyon Place	Suite 260	San Ramon	CA	94583		03/08/2024	\$300.00	services
Parachute Technology, Inc.	2010 Crow Canyon Place	Suite 260	San Ramon	CA	94583		03/08/2024	\$300.00	services
Parachute Technology, Inc.	2010 Crow Canyon Place	Suite 260	San Ramon	CA	94583		03/08/2024	\$417.85	services
Parachute Technology, Inc.	2010 Crow Canyon Place	Suite 260	San Ramon	CA	94583		03/08/2024	\$21,296.79	services
Parachute Technology, Inc.	2010 Crow Canyon Place	Suite 260	San Ramon	CA	94583		04/18/2024	\$22,072.60	services
Parachute Technology, Inc.	2010 Crow Canyon Place	Suite 260	San Ramon	CA	94583		05/02/2024	\$21,996.61	services
Paradigm Dental Models	920 S Andreasen Dr Ste 106		Escondido	CA	92029-1936		02/09/2024	\$355.00	suppliers or vendors
Paradigm Dental Models	920 S Andreasen Dr Ste 106		Escondido	CA	92029-1936		02/09/2024	\$4,880.00	suppliers or vendors
Paradigm Dental Models	920 S Andreasen Dr Ste 106		Escondido	CA	92029-1936		03/14/2024	\$4,880.00	suppliers or vendors
Pawnee Leasing Corporation	PO Box 736904		Dallas	TX	75373		02/15/2024	\$4,002.64	secured debt
Pawnee Leasing Corporation	PO Box 736904		Dallas	TX	75373		03/01/2024	\$1,535.36	secured debt
Pawnee Leasing Corporation	PO Box 736904		Dallas	TX	75373		03/01/2024	\$1,667.11	secured debt
Pawnee Leasing Corporation	PO Box 736904		Dallas	TX	75373		03/15/2024	\$5,522.93	secured debt
Pawnee Leasing Corporation	PO Box 736904		Dallas	TX	75373		04/01/2024	\$1,225.36	secured debt
Pawnee Leasing Corporation	PO Box 736904		Dallas	TX	75373		04/01/2024	\$1,667.11	secured debt
Pawnee Leasing Corporation	PO Box 736904		Dallas	TX	75373		04/15/2024	\$5,522.93	secured debt
Pawnee Leasing Corporation	PO Box 736904		Dallas	TX	75373		05/01/2024	\$1,225.36	secured debt
Pawnee Leasing Corporation	PO Box 736904		Dallas	TX	75373		05/01/2024	\$1,667.11	secured debt
People Center Inc.	55 Second Street	Suite 1500	San Francisco	CA	94105		02/26/2024	\$0.04	services
People Center Inc.	55 Second Street	Suite 1500	San Francisco	CA	94105		02/26/2024	\$0.14	services
People Center Inc.	55 Second Street	Suite 1500	San Francisco	CA	94105		02/26/2024	\$699.99	services
People Center Inc.	55 Second Street	Suite 1500	San Francisco	CA	94105		02/26/2024	\$3,387.80	services
People Center Inc.	55 Second Street	Suite 1500	San Francisco	CA	94105		02/26/2024	\$5,663.61	services
People Center Inc.	55 Second Street	Suite 1500	San Francisco	CA	94105		03/28/2024	\$11,365.70	services
People Center Inc.	55 Second Street	Suite 1500	San Francisco	CA	94105		04/04/2024	\$6.00	services
PG&E	P.O. Box 997300		Sacramento	CA	95899-7300		02/21/2024	\$50,087.13	suppliers or vendors
PG&E	P.O. Box 997300		Sacramento	CA	95899-7300		03/20/2024	\$52,121.68	suppliers or vendors
PG&E	P.O. Box 997300		Sacramento	CA	95899-7300		04/22/2024	\$53,542.06	suppliers or vendors
Piper Sandler (Attn Treasury, J09STR)	800 Nicollet Mall, Suite 900		Minneapolis	MN	55402		04/26/2024	\$9,549.21	services
Pleasanton Garbage Service Inc.	Po Box 399		Pleasanton	CA	94566		03/08/2024	\$3,115.56	suppliers or vendors
Pleasanton Garbage Service Inc.	Po Box 399		Pleasanton	CA	94566		04/09/2024	\$3,115.56	suppliers or vendors
Pleasanton Garbage Service Inc.	Po Box 399		Pleasanton	CA	94566		05/02/2024	\$3,115.56	suppliers or vendors
Polsinelli PC	PO BOX 878681		Kansas City	MO	64187-8681		04/03/2024	\$300,000.00	services
Polsinelli PC	PO BOX 878681		Kansas City	MO	64187-8681		05/02/2024	\$250,000.00	services
Propellant Media	976 Brady Ave NW	Suite 100	Atlanta	GA	30318		02/09/2024	\$10,000.00	suppliers or vendors
Propellant Media	976 Brady Ave NW	Suite 100	Atlanta	GA	30318		03/08/2024	\$10,000.00	suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		02/09/2024	\$134.90	suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		02/09/2024	\$868.72	suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		02/09/2024	\$868.72	suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		02/09/2024	\$1,556.38	suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		02/16/2024	\$273.00	suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		02/16/2024	\$6,214.37	suppliers or vendors

In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		04/09/2024	\$61.70	suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		04/09/2024	\$256.44	suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		04/09/2024	\$1,870.83	suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		04/09/2024	\$2,231.47	suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		04/18/2024	\$225.26	suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		04/18/2024	\$404.11	suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		05/06/2024	\$76.76	suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		05/06/2024	\$111.50	suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		05/06/2024	\$111.50	suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		05/06/2024	\$160.14	suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		05/06/2024	\$196.10	suppliers or vendors
R&B Printing and Graphics	4435 First Street	Suite 156	Livermore	CA	94551		05/06/2024	\$1,361.08	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		02/09/2024	\$17.63	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		02/09/2024	\$218.77	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		02/09/2024	\$1,418.41	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		02/09/2024	\$1,756.39	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		02/14/2024	\$36.11	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		02/14/2024	\$36.11	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		02/14/2024	\$288.88	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		02/14/2024	\$1,830.60	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		03/08/2024	\$30.87	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		03/08/2024	\$490.05	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		03/08/2024	\$1,893.97	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		04/09/2024	\$925.14	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		04/09/2024	\$2,859.89	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		04/26/2024	\$37.19	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		04/26/2024	\$71.50	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		04/26/2024	\$1,374.11	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		04/26/2024	\$1,480.84	suppliers or vendors
Randstad	3625 Cumberland Blvd	Suite 600	Atlanta	GA	30339		04/26/2024	\$1,585.92	suppliers or vendors
Resorts World Las Vegas LLC	3000 Las Vegas Blvd South		Las Vegas	NV	89109		02/14/2024	\$17,226.00	suppliers or vendors
RingCentral Inc.	PO Box 734232		Dallas	TX	75373-4232		03/08/2024	\$7,180.43	suppliers or vendors
RingCentral Inc.	PO Box 734232		Dallas	TX	75373-4232		04/09/2024	\$1,790.45	suppliers or vendors
RingCentral Inc.	PO Box 734232		Dallas	TX	75373-4232		05/06/2024	\$1,784.36	suppliers or vendors
RingCentral Inc.	PO Box 734232		Dallas	TX	75373-4232		05/06/2024	\$1,817.29	suppliers or vendors
Rosler Metal Finishing USA, LLC	1551 Denso Road		Battle Creek	MI	49037		02/09/2024	\$278.10	suppliers or vendors
Rosler Metal Finishing USA, LLC	1551 Denso Road		Battle Creek	MI	49037		03/15/2024	\$2,242.92	suppliers or vendors
Rosler Metal Finishing USA, LLC	1551 Denso Road		Battle Creek	MI	49037		03/15/2024	\$4,919.19	suppliers or vendors
Rosler Metal Finishing USA, LLC	1551 Denso Road		Battle Creek	MI	49037		03/15/2024	\$19,500.00	suppliers or vendors
Rosler Metal Finishing USA, LLC	1551 Denso Road		Battle Creek	MI	49037		04/18/2024	\$494.37	suppliers or vendors
Rosler Metal Finishing USA, LLC	1551 Denso Road		Battle Creek	MI	49037		04/18/2024	\$561.66	suppliers or vendors
Sayer, Gabriel (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/16/2024	\$2,398.78	other - expense reimbursement
Sayer, Gabriel (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		03/07/2024	\$1,984.70	other - expense reimbursement
Sayer, Gabriel (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		04/12/2024	\$2,300.04	other - expense reimbursement
Sayer, Gabriel (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		05/06/2024	\$3,670.53	other - expense reimbursement
Sheppard Mullin Richter & Hampton	427 Bedford Road		Pleasantville	NY	10570		02/09/2024	\$70.68	services
Sheppard Mullin Richter & Hampton	427 Bedford Road		Pleasantville	NY	10570		02/09/2024	\$2,619.88	services
Sheppard Mullin Richter & Hampton	427 Bedford Road		Pleasantville	NY	10570		02/09/2024	\$9,850.59	services
Sheppard Mullin Richter & Hampton	427 Bedford Road		Pleasantville	NY	10570		05/03/2024	\$13,068.14	services
Sherri Cross (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		02/16/2024	\$547.75	other - expense reimbursement
Sherri Cross (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		02/16/2024	\$1,345.32	other - expense reimbursement
Sherri Cross (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		03/07/2024	\$2,557.36	other - expense reimbursement

In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Sherri Cross (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		04/12/2024	\$3,504.45	other - expense reimbursement
Shouresh Charkhandeh	5540 Windermere Blvd NW	Suite 201	Edmonton	AB	T6W 2Z8	Canada	03/08/2024	\$2,778.84	services
Shouresh Charkhandeh	5540 Windermere Blvd NW	Suite 201	Edmonton	AB	T6W 2Z8	Canada	04/18/2024	\$2,708.85	services
Shouresh Charkhandeh	5540 Windermere Blvd NW	Suite 201	Edmonton	AB	T6W 2Z8	Canada	05/02/2024	\$5,440.07	services
Somnovum by Buess	Industriestrasse 14	CH-5036	Oberentfelden			Sweden	03/08/2024	\$9,612.36	services
Sona Creative Group	192 Avenida La Cuesta		San Clemente	CA	92672		02/09/2024	\$6,750.00	suppliers or vendors
Sona Creative Group	192 Avenida La Cuesta		San Clemente	CA	92672		03/08/2024	\$6,750.00	suppliers or vendors
Stacey Kiel (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		02/16/2024	\$848.64	other - expense reimbursement
Stacey Kiel (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		03/07/2024	\$1,491.24	other - expense reimbursement
Stacey Kiel (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		04/12/2024	\$3,113.06	other - expense reimbursement
Stacey Kiel (ProSomnus Sleep Technologies)	5675 Gibraltar Dr		Pleasanton	CA	94588		05/06/2024	\$4,256.45	other - expense reimbursement
State of Delaware	PO Box 2044		Wilmington	DE	19899		03/04/2024	\$30,554.82	other - taxes
Stout Risius Ross, LLC	150 W. Second St.	Suite 400	Royal Oak	MI	48067		05/02/2024	\$8,300.00	services
Stout Risius Ross, LLC	150 W. Second St.	Suite 400	Royal Oak	MI	48067		05/02/2024	\$25,080.00	services
Stout Risius Ross, LLC	150 W. Second St.	Suite 400	Royal Oak	MI	48067		05/06/2024	\$8,300.00	services
Stout Risius Ross, LLC	150 W. Second St.	Suite 400	Royal Oak	MI	48067		05/06/2024	\$12,540.00	services
Stout Risius Ross, LLC	150 W. Second St.	Suite 400	Royal Oak	MI	48067		05/06/2024	\$12,540.00	services
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		02/09/2024	\$2,562.98	suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		02/09/2024	\$2,878.70	suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		02/09/2024	\$3,673.88	suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		02/09/2024	\$3,690.42	suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		02/09/2024	\$4,906.37	suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		02/21/2024	\$3,108.91	suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		03/08/2024	\$3,690.42	suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		03/08/2024	\$4,823.12	suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		04/01/2024	\$2,340.02	suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		04/26/2024	\$3,690.42	suppliers or vendors
Surface Preparation Solutions LLC	PO Box 361284		Indianapolis	IN	46236		04/26/2024	\$6,000.05	suppliers or vendors
Texas Comptroller of Public Accounts	P.O. Box 149348		Austin	TX	78714-9348		04/10/2024	\$18,000.00	other - taxes
Toppan Merrill LLC	PO Box 74007295		Chicago	IL	60674		02/21/2024	\$4,160.00	services
Toppan Merrill LLC	PO Box 74007295		Chicago	IL	60674		02/21/2024	\$5,902.50	services
Toppan Merrill LLC	PO Box 74007295		Chicago	IL	60674		02/21/2024	\$6,471.50	services
Toppan Merrill LLC	PO Box 74007295		Chicago	IL	60674		03/08/2024	\$31,443.00	services
Tran Banh	2805 Centerwood Court		San Jose	CA	95148		04/18/2024	\$3,200.00	services
Tran Banh	2805 Centerwood Court		San Jose	CA	95148		05/06/2024	\$2,560.00	services
Tran Banh	2805 Centerwood Court		San Jose	CA	95148		05/06/2024	\$3,200.00	services
Tran Banh	2805 Centerwood Court		San Jose	CA	95148		05/06/2024	\$3,200.00	services
Uline	PO Box 88741		Chicago	IL	60680-1741		02/09/2024	\$479.44	suppliers or vendors
Uline	PO Box 88741		Chicago	IL	60680-1741		02/09/2024	\$479.44	suppliers or vendors
Uline	PO Box 88741		Chicago	IL	60680-1741		02/09/2024	\$961.78	suppliers or vendors
Uline	PO Box 88741		Chicago	IL	60680-1741		02/14/2024	\$619.74	suppliers or vendors
Uline	PO Box 88741		Chicago	IL	60680-1741		02/21/2024	\$157.82	suppliers or vendors
Uline	PO Box 88741		Chicago	IL	60680-1741		02/21/2024	\$3,236.99	suppliers or vendors
Uline	PO Box 88741		Chicago	IL	60680-1741		02/29/2024	\$1,296.36	suppliers or vendors
Uline	PO Box 88741		Chicago	IL	60680-1741		02/29/2024	\$1,832.14	suppliers or vendors
Uline	PO Box 88741		Chicago	IL	60680-1741		03/08/2024	\$2,878.31	suppliers or vendors
Uline	PO Box 88741		Chicago	IL	60680-1741		03/14/2024	\$177.02	suppliers or vendors
Uline	PO Box 88741		Chicago	IL	60680-1741		05/02/2024	\$640.22	suppliers or vendors
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		02/21/2024	\$321.28	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		02/29/2024	\$106.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		02/29/2024	\$200.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		02/29/2024	\$899.00	other - insurance



In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		02/29/2024	\$2,944.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		02/29/2024	\$3,806.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		02/29/2024	\$5,628.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		03/14/2024	\$106.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		03/14/2024	\$200.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		03/14/2024	\$899.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		03/14/2024	\$2,944.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		03/14/2024	\$3,806.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		03/14/2024	\$5,628.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		04/09/2024	\$106.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		04/09/2024	\$200.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		04/09/2024	\$899.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		04/09/2024	\$2,944.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		04/09/2024	\$3,806.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		04/09/2024	\$5,628.00	other - insurance
USI Insurance Services	PO Box 66119		Virginia Beach	VA	23466		05/06/2024	\$54,331.00	other - insurance
Utah Paper Box	920 S 700 W		Salt Lake City	UT	84104		02/12/2024	\$8,836.38	suppliers or vendors
Utah Paper Box	920 S 700 W		Salt Lake City	UT	84104		03/08/2024	\$6,288.98	suppliers or vendors
Utah Paper Box	920 S 700 W		Salt Lake City	UT	84104		03/14/2024	\$2,111.07	suppliers or vendors
Utah Paper Box	920 S 700 W		Salt Lake City	UT	84104		03/14/2024	\$3,779.39	suppliers or vendors
Utah Paper Box	920 S 700 W		Salt Lake City	UT	84104		04/09/2024	\$135.13	suppliers or vendors
Utah Paper Box	920 S 700 W		Salt Lake City	UT	84104		04/18/2024	\$5,612.18	suppliers or vendors
Utah Paper Box	920 S 700 W		Salt Lake City	UT	84104		04/18/2024	\$7,930.92	suppliers or vendors
Veritiv	6120 South Gilmore Road		Fairfield	OH	45014		02/14/2024	\$166.32	suppliers or vendors
Veritiv	6120 South Gilmore Road		Fairfield	OH	45014		02/14/2024	\$388.08	suppliers or vendors
Veritiv	6120 South Gilmore Road		Fairfield	OH	45014		02/14/2024	\$1,422.55	suppliers or vendors
Veritiv	6120 South Gilmore Road		Fairfield	OH	45014		02/14/2024	\$2,742.20	suppliers or vendors
Veritiv	6120 South Gilmore Road		Fairfield	OH	45014		03/08/2024	\$1,447.81	suppliers or vendors
Veritiv	6120 South Gilmore Road		Fairfield	OH	45014		03/14/2024	\$1,632.01	suppliers or vendors
Veritiv	6120 South Gilmore Road		Fairfield	OH	45014		03/14/2024	\$2,867.99	suppliers or vendors
VHF Inc.	Attention: AP Dept.	80 Davids Drive Ste. 5	Hauppauge	NY	11788		02/12/2024	\$2,793.74	suppliers or vendors
VHF Inc.	Attention: AP Dept.	80 Davids Drive Ste. 5	Hauppauge	NY	11788		02/12/2024	\$5,316.70	suppliers or vendors
VHF Inc.	Attention: AP Dept.	80 Davids Drive Ste. 5	Hauppauge	NY	11788		02/14/2024	\$10,888.29	suppliers or vendors
VHF Inc.	Attention: AP Dept.	80 Davids Drive Ste. 5	Hauppauge	NY	11788		02/21/2024	\$1,759.59	suppliers or vendors
VHF Inc.	Attention: AP Dept.	80 Davids Drive Ste. 5	Hauppauge	NY	11788		02/21/2024	\$2,793.74	suppliers or vendors
VHF Inc.	Attention: AP Dept.	80 Davids Drive Ste. 5	Hauppauge	NY	11788		03/08/2024	\$18,079.90	suppliers or vendors
VHF Inc.	Attention: AP Dept.	80 Davids Drive Ste. 5	Hauppauge	NY	11788		04/18/2024	\$4,574.82	suppliers or vendors
VHF Inc.	Attention: AP Dept.	80 Davids Drive Ste. 5	Hauppauge	NY	11788		05/02/2024	\$3,207.72	suppliers or vendors
VHF Inc.	Attention: AP Dept.	80 Davids Drive Ste. 5	Hauppauge	NY	11788		05/02/2024	\$3,207.72	suppliers or vendors
VHF Inc.	Attention: AP Dept.	80 Davids Drive Ste. 5	Hauppauge	NY	11788		05/02/2024	\$4,811.59	suppliers or vendors
VHF Inc.	Attention: AP Dept.	80 Davids Drive Ste. 5	Hauppauge	NY	11788		05/02/2024	\$5,027.40	suppliers or vendors

In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
VHF Inc.	Attention: AP Dept.	80 Davids Drive Ste. 5	Hauppauge	NY	11788		05/02/2024	\$8,731.80	suppliers or vendors
VHF Inc.	Attention: AP Dept.	80 Davids Drive Ste. 5	Hauppauge	NY	11788		05/06/2024	\$3,302.21	suppliers or vendors
Vida Andreevska	Windmolen 22	7609 NN Almelo				Netherlands	03/14/2024	\$4,380.79	other - expense reimbursement
Vida Andreevska	Windmolen 22	7609 NN Almelo				Netherlands	04/18/2024	\$513.50	other - expense reimbursement
Vida Andreevska	Windmolen 22	7609 NN Almelo				Netherlands	04/18/2024	\$2,702.00	other - expense reimbursement
Vimmerstedt, Richard (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/16/2024	\$29.05	other - expense reimbursement
Vimmerstedt, Richard (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		03/07/2024	\$1,391.47	other - expense reimbursement
Vimmerstedt, Richard (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		03/28/2024	\$1,211.95	other - expense reimbursement
Vimmerstedt, Richard (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		04/12/2024	\$2,522.84	other - expense reimbursement
Vimmerstedt, Richard (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		05/06/2024	\$5,031.68	other - expense reimbursement
Vivisol	27 Swaardvenstraat		Tilburg	NB	5048 AV	Netherlands	04/24/2024	\$8,554.30	suppliers or vendors
Vogel, Greg (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/08/2024	\$11,166.45	other - expense reimbursement
Vogel, Greg (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		03/07/2024	\$4,640.49	other - expense reimbursement
Wally Hedgecock (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/16/2024	\$1,262.68	other - expense reimbursement
Wally Hedgecock (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		03/07/2024	\$1,626.38	other - expense reimbursement
Wally Hedgecock (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		04/12/2024	\$1,286.66	other - expense reimbursement
Wally Hedgecock (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		05/06/2024	\$7,307.53	other - expense reimbursement
Wells Fargo	PO Box 3072		Cedar Rapids	IA	52406		02/27/2024	\$4,629.00	secured debt
Wells Fargo	PO Box 3072		Cedar Rapids	IA	52406		03/01/2024	\$2,371.33	suppliers or vendors
Wells Fargo	PO Box 3072		Cedar Rapids	IA	52406		03/18/2024	\$10,550.59	suppliers or vendors
Wells Fargo	PO Box 3072		Cedar Rapids	IA	52406		03/26/2024	\$4,629.00	secured debt
Wells Fargo	PO Box 3072		Cedar Rapids	IA	52406		04/01/2024	\$7,537.39	suppliers or vendors
Wells Fargo	PO Box 3072		Cedar Rapids	IA	52406		04/16/2024	\$28,021.11	suppliers or vendors
Wells Fargo	PO Box 3072		Cedar Rapids	IA	52406		04/25/2024	\$4,629.00	secured debt
Wells Fargo	PO Box 3072		Cedar Rapids	IA	52406		05/01/2024	\$38,063.87	suppliers or vendors
Whalen, Heather (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/16/2024	\$1,637.11	other - expense reimbursement
Whalen, Heather (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		03/28/2024	\$9,521.78	other - expense reimbursement
Whalen, Heather (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		04/12/2024	\$243.96	other - expense reimbursement
Wilmington Trust	PO BOX 8955		Wilmington	DE	19899-8955		02/09/2024	\$3,000.00	other - financials
Wilmington Trust	PO BOX 8955		Wilmington	DE	19899-8955		02/09/2024	\$3,000.00	other - financials
Wilmington Trust	PO BOX 8955		Wilmington	DE	19899-8955		02/09/2024	\$3,000.00	other - financials
Wilmington Trust	PO BOX 8955		Wilmington	DE	19899-8955		03/08/2024	\$14,500.00	other - financials
Wilmington Trust	PO BOX 8955		Wilmington	DE	19899-8955		03/08/2024	\$20,000.00	other - financials
Wilmington Trust	PO BOX 8955		Wilmington	DE	19899-8955		03/14/2024	\$20,000.00	other - financials
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		02/14/2024	\$283.45	services
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		02/14/2024	\$2,336.00	services
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		02/14/2024	\$10,309.00	services
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		02/14/2024	\$15,767.35	services
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		02/14/2024	\$20,000.00	services
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		02/21/2024	\$50,000.00	services
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		02/29/2024	\$50,000.00	services
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		03/22/2024	\$50,000.00	services
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		03/22/2024	\$50,000.00	services
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		03/27/2024	\$50,000.00	services
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		04/04/2024	\$50,000.00	services
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		04/09/2024	\$50,000.00	services
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		04/11/2024	\$200,000.00	services
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		04/19/2024	\$200,000.00	services
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		05/02/2024	\$100,000.00	services
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		05/02/2024	\$100,000.00	services

In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Wilson Sonsini	650 Page Mill Road		Palo Alto	CA	94304		05/06/2024	\$50,000.00	services
Woltman, Brandon (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		02/16/2024	\$4,464.72	other - expense reimbursement
Woltman, Brandon (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		03/07/2024	\$6,243.12	other - expense reimbursement
Woltman, Brandon (ProSomnus Sleep Technologies)	5675 Gibraltar Dr.		Pleasanton	CA	94588		04/12/2024	\$9,784.03	other - expense reimbursement

## In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	05/19/2023	\$7,647.16	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	06/02/2023	\$7,647.17	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	06/16/2023	\$7,647.16	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	06/30/2023	\$6,906.80	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	07/14/2023	\$6,906.78	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	7/24/2023	\$11,222.06	Co. expense pass through	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	07/28/2023	\$6,906.79	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	8/4/2023	\$21,684.42	Co. expense pass through	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	08/11/2023	\$7,394.91	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	8/18/2023	\$18,872.44	Co. expense pass through	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	08/25/2023	\$7,949.12	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	8/25/2023	\$16,930.74	Co. expense pass through	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	09/08/2023	\$7,949.11	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	09/22/2023	\$13,039.75	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	9/27/2023	\$25,610.29	Co. expense pass through	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/06/2023	\$8,622.59	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/20/2023	\$8,557.36	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	11/2/2023	\$14,137.15	Co. expense pass through	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	11/03/2023	\$8,557.36	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	11/17/2023	\$8,557.37	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	11/24/2023	\$18,286.31	Co. expense pass through	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/01/2023	\$8,557.36	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/15/2023	\$8,557.37	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/29/2023	\$8,557.36	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	1/5/2024	\$9,562.07	Co. expense pass through	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	1/12/2024	\$989.50	Co. expense pass through	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	1/17/2024	\$2,310.78	Co. expense pass through	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	01/19/2024	\$8,243.19	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	01/26/2024	\$7,597.46	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	2/1/2024	\$30,224.12	Co. expense pass through	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	02/09/2024	\$7,597.46	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	2/21/2024	\$8,081.71	Co. expense pass through	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	02/23/2024	\$7,597.46	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	3/5/2024	\$2,955.64	Co. expense pass through	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	3/5/2024	\$5,571.34	Co. expense pass through	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	03/08/2024	\$7,597.47	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	3/14/2024	\$3,805.81	Co. expense pass through	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	03/22/2024	\$7,597.46	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	04/05/2024	\$7,655.96	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	4/10/2024	\$430.66	Co. expense pass through	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	04/19/2024	\$84,566.64	Salary	Chief Financial Officer
Brian Dow	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	05/03/2024	\$8,440.75	Salary	Chief Financial Officer
Heather Rider	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023	\$15,000.00	director compensation	Board of Directors
Heather Rider	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023	\$15,000.00	director compensation	Board of Directors
Heather Rider	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	7/10/2023	\$806.16	Co. expense pass through	Board of Directors
Heather Rider	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	7/10/2023	\$15,000.00	director compensation	Board of Directors
Heather Rider	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	8/22/2023	\$588.48	Co. expense pass through	Board of Directors
Heather Rider	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	4/12/2024	\$45,000.00	director compensation	Board of Directors
Jason Orchard	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023	\$12,500.00	director compensation	Board of Directors

## In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Jason Orchard	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023	\$12,500.00	director compensation	Board of Directors
Jason Orchard	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	6/5/2023	\$2,569.99	Co. expense pass through	Board of Directors
Jason Orchard	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	7/10/2023	\$12,500.00	director compensation	Board of Directors
Jason Orchard	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/18/2023	\$2,397.40	Co. expense pass through	Board of Directors
Jason Orchard	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	4/12/2024	\$37,500.00	director compensation	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	05/19/2023	\$7,040.44	Salary	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	06/02/2023	\$7,040.45	Salary	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	6/2/2023	\$12,721.45	Co. expense pass through	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	06/16/2023	\$7,085.21	Salary	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	06/30/2023	\$7,909.14	Salary	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	07/14/2023	\$8,036.98	Salary	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	07/28/2023	\$8,034.77	Salary	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	08/11/2023	\$7,910.66	Salary	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	8/17/2023	\$9,871.08	Co. expense pass through	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	08/25/2023	\$7,910.66	Salary	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	09/08/2023	\$7,910.67	Salary	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	09/22/2023	\$7,910.65	Salary	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/6/2023	\$8,070.89	Co. expense pass through	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/06/2023	\$8,186.87	Salary	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/13/2023	\$2,041.42	Co. expense pass through	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/16/2023	\$9,479.81	Chairperson compensation: 110,475 net RSU's granted 10/16/2023 at \$0.0855 / share	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	11/10/2023	\$2,045.46	Consulting Fees	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	11/30/2023	\$5,212.60	Consulting Fees	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/8/2023	\$573.49	Co. expense pass through	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/15/2023	\$2,407.76	director cobra	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/22/2023	\$7,407.76	director cobra	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	2/5/2024	\$7,407.76	director cobra	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	02/08/2024	\$3,625.00	other - expense reimbursment	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	2/29/2024	\$2,407.76	director cobra	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	03/07/2024	\$2,211.38	other - expense reimbursment	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	3/8/2024	\$5,000.00	director retainer	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	3/27/2024	\$5,000.00	director retainer	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	04/12/2024	\$756.30	other - expense reimbursment	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	4/12/2024	\$60,208.00	director compensation	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/2/2024	\$5,000.00	director retainer	Board of Directors
Laing Ridders	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/3/2024	\$29,750.00	paragon consulting	Board of Directors
Len Hedge	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023	\$13,125.00	director compensation	Board of Directors
Len Hedge	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023	\$13,125.00	director compensation	Board of Directors
Len Hedge	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	7/10/2023	\$13,125.00	director compensation	Board of Directors
Len Hedge	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	4/12/2024	\$39,375.00	director compensation	Board of Directors
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	05/19/2023	\$11,341.06	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/22/2023	\$1,048.20	other - expense reimbursment	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/22/2023	\$1,615.75	other - expense reimbursment	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	06/02/2023	\$11,341.07	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	6/16/2023	\$729.30	other - expense reimbursment	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	6/16/2023	\$5,500.00	other - expense reimbursment	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	6/16/2023	\$6,759.20	other - expense reimbursment	Chief Executive Officer

## In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	06/16/2023	\$11,341.07	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	06/30/2023	\$10,956.44	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	07/14/2023	\$10,956.45	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	07/28/2023	\$10,956.45	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	08/11/2023	\$10,956.45	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	08/25/2023	\$10,956.44	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	09/08/2023	\$10,956.44	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	9/19/2023	\$6,082.63	other - expense reimbursment	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	09/22/2023	\$10,956.46	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/06/2023	\$10,971.44	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/20/2023	\$10,956.45	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/27/2023	\$13,222.84	other - expense reimbursment	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	11/03/2023	\$10,956.45	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	11/17/2023	\$10,956.44	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/01/2023	\$10,956.45	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/8/2023	\$4,155.88	other - expense reimbursment	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/15/2023	\$1,427.98	other - expense reimbursment	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/15/2023	\$10,956.45	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/29/2023	\$11,061.76	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	01/12/2024	\$9,910.34	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	01/26/2024	\$9,910.35	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	02/09/2024	\$9,910.35	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	2/14/2024	\$4,948.54	other - expense reimbursment	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	02/23/2024	\$9,910.36	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	3/5/2024	\$1,723.73	other - expense reimbursment	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	3/5/2024	\$2,920.63	other - expense reimbursment	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	03/08/2024	\$17,218.12	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	03/22/2024	\$10,294.96	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	04/05/2024	\$10,309.98	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	4/10/2024	\$6,224.03	other - expense reimbursment	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	04/19/2024	\$156,125.01	Salary	Chief Executive Officer
Len Liptak	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	05/03/2024	\$11,314.20	Salary	Chief Executive Officer
Mark Murphy	ProSomnus Sleep Technologies	Address on File				05/19/2023	\$6,244.24	Salary	Former Chief Commercial Officer
Mark Murphy	ProSomnus Sleep Technologies	Address on File				06/02/2023	\$6,244.24	Salary	Former Chief Commercial Officer
Mark Murphy	ProSomnus Sleep Technologies	Address on File				06/16/2023	\$6,244.25	Salary	Former Chief Commercial Officer
Mark Murphy	ProSomnus Sleep Technologies	Address on File				06/30/2023	\$6,244.24	Salary	Former Chief Commercial Officer
Mark Murphy	ProSomnus Sleep Technologies	Address on File				07/14/2023	\$6,745.36	Salary	Former Chief Commercial Officer
Mark Murphy	ProSomnus Sleep Technologies	Address on File				07/28/2023	\$6,840.40	Salary	Former Chief Commercial Officer
Steven Pacelli	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023	\$15,000.00	director compensation	Board of Directors
Steven Pacelli	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023	\$15,000.00	director compensation	Board of Directors
Steven Pacelli	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	7/10/2023	\$15,000.00	director compensation	Board of Directors
Steven Pacelli	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	4/12/2024	\$45,000.00	director compensation	Board of Directors
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	05/19/2023	\$7,110.25	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	06/02/2023	\$7,022.80	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	06/16/2023	\$7,022.81	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	06/30/2023	\$6,792.04	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	07/14/2023	\$6,792.03	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	07/28/2023	\$6,792.03	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	08/11/2023	\$6,792.03	Salary	Chief Technology Officer

## In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	08/25/2023	\$6,792.03	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	09/08/2023	\$6,792.04	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	9/19/2023	\$3,833.24	Co. expense pass through	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	09/22/2023	\$6,792.03	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/06/2023	\$7,168.08	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	10/20/2023	\$6,792.03	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	11/03/2023	\$6,792.03	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	11/6/2023	\$4,783.21	Co. expense pass through	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	11/17/2023	\$6,792.05	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/01/2023	\$6,792.03	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/15/2023	\$6,792.03	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	12/29/2023	\$6,964.22	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	01/12/2024	\$6,087.86	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	1/24/2024	\$3,221.55	Co. expense pass through	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	01/26/2024	\$6,087.88	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	02/09/2024	\$6,087.87	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	02/23/2024	\$6,087.86	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	03/08/2024	\$10,472.50	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	03/22/2024	\$6,318.64	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	04/05/2024	\$6,745.26	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	04/19/2024	\$63,242.11	Salary	Chief Technology Officer
Sung Kim	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	05/03/2024	\$6,937.33	Salary	Chief Technology Officer
William S. Johnson	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023	\$1,283.45	Co. expense pass through	Board of Directors
William S. Johnson	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023	\$16,875.00	director compensation	Board of Directors
William S. Johnson	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	5/8/2023	\$16,875.00	director compensation	Board of Directors
William S. Johnson	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	6/5/2023	\$979.93	Co. expense pass through	Board of Directors
William S. Johnson	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	7/10/2023	\$16,875.00	director compensation	Board of Directors
William S. Johnson	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	11/16/2023	\$597.72	Co. expense pass through	Board of Directors
William S. Johnson	ProSomnus Sleep Technologies	5675 Gibraltar Dr.	Pleasanton	CA	94588	4/12/2024	\$50,625.00	director compensation	Board of Directors

In re: ProSomnus Sleep Technologies, Inc.

Case No. 24-10974

Attachment 11

Payments related to bankruptcy

Who was paid or who received the transfer?	Address 1	Address 2	City	State	Zip	Email or website address	Who made the payment, if not debtor	If not money, describe any property transferred	Dates	Total amount or value
Gavin/Solmonese	1007 Orange Street		Wilmington	DE	19801	<a href="http://gavinsolmonese.com/">gavinsolmonese.com/</a>			04/29/2024	\$75,000.00
Gavin/Solmonese	1007 Orange Street		Wilmington	DE	19801	<a href="http://gavinsolmonese.com/">gavinsolmonese.com/</a>			05/02/2024	\$75,000.00
Kurtzman Carson Consultants LLC	222 N. Pacific Coast Highway	3rd Floor	El Segundo	CA	90245	<a href="http://kcccllc.net/">kcccllc.net/</a>			05/02/2024	\$30,000.00
Polsinelli PC	PO BOX 878681		Kansas City	MO	64187-8681	<a href="http://www.polsinelli.com/">www.polsinelli.com/</a>			04/03/2024	\$300,000.00
Polsinelli PC	PO BOX 878681		Kansas City	MO	64187-8681	<a href="http://www.polsinelli.com/">www.polsinelli.com/</a>			05/02/2024	\$250,000.00



**In re: ProSomnus Sleep Technologies, Inc.****Case No. 24-10974**

Attachment 26c

Books, records and financial statements - Firms in possession of books and records

Name	Address 1	City	State	Zip	If any books of account and records are unavailable, explain why
Andersen Tax LLC	Box 200988	Pittsburgh	PA	15251-0988	
Dow,Brian	5675 Gibraltar Dr.	Pleasanton	CA	94588	
Gavin/Solmonese	1007 Orange Street	Wilmington	DE	19801	
Marcum LLP	1 Canal Plaza, 4th Floor	Portland	ME	04101	
Singer Lewak LLP	10960 Wilshire Blvd. 7th Floor	Los Angeles	CA	90024	
Tran,Chin	5675 Gibraltar Dr.	Pleasanton	CA	94588	